

EXHIBIT F

MONTHLY STATEMENTS FOR FINAL PERIOD

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
	) Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹)
	) Case No. 22-90273 (MI)
Debtors.)
	) (Jointly Administered)
)

**NOTICE OF FIRST MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH SEPTEMBER 30, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	09/22/2022	9/30/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$483,000.00 (80% of \$603,750.00)	
Total expenses requested in this Statement:	\$92.70	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$483,092.70	
Total fees and expenses requested in this Statement (including 20% holdback):	\$603,842.70	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$593,347.00	
Total actual attorney hours covered by this Statement:	466.50	
Average hourly rate for attorneys:	\$1,272	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$10,403.00
Total actual paraprofessional hours covered by this Statement:	20.20
Average hourly rate for paraprofessionals:	\$515

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this first monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from September 22, 2022 through and including September 30, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.
2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.
3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.
4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the

objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: November 10, 2022
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
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Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
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New York, New York 10166
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Facsimile: (212) 319-4090
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danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
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Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

Total for Fee Period					
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	50.70	\$81,627.00
Bliss, James R.	Litigation	1995	\$1,635.00	4.90	\$8,011.50
Despins, Luc A.	Restructuring	1986	\$1,860.00	1.10	\$2,046.00
Grogan, James T.	Corporate	2000	\$1,585.00	49.10	\$77,823.50
Schwartz, Matthew	Corporate	2000	\$1,735.00	28.40	\$49,274.00
				134.20	\$218,782.00
Total Partner:					
Ginsberg, Daniel	Corporate	1997	\$1,485.00	35.40	\$52,569.00
Micheli, Matthew	Corporate	2002	\$1,535.00	33.60	\$51,576.00
Shelly, Scott C.	Corporate	1994	\$1,410.00	21.10	\$29,751.00
Traxler, Katherine A.	Corporate	1990	\$920.00	5.20	\$4,784.00
				95.30	\$138,680.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	51.40	\$39,835.00
Grabis, Maria	Corporate	2016	1,200.00	4.10	\$4,920.00
Harlan, Cole	Corporate	2018	1,120.00	19.80	\$22,176.00
Jones, Mike	Corporate	2011	1,120.00	111.70	\$125,104.00
Sadler, Tess	Corporate	2019	1,030.00	20.00	\$20,600.00
Xu, Christine	Corporate	2022	775.00	30.00	\$23,250.00
				237.00	\$235,885.00
Laskowski, Mat	Paralegal		515.00	7.00	\$3,605.00
Magzamen, Michael	Paralegal		515.00	11.20	\$5,768.00
Mohamed, David	Paralegal		515.00	2.00	\$1,030.00
				20.20	\$10,403.00
		Total:		486.70	\$603,750.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	134.50	\$147,846.00
B112 General Creditor Inquiries	7.40	\$9,756.00
B113 Pleadings Review	2.90	\$1,493.50
B130 Asset Disposition	135.50	\$195,246.00
B140 Relief from Stay/Adequate Protection Proceedings	12.20	\$17,272.00
B150 Meetings of and Communications with Creditors	1.40	\$2,236.50
B155 Court Hearings	33.00	\$38,799.50
B160 Employment / Fee Applications (Paul Hastings)	9.40	\$11,591.00
B165 Employment / Fee Applications (Other Professionals)	69.50	\$69,886.00
B185 Assumptions/Rejection of Leases and Contracts	1.10	\$1,520.50
B191 General Litigation	12.30	\$16,161.50
B210 Business Operations	37.10	\$47,761.00
B211 Financial Reports (Monthly Operating Reports)	2.50	\$3,132.00
B230 Financing / Cash Collections	15.00	\$21,860.00
B250 Real Estate	1.00	\$1,597.50
B260 Board of Directors Matters	2.80	\$4,495.50
B310 Claims Administration and Objections	2.20	\$3,469.50
B311 Reclamation and PACA Claims	0.50	\$792.50
B320 Plan and Disclosure Statement	6.40	\$8,833.50
TOTAL	486.70	\$603,750.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$92.70
TOTAL	\$92.70

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336287

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$399,670.50
Current Fees and Costs Due	\$399,670.50
Total Balance Due - Due Upon Receipt	\$399,670.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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REMITTANCE COPY

Bankruptcy General

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336287

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

<u>Bankruptcy General</u>	<u>\$399,670.50</u>
---------------------------	---------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
09/22/2022	AG29	Analyze issues related to filing (1.4); correspond with PH team regarding same (.8); analyze documents and issues for first day hearing (2.4); correspond with M. Micheli and M. Jones regarding same (.8)	4.00	775.00	3,100.00
09/22/2022	CX3	Review issues regarding filing of first day motions (1.1); correspond with A. Glogowski regarding filing (.3)	1.40	775.00	1,085.00
09/22/2022	CH23	Review precedent first day hearing transcripts (2.8); draft parts of presentation for first day hearing (1.2)	4.00	1,120.00	4,480.00
09/22/2022	DG16	Correspond with M. Micheli regarding case issues (.3); conference with Jefferies regarding same (.5)	0.80	1,485.00	1,188.00
09/22/2022	DM26	Research regarding precedent first day hearing transcripts (.7); correspond with C. Harlan regarding same (.1)	0.80	515.00	412.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2022	JTG4	Telephone conference with B. Coulby, J. Stokes, M. Micheli, and S. Bhattacharyya regarding first day declaration and hearing (3.0); telephone conference with M. Micheli, M. Jones regarding case filing, hearing preparations and related issues (.5); correspond with M. Micheli, M. Jones, A. Glogowski and M. Magzamen regarding hearing preparations and first day matters (1.1)	4.60	1,585.00	7,291.00
09/22/2022	MM53	Telephone conference with J. Stokes, B. Coulby, J. Grogan and S. Bhattacharyya regarding first day declaration and court hearing (3.0); draft revisions to first day presentation (1.0)	4.00	1,535.00	6,140.00
09/22/2022	MM57	Correspond with J. Grogan, M. Micheli regarding filings (.3); calendar first day hearing matters (.2); correspond with PH team and client regarding same (.3); correspond with Portage Point and Jefferies regarding first day motions (.5); correspond with PH team regarding chapter 11 docket and ECF filings (.5); correspond with Epiq regarding filings and service (.4)	2.20	515.00	1,133.00
09/22/2022	MJ1	Review, analyze issues, documents regarding chapter 11 filing (6.2)	6.20	1,120.00	6,944.00
09/22/2022	SB33	Telephone conference with J. Grogan, M. Micheli, B. Coulby, J. Stokes regarding revisions to first day affidavit and first day hearing presentation (3.0); telephone conference with C. Marcus regarding first day hearing (.3); telephone conference with Compute North management regarding first day hearing, case administration and post-petition operations (.9); telephone conference with management team regarding filings, update (1.0)	5.20	1,610.00	8,372.00
09/22/2022	TS21	Analyze first day filings related to sale and case plan (.6); correspond with S. Bhattacharyya, D. Ginsberg, J. Grogan and M. Micheli regarding same (.7)	1.30	1,030.00	1,339.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	AG29	Telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, D. Ginsberg, Portage Point, Jefferies, and Company regarding post-hearing follow-up items, sale process, and next steps (1.1); correspond with M. Micheli regarding upcoming case requirements (.1); prepare notes regarding same (.1); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones, C. Xu regarding hearing follow-up items and next steps (.4); correspond with M. Micheli regarding Company chapter 11 correspondence (.2); draft letter to investors regarding same (1.1)	3.00	775.00	2,325.00
09/23/2022	CX3	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, and M. Jones regarding upcoming motions and related workstreams (.4); review, revise proposed orders (1.3); review and revise documents related to chapter 11 filing (.4); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, and M. Jones regarding upcoming motions and related workstreams (.4); review, revise proposed orders (1.3)	2.10	775.00	1,627.50
09/23/2022	DG16	Telephone conference with Compute North, J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, A. Glogowski, Jefferies and Portage Point regarding first day hearing, next steps in case and strategy regarding same, potential transactions, and customer issues (1.1); telephone conference with M. Micheli regarding case matters and workstreams (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and A. Glogowski, C. Xu regarding open first days and next steps on sale motion (.4)	1.80	1,485.00	2,673.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	JTG4	Discussions with management team and Portage Point, Jefferies, M. Micheli, S. Bhattacharyya, M. Jones, T. Sadler, D. Ginsberg, A. Glogowski regarding implementation of first day orders and next steps (1.1); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding case plan (.4)	1.50	1,585.00	2,377.50
09/23/2022	MM53	Draft revisions to investor letter, talking points and FAQs (.7); telephone conference with J. Grogan, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case administration matters (.4); telephone conference with D. Ginsberg regarding case administration matters, first day hearing and sale process (.3); telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), T. Sadler (PH), A. Glogowski (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding hearing, sale process, and next steps (1.1); telephone conference with M. Jones regarding case administration matters (.5)	3.00	1,535.00	4,605.00
09/23/2022	MM57	Correspond with M. Micheli regarding Epiq queries and service (.2); register attorneys and clients for hearing (.4); e-file pro hac vice applications (.3); Correspond with Epiq regarding service of pleadings (.2); calendar critical dates (.3); register attorneys for ECF notification (.2)	1.60	515.00	824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MJ1	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, C. Xu regarding case plan and issues list (.4); telephone conference with M. Micheli regarding case plan and related matters (.5); analyze issues, documents regarding same (3.1); review and revise proposed orders regarding same (1.2); correspond with J. Grogan, M. Micheli regarding same (.3)	5.50	1,120.00	6,160.00
09/23/2022	SB33	Post-hearing telephone conference with Compute North management, Portage Point, Jefferies, J. Grogan, M. Micheli, T. Sadler, D. Ginsberg, A. Glogowski regarding sale process, case plan	1.10	1,610.00	1,771.00
09/23/2022	TS21	Telephone conference with Company, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, A. Glogowski, Jefferies, Portage Point regarding sale process, hearing, case plan	1.10	1,030.00	1,133.00
09/24/2022	CX3	Revise proposed orders and prepare for filing	0.30	775.00	232.50
09/24/2022	MM53	Telephone conference with M. Jones regarding motions and orders for second day hearing.	0.30	1,535.00	460.50
09/24/2022	MJ1	Telephone conference with M. Micheli regarding motions and orders for second day hearing (.3); review and revise proposed orders regarding first day motions (1.8); analyze issues, documents regarding same (3.7); correspond with J. Grogan, M. Micheli regarding same (.5)	6.30	1,120.00	7,056.00
09/25/2022	CX3	Revise proposed orders to incorporate M. Jones' comments	2.00	775.00	1,550.00
09/25/2022	ML30	Correspond with C. Xu regarding proposed orders to be filed (.2); prepare same for e-filing (.2); e-file revised proposed orders (.4); correspond with claims agent regarding service (.1); correspond with PH team regarding same (.1)	1.00	515.00	515.00
09/25/2022	MM53	Analysis of case administration matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MM53	Draft revisions to revised creditor matrix order.	0.20	1,535.00	307.00
09/26/2022	AG29	Telephone conference with M. Jones regarding consolidated creditors motion (.4); correspond with M. Laskowski regarding filing of same (.1)	0.50	775.00	387.50
09/26/2022	AG29	Correspond with J. Grogan regarding upcoming deadlines and deliverables (.1); correspond with C. Xu regarding list of deadlines and deliverables relating to the entered orders (.4); telephone conference with C. Xu regarding same (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, M. Jones, C. Xu and C. Harlan regarding second day hearing preparations (.3)	1.00	775.00	775.00
09/26/2022	CX3	Prepare chart tracking deliverables and deadlines in entered orders (1.5); telephone conference with A. Glogowski regarding same (.2); telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, A. Glogowski, and C. Harlan regarding open issues and case plan (.3)	2.00	775.00	1,550.00
09/26/2022	CH23	Telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, M. Jones, A. Glogowski, and C. Xu regarding open issues and workstreams	0.30	1,120.00	336.00
09/26/2022	DG16	Correspond with M. Micheli regarding hearing update (.1); telephone conference with M. Micheli regarding case issues, workstreams (.2)	0.30	1,485.00	445.50
09/26/2022	DM26	Review U.S. Trustee's website and Texas SD Bankruptcy Court website regarding interested parties list	0.70	515.00	360.50
09/26/2022	JTG4	Telephone conference with R. Mersch regarding top 30 unsecured creditor list (.1); telephone conference with S. Bhattacharyya, M. Micheli, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3)	0.40	1,585.00	634.00

Compute North Debtors in Possession
 50704-00001
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.3); review and revise first day motion revised orders (1.1); prepare pleadings for e-filing (.4); e-file pleadings (.4); correspond with J. Grogan, M. Micheli regarding same (.3); correspond with noticing agent regarding service of same (.3)	2.80	515.00	1,442.00
09/26/2022	MM53	Telephone conference with J. Grogan, S. Bhattacharyya, M. Jones, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3); review, revise work in progress chart and summaries of work streams related to pending cases (1.0); draft memorandum regarding revised top 30 list of creditors (.3); telephone conference with D. Ginsberg regarding case administration matters (.2)	1.80	1,535.00	2,763.00
09/26/2022	MJ1	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, A. Glogowski, C. Xu and C. Harlan regarding case developments (.3); review issues regarding revised proposed orders on first day motions (1.6); correspond with U.S. Trustee regarding same (.3); correspond with J. Grogan, M. Micheli regarding same (.5); review and revise certifications of counsel regarding same (1.1)	3.80	1,120.00	4,256.00
09/26/2022	MJ1	Review case timeline and related deadlines (1.1); analyze issues, documents regarding same (.8); review works in progress chart (.6); update same (.8); telephone conference with A. Glogowski regarding consolidated creditors motion (.4); correspond with J. Grogan, M. Micheli regarding next steps (.3)	4.00	1,120.00	4,480.00
09/26/2022	SB33	Telephone conference with J. Grogan, M. Micheli, M. Jones, C. Harlan, C. Xu, A. Glogowski regarding case management and timeline (.3); telephone conference with Compute North management, Portage Point and Jefferies regarding case process and updates (1.3)	1.60	1,610.00	2,576.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	AG29	Correspond with M. Jones regarding equity holders list (.1); draft amended top 30 creditors list (.3); correspond with M. Jones and M. Micheli regarding same (.1); correspond with M. Laskowski regarding filing of same (.1)	0.60	775.00	465.00
09/27/2022	CX3	Telephone conference with M. Jones regarding post-petition issues/task list (.3); Prepare chart of Company and noticing agent deliverables and deadlines pursuant to entered orders (4.2)	4.50	775.00	3,487.50
09/27/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.1); prepare notice of commencement for filing (.1); review same (.1); prepare additional pleadings for filing (.1); e-file same (.1); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with noticing agent regarding service of same (.1)	0.70	515.00	360.50
09/27/2022	MM53	Update work in progress chart and summaries of work streams related to bankruptcy cases (1.4); draft revisions to top 30 creditors list (.2)	1.60	1,535.00	2,456.00
09/27/2022	MJ1	Review and revise works in progress chart (.8); analyze issues, documents regarding same (1.5); telephone conference with C. Xu regarding same (.3); correspond with J. Grogan, M. Micheli, A. Glogowski regarding same (.6)	3.20	1,120.00	3,584.00
09/28/2022	AG29	Correspond with C. Xu regarding works in progress chart (.1); correspond with M. Magzamen regarding same and service of orders (.1)	0.20	775.00	155.00
09/28/2022	CX3	Prepare post-petition checklist (4.2); incorporate deadlines and deliverables into same (1.5)	5.70	775.00	4,417.50
09/28/2022	JTG4	Telephone conference with management, Jefferies team, S. Bhattacharyya regarding bankruptcy strategy and plan next steps (1.2)	1.20	1,585.00	1,902.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	ML30	Correspond with J. Grogan, M. Micheli regarding filings to be completed (.1); prepare revised top 30 creditor list for filing (.2); review same (.1); e-file same (.1); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with noticing agent regarding service of same (.1)	0.70	515.00	360.50
09/28/2022	MJ1	Review and revise works in progress chart (.7); review issues, documents regarding same (1.4); correspond with J. Grogan, M. Micheli regarding same (.6); review and revise creditor matrix for confidentiality in accordance with court order (1.6); correspond with J. Grogan, M. Micheli regarding same (.6)	4.90	1,120.00	5,488.00
09/28/2022	SB33	Telephone conference with Compute North management, Portage Point, Jefferies, J. Grogan regarding case update, action items, and chapter 11 process	1.20	1,610.00	1,932.00
09/29/2022	AG29	Correspond with M. Jones and M. Magzamen regarding upcoming hearing dates and deadlines (.5); telephone conference with M. Magzamen regarding same (.5); telephone conference with J. Grogan, M. Jones, and C. Xu regarding case update and professional retentions (.4)	1.40	775.00	1,085.00
09/29/2022	CX3	Telephone conference with J. Grogan, M. Jones, and A. Glogowski regarding post-petition issues/task list (.4); follow up review of same (.4)	0.80	775.00	620.00
09/29/2022	JTG4	Telephone conference with M. Jones, A. Glogowski, and C. Xu regarding open issues and work in progress	0.40	1,585.00	634.00
09/29/2022	MM57	Telephone conference with A. Glogowski regarding critical dates (.5); draft critical dates chart (.9); correspond with A. Glogowski and M. Jones regarding local rules, procedures, dates, and deadlines (.2)	1.60	515.00	824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	MJ1	Review and revise works in progress chart (.9); review issues, documents regarding same (.8); telephone conference with J. Grogan, A. Glogowski, and C. Xu regarding same (.4); correspond with J. Grogan, M. Micheli regarding same (.2); review and comment on key dates and deadlines (.8); review issues, documents regarding same (1.4); correspond with J. Grogan, M. Micheli regarding same (.5)	5.00	1,120.00	5,600.00
09/30/2022	AG29	Telephone conference with J. Grogan, S. Shelley, M. Jones, D. Ginsberg, C. Xu regarding open issues, professional retentions and next steps (.6)	0.60	775.00	465.00
09/30/2022	CX3	Telephone conference with advisors, J. Grogan, and D. Ginsberg regarding case plan (.5); prepare post-petition work in progress chart (1.1); revise chart of deliverables for Epiq, Compute North, and Portage Point (1.2); correspond with M. Jones regarding same (.4); telephone conference with J. Grogan, D. Ginsberg, S. Shelley, M. Jones, and A. Glogowski regarding pending issues and workstreams (.6)	3.80	775.00	2,945.00
09/30/2022	DG16	Telephone conference with FTI regarding case background, developments (.4); telephone conference with Compute North Jefferies, Portage Point, J. Grogan, C. Xu regarding case plan, UCC update, sale processes, and DIP issues (.5); telephone conference with J. Grogan, S. Shelley, M. Jones, A. Glogowski regarding case issues, workstreams (.6)	1.50	1,485.00	2,227.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	JTG4	Telephone conference with US Trustee office regarding UCC (.6); telephone conference and correspondence with D. Movius regarding same (1.8); follow up correspondence with US Trustee staff regarding same (.5); telephone conference with J. Ruff, J. Whitworth, M. Micheli and M. Jones regarding committee matters (.3); telephone conference with Jefferies, D. Ginsberg, C. Xu, and Portage Point regarding strategy and case progress (.5); telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu, M. Jones regarding open issues and work in progress (.6)	4.30	1,585.00	6,815.50
09/30/2022	MM53	Telephone conference with J. Ruff, J. Whitworth, J. Grogan and M. Jones regarding committee matters.	0.30	1,535.00	460.50
09/30/2022	MM57	Review M. Jones comments to critical dates calendar (.5); calendar critical dates (.4)	0.90	515.00	463.50
09/30/2022	MJ1	Review works in progress chart (.6); telephone conference with J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu regarding same (.6); review issues, documents regarding same (1.2); review and revise deliverables tracking chart from first day orders (.7); correspond with J. Grogan, M. Micheli regarding same (.1); telephone conference with J. Ruff, J. Whitworth, J. Grogan and M. Jones regarding committee matters (.3)	3.50	1,120.00	3,920.00
09/30/2022	SB33	Correspond with J. Grogan regarding appointment of UCC.	0.30	1,610.00	483.00
09/30/2022	SCS8	Telephone conference with J. Grogan, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding case management (.6); prepare notes regarding follow up (.2)	0.80	1,410.00	1,128.00
Subtotal: B110 Case Administration			134.50		147,846.00

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B112 General Creditor Inquiries					
09/24/2022	SB33	Telephone conference with creditor advisor regarding case filing and process.	0.50	1,610.00	805.00
09/26/2022	JTG4	Respond to creditor inquiries	0.40	1,585.00	634.00
09/27/2022	SB33	Correspond with D. Ginsberg regarding creditor counsel inquiry.	0.20	1,610.00	322.00
09/28/2022	JTG4	Review counterparty letter and correspond with M. Micheli regarding same	0.30	1,585.00	475.50
09/28/2022	MJ1	Review proposed correspondence responsive to general creditor inquiries (.5); review documents regarding same (.6); correspond with client, J. Grogan, M. Micheli regarding same (.3)	1.40	1,120.00	1,568.00
09/29/2022	SB33	Correspond with J. Grogan regarding creditor inquiry	0.10	1,610.00	161.00
09/30/2022	DG16	Review correspondence from S. Bhattacharyya regarding counterparty letter and questions (.1); telephone conference with P. Haines (RK), S. Bhattacharyya, and M. Micheli regarding same (.3)	0.40	1,485.00	594.00
09/30/2022	JTG4	Review counterparty letter and correspond with M. Micheli and D. Harvey regarding same	0.40	1,585.00	634.00
09/30/2022	MM53	Telephone conference with P. Haines (RK), S. Bhattacharyya (PH) and D. Ginsberg (PH) regarding case overview and sale process.	0.30	1,535.00	460.50
09/30/2022	MJ1	Analyze issues regarding urgent creditor correspondence (.7); review documents regarding same (.8); review and revise draft letter response regarding same (.7); correspond with J. Grogan, M. Micheli regarding same (.6)	2.80	1,120.00	3,136.00
09/30/2022	SB33	Telephone conference with P. Haines (RK), M. Micheli, and D. Ginsberg regarding contracts (.3); review related issues (.3)	0.60	1,610.00	966.00
Subtotal: B112 General Creditor Inquiries			7.40		9,756.00

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B113 Pleadings Review					
09/23/2022	MM57	Correspond with J. Grogan regarding ECF corrections (.1); review ECF filings and update PH team regarding same (.5); correspond with A. Glogowski regarding filings (.2); correspond with Chambers regarding amended filings (.2)	1.00	515.00	515.00
09/26/2022	ML30	Review recent filings and update PH team regarding same	0.70	515.00	360.50
09/27/2022	ML30	Review recent filings and update PH team regarding same.	0.50	515.00	257.50
09/28/2022	MM57	Correspond with PH team regarding first day transcript (.2); review recent filings and update calendars (.3)	0.50	515.00	257.50
09/29/2022	MM57	Review recent filings and update PH team regarding same (.2)	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			2.90		1,493.50

B140 Relief from Stay/Adequate Protection Proceedings

09/26/2022	SCS8	Correspond with J. Grogan regarding TZRC issues (.4); review TZRC LLC Agreement (2.1); review, analyze issues, case law regarding same (.9); draft notice of applicability of automatic stay (1.6); review additional cases regarding same (.6); analyze issues regarding adequate protection (.4)	6.00	1,410.00	8,460.00
09/27/2022	SCS8	Draft notice of automatic stay (1.3)	1.30	1,410.00	1,833.00
09/28/2022	JTG4	Telephone conference with S. Shelley regarding automatic stay and turnover	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SCS8	Draft notice of automatic stay and turnover (1.3); telephone conference with J. Grogan regarding same (.4); revise notice (.4); correspond with D. Ginsberg and J. Grogan regarding same (.3); review turnover provision of Bankruptcy Code and related case law (.9); additional revisions to notice (.5); correspond with company regarding same (.4); correspond with Portage Point concerning same and timing issues (.3)	4.50	1,410.00	6,345.00
		Subtotal: B140 Relief from Stay/Adequate Protection Proceedings	12.20		17,272.00

B150 Meetings of and Communications with Creditors

09/30/2022	JTG4	Telephone conference with S. Bhattacharyya and J. Sabin regarding Compute North case status, issues	0.70	1,585.00	1,109.50
09/30/2022	SB33	Telephone conference with prospective UCC counsel and J. Grogan regarding case status, issues	0.70	1,610.00	1,127.00
		Subtotal: B150 Meetings of and Communications with Creditors	1.40		2,236.50

B155 Court Hearings

09/22/2022	JTG4	Prepare presentation for first day hearing (.8); prepare hearing agenda, witness and exhibit list, and related hearing documents (.9)	1.70	1,585.00	2,694.50
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	AG29	Review cash management, utilities, and insurance motions to prepare for first day hearing (1.1); draft first day hearing notes regarding same (1.3); correspond with M. Jones regarding same (.1); correspond with M. Micheli, M. Jones, and M. Magzamen regarding potential hearing issue (.1); telephone conference with J. Grogan, M. Micheli, M. Jones regarding first day hearing (.3); virtually attend and present at first day hearing (1.6)	4.50	775.00	3,487.50
09/23/2022	CX3	Monitor first day hearing	1.60	775.00	1,240.00
09/23/2022	DG16	Attend first day hearing (telephonically)	1.60	1,485.00	2,376.00
09/23/2022	JTG4	Pre-hearing telephone conference with M. Micheli, M. Jones and A. Glogowski regarding motions and presentation (.3); participate in first day hearing (1.6); post-hearing telephone conference with client regarding follow-up issues (.4)	2.30	1,585.00	3,645.50
09/23/2022	LAD4	Attend (portion) of first day hearing	1.10	1,860.00	2,046.00
09/23/2022	MG21	Monitor first day hearing (1.6); prepare notes regarding follow up issues (.2)	1.80	1,200.00	2,160.00
09/23/2022	MM53	Participate in first day hearing	1.60	1,535.00	2,456.00
09/23/2022	MM53	Telephone conference with J. Grogan, M. Jones, A. Glogowski regarding first day hearing	0.30	1,535.00	460.50
09/23/2022	MM53	Prepare talking points for first day hearing	0.50	1,535.00	767.50
09/23/2022	MM57	Monitor first day hearing and provide paralegal support regarding same (1.6); prepare reference materials for same (1.6)	3.20	515.00	1,648.00
09/23/2022	MJ1	Telephone conference with J. Grogan, M. Micheli, A. Glogowski regarding first day hearing (.3); review issues and submissions to prepare for same (3.4); participate in same (1.6)	5.30	1,120.00	5,936.00
09/23/2022	SB33	Review submissions and issues to prepare for first day hearing (.3); attend same (1.6)	1.90	1,610.00	3,059.00
09/23/2022	SCS8	Telephonic attendance at first day hearing	1.60	1,410.00	2,256.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	TS21	Telephonically monitor first day hearing	1.60	1,030.00	1,648.00
09/25/2022	JTG4	Review revised orders for continued hearing for first day matters (.7); correspond with M. Jones regarding same (.4)	1.10	1,585.00	1,743.50
09/26/2022	AG29	Review agenda for cancellation of hearing	0.30	775.00	232.50
09/26/2022	JTG4	Correspond with M. Jones and M. Magzamen regarding hearing agenda and witness and exhibit list (.2); review same (.2)	0.40	1,585.00	634.00
09/26/2022	ML30	Draft agenda for September 26, 2022 hearing	0.60	515.00	309.00
Subtotal: B155 Court Hearings			33.00		38,799.50

B160 Fee/Employment Applications

09/22/2022	KAT2	Prepare bankruptcy compensation memorandum for Compute North professionals (.3); correspond with J. Grogan regarding same (.1); telephone conference with J. Mulligan regarding petition date matters related to retention as Compute North counsel (.1)	0.50	920.00	460.00
09/23/2022	JTG4	Establish billing procedures for post-petition services compliant with U.S. Trustee guidelines and bankruptcy rules	0.40	1,585.00	634.00
09/23/2022	KAT2	Correspond with J. Grogan regarding PH retention and related hearing	0.20	920.00	184.00
09/24/2022	KAT2	Review comments from M. Micheli on draft retention papers (.2); revise same (.6); correspond with M. Micheli regarding section 327(a) retention (.1); correspond with J. Mulligan regarding retention disclosure (.1)	1.00	920.00	920.00
09/24/2022	MM53	Draft revisions to Paul Hastings retention application	1.70	1,535.00	2,609.50
09/25/2022	MM53	Draft revisions to Paul Hastings retention application	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	SB33	Correspond with D. Movius regarding waiver (.1); review same (.3); correspond with Paul Hastings team regarding same (.1)	0.50	1,610.00	805.00
09/26/2022	KAT2	Correspond with M. Micheli regarding retention disclosures (.2); review issues regarding parties in interest list (.1); review correspondence from J. Grogan regarding retention (.1); correspond with D. Mohamed regarding retention disclosures (.1); prepare retention application, supporting declarations, and proposed order (1.7); correspond with J. Grogan and M. Micheli regarding same (.1)	2.30	920.00	2,116.00
09/26/2022	MM53	Analysis of Paul Hastings retention application matters	0.70	1,535.00	1,074.50
09/27/2022	MM53	Analysis of Paul Hastings retention application (.3); Draft revisions to Paul Hastings retention application (.4)	0.70	1,535.00	1,074.50
09/29/2022	KAT2	Review inquiries from M. Jones regarding Paul Hastings retention (.1); correspond with M. Jones regarding same (.2); update list of interested parties (.2)	0.50	920.00	460.00
09/30/2022	DG16	Review waiver	0.10	1,485.00	148.50
09/30/2022	KAT2	Review M. Micheli comments on list of interested parties (.1); review related correspondence from M. Jones (.1)	0.20	920.00	184.00
09/30/2022	MM53	Draft revisions to parties in interest list.\	0.30	1,535.00	460.50
Subtotal: B160 Fee/Employment Applications			9.40		11,591.00

B165 Fee/Employment Applications for Other Professionals

09/23/2022	AG29	Correspond with M. Micheli, M. Jones, and K. Traxler regarding professional retentions (.1); correspond with Portage Point regarding same (.1)	0.20	775.00	155.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	JTG4	Correspond with Portage Point and Jefferies regarding retention applications (.4); correspond with M. Jones regarding same (.2)	0.60	1,585.00	951.00
09/23/2022	KAT2	Correspond with J. Grogan and R. Hamilton (Jefferies) regarding interested parties (.3); review correspondence from R. Fink regarding Jefferies retention (.1); correspond with M. Micheli regarding same (.1)	0.50	920.00	460.00
09/23/2022	MM53	Analysis of professional retention matters	0.30	1,535.00	460.50
09/24/2022	JTG4	Correspond with R. Mersch, M. Micheli, and R. Hamilton regarding professional retention applications	0.50	1,585.00	792.50
09/24/2022	MM53	Review and analysis of Portage Point retention application (.2) review and analysis of Jefferies retention application (.2)	0.40	1,535.00	614.00
09/26/2022	AG29	Telephone conferences with M. Micheli and M. Jones regarding retention applications, ordinary course retentions, and interim compensation (.6); review Southern District retention application and interim compensation motion precedents (1.1); draft Portage Point retention application (.9)	2.60	775.00	2,015.00
09/26/2022	CH23	Review precedent regarding OCP motions (1.8); draft same (.7); correspond with M. Jones regarding same (.2)	2.70	1,120.00	3,024.00
09/26/2022	MM53	Telephone conferences with M. Jones and A. Glogowski regarding professional retention matters for Portage Point, Jefferies, interim compensation and ordinary course professionals (.6); draft revisions to ordinary course professionals motion (.3)	0.90	1,535.00	1,381.50
09/26/2022	MJ1	Telephone conferences with M. Micheli and A. Glogowski regarding second day issues and professional retentions	0.60	1,120.00	672.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	AG29	Draft Portage Point retention application (3.9); correspond with Portage Point regarding same (.1); conference with M. Jones regarding same and interim compensation procedures (.5); draft interim compensation motion (.4); conference with M. Jones regarding retention issues (.3)	5.20	775.00	4,030.00
09/27/2022	CH23	Draft OCP motion (3.2); review precedent regarding same (1.2); correspond with M. Jones regarding OCP diligence and next steps (.6)	5.00	1,120.00	5,600.00
09/27/2022	DM26	Research precedent motions to approve ordinary course professionals.	0.50	515.00	257.50
09/27/2022	MJ1	Analyze issues, documents regarding chapter 11 professionals' retention, ordinary course professionals, and interim compensation (2.4); conferences with A. Glogowski regarding same (.8)	3.20	1,120.00	3,584.00
09/28/2022	AG29	Continue to draft Portage Point retention application (4.9); telephone conference with Portage Point and J. Grogan regarding OCP motion (.2); draft interim compensation procedures motion (3.6); correspond with M. Jones regarding retention applications (.3); telephone conference with M. Jones regarding same and interim compensation procedures (.4)	9.40	775.00	7,285.00
09/28/2022	JTG4	Telephone conference with Portage Point team and A. Glogowski regarding OCP budget	0.20	1,585.00	317.00
09/28/2022	MJ1	Review issues, documents regarding chapter 11 professionals' retention, ordinary course professionals, interim compensation (3.3); review and revise applications and motions regarding same (2.8); review and analyze precedent, case law regarding same (1.1); telephone conference with A. Glogowski regarding interim compensation procedures and retention applications (.4); correspond with M. Micheli, A. Glogowski regarding same (.5)	8.10	1,120.00	9,072.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	AG29	Telephone conferences with M. Jones regarding retention applications (.9); correspond with J. Grogan, M. Micheli, M. Jones, C. Harlan regarding retention applications, interim compensation motion, and OCP motion (.3); telephone conference with M. Jones regarding OCP motion (.2); draft parts of Jefferies and Portage Point retention applications (5.5); correspond with Portage Point regarding their retention application (.1); correspond with Sidley regarding Jefferies retention application (.2); correspond with J. Grogan, M. Micheli, M. Jones, C. Harlan regarding same (.1)	7.30	775.00	5,657.50
09/29/2022	CH23	Draft OCP motion (2.2); review precedent regarding same (1.1); correspond with M. Jones regarding same (.5); correspond with Portage Point regarding same (.5)	4.30	1,120.00	4,816.00
09/29/2022	JTG4	Correspond with M. Jones and M. Micheli regarding OCP retentions and related professional retention issues	0.60	1,585.00	951.00
09/29/2022	MJ1	Telephone conferences with A. Glogowski regarding chapter 11 professionals' retention applications (.9); review issues, documents regarding same, ordinary course professionals, interim compensation (2.1); review and revise applications and motions regarding same (1.7); telephone conference with A. Glogowski regarding ordinary course professionals motion (.2); telephone conference with ordinary course professional regarding same (.4); review and analyze documents regarding same (1.2); correspond with client, ordinary course professional regarding same (.4)	6.90	1,120.00	7,728.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	AG29	Review comments received from Portage Point and Jefferies on retention applications (.4); revise retention applications for Portage Point and Jefferies (.8); telephone conferences with M. Jones regarding same (.5); correspond with Sidley regarding Jefferies' retention application (.2); correspond with Portage Point team regarding retention application (.2)	2.10	775.00	1,627.50
09/30/2022	CH23	Review OCP motion (.8); revise same (1.4); correspond with M. Jones regarding same (.3); review precedent regarding same (1.0)	3.50	1,120.00	3,920.00
09/30/2022	MJ1	Review issues, documents regarding retention of chapter 11 professionals, ordinary course professionals, interim compensation (1.6); review and revise draft documents regarding same (1.2); telephone conferences with A. Glogowski regarding retention applications for Portage Point and Jefferies (.5); correspond with M. Micheli, A. Glogowski regarding same (.3)	3.60	1,120.00	4,032.00
09/30/2022	SB33	Correspond with Norton Rose regarding OCP motion (.2); correspond with M. Micheli regarding same (.1)	0.30	1,610.00	483.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			69.50		69,886.00

B185 Assumption/Rejection of Leases and Contracts

09/29/2022	SB33	Correspond with Paul Hastings team regarding assumption/rejection of contracts.	0.20	1,610.00	322.00
09/30/2022	AG29	Analyze caselaw and precedent related to executory contracts	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	SB33	Correspond with Portage Point regarding analysis of counterparties to executory contracts (.2); review analysis (.3); correspond with J. Grogan, M. Micheli regarding same (.1)	0.60	1,610.00	966.00
		Subtotal: B185 Assumption/Rejection of Leases and Contracts	1.10		1,520.50

B191 General Litigation

09/25/2022	AG29	Correspond with C. Xu regarding suggestions of bankruptcy	0.30	775.00	232.50
09/25/2022	CX3	Draft suggestions for bankruptcy for pending litigation	1.80	775.00	1,395.00
09/25/2022	MM53	Draft revisions to suggestions of bankruptcy.	0.30	1,535.00	460.50
09/26/2022	AG29	Correspond with C. Xu regarding suggestions of bankruptcy	0.10	775.00	77.50
09/26/2022	CX3	Draft emails to Compute North defense counsel regarding suggestion of bankruptcy	2.20	775.00	1,705.00
09/26/2022	JRB	Correspond with J. Grogan regarding potential contract claim against counterparty	0.10	1,635.00	163.50
09/27/2022	JRB	Correspond with J. Grogan regarding client documents (.1); review same (.3); analysis regarding procedural issues (.3)	0.70	1,635.00	1,144.50
09/27/2022	JTG4	Telephone conference with D. Movius and M. Fahnhorst regarding counterparty disputes (.4); review related documents (.3); correspond with J. Bliss regarding same (.3)	1.00	1,585.00	1,585.00
09/28/2022	JRB	Telephone conference with J. Grogan and counterparty bankruptcy counsel (.5); telephone conference with J. Grogan regarding counterparty contract and related documents (.1); correspond with D. Movius regarding same (.1); review and analyze same (.7); analysis regarding legal issues related to same (2.7)	4.10	1,635.00	6,703.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	JTG4	Telephone conference with J. Bliss and counterparty counsel regarding counterparty disputes (.5); follow up telephone conference with J. Bliss regarding same (.1)	0.60	1,585.00	951.00
09/29/2022	JTG4	Telephone conference with J. Cornwall regarding counterparty dispute (.6); follow up correspondence with D. Movius and J. Bliss regarding same (.5)	1.10	1,585.00	1,743.50
Subtotal: B191 General Litigation			12.30		16,161.50

B210 Business Operations

09/22/2022	JTG4	Correspond with management team and Jefferies regarding protocols for chapter 11, accounts payable, asset sales, information management and customer issues	1.60	1,585.00	2,536.00
09/23/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding revisions to consolidated creditors, cash management, and insurance orders (.4); correspond with C. Xu regarding revisions to cash management and insurance orders (.4); review same (.5); draft certifications of counsel and revised orders for cash management and insurance motions (1.2); correspond with M. Magzamen regarding filing of same (.2); telephone conference with M. Jones regarding same and consolidated creditors and bar date motions (.4)	3.10	775.00	2,402.50
09/23/2022	CX3	Revise proposed orders for cash management motion and insurance motion	1.10	775.00	852.50
09/23/2022	JTG4	Correspond with insurance broker regarding chapter 11 filing	0.10	1,585.00	158.50
09/23/2022	MM53	Telephone conference with R. Mersch (Portage Point) regarding bank accounts.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	MM53	Draft revisions to revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conferences with A. Chonich (Portage Point) regarding bank accounts	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conference with M. Jones regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing.	0.20	1,535.00	307.00
09/23/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing.	0.40	1,535.00	614.00
09/23/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding revised orders for cash management, creditor matrix and insurance motions based on comments received at first day hearing (.4); further telephone conference with M. Micheli regarding same (.2)	0.60	1,120.00	672.00
09/23/2022	MJ1	Telephone conference with A. Glogowski regarding orders on cash management and insurance motions and consolidated creditors and bar date motions	0.40	1,120.00	448.00
09/24/2022	AG29	Correspond with M. Jones regarding cash management and insurance orders (.1); correspond with C. Xu regarding comments related to same (.2); review and revise cash management and insurance proposed orders (.4)	0.70	775.00	542.50
09/24/2022	DG16	Correspond with J. Grogan and M. Micheli regarding cash issues	0.20	1,485.00	297.00
09/24/2022	SB33	Review customer contract status (.9); correspond with D. Movius, N. Crain, J. Grogan regarding same (.6)	1.50	1,610.00	2,415.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	AG29	Correspond with C. Xu regarding revised orders for cash management and insurance motions	0.20	775.00	155.00
09/25/2022	DG16	Telephone conference with M. Micheli and S. Shelley regarding subsidiary operations, payment issue and strategy regarding same	0.70	1,485.00	1,039.50
09/25/2022	MM53	Telephone conference with D. Ginsberg and S. Shelley regarding subsidiary documents and related issues (.7); analysis of subsidiary LLC agreement and related documents (.4)	1.10	1,535.00	1,688.50
09/25/2022	MJ1	Review and revise proposed orders regarding first day motions (1.3); analyze issues, documents regarding same (1.5); correspond with J. Grogan, M. Micheli regarding same (8)	3.60	1,120.00	4,032.00
09/25/2022	SCS8	Review transaction documents for subsidiary (.4); telephone conference with M. Micheli and D. Ginsberg regarding same, cash collateral issues (.7); review, analyze issues, documents regarding same (.4)	1.50	1,410.00	2,115.00
09/26/2022	AG29	Review and analyze precedent regarding cash management motion (.2); draft cash management order (.1); correspond with bank counsel regarding same (.1)	0.40	775.00	310.00
09/26/2022	MM53	Draft revisions to vendor correspondence	0.30	1,535.00	460.50
09/26/2022	MM53	Correspond with B. Bains (counsel to Nebraska Power) regarding bond issues	0.20	1,535.00	307.00
09/26/2022	SB33	Correspond with D. Movius and J. Grogan regarding customer claim dispute (.4); review correspondence with surety bond insurer (.2); correspond with Compute North management team regarding same (.2)	0.80	1,610.00	1,288.00
09/27/2022	DG16	Review correspondence from S. Bhattacharyya, client regarding surety bond issue	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	JTG4	Telephone conference with M. Jones, D. Movius and J. Stokes regarding vendor issues (.5); correspond with M. Jones, D. Movius and J. Stokes regarding same (.2); review draft letters to vendors regarding automatic stay (.3); telephone conference and correspond with J. Stokes, B. Coulby and A. Chonich regarding employee issues (.3)	1.30	1,585.00	2,060.50
09/27/2022	MM53	Telephone conference with R. Mersch (Portage Point) regarding vendor communications.	0.10	1,535.00	153.50
09/27/2022	MJ1	Analyze issues regarding vendor communications (1.2); correspond with J. Grogan, M. Micheli regarding same (.4); telephone conferences with client, J. Grogan regarding same (.5); draft correspondence to vendors regarding same (.7)	2.80	1,120.00	3,136.00
09/27/2022	SB33	Correspond with Compute North management regarding NPPD surety bond and related arrangements	0.20	1,610.00	322.00
09/28/2022	DG16	Correspond with J. Grogan, M. Micheli, S. Shelley and Portage Point regarding subsidiary payment issues (.4); telephone conference with J. Grogan regarding same (.2); review drafts of notice to joint venture partner (.3)	0.90	1,485.00	1,336.50
09/28/2022	JTG4	Correspond with M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding King Mountain structure and related issues (1.0); telephone conference with D. Ginsberg regarding same (.2)	1.20	1,585.00	1,902.00
09/28/2022	MG21	Correspond with D. Ginsberg, T. Sadler and S. Shelley regarding NextEra DACA	0.50	1,200.00	600.00
09/28/2022	SB33	Correspond with Paul Hastings team regarding treatment of LLC agreements (.4); review case law and statutory authority regarding same (.6)	1.00	1,610.00	1,610.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SB33	Correspond with Jefferies regarding Kearney surety bond.	0.20	1,610.00	322.00
09/28/2022	TS21	Review JV agreement (.9); correspond with S. Bhattacharyya, M. Schwartz, J. Grogan and D. Ginsberg regarding same (.3)	1.20	1,030.00	1,236.00
09/29/2022	JTG4	Correspond with S. Bhattacharyya, D. Ginsberg, M. Schwartz and T. Sadler regarding King Mountain strategy (1.3); review and revise letter regarding King Mountain (.6); correspond with M. Bader and M. Schwartz regarding surety bonds at Kearney facility (.4)	2.30	1,585.00	3,645.50
09/29/2022	SCS8	Correspond with J. Grogan, S. Bhattacharyya regarding JV interest (.4); analyze Bankruptcy Code and related cases regarding same (.8); correspond with Portage Point and J. Grogan, D. Ginsberg concerning new bank account and JV payment issues (.3)	1.50	1,410.00	2,115.00
09/30/2022	AG29	Telephone conference with M. Jones regarding cash management issue (.3); draft letter to card provider regarding same (1.1); correspond with M. Jones and Portage Point regarding same (.2)	1.60	775.00	1,240.00
09/30/2022	DG16	Review correspondence from J. Grogan and S. Shelley regarding strategy / structure and cash issues	0.90	1,485.00	1,336.50
09/30/2022	JTG4	Telephone conference and correspond with Compute North management regarding employee matters (.9); correspond with S. Bhattacharyya and M. Micheli concerning insurance claims (.4)	1.30	1,585.00	2,060.50
09/30/2022	MJ1	Telephone conference with A. Glogowski regarding cash management	0.30	1,120.00	336.00
09/30/2022	SB33	Correspond with D. Movius regarding workers compensation claim (.2); correspond with J. Grogan, M. Micheli regarding workers compensation insurance (.2)	0.40	1,610.00	644.00
Subtotal: B210 Business Operations			37.10		47,761.00

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B211 Financial Reports (Monthly Operating Reports)

09/27/2022	MM53	Review and analysis of US Trustee operating guidelines and related initial reports to be filed.	0.50	1,535.00	767.50
09/27/2022	MM53	Analysis of reporting requirements for postpetition operations.	0.30	1,535.00	460.50
09/27/2022	MJ1	Review issues, documents regarding initial and monthly operating reports (1.0); correspond with J. Grogan, M. Micheli regarding same (.7)	1.70	1,120.00	1,904.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			2.50		3,132.00

B230 Financing/Cash Collections

09/22/2022	SCS8	Correspond with D. Ginsberg regarding case filing update (.4); telephone conference with D. Ginsberg concerning DIP issues (.4); review first day declaration (.3); review, analyze DIP issues (.4)	1.50	1,410.00	2,115.00
09/23/2022	SB33	Telephone conference with Jefferies regarding DIP financing process (.5); correspond with Jefferies regarding prospective DIP financing counterparty (.1)	0.60	1,610.00	966.00
09/24/2022	DG16	Correspond with S. Bhattacharyya, Jefferies regarding DIP sizing issues and term sheets (.3); revise summary DIP term sheets (.3)	0.60	1,485.00	891.00
09/24/2022	MG21	Review draft DIP business terms (.3); correspond with Paul Hastings team regarding same (.2)	0.50	1,200.00	600.00
09/24/2022	SB33	Correspond with J. Finger, R. Hamilton regarding DIP financing discussions (.3); correspond with D. Ginsberg, M. Grabis regarding form of DIP term sheet (.3)	0.60	1,610.00	966.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2022	MG21	Telephone conference with S. Bhattacharyya, Jefferies, and Portage Point regarding DIP financing (.7); review waiver to credit agreement (.6)	1.30	1,200.00	1,560.00
09/25/2022	SB33	Telephone conference with Jefferies, Portage Point, and M. Grabis regarding cash flow forecast and DIP budget.	0.70	1,610.00	1,127.00
09/26/2022	DG16	Correspond with S. Bhattacharyya, R. Mersch (Portage Point) regarding DIP deck (.1); correspond with S. Bhattacharyya regarding Mercuria hedge termination (.1)	0.20	1,485.00	297.00
09/26/2022	SB33	Correspond with Compute North management regarding Mercuria notice of hedge termination (0.2); review notice of hedge termination (0.3); correspond with M. Schwartz and D. Ginsberg regarding same (0.3); review cash flow analysis and proposed DIP budget (0.3); correspond with Portage Point and Jefferies regarding same (0.2); correspond with Compute North management and Jefferies regarding prospective financing counterparties (.2)	1.50	1,610.00	2,415.00
09/26/2022	TS21	Review and revise DIP marketing deck (.6); correspond with Jefferies regarding same (.1)	0.70	1,030.00	721.00
09/27/2022	DG16	Review comments to draft DIP marketing deck disclaimers and correspond with Jefferies regarding same	0.30	1,485.00	445.50
09/27/2022	JTG4	Correspond with R. Hamilton and Portage Point team regarding DIP budget (.3)	0.30	1,585.00	475.50
09/27/2022	MM53	Review and analysis of cash collateral budget	0.50	1,535.00	767.50
09/27/2022	SB33	Correspond with D. Movius regarding second notice of termination of hedge (.1); review of same (.3); correspond with Compute North management and Jefferies regarding same (.2)	0.60	1,610.00	966.00
09/27/2022	SCS8	Analyze issues concerning cash collateral	0.70	1,410.00	987.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2022	TS21	Correspond with Jefferies regarding DIP marketing materials and NDA form	0.50	1,030.00	515.00
09/28/2022	JTG4	Correspond with M. Bader and S. Bhattacharyya regarding surety bonds and cash collateral issues	0.20	1,585.00	317.00
09/28/2022	SB33	Review and comment on letter regarding termination of hedge (.3); telephone conference with D. Movius regarding same (.4)	1.70	1,610.00	2,737.00
09/28/2022	TS21	Correspond with Jefferies regarding DIP marketing materials	0.20	1,030.00	206.00
09/29/2022	DG16	Telephone conference with Compute North, S. Bhattacharyya, Jefferies and Portage Point regarding DIP forecast and cash flow	0.60	1,485.00	891.00
09/29/2022	SB33	Correspond with B. Coulby regarding potential DIP financing terms (.3); telephone conference with B. Coulby, Portage Point, Jefferies, D. Ginsberg regarding cash flow projections and proposed DIP budget (.6)	0.90	1,610.00	1,449.00
09/30/2022	DG16	Review revised budget and related correspondence from Portage Point (.2); review Mercuria hedge termination correspondence from S. Bhattacharyya and client (.1)	0.30	1,485.00	445.50
Subtotal: B230 Financing/Cash Collections			15.00		21,860.00

B250 Real Estate

09/27/2022	JTG4	Telephone conference with D. Movius and S. Bhattacharyya regarding Minden real property	0.50	1,585.00	792.50
09/27/2022	SB33	Telephone conference with D. Movius, J. Grogan regarding Minden real property purchase option.	0.50	1,610.00	805.00
Subtotal: B250 Real Estate			1.00		1,597.50

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B260 Board of Directors Matters

09/23/2022	SB33	Telephone conference with E. Scher regarding case filing and governance matters.	0.30	1,610.00	483.00
09/26/2022	JTG4	Correspond with C. Yonan regarding board meeting and sales process (.3); telephone conference with D. Movius regarding board meeting (.2)	0.50	1,585.00	792.50
09/26/2022	SB33	Correspond with J. Goldstein regarding board communications	0.10	1,610.00	161.00
09/27/2022	SB33	Correspond with Jefferies and Compute North management regarding Independent Committee and board updates	0.40	1,610.00	644.00
09/28/2022	SB33	Correspond with E. Scher regarding sale process question (.1); prepare correspondence to J. Stokes regarding board meetings and governance issues (.8)	0.90	1,610.00	1,449.00
09/30/2022	SB33	Telephone conference with PJ Lee regarding corporate governance matters.	0.60	1,610.00	966.00
Subtotal: B260 Board of Directors Matters			2.80		4,495.50

B310 Claims Administration and Objections

09/23/2022	SB33	Correspond with M. Fahnhorst regarding potential vendor settlement.	0.20	1,610.00	322.00
09/24/2022	DG16	Review correspondence from client regarding potential vendor settlement	0.20	1,485.00	297.00
09/27/2022	MM53	Analysis of claims, related matters	0.30	1,535.00	460.50
09/28/2022	JTG4	Correspond with N. Kosinski regarding claimant inquiry and correspond with claimant regarding same (.4)	0.40	1,585.00	634.00
09/29/2022	SB33	Correspond with Portage Point regarding general unsecured claims analysis (.2); review of same (.3)	0.50	1,610.00	805.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	JTG4	Correspond with Portage Point and S. Bhattacharyya regarding claims analysis	0.60	1,585.00	951.00
Subtotal: B310 Claims Administration and Objections			2.20		3,469.50

B311 Reclamation and PACA Claims

09/30/2022	JTG4	Correspond with Compute North management regarding reclamation demands	0.50	1,585.00	792.50
Subtotal: B311 Reclamation and PACA Claims			0.50		792.50
Total			344.80		399,670.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
LAD4	Luc A. Despins	Partner	1.10	1,860.00	2,046.00
JRB	James R. Bliss	Partner	4.90	1,635.00	8,011.50
SB33	Sayan Bhattacharyya	Partner	29.20	1,610.00	47,012.00
JTG4	James T. Grogan	Partner	35.90	1,585.00	56,901.50
MM53	Matthew Micheli	Of Counsel	24.20	1,535.00	37,147.00
DG16	Daniel Ginsberg	Of Counsel	11.60	1,485.00	17,226.00
SCS8	Scott C. Shelley	Of Counsel	19.40	1,410.00	27,354.00
KAT2	Katherine A. Traxler	Of Counsel	5.20	920.00	4,784.00
MG21	Maria Grabis	Associate	4.10	1,200.00	4,920.00
CH23	Cole Harlan	Associate	19.80	1,120.00	22,176.00
MJ1	Mike Jones	Associate	83.70	1,120.00	93,744.00
TS21	Tess Sadler	Associate	6.60	1,030.00	6,798.00
AG29	Angelika S. Glogowski	Associate	49.60	775.00	38,440.00
CX3	Christine Xu	Associate	29.30	775.00	22,707.50

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MM57	Michael Magzamen	Paralegal	11.20	515.00	5,768.00
DM26	David Mohamed	Paralegal	2.00	515.00	1,030.00
ML30	Mat Laskowski	Paralegal	7.00	515.00	3,605.00

Current Fees and Costs **\$399,670.50**

Total Balance Due - Due Upon Receipt **\$399,670.50**



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$8,833.50
Costs incurred and advanced	92.70
Current Fees and Costs Due	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

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 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 8, 2022

Please Refer to
 Invoice Number: 2336288

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$8,833.50
Costs incurred and advanced	92.70
Current Fees and Costs Due	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

<u>Restructuring</u>	<u>\$8,833.50</u>
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
09/26/2022	JTG4	Telephone conference with S. Bhattacharyya and S. Shelley regarding plan formulation and structure	0.60	1,585.00	951.00
09/26/2022	SB33	Telephone conference with J. Grogan, S. Shelley regarding potential plan structures and timeline	0.60	1,610.00	966.00
09/26/2022	SCS8	Telephone conference with J. Grogan and S. Bhattacharyya regarding plan structure issues	0.60	1,410.00	846.00
09/27/2022	DG16	Review analysis regarding plan structure	0.20	1,485.00	297.00
09/28/2022	DG16	Review correspondence from S. Bhattacharyya and S. Shelley regarding plan structure issues	0.10	1,485.00	148.50
09/28/2022	MJ1	Analyze issues and related case law regarding chapter 11 plan (1.0); review documents regarding same (.7); correspond with J. Grogan, M. Micheli regarding same (.5)	2.20	1,120.00	2,464.00

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2022	SB33	Telephone conference with R. Mersch regarding business plan (0.7); telephone conference with R. Hamilton regarding same (0.3)	1.00	1,610.00	1,610.00
09/30/2022	SCS8	Draft plan term sheet	1.10	1,410.00	1,551.00
		Subtotal: B320 Plan and Disclosure Statement (including Business Plan)	6.40		8,833.50
		Total	6.40		8,833.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
SB33	Sayan Bhattacharyya	Partner	1.60	1,610.00	2,576.00
JTG4	James T. Grogan	Partner	0.60	1,585.00	951.00
DG16	Daniel Ginsberg	Of Counsel	0.30	1,485.00	445.50
SCS8	Scott C. Shelley	Of Counsel	1.70	1,410.00	2,397.00
MJ1	Mike Jones	Associate	2.20	1,120.00	2,464.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/22/2022	Computer Search (Other)			72.54
09/23/2022	Computer Search (Other)			4.86
09/23/2022	Computer Search (Other)			8.55
09/24/2022	Computer Search (Other)			5.76
09/25/2022	Computer Search (Other)			0.99
	Total Costs incurred and advanced			\$92.70

Current Fees and Costs	\$8,926.20
Total Balance Due - Due Upon Receipt	\$8,926.20



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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November 8, 2022

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PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period September 22 - September 30, 2022	\$195,246.00
Current Fees and Costs Due	\$195,246.00
Total Balance Due - Due Upon Receipt	\$195,246.00

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 Los Angeles, CA 90189-4803

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Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

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 Invoice Number: 2336289

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending September 30, 2022

<u>Asset Sales</u>	\$195,246.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
09/22/2022	DG16	Review correspondence from S. Bhattacharyya, J. Grogan, M. Micheli, client and Jefferies regarding sale issues and bankruptcy filing (.6); review comments to sale term sheet (.4); correspond with M. Jones and M. Micheli regarding same (.3); review and revise draft bidding procedures (1.2); revise PMA term sheet (1.1)	3.60	1,485.00	5,346.00
09/22/2022	SB33	Correspond with Jefferies regarding interested party discussions (0.7); review DBIA and correspondence with Bootstrap Energy (0.5); correspond with interested party, counsel regarding Bootstrap update (0.2) correspond with Compute North regarding follow-up diligence request (0.2); review and comment on sale term sheet (1.0)	2.60	1,610.00	4,186.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2022	DG16	Correspond with S. Bhattacharyya, M. Schwartz and M. Micheli regarding sale process, sale issues (.3); telephone conference with M. Jones regarding bidding procedures comments (.1); telephone conference with S. Bhattacharyya, M. Schwartz and T. Sadler regarding sale issues and process (.4); analyze issues regarding same (.6); telephone conference with J. Grogan, S. Bhattacharyya, T. Sadler, M. Micheli, M. Jones, M. Schwartz, Jefferies and Portage Point regarding bidding procedures and de minimis asset sale procedures (1.1)	2.50	1,485.00	3,712.50
09/23/2022	JTG4	Telephone conference with Jefferies, Portage Point, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Schwartz, M. Jones, T. Sadler regarding bid procedures (1.1); review and revise bid procedures motion (.8)	1.90	1,585.00	3,011.50
09/23/2022	MM53	Analysis of sale process, timeline, and related procedures (.3); begin drafting revisions to bidding procedures (.7); telephone conference with R. Hamilton (Jefferies), J. Finger (Jefferies), R. Mersch (Portage Point), J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), T. Sadler (PH), M. Jones (PH), M. Schwartz (PH) regarding bidding procedures and sale process (1.1)	2.10	1,535.00	3,223.50
09/23/2022	MS72	Review changes to term sheet for potential transaction (.5); telephone conference with T. Sadler, D. Ginsberg, S. Bhattacharyya to discuss changes to term sheet for potential transaction (.4); telephone conference with Jefferies, Portage Point, J. Grogan, M. Micheli, S. Bhattacharyya, T. Sadler, D. Ginsberg, M. Jones to discuss bidding procedures (1.1)	2.00	1,735.00	3,470.00

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09/23/2022	MJ1	Review and revise sale and bidding procedures, motion (2.4); analyze issues, documents regarding same (1.8); telephone conference with Jefferies, Portage Pont, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Schwartz, T. Sadler regarding same (1.1); telephone conference with D. Ginsberg regarding bidding procedure comments (.1); correspond with counsel to potential bidder regarding same (.5)	5.90	1,120.00	6,608.00
09/23/2022	SB33	Telephone conference with Jefferies regarding sale process (.3); Telephone conference with M. Schwartz, D. Ginsberg, T. Sadler regarding sale process (0.4); telephone conference with M. Micheli, J. Grogan, D. Ginsberg, M. Jones, M. Schwartz, T. Sadler, Portage Point, Jefferies regarding bid procedures motion (1.1); correspond with interested party regarding sale process (.2)	2.00	1,610.00	3,220.00
09/23/2022	TS21	Draft form auction NDA (1.3); telephone conference with Jefferies, Portage Point, M. Schwartz, J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, M. Jones re bidding procedures (1.1); telephone conference with S. Bhattacharyya, D. Ginsberg, M. Schwartz re transaction (.4)	2.80	1,030.00	2,884.00
09/24/2022	DG16	Correspond with M. Micheli, M. Schwartz and T. Sadler regarding bid procedures, NDA and form of APA (.3); correspond with S. Bhattacharyya regarding sale term sheet (.2); review Jefferies comments to bidding procedures (.2); review correspondence from S. Bhattacharyya and Jefferies regarding sale issues, related information (.6); revise sale term sheet (1.1); review draft sale form NDA (.8)	3.20	1,485.00	4,752.00
09/24/2022	JTG4	Correspond with D. Ginsberg, S. Shelley and S. Battacharyya regarding asset sale process and related issues	0.70	1,585.00	1,109.50

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09/24/2022	MM53	Telephone conference with M. Jones regarding revisions to sale motion and bidding procedures (1.1); draft revisions to sale motion (1.5); draft revisions to sale order, bidding procedures, and notices (1.0)	3.60	1,535.00	5,526.00
09/24/2022	MS72	Review and revise confidentiality agreement for auction (.8); correspond with T. Sadler regarding same (.5)	1.30	1,735.00	2,255.50
09/24/2022	MJ1	Review, revise sale and bidding procedures, motion (3.9); review issues, documents regarding same (2.6); telephone conference with M. Micheli regarding same (1.1); correspond with J. Grogan, M. Micheli regarding same (.3)	7.90	1,120.00	8,848.00
09/24/2022	SB33	Correspond with J. Finger, R. Hamilton regarding sale discussions (0.2); correspond with M. Schwartz and D. Ginsberg regarding stalking horse sale term sheet (0.3).	0.50	1,610.00	805.00
09/25/2022	DG16	Review revised bidding procedures and comments regarding same (1.3); telephone conference (portion) with S. Bhattacharyya, M. Schwartz, and T. Sadler regarding term sheet (1.3); review correspondence from S. Bhattacharyya and Jefferies regarding sale issues (.4); review revised sale term sheet and comments regarding same (.7); review comments to form of bidder NDA and revise same (.2); review correspondence from R. Hamilton (Jefferies) regarding sale term sheet (.1)	4.00	1,485.00	5,940.00
09/25/2022	JTG4	Correspond with D. Ginsberg, S. Shelley and S. Battacharyya regarding asset sale process and related issues	0.70	1,585.00	1,109.50
09/25/2022	MM53	Review revised sale motion and bidding procedures.	0.30	1,535.00	460.50

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09/25/2022	MS72	Telephone conference with T. Sadler, S. Bhattacharyya, D. Ginsberg regarding term sheet for proposed sale transaction (3.0); revise same (4.5); review correspondence with Jefferies regarding purchase price calculations (.3)	7.80	1,735.00	13,533.00
09/25/2022	MJ1	Review and revise sale and bidding procedures, motion (1.9); review issues, documents regarding same (1.6); correspond with J. Grogan, M. Micheli regarding same (1.0)	4.50	1,120.00	5,040.00
09/25/2022	SB33	Telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding sale process and stalking horse terms (1.0); correspond with Jefferies regarding potential sale transaction (0.3); correspond with M. Schwartz, D. Ginsberg, and Jefferies regarding potential stalking horse transaction terms (1.2); correspond with interested party to sale process (.3)	2.80	1,610.00	4,508.00
09/25/2022	TS21	Telephone conference with S. Bhattacharyya, M. Schwartz, and D. Ginsberg regarding sale term sheet	3.00	1,030.00	3,090.00
09/26/2022	DG16	Review correspondence from Jefferies regarding sale term sheet (.1); review correspondence from Jefferies regarding Bootstrap sale transaction issues (.1); revise sale term sheet (.8); revise PMA term sheet (.3)	1.30	1,485.00	1,930.50
09/26/2022	JTG4	Review and revise bidding procedures motion (1.7); telephone conferences with M. Jones regarding same (.4); correspond with M. Schwartz, D. Ginsberg and S. Bhattacharyya regarding sales process (.4); telephone conference with S. Bhattacharyya, M. Micheli, Jefferies, Portage Point, and Compute North management team regarding sales process, bankruptcy issues and strategy (1.3)	3.80	1,585.00	6,023.00

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09/26/2022	MM53	Telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.3); draft revisions to sale order, bidding procedures, and notices (1.6)	2.90	1,535.00	4,451.50
09/26/2022	MS72	Revise term sheet for proposed sale (1.3); review and revise term sheet for proposed deal (.8); correspond with T. Sadler and D. Ginsberg regarding deal-related matters (.4)	2.50	1,735.00	4,337.50
09/26/2022	MJ1	Review and revise sale and bidding procedures, motion (1.9); analyze issues, documents regarding same (1.6); telephone conferences with J. Grogan regarding same (.4); correspond with J. Grogan, M. Micheli regarding same (.5)	4.40	1,120.00	4,928.00
09/26/2022	SB33	Correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (0.2); correspond with M. Schwartz and D. Ginsberg regarding potential Corpus Christi sale transaction terms (0.3); telephone conference with R. Hamilton regarding sale process matters (0.5); telephone conference with Portage Point, J. Grogan, M. Micheli, Jefferies, Compute North regarding chapter 11 plan, sale, and business plan considerations (1.3)	2.30	1,610.00	3,703.00
09/27/2022	DG16	Revise sale term sheet (.1); correspond with M. Schwartz and T. Sadler regarding NDA issues (.2); review correspondence from S. Bhattacharyya regarding sale term sheet (.1)	0.40	1,485.00	594.00
09/27/2022	JTG4	correspond with management team and Jefferies regarding asset sale inquiries (.5); Telephone conference with R. Hamilton, J. Finger, and S. Bhattacharyya regarding sales and DIP process, case strategy (.8)	1.30	1,585.00	2,060.50

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09/27/2022	MM53	Analysis of sale process, timeline, and related procedures.	0.50	1,535.00	767.50
09/27/2022	MS72	Review timelines and supplemental documents for DIP and sale processes (.3); correspond with T. Sadler and D. Ginsberg regarding deal matters (.5); telephone conference with Jefferies regarding changes to term sheet for proposed transaction (.5)	1.30	1,735.00	2,255.50
09/27/2022	SB33	Correspond with Jefferies regarding updated Wolf Hollow/Kearney transaction terms (0.2); review of same (0.3); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction considerations (0.2); telephone conference with interested party regarding sale process (0.5); telephone conference with J. Finger, R. Hamilton, J. Grogan regarding sale and DIP process (0.8); correspond with interested party regarding sale process (0.1); correspond with Jefferies regarding interested party discussions (0.3); follow up review of issues regarding same (0.2)	2.60	1,610.00	4,186.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	DG16	Review revised form NDA and convey comments to same (.3); correspond with team regarding form of NDA (.1); review Jefferies/CN comments to Generate sale term sheet (.2); telephone conference with R. Hamilton regarding Mercuria term sheet (.4); revise same (.4); review draft process time line (.1); review draft teaser (.1); conference with M. Schwartz regarding Mercuria term sheet (.3); telephone conference with R. Hamilton regarding Mercuria term sheet (.2); revise Mercuria term sheet (1.2); telephone conference with interested party counsel regarding case background, developments (.3); telephone conference with S. Bhattacharyya, J. Grogan, and M. Schwartz, Compute North, Jefferies and Portage Point regarding sale process (.7); review draft sale process timeline (.1); review draft teaser for asset sale (.2)	4.60	1,485.00	6,831.00
09/28/2022	JTG4	Telephone conferences with prospective bidders regarding assets (.7); telephone conference with M. Schwartz, S. Bhattacharyya, D. Ginsberg, Portage Point, Jefferies, and management team regarding sale process (.7); review teaser for asset sale (.3); telephone conference with J. Finger and R. Hamilton regarding sales strategy (.7)	2.40	1,585.00	3,804.00
09/28/2022	MS72	Telephone conference with J. Grogan, D. Ginsberg, S. Bhattacharyya, Jefferies, Portage Point, and client regarding same, case-related matters (.7); conference with D. Ginsberg regarding term sheet for proposed transaction (.3); review changes to term sheet for proposed transaction (.9); review changes to term sheet for other proposed transaction (.8); revise confidentiality agreement (.5)	3.20	1,735.00	5,552.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2022	SB33	Correspond with Jefferies regarding Corpus Christi development schedule and payments (0.2); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (0.2); telephone conference with M. Schwartz, D. Ginsberg, J. Grogan, Jefferies, Portage Point, and Compute North management team regarding sale process and next steps (0.7); telephone conference with interested party regarding sale process (0.5); correspond with Jefferies regarding potential sale transactions and valuation considerations (0.4); analyze same (0.4)	2.40	1,610.00	3,864.00
09/28/2022	TS21	Review and revise auction NDA	0.70	1,030.00	721.00
09/29/2022	AG29	Telephone conference with T. Sadler regarding section 363 sale issues and executory contracts (.2); analyze caselaw and precedent related to same (1.6)	1.80	775.00	1,395.00
09/29/2022	DG16	Review comments to sale term sheet (.2); revise same and exhibits thereto (.5); conference with M. Schwartz regarding NDA and sale issues (.2); telephone conference with S. Bhattacharyya, M. Schwartz, J. Grogan, Compute North and Jefferies regarding sale term sheet issues (.7); review comments to sale term sheet (.2); review revised sale term sheet (.1)	1.90	1,485.00	2,821.50
09/29/2022	JTG4	Telephone conference with S. Bhattacharyya, M. Schwartz, D. Ginsberg, Compute North, Jefferies regarding sale term sheet (.7); correspond with bidders regarding sale process (.7)	1.40	1,585.00	2,219.00
09/29/2022	MS72	Telephone conference with Jefferies, client, S. Bhattacharyya, J. Grogan, and D. Ginsberg regarding term sheet for proposed sale transaction (.7); revise same (2.0); revise term sheet for proposed other sale transaction (1.9); conference with D. Ginsberg regarding NDAs (.2)	4.80	1,735.00	8,328.00

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09/29/2022	SB33	Telephone conference with Compute North management, Jefferies regarding potential Wolf Hollow/Kearney transaction terms (1.0); telephone conference with M. Schwartz, D. Ginsberg, Jefferies regarding potential Corpus Christi transaction (0.5). correspond with Jefferies regarding Corpus Christi sale transaction proposal (0.2); correspond with M. Schwartz and D. Ginsberg regarding potential sale transactions (0.3); analysis of potential sale transactions (0.7); correspond with counsel for interested party regarding sale process (0.2)	2.90	1,610.00	4,669.00
09/29/2022	TS21	Review agreement regarding transfers and change of control analysis (.9); review potential investor confidentiality agreements (1.7); telephone conference with A. Glogowski regarding section 363 sale and executory contracts (.2)	2.80	1,030.00	2,884.00
09/30/2022	CX3	Review due diligence documents	0.70	775.00	542.50
09/30/2022	DG16	Analysis regarding sale issues (.2); review correspondence from S. Bhattacharyya, M. Schwartz, client and Jefferies regarding sale term sheet issues (.4); review revised term sheet (.1); review correspondence from Jefferies regarding bidder NDAs and sales marketing update (.5); review correspondence from Jefferies regarding sale process update (.1); telephone conference with S. Bhattacharyya and M. Schwartz regarding sale term sheet (.7)	2.00	1,485.00	2,970.00
09/30/2022	JTG4	Correspond with Paul Hastings team regarding sale term sheet	0.40	1,585.00	634.00

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Invoice No. 2336289

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2022	MS72	Review comments to several confidentiality agreements (.8); telephone conference with S. Bhattacharyya and D. Ginsberg regarding potential transaction terms and next steps (.7); telephone conference with T. Sadler regarding changes to confidentiality agreements (1.0); telephone conference with advisors regarding case and sale matters (.5); revise term sheet for potential sale transaction (1.6); telephone conference with client regarding same (.2); review organizational documents (.7)	5.50	1,735.00	9,542.50
09/30/2022	MJ1	Analyze issues regarding potential sale of assets (1.2); review documents regarding same (.6); correspond with J. Grogan, M. Micheli regarding same (.7); telephone conference with client regarding same (.6)	3.10	1,120.00	3,472.00
09/30/2022	SB33	Telephone conference with counsel for interested party regarding sale process (0.3); correspond with Jefferies regarding sale process NDA issues (0.3); correspond with Jefferies regarding update on sale discussions (0.2); telephone conference with M. Schwartz and D. Ginsberg regarding sale process matters and potential transaction terms (0.7); correspond with interested party counsel regarding potential Corpus Christi transaction (0.3).	1.80	1,610.00	2,898.00
09/30/2022	TS21	Review and revise NDAs (2.6); analyze issues regarding same (.5); telephone conference with M. Schwartz regarding same (1.0).	4.10	1,030.00	4,223.00
Subtotal: B130 Asset Disposition			135.50		195,246.00
Total			135.50		195,246.00

Compute North Debtors in Possession
 50704-00003
 Invoice No. 2336289

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	28.40	1,735.00	49,274.00
SB33	Sayan Bhattacharyya	Partner	19.90	1,610.00	32,039.00
JTG4	James T. Grogan	Partner	12.60	1,585.00	19,971.00
MM53	Matthew Micheli	Of Counsel	9.40	1,535.00	14,429.00
DG16	Daniel Ginsberg	Of Counsel	23.50	1,485.00	34,897.50
MJ1	Mike Jones	Associate	25.80	1,120.00	28,896.00
TS21	Tess Sadler	Associate	13.40	1,030.00	13,802.00
AG29	Angelika S. Glogowski	Associate	1.80	775.00	1,395.00
CX3	Christine Xu	Associate	0.70	775.00	542.50

Current Fees and Costs	\$195,246.00
Total Balance Due - Due Upon Receipt	\$195,246.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
	) Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹)
	) Case No. 22-90273 (MI)
Debtors.)
	) (Jointly Administered)
)

**NOTICE OF SECOND MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM OCTOBER 1, 2022 THROUGH OCTOBER 31, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	10/1/2022	10/31/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$2,159,989.20 (80% of \$2,699,986.50)	
Total expenses requested in this Statement:	\$1,927.67	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$2,701,914.17	
Total fees and expenses requested in this Statement (including 20% holdback):	\$2,161,916.87	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$2,655,124.00	
Total actual attorney hours covered by this Statement:	1,999.50	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Average hourly rate for attorneys:	\$1,328
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$44,862.50
Total actual paraprofessional hours covered by this Statement:	87.30
Average hourly rate for paraprofessionals:	\$514

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this second monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from October 1, 2022 through and including October 31, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.
2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.
3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.
4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"):

(a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com);

(b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov);

(c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and

(d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the "Objection Deadline"), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the

objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: November 30, 2022
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

Total for Fee Period					
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	162.30	\$261,303.00
Bliss, James R.	Litigation	1995	\$1,635.00	52.20	\$85,347.00
Despins, Luc A.	Restructuring	1986	\$1,860.00	8.50	\$15,810.00
Gomar, Luis F.	Corporate	2005	\$1,410.00	18.00	\$25,380.00
Grogan, James T.	Corporate	2000	\$1,585.00	188.40	\$298,614.00
Mounteer, Thomas R.	Real Estate	1986	\$1,635.00	3.60	\$5,886.00
Nelson, Gregory V.	Tax	1981	\$1,710.00	11.20	\$19,152.00
Peterman, Chad J.	Litigation	1999	\$1,430.00	2.70	\$3,861.00
Schwartz, Matthew	Corporate	2000	\$1,735.00	166.30	\$288,530.50
Song, Jane I.	Corporate	2000	\$1,585.00	1.40	\$2,219.00
Total Partner:				614.60	\$1,006,102.50
Ginsberg, Daniel	Corporate	1997	\$1,485.00	163.30	\$242,500.50
Lei, Devin	Corporate	20008	\$1,360.00	1.10	\$1,496.00
Luft, Avi E.	Corporate	2000	\$1,510.00	1.20	\$1,812.00
Martin, Samantha	Corporate	2008	\$1,485.00	37.20	\$55,242.00
Micheli, Matthew	Corporate	2002	\$1,535.00	203.90	\$312,986.50
Shelly, Scott C.	Corporate	1994	\$1,410.00	132.90	\$187,389.00
Traxler, Katherine A.	Corporate	1990	\$920.00	6.00	\$5,520.00
Total Counsel:				545.60	\$806,946.00
Coogan, David Ryan			\$1,200.00	1.00	\$1,200.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	117.60	\$91,140.00
Grabis, Maria	Corporate	2016	\$1,200.00	7.10	\$8,520.00
Harlan, Cole	Corporate	2018	\$1,120.00	116.80	\$130,816.00
Jones, Mike	Corporate	2011	\$1,120.00	303.20	\$339,584.00
Rodriguez, Elena	Corporate	2020	\$840.00	31.60	\$26,544.00
Sadler, Tess	Corporate	2019	\$1,030.00	160.30	\$165,109.00
Sommer, Matthew C.	Real Estate	2016	\$1,200.00	1.40	\$1,680.00
Thomas, Schlea M.	Corporate	2022	\$755.00	12.50	\$9,437.50
Xu, Christine	Corporate	2022	\$775.00	87.80	\$68,045.00
Total Associate:				839.30	\$842,075.50
Austin, Javii D.	Legal Research Analyst		\$360.00	1.20	\$438.00
Chang, Irene	Legal Research Analyst		\$375.00	0.30	\$112.50
Elliot, Elizabeth	Legal Research Analyst		\$420.00	0.30	\$126.00
Kromer, Rosetta S.	Paralegal		\$540.00	14.20	\$7,668.00
Laskowski, Mat	Paralegal		\$515.00	1.10	\$566.50
Liu, Kelly	Legal Research Analyst		\$360.00	1.30	\$468.00
Magzamen, Michael	Paralegal		\$515.00	65.20	\$33,578.00
Mohamed, David	Paralegal		\$515.00	3.70	\$1,905.50

					Total for Fee Period
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Total Paraprofessional:				87.30	\$44,862.50
Total:				2,086.80	\$2,699,986.50

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

		Total for Fee Period	
U.S. Trustee Task Code and Project Category		Total Hours	Total Fees
B110	Case Administration	180.90	\$218,833.00
B111	Schedules and Statements of Financial Affairs	35.90	\$43,367.00
B112	General Creditor Inquiries	3.70	\$4,013.00
B113	Pleadings Review	7.00	\$4,118.00
B120	Asset Analysis and Recovery	0.20	\$322.00
B130	Asset Disposition	995.60	\$1,356,012.50
B140	Relief from Stay/Adequate Protection Proceedings	81.00	\$107,406.00
B150	Meetings of and Communications with Creditors	58.60	\$82,135.50
B155	Court Hearings	81.40	\$93,392.50
B160	Employment / Fee Applications (Paul Hastings)	12.20	\$12,987.00
B165	Employment / Fee Applications (Other Professionals)	78.20	\$83,712.00
B185	Assumptions/Rejection of Leases and Contracts	52.80	\$64,111.50
B191	General Litigation	81.80	\$114,688.00
B210	Business Operations	72.40	\$89,504.50
B211	Financial Reports (Monthly Operating Reports)	13.30	\$13,086.00
B220	Employee Benefits/Pensions	11.80	\$14,386.50
B230	Financing / Cash Collections	19.60	\$30,198.50
B231	Security Document Analysis	1.10	\$1,689.00
B260	Board of Directors Matters	40.00	\$60,700.50
B310	Claims Administration and Objections	5.00	\$5,911.00
B311	Reclamation and PACA Claims	5.60	\$4,946.50
B320	Plan and Disclosure Statement	248.70	\$294,466.00
TOTAL		2,086.80	\$2,699,986.50

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$1,822.42
Meal Charges	\$33.25
Court Charges	\$72.00
TOTAL	\$1,927.67

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337843

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$922,043.00
Costs incurred and advanced	641.80
Current Fees and Costs Due	\$922,684.80
Total Balance Due - Due Upon Receipt	\$922,684.80

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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7575 Corporate Way
Eden Prairie, MN 55344

November 30, 2022

Please Refer to
Invoice Number: 2337843

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$922,043.00
Costs incurred and advanced	641.80
Current Fees and Costs Due	\$922,684.80
Total Balance Due - Due Upon Receipt	\$922,684.80

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Wiring and ACH Instructions:

Citibank
ABA # 322271724
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: 206628380
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337843

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2022

<u>Bankruptcy General</u>	<u>\$922,043.00</u>
---------------------------	---------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
10/01/2022	CX3	Update work in progress chart	0.70	775.00	542.50
10/03/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg, S. Shelley, M. Jones, and C. Xu regarding case update, retention documents, and next steps	1.20	775.00	930.00
10/03/2022	CX3	Update work in progress chart (.2); telephone conference with M. Micheli, M. Jones, A. Glogowski, S. Shelley, D. Ginsberg regarding same (1.2)	1.40	775.00	1,085.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	DG16	Telephone conference with J. Grogan and M. Micheli regarding case plan, workstreams (.3); telephone conference with M. Micheli, S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case update, workstreams, plan/DS, sale process and NextEra issues (1.2); telephone conference with Compute North, Jefferies, Portage Point, L. Despins, J. Grogan, M. Micheli, and S. Bhattacharyya regarding case update, workstreams (.4); review correspondence from PH team regarding case updates (.1)	2.00	1,485.00	2,970.00
10/03/2022	JTG4	Telephone conference with M. Micheli, D. Ginsberg regarding work in progress (.3); Telephone conference with PH team (L. Despins, S. Bhattacharyya, M. Micheli, D. Ginsberg), Jefferies and management team to discuss case strategy (.4); telephone conference with L. Despins regarding case update and strategy (.3); review updates to case calendar (.3)	1.30	1,585.00	2,060.50
10/03/2022	LAD4	Telephone conference with J. Grogan regarding update on case (.3); Telephone conference with clients (B. Coulby, J. Stokes) and J. Grogan, S. Bhattacharyya, and Jefferies (C. Yonan) re: update on case (.4)	0.70	1,860.00	1,302.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MM53	Telephone conference with J. Grogan and D. Ginsberg regarding case plan, dates and deadlines (.3); telephone conference with L. Despins, J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.4); draft work in progress chart and summaries of work streams related to pending cases (.3); analysis of case plan, dates and deadlines (.3); correspond with D. Ginsberg regarding case plan and related administration matters (.3); telephone conference with D. Ginsberg, S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case issues, sale process and plan matters (1.2)	2.80	1,535.00	4,298.00
10/03/2022	MM57	Calendar critical dates (.1); correspond with C. Xu re: WIP chart and calendar critical dates (.1); review and comment on WIP chart and dates/deadlines in same (.7)	0.90	515.00	463.50
10/03/2022	MJ1	Telephone conference with M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski, and C. Xu regarding case plan, works in progress, related timelines	1.20	1,120.00	1,344.00
10/03/2022	SB33	Telephone conference with Jefferies, Portage Point, Compute North management, L. Despins, J. Grogan, M. Micheli, D. Ginsberg regarding case updates	0.40	1,610.00	644.00
10/03/2022	SCS8	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu concerning work in progress and upcoming tasks and deadlines	1.20	1,410.00	1,692.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding upcoming deliverables and deadlines and case update (.7); correspond with M. Magzamen regarding witness and exhibit list and agenda filing (.1)	0.80	775.00	620.00
10/04/2022	CX3	Telephone conference with M. Micheli, M. Jones, and A. Glogowski regarding updates and action items (.7); revise WIP chart (1.5)	2.20	775.00	1,705.00
10/04/2022	DG16	Review correspondence from M. Micheli regarding case administrative matters (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Schwartz, M. Micheli, and M. Jones (PH), A. Chonich, R. Mersch and C. Kinasz (PPP), and J. Finger, R. Hamilton, L. Hultgren, D. Homrich, N. Aleman and RJ Ramirez (Jefferies) regarding case strategy, timing issues (.7)	0.90	1,485.00	1,336.50
10/04/2022	JTG4	Correspond with L. Despins case developments (.2); telephone conference with PH team, Portage Point and Jefferies to review sale strategy and pending issues (.7)	0.90	1,585.00	1,426.50
10/04/2022	MM53	Analyze case matters, dates and deadlines (.3); telephone conference with A. Chonich regarding case update (.2); telephone conference with M. Jones, A. Glogowski and C. Xu regarding work in progress update (.7); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), C. Yonan (Jefferies) and J. Finger (Jefferies) regarding bankruptcy process and sale matters (.7)	1.90	1,535.00	2,916.50
10/04/2022	MS72	Telephone conference with PH team and advisors to discuss case management matters	0.70	1,735.00	1,214.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2337843

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	MM57	Correspond with Epiq regarding previous and upcoming filings (.1); correspond with C. Harlan regarding ECF notification (.1); correspond with J. Grogan and C. Xu regarding ECF shut down (.2)	0.40	515.00	206.00
10/04/2022	MJ1	Review list of equity holders (.2); review and revise same for compliance with confidentiality requirements of Court order (.6); correspond with M. Micheli, J. Grogan regarding same (.4); telephone conference with M. Micheli, A. Glogowski, and C. Xu regarding works in progress, related timelines (.7); review issues, documents regarding same (.4); telephone conference with Portage Point, Jefferies, J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Micheli, and M. Schwartz regarding case strategy, open issues, workstreams (.7)	3.00	1,120.00	3,360.00
10/04/2022	SB33	Telephone conference with J. Grogan, D. Ginsberg, M. Schwartz, M. Micheli, M. Jones, Jefferies and Portage Point teams regarding case administration and updates	0.70	1,610.00	1,127.00
10/05/2022	AG29	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, M. Jones, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.3); correspond with C. Xu regarding same (.1); draft list of equity security holders (.5); correspond with Company regarding list of equity security holders (.4)	1.30	775.00	1,007.50
10/05/2022	CX3	Review upcoming action items (2.0); correspond with M. Jones regarding same (.3); update WIP chart (2.0); telephone conference with PH team regarding same and open items (.3)	4.60	775.00	3,565.00
10/05/2022	CH23	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding workstreams (.3); prepare follow up notes regarding same (.2)	0.50	1,120.00	560.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	DG16	Telephone conference with M. Micheli, M. Jones, A. Glogowski, C. Harlan and C. Xu regarding case workstreams	0.30	1,485.00	445.50
10/05/2022	JTG4	Telephone conference with M. Micheli, D. Ginsberg to discuss work in progress (.3); telephone conference with S. Bhattacharyya, M. Micheli, Jefferies and management team to discuss case strategy (.5)	0.80	1,585.00	1,268.00
10/05/2022	MM53	Telephone conference with J. Grogan, D. Ginsberg, M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case administrative matters (.3); review notes regarding same (.1); telephone conference with J. Stokes (Compute North), B. Coulby (Compute North), J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), C. Yonan (Jefferies) and J. Finger (Jefferies) regarding bankruptcy process and sale matters (.5)	0.90	1,535.00	1,381.50
10/05/2022	MJ1	Review issues, documents regarding equity holder list (.4); review and revise same for compliance with confidentiality requirements of Court order (.7); correspond with EPIQ team regarding same (.4); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, C. Harlan, A. Glogowski and C. Xu regarding works in progress, related deadlines (.3); review issues, documents regarding same and case strategy (1.9); review and revise works in progress chart regarding same (.7)	4.40	1,120.00	4,928.00
10/05/2022	SB33	Telephone conference with Jefferies, Portage Point, Compute North management, J. Grogan, M. Micheli regarding case updates	0.50	1,610.00	805.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	AG29	Telephone conference with M. Micheli, M. Jones, C. Harlan and C. Xu regarding case update and upcoming deadlines and deliverables	0.30	775.00	232.50
10/06/2022	CX3	Telephone conference with M. Micheli, M. Jones, A. Glogowski, C. Harlan regarding action items and upcoming filings	0.30	775.00	232.50
10/06/2022	CH23	Telephone conference with M. Micheli, M. Jones, A. Glogowski and C. Xu regarding work in progress (.3); follow-up review of issues (.2)	0.50	1,120.00	560.00
10/06/2022	JTG4	Telephone conference with Jefferies and Portage Point teams to discuss strategy and case progress	0.50	1,585.00	792.50
10/06/2022	MM53	Telephone conference with M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case administrative matters (.3); analyze case administrative matters (.4)	0.70	1,535.00	1,074.50
10/06/2022	MM57	Review and e-file list of equity security holders (.1); correspond with Epiq regarding service of same and additional filings (.1)	0.20	515.00	103.00
10/06/2022	MJ1	Review issues, documents regarding equity holder list (.4); review and revise same for compliance with confidentiality requirements of Court order (.6); correspond with client, A. Glogowski regarding same (.3); telephone conference with M. Micheli, C. Harlan, A. Glogowski and C. Xu regarding case update, works in progress (.3); follow-up notes regarding same (.3)	1.90	1,120.00	2,128.00
10/07/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding case update and upcoming deadlines and deliverables	0.50	775.00	387.50
10/07/2022	CX3	Telephone conference with M. Micheli, M. Jones, A. Glogowski regarding open items (.5); update WIP chart (0.7); correspond with PH bankruptcy prep team regarding case representation (0.7)	1.90	775.00	1,472.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	DG16	Telephone conference with M. Micheli regarding outstanding case issues/tasks (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Schwartz, M. Micheli, M. Jones and R. Hamilton (Jefferies) and R. Mersch (Portage Point) regarding same, NextEra actions, sale process, case timeline, and customer inquiries (.5)	0.70	1,485.00	1,039.50
10/07/2022	JTG4	Telephone conference with PH team, Jefferies, and Portage Point to review case status and strategy (.5); correspond with M. Micheli, D. Ginsberg about work in progress (.4); analyze strategy issues (.3)	1.20	1,585.00	1,902.00
10/07/2022	LAD4	Telephone conference with C. Yonan (Jefferies) regarding collusive bidding (.2); correspond with C. Yonan, J. Grogan, and J. Stokes (GC) regarding same (.2); telephone conference with J. Stokes regarding same (.2); review issues with same (1.4); review issues, notes to prepare for board meeting (.2); handle board meeting (.5); meeting with E. Sher, S. Tillman and S. Bhattacharyya regarding case status and strategy (.3)	3.00	1,860.00	5,580.00
10/07/2022	MM53	Telephone conference with M. Jones, A. Glogowski and C. Xu regarding open case administrative matters (.5); telephone conference with D. Ginsberg regarding sale process and case issues (.2); telephone conference with Portage Point team, Jefferies team and PH team regarding case issues, next steps, and sale matters (.3)	1.00	1,535.00	1,535.00
10/07/2022	MS72	Telephone conference with Jefferies, Portage Point, and PH team to discuss case management matters	0.50	1,735.00	867.50
10/07/2022	MM57	Update PH team regarding case calendars and events	0.20	515.00	103.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	MJ1	Telephone conference with M. Micheli, A. Glogowski and C. Xu regarding works in progress, related deadlines (.5); telephone conference with Portage Point, Jefferies, J. Grogan, S. Bhattacharyya, M. Schwartz, M. Micheli, D. Ginsberg regarding case update, strategies (.5)	1.00	1,120.00	1,120.00
10/07/2022	SB33	Telephone conference with PH team, Jefferies, Portage Point regarding case issues and next steps (.5); telephone conference with L. Despins, E. Sher, and S. Tillman regarding case updates and strategy (.3)	0.80	1,610.00	1,288.00
10/08/2022	MM53	Analysis of case administrative matters	0.50	1,535.00	767.50
10/09/2022	MM53	Analyze case administrative matters	0.40	1,535.00	614.00
10/10/2022	AG29	Telephone conference with S. Bhattacharyya, D. Ginsberg, C. Xu and C. Harlan regarding sale process, NextEra, plan and upcoming deadlines and deliverables (.4)	0.40	775.00	310.00
10/10/2022	CX3	Update work in progress chart (1.5); telephone conference with S. Bhattacharyya, D. Ginsberg, A. Glogowski, and C. Harlan regarding case progress and WIP (.4)	1.90	775.00	1,472.50
10/10/2022	CH23	Telephone conference with S. Bhattacharyya, D. Ginsberg, C. Xu, and A. Glogowski regarding work in progress (.4); review recent filings to prepare for update call (.2)	0.60	1,120.00	672.00
10/10/2022	DG16	Telephone conference with S. Bhattacharyya, A. Glogowski, C. Harlan and C. Xu regarding case workstreams, bidding procedures, hearing, UCC update and upcoming case deadlines (.4)	0.40	1,485.00	594.00
10/10/2022	JTG4	Telephone conference with management team, S. Bhattacharyya, and M. Micheli to review open issues and case progress (.7)	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MM53	Analyze case administration matters and work in progress (.4); telephone conference with J. Grogan (PH), D. Harvey (Compute North), B. Coulby (Compute North), J. Stokes (Compute North), D. Movius (Compute North), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7)	1.10	1,535.00	1,688.50
10/10/2022	MM57	Research regarding NextEra entities receiving service of case documents (.1); correspond with Epiq regarding same (.1); correspond with S. Martin regarding same (.1); calendar invites/adjustments for 10/11/22 hearing (.2); ECF function check-ups for case matters (.2); correspond with M. Jones and Epiq regarding filings and service items for the day (.2)	0.90	515.00	463.50
10/10/2022	SB33	Telephone conference with PH team regarding work in process (.4); telephone conference with Compute North management, J. Grogan, M. Micheli, Jefferies, Portage Point regarding case issues and updates (.7); follow up review of case strategy and next steps (.4)	1.50	1,610.00	2,415.00
10/11/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, R. Mersch and S. Levy (Portage Point) and C. Yonan, N. Aleman, RJ Ramirez and L. Hultgren (Jefferies) regarding case workstreams, contract analysis, NextEra, Jefferies retention and plan	0.70	1,485.00	1,039.50
10/11/2022	JTG4	Telephone conference with PH team, Jefferies and Portage Point to discuss open issues and strategy	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM53	Analyze case administration matters and work in progress (.5); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7)	1.20	1,535.00	1,842.00
10/11/2022	MM57	Correspond with Epiq regarding upcoming filing and service needs (.4); review VDR alerts and new postings and update PH team regarding same (.2); calendar critical dates (.2)	0.80	515.00	412.00
10/11/2022	SB33	Telephone conference with PH team, Jefferies and Portage Point regarding case updates, open issues, and tasks	0.70	1,610.00	1,127.00
10/12/2022	AG29	Review WIP chart (.1); correspond with C. Xu regarding WIP chart (.1); telephone conference with M. Micheli, D. Ginsberg, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, C. Xu and C. Harlan regarding case and sale update (.8)	1.20	775.00	930.00
10/12/2022	CX3	Update WIP chart (.9); telephone conference with PH team regarding case updates (.2); telephone conference with PH team regarding post-petition progress and open issues (.8)	1.90	775.00	1,472.50
10/12/2022	CH23	Telephone conference with M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding workstreams (.2); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski, and C. Xu regarding case update (.8); prepare notes regarding follow-up matters (.5)	1.50	1,120.00	1,680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	DG16	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Schwartz, Jefferies (R. Hamilton, RJ Ramirez), Portage Point (R. Mersch, S. Levy) and Compute North management (B. Coulby, D. Movius, D. Harvey and J. Stokes) regarding cash flow issues, PMAs, King Mountain strategy (1.4); telephone conference with M. Micheli, A. Glogowski, C. Harlan and C. Xu regarding case update (.2); telephone conference with M. Micheli regarding open issues and case workstreams (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, S. Shelley, A. Glogowski, C. Harlan and C. Xu regarding bankruptcy case progress and related workstreams (.8)	2.60	1,485.00	3,861.00
10/12/2022	JTG4	Telephone conference with PH team regarding work in progress (.8); telephone conference with management and PH team to discuss case strategy (1.4)	2.20	1,585.00	3,487.00
10/12/2022	MM53	Telephone conference with S. Bhattacharyya, J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu and C. Harlan regarding case plan and workstreams moving forward (.8); telephone conference with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.4); telephone conference with D. Ginsberg, C. Harlan, A. Glogowski and C. Xu regarding open case matters (.2); analyze open issues and work in progress (.7); telephone conference with D. Ginsberg regarding open issues and case plan (.2); correspond with M. Jones regarding open case issues (.1)	3.40	1,535.00	5,219.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	MS72	Telephone conference (portion) with management team and PH team to discuss case management and strategy	0.70	1,735.00	1,214.50
10/12/2022	SB33	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Shelley regarding workstreams and case plan (0.8); telephone conference with Compute North management and PH team regarding budget and case updates (1.4)	2.20	1,610.00	3,542.00
10/12/2022	SCS8	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, C. Harlan, and C. Xu regarding case update	0.80	1,410.00	1,128.00
10/13/2022	AG29	Review open issues and upcoming deadlines and deliverables	0.70	775.00	542.50
10/13/2022	CX3	Update open items in the WIP chart	0.70	775.00	542.50
10/13/2022	MM53	Telephone conference with M. Jones regarding open case issues (.6); analyze case issues, pending matters, and work in progress (.4)	1.00	1,535.00	1,535.00
10/13/2022	MM57	Correspond with M. Micheli regarding calendared items and update same (.2); correspond with C. Xu regarding professional eyes only communication (.1); research regarding same (.4)	0.70	515.00	360.50
10/13/2022	MJ1	Telephone conference with M. Micheli regarding open case issues and upcoming deliverables	0.60	1,120.00	672.00
10/14/2022	AG29	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, C. Harlan, and C. Xu regarding case progress and upcoming deadlines and deliverables	0.30	775.00	232.50
10/14/2022	CX3	Update work in progress chart (1.0); correspond with M. Jones, M. Micheli regarding open issues and workstreams (0.5); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, C. Harlan, M. Jones regarding open issues and workstreams (.3)	1.80	775.00	1,395.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	CH23	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding work in progress (.3); review recent filings to prepare for case update call (1.2)	1.50	1,120.00	1,680.00
10/14/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, A. Glogowski, C. Harlan, M. Jones and C. Xu regarding workstream update (.3); exchange correspondence with M. Micheli regarding call with management (.1); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Schwartz, CN (D. Harvey, B. Coulby, J. Stokes, D. Movius and M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, L. Hultgren, N. Aleman, RJ Ramirez) and Portage Point (A. Chonich, R. Mersch, S. Levy and C. Kinasz) regarding case update (.8)	1.20	1,485.00	1,782.00
10/14/2022	JTG4	Telephone conference with company management and PH team to discuss case strategy and open issues (.8); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski to discuss work in progress (.3); correspond with M. Micheli about initial debtor interview (.2)	1.30	1,585.00	2,060.50
10/14/2022	MM53	Analyze open issues, case matters and work in progress (.7); telephone conference with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); telephone conference with J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case issues and pending matters (.3); telephone conference with M. Jones regarding open case matters (.3)	2.10	1,535.00	3,223.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	MS72	Telephone conference with Jefferies and Portage Point and PH team to discuss case administration matters	0.80	1,735.00	1,388.00
10/14/2022	MM57	Correspond with M. Micheli regarding upcoming filings (.1); correspond with Epiq regarding upcoming filings and service (.2); review VDR alerts (.1); review new postings and update PH team regarding same (.1); review VDR alerts (.1); review new postings and update working group regarding same (.2)	0.80	515.00	412.00
10/14/2022	MJ1	Telephone conference with M. Micheli regarding open issues and next steps (.3); review same (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, C. Harlan, and C. Xu regarding same (.3)	0.80	1,120.00	896.00
10/14/2022	SB33	Telephone conference with Compute North management, M. Schwartz, J. Grogan, M. Micheli, D. Ginsberg, regarding case administration matters (.8); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones regarding work in process (.3)	1.10	1,610.00	1,771.00
10/15/2022	SB33	Review case strategy and next steps	0.40	1,610.00	644.00
10/16/2022	DG16	Telephone conference with M. Micheli regarding Generate update, board deck and plan process	0.60	1,485.00	891.00
10/16/2022	MM53	Analyze case plan, open issues, and work in progress (.5); telephone conference with D. Ginsberg regarding sale and plan process (.6)	1.10	1,535.00	1,688.50
10/16/2022	SB33	Correspond with Compute North management regarding case updates (.3); correspond with L. Despins and J. Grogan regarding case strategy (.3)	0.60	1,610.00	966.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, and C. Xu regarding case issues and upcoming deadlines and deliverables (.3); prepare follow-up notes (.2); correspond with M. Magzamen regarding same (.1); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, M. Jones, and C. Xu regarding upcoming hearing, strategy, and sales process (.5)	1.10	775.00	852.50
10/17/2022	CX3	Telephone conference with M. Micheli, M. Jones, D. Ginsberg regarding open issues and workstreams (.3); update work in progress chart (.9); correspond with Portage Point and M. Micheli regarding case representation (.5); telephone conference with J. Grogan, M. Micheli, S. Bhattacharyya, D. Ginsberg, A. Glogowski, M. Jones regarding open issues and upcoming workstreams (.5)	2.20	775.00	1,705.00
10/17/2022	DG16	Telephone conference with M. Micheli, M. Jones, A. Glogowski and C. Xu regarding workstream update (.3); Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Jones, A. Glogowski and C. Xu regarding case update and strategy (.5)	0.80	1,485.00	1,188.00
10/17/2022	JTG4	Telephone conference with L. Despins regarding case, sale, and plan update (.2); telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski about work in progress (.5)	0.70	1,585.00	1,109.50
10/17/2022	LAD4	Telephone conference with J. Grogan regarding update (.2); telephone conference with (J. Stokes (GC), J. Grogan, S. Bhattacharyya, C. Yonan (Jefferies)) regarding updates (.8)	1.00	1,860.00	1,860.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	MM53	Analyze case issues and work in progress (.4); telephone conference with J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu regarding case plan and workstreams moving forward (.5); telephone conference with D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding open case issues and next steps (.3)	1.20	1,535.00	1,842.00
10/17/2022	MM57	Calendar adjustments for cancelled hearing	0.10	515.00	51.50
10/17/2022	MJ1	Telephone conference with M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding case issues and deliverables (.3); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding case strategy and plan and sale process (.5); correspond with PH team regarding same (.3); review upcoming dates, deadlines (.4); review and revise summary of same (.3); correspond with Portage Point team regarding same (.4)	2.20	1,120.00	2,464.00
10/17/2022	SB33	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones regarding case matters	0.50	1,610.00	805.00
10/18/2022	CX3	Update work in progress chart	0.50	775.00	387.50
10/18/2022	DG16	Telephone conference with M. Micheli regarding sale, plan, related case matters, and workstreams	0.30	1,485.00	445.50
10/18/2022	LAD4	Telephone conference with PH, client, Jefferies regarding bids	0.50	1,860.00	930.00
10/18/2022	MM53	Telephone conference with D. Ginsberg regarding open case issues (.3); analyze case issues, pending matters, and work in progress (.3)	0.60	1,535.00	921.00
10/18/2022	MM57	Review VDR alerts and new postings and update PH team regarding same	0.40	515.00	206.00
10/18/2022	SB33	Correspond with J. Grogan regarding open issues and next steps	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	AG29	Telephone conference with M. Micheli, M. Jones, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.5); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, C. Xu regarding upcoming hearing and sales process (.5)	1.00	775.00	775.00
10/19/2022	CX3	Review workstreams and update work in progress chart (.8); telephone conference with M. Micheli, M. Jones, A. Glogowski regarding open issues and work in progress (.5); telephone conference with D. Ginsberg, J. Grogan, M. Micheli regarding case plan and next steps (.5)	1.80	775.00	1,395.00
10/19/2022	CH23	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu. regarding internal work streams	0.50	1,120.00	560.00
10/19/2022	DG16	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Jones, A. Glogowski, and C. Xu regarding workstream updates, preparation for bidding procedures hearing, and plan (.5); telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius, M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman, L. Hultgren), Portage Point (A. Chonich, R. Mersch, S. Levy), and Paul Hastings (S. Bhattacharyya, J. Grogan, M. Micheli) regarding update regarding sale and DIP processes and strategy regarding same (.8); review correspondence from R. Hamilton (Jefferies) regarding same (.1)	1.40	1,485.00	2,079.00
10/19/2022	JTG4	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski regarding workstreams (.5); telephone conference with PH team to discuss strategy and asset sale process (.8)	1.30	1,585.00	2,060.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MM53	Telephone conference with M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case matters (.5); telephone conference with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); telephone conference with J. Grogan, S. Bhattacharyya, D. Ginsberg, M. Jones, A. Glogowski, and C. Xu regarding case matters and workstreams moving forward (.5); analyze case administration matters and work in progress (.2)	2.00	1,535.00	3,070.00
10/19/2022	MM57	Review VDR alerts and new postings and update PH team regarding same (.2); correspond with M. Micheli regarding crypto bankruptcy hearing (.2)	0.40	515.00	206.00
10/19/2022	MJ1	Review issues, documents regarding works in progress and upcoming deadlines (1.0); correspond with Epiq team regarding same (.3); telephone conference with M. Micheli, A. Glogowski, C. Harlan, and C. Xu regarding case update and upcoming deadlines and deliverables (.5); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, A. Glogowski, C. Xu regarding upcoming hearing and sales process (.5)	2.30	1,120.00	2,576.00
10/19/2022	SB33	Prepare notes regarding case strategy and next steps (.4); telephone conference with Compute North management team, Portage Point, Jefferies, J. Grogan, D. Ginsberg, and M. Micheli regarding case update and action items (.8); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, M. Jones, and C. Xu regarding case management and work in process (.5)	1.70	1,610.00	2,737.00
10/20/2022	MM53	Analyze case plan, open issues, and work in progress	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MM57	Review ECF filings and update PH team regarding same (.2); correspond with Epiq regarding upcoming filings and service of process needs (.2)	0.40	515.00	206.00
10/20/2022	SB33	Correspond with Jefferies, Portage Point regarding case management update	0.10	1,610.00	161.00
10/21/2022	AG29	Telephone conference with M. Micheli, C. Xu, S. Shelley, M. Jones regarding case matters and upcoming deadlines and deliverables (.3); telephone conference with J. Grogan, M. Micheli, S. Shelley, C. Xu, M. Jones regarding upcoming hearing and sales process (.4)	0.70	775.00	542.50
10/21/2022	CX3	Update work in progress chart (.6); telephone conference with PH team regarding case representation (.3); telephone conference with PH team regarding work in progress updates (.4)	1.30	775.00	1,007.50
10/21/2022	DG16	Telephone conference with M. Micheli regarding sale discussions, case matters, and workstreams	0.20	1,485.00	297.00
10/21/2022	JTG4	Telephone conference with M. Micheli, S. Shelley, M. Jones, A. Glogowski regarding work in progress	0.40	1,585.00	634.00
10/21/2022	MM53	Telephone conference with J. Grogan, S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case matters and workstreams moving forward (.4); telephone conference with D. Ginsberg regarding sale process, case issues, next steps (.2); Analyze case issues, pending matters, and work in progress (.3); telephone conference with S. Shelley, M. Jones, A. Glogowski, and C. Xu regarding case issues, pending matters, and workstreams moving forward (.3)	1.20	1,535.00	1,842.00
10/21/2022	MM57	Review recent ECF filings and update PH team regarding same (.2); review VDR alerts and new postings and update PH team regarding same (.3)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	MJ1	Review upcoming dates, deadlines regarding case administration (.3); telephone conferences with M. Micheli, S. Shelley, C. Xu, A. Glogowski regarding same (.7); correspond with PH team regarding same (.4)	1.40	1,120.00	1,568.00
10/21/2022	SCS8	Telephone conferences with J. Grogan, M. Micheli, M. Jones, A. Glogowski regarding open issues and workstreams	0.70	1,410.00	987.00
10/22/2022	JTG4	Telephone conference with D. Harvey and management team regarding case update and negotiations	0.70	1,585.00	1,109.50
10/22/2022	MM57	Correspond with M. Jones regarding upcoming filings	0.30	515.00	154.50
10/23/2022	LAD4	Telephone conference (portion) with J. Grogan, B. Coulby (CFO), S. Bhattacharyya, D. Harvey (CEO) regarding updates	0.30	1,860.00	558.00
10/23/2022	MM53	Analyze case issues, pending matters, and work in progress	0.30	1,535.00	460.50
10/23/2022	MM57	E-file revised orders and certifications of counsel (.5); correspond with Epiq regarding service of same (.2); review ECF filings and update PH team regarding same (.3)	1.00	515.00	515.00
10/24/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding case update and upcoming deadlines and deliverables (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and C. Xu regarding hearing and sales process (.5)	0.80	775.00	620.00
10/24/2022	CX3	Update work in progress chart (1.2); telephone conference with PH team regarding WIP chart (0.3); telephone conference with J. Grogan, M. Micheli, M. Jones, and A. Glogowski regarding work in progress (0.5)	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	DG16	Telephone conference with L. Despins, J. Grogan, S. Bhattacharyya, M. Micheli, Jefferies (C. Yonan, R. Hamilton, D. Homrich, RJ Ramirez, L. Hultgren, N. Aleman), Portage Point (R. Mersch and S. Levy), and Compute North (D. Harvey, B. Coulby, J. Stokes and D. Movius) regarding case and sale updates, UCC issues, Generate purchase agreement mark-up, and customer issues	0.80	1,485.00	1,188.00
10/24/2022	JTG4	Telephone conference with M. Micheli, M. Jones, and A. Glogowski to go over work flow and strategy (.5); telephone conference with PH team to discuss case issues, sale process and related issues (.8)	1.30	1,585.00	2,060.50
10/24/2022	LAD4	Telephone conference with J. Grogan regarding Generate update (.2); telephone conference with (clients (B. Coulby, J. Stokes, D. Harvey) & J. Grogan, S. Bhattacharyya & Jefferies team (C. Yonan)) regarding Generate deal (.8)	1.00	1,860.00	1,860.00
10/24/2022	MM53	Telephone conference with R. Mersch regarding open case matters (.1); telephone conference with J. Grogan, M. Jones, A. Glogowski, C. Xu regarding case plan and workstreams moving forward (.5); analyze case matters and work in progress (.7); Telephone conference with D. Harvey, J. Stokes, B. Coulby, L. Despins, J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); telephone conference with M. Jones, A. Glogowski and C. Xu regarding open case issues and next steps (.3)	2.40	1,535.00	3,684.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MM57	Correspond with C. Xu regarding calendared matters (.2); review same (.3); review recent ECF filings and update PH team regarding same (.7); draft requests and place order for hearing transcripts (.1)	1.30	515.00	669.50
10/24/2022	MJ1	Telephone conference with M. Micheli, A. Glogowski, and C. Xu regarding case update and works in progress (.3); correspond with PH team regarding same (.9); telephone conference with J. Grogan, M. Micheli, A. Glogowski, and C. Xu regarding same (.5); review issues, documents regarding same (.6)	2.30	1,120.00	2,576.00
10/24/2022	SB33	Telephone conference with Compute North management, Portage Point, Jefferies, L. Despins, J. Grogan, M. Micheli, D. Ginsberg regarding case plan and updates	0.80	1,610.00	1,288.00
10/25/2022	AG29	Correspond with J. Grogan regarding information on certain notice parties (.2); correspond with M. Jones regarding same (.1); correspond with T. Conklin regarding same (.2); correspond with C. Xu regarding WIP issue (.1)	0.60	775.00	465.00
10/25/2022	DG16	Telephone conference with M. Micheli regarding case admin matters (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, Jefferies (J. Finger, R. Hamilton, D. Homrich, RJ Ramirez); Portage Point (R. Mersch and S. Levy) regarding sale process update, upcoming hearing, and related case matters (.7)	0.90	1,485.00	1,336.50
10/25/2022	JTG4	Telephone conference with Portage Point and Jefferies and PH team to go over case matters and sale process issues (.7)	0.70	1,585.00	1,109.50
10/25/2022	ML30	Correspond with A. Glogowski regarding pleadings to be filed (.2); briefly review same and prepare for e-filing (.4); e-file same (.3); correspond with PH team regarding same (.2)	1.10	515.00	566.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	MM53	Correspond with M. Jones regarding open case matters (.5); analyze pending motions, open issues, and work in progress (.2); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7); telephone conferences with D. Ginsberg regarding case issues and next steps (.2)	1.60	1,535.00	2,456.00
10/25/2022	MM57	Review and revise case distribution lists (.1); review recent ECF filings and update working group regarding same (.2); review VDR alerts and new postings and update working group regarding same (.2)	0.50	515.00	257.50
10/25/2022	SB33	Telephone conference with PH team, Jefferies, Portage Point regarding case and sale updates and going forward workstreams	0.70	1,610.00	1,127.00
10/26/2022	AG29	Telephone conference with M. Micheli, M. Jones, and C. Xu regarding case update and upcoming deadlines and deliverables (.5); follow up correspondence with M. Magzamen regarding same (.3); review local rules and complex procedures regarding same (.2)	1.00	775.00	775.00
10/26/2022	CX3	Update work in progress chart (.9); telephone conference with PH team regarding case issues and work in progress (.5)	1.40	775.00	1,085.00
10/26/2022	DG16	Review pending case issues and upcoming matters (.2); telephone conference with J. Grogan, S. Bhattacharyya; Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman); Portage Point (R. Mersch); and Compute North (D. Harvey, B. Coulby, J. Stokes and D. Movius) regarding case and sale updates (1.1)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	JTG4	Telephone conference with management team, D. Ginsberg, S. Bhattacharyya, and Jefferies to review case plan and strategy	1.10	1,585.00	1,743.50
10/26/2022	MM53	Analyze case issues, pending motions, and work in progress (.3); telephone conference (portion) with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.2); telephone conference with M. Jones, A. Glogowski and C. Xu regarding case plan and next steps (.5)	1.00	1,535.00	1,535.00
10/26/2022	MM57	Calendar critical dates (.1); review VDR alerts and new postings and update PH team regarding same (.4); follow-up correspondence regarding hearing transcript orders and place further order (.1)	0.60	515.00	309.00
10/26/2022	MJ1	Review issues, documents regarding works in process, dates and deadlines regarding same (.6); telephone conference with M. Micheli, A. Glogowski and C. Xu regarding same (.5)	1.10	1,120.00	1,232.00
10/26/2022	SB33	Telephone conference with Compute North management, PH team, and Jefferies regarding sale negotiations and case matters	1.10	1,610.00	1,771.00
10/27/2022	AG29	Correspond with M. Micheli, M. Jones and M. Magzamen regarding upcoming deadlines and deliverables (.3); review and analyze orders regarding same (.2); correspond with C. Xu regarding deliverables for section 341 meeting (.1)	0.60	775.00	465.00
10/27/2022	CX3	Update work in progress chart	0.30	775.00	232.50
10/27/2022	LAD4	Review of bids (.8)	0.80	1,860.00	1,488.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	MM57	Review VDR alerts and new postings and update PH team regarding same (.4); follow-up correspondence regarding transcript requests and correspond with S. Martin regarding same (.2); correspond with M. Micheli and C. Xu regarding calendar (.1); review and revise calendar (.3); review recent ECF filings and update PH team regarding same (.1) update critical dates calendars (.2)	1.30	515.00	669.50
10/28/2022	AG29	Correspond with C. Xu regarding WIP chart (.2); telephone conference with M. Micheli, S. Shelley, D. Ginsberg, M. Jones, and C. Xu regarding case matters and upcoming deadlines (.4); review documents required for section 341 meeting (.6)	1.20	775.00	930.00
10/28/2022	CX3	Update items on work in progress chart (1.1); telephone conference with PH team regarding same (.4)	1.50	775.00	1,162.50
10/28/2022	DG16	Telephone conference with PH team regarding case plan, sale issues, upcoming court filings, and plan matters (.4)	0.40	1,485.00	594.00
10/28/2022	LAD4	Review update on bidding process	1.20	1,860.00	2,232.00
10/28/2022	MM53	Analyze case plan, open issues, and work in progress (.2); telephone conference with D. Ginsberg, S. Shelley, M. Jones, A. Glogowski and C. Xu regarding open case matters (.4)	0.60	1,535.00	921.00
10/28/2022	MM57	Updates to calendars (.1); review VDR alerts and new postings and update PH team regarding same (.2); follow-up correspondence regarding requested transcripts (.1)	0.40	515.00	206.00
10/28/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines, works in process (.3); telephone conference with M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski and C. Xu regarding same (.4)	0.70	1,120.00	784.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	SCS8	Telephone conference with PH team to discuss bids, plan issues (.4); prepare notes regarding required follow up (.1)	0.50	1,410.00	705.00
10/30/2022	AG29	Review documents related to section 341 meeting (1.5); correspond with M. Micheli, M. Jones regarding same (.2); correspond with Company and J. Grogan regarding same (.2)	1.90	775.00	1,472.50
10/30/2022	MM53	Analyze case matters and strategy going forward	0.20	1,535.00	307.00
10/31/2022	AG29	Telephone conference with J. Grogan, M. Micheli, M. Jones, and C. Xu regarding upcoming deadlines and deliverables (.4); review same (.2); follow up correspondence with C. Xu regarding same (.1)	0.70	775.00	542.50
10/31/2022	CX3	Update workstreams in work in progress chart (1.3); telephone conference with PH team regarding same (.4)	1.70	775.00	1,317.50
10/31/2022	JTG4	Telephone conference with M. Micheli, M. Jones, A. Glogowski, C. Xu to review work in progress	0.40	1,585.00	634.00
10/31/2022	JDA	Research precedent filings regarding monthly statements and interim fee applications in SDTX complex cases	1.20	365.00	438.00
10/31/2022	MM53	Correspond with J. Grogan regarding case matters, SOFAs, and SOALs (.3); correspond with M. Jones regarding case issues and next steps (.2); telephone conference with J. Grogan, M. Jones, A. Glogowski and C. Xu regarding open case matters (.4)	0.90	1,535.00	1,381.50
10/31/2022	MM57	Calendar updates and reminders for PH team (.3); initiate transcript requests (.1); review recent ECF filings and update calendars and PH team regarding same (.3); telephone conference and correspond with transcriber regarding outstanding transcript requests (.1); review same and update working group regarding same (.1)	0.90	515.00	463.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MJ1	Telephone conference with PH team regarding case issues and upcoming deadlines	0.40	1,120.00	448.00
Subtotal: B110 Case Administration			180.90		218,833.00

B111 Schedules and Statements of Financial Affairs

10/03/2022	JTG4	Discuss schedules and SOFAs with Portage Point	0.40	1,585.00	634.00
10/19/2022	MM53	Review and analyze questions and issues related to SOFAs and SOALs	0.20	1,535.00	307.00
10/19/2022	SB33	Correspond with Portage Point regarding questions on schedules and statements	0.20	1,610.00	322.00
10/20/2022	MM53	Review and analyze questions and issues related to SOFAs and SOALs	0.30	1,535.00	460.50
10/21/2022	MM53	Telephone conference with C. Kinasz and S. Levy regarding SOFAs and SOALs	0.30	1,535.00	460.50
10/23/2022	MM53	Draft revisions to global notes for SOALs (.7); draft revisions to global notes for SOFAs (1.0)	1.70	1,535.00	2,609.50
10/24/2022	DG16	Correspond with M. Micheli and M. Grabis regarding information for schedules	0.10	1,485.00	148.50
10/24/2022	MM53	Telephone conference with Portage Point and M. Jones regarding SOFAs and SOALs (.5); review and analyze questions and issues related to SOFAs and SOALs (.2)	0.70	1,535.00	1,074.50
10/24/2022	MJ1	Review issues, documents regarding schedules and statements (.8); telephone conference with Portage Point team and M. Micheli regarding same (.5)	1.30	1,120.00	1,456.00
10/25/2022	MM53	Review and revise SOFAs and SOALs (2.1); telephone conference with Portage Point and M. Jones regarding SOFAs and SOALs (.7)	2.80	1,535.00	4,298.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	MJ1	Analyze issues, documents regarding schedules and statements, rule 2015.3 reports (.1.3); correspond with PH team regarding same (.1); telephone conference with M. Micheli, Portage Point, Epiq teams regarding same (.7)	2.10	1,120.00	2,352.00
10/26/2022	MM53	Telephone conferences with C. Kinasz, S. Levy and M. Jones regarding SOFAs and SOALs	2.80	1,535.00	4,298.00
10/26/2022	MJ1	Review draft schedules and statements (3.1); analyze issues, documents regarding same (1.3); correspond with PH team regarding same (.5); telephone conferences with Portage Point team and M. Micheli regarding same (2.8)	7.70	1,120.00	8,624.00
10/27/2022	MM53	Telephone conference with R. Mersch regarding SOFAs and SOALs (.1); review and revise SOFAs and SOALs (1.0); telephone conference with C. Kinasz, S. Levy and M. Jones regarding SOFAs and SOALs (.7)	1.80	1,535.00	2,763.00
10/27/2022	MJ1	Review issues, documents regarding schedules and statements (1.0); telephone conference with Portage Point, Epiq, M. Micheli regarding same (.7); correspond with Portage Point, Epiq, PH teams regarding same (.5)	2.20	1,120.00	2,464.00
10/28/2022	AG29	Correspond with M. Magzamen regarding filing preparations for SOFAs, SOALs, and sale related documents (.4); telephone conferences with M. Magzamen regarding same (.3); telephone conference with M. Jones regarding SOFAs, SOALs, and sale related filings (.4); review SOFAs for filing (.5); review SOALs for filing (.6); correspond with M. Magzamen regarding filing instructions and issues (.2)	2.40	775.00	1,860.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MM53	Telephone conference with C. Kinasz, S. Levy and M. Jones regarding SOFAs and SOALs (.8); telephone conference with C. Kinasz regarding SOFAs and SOALs (.3); review and revise SOFAs and SOALs (.8); review and revise global notes to SOFAs and SOALs (.5)	2.40	1,535.00	3,684.00
10/28/2022	MM57	Telephone conferences with A. Glogowski regarding SoALs and SoFAs filing (.3); correspond with A. Glogowski regarding same (.3); review SoFAs with global notes and e-file same (1.1); review SoALs with global notes and e-file same (1.2); correspond with Epiq and Portage Point regarding same (.3)	3.20	515.00	1,648.00
10/28/2022	MJ1	Review issues, documents regarding schedules and statements (.5); telephone conference with M. Micheli, C. Kinasz, and S. Levy regarding same (.8); telephone conference with A. Glogowski regarding SOFAs, SOALs, and sale related filings (.4)	1.70	1,120.00	1,904.00
10/30/2022	MM53	Review filed SOFAs and SOALs	0.20	1,535.00	307.00
10/31/2022	MM53	Analyze potential revisions to SOFAs and SOALs	0.30	1,535.00	460.50
10/31/2022	MJ1	Review issues, documents regarding schedules and statements (.7); correspond with Epiq, Portage Point, M. Micheli regarding same (.4)	1.10	1,120.00	1,232.00
Subtotal: B111 Schedules and Statements of Financial Affairs			35.90		43,367.00

B112 General Creditor Inquiries

10/14/2022	SB33	Correspond with J. Grogan, M. Micheli regarding customer inquiry (.1); correspond with Jefferies regarding same (.2)	0.30	1,610.00	483.00
10/17/2022	SB33	Correspond with creditor regarding request for information	0.30	1,610.00	483.00

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10/18/2022	AG29	Correspond with J. Grogan regarding creditor inquiry (.1); telephone conference with creditor regarding same (.3); correspond with creditor regarding same and case information (.3); correspond with S. Levy (Portage Point) regarding creditor inquiry (.2)	0.90	775.00	697.50
10/19/2022	SB33	Correspond with Compute North management regarding creditor inquiry (.2); correspond with J. Finger regarding creditor inquiry (.2)	0.40	1,610.00	644.00
10/21/2022	MJ1	Review issues, documents regarding counterparty inquiry (.5); correspond with counterparty, client regarding same (.4)	0.90	1,120.00	1,008.00
10/25/2022	AG29	Telephone conferences with creditor counsel regarding notice received (.3); correspond with M. Jones regarding same (.2); review documents and issues regarding same (.3); correspond with creditor counsel regarding same (.1)	0.90	775.00	697.50
Subtotal: B112 General Creditor Inquiries			3.70		4,013.00

B113 Pleadings Review

10/04/2022	CX3	Review certain documents in dataroom	0.20	775.00	155.00
10/04/2022	DG16	Review case docket update	0.10	1,485.00	148.50
10/04/2022	MM57	Review recent filings in case dockets and update working group regarding same	0.20	515.00	103.00
10/05/2022	MM57	Review recent filings in case dockets and update PH team and calendars regarding same	0.20	515.00	103.00
10/06/2022	MM57	Review recent ECF filings and case dockets and update calendars and working group regarding same	0.30	515.00	154.50
10/10/2022	DM26	Review recently filed pleadings and update PH team regarding same	0.30	515.00	154.50

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10/10/2022	MM57	Review ECF filings and update PH team regarding same (.4); review recent filings in case docket and update PH team regarding same (.3)	0.70	515.00	360.50
10/11/2022	CX3	Review recent filings and update WIP chart regarding same	1.10	775.00	852.50
10/11/2022	MM57	Review recent ECF filings and requested documents	0.10	515.00	51.50
10/12/2022	MM57	Review recent ECF filings and update PH team regarding same (.2); review recently filed pleadings and update PH team and calendars regarding same (.4)	0.60	515.00	309.00
10/13/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.30	515.00	154.50
10/14/2022	MM57	Review recent filings and update calendars and working group regarding same	0.40	515.00	206.00
10/17/2022	MM57	Review recent filings and update PH team regarding same	0.30	515.00	154.50
10/18/2022	CX3	Review recent filings in case docket	0.30	775.00	232.50
10/18/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.20	515.00	103.00
10/19/2022	MM57	Review ECF filings and update PH team regarding same	0.20	515.00	103.00
10/20/2022	DM26	Review recently docketed pleadings and update PH team regarding same	0.30	515.00	154.50
10/20/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.30	515.00	154.50
10/25/2022	MM57	Review recent filings on docket and update calendars and PH team regarding same	0.30	515.00	154.50
10/26/2022	MM57	Review recent filings and update calendars and PH team regarding same	0.20	515.00	103.00
10/27/2022	MM57	Review recent filings and update PH team regarding same	0.20	515.00	103.00
10/31/2022	MM57	Review recent filings on docket and update PH team regarding same	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			7.00		4,118.00

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B120 Asset Analysis and Recovery

10/27/2022	SB33	Correspond with J. Grogan, M. Micheli regarding potential estate claim	0.20	1,610.00	322.00
			Subtotal: B120 Asset Analysis and Recovery	0.20	322.00

B140 Relief from Stay/Adequate Protection Proceedings

10/03/2022	DG16	Correspond with S. Shelley regarding NEE notice of control (.1); correspond with S. Shelley regarding LLCA issues (.2)	0.30	1,485.00	445.50
10/03/2022	SB33	Correspond with D. Movius regarding TZRC DACA exercise (.1); review DACA notice (.2); correspond with J. Grogan, M. Micheli regarding same (.1)	0.40	1,610.00	644.00
10/03/2022	SCS8	Review NextEra notice of implementing DACA rights	0.20	1,410.00	282.00
10/04/2022	DG16	Correspond with C. Kinasz (Portage Point) regarding NEE DACA notices (.2) review and revise demand letter to NEE/JV (.3); telephone conference with M. Grabis regarding same and DACA issues (.2)	0.70	1,485.00	1,039.50
10/04/2022	JTG4	Discussions with R. Hamilton regarding NEE (.3)	0.30	1,585.00	475.50
10/04/2022	MG21	Discussion with D. Ginsberg regarding Next Era DACA notice (.2); review letter response (.1); correspond with D. Ginsberg regarding same (.1)	0.40	1,200.00	480.00
10/04/2022	SB33	Correspond with J. Grogan, S. Shelley regarding TZ Capital exercise of DACA	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	SCS8	Review notice of exercising DACA rights to TZRC accounts (.3); revise correspondence to NextEra concerning violation of the automatic stay (.7); correspond with D. Ginsberg regarding stay violation issues (.2); correspond with M. Grabis regarding stay letter (.1); additional revisions to stay letter (.3); follow up correspondence with D. Ginsberg regarding same (.1)	1.70	1,410.00	2,397.00
10/05/2022	JTG4	Correspond with D. Ginsberg regarding NEE JV (.3); discuss NEE issues with S. Pezanosky (.6)	0.90	1,585.00	1,426.50
10/07/2022	DG16	Correspond with M. Micheli regarding NextEra actions and response thereto	0.30	1,485.00	445.50
10/07/2022	JTG4	Telephone conference with M. Micheli, S. Shelly, and A. Luft regarding stay violation (.3); telephone conference with S. Martin regarding motion to enforce stay	0.80	1,585.00	1,268.00
10/07/2022	AEL2	Meeting with J. Grogan, M. Micheli and S. Shelley regarding automatic stay issues and NextEra (.3); review same (.2)	0.50	1,510.00	755.00
10/07/2022	MM53	Analyze NextEra bank account issues (.1); telephone conference with A. Luft, J. Grogan and S. Shelley regarding NextEra (.3)	0.40	1,535.00	614.00
10/07/2022	SM40	Telephone conference with J. Grogan regarding motion to enforce automatic stay (.5); review precedent motions (.2); review background documents (.6)	1.30	1,485.00	1,930.50
10/07/2022	SCS8	Revise letter regarding violation of automatic stay (1.1); correspond with J. Grogan regarding same (.2); telephone conference with J. Grogan, M. Micheli, A. Luft regarding stay violation (.3); revise letter regarding stay violation per J. Grogan comments (.4); review SD Texas precedent for motion to enforce automatic stay (.3); correspond with J. Grogan and A. Luft regarding motion to enforce automatic stay (.1)	2.40	1,410.00	3,384.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	SM40	Analyze issues and case law in connection with motion to enforce automatic stay (2.8); correspond with J. Grogan regarding same (.4).	3.20	1,485.00	4,752.00
10/09/2022	DG16	Telephone conference with S. Martin regarding NextEra issues and response	0.60	1,485.00	891.00
10/09/2022	SM40	Review joint venture agreements in connection with motion to enforce automatic stay (2.9); correspond with J. Grogan regarding same (.1); telephone conference with D. Ginsberg regarding same (.6); analyze case law in connection with motion to enforce automatic stay (1.1); draft motion to enforce automatic stay (3.6)	8.30	1,485.00	12,325.50
10/10/2022	AG29	Telephone conference with S. Martin regarding enforcement of stay (.1); correspond with S. Martin regarding same (.1)	0.20	775.00	155.00
10/10/2022	DG16	Review draft NEE automatic stay motion and correspond with S. Shelley and M. Grabis regarding same (1.4); review response letter from NextEra (.2); correspond with S. Martin and S. Shelley regarding same (.2); analysis regarding NextEra payment matters (.5); correspond with J. Grogan, S. Martin, S. Shelley and M. Grabis regarding response to NextEra (.3); telephone conference with S. Shelley and R. Mersch (Portage Point) regarding same (.3); correspond with J. Grogan and S. Martin regarding call with R. Mersch (.1); telephone conference with J. Grogan, S. Martin, R. Mersch (Portage Point) and D. Movius, M. Rice, B. Sorensen, T. Dahl and M. Bader (CN) regarding NextEra JV cash issues and response regarding same (.6); telephone conferences with S. Martin regarding NextEra motion (.2); draft Mersch declaration in support of NextEra motion (.7); revise Mersch declaration (.3); review revised NEE stay enforcement motion and comments to same (.6)	5.40	1,485.00	8,019.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	JTG4	Correspond with S. Martin and D. Ginsberg regarding stay motion (1.0); telephone conference with S. Martin regarding same (.2); telephone conference with Portage Point, Compute North, and D. Ginsberg about NextEra issues (.6); review and revise motion to enforce stay (2.1)	3.90	1,585.00	6,181.50
10/10/2022	KL12	Research regarding enforcement of automatic stay for S. Martin	1.30	360.00	468.00
10/10/2022	AEL2	Review correspondence from M. Micheli regarding draft stay enforcement motion and response (.4); correspond with S. Martin regarding motion for violation of the automatic stay case law (.3)	0.70	1,510.00	1,057.00
10/10/2022	MG21	Review NextEra motion (.6); correspond with S. Martin regarding same (.2); telephone conferences with S. Martin regarding same (.6); review related letters (.3); review documents for MWE (.4)	2.10	1,200.00	2,520.00
10/10/2022	MM57	Conferences with S. Martin regarding motion to enforce automatic stay and related exhibits (.3); review issues regarding same (.6); prepare exhibits (3.9); e-file motion to enforce automatic stay and supporting declaration (.3); courtesy copies to chambers and email service of same (.3)	5.40	515.00	2,781.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	SM40	Continue drafting stay enforcement motion (1.1); telephone conference with M. Grabis regarding stay enforcement motion and case law (.6); telephone conference with J. Grogan regarding same (.2); telephone conference with D. Ginsberg regarding same (.2); review underlying agreements (2.2); continue drafting motion (1.9); draft order (.6); analyze case law regarding stay enforcement (2.2); telephone conference with clients, D. Ginsberg, J. Grogan regarding stay enforcement motion (.6); telephone conference with A. Glogowski regarding same (.1); further revise motion, declaration and order (3.3); prepare exhibits to motion (1.4); telephone conference with M. Magzamen regarding filing same (.3)	14.70	1,485.00	21,829.50
10/10/2022	SB33	Review NextEra response to stay violation letter (.4); review draft motion to enforce the automatic stay (.4); correspond with Paul Hastings team regarding same (.4); correspond with McDermott regarding NextEra stay issues (.2); correspond with Compute North management regarding same (.1)	1.50	1,610.00	2,415.00
10/10/2022	SCS8	Review and comment on drafts of motion to enforce automatic stay (2.1); review and comment on draft declaration in support (.6); review correspondence from NextEra counsel regarding stay violation (.3); correspond with PH team regarding issues raised in NextEra letter (.3); telephone conference with D. Ginsberg and R. Mersch (Portage Point) concerning stay violation issues (.3); revise motion to enforce automatic stay (.6)	4.20	1,410.00	5,922.00
10/11/2022	JTG4	Telephone conference with NextEra representatives to discuss funding and operations at King Mountain (.8); correspond with D. Ginsberg and Martin regarding stay motion (.7)	1.50	1,585.00	2,377.50
10/11/2022	MM53	Review and analyze NextEra LLCA	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM57	Review and e-file motion to enforce automatic stay	2.40	515.00	1,236.00
10/11/2022	SB33	Correspond with PH team regarding resolution of NextEra dispute (.3); review case law on automatic stay issues (.3); correspond with McDermott regarding resolution with NextEra (.2)	0.80	1,610.00	1,288.00
10/11/2022	SCS8	Telephone conference with NextEra, BMO concerning bank account dispute (.5); analyze DACA notice provisions (.5); review correspondence concerning bank account issues (.2); review proposed resolutions concerning funding (.3); correspond with J. Grogan concerning resolutions (.1).	1.60	1,410.00	2,256.00
10/12/2022	DG16	Review correspondence from S. Martin regarding NEE JV cash update (.2); telephone conference with S. Martin regarding NextEra cash matters and Committee requests (.2)	0.40	1,485.00	594.00
10/13/2022	JTG4	Telephone conferences with NEE and Haynes&Boone to discuss NEE disputes	1.30	1,585.00	2,060.50
10/20/2022	JTG4	Telephone conference with M. Jones regarding stay violation (.3); review stay letter (.3)	0.60	1,585.00	951.00
10/20/2022	MJ1	Correspond with counterparty counsel regarding automatic stay issues (.3); draft letter to counterparty counsel regarding same (.6); telephone conference with J. Grogan regarding same (.3); analyze issues, documents regarding same (.4)	1.60	1,120.00	1,792.00
10/20/2022	SM40	Correspond with M. Magzamen regarding stay enforcement motion	0.20	1,485.00	297.00
10/20/2022	SB33	Correspond with PH team regarding creditor lift-stay request	0.20	1,610.00	322.00
10/24/2022	SM40	Correspond with M. Micheli and J. Grogan regarding stay enforcement motion	0.20	1,485.00	297.00
10/24/2022	SB33	Correspond with Weil regarding Marathon lift stay request	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SM40	Correspond with J. Grogan, M. Micheli and M. Magzamen regarding stay motion and next steps	0.20	1,485.00	297.00
10/28/2022	MM57	Correspond with S. Martin regarding timing on response to motion to enforce automatic stay	0.20	515.00	103.00
10/31/2022	EE3	Correspond with S. Martin regarding research on section 362	0.30	420.00	126.00
10/31/2022	MM57	Correspond with J. Grogan and S. Martin regarding certain local rules and SDTX practice (.2); correspond with S. Martin regarding response to motion to enforce automatic stay (.1)	0.30	515.00	154.50
10/31/2022	SM40	Correspond with J. Grogan, S. Thomas, and M. Magzamen regarding stay enforcement motion (.3); correspond with S. Thomas regarding case law in connection with reply (.3); review S. Thomas' case findings (.3); review NextEra's objection (.9)	1.80	1,485.00	2,673.00
10/31/2022	SMT1	Review motion to enforce automatic stay (.6); analyze precedent regarding reply to objection to motion to enforce automatic stay (1.9); correspond with S. Martin regarding objections to motion to enforce automatic stay (.3); review issues regarding same (.2)	3.00	755.00	2,265.00
10/31/2022	SCS8	Review and analyze objection to motion to enforce stay and exhibits	1.30	1,410.00	1,833.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			81.00		107,406.00

B150 Meetings of and Communications with Creditors

10/04/2022	JTG4	Telephone conference with S. Mayer about UCC formation	0.30	1,585.00	475.50
10/06/2022	JTG4	Discuss committee applicants with U.S. Trustee office (.5); discussions with D. Movius regarding same (1.5)	2.00	1,585.00	3,170.00

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10/09/2022	JTG4	Correspond with MWE regarding selection as UCC counsel	0.30	1,585.00	475.50
10/09/2022	SB33	Correspond with J. Grogan regarding UCC advisor selection	0.30	1,610.00	483.00
10/10/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, J. Finger and R. Hamilton (Jefferies), and D. Azman, C. Gibbs and K. Going (McDermott Will & Emery) regarding case background, NextEra, DIP and sale processes (.9); correspond with M. Micheli regarding UCC NDA (.1); correspond with M. Grabis regarding UCC document request (.1)	1.10	1,485.00	1,633.50
10/10/2022	JTG4	Telephone conference with UCC advisors, S. Bhattacharyya, M. Micheli, and D. Ginsberg regarding case updates (.9); further telephone conference with UCC advisors to discuss case progress (.3); correspond with MWE about case status and pending motions (1.3)	2.50	1,585.00	3,962.50
10/10/2022	MM53	Telephone conference with D. Asman, K. Going, C. Gibbs, J. Grogan, S. Bhattacharyya, D. Ginsberg regarding case matters and sale process	0.90	1,535.00	1,381.50
10/10/2022	MM57	Prepare background documents for Committee counsel (.4); correspond with D. Ginsberg and M. Grabis regarding same (.1)	0.50	515.00	257.50
10/10/2022	SB33	Correspond with PH team regarding UCC diligence requests (.5); correspond with McDermott regarding kick-off discussion (.3); telephone conference with McDermott and PH team regarding sale process and bid procedures issues (.9)	1.70	1,610.00	2,737.00
10/11/2022	DG16	Correspond with S. Martin and M. Magzamen regarding UCC information request and UCC NDA	0.20	1,485.00	297.00
10/11/2022	SB33	Correspond with McDermott regarding UCC diligence requests (.1); correspond with Paul Hastings team regarding same (.2)	0.30	1,610.00	483.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	CX3	Correspond with committee counsel regarding company documents	0.80	775.00	620.00
10/12/2022	DG16	Review correspondence with UCC counsel regarding information requests	0.10	1,485.00	148.50
10/12/2022	JTG4	Correspond with MWE team regarding NEE dispute	0.30	1,585.00	475.50
10/12/2022	MM57	Correspond with S. Martin regarding Committee request	0.10	515.00	51.50
10/12/2022	SM40	Telephone conference with D. Ginsberg regarding Committee's information request (.2); correspond with J. Grogan regarding same (.1); review, prepare NextEra documents for Committee counsel (.6)	0.90	1,485.00	1,336.50
10/12/2022	SB33	Correspond with Jefferies regarding Miller Buckfire discussion	0.30	1,610.00	483.00
10/13/2022	CX3	Review issues regarding document production to the UCC (1.2); telephone conferences with S. Martin regarding production (.3); correspond with S. Martin regarding same (.2)	1.70	775.00	1,317.50
10/13/2022	DG16	Review correspondence from S. Martin regarding UCC information requests and confidentiality agreement (.2)	0.20	1,485.00	297.00
10/13/2022	JTG4	Discuss NEE dispute with MWE (.4); correspond regarding UCC diligence with S. Martin and MWE (.4)	0.80	1,585.00	1,268.00
10/13/2022	MM53	Review and analyze committee confidentiality agreement issues (.3); review and analysis of committee information requests (.4)	0.70	1,535.00	1,074.50
10/13/2022	MM57	Correspond with S. Martin regarding UCC bylaws (.1); research regarding same (.4)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	SM40	Review and comment on confidentiality provisions in Committee's bylaws (.3); correspond with J. Grogan regarding same (.3); correspond with Committee counsel regarding same (.1); telephone conferences with C. Xu regarding Committee's information request (.3); review and comment on response regarding same (.3)	4.10	1,485.00	6,088.50
10/13/2022	SB33	Correspond with McDermott regarding case updates and open issues	0.30	1,610.00	483.00
10/14/2022	DG16	Telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli and K. Going (MWE) and C. Gibbs (MWE) regarding King Mountain, Generate, sale process update	1.30	1,485.00	1,930.50
10/14/2022	JTG4	Telephone conference (portion) with MWE team and PH team to discuss open issues with the Committee	0.50	1,585.00	792.50
10/14/2022	MM53	Telephone conference with K. Going (MWE- UCC), C. Gibbs (MWE- UCC), J. Grogan, S. Bhattacharyya and D. Ginsberg regarding sale and case matters	1.30	1,535.00	1,995.50
10/14/2022	MM57	Review Committee bylaws for S. Martin (.1)	0.10	515.00	51.50
10/14/2022	SM40	Correspond with client and D. Ginsberg regarding confidentiality language for Committee	0.20	1,485.00	297.00
10/14/2022	SB33	Telephone conference with McDermott and PH team regarding case and constituent negotiations (1.3); correspond with D. Ginsberg and S. Martin regarding UCC bylaws (.1)	1.40	1,610.00	2,254.00
10/15/2022	SB33	Correspond with McDermott regarding UCC bylaws	0.20	1,610.00	322.00
10/17/2022	DG16	Telephone conference with J. Grogan, M. Micheli, M. Schwartz, S. Bhattacharyya and D. Azman, C. Gibbs and K. Going (McDermott) regarding sale and DIP processes, case strategy	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	JTG4	Telephone conference with Committee advisors, M. Micheli, D. Ginsberg, M. Schwartz, and S. Bhattacharyya to review Generate proposal	0.70	1,585.00	1,109.50
10/17/2022	MM53	Telephone conference with D. Asman (MWE- UCC), K. Going (MWE- UCC), C. Gibbs (MWE- UCC), J. Grogan, S. Bhattacharyya, M. Schwartz, and D. Ginsberg regarding sale and case matters	0.70	1,535.00	1,074.50
10/17/2022	MS72	Telephone conference with counsel to UCC and PH team to discuss deal-related matters	0.70	1,735.00	1,214.50
10/17/2022	SB33	Correspond with McDermott regarding sale process updates (.2); telephone conference with McDermott, M. Schwartz, D. Ginsberg, M. Micheli, J. Grogan regarding potential DIP financing proposals (.7)	0.90	1,610.00	1,449.00
10/18/2022	DG16	Telephone conference with S. Bhattacharyya and M. Micheli, C. Gibbs (MWE), K. Going (MWE), and S. Lutkus (MWE) regarding sale and DIP process update, upcoming UCC / management call, Jefferies engagement	0.80	1,485.00	1,188.00
10/18/2022	JTG4	Correspond with MWE regarding diligence requests (.4); correspond with MWE team regarding pending case matters (.4)	0.80	1,585.00	1,268.00
10/18/2022	MM53	Telephone conference with K. Going (MWE- UCC), C. Gibbs (MWE- UCC), S. Lutkus (MWE- UCC), S. Bhattacharyya, and D. Ginsberg regarding sale and case matters	0.80	1,535.00	1,228.00
10/18/2022	SB33	Correspond with McDermott regarding Committee bylaws (.2); Telephone conference with McDermott, M. Micheli, and D. Ginsberg regarding case updates (.8); correspond with McDermott regarding meeting with Committee members (.2)	1.20	1,610.00	1,932.00
10/19/2022	DG16	Review correspondence from Jefferies, Portage Point and J. Grogan regarding UCC meeting agenda	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MM53	Analyze matters to be addressed at meeting with committee and Compute North (.5); draft agenda for meeting with committee and Compute North (.3)	0.80	1,535.00	1,228.00
10/19/2022	SB33	Correspond with Jefferies and Portage Point regarding agenda for meeting with Unsecured Creditors Committee.	0.30	1,610.00	483.00
10/20/2022	DG16	Review correspondence from MWE regarding UCC/company call (.1); telephone conference with J. Grogan, S. Bhattacharyya, M. Jones, and M. Micheli; Compute North (D. Harvey, B. Coulby, J. Stokes); Jefferies (J. Finger, R. Hamilton, N. Aleman); Portage Point (A. Chonich, R. Mersch, S. Levy); UCC members; MWE (C. Gibbs, D. Azman, K. Going, S. Lutkus) and Miller Buckfire (J. D'Amico, Y. Song) regarding 13WCF, case administration matters, plan update, sale process (1.5)	1.60	1,485.00	2,376.00
10/20/2022	JTG4	Prepare notes for meeting with Creditors' Committee (.3); attend meeting between Debtors' management and Creditors' Committee with PH team (1.5)	1.80	1,585.00	2,853.00
10/20/2022	MM53	Prepare notes for meeting with committee and Compute North (.2); meeting with committee, Miller Buckfire, Compute North, Portage Point, Jefferies and Paul Hastings (1.5)	1.70	1,535.00	2,609.50
10/20/2022	MJ1	Telephone conference with unsecured creditors committee, client, S. Bhattacharyya, J. Grogan, D. Ginsberg, and M. Micheli regarding case matters and process (1.5); review issues, documents regarding same (.4)	1.90	1,120.00	2,128.00
10/20/2022	SB33	Correspond with UCC regarding meeting agenda (.1); telephone conference with UCC members, Portage Point, Jefferies, J. Grogan, D. Ginsberg, M. Micheli, and M. Jones (1.5)	1.60	1,610.00	2,576.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	SM40	Telephone conference with S. Lutkus (McDermott) regarding committee bylaws (.1); correspond with S. Lutkus regarding same (.1)	0.20	1,485.00	297.00
10/24/2022	CX3	Draft email to U.S. Trustee and UCC regarding first day orders deliverables (.6); correspond with M. Jones regarding same (.2); prepare documents regarding Mercuria and Generate for the UCC (1.3)	2.10	775.00	1,627.50
10/24/2022	DG16	Correspond with M. Micheli, M. Grabis and C. Xu regarding UCC information requests	0.10	1,485.00	148.50
10/24/2022	JTG4	Telephone conference with UCC and M. Micheli regarding case update and going forward plan	0.70	1,585.00	1,109.50
10/24/2022	MM53	Analyze Committee information requests (.2); telephone conference with J. Grogan, C. Gibbs and K. Going regarding Generate settlement and next steps (.7)	0.90	1,535.00	1,381.50
10/25/2022	CX3	Prepare documents regarding Mercuria and Generate for the UCC (1.8); correspond with M. Micheli, N. Aleman and UCC counsel regarding same (.3)	2.10	775.00	1,627.50
10/25/2022	DG16	Correspond with M. Micheli, M. Grabis and C. Xu regarding response to UCC document request	0.20	1,485.00	297.00
10/25/2022	MM53	Analyze Committee information requests	0.30	1,535.00	460.50
10/25/2022	SM40	Correspond with clients and McDermott regarding Committee bylaws and confidentiality provisions	0.20	1,485.00	297.00
10/26/2022	CX3	Prepare documents for the Committee (.5); correspond with M. Micheli and M. Jones regarding same (.2)	0.70	775.00	542.50
10/26/2022	MJ1	Correspond with creditor counsel regarding invoices (.3); analyze issues, documents regarding same (.9); correspond with Portage Point, Paul Hastings teams regarding same (.4)	1.60	1,120.00	1,792.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Correspond with N. Rowles (Committee) regarding conflicts issue (.2); review and revise parties in interest list regarding same (.3)	0.50	775.00	387.50
10/27/2022	DG16	Telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli and K. Going (MWE) and S. Lutkus (MWE) regarding case matters and bid updates	0.50	1,485.00	742.50
10/27/2022	JTG4	Telephone conference with Committee advisors and PH team to give case update and discuss open issues (.5); follow up review of matters discussed (.3); prepare B. Coulby for section 341 meeting (.4); telephone conference with M. Micheli, B. Coulby, J. Stokes regarding same (.4)	1.60	1,585.00	2,536.00
10/27/2022	MM53	Analyze Committee matters (.1); telephone conference with B. Coulby, D. Harvey, J. Stokes, D. Movius, R. Mersch and J. Grogan regarding preparation for 341 meeting (.4)	0.50	1,535.00	767.50
10/27/2022	MM53	telephone conference with K. Going, S. Lutkus, J. Grogan, D. Ginsberg, and S. Bhattacharyya regarding sale process update (.5)	0.50	1,535.00	767.50
10/27/2022	SB33	Telephone conference with McDermott and PH team regarding case issues and updates	0.50	1,610.00	805.00
10/31/2022	JTG4	Handle 341 meeting (1.0); telephone conference with M. Micheli about same (.2)	1.20	1,585.00	1,902.00
10/31/2022	MM53	Telephone conference with J. Grogan regarding 341 meeting (.2); attend 341 meeting (1.0)	1.20	1,535.00	1,842.00
Subtotal: B150 Meetings of and Communications with Creditors			58.60		82,135.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
10/06/2022	MM57	Draft 10/11/22 hearing agenda (.6); draft witness and exhibit list for same (.3); correspond with M. Jones regarding same (.1); revise agenda and exhibit list (.3)	1.30	515.00	669.50
10/11/2022	SM40	Prepare talking points for hearing on stay enforcement motion (.5); attend hearing telephonically relating to stay enforcement motion (1.0)	1.50	1,485.00	2,227.50
10/13/2022	MM57	Correspond with M. Micheli regarding hearing agenda and witness & exhibit list (.1); draft hearing agenda (.7); correspond with M. Jones regarding same (.1); draft witness & exhibit list (.3)	1.20	515.00	618.00
10/14/2022	MM57	Revise agenda for 10/17 hearing (.5); correspond with M. Jones regarding same (.2); review and e-file agenda (.3); review and e-file witness & exhibit list (.2)	1.20	515.00	618.00
10/20/2022	MJ1	Review and revise witness & exhibit list regarding hearing on interim compensation procedures and ordinary course professional retention procedures (.3); correspond with J. Grogan and M. Micheli regarding same (.2)	0.50	1,120.00	560.00
10/23/2022	MM57	Correspond with M. Jones and A. Glogowski regarding hearing agenda, revisions, and filings (.2); review and revise agenda for 10/24 hearing (.8)	1.00	515.00	515.00
10/24/2022	AG29	Telephone conference with M. Micheli regarding hearing preparation (.2); attend hearing on retention applications, interim compensation, OCP, and cash management motions (.6)	0.80	775.00	620.00
10/24/2022	CX3	Monitor second day hearing	0.60	775.00	465.00
10/24/2022	DG16	Attend second day hearing telephonically	0.60	1,485.00	891.00
10/24/2022	JTG4	Review submissions and issues to prepare for second day hearing (.7); attend second day hearing (.6)	1.30	1,585.00	2,060.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MM53	Correspond with J. Grogan regarding upcoming hearings (.1); telephone conference with A. Glogowski regarding upcoming hearings (.2); attend second day hearing (.6); review submissions and notes in preparation for hearing (.6); correspond with M. Jones regarding hearing matters (.4)	1.90	1,535.00	2,916.50
10/24/2022	MM57	Correspond with M. Micheli regarding amended hearing agenda (.1); review and revise same (.3); e-file amended agenda (.1); observe hearing (.6); review and confirm hearing credentials for client team (.1)	1.20	515.00	618.00
10/24/2022	MJ1	Review and revise agenda for hearing (.7); correspond with PH team regarding same (.4); participate in hearing regarding cash management and retention matters (.6); review issues, documents in preparation for same (1.2)	2.90	1,120.00	3,248.00
10/24/2022	SB33	Telephonically attend hearing regarding Jefferies retention and PMA stipulation	0.60	1,610.00	966.00
10/24/2022	SCS8	Telephonically attend court hearing concerning Generate stipulation	0.60	1,410.00	846.00
10/25/2022	AG29	Draft agenda and witness and exhibit list for hearing (.5); correspond with M. Micheli and M. Jones regarding same (.1); telephone conference with M. Jones regarding revisions to same (.2); correspond with M. Magzamen regarding filing of same (.1); monitor hearing on stipulation and agreed order (.3)	1.20	775.00	930.00
10/25/2022	CX3	Monitor hearing on Generate stipulation	0.30	775.00	232.50
10/25/2022	DG16	Attend hearing regarding Generate stipulation telephonically	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	JTG4	Correspond with S. Shelley, M. Micheli and M. Jones regarding hearing prep (.4); telephone conference with S. Shelley regarding same (.1); draft part of proffer for D. Harvey (.5); telephone conference with D. Harvey to prepare proffer (.5); prepare notes for hearing on Generate stipulation (.6); handle hearing on stipulation with Generate (.3); discussions with Committee counsel regarding same (.6)	3.00	1,585.00	4,755.00
10/25/2022	MM53	Attend Generate stipulation hearing	0.30	1,535.00	460.50
10/25/2022	MS72	Attend court hearing to approve PMA stipulation	0.30	1,735.00	520.50
10/25/2022	MM57	Prepare for Portage Point and Compute North telephonic attendance at 10/25 hearing	0.20	515.00	103.00
10/25/2022	MJ1	Participate in hearing regarding management services stipulation (.3); review issues, documents regarding same (.7); review and revise agenda and witness list regarding same (.4); telephone conference with A. Glogowski regarding same (.2)	1.60	1,120.00	1,792.00
10/25/2022	SCS8	Draft proffer of testimony of D. Harvey in support of stipulation (1.2); telephone conference with D. Harvey regarding testimony (.5); further telephone conference with J. Grogan regarding hearing preparations (.1); attend hearing concerning stipulation (.3)	2.10	1,410.00	2,961.00
Subtotal: B155 Court Hearings			26.50		30,039.00

B160 Fee/Employment Applications

10/01/2022	AG29	Draft inserts to retention application for Paul Hastings (1.3); telephone conference with M. Jones regarding PH retention application and retention issues (.3)	1.60	775.00	1,240.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2022	JTG4	Correspond with A. Glogowski, M. Jones and K. Traxler regarding retention application (.6); review and revise same (.8)	1.40	1,585.00	2,219.00
10/01/2022	KAT2	Correspond with M. Jones regarding PH retention matters (.1); correspond with J. Grogan regarding same (.2)	0.30	920.00	276.00
10/01/2022	MJ1	Telephone conference with A. Glogowski regarding PH retention (.3)	0.30	1,120.00	336.00
10/02/2022	JTG4	Review PH application	0.60	1,585.00	951.00
10/02/2022	KAT2	Correspond with J. Grogan and C. Edge regarding compensation matters (.1); correspond with M. Jones regarding PH retention (.1); review updated retention application and supporting declarations (.2)	0.40	920.00	368.00
10/03/2022	AG29	Draft insert to Paul Hastings retention application	0.40	775.00	310.00
10/03/2022	KAT2	Review interested parties list and related issues (.3); correspond with M. Jones regarding same (.1); prepare parts of retention application and supporting declarations (2.2); correspond with J. Mulligan regarding retention disclosures (.1); correspond with M. Micheli regarding retention matters and draft retention papers (.2); correspond with J. Grogan regarding retention matters (.1); correspond with M. Vargas regarding interested parties (.1); correspond with C. Edge and D. Hein regarding professional fee matters (.3); prepare memo regarding U.S. Trustee/bankruptcy billing protocol (.3); correspond with J. Grogan and M. Micheli regarding same (.1)	3.80	920.00	3,496.00
10/03/2022	MM53	Review and revise Paul Hastings retention application in preparation for filing	0.50	1,535.00	767.50
10/03/2022	SB33	Correspond with M. Micheli regarding disclosures for Paul Hastings retention application	0.20	1,610.00	322.00
10/22/2022	SB33	Correspond with J. Grogan regarding fee application	0.40	1,610.00	644.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	SB33	Correspond with M. Jones regarding post-petition invoice	0.10	1,610.00	161.00
10/27/2022	KAT2	Correspond with J. Grogan and M. Micheli regarding prepetition advance payment and compensation matters (.2); correspond with J. Mulligan regarding same (.2); review certain chapter 11 expenses (.1)	0.50	920.00	460.00
10/28/2022	KAT2	Review interim compensation order (.1); review part V of Procedures for Complex Cases and compensation forms (.2); correspond with M. Magzamen regarding precedent monthly and interim fee requests in cases filed after August 1, 2021 (.2)	0.50	920.00	460.00
10/28/2022	MM57	Correspond with K. Traxler regarding fee statement	0.10	515.00	51.50
10/31/2022	AG29	Correspond with M. Jones regarding PH compensation (.1); review documents and issues related to same (.2); correspond with K. Traxler, C. Edge regarding same (.2); further correspond with M. Jones regarding same (.1)	0.60	775.00	465.00
10/31/2022	KAT2	Correspond with J. Austin regarding precedent fee requests in complex cases (.2); review inquiries from A. Glogowski regarding first monthly fee statement (.1); review interim compensation order and respond to same (.2)	0.50	920.00	460.00
Subtotal: B160 Fee/Employment Applications			12.20		12,987.00

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B165 Fee/Employment Applications for Other Professionals					
10/01/2022	AG29	Correspond with M. Jones regarding retention applications and interim compensation and OCP motions (.6); draft retention applications for Portage Point and Jefferies and interim compensation and OCP motions (1.3); telephone conference with M. Jones regarding same (.3); correspond with Company regarding retention documents (.3)	2.50	775.00	1,937.50
10/01/2022	CH23	Correspond with ordinary course professional regarding OCP motion (.5); review same (.8)	1.30	1,120.00	1,456.00
10/01/2022	MJ1	Analyze issues, documents regarding retention applications and related motions (1.8); telephone conference with A. Glogowski regarding retention applications, OCP motion, and interim compensation motion (.3); analyze inquiry and related issues from ordinary course professional (.7); review documents regarding same (.8); correspond with working group regarding same (.1)	3.70	1,120.00	4,144.00
10/02/2022	JTG4	Correspond with M. Micheli and K. Traxler regarding retention applications	0.20	1,585.00	317.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding retention issues (.1); correspond with Portage Point regarding same (.1); draft Portage Point retention application (.7); telephone conference with R. Mersch (Portage Point) regarding same (.2); correspond with M. Jones regarding same (.2); telephone conferences with M. Jones regarding retention applications (.9); correspond with Sidley regarding Jefferies retention application (.2); draft Jefferies retention application (.4); review parties in interest list related to customer redactions (.9); draft parts of interim compensation and OCP motions (.3); correspond with M. Magzamen regarding filing of retention documents (.2)	4.20	775.00	3,255.00
10/03/2022	JTG4	Review and comment on retention application issues	0.70	1,585.00	1,109.50
10/03/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding professional retention matters for Portage Point, Jefferies, interim compensation and ordinary course professionals (.1); review and revise Portage Point retention application in preparation for filing (.3); review and revise Jefferies retention application in preparation for filing (1.2)	1.60	1,535.00	2,456.00
10/03/2022	MM57	Correspond with Epiq regarding filing of Debtor retention applications (.1); review and e-file Debtor retention applications (.7); review and e-file OCP retention motion (.2); review and e-file compensation procedures motion (.2); correspond with M. Jones and A. Glogowski regarding same (.2); correspond with Epiq regarding service of same (.1)	1.50	515.00	772.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding professional retentions (.1); further telephone conferences with A. Glogowski regarding same (.9); review issues, documents regarding retention applications, OCP motion, and interim compensation motion (2.8); review and revise same (1.3); correspond with PH team regarding same (.2); analyze issue regarding ordinary course professional inquiry (.7); correspond with ordinary course professional regarding same (.5)	6.50	1,120.00	7,280.00
10/03/2022	SB33	Correspond with J. Stokes regarding Jefferies retention application	0.20	1,610.00	322.00
10/05/2022	MJ1	Review issues, documents regarding ordinary course professional inquiry (.8); correspond with ordinary course professional regarding same and proposed procedures (.6)	1.40	1,120.00	1,568.00
10/10/2022	SB33	Correspond with Jefferies regarding potential retention objection	0.30	1,610.00	483.00
10/11/2022	MM53	Analyze Jefferies retention matters	0.20	1,535.00	307.00
10/12/2022	JTG4	Telephone conference with R. Fink and M. Micheli, M. Jones to discuss issues with Jefferies retention	0.40	1,585.00	634.00
10/12/2022	MM53	Telephone conference with T. Labuda, R. Fink, J. Grogan, and M. Jones regarding Marathon objection to Jefferies retention	0.40	1,535.00	614.00
10/12/2022	MJ1	Review issues regarding Jefferies retention (1.2); review documents regarding same (.6); telephone conferences with Jefferies counsel, Marathon counsel, J. Grogan, and M. Micheli regarding same (.4); correspond with Jefferies counsel, Marathon counsel, and M. Micheli regarding same (.5)	2.70	1,120.00	3,024.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MM53	Telephone conference with T. Labuda and M. Jones regarding Marathon objection to Jefferies retention (.2); telephone conference with C. Gibbs regarding Marathon objection to Jefferies retention (.1); telephone conference with J. Ruff, J. Whitworth, T. Labuda, R. Fink and M. Jones regarding Marathon objection to Jefferies retention (.2); correspond with J. Grogan regarding Marathon objection to Jefferies retention (.2); analyze Marathon objection to Jefferies retention (.2)	0.90	1,535.00	1,381.50
10/13/2022	MJ1	Review issues, documents regarding Jefferies retention (.4); correspond with M. Micheli, A. Glogowski regarding same (.1); telephone conference with M. Micheli and T. Labuda regarding Marathon objection to Jefferies retention (.2); telephone conference with J. Ruff, J. Whitworth, T. Labuda, R. Fink and M. Micheli regarding same (.2)	0.90	1,120.00	1,008.00
10/14/2022	AG29	Telephone conference with M. Jones regarding Jefferies retention issue (.4); review same (.1); correspond with J. Grogan and M. Jones regarding same (.4); correspond with Chambers regarding same (.2)	1.10	775.00	852.50
10/14/2022	JTG4	Review and revise Debtor retention applications (1.3); correspond with J. Ruff regarding same (.2)	1.50	1,585.00	2,377.50
10/14/2022	MM53	Review and revise supplemental Finger declaration in support of Jefferies retention.	0.20	1,535.00	307.00
10/14/2022	MM57	E-file first supplemental Finger declaration regarding Jefferies retention (.2); correspond with Epiq regarding service of same (.1)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	MJ1	Telephone conference with A. Glogowski regarding Jefferies retention (.4); review issues, documents regarding Jefferies retention (.4); review and revise agenda, witness & exhibit list for hearing regarding same (.5); review and revise supplemental declaration in support of same (.4); correspond with counsel to Jefferies, J. Grogan, A. Glogowski regarding same (.2); analyze issues regarding ordinary course professional (.6); correspond with Portage Point team, ordinary course professional regarding same (.3)	2.80	1,120.00	3,136.00
10/15/2022	MM57	Correspond with M. Jones regarding adjournment of Jefferies hearing (.1); review and e-file notice of hearing (.3); correspond with Epiq regarding service of same (.1)	0.50	515.00	257.50
10/15/2022	MJ1	Review issues regarding Jefferies retention application (.5); draft notice of hearing regarding same (.4); correspond with A. Glogowski, J. Grogan regarding same (.3)	1.20	1,120.00	1,344.00
10/17/2022	AG29	Correspond with R. Mersch (Portage Point) regarding retention application	0.20	775.00	155.00
10/17/2022	SB33	Correspond with Jefferies regarding Committee objections to engagement letter	0.30	1,610.00	483.00
10/18/2022	AG29	Correspond with M. Micheli and M. Jones regarding Portage Point retention issue	0.40	775.00	310.00
10/18/2022	JTG4	Discussions with Finger and R. Hamilton about Jefferies fee structure	0.60	1,585.00	951.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	AG29	Correspond with M. Micheli regarding interim compensation order (.1); telephone conference with M. Jones regarding retention issues (.3); correspond with M. Jones regarding same (.4); draft revised order for interim compensation and Portage Point retention application (.6); review issues related to Jefferies retention application and ordinary course professionals orders (.2); correspond with J. Ruff (UST) regarding comments received to interim compensation order (.2)	1.80	775.00	1,395.00
10/19/2022	JTG4	Telephone conference with Jefferies regarding retention issues (.5); further telephone conference with Jefferies regarding retention issues (.4); discussions with MWE about same (.7); telephone conference and correspond with J. Finger and R. Hamilton regarding Jefferies fee proposal with UCC (.5); discuss same with C. Gibbs (.4)	2.50	1,585.00	3,962.50
10/19/2022	MM53	Review comments and issues received related to Jefferies retention	0.30	1,535.00	460.50
10/19/2022	MJ1	Review issues, documents regarding Jefferies retention (.5); draft analysis regarding same (.4); telephone conference with A. Glogowski regarding retention issues (.3)	1.20	1,120.00	1,344.00
10/19/2022	SB33	Correspond with McDermott regarding objections to Jefferies retention (.3); correspond with Jefferies regarding same (.2)	0.50	1,610.00	805.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	AG29	Review and analyze U.S. Trustee comments to OCP and interim compensation motions (.4); correspond with M. Jones regarding same (.2); correspond with R. Mersch (Portage Point) regarding same (.3); draft revised order to OCP motion (1.2); draft revised order to interim compensation motion (.5); correspond with C. Kinasz (Portage Point) regarding OCPs (.2); correspond with M. Jones regarding same (.3); correspond with J. Ruff (UST) regarding revised OCP and interim compensation orders (.3)	3.40	775.00	2,635.00
10/20/2022	JTG4	Correspond with Gibbs, R. Hamilton and J. Finger regarding Jefferies retention (.7); correspond with management regarding Jefferies fee proposal (.4)	1.10	1,585.00	1,743.50
10/20/2022	MM53	Analyze comments regarding ordinary course professionals and interim compensation for estate professionals	0.20	1,535.00	307.00
10/20/2022	MJ1	Analyze issues, documents regarding interim compensation procedures, ordinary course professional retention procedures (1.0); review and revise same (.5); correspond with A. Glogowski regarding same (.6)	2.10	1,120.00	2,352.00
10/20/2022	SB33	Review Jefferies retention matters (.7); telephone conference with McDermott regarding Jefferies retention matters (.2); telephone conference with Jefferies regarding same (.3)	1.20	1,610.00	1,932.00
10/21/2022	AG29	Correspond with M. Micheli and M. Jones regarding OCP inquiry (.3); telephone conferences with OCP counsel regarding same (.4); telephone conference with M. Jones regarding same (.4); correspond with J. Grogan and M. Jones regarding revised Jefferies retention order (.1); review comments to same (.4); draft revised Jefferies retention order (1.0)	2.60	775.00	2,015.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	JTG4	Correspond with J. Finger and C. Gibbs regarding Jefferies fees	0.50	1,585.00	792.50
10/21/2022	MJ1	Review issues, documents regarding ordinary course professionals (.4); telephone conference with A. Glogowski regarding same (.4); correspond with Portage Point team regarding same (.3); correspond with A. Glogowski regarding same (.1); analyze issues, documents regarding Jefferies retention (.5); correspond with J. Grogan and A. Glogowski regarding same (.2)	1.90	1,120.00	2,128.00
10/21/2022	SB33	Correspond with Jefferies regarding resolution of UCC objections (.2); correspond with J. Grogan regarding same (.2)	0.40	1,610.00	644.00
10/22/2022	JTG4	Correspond with M. Micheli regarding Jefferies retention order	0.40	1,585.00	634.00
10/22/2022	MM53	Review revised draft of Jefferies retention order regarding settlement with committee	0.40	1,535.00	614.00
10/23/2022	AG29	Telephone conference with M. Jones regarding revised orders for Portage Point retention application, interim compensation motion, and OCP motion (.3); correspond with M. Jones regarding same (.1); draft notices of revised proposed orders for OCP and interim compensation motions and Jefferies and Portage Point retention applications (1.6); telephone conference with M. Jones regarding revised order for Jefferies retention application (.1); correspond with M. Micheli and M. Jones regarding same (.2); correspond with J. Grogan regarding filing of revised retention applications, OCP, and interim compensation orders (.2); correspond with M. Micheli, M. Jones, M. Magzamen regarding same and filing of same (.4)	2.90	775.00	2,247.50
10/23/2022	JTG4	Correspond with M. Micheli, MWE and Jefferies regarding revisions to Jefferies fee structure	0.80	1,585.00	1,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	MM53	Draft revisions to Jefferies retention order (.2); analyze Jefferies retention matters (.3)	0.50	1,535.00	767.50
10/23/2022	MJ1	Analyze issues regarding revised proposed orders on retention applications, ordinary course professionals, and interim compensation (1.4); review documents regarding same (.9); telephone conference with A. Glogowski regarding revised orders for Portage Point retention, interim compensation, and OCPs (.3); correspond with A. Glogowski regarding same (.2); telephone conference with A. Glogowski regarding revised order for Jefferies retention (.1)	2.90	1,120.00	3,248.00
10/24/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding Jefferies retention application (.2); correspond with M. Micheli and M. Jones regarding same (.2); review documents and issues related to same (.2); draft notice of revised order for Jefferies retention application (.6); correspond with M. Magzamen regarding filing of same (.2)	1.40	775.00	1,085.00
10/24/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding Jefferies retention (.2); analyze Jefferies retention (.3)	0.50	1,535.00	767.50
10/24/2022	MM57	Correspond with A. Glogowski regarding revised proposed Jefferies retention order (.1); e-file revised proposed Jefferies retention order (.1); discuss service of same with Epiq (.1)	0.30	515.00	154.50
10/24/2022	MJ1	Review and revise proposed order regarding Jefferies retention (.5); telephone conference with M. Micheli and A. Glogowski regarding same (.2); review and revise notice of same (.6)	1.30	1,120.00	1,456.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	AG29	Correspond with J. Grogan, M. Micheli, and M. Jones regarding OCPs (.2); review documents and issues regarding same (.3); draft notice regarding same (.2) correspond with M. Jones regarding same (.2); correspond with D. Movius, M. Fahnhorst regarding same (.1); correspond with S. Thomas regarding same (.1); correspond with OCP regarding same (.2)	1.30	775.00	1,007.50
10/25/2022	MJ1	Review issues, documents regarding ordinary course professionals retention (.6); correspond with PH team regarding same (.4); draft correspondence to ordinary course professionals regarding retention procedures (.4)	1.40	1,120.00	1,568.00
10/26/2022	AG29	Correspond with S. Thomas regarding OCP declarations (.2); review Jackson Walker OCP declaration (.3); correspond with OCP regarding same (.1); revise OCP declaration (.2); correspond with M. Magzamen regarding filing of same (.1); correspond with J. Grogan regarding same (.1); telephone conference with S. Thomas regarding OCP declarations (.4); correspond with M. Jones regarding same (.1); correspond with S. Levy (Portage Point) regarding same (.2)	1.70	775.00	1,317.50
10/26/2022	MM57	Correspond with A. Glogowski regarding Jackson Walker OCP declaration (.1); e-file same (.2); correspond with Epiq regarding service of same (.1)	0.40	515.00	206.00
10/26/2022	SMT1	Telephone conference with A. Glogowski regarding ordinary course professional declarations (.4); review OCP issues (.1)	0.50	755.00	377.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Correspond with C. Kinasz (Portage Point) regarding OCPs (.1); correspond with S. Thomas regarding OCP declarations (.2); review McDonald Hopkins OCP declaration (.2); correspond with M. Magzamen regarding filing of same (.1); correspond with OCP regarding OCP declaration (.1)	0.70	775.00	542.50
10/27/2022	MM57	E-file McDonald Hopkins OCP declaration and correspond with Epiq regarding service of same	0.20	515.00	103.00
10/27/2022	SMT1	Correspond with ordinary course professionals regarding declarations of disinterestedness	0.50	755.00	377.50
10/28/2022	AG29	Correspond with D. Ginsburg regarding OCPs (.1); correspond with S. Thomas regarding OCP declarations (.3); correspond with M. Magzamen regarding OCP filing issue (.2)	0.60	775.00	465.00
10/28/2022	MM57	Correspond with A. Glogowski and S. Thomas regarding OCP declaration (.1); correspond with Ms. Do regarding same (.2)	0.30	515.00	154.50
10/30/2022	AG29	Correspond with M. Magzamen regarding OCP issue	0.10	775.00	77.50
10/31/2022	MM57	Correspond with A. Bernu regarding Miller-Engineers OCP declaration (.1); draft withdrawal of same (.3); correspond with A. Glogowski regarding same (.1); correspond with A. Bernu regarding notice of withdrawal (.2)	0.70	515.00	360.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			78.20		83,712.00

B191 General Litigation

10/03/2022	CX3	Draft follow up email to Compute North pre-petition defense counsel regarding suggestion of bankruptcy (.4); correspond with M. Micheli regarding same (.2)	0.60	775.00	465.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	JRB	Analyze causes of action and related case law for complaint (5.3); correspond with D. Movius and J. Grogan regarding same (.1)	5.40	1,635.00	8,829.00
10/03/2022	JTG4	Correspond with J. Bliss regarding Atlas issues	0.30	1,585.00	475.50
10/04/2022	JRB	Correspond with J. Grogan regarding background facts and client documents for Atlas complaint	0.20	1,635.00	327.00
10/04/2022	JTG4	Correspond with J. Bliss Atlas issues	0.40	1,585.00	634.00
10/05/2022	JRB	Analyze causes of action and background facts for complaint (3.8); correspond with D. Movius regarding same (.1); correspond with J. Grogan regarding same (.2)	4.10	1,635.00	6,703.50
10/05/2022	JTG4	Correspond with J. Cornwell about Atlas	0.40	1,585.00	634.00
10/06/2022	JRB	Draft parts of complaint (6.3); telephone conferences with D. Movius and J. Grogan regarding same (.6); correspond with D. Movius and J. Grogan regarding same (.2); analysis regarding UCC issue (.7)	7.80	1,635.00	12,753.00
10/06/2022	JTG4	Telephone conference with J. Bliss and D. Movius to review Atlas disputes	0.60	1,585.00	951.00
10/07/2022	JRB	Correspond with J. Grogan regarding miners at Wolf Hollow facility (.1); draft parts of complaint (.5)	0.60	1,635.00	981.00
10/07/2022	JTG4	Correspond with J. Bliss and J. Cornwell regarding Atlas (.4)	0.40	1,585.00	634.00
10/07/2022	MM53	Correspond with J. Grogan regarding litigation matters	0.10	1,535.00	153.50
10/08/2022	JRB	Analyze case law and causes of action for complaint (1.3); draft parts of complaint (1.2)	2.50	1,635.00	4,087.50
10/09/2022	JRB	Analyze issues and fact background for complaint (1.8); draft parts of complaint (1.9)	3.70	1,635.00	6,049.50
10/10/2022	JRB	Draft parts of complaint (1.5); correspond with D. Movius regarding same (.2); review and analyze background documents (1.8)	3.50	1,635.00	5,722.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	JRB	Correspond with D. Movius regarding background documents (.1); review and analyze same (1.2); prepare parts of complaint (.4)	1.70	1,635.00	2,779.50
10/12/2022	JRB	Analyze issues in connection with complaint and related fact investigation (5.5); telephone conference and correspond with M. Fahnhorst regarding same (.2); correspond with J. Grogan regarding same (.3); correspond with D. Movius regarding same (.1)	6.10	1,635.00	9,973.50
10/12/2022	JTG4	Discuss Atlas complaint with J. Bliss	0.50	1,585.00	792.50
10/13/2022	JRB	Correspond with J. Grogan regarding complaint and fact investigation (.1); review issues regarding same (.7); teleconference with J. Gleit and J. Grogan regarding Atlas (.5)	1.30	1,635.00	2,125.50
10/13/2022	JTG4	Telephone conference with J. Gleit and J. Bliss regarding Atlas issues	0.50	1,585.00	792.50
10/14/2022	JRB	Correspond with D. Movius regarding background facts and documents (.1); analyze causes of action for Atlas complaint (.8)	0.90	1,635.00	1,471.50
10/14/2022	RSK4	Correspond with client regarding workshare folder for Compute North LLC/Atlas Technology Group (.2); review and prepare files received from client for J. Bliss (1.1)	1.30	540.00	702.00
10/17/2022	AG29	Telephone conference and correspond with J. Bliss regarding adversary proceeding (.1); draft adversary proceeding complaint (.7); correspond with M. Micheli and M. Jones regarding same (.1)	0.90	775.00	697.50
10/17/2022	JRB	Correspond with J. Grogan regarding adversary proceeding complaint (.2); telephone conference and correspond with A. Glogowski regarding same (.1)	0.30	1,635.00	490.50
10/17/2022	JTG4	Correspond with S. Bhattacharyya and J. Bliss regarding Atlas issues	0.20	1,585.00	317.00
10/17/2022	MM53	Review and analyze litigation matters	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	AG29	Correspond with S. Shelley regarding adversary proceeding (.2); draft adversary proceeding complaint (.3); correspond with J. Bliss regarding same (.1)	0.60	775.00	465.00
10/18/2022	JRB	Draft parts of complaint (.8); telephone conference with D. Movius and J. Grogan regarding same (.2); correspond with D. Movius regarding same (.1); review and analyze Atlas demand letter and draft complaint (.4); telephone conference and correspond with N. Crain and M. Fahnhorst regarding background facts (.4); analysis regarding same (.2); telephone conference with J. Grogan regarding Atlas claims (.1)	2.20	1,635.00	3,597.00
10/18/2022	JTG4	Telephone conference with J. Bliss and D. Movius about Atlas issues (.6); discuss Atlas claims with J. Bliss (.3)	0.90	1,585.00	1,426.50
10/18/2022	SCS8	Review and revise draft complaint for breach of contract (1.4); analyze jurisdiction issues (.5); correspond with A. Glogowski regarding same (.3)	2.20	1,410.00	3,102.00
10/19/2022	JRB	Conduct fact investigation (3.2); draft adversary proceeding complaint (1.3); correspond with J. Grogan regarding same (.1); video conference with D. Movius and J. Grogan regarding same (.6); prepare document preservation notice (.3); correspond with E. Jennings regarding same (.2); telephone conference with S. Bhattacharyya regarding documents for Kirkland & Ellis (.2)	5.90	1,635.00	9,646.50
10/19/2022	JTG4	Telephone conference with J. Bliss and D. Movius regarding Atlas	0.60	1,585.00	951.00
10/19/2022	RSK4	Review documents received from client regarding Atlas (4.1); prepare index for same (2.7)	6.80	540.00	3,672.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	SB33	Correspond with J. Grogan, J. Bliss regarding potential customer litigation claim (.2); telephone conference with J. Bliss regarding same (.2)	0.40	1,610.00	644.00
10/20/2022	JRB	Telephone conference and correspond with N. Crain regarding amounts due and owing (.4); analysis regarding same (.5); revise complaint (.4); correspond with J. Grogan regarding call with Generate counsel and document set (.2); correspond with R. Kromer regarding document set (.2)	1.70	1,635.00	2,779.50
10/20/2022	JTG4	Discuss Atlas claims with K&E	0.80	1,585.00	1,268.00
10/20/2022	RSK4	Review correspondence received from client regarding Atlas (2.9); correspond with J. Bliss regarding same (.4)	3.30	540.00	1,782.00
10/21/2022	JRB	Prepare document set for Generate counsel (.4); correspond with J. Grogan regarding same (.1); correspond with A. Rotman regarding same (.1)	0.60	1,635.00	981.00
10/21/2022	RSK4	Review and prepare correspondence received from client for J. Bliss	2.80	540.00	1,512.00
10/24/2022	JRB	Correspond with J. Grogan regarding draft complaint (.1); correspond with D. Movius regarding strategy issue (.1)	0.20	1,635.00	327.00
10/24/2022	SB33	Correspond with J. Stokes, D. Movius regarding patent infringement claim (.1); review correspondence from notice regarding same (.3); correspond with J. Song regarding same (.1)	0.50	1,610.00	805.00
10/25/2022	CJP1	Review patents and license agreement (1.2); telephone conference with J. Bliss regarding same (.1)	1.30	1,430.00	1,859.00
10/25/2022	IC	Research patent litigation regarding patent issue	0.30	375.00	112.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	JRB	Correspond with J. Grogan and C. Peterman regarding patent issue (.2); telephone conference with C. Peterman regarding same (.1); review documents regarding same (.2); telephone conference with D. Movius and J. Grogan regarding strategy for same (.6)	1.10	1,635.00	1,798.50
10/25/2022	JTG4	Telephone conference with D. Movius and J. Bliss to discuss IP issues	0.60	1,585.00	951.00
10/26/2022	JRB	Correspond with J. Grogan regarding draft complaint (.1); revise same (.2); correspond with J. Grogan and C. Peterman regarding patent infringement claim (.2); correspond with D. Movius regarding same (.1)	0.60	1,635.00	981.00
10/27/2022	CJP1	Telephone conference with D. Movius, J. Bliss, and J. Grogan regarding patent infringement claim	0.60	1,430.00	858.00
10/27/2022	JRB	Video conference with D. Movius, J. Grogan, and C. Peterman regarding patent infringement claim (.6); video conference with D. Movius regarding Atlas claim (.3)	0.90	1,635.00	1,471.50
10/27/2022	JTG4	Telephone conference with D. Movius, J. Bliss, and C. Peterman to review patent infringement letter	0.60	1,585.00	951.00
10/28/2022	JRB	Review correspondence from J. Goldstein regarding subpoena (.1); correspond with J. Grogan regarding same (.1); correspond with M. Micheli, M. Jones regarding information for claim descriptions (.3)	0.40	1,635.00	654.00
10/28/2022	JTG4	Discussions with UCC and K&E regarding Atlas claims (.5); correspond with J. Bliss regarding subpoena (.4)	0.90	1,585.00	1,426.50
10/31/2022	JRB	Correspond with counsel regarding document subpoena (.1); analysis regarding procedure for same (.4)	0.50	1,635.00	817.50
Subtotal: B191 General Litigation			81.80		114,688.00

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B210 Business Operations					
10/03/2022	MM53	Draft revisions to customer communications (.5); telephone conference with R. Mersch regarding customer communications matters (.3)	0.80	1,535.00	1,228.00
10/03/2022	SB33	Review draft customer correspondence (.4); correspond with J. Grogan, M. Micheli regarding same (.4)	0.80	1,610.00	1,288.00
10/04/2022	DG16	Review correspondence from PH team regarding customer letters	0.20	1,485.00	297.00
10/04/2022	JTG4	Correspond with J. Stokes about employee issues	0.70	1,585.00	1,109.50
10/04/2022	SB33	Correspond with M. Micheli regarding customer communications	0.20	1,610.00	322.00
10/06/2022	SB33	Correspond with J. Stokes regarding treatment of employee options	0.40	1,610.00	644.00
10/07/2022	DG16	Correspond with M. Micheli and M. Silverman (Pryor Cashman) regarding customer inquiry	0.10	1,485.00	148.50
10/07/2022	MM53	Analyze Sphere3D customer claims	0.20	1,535.00	307.00
10/07/2022	MJ1	Review issues, documents regarding cash management order and related document requirements (.5); correspond with working group regarding same (.3)	0.80	1,120.00	896.00
10/07/2022	SB33	Correspond with Compute North management regarding NextEra exercise of remedies (.3); correspond with J. Grogan regarding same and letter response (.5)	0.80	1,610.00	1,288.00
10/08/2022	JTG4	Telephone conference with M. Silverman and M. Micheli regarding Sphere3D equipment and related issues (.4); review same (.1)	0.50	1,585.00	792.50
10/08/2022	MM53	Analyze of Bit Digital's demand letter and related customer claims (.3); telephone conference with M. Silverman (Sphere3D) and J. Grogan regarding Sphere3D claims (.4)	0.70	1,535.00	1,074.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	SB33	Correspond with Haynes & Boone regarding NextEra dispute	0.10	1,610.00	161.00
10/10/2022	JTG4	Correspond with J. Stokes regarding employee matters	0.30	1,585.00	475.50
10/10/2022	MM53	Correspond with D. Movius regarding Sphere3D	0.10	1,535.00	153.50
10/10/2022	SB33	Correspond with Aon regarding D&O insurance matters	0.20	1,610.00	322.00
10/11/2022	AG29	Correspond with M. Jones and C. Kinasz (Portage Point) regarding bank accounts (.2); review interim cash management order and bank account information (.4); correspond with J. Ruff (UST) regarding same (.2)	0.80	775.00	620.00
10/11/2022	DG16	Review draft TZRC LLC resolution	0.20	1,485.00	297.00
10/11/2022	SB33	Correspond with customer counsel regarding inquiry	0.10	1,610.00	161.00
10/12/2022	AG29	Correspond with M. Micheli, M. Jones, C. Xu regarding cash management issue (.3); draft notice regarding same (.9)	1.20	775.00	930.00
10/12/2022	JTG4	Discuss employee compensation issues with J. Stokes	0.40	1,585.00	634.00
10/12/2022	MJ1	Review issues regarding customer communications (.8); telephone conference and correspond with non-debtor subsidiary counsel regarding same (.5); correspond with client regarding same (.6); review documents regarding same (1.0)	2.90	1,120.00	3,248.00
10/12/2022	SCS8	Correspond with S. Martin concerning PMA documents (.2); correspond with J. Grogan and Compute North management concerning PMA issues (.2); review PMA and analyze reporting requirements (.9); follow up correspondence with J. Grogan regarding same (.2)	1.50	1,410.00	2,115.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	AG29	Correspond with T. Conklin regarding issue related to cash management (.2); correspond with M. Jones regarding same (.1); draft notice regarding same (.2); correspond with J. Ruff (UST) regarding same (.1); correspond with J. Grogan regarding same (.1)	0.70	775.00	542.50
10/13/2022	DG16	Correspond with M. Jones regarding customer inquiries (.1); correspond with M. Jones and S. Shelley regarding King Mountain JV issues and Marathon inquiries regarding same (.5)	0.60	1,485.00	891.00
10/13/2022	MM53	Telephone conference with M. Jones regarding customer issues	0.30	1,535.00	460.50
10/13/2022	MJ1	Analyze issues, documents regarding customer arrangements (1.4); telephone conference with M. Micheli regarding same (.3); correspond with client, M. Micheli regarding same (.5); correspond with non-debtor subsidiary counsel regarding same (.4); review issues, documents regarding bank accounts (.7); correspond with PH team regarding same (.6); draft notice to U.S. Trustee, Committee regarding same (.3)	4.20	1,120.00	4,704.00
10/13/2022	SB33	Correspond with Jefferies regarding customer communications	0.20	1,610.00	322.00
10/13/2022	SCS8	Review correspondence from M. Jones regarding payments to TZRC (.1); review TZRC governing documents (.3); correspond with M. Jones concerning payments to TZRC new account (.3)	0.70	1,410.00	987.00
10/14/2022	JTG4	Correspond with J. Gleit and L. Despins regarding customer issues	0.60	1,585.00	951.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	MJ1	Analyze issues, documents regarding customer arrangements (.8); correspond with PH team regarding same (.6); telephone conference and correspond with counsel to customers, non-debtor subsidiary regarding same (1.1); correspond with client regarding same (.4)	3.90	1,120.00	4,368.00
10/17/2022	AG29	Correspond with M. Jones regarding cash management issue (.2); review documents and issues regarding same (.9)	1.10	775.00	852.50
10/18/2022	AG29	Correspond with M. Jones regarding cash management supplemental order (.1); review precedent related to same (.6); draft supplemental interim cash management order (.9); telephone conferences with M. Jones regarding same (.9); correspond with J. Grogan regarding same (.1); correspond with J. Ruff (UST) regarding same (.2); correspond with J. Sullivan (BMO counsel) regarding same (.2); correspond with M. Jones regarding same (.1)	3.10	775.00	2,402.50
10/18/2022	JTG4	Review cash management order (.3); correspond with J. Stokes about employees (.3)	0.60	1,585.00	951.00
10/18/2022	MM53	Review revised cash management order	0.10	1,535.00	153.50
10/18/2022	MJ1	Analyze issues regarding cash management order (.6); telephone conferences with A. Glogowski regarding same (.9); review bank comments regarding same (.5); review and revise proposed supplemental interim order regarding same (.4); review issues regarding vendor invoice (.5); correspond with M. Fahnhorst regarding same (.4); draft vendor correspondence regarding same (.2)	3.50	1,120.00	3,920.00
10/19/2022	AG29	Review documents and issues related to supplemental interim cash management order (.6); telephone conference with J. Sullivan (BMO counsel) regarding same (.2); correspond with M. Jones regarding same (.1)	0.90	775.00	697.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MJ1	Review issues, documents regarding creditor and customer communications (.9); telephone conferences and correspond with creditors and customers regarding same (1.0); correspond with client, Epiq team regarding same (.6)	2.50	1,120.00	2,800.00
10/20/2022	AG29	Correspond with M. Magzamen regarding supplemental interim cash management order (.2); correspond with M. Jones regarding same (.2); draft notice of same (.6)	1.00	775.00	775.00
10/20/2022	MJ1	Analyze issues, documents regarding cash management order (.8); correspond with PH team regarding same (.4)	1.20	1,120.00	1,344.00
10/20/2022	SB33	Correspond with Compute North regarding PMA fees (.3); correspond with J. Grogan regarding PMA stipulation (.5); telephone conference with S. Shelley regarding Wolf Hollow and Kearney PMAs (.2)	1.00	1,610.00	1,610.00
10/20/2022	SCS8	Telephone conference with S. Bhattacharyya regarding Wolf Hollow and Kearney PMAs (.2); correspond with T. Sadler regarding PMAs (.1); review PMAs (.8); draft stipulation concerning payment of fees owed under PMAs (2.7); correspond with J. Grogan concerning revisions to stipulation (.2); revise stipulation regarding funding of PMAs (1.1); correspond with CN management concerning stipulation (.2); follow up correspondence with J. Grogan concerning stipulation (.3); additional revisions to stipulation (.8); correspond with Kirkland concerning WH and Kearney stipulation (.2)	6.60	1,410.00	9,306.00
10/21/2022	CH23	Review wages order (1.0); correspond with M. Micheli regarding same (.1)	1.10	1,120.00	1,232.00
10/21/2022	MM53	Analyze employee wage issues	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2022	SB33	Correspond with K&E regarding Wolf Hollow/Kearney PMA stipulation (.1); review comments to stipulation (.3); correspond with J. Grogan, S. Shelley regarding same (.2); telephone conference with J. Grogan regarding same (1.0); correspond with PH team regarding NPPD surety bond (.3); review surety bond documents (.5); correspond with Compute North management regarding same (.2)	2.60	1,610.00	4,186.00
10/23/2022	AG29	Draft CoC regarding supplemental interim cash management order (.1); correspond with J. Grogan, M. Jones, and M. Magzamen regarding same and filing of same (.1)	0.20	775.00	155.00
10/23/2022	DG16	Review correspondence from M. Micheli and M. Jones regarding customer inquiries, issues	0.30	1,485.00	445.50
10/23/2022	MJ1	Review issues regarding supplemental interim cash management order (.2); review same (.2); correspond with J. Grogan, A. Glogowski, and M. Magzamen regarding same (.2)	0.60	1,120.00	672.00
10/23/2022	SB33	Correspond with UCC regarding PMA stipulation (.1); correspond with J. Grogan, S. Shelley regarding same (.2); telephone conference with Kirkland regarding PMA stipulation (.2); review comments to PMA stipulation (.3); correspond with J. Grogan regarding same (.1); correspond with Kirkland regarding same (.7); correspond with Portage Point regarding past due PMA amounts (.5); review and comment on PMA stipulation (.4); correspond with J. Grogan and S. Shelley regarding comments to PMA stipulation (.2)	2.70	1,610.00	4,347.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	SCS8	Correspond with J. Grogan regarding Wolf Hollow and Kearney stipulation (.3); correspond with K&E concerning revised stipulation (.2); follow up correspondence with J. Grogan concerning stipulation (.2); revise stipulation (.8); correspond with S. Bhattacharyya and J. Grogan concerning stipulation (.3); revise stipulation per comments received (.4)	2.20	1,410.00	3,102.00
10/24/2022	CH23	Review data room regarding corporate diligence	0.80	1,120.00	896.00
10/24/2022	DG16	Correspond with S. Bhattacharyya and M. Micheli regarding customer inquiry (.1); correspond with M. Micheli regarding same (.1); review draft email to customer regarding response (.2); correspond with customer regarding response to inquiry (.2); follow up telephone conference with M. Micheli regarding customer issues (.2)	0.80	1,485.00	1,188.00
10/24/2022	MM53	Telephone conference with D. Ginsberg regarding customer matters (.2); analyze Bootstrap customer issues (.2); telephone conference with J. Liou, A. Cohen regarding Marathon miners (.6); review and draft correspondence regarding Decimal customer matters (.4)	1.40	1,535.00	2,149.00
10/24/2022	MJ1	Correspond with contract counterparties regarding case inquiries (.4); telephone conference with contract counterparties regarding same (.5); review issues, documents regarding same (.8)	1.70	1,120.00	1,904.00
10/24/2022	SB33	Correspond with PH team regarding resolution of PMA stipulation (.7); correspond with Portage Point regarding PMAs (.1); correspond with Kirkland regarding resolution of PMA stipulation (.2)	1.00	1,610.00	1,610.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	AG29	Telephone conference with M. Jones regarding contract issues (.4); correspond with T. Conklin (Epiq) regarding related contracts (.1); review and analyze contracts regarding same (.3); correspond with M. Jones regarding same (.2); telephone conference with M. Jones regarding contract related creditor inquiry (.2); correspond with M. Jones regarding same (.2); review documents and issues regarding same (.1); telephone conference with creditor counsel regarding same (.1)	1.60	775.00	1,240.00
10/25/2022	DG16	Review PMA stipulation with Generate	0.20	1,485.00	297.00
10/25/2022	MJ1	Analyze issues, documents regarding creditor and contract counterparty inquiries (1.6); telephone conferences with A. Glogowski regarding same (.6); correspond with PH team regarding same (.2); telephone conferences and correspond with counterparty counsel regarding same (1.2)	3.60	1,120.00	4,032.00
10/26/2022	AG29	Review documents and issues regarding deliverables under supplemental cash management order (.2); correspond with M. Jones regarding same (.1); correspond with T. Conklin (Epiq) regarding same and notice of bar dates and publication notice (.2)	0.50	775.00	387.50
10/27/2022	MJ1	Telephone conference, correspond with creditor counsel regarding postpetition invoices (.8); review issues, documents regarding same (.9); telephone conference with Portage Point regarding same (.3); correspond with Portage Point, PH team regarding same (.4); telephone conference with lender counsel regarding contractual agreements (.3); review issues, documents regarding same (.9)	3.60	1,120.00	4,032.00
10/31/2022	DG16	Review correspondence from S. Bhattacharyya regarding NEE objection, cash sweep	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	SB33	Correspond with Compute North management regarding TZRC operating cash (.1); correspond with J. Grogan, M. Micheli regarding same (.1)	0.20	1,610.00	322.00
Subtotal: B210 Business Operations			72.40		89,504.50

B211 Financial Reports (Monthly Operating Reports)

10/10/2022	MJ1	Review issues regarding bank accounts (.4); correspond with Portage Point team regarding same (.3)	0.70	1,120.00	784.00
10/12/2022	AG29	Correspond with M. Micheli, M. Jones regarding initial monthly operating report (.2); review documents and issues regarding same (.5); telephone conference with S. Levy regarding same (.1)	0.80	775.00	620.00
10/12/2022	MJ1	Review issues, documents regarding initial monthly operating report (.6); correspond with A. Glogowski, M. Micheli regarding same (.3)	0.90	1,120.00	1,008.00
10/17/2022	MM53	Analyze monthly operating reports	0.20	1,535.00	307.00
10/19/2022	MJ1	Review issues, documents regarding reporting requirements under first day orders (.4); correspond with Portage Point team regarding same (.3)	0.70	1,120.00	784.00
10/20/2022	MM53	Review and analyze initial debtor report	0.50	1,535.00	767.50
10/21/2022	MJ1	Analyze issues regarding reporting requirements under first day orders (.4); review documents regarding same (.4); correspond with Portage Point team regarding same (.3)	1.10	1,120.00	1,232.00
10/24/2022	AG29	Correspond with M. Micheli regarding initial monthly operating report (.2); correspond with S. Levy (Portage Point) regarding same (.1)	0.30	775.00	232.50
10/24/2022	MM53	Review and revise initial operating report	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	MJ1	Review issues regarding monthly reports to U.S. Trustee and Committee (.6); correspond with PH team regarding same (.4); review and revise correspondence to U.S. Trustee and Committee counsel regarding same (.3)	1.30	1,120.00	1,456.00
10/27/2022	CX3	Draft motion to extend filing of 2015.3 report (1.5); correspond with M. Jones regarding same (.2)	1.70	775.00	1,317.50
10/28/2022	CX3	Draft motion to extend filing of 2015.3 report	1.60	775.00	1,240.00
10/28/2022	MM57	Research regarding extension of time to file 2015.3 reports (.5); correspond with M. Jones and C. Xu regarding same (.2); correspond with Epiq regarding service of motion for extension of time (.1); e-file motion to extend time to file 2015.3 reports (.3)	1.10	515.00	566.50
10/28/2022	MJ1	Review issues regarding 2015.3 reports (.7); correspond with Portage Point team regarding same (.2); review and revise motion to extend filing deadline regarding same (.9); correspond with PH team regarding same (.4)	2.20	1,120.00	2,464.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			13.30		13,086.00

B220 Employee Benefits/Pensions

10/03/2022	CH23	Review employee notices (1.3); correspond with M. Micheli regarding COBRA issues (.8); correspond with Portage Point regarding same (.7); review wages motion and order regarding benefits (1.1)	3.90	1,120.00	4,368.00
10/03/2022	JTG4	Correspond with J. Stokes and D. Barron regarding employee issues (.8); telephone conference with M. Micheli regarding wage order (.2)	1.00	1,585.00	1,585.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MM53	Telephone conference with J. Stokes regarding employee wage issues and first day order (.3); telephone conferences with J. Grogan regarding employee wage issues and first day order (.2); analysis of employee wage issues and first day order (.6); telephone conference with M. Jones regarding employee wage issues and first day order (.3)	1.40	1,535.00	2,149.00
10/03/2022	MJ1	Telephone conference with M. Michel regarding employee wage issues and first day order	0.30	1,120.00	336.00
10/04/2022	MM53	Telephone conference with J. Stokes regarding employee issues (.2); analyze employee wage issues and first day order (.1)	0.30	1,535.00	460.50
10/06/2022	CH23	Review wages order regarding leave policy (.6); analyze case law and statutory authority regarding same (3.2); summarize findings on same (1.1)	4.90	1,120.00	5,488.00
Subtotal: B220 Employee Benefits/Pensions			11.80		14,386.50

B230 Financing/Cash Collections

10/03/2022	DG16	Review draft DIP RFP	1.00	1,485.00	1,485.00
10/03/2022	JTG4	Analyze TZRC loan structure	0.80	1,585.00	1,268.00
10/03/2022	SB33	Review DIP RFP (.3); correspond with Compute North management and Jefferies regarding same (.3); correspond with Jefferies regarding DIP budget (.1); correspond with prospective DIP provider regarding DIP terms (.2)	0.90	1,610.00	1,449.00
10/04/2022	DG16	Review Mercuria hedge notice	0.10	1,485.00	148.50
10/04/2022	JTG4	Review Mercuria termination claims and correspond with D. Lei and J. Freedman regarding same	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	SB33	Review Mercuria calculation of hedge termination damages (.3); correspond with J. Stokes regarding same (.2)	0.50	1,610.00	805.00
10/11/2022	SB33	Correspond with Portage Point regarding budget and cash flow question	0.10	1,610.00	161.00
10/12/2022	SB33	Review updated budget (.3); correspond with Portage Point regarding comments to same (.3); correspond with Portage Point regarding budget discussion with UCC advisors (.2)	0.80	1,610.00	1,288.00
10/13/2022	DG16	Telephone with M. Grabis regarding DIP process	0.10	1,485.00	148.50
10/13/2022	MG21	Discussion with D. Ginsberg regarding DIP process (.1); review DIP issues (.1)	0.20	1,200.00	240.00
10/14/2022	DG16	Review correspondence from Generate regarding Wolf Hollow issues	0.20	1,485.00	297.00
10/14/2022	MM53	Review and analysis of DIP proposals and related comments (.5); analyze Generate letter regarding customers (.2)	0.70	1,535.00	1,074.50
10/14/2022	SB33	Correspond with Portage Point regarding DIP budget and financing proposal (.2); correspond with Portage Point regarding cash position and budget updates (.2)	0.40	1,610.00	644.00
10/16/2022	DG16	Review correspondence from S. Bhattacharyya and R. Hamilton regarding Generate DIP proposal	0.10	1,485.00	148.50
10/16/2022	SB33	Correspond with Portage Point regarding DIP budget assumptions (.7); review and comment on updated budget (.6)	1.30	1,610.00	2,093.00
10/17/2022	DG16	Correspond with N. Aleman and R. Hamilton (Jefferies) and J. Grogan and S. Bhattacharyya regarding DIP term sheet (.2); review Generate DIP proposal (.3)	0.50	1,485.00	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	SB33	Correspond with J. Stokes regarding Generate notice of protective advance (.1); review notice of same (.2); telephone conference with counsel for prospective DIP provider regarding financing proposal (.5); telephone conference with counsel for prospective DIP financing provider regarding case update, diligence, DIP RFP (.8); correspond with PH and Jefferies teams regarding DIP RFP materials (.2); correspond with Jefferies regarding DIP negotiations (.3); correspond with prospective DIP provider regarding NDA and diligence matters (.3)	2.40	1,610.00	3,864.00
10/18/2022	SB33	Telephone conference with counsel for prospective DIP provider regarding process and timing	0.40	1,610.00	644.00
10/19/2022	DG16	Review Marathon DIP proposal	0.30	1,485.00	445.50
10/19/2022	SB33	Correspond with prospective DIP financing counterparty regarding DIP proposal (.5); review DIP proposal (.3)	0.80	1,610.00	1,288.00
10/20/2022	DG16	Review Marathon DIP proposal (.3); review correspondence from client, S. Bhattacharyya and M. Micheli regarding same (.1)	0.40	1,485.00	594.00
10/20/2022	JTG4	Telephone conference with Jefferies, PH team, and management to discuss DIP proposals	0.50	1,585.00	792.50
10/20/2022	MG21	Correspond with D. Ginsberg regarding possible DIP (.2); analyze same and Marathon proposal (.7); telephone conference with M. Schwartz, J. Grogan, management, Portage Point and Jefferies regarding DIP proposal (.5)	1.40	1,200.00	1,680.00
10/20/2022	MS72	Telephone conference with management team, J. Grogan, and M. Grabis to discuss terms of Marathon DIP proposal (.5); review and analyze Marathon DIP proposal (.3)	0.80	1,735.00	1,388.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	SB33	Telephone conference with Portage Point regarding budget issues (.5); correspond with Portage Point regarding budget reconciliation (.2); review DIP proposals and financing considerations (.7); correspond with Jefferies regarding DIP financing proposal terms (.3); DIP negotiations with potential counterparty (.8); correspond with Jefferies, J. Grogan, M. Schwartz regarding same (.3)	2.80	1,610.00	4,508.00
10/21/2022	SB33	Correspond with K&E regarding Wolf Hollow hedge and optimization agreements (.1); review of same (.6); correspond with Jefferies regarding same (.1)	0.80	1,610.00	1,288.00
10/24/2022	MG21	Correspond with M. Micheli regarding Foundry financing (.2); correspond with C. Xu regarding financing documents and sharing with UCC/MWE (.3); review description of Generate facility (.3); related correspondence with D. Ginsberg (.1)	0.90	1,200.00	1,080.00
Subtotal: B230 Financing/Cash Collections			19.60		30,198.50

B231 Security Document Analysis

10/03/2022	SB33	Review of TZRC note and collateral documents	0.90	1,610.00	1,449.00
10/06/2022	MG21	Correspond with M. Micheli regarding RK security interests	0.20	1,200.00	240.00
Subtotal: B231 Security Document Analysis			1.10		1,689.00

B260 Board of Directors Matters

10/04/2022	DG16	Attend Board meeting (telephonically) with M. Schwartz, M. Micheli, S. Bhattacharyya, and J. Grogan	0.80	1,485.00	1,188.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	JTG4	Telephone conference with board, D. Ginsberg, M. Schwartz, S. Bhattacharyya, and M. Micheli to provide case update	0.80	1,585.00	1,268.00
10/04/2022	MM53	Telephone conference with Compute North board, Portage Point, PH team, and Jefferies regarding sale process and chapter 11 update	0.80	1,535.00	1,228.00
10/04/2022	MS72	Telephone conference with board, S. Bhattacharyya, J. Grogan, M. Micheli, and D. Ginsberg to discuss case management matters	0.80	1,735.00	1,388.00
10/04/2022	SB33	Telephone conference with board, M. Schwartz, J. Grogan, M. Micheli, and D. Ginsberg regarding case update	0.80	1,610.00	1,288.00
10/07/2022	JTG4	Telephone conference with board, L. Despins and S. Bhattacharyya regarding case update	0.50	1,585.00	792.50
10/07/2022	SB33	Meeting with Independent Committee members (1.0); telephone conference with Board with L. Despins and J. Grogan regarding updates (.5)	1.50	1,610.00	2,415.00
10/12/2022	DG16	Telephone conference with board and PH team regarding updates	0.60	1,485.00	891.00
10/12/2022	JTG4	Telephone conference with board of directors, PH team regarding updates	0.60	1,585.00	951.00
10/12/2022	MM53	Telephone conference with Compute North board of directors, Jefferies, PH team, and Portage Point regarding sale process and bankruptcy update	0.60	1,535.00	921.00
10/12/2022	SB33	Telephone conference with board and PH team regarding case updates	0.60	1,610.00	966.00
10/13/2022	DG16	Correspond with R. Hamilton and R. Mersch regarding documents for Board meeting	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	DG16	Telephone conference with M. Micheli regarding board deck slides (.4); review draft slides for Board deck and comments to same (.7); analysis regarding board deck (.5); telephone conference with M. Micheli and M. Jones regarding Board deck (.3); correspond with M. Micheli, M. Jones, R. Hamilton (Jefferies) and R. Mersch (Portage Point) regarding Board deck (.5)	2.40	1,485.00	3,564.00
10/14/2022	JTG4	Prepare board presentation	1.10	1,585.00	1,743.50
10/14/2022	MM53	Telephone conference with M. Jones and D. Ginsberg regarding board presentation on plan process (.3); draft plan process summary for board presentation (.9); telephone conference with D. Ginsberg regarding board presentation and sale and financing matters (.4)	1.60	1,535.00	2,456.00
10/14/2022	MJ1	Review and revise presentation to board (1.6); review issues, documents regarding same (.5); telephone conference with M. Micheli and D. Ginsberg regarding same (.3); correspond with M. Micheli, D. Ginsberg regarding same (.1)	2.50	1,120.00	2,800.00
10/14/2022	SB33	Review draft board presentation	0.30	1,610.00	483.00
10/14/2022	SCS8	Revise slides for board presentation concerning plan scenarios (.4); correspond with J. Grogan regarding same (.1); correspond with J. Grogan regarding additional slides (.2); review M. Jones slides for presentation (.1); draft new slides for board presentation concerning plan scenarios (.9).	1.70	1,410.00	2,397.00
10/15/2022	SB33	Correspond with Jefferies, Portage Point regarding Board presentation (.1); correspond with Independent Committee regarding Generate proposal (.2)	0.30	1,610.00	483.00
10/16/2022	DG16	Review and revise draft board deck (.9); review comments to board deck (.3)	1.20	1,485.00	1,782.00
10/16/2022	JTG4	Review and revise board presentation	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2022	MM53	Draft revisions to presentation to the board regarding sale and plan process	1.10	1,535.00	1,688.50
10/16/2022	SB33	Review draft board presentation (.4); correspond with Portage Point, Jefferies, PH team regarding same (.7); correspond with Independent Committee regarding case, plan, and sale process updates (.3)	1.40	1,610.00	2,254.00
10/17/2022	DG16	Telephone conference with Independent Committee, E. Scher, J. Lima, S. Tillman (Independent Committee), Compute North (D. Harvey, J. Stokes, B. Coulby), Jefferies (J. Finger, R. Hamilton, D. Honrich, RJ Ramirez, L. Hultgren, N. Aleman), Portage Point (A. Chonich, R. Mersch, S. Levy) and Paul Hastings (S. Bhattacharyya, J. Grogan, M. Schwartz, M. Michel) (.7); follow up notes regarding same (.2)	0.90	1,485.00	1,336.50
10/17/2022	JTG4	Telephone conference with Independent Committee and PH team to discuss options and go forward process	0.70	1,585.00	1,109.50
10/17/2022	MM53	Draft revisions to board presentation regarding plan process summary (.3); telephone conference with Compute North board of directors, D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.7)	1.00	1,535.00	1,535.00
10/17/2022	MS72	Telephone conference with special committee of the board and PH team to discuss deal-related matters	0.70	1,735.00	1,214.50
10/17/2022	SB33	Review and comment on board update materials (.6); telephone conference with Independent Committee and PH team regarding case, plan, and sale process updates and strategy (.7); correspond with board members regarding sale process updates (.2).	1.50	1,610.00	2,415.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	SB33	Correspond with Board members regarding sale process updates (.3); correspond with Board regarding case updates (.4)	0.70	1,610.00	1,127.00
10/20/2022	DG16	Telephone conference with D. Perrill, E. Scher, S. Tillman, PJ Lee, J. Lima (Board), S. Bhattacharyya, J. Grogan, M. Grabis, and M. Micheli, Compute North (D. Harvey, B. Coulby, J. Stokes), Jefferies (J. Finger, R. Hamilton, RJ Ramirez, N. Aleman), Portage Point (A. Chonich, R. Mersch, S. Levy) regarding DIP and sale processes update	0.60	1,485.00	891.00
10/20/2022	JTG4	Review notes and open issues to prepare for board call (.3); telephone conference with board of directors and PH team to discuss DIP and APA options (.6)	0.90	1,585.00	1,426.50
10/20/2022	MG21	Telephone conference with board, PH team regarding updates	0.60	1,200.00	720.00
10/20/2022	MM53	Telephone conference with Compute North board, D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), M. Grabis, C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters	0.60	1,535.00	921.00
10/20/2022	SB33	Correspond with Board members regarding Board update (.2); telephone conference with D. Ginsberg, J. Grogan, M. Grabis, and M. Micheli regarding board update (.6)	0.80	1,610.00	1,288.00
10/22/2022	SB33	Telephone conference with board members regarding case issues	1.00	1,610.00	1,610.00
10/24/2022	SB33	Correspond with board members regarding estate causes of action	0.20	1,610.00	322.00
10/26/2022	DG16	Correspond with M. Schwartz regarding Board approval of Generate sale (.2); correspond with S. Bhattacharyya, J. Grogan and M. Schwartz regarding same (.1); analysis regarding and preparation of documents for Board regarding same (.5)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	JTG4	Telephone conference with Independent Committee and S. Bhattacharyya to discuss Generate deal and related issues (.6); prepare analysis of Generate transaction for board and management (1.3)	1.90	1,585.00	3,011.50
10/26/2022	MM53	Draft memorandum to board regarding Generate sale matters	0.50	1,535.00	767.50
10/26/2022	SB33	Correspond with board regarding sale negotiations (.3); telephone conference with Independent Committee and J. Grogan regarding case and sale updates (.6)	0.90	1,610.00	1,449.00
10/27/2022	SB33	Correspond with Compute North management and board members regarding bids and bid negotiations	0.30	1,610.00	483.00
10/30/2022	DG16	Telephone conferences with J. Grogan, S. Bhattacharyya, T. Sadler, D. Harvey, B. Coulby, J. Stokes, D. Movius, D. Perrill (Board), PJ Lee (Board), E. Scher (IC/Board), J. Lima (IC/Board) and S. Tillman (IC/Board) to approve Generate sale	0.70	1,485.00	1,039.50
10/30/2022	JTG4	Telephone conference with board, PH team to review Generate transaction	0.70	1,585.00	1,109.50
10/30/2022	SB33	Telephone conference with Independent Committee, J. Grogan, D. Ginsberg, T. Sadler, regarding Generate sale transaction (.3); telephone conference with board, J. Grogan, D. Ginsberg, and T. Sadler regarding Generate sale transaction (.4)	0.70	1,610.00	1,127.00
10/30/2022	TS21	Telephone conferences with independent committee, board, PH team, and company advisors regarding approval of purchase and sale agreement	0.70	1,030.00	721.00
Subtotal: B260 Board of Directors Matters			40.00		60,700.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B310 Claims Administration and Objections					
10/03/2022	DG16	Review correspondence from S. Bhattacharyya and analysis regarding GUC claims pools (.7); telephone conference with Portage Point regarding same (.1)	0.80	1,485.00	1,188.00
10/03/2022	SB33	Correspond with D. Ginsberg regarding analysis of unsecured claims pool (.2); correspond with Portage Point regarding GUC claims breakdown (.3)	0.50	1,610.00	805.00
10/23/2022	MM53	Analyze customer claims	0.30	1,535.00	460.50
10/24/2022	SB33	Correspond with creditor regarding claim inquiry	0.20	1,610.00	322.00
10/25/2022	AG29	Draft notice of bar date (.6); draft publication notice (.4); correspond with M. Jones regarding same (.1)	1.10	775.00	852.50
10/27/2022	AG29	Correspond with T. Conklin (Epiq) regarding publication notice (.1); review draft of same (.1)	0.20	775.00	155.00
10/27/2022	MJ1	Review issues regarding bar date order (.4); review and revise publication notice regarding same (.5); correspond with Epiq team regarding same (.3)	1.20	1,120.00	1,344.00
10/31/2022	MJ1	Review issues, documents regarding claims bar date (.4); telephone conference, correspond with Epiq team regarding same (.3)	0.70	1,120.00	784.00
Subtotal: B310 Claims Administration and Objections			5.00		5,911.00

B311 Reclamation and PACA Claims

10/12/2022	MJ1	Review asserted reclamation claim (.3); analyze issues regarding same (.4)	0.70	1,120.00	784.00
10/13/2022	DG16	Review Sunbelt reclamation demand (.2); correspond with M. Micheli regarding same (.1)	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MM53	Analyze filed reclamation claim	0.20	1,535.00	307.00
10/19/2022	CX3	Correspond with M. Jones regarding reclamation procedures (.5); analyze case law and statutory authority regarding reclamation procedures (.6)	1.10	775.00	852.50
10/20/2022	CX3	Analyze case law and statutory authority on reclamation procedures (2.8); correspond with M. Jones regarding same (.5)	3.30	775.00	2,557.50
Subtotal: B311 Reclamation and PACA Claims			5.60		4,946.50
Total			734.80		922,043.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
LAD4	Luc A. Despins	Partner	8.50	1,860.00	15,810.00
MS72	Matthew Schwartz	Partner	6.00	1,735.00	10,410.00
JRB	James R. Bliss	Partner	52.20	1,635.00	85,347.00
SB33	Sayan Bhattacharyya	Partner	67.10	1,610.00	108,031.00
JTG4	James T. Grogan	Partner	75.60	1,585.00	119,826.00
CJP1	Chad J. Peterman	Partner	1.90	1,430.00	2,717.00
MM53	Matthew Micheli	Of Counsel	77.40	1,535.00	118,809.00
AEL2	Luft, Avi E.	Of Counsel	1.20	1,510.00	1,812.00
DG16	Daniel Ginsberg	Of Counsel	45.70	1,485.00	67,864.50
SM40	Samantha Martin	Of Counsel	37.00	1,485.00	54,945.00
SCS8	Scott C. Shelley	Of Counsel	32.20	1,410.00	45,402.00
KAT2	Katherine A. Traxler	Of Counsel	6.00	920.00	5,520.00
MG21	Maria Grabis	Associate	5.80	1,200.00	6,960.00
CH23	Cole Harlan	Associate	17.10	1,120.00	19,152.00
MJ1	Mike Jones	Associate	121.50	1,120.00	136,080.00
TS21	Tess Sadler	Associate	0.70	1,030.00	721.00
AG29	Angelika S. Glogowski	Associate	65.70	775.00	50,917.50
CX3	Christine Xu	Associate	48.30	775.00	37,432.50

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SMT1	Schlea M. Thomas	Associate	4.00	755.00	3,020.00
RSK4	Rosetta S. Kromer	Paralegal	14.20	540.00	7,668.00
ML30	Mat Laskowski	Paralegal	1.10	515.00	566.50
DM26	David Mohamed	Paralegal	0.60	515.00	309.00
MM57	Michael Magzamen	Paralegal	41.90	515.00	21,578.50
EE3	Elizabeth Elliott	Other Timekeeper	0.30	420.00	126.00
IC	Irene Chang	Other Timekeeper	0.30	375.00	112.50
JDA	Javii D. Austin	Other Timekeeper	1.20	365.00	438.00
KL12	Kelly Liu	Other Timekeeper	1.30	360.00	468.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	Computer Search (Other)			3.06
10/10/2022	Local - Meals - Christine Xu; 10/04/2022; Restaurant: Akura Sushi; City: New York; Dinner; Number of people: 1; Office Dinner 10.4.22 while working late on case matters			33.25
10/10/2022	Computer Search (Other)			1.44
10/11/2022	Computer Search (Other)			5.40
10/17/2022	Computer Search (Other)			21.87
10/18/2022	Computer Search (Other)			2.97
10/19/2022	Computer Search (Other)			1.80
10/20/2022	Computer Search (Other)			0.63
10/20/2022	Computer Search (Other)			3.60
10/20/2022	Computer Search (Other)			6.39
10/21/2022	Computer Search (Other)			3.69
10/21/2022	Computer Search (Other)			9.72
10/22/2022	Computer Search (Other)			1.98
10/23/2022	Computer Search (Other)			0.36
10/24/2022	Computer Search (Other)			0.45

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10/24/2022 Computer Search (Other)	2.07
10/25/2022 Westlaw	105.38
10/25/2022 Computer Search (Other)	0.63
10/25/2022 Computer Search (Other)	9.00
10/26/2022 Westlaw	243.84
10/26/2022 Computer Search (Other)	6.30
10/27/2022 Westlaw	52.69
10/27/2022 Computer Search (Other)	8.46
10/28/2022 Computer Search (Other)	11.07
10/28/2022 Computer Search (Other)	11.79
10/28/2022 Computer Search (Other)	4.50
10/29/2022 Computer Search (Other)	11.43
10/29/2022 Computer Search (Other)	2.43
10/30/2022 Computer Search (Other)	0.54
10/30/2022 Computer Search (Other)	3.06
10/31/2022 Vendor Expense - Michael Magzamen; 10/04/2022; Court documents; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038-0000 , Statement Date: 10/31/2022, Post Date: 10/05/2022	72.00
Total Costs incurred and advanced	\$641.80
Current Fees and Costs	\$922,684.80
Total Balance Due - Due Upon Receipt	\$922,684.80



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337844

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$294,466.00
Costs incurred and advanced	1,285.87
Current Fees and Costs Due	\$295,751.87
Total Balance Due - Due Upon Receipt	\$295,751.87

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
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 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337844

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$294,466.00
Costs incurred and advanced	1,285.87
Current Fees and Costs Due	\$295,751.87
Total Balance Due - Due Upon Receipt	\$295,751.87

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337844

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2022

<u>Restructuring</u>	<u>\$294,466.00</u>
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
10/01/2022	CX3	Draft parts of disclosure statement (3.0); telephone conference with D. Ginsberg and C. Harlan regarding same (.3)	3.30	775.00	2,557.50
10/01/2022	CH23	Correspond with D. Ginsberg and C. Xu regarding disclosure statement (.3); telephone conference with D. Ginsberg and C. Xu regarding same (.3); review precedent regarding same (1.3)	1.90	1,120.00	2,128.00
10/01/2022	DG16	Telephone conference with C. Harlan and C. Xu regarding drafting of disclosure statement (.3)	0.30	1,485.00	445.50
10/03/2022	CH23	Review disclosure statement precedent (2.2); review draft disclosure statement (3.1)	5.30	1,120.00	5,936.00
10/03/2022	MM53	Analyze potential plan structure issues	0.50	1,535.00	767.50
10/03/2022	SCS8	Review precedents for chapter 11 plan	0.80	1,410.00	1,128.00
10/04/2022	CX3	Draft parts of disclosure statement	3.10	775.00	2,402.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	CH23	Review draft disclosure statement (2.6); draft inserts to and revise same (3.4); correspond with D. Ginsberg and M. Micheli regarding same (.9); review precedent regarding same (2.2)	9.10	1,120.00	10,192.00
10/04/2022	DG16	Correspond with M. Micheli and C. Harlan regarding plan and disclosure statement (.4); telephone conferences with M. Micheli regarding plan, disclosure statement, and confirmation process (.9); review issues regarding same (.2)	1.50	1,485.00	2,227.50
10/04/2022	DM26	Research regarding precedent disclosure statements	0.50	515.00	257.50
10/04/2022	MM53	Telephone conferences with D. Ginsberg regarding plan, disclosure statement and solicitation procedures (.9); draft plan solicitation timeline (.6); analyze solicitation procedures and expedited plan timelines (1.4); analyze plan structure and drafting issues (.8)	3.70	1,535.00	5,679.50
10/04/2022	MJ1	Analyze issues regarding chapter 11 plan (.5); review documents regarding same (1.4); correspond with M. Micheli, D. Ginsberg, S. Shelley regarding same (.3)	2.20	1,120.00	2,464.00
10/04/2022	SCS8	Draft parts of chapter 11 plan	4.60	1,410.00	6,486.00
10/05/2022	AG29	Telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, M. Jones, C. Xu, and C. Harlan regarding upcoming hearing, plan, and sales process (1.0)	1.00	775.00	775.00
10/05/2022	CX3	Telephone conference with S. Bhattacharyya, D. Ginsberg, M. Micheli, S. Shelley, M. Jones, A. Glogowski, and C. Harlan regarding plan action items	1.00	775.00	775.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	CH23	Review draft disclosure statement (1.3); draft inserts to and revise same (4.4); review precedent regarding same (1.1); correspond with D. Ginsberg and M. Micheli regarding same (.5). telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, M. Jones, A. Glogowski, C. Xu regarding case update, plan and sale process (1.0)	8.30	1,120.00	9,296.00
10/05/2022	DG16	Analyze proposed plan confirmation timeline (.7); telephone conference with M. Micheli, S. Shelley, M. Jones, A. Glogowski, C. Xu, and C. Harlan regarding same and sale process (1.0); review revised proposed plan timeline and comments thereto (.3); correspond with M. Micheli and C. Harlan regarding drafting of disclosure statement (.1); review analysis regarding plan classification scheme (.3); telephone conference with M. Micheli regarding same (.3)	2.70	1,485.00	4,009.50
10/05/2022	DM26	Research regarding precedent disclosure statements	1.20	515.00	618.00
10/05/2022	MM53	Telephone conference with S. Bhattacharyya, D. Ginsberg, S. Shelley, M. Jones, A. Glogowski, C. Xu, and C. Harlan regarding sale process and plan matters (1.0); draft solicitation and plan confirmation timeline (.7); correspond with M. Jones regarding plan structure matters (.7); analyze plan structure and drafting issues (.9); telephone conference with S. Shelley and M. Jones regarding sale process and plan matters (.3); further telephone conference with D. Ginsberg regarding plan classification (.3)	3.90	1,535.00	5,986.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	MJ1	Analyze issues, documents regarding chapter 11 plan (1.7); telephone conference with S. Bhattacharyya, M. Micheli, D. Ginsberg, S. Shelley, A. Glogowski, C. Xu, and C. Harlan regarding same, sale process, and case strategy (1.0); telephone conference with M. Micheli and S. Shelley regarding same (.3)	3.00	1,120.00	3,360.00
10/05/2022	SB33	Correspond with J. Grogan, M. Micheli regarding solicitation timeline (.2); review draft solicitation timeline (.3); telephone conference with D. Ginsberg, M. Micheli, M. Jones, S. Shelley, A. Glogowski, C. Xu, and C. Harlan regarding plan matters and next steps (1.0)	1.50	1,610.00	2,415.00
10/05/2022	SCS8	Draft parts of chapter 11 plan (4.7); correspond with M. Micheli concerning plan issues (.3); telephone conference with M. Micheli, and M. Jones concerning plan issues (.3); continue drafting chapter 11 plan (1.4); telephone conference with S. Bhattacharyya, D. Ginsberg, M. Micheli, M. Jones, A. Glogowski, C. Xu, and C. Harlan concerning case strategy, plan and solicitation issues (1.0)	7.70	1,410.00	10,857.00
10/06/2022	CX3	Draft parts of disclosure statement	1.70	775.00	1,317.50
10/06/2022	CH23	Draft parts of disclosure statement (2.5); review precedent regarding same (1.4)	3.90	1,120.00	4,368.00
10/06/2022	DG16	Telephone conference with M. Micheli regarding plan structure issues	0.40	1,485.00	594.00
10/06/2022	MM53	Review and analyze business plan (.4); analyze plan structure and drafting issues (.5); telephone conference with D. Ginsberg regarding plan matters (.4)	1.30	1,535.00	1,995.50
10/06/2022	MJ1	Analyze issues, documents regarding chapter 11 plan (.8); correspond with S. Shelley, M. Micheli, D. Ginsberg regarding same (.4)	1.20	1,120.00	1,344.00
10/06/2022	SCS8	Draft parts of chapter 11 plan	3.80	1,410.00	5,358.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	CH23	Draft parts of disclosure statement (3.2); review precedent regarding same (.5)	3.70	1,120.00	4,144.00
10/07/2022	DG16	Review draft business plan model	0.20	1,485.00	297.00
10/08/2022	AG29	Draft solicitation procedures motion (2.5); draft solicitation procedures order (.8); correspond with M. Micheli, M. Jones, C. Xu regarding same (.1)	3.40	775.00	2,635.00
10/08/2022	CX3	Revise solicitation procedures motion and order	3.20	775.00	2,480.00
10/09/2022	JTG4	Review draft plan (.8); correspond with S. Shelley about same (.2); telephone conference with S. Shelley regarding same (.4)	1.40	1,585.00	2,219.00
10/09/2022	SB33	Correspond with S. Shelley, J. Grogan regarding draft plan (.3); review same (.8)	1.10	1,610.00	1,771.00
10/09/2022	SCS8	Draft parts of chapter 11 plan (2.7); correspond with J. Grogan regarding chapter 11 plan (.1); correspond with J. Grogan concerning plan revisions (.1); telephone conference with J. Grogan regarding plan issues (.4); revise chapter 11 plan (4.1)	7.40	1,410.00	10,434.00
10/10/2022	CH23	Revise draft disclosure statement (4.1); review precedent regarding same (2.2); correspond with S. Shelley regarding same (.5)	6.80	1,120.00	7,616.00
10/10/2022	SB33	Correspond with Paul Hastings team regarding revisions to draft plan	0.40	1,610.00	644.00
10/10/2022	SCS8	Correspond with C. Harlan, D. Ginsberg, and M. Micheli concerning disclosure statement issues and timing.	0.40	1,410.00	564.00
10/11/2022	CH23	Revise disclosure statement (3.2); review precedent regarding same (1.9); correspond with M. Micheli regarding same (.4)	5.50	1,120.00	6,160.00
10/11/2022	SCS8	Revise chapter 11 plan	2.30	1,410.00	3,243.00
10/12/2022	CX3	Review and revise disclosure statement	2.30	775.00	1,782.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	CH23	Revise disclosure statement (1.3); correspond with M. Micheli regarding same (.5)	1.80	1,120.00	2,016.00
10/12/2022	DG16	Review correspondence from PH team regarding disclosure statement	0.10	1,485.00	148.50
10/12/2022	SCS8	Prepare presentation concerning plan options	3.20	1,410.00	4,512.00
10/13/2022	CX3	Review and revise draft disclosure statement	1.10	775.00	852.50
10/13/2022	SCS8	Revise board presentation concerning plan options (1.4); draft chapter 11 plan of liquidation (4.6)	6.00	1,410.00	8,460.00
10/14/2022	CH23	Revise disclosure statement (2.3); correspond with M. Micheli regarding same (1.0)	3.30	1,120.00	3,696.00
10/14/2022	DG16	Telephone conference with M. Micheli, Jefferies (R. Hamilton) and Portage Point (A. Chonich, R. Mersch and C. Kinasz) regarding plan process, board deck	0.50	1,485.00	742.50
10/14/2022	MM53	Telephone conference with A. Chonich, R. Mersch, R. Hamilton and D. Ginsberg regarding plan process	0.50	1,535.00	767.50
10/16/2022	MM53	Telephone conference with S. Shelley regarding plan and disclosure statement (.2); draft revised solicitation timeline (.4); analyze plan process and options (.2)	0.80	1,535.00	1,228.00
10/16/2022	MJ1	Analyze issues, documents regarding chapter 11 plan (.8); correspond with PH team regarding same (.3)	1.10	1,120.00	1,232.00
10/16/2022	SB33	Correspond with J. Grogan regarding plan timeline	0.20	1,610.00	322.00
10/16/2022	SCS8	Telephone conference with M. Micheli regarding plan issues (.2); revise liquidating plan (.4); correspond with M. Micheli regarding current draft liquidating plan (.1)	0.70	1,410.00	987.00
10/17/2022	CH23	Revise disclosure statement (2.8); review precedent regarding same (1.1)	3.90	1,120.00	4,368.00

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50704-00002
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	MM57	Research regarding disclosure statements in connection with plans of liquidation	0.70	515.00	360.50
10/17/2022	SCS8	Draft parts of liquidating plan	6.70	1,410.00	9,447.00
10/18/2022	AG29	Telephone conference with C. Xu regarding solicitation procedure schedules (.4); correspond with C. Xu regarding same (.4)	0.80	775.00	620.00
10/18/2022	CX3	Revise solicitation procedures motion and proposed order (2.9); telephone conference with A. Glogowski regarding same (.4); correspond with M. Micheli regarding same (.2)	3.50	775.00	2,712.50
10/18/2022	CH23	Revise disclosure statement (3.2); review precedent regarding same (.8); review draft plan (1.2); review precedent regarding same (.9)	6.10	1,120.00	6,832.00
10/18/2022	DG16	Review proposed plan and disclosure statement timeline (.2); telephone conference with M. Micheli regarding same (.1)	0.30	1,485.00	445.50
10/18/2022	MM53	Draft plan solicitation timeline (.5); telephone conferences with D. Ginsberg regarding plan matters and timeline (.1); draft solicitation procedures motion (1.1)	1.70	1,535.00	2,609.50
10/18/2022	SB33	Correspond with M. Micheli and D. Ginsberg regarding plan solicitation timeline (.2); review timeline (.2)	0.40	1,610.00	644.00
10/18/2022	SCS8	Draft parts of chapter 11 liquidating plan (3.9); correspond with M. Micheli regarding plan issues (.2); review cases regarding absolute priority rule (.4)	4.50	1,410.00	6,345.00
10/19/2022	AG29	Review and revise solicitation procedures schedules (.1); correspond with C. Xu regarding same (.2)	0.30	775.00	232.50
10/19/2022	CX3	Revise schedules to draft solicitation procedures motion and proposed order	2.60	775.00	2,015.00
10/19/2022	CH23	Revise disclosure statement (3.4); review precedent regarding same (.5); review plan (.8)	4.70	1,120.00	5,264.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	MM53	Draft revisions to disclosure statement	2.30	1,535.00	3,530.50
10/19/2022	SCS8	Draft parts of liquidating plan (3.8); review and revise disclosure statement (4.6); correspond with C. Harlan and M. Micheli regarding same (.2)	8.60	1,410.00	12,126.00
10/20/2022	AG29	Review and revise solicitation procedures schedules	1.10	775.00	852.50
10/20/2022	CX3	Review precedent documents for treatment of claims and causes of action (3.3); telephone conference with J. Grogan regarding same (.3); correspond with J. Grogan regarding same (.1); review M. Micheli comments to disclosure statement and prepare list of open items (2.0); correspond with C. Harlan regarding disclosure statement revisions (.2)	5.90	775.00	4,572.50
10/20/2022	CH23	Review disclosure statement (4.2); review draft plan (1.5); review disclosure statement precedent (.8)	6.50	1,120.00	7,280.00
10/20/2022	DG16	Review correspondence from M. Micheli and S. Shelley regarding disclosure statement	0.10	1,485.00	148.50
10/20/2022	JTG4	Telephone conference with C. Xu regarding plan and disclosure statement issues (.3)	0.30	1,585.00	475.50
10/20/2022	MM53	Analyze retained causes of action	0.20	1,535.00	307.00
10/20/2022	SCS8	Review and revise disclosure statement	1.30	1,410.00	1,833.00
10/21/2022	AG29	Review and revise solicitation schedules	2.60	775.00	2,015.00
10/21/2022	CX3	Revise disclosure statement (1.7); correspond with C. Harlan regarding same (0.2)	1.90	775.00	1,472.50
10/21/2022	CH23	Revise disclosure statement (5.1); correspond with C. Xu regarding same (.5); review draft plan (1.2); correspond with Jefferies team regarding disclosure statement (.2)	7.00	1,120.00	7,840.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	MG21	Review disclosure statement with respect to prepetition collateral (.9); related correspondence with M. Micheli, C. Harlan and C. Xu (.4)	1.30	1,200.00	1,560.00
10/21/2022	SCS8	Review and revise disclosure statement (2.4); correspond with C. Harlan regarding same (.2)	2.60	1,410.00	3,666.00
10/22/2022	AG29	Review and revise solicitation schedules (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
10/23/2022	MM53	Draft revisions to disclosure statement	1.00	1,535.00	1,535.00
10/24/2022	CX3	Incorporate M. Micheli comments to disclosure statement (1.0); correspond with C. Harlan regarding same (0.1)	1.10	775.00	852.50
10/24/2022	CH23	Revise disclosure statement (2.4); review draft plan (.6)	3.00	1,120.00	3,360.00
10/24/2022	MM53	Telephone conference with J. Stokes, S. Shelley, and D. Movius regarding retained causes of action (.5); analyze disclosure statement issues (.2)	0.70	1,535.00	1,074.50
10/24/2022	SCS8	Draft parts of liquidating chapter 11 plan (1.6); telephone conference with M. Micheli, J. Stokes, and D. Movius concerning retained causes of action (.5)	2.10	1,410.00	2,961.00
10/25/2022	CH23	Review draft disclosure statement (1.2); review precedent regarding same (1.1); analyze discharge issues and related case law (2.1)	4.40	1,120.00	4,928.00
10/25/2022	MM53	Analyze plan and disclosure statement issues	0.20	1,535.00	307.00
10/27/2022	AG29	Correspond with C. Harlan regarding solicitation procedures	0.20	775.00	155.00
10/27/2022	CH23	Review disclosure statement precedent regarding discharge issues (3.4); correspond with M. Micheli regarding same (.1)	3.50	1,120.00	3,920.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SCS8	Review correspondence from J. Grogan concerning plan issues (.2); review Supreme Court case concerning confirmation issues and designation of claims (.8); review additional case law concerning plan issues and designation of claims (2.2)	3.20	1,410.00	4,512.00
10/28/2022	CH23	Correspond with M. Micheli regarding solicitation procedures (.5); revise same (3.2); review precedent regarding same (.4)	4.10	1,120.00	4,592.00
10/28/2022	MM57	Correspond with C. Harlan regarding precedent plan documents (.1); research precedent solicitation procedures motions (.4)	0.50	515.00	257.50
10/28/2022	SCS8	Analyze confirmation issues and designation of claims and cases concerning same (2.3); strategize concerning plan issues (.8); correspond with J. Grogan concerning plan issues (.2)	3.30	1,410.00	4,653.00
10/29/2022	CH23	Revise solicitation procedures (1.8); review precedent regarding same (1.0)	2.80	1,120.00	3,136.00
10/31/2022	CH23	Review disclosure statement (.6); review draft plan (.6); revise solicitation procedures (1.2); review precedent regarding same (.3)	2.70	1,120.00	3,024.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			248.70		294,466.00
Total			248.70		294,466.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
SB33	Sayan Bhattacharyya	Partner	3.60	1,610.00	5,796.00
JTG4	James T. Grogan	Partner	1.70	1,585.00	2,694.50
MM53	Matthew Micheli	Of Counsel	16.80	1,535.00	25,788.00
DG16	Daniel Ginsberg	Of Counsel	6.10	1,485.00	9,058.50
SCS8	Scott C. Shelley	Of Counsel	69.20	1,410.00	97,572.00

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MG21	Maria Grabis	Associate	1.30	1,200.00	1,560.00
CH23	Cole Harlan	Associate	98.30	1,120.00	110,096.00
MJ1	Mike Jones	Associate	7.50	1,120.00	8,400.00
AG29	Angelika S. Glogowski	Associate	10.60	775.00	8,215.00
CX3	Christine Xu	Associate	30.70	775.00	23,792.50
MM57	Michael Magzamen	Paralegal	1.20	515.00	618.00
DM26	David Mohamed	Paralegal	1.70	515.00	875.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/26/2022	Computer Search (Other)		0.81	
09/26/2022	Computer Search (Other)		8.55	
09/27/2022	Computer Search (Other)		7.65	
09/28/2022	Computer Search (Other)		3.87	
09/29/2022	Computer Search (Other)		7.29	
09/30/2022	Computer Search (Other)		4.05	
10/01/2022	Computer Search (Other)		1.44	
10/03/2022	Computer Search (Other)		1.17	
10/03/2022	Computer Search (Other)		5.85	
10/05/2022	Computer Search (Other)		25.56	
10/05/2022	Computer Search (Other)		6.03	
10/06/2022	Westlaw		828.21	
10/06/2022	Computer Search (Other)		9.54	
10/07/2022	Computer Search (Other)		5.85	
10/09/2022	Lexis/On Line Search		22.12	
10/09/2022	Lexis/On Line Search		23.28	
10/09/2022	Lexis/On Line Search		46.10	
10/09/2022	Lexis/On Line Search		46.56	
10/10/2022	Lexis/On Line Search		22.12	
10/10/2022	Lexis/On Line Search		23.05	
10/11/2022	Computer Search (Other)		4.23	

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10/12/2022 Computer Search (Other)	0.27
10/12/2022 Computer Search (Other)	9.27
10/13/2022 Computer Search (Other)	0.36
10/14/2022 Computer Search (Other)	3.42
10/15/2022 Computer Search (Other)	1.71
10/17/2022 Computer Search (Other)	2.52
10/18/2022 Lexis/On Line Search	22.12
10/26/2022 Westlaw	90.18
10/31/2022 Westlaw	52.69
Total Costs incurred and advanced	\$1,285.87
 Current Fees and Costs	 \$295,751.87
Total Balance Due - Due Upon Receipt	<u>\$295,751.87</u>



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337845

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	\$1,483,477.50
Current Fees and Costs Due	\$1,483,477.50
Total Balance Due - Due Upon Receipt	\$1,483,477.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337845

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending October 31, 2022	<hr/> \$1,483,477.50
Current Fees and Costs Due	\$1,483,477.50
Total Balance Due - Due Upon Receipt	\$1,483,477.50 <hr/>

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

November 30, 2022

Please Refer to
 Invoice Number: 2337845

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending October 31, 2022

<u>Asset Sales</u>	\$1,483,477.50
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
10/01/2022	DG16	Telephone conference with S. Bhattacharyya and Milbank regarding sale process	0.40	1,485.00	594.00
10/01/2022	SB33	Telephone conference with Milbank, D. Ginsberg regarding sale process (.4); telephone conference with Milbank regarding proposed stalking horse term sheet (.6); correspond with M. Schwartz and D. Ginsberg regarding Wolf Hollow/Kearney transaction terms (.2)	1.20	1,610.00	1,932.00
10/01/2022	TS21	Review and revise NDAs	1.30	1,030.00	1,339.00
10/02/2022	DG16	Correspond with M. Schwartz and S. Bhattacharyya regarding sale term sheet	0.30	1,485.00	445.50
10/02/2022	MS72	Revise term sheet for proposed transaction (.7); review PMA for Kearney and Wolf Hollow sites (.8); correspond with S. Bhattacharyya and D. Ginsberg regarding sale transaction matters (.5)	2.00	1,735.00	3,470.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2022	SB33	Correspond with M. Schwartz and D. Ginsberg regarding revisions to stalking horse term sheets	0.50	1,610.00	805.00
10/03/2022	DG16	Correspond with R. Hamilton and M. Schwartz regarding Generate term sheet (.4); review correspondence from T. Sadler regarding NDAs for sale process (.1); telephone conference with M. Schwartz and T. Sadler regarding form APA for sale process (.7); review draft CIM for sale process (.7); telephone conference with M. Schwartz, S. Bhattacharyya, J. Grogan, Jefferies, PPP, K&E, Huron and HL regarding Generate projects process (.7)	2.60	1,485.00	3,861.00
10/03/2022	JTG4	Correspond with S. Shelley regarding sale issues (.9); telephone conference with Kirkland team, M. Schwartz, S. Bhattacharyya, and D. Ginsberg to discuss Generate projects and related issues (.7)	1.60	1,585.00	2,536.00
10/03/2022	MM53	Telephone conference with B. Bains regarding surety bond issues for Kearney NE.	0.20	1,535.00	307.00
10/03/2022	MS72	Correspond with N. Aleman (Jefferies) regarding comments to confidentiality agreements and update regarding same (.6); telephone conference with T. Sadler and D. Ginsberg regarding drafting and terms of section 363 purchase agreements (.7); review section 363 asset purchase agreement for specific equipment and additional assets (2.2); revise section 363 asset purchase agreement for specific equipment and additional assets (2.4); revise term sheet for proposed sale transaction (.8); correspond with R. Hamilton (Jefferies) regarding changes to term sheet and distribution of same (.6); telephone conference with advisors to Generate, S. Bhattacharyya, D. Ginsberg, J. Grogan to discuss potential transaction (.7)	8.00	1,735.00	13,880.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2022	MM57	Correspond with T. Sadler regarding NDAs and execution of same	0.30	515.00	154.50
10/03/2022	MJ1	Telephone conference with potential bidder (.3); analyze issues regarding same (.5); correspond with PH team regarding same (.3); review documents regarding proposed sale process (1.0)	2.10	1,120.00	2,352.00
10/03/2022	SB33	Correspond with Jefferies and Compute North management regarding sale process, NDA comments, and update (.4); review draft CIM (.3); correspond with Jefferies and Compute North management regarding same (.2); correspond with Jefferies and Compute North management regarding Wolf Hollow/Kearney transaction terms (.3); correspond with M. Schwartz and D. Ginsberg regarding PMA term sheet (.2); correspond with Kirkland & Ellis regarding Wolf Hollow/Kearney transaction (.2); correspond with Compute North management regarding comments to CIM (.1); correspond with Kirkland, Huron and Houlihan regarding Wolf Hollow/Kearney transaction proposal (.2); telephone conference with R. Hamilton regarding discussion with Generate advisors (.3); telephone conference with Kirkland, Houlihan, Huron, M. Schwartz, J. Grogan, and D. Ginsberg regarding potential Wolf Hollow/Kearney transaction (.7); review section 363 issues (.1); telephone conference with J. Finger regarding sale discussions and strategy (.7)	3.70	1,610.00	5,957.00
10/03/2022	TS21	Telephone conference with M. Schwartz and D. Ginsberg regarding auction form APA and process (.7); review and revise investor NDAs (2.2)	2.90	1,030.00	2,987.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	DG16	Review correspondence from PH team and Jefferies team regarding sale process issues (.5); review comments to form of APA for sale process (.4); telephone conference with M. Schwartz and T. Sadler regarding form of APA for sale process (.9); review correspondence from S. Bhattacharyya, T. Sadler and D. Movius (Compute North) regarding buyer NDA comments (.2); correspond with Jefferies team regarding CIM revisions (.3)	2.30	1,485.00	3,415.50
10/04/2022	DL1	Review documents issued under hedge with CN Wolf Hollow (.5); review the CN Wolf Hollow hedge to analyze basis of the calculation (.5); correspond with J. Grogan regarding same (.1)	1.10	1,360.00	1,496.00
10/04/2022	JTG4	Correspond with Jefferies and M. Micheli regarding bidding procedures and related pleadings (1.4); review related documents (1.6)	3.00	1,585.00	4,755.00
10/04/2022	MM53	Review draft confidential information memorandum (.2); review Mercuria hedge issues (.2)	0.40	1,535.00	614.00
10/04/2022	MS72	Revise form of asset purchase agreement for specified equipment and contracts (2.1); review changes to asset purchase agreement (1.1); review comments to confidentiality agreements for sale process (1.1); telephone conferences with T. Sadler regarding comments to confidentiality agreements for sale process (.7); telephone conference with D. Ginsberg and T. Sadler regarding drafting of form of asset purchase agreement for sale of a project (.9)	5.90	1,735.00	10,236.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2022	MJ1	Analyze issues, documents regarding sale process (.6); draft declaration in support of same (1.3); review documents regarding same (.5); review and revise same (.6); correspond with PH team regarding same (.4); correspond with potential bidder regarding sale process (.2); review and revise proposed bidding procedures order (.6); analyze issues regarding same (.3); correspond with PH team regarding same (.4); telephone conference and correspond with client regarding sale process and related procedures (.6)	5.50	1,120.00	6,160.00
10/04/2022	SB33	Correspond with Jefferies regarding sale process NDA issues (.5); correspond with Compute North regarding sale NDA issues (.3); correspond with Compute North regarding comments to CIM, RFP (.3); correspond with Jefferies regarding process tracker update (.1); correspond with J. Stokes regarding comments to CIM (.2); correspond with Jefferies regarding CIM (.1); correspond with Jefferies, M. Schwartz, D. Ginsberg, T. Sadler regarding form of sale APA (.4); correspond with M. Schwartz and D. Ginsberg regarding sale information for bidders (.3); correspond with M. Schwartz, D. Ginsberg regarding potential sale transaction (.2)	2.40	1,610.00	3,864.00
10/04/2022	TS21	Review and revise investor NDAs in connection with DIP and auction process (6.9); telephone conference with M. Schwartz regarding comments to the NDAs (.7); Telephone conference with M. Schwartz and D. Ginsberg regarding auction asset purchase agreement form (.9); review and revise purchase agreement (.8)	9.30	1,030.00	9,579.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	DG16	Review correspondence from M. Schwartz, T. Sadler, N. Aleman (Jefferies) and D. Movius (Compute North) regarding bidder NDAs (.2); review updated marketing outreach summary (.1); review correspondence from J. Grogan and M. Micheli regarding comments to bid procedures (.1); analyze JV sale issues (.2)	0.60	1,485.00	891.00
10/05/2022	DM26	Correspond with client regarding NDAs (.4); update Compute North's internal listserv (.1)	0.50	515.00	257.50
10/05/2022	JTG4	correspond with M. Castillo regarding Bootstrap (.3); correspond with Jefferies regarding bid procedures (.7); correspond with S. Bhattacharyya regarding NDA process (.3); Review and revise declaration for bidding procedures (.8); correspond with S. Bhattacharyya, D. Ginsberg, M. Micheli regarding bid procedures hearing prep (.2); telephone conference with R. Hamilton, M. Micheli, and M. Jones regarding same (.5); telephone conference with Kirkland team to discuss Generate projects and related issues (.8)	3.60	1,585.00	5,706.00
10/05/2022	MM53	Telephone conference with R. Hamilton, M. Jones and J. Grogan regarding hearing and witness preparation (.5); review Hamilton sale declaration (.2); analyze comments and potential objections to bidding procedures (.7); telephone conference with R. Mersch regarding sale and plan matters (.6); analyze sale timeline (.4)	2.40	1,535.00	3,684.00
10/05/2022	MS72	Review changes to confidentiality agreements (.6); discussions with T. Sadler regarding changes to confidentiality agreements (.7); review and analyze bidding procedures and assumption and assignment procedures (2.3); revise short form asset purchase agreement (1.8)	5.40	1,735.00	9,369.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2022	MJ1	Analyze issues, documents regarding proposed bidding procedures, order regarding same (.7); correspond with Generate counsel regarding same (.2); correspond with PH team regarding same and sale process, procedures (.7); review and revise declaration in support of same (.8); review issues, documents regarding same (.5); telephone conference with R. Hamilton, J. Grogan, M. Micheli regarding preparation for hearing regarding same (.5); telephone conference and correspond with taxing authority counsel regarding de minimis asset sale procedures (.8); review issues, documents regarding same (1.4); correspond with PH team regarding same (.4)	6.00	1,120.00	6,720.00
10/05/2022	SB33	Correspond with Compute North, J. Grogan regarding sale process and NDA issues	0.10	1,610.00	161.00
10/05/2022	TS21	Review and revise investor confidentiality agreements (5.5); telephone conferences with M. Schwartz regarding same (.7)	6.20	1,030.00	6,386.00
10/06/2022	DG16	Telephone conference with M. Schwartz and T. Sadler regarding form of APA for sale process (.3); review revised form of APA (.2); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.2); telephone conference with S. Bhattacharyya and R. Hamilton (Jefferies) regarding sale issues (.6); review updated sale process summary (.1)	1.40	1,485.00	2,079.00
10/06/2022	DM26	Review NDAs and correspond with client regarding same	0.30	515.00	154.50
10/06/2022	JTG4	Review comments from parties to bid procedures (.6); discuss same with M. Micheli (.2)	0.80	1,585.00	1,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	MM53	Telephone conference with J. Grogan regarding Atlas objection to bid procedures (.2); telephone conference with J. Ruff regarding bid procedures order (.2); telephone conference with M. Jones (PH), S. Pezanosky (Haynes&Boone) and D. Trausch (Haynes&Boone) regarding NextEra (.4); analyze comments and potential objections to bidding procedures (1.1); analyze RK comments to bid procedures order (.1); telephone conferences with M. Jones regarding sale process and objections (.4); review revised draft of Hamilton sale declaration (.3); telephone conferences with R. Mersch regarding sale and plan matters (.7)	3.40	1,535.00	5,219.00
10/06/2022	MS72	Review changes to confidentiality agreements (.6); correspond with clients regarding changes to confidentiality agreements (.3); review changes to form of asset purchase agreement for discrete asset sales (.5); revise form of asset purchase agreement (2.4); telephone conference with D. Ginsberg and T. Sadler regarding same (.3); telephone conference with R. Hamilton and J. Finger (Jefferies) regarding deal-related matters (.7)	4.80	1,735.00	8,328.00
10/06/2022	MM57	Review and file Hamilton declaration (.2); correspond with EPIQ re: service of same (.1)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2022	MJ1	Review issues, documents regarding de minimis asset sale procedures (.8); correspond with taxing authority counsel regarding same (.5); review cases regarding same (1.8); draft analysis of case findings (.7); correspond with working group regarding same (.4); Analyze issues, documents regarding proposed bidding procedures, sale process (.8); review and revise declaration in support of same (.4); telephone conferences with M. Micheli regarding same (.4); correspond with working group, client regarding same (.3); review related documents for hearing on same (.6); review and revise proposed order regarding bidding procedures (.8); telephone conference with M. Micheli and NextEra counsel regarding same, related issues (.4); review limited objection filed regarding bidding procedures (.3); correspond with working group regarding same (.2)	8.40	1,120.00	9,408.00
10/06/2022	SB33	Telephone conference with Jefferies and D. Ginsberg regarding sale discussions (.6); correspond with Jefferies regarding same (.4); correspond with Kirkland regarding sale NDA (.2)	1.20	1,610.00	1,932.00
10/06/2022	TS21	Draft long form asset purchase agreement and review and revise short form (2.7); telephone conference with M. Schwartz and D. Ginsberg regarding asset purchase agreements (.3); review and revise investor confidentiality agreements (2.7); correspond with Jefferies regarding the same (.5)	6.20	1,030.00	6,386.00
10/07/2022	AG29	Analyze precedent section 363 sale bidding procedures (1.4); analyze related authority (.3); correspond with M. Jones regarding same (.1); correspond with PH team regarding same (.2); telephone conference with J. Grogan, D. Ginsberg, M. Micheli, M. Jones, C. Xu regarding update on sale and NextEra issues (.6)	2.60	775.00	2,015.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	CX3	Telephone conference with PH team regarding NextEra and sale process	0.60	775.00	465.00
10/07/2022	DG16	Correspond with PH team and Jefferies team regarding bidder inquiries (.2); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.2); review sale process update (.1); review Generate comments to NDA and related comments (.2); conference with S. Bhattacharyya, M. Schwartz and T. Sadler regarding same (.5); review comments and revisions to bidding procedures and order and review related correspondence from E. Jones (Kirkland) (1.2); review revised simple form APA (.3); telephone conference with J. Grogan, M. Micheli, M. Jones, A. Glogowski and C. Xu regarding sale process and NextEra actions (.6)	3.30	1,485.00	4,900.50
10/07/2022	JTG4	Correspond with Jefferies regarding bid procedures and related hearing preparations (1.2); telephone conference with PH team regarding sale process and NextEra actions (.6); telephone conference with M. Micheli and M. Jones regarding bid procedures and proposed order on same (1.0); telephone conference with E. Jones regarding bid procedures (.4); correspond and telephone conference with S. Pezanosky regarding King Mountain (.6); draft letter to S. Pezanosky regarding same and related issues (1.6)	5.40	1,585.00	8,559.00
10/07/2022	MM53	Telephone conferences with M. Jones regarding revisions to sale order and bidding procedures (.5); draft revisions to sale order and bidding procedures regarding comments received (1.1); telephone conference with J. Grogan, D. Ginsberg, M. Jones, A. Glogowski, C. Xu regarding NextEra and sale process (.6); telephone conference with M. Jones and J. Grogan regarding revisions to bidding procedures and comments received (1.0)	3.20	1,535.00	4,912.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/2022	MS72	Review changes to confidentiality agreements for sale transactions (1.0); telephone conference with T. Sadler, S. Bhattacharyya, and D. Ginsberg to discuss comments to confidentiality agreements (.5)	1.50	1,735.00	2,602.50
10/07/2022	MJ1	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, A. Glogowski, C. Xu regarding NextEra and sale process (.6); review issues, documents regarding de minimis asset sale procedures (.8); correspond with taxing authority counsel regarding same (.6); analyze cases regarding same (.9); review and revise proposed order regarding same (.7); analyze issues, documents regarding sale process, bidding procedures (1.5); analyze cases regarding same (.8); correspond with PH team regarding same (.5); review and revise bidding procedures, proposed order regarding same (1.8); telephone conferences with M. Micheli regarding same (.5); telephone conference with J. Grogan and M. Micheli regarding same (1.0)	9.70	1,120.00	10,864.00
10/07/2022	SB33	Telephone conference with M. Schwartz, D. Ginsberg, T. Sadler regarding sale process NDA issues (.5); review and comment on bidder NDA revisions (.3); correspond with Jefferies, Compute North management regarding potential transaction discussions (.2)	1.00	1,610.00	1,610.00
10/07/2022	TS21	Draft long form asset purchase agreement (3.6); telephone conference with M. Schwartz, S. Bhattacharyya, and D. Ginsberg regarding confidentiality agreement (.5); review and revise investor confidentiality agreements (4.2)	8.30	1,030.00	8,549.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	DG16	Correspond with J. Grogan, M. Schwartz and M. Jones regarding bidding procedures issues and comments to bidding procedures (.6); correspond with PH team and Jefferies team regarding sale issues (.1); review updated sale process summary (.1); review correspondence from Jefferies regarding bidder inquiries regarding sale process (.2); review correspondence from M. Schwartz regarding form APAs for sale process (.1)	1.10	1,485.00	1,633.50
10/08/2022	GVN	Review the form of asset purchase agreement (.6); review precedent documents for asset purchase tax provisions (.6)	1.20	1,710.00	2,052.00
10/08/2022	JTG4	Correspond with Jefferies and S. Bhattacharyya about bids	0.40	1,585.00	634.00
10/08/2022	MM53	Draft hearing notes, review authority regarding sale motion, and review de minimis asset sale procedures to prepare for hearing (.6); review and revise sale order and bidding procedures regarding comments received (1.2); telephone conference with M. Jones regarding revisions to sale order and bidding procedures (.3)	2.10	1,535.00	3,223.50
10/08/2022	MS72	Review changes to bidding procedures (1.6); revise bidding procedures (1.8); correspond with Jefferies regarding confidentiality agreements and requests from certain bidders (.6)	4.00	1,735.00	6,940.00
10/08/2022	MJ1	Analyze issues, documents regarding sale procedures order (1.7); review and revise same (3.8); telephone conference with M. Micheli regarding same (.3); correspond with M. Micheli, D. Ginsberg regarding same (1.1); telephone conference with counterparty counsel regarding same (.5)	7.40	1,120.00	8,288.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2022	SB33	Correspond with M. Schwartz regarding form APA for sale process (.2); correspond with Jefferies regarding bidder diligence request (.5); correspond with Jefferies regarding potential sale transaction structures (.4); correspond with Jefferies regarding updated sale outreach summary (.1); correspond with PH team regarding comments and revisions to bidding procedures order (.6); correspond with Jefferies regarding bidder question regarding sale consents (.1); correspond with Jefferies regarding sale discussions (.3); correspond with M. Schwartz regarding asset sale tax issues (.2); correspond with G. Nelson regarding same (.1)	2.50	1,610.00	4,025.00
10/08/2022	TS21	Draft long form asset purchase agreement for auction (4.5); review and revise potential bidder confidentiality agreements (3.2)	7.70	1,030.00	7,931.00
10/09/2022	DG16	Review correspondence from Jefferies regarding sale process items, including NDAs and bidder inquiries	0.40	1,485.00	594.00
10/09/2022	GVN	Revise the tax provisions of the form of asset purchase agreement (.4); correspond with M. Schwartz, S. Bhattacharya, D. Ginsberg, and T. Sadler regarding same (.2)	0.60	1,710.00	1,026.00
10/09/2022	MM53	Correspond with J. Stokes regarding revisions to sale order and bidding procedures (.2); review and revise sale order and bidding procedures regarding comments received (2.3); draft hearing notes and analyze authority regarding sale motion and de minimis asset sale procedures to prepare for hearing (1.7)	4.20	1,535.00	6,447.00
10/09/2022	MS72	Review form of asset purchase agreement for project sales (2.2); revise form of asset purchase agreement for project sales (2.4)	4.60	1,735.00	7,981.00
10/09/2022	MM57	Prepare insert for NDA (.3); correspond with D. Harvey regarding same (.1); correspond with T. Sadler regarding same (.1)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2022	MJ1	Analyze issues, documents regarding sale procedures order (1.8); correspond with counterparty counsel, M. Micheli, D. Ginsberg regarding same (.9)	2.70	1,120.00	3,024.00
10/09/2022	SB33	Correspond with PH team regarding comments to form APA (.2); correspond with Kirkland regarding comments to bid procedures (.2); correspond with Jefferies regarding discussions with potential bidder (.2); correspond with Compute North management regarding proposed bid procedures (.1).	0.70	1,610.00	1,127.00
10/10/2022	AG29	Review informal comments and objections received to bidding procedures (.8); draft analysis of same (1.3); telephone conference with M. Jones regarding same (.2); draft hearing notes for bidding procedures, de minimis asset procedures, and sale motion (2.6); telephone conference with M. Jones regarding same (.2); review JV LLC Agreement related to same (.3); correspond with M. Micheli and M. Jones regarding same (.2); telephone conference with PH team regarding sale hearing preparation and related sale matters (.4)	6.00	775.00	4,650.00
10/10/2022	CX3	Telephone conference with M. Micheli, D. Ginsberg, J. Grogan, A. Glogowski, and C. Harlan regarding sale process and workstreams	0.40	775.00	310.00
10/10/2022	CH23	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, A. Glogowski, and C. Xu regarding sale process and next steps	0.40	1,120.00	448.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	DG16	Correspond with M. Schwartz and T. Sadler regarding bidder NDAs (.2); review comments to revised bidding procedures and order and correspond with M. Micheli and M. Jones regarding same (.4); review correspondence from MWE regarding bid procedures (.1); telephone conference with J. Grogan, S. Bhattacharyya, M. Micheli, M. Jones, and J. Finger and R. Hamilton (Jefferies) regarding bidding procedures hearing preparation (.7); correspond with M. Micheli regarding bidding procedures hearing, NextEra and plan (.2); telephone conference with J. Grogan, M. Micheli, A. Glogowski, C. Harlan and C. Xu regarding bidding procedures, hearing, plan and customer issues (.4)	2.00	1,485.00	2,970.00
10/10/2022	JTG4	Telephone conference with K&E team and S. Bhattacharyya to discuss bidding procedures order and issues related to Generate (.5); telephone conference with R. Hamilton, D. Ginsberg, M. Micheli, S. Bhattacharyya, and M. Jones to prepare for bid procedures hearing (.7); telephone conference with Compute North operations team to discuss King Mountain issues (.9); discussion with M. Micheli about bid procedures issues (.5); review same (.2); telephone conference with M. Micheli, D. Ginsberg, C. Harlan, A. Glogowski, and C. Xu to discuss sale strategy and workstreams (.4)	3.20	1,585.00	5,072.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MM53	Draft revisions to sale order and bidding procedures regarding comments received from objecting parties and to resolve objections (2.3); telephone conference with S. Bhattacharyya regarding objections to sale process and responses for hearing (.9); telephone conference with J. Grogan, D. Ginsberg, A. Glogowski, C. Xu and C. Harlan regarding sale process and NextEra (.4); telephone conference with J. Ruff regarding comments to bid procedures (.1); correspond with J. Ruff regarding comments to bid procedures (.1); telephone conference with R. Hamilton, J. Finger regarding committee settlement matters (.7); draft talking points, review objections, and prepare arguments for hearing (2.2); telephone conference with R. Hamilton, J. Finger, S. Bhattacharyya, J. Grogan, D. Ginsberg, and M. Jones regarding witness preparation (.7); prepare notes regarding same (.3); telephone conference with E. Jones, C. Marcus regarding bidding procedures comments (.3); telephone conferences with J. Grogan regarding objections and revisions to sale order and committee settlement (.5); review objections received, revisions to sale order, committee settlement and related documentation matters (2.7)	11.20	1,535.00	17,192.00
10/10/2022	MS72	Draft form of asset purchase agreement for data center sales (2.4); revise form of asset purchase agreement for data center sales (2.3); review precedent 363 asset purchase agreements (2.3); review changes to confidentiality agreements (1.2); correspond with T. Sadler regarding comments to confidentiality agreements (.6)	8.80	1,735.00	15,268.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2022	MJ1	Analyze issues, documents regarding sale procedures order (3.4); review and revise same (2.8); correspond with M. Micheli, D. Ginsberg regarding same (.8); analyze objections regarding same (2.1); analyze authority regarding same (.8); telephone conferences and correspond with objecting party counsel regarding same (1.4); telephone conference with A. Glogowski regarding sale matters (.4); telephone conference with Jefferies team and PH team regarding sale procedures hearing (.7); review submissions and case law to prepare for sale procedures hearing (3.5); telephone conference with A. Glogowski regarding same (.2)	16.10	1,120.00	18,032.00
10/10/2022	SB33	Correspond with R. Hamilton regarding discussions with bidder (.1); telephone conference with R. Hamilton regarding same (.4); telephone conference with D. Ginsberg, M. Micheli, J. Grogan, M. Jones, and Jefferies regarding sale and bid procedures issues (.7); review objection to bid procedures (.5); correspond with M. Schwartz, T. Sadler regarding same (.1); correspond with Jefferies regarding same (.1); review Committee objection to bid procedures (.6); correspond with J. Grogan regarding same (.1); telephone conference with Kirkland and J. Grogan regarding bid procedures (.5); telephone conference with J. Goldstein, M. Micheli regarding bid procedures hearing and resolution of objections (.9); correspond with J. Grogan, M. Micheli regarding bidder NDA (.1); correspond with bidder counsel regarding NDA comments (.1); correspond with Kirkland regarding bid procedures comments (.2); correspond with PH team regarding bid procedures (.3)	4.70	1,610.00	7,567.00

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10/10/2022	TS21	Review and revise potential investor confidentiality agreements (.6); telephone conference with Kirkland regarding confidentiality agreement (.3)	2.90	1,030.00	2,987.00
10/11/2022	AG29	Telephone conference with M. Jones regarding notice of revised bid procedures (.2); draft same (.3); telephone conference with M. Jones regarding CoC for further revised bid procedures order (.1); draft CoC and further revised order regarding same (1.5); correspond with M. Jones regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	2.40	775.00	1,860.00
10/11/2022	DG16	Review draft Mersch bidding procedures testimony proffer (.1); review revised bidding procedures order and related comments (.3); correspond with M. Micheli regarding bidding procedures issues (.2); review correspondence from T. Sadler regarding form APA issues (.2); review correspondence from N. Aleman (Jefferies) regarding bidder NDAs (.1); review revised bidding procedures order per Court comments and comments thereto (.4)	1.30	1,485.00	1,930.50
10/11/2022	GVN	Review and revise the tax provisions and related aspects of the form of asset purchase agreement for a section 363 sale of assets	2.10	1,710.00	3,591.00
10/11/2022	JTG4	Correspond with parties in interest and M. Micheli regarding updates to bid procedures order and review same	1.40	1,585.00	2,219.00
10/11/2022	JIS2	Review and revise IP provisions in the asset purchase agreement	0.70	1,585.00	1,109.50

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10/11/2022	MM53	Telephone conference with S. Pezanosky regarding NextEra comments to sale procedures orders (.1); telephone conference with M. Silverman regarding revised language for bidding procedures order based on court hearing (.1); telephone conference with J. Stokes regarding bidding procedures and committee settlement (.1); draft talking points, review objections, and prepare arguments for court hearing (3.0); correspond with Generate, NextEra, Marathon regarding revised sale procedures order (.5); correspond with D. Harvey, J. Stokes, B. Coulby and D. Movius regarding committee settlement (.2); telephone conference with B. Coulby regarding bidding procedures and committee settlement (.1); telephone conference with D. Trausch regarding NextEra comments to sale procedures orders (.3); draft revisions to sale order and bidding procedures order regarding developments at court hearing and comments from objecting parties (1.4); telephone conference with E. Jones regarding bidding procedures and committee settlement (.1); telephone conference with J. Grogan regarding bidding procedures and committee settlement (.3); telephone conferences with M. Jones regarding hearing preparation (.5); review NextEra comments to sale procedures order (.2); draft revisions to sale order and bidding procedures regarding committee settlement (.6); telephone conferences with M. Jones regarding revised procedures order and comments from objecting parties (.9)	8.40	1,535.00	12,894.00
10/11/2022	MS72	Revise asset purchase agreement for project sales (2.4); review changes to confidentiality agreements (.7); correspond with T. Sadler regarding changes to asset purchase agreement and confidentiality agreements (.7).	3.80	1,735.00	6,593.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	MM57	Correspond with M. Micheli, M. Jones and A. Glogowski regarding review and filing of hearing agenda and witness & exhibit list (.2); e-file same (.3); correspond with Epiq regarding service of same (.1)	0.60	515.00	309.00
10/11/2022	MJ1	Analyze issues, documents regarding sale procedures order (4.4); review and revise same (3.3); telephone conferences with A. Glogowski regarding same (.3); telephone conference with M. Micheli regarding same (.9); review issues and prepare outline for sale procedures hearing (2.6); telephone conferences and correspond with objecting party counsels regarding sale procedures hearing (1.8); review and revise certification of counsel regarding revised sale procedures order (.3); telephone conferences with M. Micheli regarding same (.5)	14.10	1,120.00	15,792.00
10/11/2022	SB33	Correspond with M. Schwartz, G. Nelson regarding asset sale tax issues (.2); correspond with PH team regarding bid procedures timeline (.1); correspond with McDermott regarding bid procedures resolution (.3); correspond with M. Schwartz regarding stalking horse break up fee terms (.1); correspond with Jefferies, management regarding bidder site visit (.2); correspond with T. Sadler regarding bidder NDA comments (.1); correspond with T. Mounteer regarding environmental comments to APA form (.2); review revised sale procedures order (.2); correspond with Kirkland, McDermott regarding comments thereto (.5); correspond with PH team regarding NextEra comments to bid procedures (.1); review sale outreach update (.1); correspond with Compute North management regarding same (.1)	2.20	1,610.00	3,542.00
10/11/2022	TS21	Review and revise potential investor confidentiality agreements (2.6); review and revise form asset purchase agreement (1.0)	3.60	1,030.00	3,708.00

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10/11/2022	TRM	Review and comment on environmental provisions of asset purchase agreement	1.00	1,635.00	1,635.00
10/12/2022	DG16	Review correspondence from T. Sadler regarding form APA (.2); review correspondence from M. Micheli and M. Jones regarding bidding procedures order and issues (.2); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.4); review Jefferies sale process update (.1)	0.90	1,485.00	1,336.50
10/12/2022	DM26	Review exhibits and file proposed revised bid procedures order (.3); review NDAs and correspond with client regarding same (.3)	0.60	515.00	309.00
10/12/2022	GVN	Review and comment on the asset purchase agreement (.3); correspond with M. Schwartz regarding same (.1)	0.40	1,710.00	684.00
10/12/2022	JTG4	Telephone conference with MWE team and M. Jones to discuss bid procedures (.6); correspond with M. Micheli regarding bid order (.8); correspond with J. Gleit regarding Wolf Hollow (.3); correspond with potential bidders regarding assets (.8)	2.50	1,585.00	3,962.50
10/12/2022	MM53	Telephone conference with K. Going and C. Gibbs regarding sale procedures order (.2); correspond with M. Jones regarding bidding procedures order (.1); telephone conference with R. Mersch regarding sale process and timeline (.4); correspond with J. Grogan regarding bidding procedures order (.2); analyze bidding procedures and revised order (.5)	1.40	1,535.00	2,149.00
10/12/2022	MS72	Revise asset purchase agreement for project sales (2.3); review comments to confidentiality agreements (1.1); telephone conferences with T. Sadler and S. Bhattacharyya regarding changes to confidentiality agreements (.4)	3.80	1,735.00	6,593.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2022	MM57	Correspond with D. Harvey and T. Sadler regarding NDAs; Correspond with D. Mohamed and M. Jones regarding filing revised proposed bid procedures order (.2); correspond with Epiq regarding service of same (.1)	0.60	515.00	309.00
10/12/2022	MJ1	Correspond with client, PH team regarding potential sale of equipment (.8); review issues, documents regarding same (.9); analyze issues regarding initial sales procedures order (.9); telephone conference with Committee counsel and J. Grogan regarding same (.6); correspond with Committee counsel and PH team regarding same (.4); review and revise certification of counsel regarding same (.4)	4.00	1,120.00	4,480.00
10/12/2022	SB33	Correspond with Jefferies regarding diligence discussion with Huron (.2); correspond with M. Schwartz, T. Sadler, D. Ginsberg regarding bidder NDA comments (.5); correspond with Jefferies regarding bidder NDA issues (.2); correspond with Jefferies regarding short form APA for sale process (.2); correspond with McDermott regarding finalizing bid procedures order (.4); correspond with bidder regarding NDA execution and data room access (.2); correspond with bidder regarding NDA comments (.1); correspond with G. Nelson regarding comments to form APA (.1); telephone conferences with M. Schwartz and T. Sadler regarding bidder NDAs (.4); correspond with interested party regarding sale process (.1)	2.40	1,610.00	3,864.00
10/12/2022	TS21	Review and revise potential investor confidentiality agreements (7.3); telephone conferences with M. Schwartz and S. Bhattacharyya regarding same (.4)	7.70	1,030.00	7,931.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	AG29	Correspond with M. Jones regarding initial sale procedures order (.3); review documents and issues related to same (.2); correspond with M. Magzamen regarding same (.1)	0.60	775.00	465.00
10/13/2022	DG16	Review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDA issues (.2); review form bidder APA (1.0); correspond with M. Schwartz regarding same (.1); telephone conference with M. Schwartz, S. Bhattacharyya, J. Grogan, T. Sadler, R. Hamilton and D. Homrich (Jefferies) and management team (D. Harvey, B. Coulby, J. Stokes) regarding form bidder APA (.9); review court changes to de minimis asset sale motion (.1); review Jefferies sale process update (.1); telephone conference with M. Micheli regarding sale and financing matters (.6)	3.00	1,485.00	4,455.00
10/13/2022	JTG4	Discuss bidding strategy with R. Hamilton (.5); correspond with J. Gleit and D. Harvey regarding Wolf Hollow issues (.6); telephone conference with Compute North management, PH team, and Jefferies to discuss form APA (.9)	2.00	1,585.00	3,170.00
10/13/2022	MM53	Telephone conference with R. Mersch and A. Chonich regarding sale process (.3); telephone conference with R. Mersch and A. Chonich regarding sale procedures order (.4); telephone conference with D. Ginsberg regarding sale and financing matters (.6)	1.30	1,535.00	1,995.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2022	MS72	Review issues and notes to prepare for telephone conference with management team to discuss form of asset purchase agreement (.6); telephone conference with management team, S. Bhattacharyya, D. Ginsberg, J. Grogan, and T. Sadler to discuss form of asset purchase agreement (.9); revise form of asset purchase agreement (2.4); review comments to confidentiality agreements (.4); telephone conference with T. Sadler to discuss comments to confidentiality agreements (.4)	4.70	1,735.00	8,154.50
10/13/2022	MM57	Review issues regarding executions of NDA between D. Harvey and T. Sadler	0.30	515.00	154.50
10/13/2022	SB33	Review sale outreach summary (.1); correspond with PH and Jefferies teams regarding bidder NDAs (.3); correspond with Jefferies regarding potential bidder interest (.2); review changes to interim bid procedures order (.3); telephone conference with Compute North management, M. Schwartz, T. Sadler, D. Ginsberg, J. Grogan regarding form of sale APA (.9); analyze issues regarding same (.4); correspond with Jefferies regarding sale information for UCC professionals (.2); correspond with T. Sadler regarding bidder NDA comments (.1); correspond with Jefferies regarding form of sale APA (.1)	2.60	1,610.00	4,186.00
10/13/2022	TS21	Telephone conference with Compute North management, S. Bhattacharyya, M. Schwartz, J. Grogan, and D. Ginsberg regarding form asset purchase agreement (.9); review and revise potential investor confidentiality agreements (5.1); telephone conference with M. Schwartz regarding same (.4)	6.40	1,030.00	6,592.00
10/14/2022	DG16	Review Jefferies sale process update (.1); review correspondence from T. Sadler regarding bidder NDAs (.1); correspond with M. Schwartz and S. Bhattacharyya regarding stalking horse bid inquiries (.6)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/14/2022	JTG4	Correspond with bidders regarding sales process	0.50	1,585.00	792.50
10/14/2022	MM53	Telephone conference with R. Mersch and A. Chonich regarding sale process and next steps	0.30	1,535.00	460.50
10/14/2022	MS72	Telephone conference with R. Hamilton (Jefferies) regarding sale process matters (.3); discussions with T. Sadler regarding sale process matters (.4)	0.70	1,735.00	1,214.50
10/14/2022	MJ1	Review issues, documents regarding proposed sale procedures (.8); correspond with PH team regarding same (.4)	1.20	1,120.00	1,344.00
10/14/2022	SB33	Correspond with J. Stokes, D. Movius regarding IP sales (.1); correspond with Jefferies regarding stalking horse mechanics (.1); review Generate proposal (.4); correspond with PH, Portage Point and Jefferies teams regarding same (.4); telephone conference with R. Hamilton regarding sale process issues (.5); correspond with Kirkland regarding comments to bid procedures (.1); correspond with T. Sadler regarding bidder NDA issues (.1); correspond with Jefferies regarding bidder diligence question (.1); correspond with Jefferies regarding bidder stalking horse interest (.2)	2.00	1,610.00	3,220.00
10/14/2022	TS21	Review and revise potential investor confidentiality agreements (2.4); Telephone conferences with M. Schwartz regarding same and sale process (.4)	2.80	1,030.00	2,884.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2022	DG16	Correspond with PH team and Jefferies team regarding bids (.6); correspond with T. Sadler regarding NDA issues (.4); analysis regarding NDA issues (.2); telephone conference with G. Clarkson regarding bids (.5); telephone conference with PH team, Jefferies and Portage Point regarding Generate proposal (.5); telephone conference with PH team, Jefferies, Portage Point, K&E, Huron and HL regarding Generate proposal (.9)	3.10	1,485.00	4,603.50
10/15/2022	JTG4	Telephone conference with Portage Point, D. Ginsberg, M. Schwartz, S. Bhattacharyya, and Jefferies to discuss Generate proposal (.5); telephone conference (portion) with K&E and Houlihan, M. Schwartz, S. Bhattacharyya, and D. Ginsberg to discuss Generate proposal (.7)	1.20	1,585.00	1,902.00
10/15/2022	MS72	Telephone conference with counsel to potential bidder regarding stalking horse process (.5); phone conference with Jefferies and Portage Point and PH team regarding terms of DIP and stalking horse proposal (.5); phone conference with advisors to Generate and PH team regarding terms of DIP and stalking horse proposal (.9); revise short form asset purchase agreement (.5)	2.40	1,735.00	4,164.00
10/15/2022	MJ1	Analyze issues, documents regarding sale process (1.4); correspond with PH team regarding same (.6); review and revise presentation regarding same (.4)	2.40	1,120.00	2,688.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2022	SB33	Correspond with Jefferies, M. Schwartz, D. Ginsberg, T. Sadler regarding Generate proposal (.3); correspond with Kirkland, Houlihan, Huron regarding Generate proposal (.3); telephone conference with J. Grogan, M. Schwartz, D. Ginsberg, Jefferies and Portage Point regarding Generate transaction proposal (.5); telephone conference with J. Grogan, M. Schwartz, D. Ginsberg, Kirkland and Houlihan regarding same (.9); telephone conference with A. Dunayer regarding Generate proposal terms (.4); correspond with J. Grogan regarding Generate proposal (.7); correspond with Jefferies regarding Generate proposal (.3); correspond with McDermott regarding Generate proposal (.2); correspond with Compute North regarding bidder diligence request (.2); correspond with Jefferies regarding bid discussions (.1)	3.90	1,610.00	6,279.00
10/15/2022	TS21	Review and revise potential investor confidentiality agreements (1.9); correspond with M. Schwartz, D. Ginsberg regarding same (.3)	2.20	1,030.00	2,266.00
10/16/2022	DG16	Review correspondence from J. Grogan, S. Bhattacharyya, T. Sadler and K. Going (MWE) regarding bidder NDA issues (.2); telephone conference with M. Schwartz regarding same and potential asset purchaser (.3)	0.50	1,485.00	742.50
10/16/2022	JTG4	Correspond with Jefferies regarding sales process questions (.6); correspond with management regarding Generate proposals (.6)	1.20	1,585.00	1,902.00
10/16/2022	MS72	Telephone conference with D. Ginsberg regarding potential asset purchaser (.3); correspond with Jefferies regarding outstanding issues on certain confidentiality agreements (.7)	1.00	1,735.00	1,735.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2022	SB33	Review bidder diligence request (.3); correspond with Jefferies regarding same (.2); correspond with Compute North management, Portage Point regarding bid analysis (.3); telephone conference with R. Hamilton regarding bidder discussion (.4); correspond with prospective bidder regarding process and diligence (.3); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding bidder NDA issues (.5); correspond with McDermott regarding bidder NDA issues (.4); telephone conference with counsel for bidder regarding sale process NDA issues (.3); review bidder NDA comments (.2); correspond with Jefferies, Portage Point regarding bid negotiations (.3); correspond with Jefferies regarding DIP/bid proposal (.2); correspond with Jefferies, Portage Point, PH team regarding equipment bid interest (.3)	3.70	1,610.00	5,957.00
10/16/2022	TS21	Correspond with Company advisors regarding potential investor confidentiality agreements and bidding process	0.90	1,030.00	927.00
10/17/2022	DG16	Review correspondence from bidders regarding inquiries regarding sale process (.2); correspond with M. Schwartz regarding sale process (.2); correspond with J. Grogan, M. Schwartz and T. Sadler regarding bidder NDAs (.3); review stalking horse bid proposal (.2); review revised board deck (.5); correspond with J. Grogan, M. Micheli and S. Bhattacharyya regarding same and board update call (.2); telephone conference with CN (D. Harvey, J. Stokes, B. Coulby, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, D. Honrich, N. Aleman), Portage Point (A. Chonich, R. Mersch, C. Kinasz) and PH (S. Bhattacharyya, J. Grogan, L. Despins, M. Jones) regarding preparation for board call and update regarding sale and DIP processes (.8)	2.40	1,485.00	3,564.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	JTG4	Telephone conference with management, Jefferies, L. Despins, S. Bhattacharyya, M. Micheli, M. Jones, D. Ginsberg to review Generate term sheets	0.80	1,585.00	1,268.00
10/17/2022	JTG4	Correspond with UCC regarding Generate proposals (.8); correspond with Jefferies and M&A team regarding bidding (1.2); telephone conference with G. Ellis and Jefferies about Marathon disputes (.6)	2.60	1,585.00	4,121.00
10/17/2022	MM53	Telephone conference with D. Harvey, J. Stokes, B. Coulby, L. Despins, J. Grogan (PH), S. Bhattacharyya (PH), , M. Jones (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.8); analyze sale procedures order and revisions for final hearing (.2); analyze sale process matters (.3); correspond with M. Jones regarding sale process matters (.3)	1.60	1,535.00	2,456.00
10/17/2022	MS72	Review changes to confidentiality agreements (.7); telephone conference with T. Sadler regarding changes to confidentiality agreements (.3); telephone conference with Jefferies to discuss restructuring options (1.2)	2.20	1,735.00	3,817.00
10/17/2022	MJ1	Analyze issues, documents regarding sale process (1.3); telephone conference with client, Jefferies, Portage Point, PH team regarding same (.8)	2.10	1,120.00	2,352.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	SB33	Correspond with M. Schwartz regarding bidder discussions (.4); review sale process tracker (.3); correspond with Jefferies regarding sale process updates (.3); correspond with McDermott regarding sale process NDA issues (.5); correspond with Compute North management regarding feedback on bids (.3); correspond with Jefferies regarding bid negotiations, evaluation (.3); correspond with M. Schwartz, T. Sadler regarding sale process and NDAs (.5); correspond with PH team regarding revised bidding procedures order (.2); telephone conference with Compute North management, Jefferies, Portage Point, PH team regarding bid proposal (.8); review issues regarding same (.2); telephone conference with counsel for prospective bidder regarding process and timing (.3); correspond with bidder counsel regarding bidding questions (.2); correspond with bidder counsel regarding form of APA (.1); correspond with PH and Jefferies teams regarding data room access for bidders (.2)	4.60	1,610.00	7,406.00
10/17/2022	TS21	Review and revise potential bidder confidentiality agreements (4.3); telephone conference with M. Schwartz regarding comments on same (.3)	4.60	1,030.00	4,738.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	DG16	Telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius), Jefferies (C. Yonan, J. Finger, R. Hamilton, N. Aleman), Portage Point (A. Chonich, R. Mersch) and PH (S. Bhattacharyya, J. Grogan) regarding sale update and DIP processes and strategy regarding same (.8); telephone conference with M. Schwartz regarding same (.4); telephone conference with M. Schwartz, S. Bhattacharyya and J. Grogan; R. Hamilton, N. Aleman and L. Hultgren (Jefferies); R. Mersch and S. Levy (Portage Point); R. Boyle, D. Levan, K. Chippa and M. Colyer (DCG Foundry); and K. Manoukian, D. Eisner, P. Amend and J. Freedman (SRZ) regarding DCG Foundry bid proposal (.7); telephone conference with M. Schwartz regarding sale discussions update (.2); correspond with T. Sadler regarding Foundry diligence requests (.2); telephone conference with J. Finger, R. Hamilton, and N. Aleman (Jefferies); A. Chonich, R. Mersch, C. Kinasz and S. Levy (Portage Point); and D. Eisner and K. Manoukian (SRZ) regarding Foundry bid and questions (.5); review correspondence from S. Bhattacharyya, T. Sadler and Jefferies regarding bidder NDAs, bidder inquiries and discussions (.4); review Jefferies sale process update (.1); correspond with S. Bhattacharyya regarding USBTC bid proposal (.1); correspond with Jefferies regarding bid issues (.1); review correspondence from Jefferies regarding counter proposal (.1); further telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius and M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman and L. Hultgren), Portage Point (A. Chonich, R. Mersch and S. Levy), and PH (L. Despins, S. Bhattacharyya, J. Grogan, M. Schwartz, M. Micheli) regarding sale update and DIP processes and strategy regarding same (1.4)	5.00	1,485.00	7,425.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	JTG4	Telephone conference with management and Jefferies and PH team to go over sale process (.8); telephone conference with Schulte team and M. Schwartz, D. Ginsberg, and S. Bhattacharyya to address diligence questions for bidding (.7); further telephone conference with management and Jefferies and PH team regarding sale process issues (1.4); Correspond with bidders regarding sales process (1.5); correspond with M. Sommers regarding MVP warehouse issues (.3); correspond with S. Bhattacharyya and Jefferies regarding Generate proposals (.6)	5.30	1,585.00	8,400.50
10/18/2022	MM53	Telephone conferences with D. Harvey, J. Stokes, B. Coulby, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (1.4); telephone conference with M. Jones regarding bidding procedures and contract notices (.3); telephone conference with M. Jones regarding sale process, sale order and customer matters (.3); draft revisions to bidding procedures order (1.3); analyze sale process matters (.2)	3.50	1,535.00	5,372.50
10/18/2022	MS72	Telephone conference with counsel to Foundry (Schulte Roth), S. Bhattacharyya, D. Ginsberg, and J. Grogan regarding asset sales (.7); telephone conferences with D. Ginsberg regarding update on asset sale transactions (.6); telephone conference with management team, M. Micheli, J. Grogan, S. Bhattacharyya, and D. Ginsberg to discuss asset sale transactions (1.4); review terms of bid submitted by USBIT (.6)	3.30	1,735.00	5,725.50
10/18/2022	MM57	Correspond with T. Sadler regarding NDA (.1); correspond with D. Harvey regarding NDAs (.3)	0.40	515.00	206.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	MJ1	Correspond with potential bidder counsel regarding sale process (.3); correspond with Jefferies team regarding same (.3); review and revise sale procedures order (1.4); review issues, documents regarding same (.7); telephone conference with M. Micheli regarding sale order and customer issues (.3); correspond with client, U.S. Trustee, counsel to objecting parties, PH team regarding same (.6); analyze issues, documents regarding potential private sale (.8); correspond with PH team regarding same (.3)	4.70	1,120.00	5,264.00
10/18/2022	SM40	Correspond with clients regarding NDAs	0.20	1,485.00	297.00
10/18/2022	SB33	Telephone conference with counsel for prospective bidder, M. Schwartz, D. Ginsberg, J. Grogan regarding sale process and diligence (.7); telephone conference with Jefferies, Portage Point, Compute North management team and PH team regarding sale process updates (.8); correspond with Jefferies regarding updates on bidder discussions (.3); correspond with M. Schwartz, J. Grogan regarding sale process issues (.4); telephone conference with Compute North management team and PH team regarding bidder discussions and process considerations (1.4); telephone conference with prospective bidder regarding diligence (1.5); telephone conference with counsel for prospective bidder regarding diligence and NDA (.3); correspond with T. Sadler regarding response to bidder diligence requests (.2); correspond with Jefferies regarding bidder discussions and sale strategy (.6); correspond with bidder counsel regarding diligence requests (.2)	6.40	1,610.00	10,304.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	TS21	Telephone conference with Brown Rudnick regarding confidentiality agreement (.2); review and revise confidentiality agreements (2.1); correspond with Jefferies and the Company regarding confidentiality agreements (.5); correspond with Jefferies regarding data room diligence (.2)	3.00	1,030.00	3,090.00
10/19/2022	AG29	Correspond with M. Jones regarding asset sales (.4); draft private sale motion (1.0)	1.40	775.00	1,085.00
10/19/2022	DG16	Telephone conference with M. Schwartz and T. Sadler regarding review of bids (1.1); correspond with M. Schwartz regarding Generate bid proposal (2); review correspondence from client, Jefferies and J. Grogan regarding same (.2); review bids for containers and NEE JV equity (.2); telephone conference with S. Bhattacharyya, T. Sadler and R. Hamilton, RJ Ramirez and N. Aleman (Jefferies) regarding review of bids (.2); review summary of bids (.4); review Jefferies updated sale process summary (.1); correspond with S. Bhattacharyya, M. Schwartz and T. Sadler regarding review of bids received (.2); telephone conference with T. Sadler regarding review of bids and NDA comments (.5); review objections to bidding procedures (.6); review draft sale procedures order and revised bidding procedures (1.0); review correspondence from T. Sadler and M. Schwartz regarding NDA issues (.1); review correspondence from C. Gibbs (MWE) regarding bidding procedures objection and draft objection (.2); correspond with M. Micheli regarding same (.1)	5.10	1,485.00	7,573.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	JTG4	Correspond with management team regarding Generate proposals (.4); correspond with MWE team regarding same (.4); review Marathon proposal (.3); correspond with UCC regarding same (.2); telephone conference with Jefferies and S. Bhattacharyya to discuss asset sale issues (.6)	2.90	1,585.00	4,596.50
10/19/2022	MM53	Telephone conference with T. Sadler regarding objection to bidding procedures (.2); telephone conference with M. Jones regarding sale process, sale order and customer matters (.2); review and analyze bids received (.7); telephone conference with R. Mersch and A. Chonich regarding sale process, bids received and related cash flows (.3); telephone conference with D. Trausch regarding objection to bidding procedures (.3)	1.70	1,535.00	2,609.50
10/19/2022	MS72	Review and analyze asset purchase agreements (.8); phone conference with D. Ginsberg and T. Sadler to discuss asset purchase agreements (1.1); review changes to confidentiality agreements (.7)	2.60	1,735.00	4,511.00
10/19/2022	MM57	Correspond with T. Sadler regarding NDAs	0.50	515.00	257.50
10/19/2022	MJ1	Correspond with PH team regarding upcoming sale procedures hearing, witness & exhibit list regarding same (.6); review issues, documents regarding potential private sale (.9); correspond with PH team regarding same (.5); review and revise sale procedures order (1.1); telephone conference with M. Micheli regarding sale order and customer issues (.2); review issues, documents regarding same (.6); correspond with PH team regarding same (.2)	4.10	1,120.00	4,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2022	SB33	Correspond with Jefferies regarding bids and analysis of same (.2); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding review of proposed purchase agreements (.4); telephone conference with Jefferies, D. Ginsberg, and T. Sadler regarding bid analysis and summary (.2); analyze issues regarding same (.3); correspond with McDermott regarding revised bid procedures order (.1); review updated sale process summary (.1); telephone conference with R. Hamilton, J. Grogan regarding bidder discussions (.6); correspond with M. Schwartz regarding sale process update and issues (.3); correspond with T. Sadler regarding bidder NDA issues (.4); correspond with Jefferies, Compute North management regarding bid proposal (.4); correspond with McDermott regarding status of bids (.3); correspond with bidder regarding diligence requests (.3)	3.60	1,610.00	5,796.00
10/19/2022	TS21	Telephone conference with D. Ginsberg regarding confidentiality agreement (.5); telephone conference with Jefferies, S. Bhattacharyya, and D. Ginsberg regarding stalking horse asset purchase agreement (.2); further telephone conference with M. Schwartz and D. Ginsberg regarding stalking horse asset purchase agreement (1.1); review stalking horse purchase agreement and prepare summary grid (1.6); telephone conference with Weil regarding confidentiality agreement (.2); telephone conference with M. Micheli regarding confidentiality agreement (.2); review and revise confidentiality agreements (2.9)	6.70	1,030.00	6,901.00
10/20/2022	AG29	Review and analyze documents and issues related to private sale (.9); draft private sale motion (2.4); draft order related to same (1.2); draft declaration of R. Hamilton related to same (.7); correspond with M. Jones regarding same (.2)	5.40	775.00	4,185.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	DG16	Correspond with J. Grogan and T. Sadler regarding NDA issues (.2); review Jefferies sale process update (.1); review Foundry diligence list (.2); correspond with T. Sadler regarding process for same (.1); correspond with Jefferies and T. Sadler regarding same (.2); review Generate comments to sale procedures order (.1); review NEE comments to bidding procedures order (.1); correspond with T. Sadler regarding sale process issues (.1); telephone conference with M. Micheli regarding bidding procedures, Marathon DIP proposal and plan/DS update (.4); telephone conference with Compute North (D. Harvey, J. Stokes, B. Coulby, D. Movius, M. Fahnhorst), Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman, L. Hultgren), Portage Point (A. Chonich, R. Mersch, S. Levy), and PH (S. Bhattacharyya, M. Schwartz, M. Micheli) regarding sale update and DIP processes and strategy regarding same (.6); telephone conference with T. Sadler and R. Hamilton regarding diligence issues (.3); telephone conference with M. Schwartz regarding same and sale process (.4); correspond with M. Micheli regarding sale process issues (.2); analysis regarding sale process issues (.2); review revised bidding procedures order (.1); review correspondence from M. Schwartz and J. Grogan regarding Generate sale transaction issues and TSA (.2); review correspondence from M. Jones and E. Jones (K&E) regarding bidding procedures issues (.1); review purchase proposal and related correspondence (.2)	3.80	1,485.00	5,643.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	JTG4	Telephone conference with C. Marcus and S. Bhattacharyya regarding Generate APA (.4); correspond with M. Micheli, S. Shelley and S. Bhattacharyya regarding Generate stipulation (.8); correspond with potential bidders regarding sale process (.5); correspond with K. Going regarding NDA issues (.3); review and revise Generate stipulation (2.4)	4.40	1,585.00	6,974.00
10/20/2022	JIS2	Review and provide background information to A. White regarding IP diligence	0.20	1,585.00	317.00
10/20/2022	MM53	Review submissions in preparation for final sale procedures hearing (.4); draft revisions to bidding procedures order (.3); correspond with PH team regarding Marathon sale issues (.2); telephone conference with R. Mersch regarding preparation for sale procedures hearing (.3); telephone conference with M. Silverman regarding Shpere3D bidding procedures (.1); telephone conference with D. Ginsberg regarding sale process, sale order and customer matters (.4); telephone conferences with M. Jones regarding sale process, sale order and customer matters (1.0); telephone conference with K. Going regarding bidding procedures order (.1); telephone conference with A. Cohen (Weil) regarding Marathon sale issues (.2); review comments to sale order from NextEra and revise sale order (.3); telephone conference with S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), M. Jones (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters (.6)	3.90	1,535.00	5,986.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MS72	Telephone conference with management team and PH team to discuss terms of Generate bid (.6); telephone conference with D. Ginsberg regarding due diligence request list from Foundry (.4)	1.00	1,735.00	1,735.00
10/20/2022	MJ1	Review and revise sale procedures order (.8); telephone conferences with M. Micheli regarding sale order and customer issues (1.0); correspond with parties in interest regarding same (.3); review issues, documents regarding same (.7); telephone conference with client, Portage Point, Jefferies, PH team regarding sale process and strategy (.6); correspond with potential purchaser regarding equipment (.2); correspond with client regarding same (.2); review issues, documents regarding same (.7)	4.50	1,120.00	5,040.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	SB33	Correspond with PH team regarding comments to bid procedures (.1); correspond with M. Micheli regarding bidder questions (.1); correspond with bidder regarding diligence request (.1); correspond with Jefferies, Portage Point regarding bidder discussions (.3); telephone conference with J. Grogan regarding bid negotiation and strategy (.4); telephone conference with R. Hamilton regarding bid negotiation updates (.3); bid discussions with bidder counsel (.6); review bid proposal (.2); correspond with Portage Point, Jefferies regarding same (.1); telephone conference with J. Finger regarding bidder discussions and sale strategy (.5); correspond with J. Finger regarding bidder discussions (.2); telephone conference with J. Finger, R. Hamilton regarding sale process and strategy (.5); telephone conference with bidder counsel regarding bid negotiations (.5); telephone conference with McDermott regarding bidder discussions (.3); telephone conference with Compute North management, Jefferies, Portage Point, J. Grogan, M. Schwartz, M. Micheli, and D. Ginsberg regarding sale process and case plan (.6)	4.80	1,610.00	7,728.00
10/20/2022	TS21	Correspond with Company, PH team and Jefferies regarding diligence request list and telephone conference with Foundry (.3); telephone conference with D. Ginsberg and Jefferies regarding due diligence request list (.3); review and revise potential investor confidentiality agreements (2.3); correspond with Jefferies regarding confidentiality agreements (.5)	3.40	1,030.00	3,502.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	DG16	Review Jefferies sale process update (.1); review correspondence from N. Aleman (Jefferies) regarding DCG Foundry diligence (.2); review revised bidding procedures order and correspondence from C. Gibbs (MWE) regarding same (.2); telephone conference with M. Schwartz, T. Sadler; R. Hamilton, N. Aleman and RJ Ramirez (Jefferies); D. Harvey, B. Coulby and J. Stokes (CN); R. Boyle and D. Levan (DCG Foundry); and D. Eisner, A. Castaldi and J. Freedman (SRZ) regarding DCG Foundry diligence requests (1.0); review further revised sale procedures order per court comments at hearing (.3); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.2); telephone conference with M. Schwartz, T. Sadler, R. Hamilton (Jefferies) and D. Harvey, B. Coulby and J. Stokes (CN) regarding DCG Foundry diligence requests and process (.7); telephone conference with J. Grogan, S. Bhattacharyya, M. Schwartz, S. Shelley and T. Sadler; Jefferies (C. Yonan, R. Hamilton, D. Homrich, RJ Ramirez, N. Aleman); Generate (R. Miller, M. Acevedes); K&E (C. Marcus, B. Greene, R. de Toledo, A. Metviner, E. Jones); Houlihan (A. Dunayer, A. Van Deventer, B. Donovan); and Huron (T. Richards) regarding Generate acquisition proposal and timing (.4); telephone conference with M. Schwartz, S. Bhattacharyya and T. Sadler regarding same (.4); correspond with M. Micheli regarding same (.2); correspond with M. Micheli regarding Generate transaction (.1)	3.80	1,485.00	5,643.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	JTG4	Correspond with M&A team regarding bidding issues (.7); telephone conference with Kirkland and Houlihan to discuss APA and transitional services terms (.7); telephone conference with Kirkland, Jefferies, and PH team regarding Generate proposal (.4); discuss Marathon issues with J. Liou (.4); review and revise sale procedures order (.9); correspond with counterparties regarding same (.8)	3.90	1,585.00	6,181.50
10/21/2022	MM53	Review Marathon revisions to bidding procedures order (.3); negotiate with objecting parties regarding sale procedures order (.6); analyze sale matters (.3); telephone conference with R. Mersch regarding preparation for hearing on sale procedures (.4); telephone conference with R. Mersch regarding sale process (.2); correspond with M. Jones regarding preparation for hearing on final sale procedures order (.3); draft revisions to sale procedures order (.6); telephone conferences with M. Jones regarding revised sale procedures order (.9)	3.60	1,535.00	5,526.00
10/21/2022	MS72	Telephone conference with advisors to Generate, Jefferies, and PH team to discuss sale process (.4); review Foundry due diligence request list (.8); telephone conference with client, D. Ginsberg, and T. Sadler to discuss Foundry due diligence request list and responding to same (.7); telephone conference with Foundry, Schulte Roth, T. Sadler, D. Ginsberg, and client to discuss due diligence request list (1.0); telephone conference with S. Bhattacharyya, D. Ginsberg, and T. Sadler to discuss process for Generate documentation (.4)	3.30	1,735.00	5,725.50
10/21/2022	MM57	Correspond with M. Jones regarding revised proposed sale order (.2); review and e-file same (.3)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	MJ1	Review issues, documents regarding sale process (.8); review and revise proposed sale procedures order (1.4); telephone conference with M. Micheli regarding same (.9); review submissions on same to prepare for hearing (.8); correspond with M. Micheli regarding same (.5); further revise proposed sale procedures order (.8); correspond with objecting parties regarding same (.5)	5.70	1,120.00	6,384.00
10/21/2022	SB33	Correspond with bidder regarding diligence request (.2); telephone conference with bidder counsel regarding bid procedures objection (.3); review regarding bid procedures objection (.3); correspond with J. Grogan, M. Micheli regarding same (.2); correspond with bidder counsel regarding same (.2); telephone conference with R. Hamilton regarding bidder discussion (.5); correspond with PH team regarding revisions to bid procedures order (.3); telephone conference with bidder counsel and PH team regarding sale negotiations (.4); correspond with Jefferies regarding bidder discussions (.1); review issues regarding same (.1); telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding review of asset purchase agreements and bidder diligence discussions (.4); correspond with J. Grogan regarding bidder negotiations and sale process timeline (.2)	3.20	1,610.00	5,152.00
10/21/2022	SCS8	Telephone conference with K&E, Jefferies, and PH team concerning Generate transactions (.4); draft stipulation regarding same (2.3); review PMAs (.3); revise funding stipulation (.5)	3.50	1,410.00	4,935.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2022	TS21	Telephone conference with company, D. Ginsberg, and M. Schwartz regarding diligence request list (.7); telephone conference with Kirkland, PH team, and Debtors' advisors regarding process and Generate proposal (.4); telephone conference with M. Schwartz, S. Bhattacharyya and D. Ginsberg regarding Generate proposal and process (.4); telephone conference with Foundry, its advisors, M. Schwartz, D. Ginsberg, the Debtors and Debtors' advisors regarding due diligence requests and responses (1.0); review and revise potential investor confidentiality agreements (2.7)	5.20	1,030.00	5,356.00
10/22/2022	DG16	Review correspondence from client, M. Schwartz and S. Bhattacharyya regarding issues in connection with Generate bid (.4); review correspondence from J. Grogan and S. Bhattacharyya regarding bid (.1); correspond with Kirkland, J. Grogan and M. Jones regarding sale procedures order (.2); review correspondence from Jefferies regarding DCG Foundry bid update (.2); correspond with S. Bhattacharyya and T. Sadler regarding DCG Foundry APA questions (.2); correspond with T. Sadler regarding bidder NDA issues (.1)	1.20	1,485.00	1,782.00
10/22/2022	JTG4	Correspond with R. Mersch, S. Shelley, S. Bhattacharyya and management team regarding bidding process and diligence issues (1.4); telephone conference with C. Marcus regarding stipulation with Generate (.4); telephone conference with S. Bhattacharyya regarding same (1.0); correspond with S. Shelley regarding Generate stipulation (.5); correspond with MWE and K&E teams regarding same (.6)	3.90	1,585.00	6,181.50
10/22/2022	MM53	Negotiate with objecting parties regarding sale procedures order (.9); draft revisions to final sale procedures order (.4)	1.30	1,535.00	1,995.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2022	MJ1	Analyze issues, documents regarding proposed sale procedures order (1.4); correspond with objecting parties regarding same (.7); correspond with PH team regarding same (.4); analyze issues regarding private sale motion (1.1); review documents regarding same (.7)	4.30	1,120.00	4,816.00
10/22/2022	SB33	Correspond with UCC and additional constituents regarding resolution of bid procedures (.5); correspond with B. Coulby, J. Grogan regarding bid negotiation (.5); correspond with Jefferies regarding bidder questions (.2); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding bidder APA questions (.2)	1.40	1,610.00	2,254.00
10/22/2022	TS21	Review and revise potential investor confidentiality agreements (1.2); correspond with Schulte regarding diligence requests and schedules to asset purchase agreement (.2); correspond with M. Schwartz and D. Ginsberg regarding confidentiality agreements (.2)	1.60	1,030.00	1,648.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	DG16	Review revised sale procedures order (.1); review correspondence from M. Micheli, Kirkland and K. Going (MWE) regarding comments to sale procedures order (.1); review Generate comments to stipulation (.1); review correspondence from S. Bhattacharyya and C. Marcus (K&E) regarding comments to PMA stipulation (.1); telephone conference with L. Despins, J. Grogan, S. Bhattacharyya, T. Sadler; Compute North (D. Harvey, B. Coulby, J. Stokes); and Jefferies (C. Yonan, R. Hamilton) regarding DCG Foundry and Generate bids (.8); follow up correspondence with M. Micheli regarding same (.2); review correspondence from S. Bhattacharyya and M. Schwartz regarding DCG Foundry bid inquiries (.1); review correspondence from M. Schwartz and J. Grogan regarding bidder escrow agreements (.1)	1.60	1,485.00	2,376.00
10/23/2022	JTG4	Telephone conference with management team, L. Despins, S. Bhattacharyya, D. Ginsberg, T. Sadler to discuss sale negotiations (.8); correspond with M&A team regarding sale process and Generate negotiations (1.3); review and revise Generate stipulation (1.2)	3.30	1,585.00	5,230.50
10/23/2022	MM53	Correspond with objecting parties on revisions to sale procedures order regarding comments from objecting parties (1.1); telephone conference with M. Jones regarding final sale procedures order (.5); draft revisions to final sale procedures order regarding comments from objecting parties (.9); review Generate stipulation draft (.2)	2.70	1,535.00	4,144.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2022	MJ1	Telephone conference with M. Michel regarding sale procedures order (.5); review and revise sale procedures order (.9); analyze issues, documents regarding same (1.4); correspond with objecting parties regarding same (.8); review and revise certificate of counsel regarding same (.3); analyze issues, documents regarding private sale motion (1.2); review and revise same (.8)	5.90	1,120.00	6,608.00
10/23/2022	SB33	Review and analyze sale process issues (1.0); telephone conference with bidder counsel regarding bid issues (.5); telephone conference with Compute North management, L. Despins, J. Grogan, D. Ginsberg, T. Sadler regarding bid discussions, process and timeline (.8); telephone conference with R. Hamilton regarding bid discussions and process (.5); correspond with M. Schwartz, D. Ginsberg and T. Sadler regarding deposit escrow (.3); correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding bidder APA issues (.2); correspond with bidder counsel regarding open issues (.2); correspond with constituents regarding finalizing bid procedures order (.3); telephone conference with bidder counsel regarding APA and timeline (.2)	4.00	1,610.00	6,440.00
10/23/2022	TS21	Telephone conference with Compute North management, Jefferies, L. Despins, J. Grogan, S. Bhattacharyya, D. Ginsberg regarding bid proposals (.8)	0.80	1,030.00	824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	DG16	Review revised sale procedures order (.1); review correspondence from T. Sadler and J. Stokes (CN regarding follow up bidder diligence questions (.2); correspond with T. Sadler regarding follow up diligence questions (.1); review draft Generate TSA (.2); correspond with M. Schwartz regarding Generate TSA (.1); review and revise Generate mark-up of APA (4.9); telephone conference with M. Schwartz, S. Bhattacharyya and T. Sadler regarding Generate mark up of APA and response to same (1.3); correspond with S. Bhattacharyya, M. Schwartz and J. Grogan regarding Generate sale issues (.2); telephone conference with M. Micheli regarding Generate stipulation and bid update (.1); telephone conference with M. Schwartz regarding review of Generate mark-up of APA (1.3)	8.50	1,485.00	12,622.50
10/24/2022	GVN	Review purchase agreement comments from Kirkland (.4); correspond with M. Schwartz regarding same and related tax issues (.6)	1.00	1,710.00	1,710.00
10/24/2022	JTG4	Telephone conference with L. Despins regarding Generate update (.2); telephone conference with M&A team and M. Schwartz to review draft APA with Generate (.7); correspond with C. Marcus and S. Shelley and S. Bhattacharyya regarding stipulation (2.2); telephone conference with S. Shelley regarding same (.2); review and revise same (1.1)	4.40	1,585.00	6,974.00
10/24/2022	JIS2	Review IP provisions in purchase agreement	0.50	1,585.00	792.50

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10/24/2022	MM53	Review and analyze Generate sale stipulation (.3); review and analyze sale issues based on bidder questions (.2); telephone conference with D. Ginsberg regarding sale process (.1); correspond with J. Grogan regarding sale process matters (.2); correspond with the UCC regarding Generate stipulation (.3)	1.10	1,535.00	1,688.50
10/24/2022	MS72	Correspond with escrow agent and T. Sadler regarding escrow arrangements (.4); review and analyze markup to purchase agreement from Generate (2.2); prepare issues list of markup (1.8); telephone conference with D. Ginsberg, S. Bhattacharyya and T. Sadler regarding Generate mark up of APA and response to same (1.3); review and revise Generate purchase agreement (2.3); discussions with D. Ginsberg regarding issues raised by markup to Generate purchase agreement (1.3); review diligence documents relating to Generate purchase agreement (2.0); telephone conference with clients and J. Grogan regarding Generate purchase agreement (.7)	12.00	1,735.00	20,820.00
10/24/2022	MM57	Correspond with M. Micheli regarding proposed bid procedures order (.1); review and e-file revised proposed bid procedures order (.1); discuss service of same with Epiq (.1); correspond with S. Shelley regarding Wolf Hollow and Kearney stipulation (.1); e-file same (.2)	0.60	515.00	309.00
10/24/2022	MJ1	Analyze issues, documents regarding potential sale of equipment (.8); correspond with PH team regarding same (.4)	1.20	1,120.00	1,344.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2022	SB33	Correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding review of proposed APA (.1); telephone conference with bidder counsel regarding APA and diligence questions (.8); Telephone conference with M. Schwartz, D. Ginsberg and T. Sadler regarding Generate purchase and sale agreement (1.3); correspond with Jefferies regarding bidder interest (.2); correspond with Compute North management regarding bidder diligence request (.1); correspond with Weil regarding information for bid (.1); correspond with J. Grogan, R. Hamilton regarding bid for transformer (.1)	2.70	1,610.00	4,347.00
10/24/2022	SCS8	Revise Generate stipulation (.3); correspond with Kirkland, Okin Adams, Hunton and ArentFox regarding Generate stipulation (.5); telephone conference with J. Gleit regarding Generate stipulation (.1); correspond with M. Magzamen regarding filing Generate stipulation (.1); correspond with K. Going concerning Generate stipulation (.3); telephone conference with J. Grogan concerning stipulation with Generate (.2); revise stipulation (.1); correspond with S. Bhattacharyya regarding stipulation (.1); follow up correspondence with J. Grogan, D. Ginsberg regarding stipulation (.4); revise stipulation (.5); correspond with Kirkland team regarding stipulation (.3); correspond with M. Magzamen regarding filing stipulation (.1); correspond with J. Grogan regarding revisions to stipulation (.2)	3.20	1,410.00	4,512.00
10/24/2022	TS21	Telephone conference with M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding Generate purchase and sale agreement (1.3); telephone conferences with Jefferies and the company regarding confidentiality agreements (.5); review and revise confidentiality agreements (.8); draft escrow agreement (4.2)	6.80	1,030.00	7,004.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	CX3	Prepare documents regarding King Mountain sale (0.7); correspond with L. Gomar regarding same (0.1)	0.80	775.00	620.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	DG16	Correspond with M. Schwartz, M. Jones and T. Sadler regarding assigned contracts question and Generate sale order (.2); telephone conference with T. Sadler regarding form of bidder escrow agreement (.2); correspond with M. Schwartz regarding Generate PSA issues (.1); analysis regarding same (.3); telephone conference with M. Schwartz, S. Bhattacharyya, J. Grogan (portion), T. Sadler and D. Harvey (CN), J. Stokes (CN), B. Coulby (CN) and D. Movius (CN) regarding review of Generate mark-up of PSA (3.0); telephone conference with M. Schwartz regarding revisions to Generate PSA (.2); revise Generate PSA (1.2); telephone conference with M. Micheli regarding sale process update (.1); correspond with T. Sadler, S. Bhattacharyya and J. Grogan regarding bidder NDAs (.1); review correspondence from M. Schwartz regarding comments to Generate PSA markup (.1); review correspondence from M. Jones and S. Bhattacharyya regarding Generate sale order (.1); telephone conference with M. Schwartz regarding Generate contract assignment and PSA issues (.5); review and revise revised Generate PSA (.9); review correspondence from N. Aleman and T. Sadler regarding bidder NDAs (.1); review correspondence from M. Schwartz and B. Coulby (CN) regarding Generate TSA (.1); correspond with S. Bhattacharyya, J. Grogan and M. Schwartz regarding DCG Foundry bid issues (.1); correspond with J. Grogan regarding NextEra JV sale issues (.1); telephone conference with S. Shelley, L. Gomar and E. Rodriguez regarding NEE JV sale process (.7); analyze NEE JV sale issues (.2); review correspondence from R. Hamilton (Jefferies) and M. Micheli regarding NEE JV sale process (.1)	8.40	1,485.00	12,474.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	ER8	Attend meetings with L. Gomar, S. Shelley, and D. Ginsberg to discuss the sale of Compute North Member LLC's membership interest in TZRC LLC (.7); review the TZRC LLC agreement (.6); review Compute North Member LLC's security documents related to its TZRC LLC membership interest (1.3)	2.60	840.00	2,184.00
10/25/2022	GVN	Continue to review and revise tax section of the draft purchase agreement (1.7); analyze Nebraska transfer tax law related to same (0.5)	2.20	1,710.00	3,762.00
10/25/2022	JTG4	Discussions with L. Gomar regarding M&A process (.4); correspond with C. Marcus regarding Generate sale (.4); review and revise sale order (.7); correspond with MWE team about sale issues (.9); correspond with prospective bidders about sales process (.7); telephone conference (portion) with M&A team to go over Generate APA (.8); telephone conference with P. Haines and M. Micheli regarding RK contract issues (.4); discussions with K&E regarding stipulation (1.1)	5.40	1,585.00	8,559.00
10/25/2022	LFG	Telephone conference with D. Ginsberg, S. Shelley, and E. Rodriguez regarding King Mountain and sale process (.7); review documents regarding King Mountain facility in order to structure sale of same (1.7); telephone conference with J. Grogan regarding same (.4)	2.80	1,410.00	3,948.00
10/25/2022	MCS2	Review and provide comments to purchase and sale agreement	1.10	1,200.00	1,320.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	MM53	Correspond with J. Grogan regarding sale process (.2); draft sale process timeline and summary of bid-related issues (1.1); review and analyze Generate sale matters (.9); correspond with Marathon's counsel regarding sale matters (.2); telephone conferences with D. Ginsberg regarding sale process (.2); telephone conferences with M. Jones regarding sale process matters (.6); telephone conference with A. Carty regarding sale process (.3); review and revise sale notice correspondence (.5)	4.00	1,535.00	6,140.00
10/25/2022	MS72	Review and analyze changes to Generate asset purchase agreement received from specialists (2.3); review issues regarding asset purchase agreement (.6); review issues and notes to prepare for telephone conference with Compute North management team to discuss Generate asset purchase agreement (1.4); telephone conference with Compute North management team, D. Ginsberg, S. Bhattacharyya, J. Grogan (portion), and T. Sadler to discuss Generate asset purchase agreement (3.0); telephone conferences with D. Ginsberg regarding comments/changes to asset purchase agreement (.7); review and revise mutual release language for sale order (1.2); review and revise Generate asset purchase agreement (2.5); review PMA stipulation (.4)	12.10	1,735.00	20,993.50
10/25/2022	MJ1	Analyze issues, documents regarding sale process and procedures (2.4); telephone conferences with M. Micheli regarding same (.6); correspond with PH team regarding same (.4); review and revise notices regarding same (.7)	4.10	1,120.00	4,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2022	SB33	Correspond with M. Schwartz, D. Ginsberg, T. Sadler regarding sale negotiations (.4); telephone conference with Compute North management, M. Schwartz, D. Ginsberg, and T. Sadler regarding Generate PSA (3.0); prepare notes following same regarding next steps (.3)	3.70	1,610.00	5,957.00
10/25/2022	SMT1	Review precedent regarding asset transfer restrictions (1.4); draft analysis and correspond with J. Grogan regarding same (.6)	2.00	755.00	1,510.00
10/25/2022	SCS8	Draft form of sale order for asset sales (3.7); correspond with J. Grogan regarding King Mountain sale (.1); correspond with L. Gomar and E. Rodriguez regarding King Mountain sale (.2); correspond with L. Gomar and E. Rodriguez regarding King Mountain sale documents (.5); telephone conference with L. Gomar, E. Rodriguez and D. Ginsberg regarding background of King Mountain and sale process (.7)	5.20	1,410.00	7,332.00
10/25/2022	TS21	Telephone conference with company management, M. Schwartz, D. Ginsberg, and S. Bhattacharyya regarding Generate purchase and sale agreement (3.0); telephone conference with Jefferies regarding confidentiality agreements (.3); review and revise potential investor confidentiality agreements (.7); telephone conference with D. Ginsberg regarding escrow agreement (.2); revise escrow agreement (.3); correspond with the escrow agent regarding the escrow agreement (.2)	4.70	1,030.00	4,841.00
10/25/2022	TRM	Review and comment on environmental provisions of stock purchase agreement for CN Pledgor/Borrower business (Wolf Hollow and Kearney power plants)	1.80	1,635.00	2,943.00

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10/26/2022	AG29	Review documents and issues related to private sale (.3); draft slides for board presentation regarding same (.8); correspond with M. Micheli and J. Grogan regarding same (.6)	1.70	775.00	1,317.50

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10/26/2022	DG16	Review correspondence from Jefferies regarding bid inquiries (.2); review Marathon diligence request list (.3); analysis regarding sale process and contract assignment issues (1.2); correspond with M. Schwartz and T. Sadler regarding sale process issues (.3); correspond with T. Sadler regarding APA disclosure schedules, NDAs (.1); correspond with M. Schwartz regarding Generate TSA issues (.1); correspond with M. Schwartz regarding preparation of ancillary agreements (.3); review correspondence from M. Schwartz and T. Sadler regarding preparation of ancillary agreements (.1); review correspondence from M. Schwartz and T. Sadler regarding Generate sale issues, bidder deposit escrow agreement (.3); review revised Generate PSA (.3); review sale timeline (.2); telephone conferences with M. Schwartz, S. Bhattacharyya, J. Grogan regarding sale process update, timing, and strategy (.8); telephone conference with M. Micheli regarding same (.2); correspond with M. Schwartz, S. Bhattacharyya, J. Grogan, M. Micheli and Jefferies team regarding sale process (.4); telephone conference with S. Bhattacharyya, M. Schwartz, M. Micheli, M. Jones, and S. Shelley, and Jefferies (J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman) regarding sale process update, strategy (1.2); review correspondence from T. Sadler regarding bidder NDAs (.1); review correspondence from M. Micheli and R. Hamilton (Jefferies) regarding bid (.2); review APA revisions (.3); telephone conference with S. Bhattacharyya, E. Rodriguez, S. Shelley and R. Hamilton (Jefferies) regarding JV sale process, update (.6); correspond with L. Gomar, J. Grogan, S. Bhattacharyya, E. Rodriguez, R. Hamilton and R. Mersch regarding Marathon sale issues (.2); telephone conference with E. Rodriguez regarding NEE JV sale process (.1); review correspondence from S. Bhattacharyya, R. Hamilton (Jefferies) regarding DCG Foundry bid inquiries (.3)	7.80	1,485.00	11,583.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	ER8	Telephone conference with Jefferies, S. Bhattacharyya, S. Shelley, D. Ginsberg discussing sale of the TZRC LLC membership interest (.6); further telephone conference with D. Ginsberg regarding sale process (.1); review TZRC LLC agreement (1.0); review Compute North Member LLC's security documents related to its TZRC LLC membership interest (2.4)	4.10	840.00	3,444.00
10/26/2022	GVN	Review and revise the escrow agreement draft (.3); analyze section 453 applicability to an escrow fund (0.4); review regulations under Section 468B regarding interest income of an escrow account (.3); comment on same for T. Sadler (.2)	1.20	1,710.00	2,052.00
10/26/2022	JTG4	Telephone conference with Haynes&Boone regarding JV sale and process considerations (.6); telephone conference with R. Hamilton and Carty about asset bids (.6); Arrange for escrow account with Epiq (.6); correspond with UCC regarding sales process (.5); telephone conference with M&A team (S. Bhattacharyya, M. Schwartz, D. Ginsberg) regarding diligence issues (.8)	3.10	1,585.00	4,913.50
10/26/2022	LFG	Prepare for and meet with investment banker regarding King Mountain asset sale (.6); telephone conference with USBTC regarding King Mountain (.5); review USBTC comments to APA (1.2)	2.30	1,410.00	3,243.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	MM53	Telephone conferences with D. Ginsberg regarding Generate sale process (.4); correspond with J. Grogan regarding Generate sale process (.3); telephone conference with J. Finger, N. Aleman, D. Ginsberg, S. Bhattacharyya, L. Hultgren, M. Schwartz, M. Jones, R. Ramirez, S. Shelley, and R. Hamilton regarding bids and sale process (1.2); analyze Generate sale matters (.5); analyze bids and sale process (.8); correspond with M. Jones regarding Generate sale process matters (.6); review and analyze Generate purchase and sale agreement (.5); telephone conference with R. Mersch regarding sale process (.2)	4.50	1,535.00	6,907.50
10/26/2022	MS72	Review and analyze transition services agreement (2.2); revise transition services agreement (2.3); review client comments to transition services agreement and incorporate the same into markup (2.1); telephone conference with client to discuss issues on transition services agreement (.8); telephone conference with Jefferies, S. Bhattacharyya, D. Ginsberg, M. Micheli, S. Shelley, M. Jones to discuss bidding/auction process (1.2); telephone conference with J. Grogan, S. Bhattacharyya, and D. Ginsberg regarding outstanding issues on Generate purchase agreement and related sale process matters (.8); revise escrow agreement (1.1); review and revise disclosure schedules to Generate asset purchase agreement (1.3)	11.80	1,735.00	20,473.00
10/26/2022	MM57	Review issues regarding certain sale-related documents (.2); correspond with D. Ginsberg and C. Xu regarding same (.2)	0.40	515.00	206.00
10/26/2022	MJ1	Analyze issues, documents regarding sale process and bids (1.3); correspond with M. Micheli regarding same (.5); telephone conference with Jefferies, PH team regarding same (1.2)	3.00	1,120.00	3,360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	SB33	Correspond with Compute North management regarding transition services agreement terms (.3); telephone conference with bidder counsel regarding diligence questions (.6); review diligence items regarding same (.4); correspond with Jefferies regarding same (.2); telephone conference with Jefferies and PH team regarding potential King Mountain sale (.6); correspond with Jefferies regarding bidder diligence questions (.2); correspond with J. Grogan regarding sale negotiations (.5); correspond with M. Schwartz, D. Ginsberg regarding sale issues and negotiations (.3); correspond with D. Ginsberg and T. Sadler regarding sale documents (.3); telephone conference with bidder regarding bid issues (.6); telephone conference with J. Grogan, M. Schwartz, D. Ginsberg regarding sale process and bidder negotiations (0.8); telephone conference with M. Micheli, M. Schwartz, D. Ginsberg, J. Grogan, and Jefferies regarding bid negotiations and process (1.2)	6.00	1,610.00	9,660.00
10/26/2022	SMT1	Review and analyze precedent regarding sale restrictions (2.5); review and analyze precedent regarding interaction between contract restrictions and asset sales in bankruptcy (1.8); draft summary of findings (.6); correspond with J. Grogan regarding same (.1); draft summary of findings regarding sale restrictions issue (.8); correspond with J. Grogan regarding sale restrictions issue (.2)	6.00	755.00	4,530.00
10/26/2022	SCS8	Telephone conference with Jefferies and PH team concerning sale of King Mountain (.6); correspond with PH team and Jefferies concerning asset sale process (.7); telephone conference with Jefferies and PH team concerning asset sale process (1.3); draft form of order for Compute North asset sales (3.3); revise order to address contract assumption and assignment issues (1.4)	7.20	1,410.00	10,152.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2022	TS21	Draft seller disclosure schedules to purchase and sale agreement (2.4); draft Generate transaction documents (3.1); review confidentiality agreements (.9); correspond with Jefferies regarding confidentiality agreements (.5); analyze bid proposal documents (1.7)	8.60	1,030.00	8,858.00
10/27/2022	AG29	Review bids received (.7); draft analysis regarding same (.4); correspond with M. Micheli, M. Jones regarding same (.2); correspond with R. Hamilton and L. Hultgren regarding same (.1); correspond with the Committee regarding same (.2); telephone conference with PH team, Jeffries regarding bids received and next steps (.3)	1.90	775.00	1,472.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	DG16	Correspond with E. Rodriguez and R. Hamilton (Jefferies) regarding JV bids (.1); telephone conference with E. Rodriguez regarding process for review of same (.1); review USBTC bid (.5); review correspondence from H&B regarding NEE JV bids (.1); correspond with M. Schwartz and T. Sadler regarding Generate revised PSA (.3); review Generate revisions to PSA (.7); correspond with M. Schwartz regarding Generate revisions to PSA (.5); telephone conferences with M. Schwartz, S. Bhattacharyya, J. Grogan, T. Sadler and K. Going (MWE) and B. Hoffmann (MWE) regarding Generate PSA issues and King Mountain bids (1.1); telephone conference with M. Schwartz, J. Grogan, and T. Sadler and A. Kirk (K&E), A. Metviner (K&E) and C. Mahre (K&E) regarding Generate PSA (2.0); telephone conference with J. Grogan, M. Schwartz and T. Sadler; Jefferies (R. Hamilton, L. Hultgren and RJ Ramirez); and CN (D. Harvey, J. Stokes and D. Movius) regarding Generate PSA (1.3); correspond with M. Schwartz and T. Sadler regarding Generate sale process, next steps (.2); correspond with T. Sadler regarding bidder escrow agreement (.2); correspond with PH team regarding escrow agreement bidder inquiries (.2); review comments from bidders to deposit escrow (.2); correspond with PH, Jefferies and PPP teams regarding bids (.2); telephone conference with M. Micheli regarding bid review process (.2); telephone conference with M. Micheli, M. Jones, T. Sadler, A. Glogowski and R. Hamilton (Jefferies), N. Aleman (Jefferies) and L. Hultgren (Jefferies) regarding sale process (.3); correspond with J. Grogan regarding sale process (.2); correspond with M. Micheli, M. Jones and A. Glogowski regarding bid process (.2); review initial bid summary (.2); telephone conference with L. Despins, S. Bhattacharyya, J. Grogan, M. Micheli, L. Gomar, T. Sadler, E. Rodriguez, S. Shelley, Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman); Portage Point (R. Mersch, C. Kinasz) and Compute North (D. Harvey, B. Coulby, J. Stokes and D. Movius) regarding bids received, summary of same (.9); correspond with T. Sadler regarding bid review (.1); correspond with M. Schwartz regarding Foundry bid issues (.3); telephone conference with M. Micheli regarding sale process, timing update (.2); review correspondence from R. Hamilton (Jefferies) and N. Aleman (Jefferies) regarding bid process issues (.2); review correspondence from M. Schwartz and K. Going (MWE) regarding Generate PSA issues (.3)	10.80	1,485.00	16,038.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	ER8	Prepare summaries of the asset purchase agreement markups received from four bidders (7.3); telephone conference with D. Ginsberg regarding same (.1); telephone conference with Jefferies, PH team, and Compute North to discuss bids (.9)	8.30	840.00	6,972.00
10/27/2022	JTG4	Telephone conference with Committee advisors and PH team to discuss PSA with Generate (.7); telephone conference with Kirkland and PH team regarding Generate PSA (2.0); telephone conference with K. Going and S. Pezanosky and PH team to discuss bids for King Mountain (.4); telephone conferences with management, PH team and Jefferies to discuss bids (2.2); review bids (.8); correspond with Jefferies team regarding bidding (1.1); correspond with M&A team about Generate PSA and related issues (1.2)	8.40	1,585.00	13,314.00
10/27/2022	LFG	Review bid offers for King Mountain and related revisions to APA (2.0); telephone conference with Compute North management, Jefferies, Portage Point, and PH teams to review same (.9)	2.90	1,410.00	4,089.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	MM53	Telephone conference with S. Pezanosky, D. Trausch, S. Bhattacharyya, J. Grogan, K. Going regarding NextEra sale process and consultation issues (.4); telephone conference with D. Harvey, B. Coulby, J. Stokes, D. Movius, J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters (.9); review and revise sale order (1.7); telephone conferences with M. Jones regarding Generate sale process matters (.8); review and analyze bidding procedures order (.3); analyze dates, deadlines, notices and next steps in preparation for bid deadline and auction and draft summary memorandum of same for company (1.8); review and analyze bids received and auction and sale issues (2.3); Analyze Generate sale process timelines (.3); telephone conference with T. Sadler, M. Jones, A. Glogowski, D. Ginsberg, R. Hamilton (Jefferies), N. Aleman regarding review of bids (.3); analyze Applied Digital Corporation bidding issues (.4); telephone conferences with D. Ginsberg regarding sale process (.4)	9.60	1,535.00	14,736.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	MS72	Review comments to Generate purchase agreement from K&E (2.2); telephone conference with K. Going and B. Hoffman (McDermott Will & Emery), and PH team regarding comments to Generate purchase agreement (.7); telephone conference with K&E and PH team to discuss comments to Generate purchase agreement (2.0); telephone conference with management team, S. Bhattacharyya, J. Grogan, D. Ginsberg, T. Sadler to discuss Generate purchase agreement (1.3); revise Generate purchase agreement (2.5); telephone conference with Jefferies and Portage Point to discuss sale process matters (.6); review diligence materials for purposes of completing disclosure schedules to Generate purchase agreement (.8); revise transition services agreement for Generate sale transaction (1.1); review bid summaries prepared by Jefferies regarding submitted bids (.7)	11.90	1,735.00	20,646.50
10/27/2022	MM57	Review issues regarding NDAs	0.20	515.00	103.00
10/27/2022	MJ1	Analyze issues, documents regarding sale process, bids (1.6); telephone conference with M. Micheli regarding sale process and bids (.8); telephone conferences and correspond with bidder counsel regarding same (.8); telephone conference with Jefferies, M. Micheli, A. Glogowski, D. Ginsberg, and T. Sadler regarding bids (.3); analyze issues, documents regarding sale timeline and deliverables (1.3); correspond with PH team regarding same (.8)	5.60	1,120.00	6,272.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	SB33	Correspond with K&E regarding comments to Generate APA (.1); correspond with Compute North management team regarding same (.1); correspond with bidder counsel regarding bid (.3); correspond with Epiq regarding deposit escrow arrangements (.1); telephone conference with M. Micheli, Haynes & Boone, McDermott regarding bid consultation (.4); correspond with Jefferies regarding bids received (.6); telephone conference with Compute North management, advisors, and PH team regarding review of bids (.9); telephone conference with McDermott and PH team regarding Generate APA (.7)	3.20	1,610.00	5,152.00
10/27/2022	SMT1	Review precedent regarding DIP powers of recovery (.4); draft analysis and correspond with J. Grogan regarding same (.1)	0.50	755.00	377.50
10/27/2022	SCS8	Review bidding procedures concerning the assumption and assignment of executory contracts and leases (.7); draft form of order approving asset sales (2.6); correspond with D. Ginsberg regarding form of order (.2); review bids and asset purchase agreements (1.3); telephone conference with PH, Compute North and Jefferies teams concerning review of bids received (.9); correspond with D. Ginsberg concerning Generate stipulation (.2); correspond with Generate and Wolf Hollow and Kearney owners concerning extension of stipulation deadline for signing APA (.7)	6.60	1,410.00	9,306.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	TS21	Telephone conferences with PH team and McDermott regarding purchase and sale agreement and King Mountain bids (1.1); telephone conference with PH team and Kirkland regarding purchase and sale agreement (2.0); telephone conference with company management, Jefferies and PH team regarding purchase and sale agreement (1.3); telephone conference with Jefferies and PH team regarding bid proposals (.3); correspond with D. Ginsberg regarding same (.4); telephone conference with company management, Jefferies and PH team regarding bid proposals (.9); review and revise escrow agreement (1.4); review and revise confidentiality agreements (1.6); correspond with Jefferies regarding same (.4); review and analyze transaction correspondence (1.7); review diligence materials (.7); revise disclosure schedules to purchase and sale agreement (.8)	12.60	1,030.00	12,978.00
10/28/2022	AG29	Correspond with C. Xu regarding sale declarations (.1); telephone conference with C. Xu regarding same (.3) correspond with M. Micheli regarding RK bids (.5); correspond with Jefferies team regarding same (.3); correspond with P. Haines (RK counsel) regarding bids (.2); draft notice of proposed sale order (.7); correspond with M. Micheli, M. Jones regarding same (.2); review and revise same (.2); draft notice of successful bidder (.3); correspond with M. Magzamen regarding filing of notice of successful bidder and proposed sale order (.1)	2.90	775.00	2,247.50
10/28/2022	CX3	Telephone conference with A. Glogowski regarding sale declarations (.3); review precedents for sale declarations (0.2); draft declarations in support of Generate PMA order (1.5); review case dockets regarding APA (0.4); correspond with M. Jones regarding same (0.2)	2.60	775.00	2,015.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	DG16	Correspond with Jefferies and PH teams regarding Crusoe bid (.1); telephone conference with R. Hamilton regarding Crusoe bid (.1); review Crusoe APA (.3); correspond with M. Schwartz and T. Sadler regarding bidder escrow issues (.1); telephone conference with R. Hamilton regarding bid process update, next steps (.2); telephone conferences with M. Micheli regarding bid process (.2); review correspondence from J. Grogan, R. Hamilton (Jefferies) regarding bid process matters (.5); telephone conference with M. Schwartz, S. Bhattacharyya, T. Sadler, M. Micheli, L. Gomar, E. Rodriguez, and M. Jones; Portage Point (A. Chonich and R. Mersch); and Jefferies (J. Finger, R. Hamilton, RJ Ramirez, L. Hultgren, N. Aleman) regarding sale process update, strategy (.7); follow up correspondence with M. Schwartz regarding same (.2); telephone conference with S. Bhattacharyya, J. Grogan, M. Micheli, M. Jones, L. Gomar, Jefferies (J. Finger, RJ Ramirez, R. Hamilton); Portage Point (R. Mersch, C. Kinasz); MWE (K. Going, B. Schwartz, S. Lutkus) and Miller Buckfire (J. D'Amico, Y. Song, R. Sahakyan) regarding review of bids received; review correspondence from M. Schwartz, T. Sadler, J. Grogan, K. Going (MWE) and D. Movius (CN) regarding Generate PSA open items (.8); review and revise draft Generate sale order (.7); review revised Generate PSA (.3); telephone conference with D. Bracht (Kutak Rock) regarding NPPD issues (.8); telephone conference with M. Schwartz regarding Generate PSA issues and NPPD (.3); review and revise draft notice of successful bidder for CN Borrower equity (.4); follow up telephone conference with D. Bracht regarding NPPD EDR issues (.4); correspond with PH team regarding RK inquiry regarding Generate bid (.1); telephone conference with D. Movius regarding RK container issue for Generate sale (.1); correspond with M. Schwartz regarding Generate PSA update (.1); review correspondence from NEE regarding bids received for JV interest (.1); telephone conference with J. Grogan, M. Micheli, M. Jones, S. Pezanosky (H&B), K. Going and S. Lutkus (MWE) and R. Hamilton, RJ Ramirez and N. Aleman (Jefferies) regarding NEE JV sale process issues (.5); telephone conference with M. Micheli and M. Jones regarding sale process issues and related upcoming filings (.5); review updated bid summary (.1); review revised Generate PSA (.4); correspond with M. Schwartz regarding same (.1); correspond with M. Schwartz regarding Generate PSA issues (.2); telephone conference with D. Movius regarding Generate PSA issues (.3); draft rider to Generate PSA for same (.4); telephone conference with M. Micheli regarding Generate sale documents and filing of same (.2)	9.90	1,485.00	14,701.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	ER8	Prepare summaries of the asset purchase agreement markups received from five bidders (5.9); telephone conference with T. Sadler regarding bids (.1); telephone conference with Jefferies, S. Bhattacharyya, J. Grogan, M. Micheli, D. Ginsberg, S. Shelley, and Compute North to discuss bids (.7); review markup of escrow agreement received from Foundry Digital (.6)	7.30	840.00	6,132.00
10/28/2022	GVN	Review the addition to Purchase and Sale Agreement (.3); telephone conference with M. Schwartz regarding deal structure (.4); correspond with M. Schwartz regarding the tax consequences of the proposed structure compared to a sale of the equity of CN Borrower subject to the Generate debt (.3)	1.00	1,710.00	1,710.00
10/28/2022	JTG4	Telephone conference with NextEra and Haynes&Boone and PH team to discuss bidding process for King Mountain (.5); telephone conference with Committee counsel and PH team to review bids and provide case update (.7); correspond with Haynes&Boone regarding bids for King Mountain (.4); correspond with M&A team about Generate PSA and related issues (1.9); correspond with L. Gomar about pending bids (.6); correspond with K. Mailloux about escrow (.4); telephone conference with Jefferies, PH team, and PPP to discuss bids and sale process (.7); correspond with M. Micheli regarding case status and strategy (.5)	5.70	1,585.00	9,034.50
10/28/2022	LFG	Revise King Mountain APAs (.3); review and revise Foundry APA (1.0); attend meeting with Jefferies and PH team regarding bid process and timing (.7); attend meeting with committee counsel and PH team regarding bids received (.7)	2.70	1,410.00	3,807.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MM53	Telephone conference with S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), T. Sadler, M. Jones, E. Rodriguez, C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process (.7); telephone conference with S. Pezanosky, D. Trausch, J. Grogan, K. Going, D. Ginsberg, and M. Jones regarding NextEra sale process and consultation issues (.5); telephone conference with M. Jones and D. Ginsberg regarding review of bids and sale process (.5); telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), D. Ginsberg (PH), M. Jones (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), N. Aleman, L. Gomar, K. Going and Miller Buckfire regarding bids received and sale process (.7); correspond with J. Grogan regarding Generate sale matters (.5); review and revise sale order regarding comments received and make corresponding changes to PSA (.9); review and analyze revised Generate PSA (.6); telephone conferences with D. Ginsberg regarding Generate sale matters (.4); telephone conferences with M. Jones regarding Generate sale process, sale order and purchase and sale agreement (.7); review and revise notice of successful bidder and notice of sale order (.4); telephone conference with M. Schwartz regarding purchase and sale agreement (.3); analyze Generate sale matters, timelines, and contract assumption issues (.8)	7.00	1,535.00	10,745.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	MS72	Review and revise Generate purchase agreement (2.5); telephone conferences with A. Kirk (Kirkland) regarding comments to Generate purchase agreement (.8); review changes to Generate purchase agreement (1.7); telephone conference with D. Ginsberg regarding same (.3); telephone conferences with T. Sadler regarding purchase agreement (.4); telephone conference with M. Micheli regarding deal-related matters (.3); telephone conference with management team and PH team to discuss outstanding issues on Generate purchase agreement (.7); review changes to transition services agreement (.8); edit and revise transition services agreement (1.1); correspond with D. Ginsberg regarding Minden (.3); telephone conference with G. Nelson regarding tax matters in sale process (.4)	10.30	1,735.00	17,870.50
10/28/2022	MM57	Correspond with C. Xu regarding sale declarations (.1); research precedent regarding same (.4); correspond with D. Harvey regarding sale declaration (.2); correspond with A. Glogowski regarding sale related filings (.2); e-file notice of successful bidder, proposed sale order, supplemental cure notice (.6)	1.50	515.00	772.50
10/28/2022	MJ1	Review issues, documents regarding sale process, bids (.9); telephone conference with M. Micheli regarding same (.7); telephone conference with D. Ginsberg, M. Micheli regarding same (.5); telephone conference with Jefferies, Portage Point, PH team regarding same (.7); telephone conference with counsel to NextEra and PH team regarding same (.5); telephone conference with Committee counsel and PH team regarding same (.7); correspond with PH team regarding same (.3); draft notice of successful bidder for certain assets (.9)	5.20	1,120.00	5,824.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/28/2022	SB33	Correspond with J. Grogan regarding sale process issues (.3); review same (.3); telephone conference with Jefferies, PH team regarding sale process and updates (.7); correspond with J. Stokes regarding diligence inquiry (.2); review correspondence with Compute North management regarding finalizing Generate APA and sale order (.5); telephone conference with UCC advisors and PH team regarding review of bids (.7)	2.70	1,610.00	4,347.00
10/28/2022	TS21	Telephone conference with E. Rodriguez regarding bids (.1); telephone conferences with M. Schwartz regarding purchase and sale agreement (.4); correspond with M. Schwartz regarding same (.6); telephone conference with debtors' professional advisors and PH team regarding update on bid process (.7); review and analyze bids (4.4); draft disclosure schedules (1.4); correspond with company management regarding disclosure schedules (1.6); review escrow agreements (1.1); correspond with Jefferies and escrow agent regarding escrow agreements (.5)	10.80	1,030.00	11,124.00
10/29/2022	CX3	Draft declarations in support of proposed Generate APA order	2.50	775.00	1,937.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2022	DG16	Correspond with T. Sadler regarding bidder escrow agreement comments (.2); review correspondence from R. Hamilton and N. Aleman (Jefferies) regarding auction and revised bids (.1); review Foundry APA mark-up (.4); review Minden land purchase agreement (.1); correspond with M. Schwartz regarding same (.3); review correspondence from M. Schwartz, T. Sadler, K&E and CN regarding Generate PSA issues (.2); review Generate comments to PSA schedules (.2); review revised Generate PSA (.2); review correspondence from T. Sadler and CN regarding comments to PSA schedules (.2); correspond with M. Schwartz, J. Grogan and M. Micheli regarding cure schedule issues (.1); analysis regarding same (.2); review draft PMA termination agreement (.3); correspond with M. Schwartz and T. Sadler regarding Generate sale issues (.2)	2.70	1,485.00	4,009.50
10/29/2022	ER8	Review data room documents regarding the assets related to the Foundry Digital bid	3.00	840.00	2,520.00
10/29/2022	JTG4	Correspond with K&E, Jefferies and M&A teams regarding Generate PSA and related issues (3.6); correspond with UCC regarding same (.3); discuss bids with R. Hamilton (.4)	4.30	1,585.00	6,815.50
10/29/2022	MM53	review and analysis of revised Generate PSA (.3); analyze Generate sale matters, timelines, and contract assumption issues (.5)	0.80	1,535.00	1,228.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/29/2022	MS72	Review changes to Generate purchase agreement (1.3); edit and revise Generate purchase agreement (2.5); telephone conference with K. Going (counsel to UCC) regarding certain provisions in the Generate purchase agreement (.4); review comments to disclosure schedules (1.8); telephone conference with T. Sadler regarding comments to disclosure schedules and diligence matters (.5); review documents relating to Minden property purchase and economic development incentives (2.2); telephone conference with D. Movius (Compute North) regarding Minden arrangements (.8); correspond with client regarding deal-related matters (.8); edit and revise form of termination and release agreement (1.2)	11.50	1,735.00	19,952.50
10/29/2022	MJ1	Analyze issues, documents regarding Generate sale (1.4); correspond with PH team regarding same (.5)	1.90	1,120.00	2,128.00
10/29/2022	SB33	Correspond with PH, Jefferies teams regarding bid discussions	0.30	1,610.00	483.00
10/29/2022	TS21	Review and revise escrow agreements (1.9); correspond with Escrow agent regarding same (.2); correspond with E. Rodriguez regarding purchase and sale agreement (.1); review and revise termination agreement (.5); review and revise disclosure schedules for PSA (1.7); telephone conference with M. Schwartz regarding same (.5); draft closing ancillary documents (1.2)	6.10	1,030.00	6,283.00
10/30/2022	AG29	Draft notice of revised APA and notice of revised sale order (.9); correspond with M. Jones regarding same (.4); correspond with M. Magzamen regarding filing of same (.1)	1.40	775.00	1,085.00
10/30/2022	CJP1	Telephone conference with Generate and counsel, CN, and PH team regarding Generate issues and diligence items (.7); prepare follow up notes regarding same (.1)	0.80	1,430.00	1,144.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	DG16	Review Foundry APA mark-up (.7); correspond with L. Gomar and E. Rodriguez regarding same (.1); telephone conference with M. Micheli regarding case matters, Generate sale issues, and sale process (.4); correspond with PH team regarding Crusoe bid (.2); correspond with R. Hamilton (Jefferies) regarding approval of Crusoe sale (.1); correspond with M. Schwartz, T. Sadler, M. Micheli, M. Jones, D. Harvey (CN), B. Coulby (CN) and D. Movius (CN) regarding Generate PSA issues, ancillary documents, and RK issues (1.1); telephone conference with D. Harvey and D. Movius (CN), M. Schwartz, J. Grogan, S. Bhattacharyya, M. Micheli, T. Sadler, C. Marcus (K&E) and M. Acevedes (Generate) regarding Generate diligence inquiries (.7); review revised Generate PSA mark-up and analysis regarding same (.4); review correspondence from M. Schwartz and T. Sadler regarding same and PSA disclosure schedules (.2); correspond with M. Schwartz regarding revisions to Generate PSA (.2)	4.10	1,485.00	6,088.50
10/30/2022	JTG4	Correspond with M&A team regarding PSA issues (1.1); analyze same (.5); telephone conference with management, K&E, and PH team regarding Generate negotiations (.7)	2.30	1,585.00	3,645.50
10/30/2022	LFG	Review and comment on Foundry APA	1.40	1,410.00	1,974.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	MM53	Telephone conference with C. Marcus, M. Acevedes, R. Miller, B. Coulby, D. Harvey, J. Stokes, D. Movius, M. Schwartz, S. Bhattacharyya, J. Grogan, D. Ginsberg and T. Sadler regarding purchase and sale agreement and diligence items (.7); telephone conference with D. Ginsberg regarding Generate sale matters and additional bids received in the sale process (.4); draft revisions to D. Harvey declaration in support of the Generate sale (.4); draft revisions to R. Hamilton declaration in support of the Generate sale (.3); analyze RK issues and draft memorandum to Company regarding same (.7); telephone conference with P. Haines regarding RK matters (.8)	3.30	1,535.00	5,065.50
10/30/2022	MS72	Telephone conference with Compute North management, A. Kirk (Kirkland) and PH team regarding diligence matters and outstanding issues on Generate purchase agreement (.7); review changes to Generate purchase agreement (1.2); telephone conferences with T. Sadler regarding purchase agreement (.2); telephone conference with Kirkland and Generate regarding diligence issues and open issues on purchase agreement (.8); correspond with management team regarding transition services agreement (.7); edit and revise ancillary sale documents (1.2); telephone conferences with management team regarding diligence matters and changes to purchase agreement (1.1)	5.90	1,735.00	10,236.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	MJ1	Draft declarations in support of sale (1.8); review issues, documents regarding same (.7); correspond with client, Jefferies, PH teams regarding same (.5); review and revise same (.6); review and revise notices regarding purchase agreement and sale order (.4); correspond with PH team regarding same (.3); review and revise sale hearing agenda (.3); correspond with PH team regarding same (.3); review documents regarding same (.4)	5.30	1,120.00	5,936.00
10/30/2022	SB33	Telephone conference with M. Schwartz, Compute North management, K&E, PH team regarding finalizing Generate APA	0.70	1,610.00	1,127.00
10/30/2022	TS21	Telephone conference with Generate, company and professional advisors, and PH team regarding open issues on purchase and sale agreement (.7); Telephone conferences with M. Schwartz regarding purchase and sale agreement (.2); draft closing ancillary documents (2.4); review and revise purchase and sale agreement and schedules (1.5)	4.80	1,030.00	4,944.00
10/31/2022	AG29	Telephone conference with M. Jones regarding revised Generate sale order (.2); draft revised order related to same (.9); correspond with M. Jones regarding same (.1); correspond with PH team regarding revised APA comments and sale order (.4); correspond with M. Magzamen regarding filing of documents for hearing (.2); telephone conference with M. Jones regarding issues relating to same (.2); telephone conference with J. Grogan regarding issues relating to same (.1); telephone conference with M. Jones regarding further revised sale order (.2); draft notice of further revised sale order (.5); correspond with M. Magzamen regarding filing of same (.1); telephone conference with PH team regarding sale and upcoming hearing (.2)	3.10	775.00	2,402.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	DG16	Correspond with PH team regarding Crusoe bid (.1); telephone conference with M. Micheli, T. Sadler, M. Jones, C. Marcus (K&E), A. Metviner (K&E), D. Trausch (H&B), K. Going (MWE), E. Stodola (Milbank), J. Liu (Weil), M. Silverman (Pryor) regarding objections to Generate sale order and finalizing same (.6); correspond with CN regarding employee question for sale order (.2); correspond with M. Micheli and M. Jones regarding Foundry sale order language request (.1); review revised Generate sale order (.2); telephone conference with M. Schwartz and T. Sadler regarding Generate sale closing checklist (.8); review correspondence from M. Schwartz and T. Sadler regarding Generate ancillary agreements (.1); review declarations in support of Generate sale (.3); review further Generate revisions to PSA and correspondence regarding same (.4); correspond with M. Schwartz, M. Micheli and M. Jones regarding Generate sale order and objections to sale (.2); review sale/cure objections and analysis regarding same (.7); telephone conference with J. Grogan, M. Micheli, and A. Glogowski regarding Generate sale order and hearing preparation (.2); review revised sale order (.1); correspond with M. Freelander (McGuire Woods) regarding contract assignment issues for Generate sale (.1); correspond with M. Schwartz regarding contract assignment issues and hearing (.1); telephone conference with S. Bhattacharyya and M. Micheli regarding de minimis asset sale issues (.3); correspond with S. Bhattacharyya, M. Schwartz and T. Sadler regarding de minimis asset sale inquiries (.1); telephone conference with S. Bhattacharyya, M. Schwartz, J. Grogan, T. Sadler, E. Rodriguez, S. Shelley, CN (D. Harvey, B. Coulby, J. Stokes); Jefferies (C. Yonan, J. Finger, R. Hamilton, RJ Ramirez, N. Aleman) and Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding bids and process for same (.7); correspond with K. Going (MWE) regarding auction timing (.1); review correspondence from T. Sadler and N. Aleman (Jefferies) regarding bidder NDAs (.1); telephone conference with M. Micheli regarding sale timelines (.2); review correspondence from Jefferies regarding bidder inquiry (.1); review Generate revisions to PSA and analysis regarding same (.4); telephone conference with D. Bracht (Kutak) regarding same (.3); correspond with M. Schwartz regarding same (.2); telephone conference with J. Grogan, M. Schwartz, S. Bhattacharyya, T. Sadler; D. Bracht (Kutak); and D. Harvey, B. Coulby, J. Stokes and D. Movius (CN) regarding Generate revisions to PSA (.9); review correspondence from M. Schwartz and T. Sadler regarding Generate PSA issues (.2); review correspondence from M. Micheli regarding customer deposit issues for Generate sale (.1); review Marathon language for sale order (.2); telephone conference with M. Micheli regarding same (.2)	8.30	1,485.00	12,325.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	DRC	Review data privacy and cybersecurity representations in asset purchase agreement (0.8); correspond with E. Rodriguez regarding the same (0.2)	1.00	1,200.00	1,200.00
10/31/2022	ER8	Review and revise draft asset purchase agreement for Foundry (5.1); attend meeting with the company, Jefferies and Paul Hastings to discuss the bids (.7); review draft of the equipment purchase agreement for Crusoe (.5)	6.30	840.00	5,292.00
10/31/2022	GVN	Review the comments on the Asset Purchase Agreement from Foundry Digital (.8); comment on same for E. Rodriguez (.7)	1.50	1,710.00	2,565.00
10/31/2022	JTG4	Telephone conference with A. Glogowski regarding APA documents (.1); telephone conference with M. Micheli, D. Ginsberg, and A. Glogowski regarding Generate sale and hearing prep (.2); telephone conference with Compute North management, PH team regarding bids and process for same (.7); CN management, PH team regarding Generate revisions to PSA (.9); telephone conferences with K&E team, MWE team regarding Generate sale order, declarations, and APA (1.8); correspond with K&E team, MWE team, M. Schwartz, M. Micheli, M. Jones and A. Glogowski about Generate sale order, declarations, and APA (2.0); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski to review work in progress (.7); correspond with Jefferies and L. Gomar regarding auction and pending sales (.9); telephone conference with objectors about Generate sale order and review revisions to same (.9)	8.20	1,585.00	12,997.00
10/31/2022	LFG	Revise Foundry APA (5.0); review Crusoe APA (.9)	5.90	1,410.00	8,319.00
10/31/2022	MCS2	Review and provide comments to purchase and sale agreement real estate provisions	0.30	1,200.00	360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MM53	Analyze Foundry issues and comments to sale order (1.1); telephone conference with S. Bhattacharyya and D. Ginsberg regarding de minimis sales and related sale process matters (.3); telephone conference with Linden, C. Marcus, T. Sadler, M. Jones, D. Ginsberg, M. Silverman, D. Trausch, J. Liou, A. Cohen, K. Going regarding sale order (.6); telephone conference with J. Liou regarding Marathon objection to Generate sale (.1); review and analysis of GEM, Sphere3D, and additional objections to Generate sale (.6); telephone conferences with D. Ginsberg regarding Generate sale matters (.4); telephone conferences with M. Jones regarding Generate sale process, revised sale order and purchase and sale agreement (1.1); telephone conferences with J. Grogan, D. Ginsberg, A. Glogowski regarding Generate sale matters and hearing preparation (.2); draft correspondence with Linden, C. Marcus, M. Jones, D. Ginsberg, M. Silverman, D. Trausch, J. Liou, A. Cohen, K. Going regarding sale order (.3); draft revisions to sale order after hearing based on objections and comments received from the court (1.4); review and analyze Marathon objection to Generate PSA (.3); draft revisions to sale order in preparation for the sale hearing based on objections and comments received (1.2)	7.60	1,535.00	11,666.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MS72	Telephone conference with management team and PH team to discuss comments to Generate purchase agreement (.7); edit and revise Generate purchase agreement (2.4); review comments to Generate purchase agreement (1.6); telephone conference with management team and PH team to discuss comments to transition services agreement (.9); edit and revise transition services agreement (2.3); telephone conference with D. Ginsberg and T. Sadler regarding closing checklist and steps for closing (.8); telephone conference with K. Going (McDermott) regarding changes to Generate purchase agreement (.2); telephone conference with A. Metviner (Kirkland) regarding changes to Generate purchase agreement (.4)	9.30	1,735.00	16,135.50
10/31/2022	MM57	Revise notice of filing of revised APA (.5); correspond with M. Jones and A. Glogowski regarding same (.1); prepare declarations in support of sale for filing (.2); e-file notice of adjournment of auction (.1); review notice, redline and revised sale order (.3); e-file same (.1); e-file and update working group regarding same (.3); prepare for additional filings post-hearing (.2)	1.80	515.00	927.00
10/31/2022	MJ1	Analyze issues, documents regarding Generate sale (1.8); telephone conference with M. Micheli, D. Ginsberg, T. Sadler, K&E, MWE, Milbank, Weil regarding objections to Generate sale order (.6); telephone conference with M. Micheli regarding sale order and process (1.1); review and revise sale order, supporting declarations, and ancillary documents regarding same (2.8); telephone conferences with A. Glogowski regarding same (.6); correspond with PH team regarding same (.2)	7.10	1,120.00	7,952.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	SB33	Correspond with Kirkland regarding finalizing Generate APA (.6); correspond and telephone conference with interested party regarding de minimis asset sales (.3); telephone conference with Compute North management and PH team regarding Generate APA issues (.7); telephone conference with Jefferies, PH team, and Compute North management regarding review of bids (.9); review de minimis asset sale procedures (.3); telephone conference with D. Ginsberg and M. Micheli regarding sale process and timeline (.3); correspond with interested party regarding bid submission (.4); correspond with McDermott regarding comments to Generate APA (.1); correspond with Jefferies regarding King Mountain bids (.1); correspond with Compute North management regarding King Mountain distributions (.3)	4.00	1,610.00	6,440.00
10/31/2022	SCS8	Telephone conference with Jefferies, Compute North and PH teams regarding sale process (.7); follow up on sale hearing issues (.1)	0.80	1,410.00	1,128.00
10/31/2022	TS21	Telephone conference with company management and PH regarding Generate purchase and sale agreement (.7); correspond with company management, Jefferies and PH regarding bid proposals (.6); telephone conference with company management and PH regarding Generate transition services agreement (.9); correspond with M. Schwartz regarding same (.3); telephone conference with PH, Kirkland and Weil regarding sale order (.6); telephone conference with M. Schwartz and D. Ginsberg regarding Generate transaction documents (.8); review and revise Generate closing documents and deliverables (4.9)	8.80	1,030.00	9,064.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	TRM	Review and provide comments on Foundry markup of environmental provisions of asset purchase agreement	0.80	1,635.00	1,308.00
Subtotal: B130 Asset Disposition			995.60		1,356,012.50

B155 Court Hearings

10/06/2022	JTG4	Review submissions and issues to prepare for 10/11 hearing (1.4); correspond with M. Micheli and M. Jones about same (.5)	1.90	1,585.00	3,011.50
10/06/2022	MM57	Correspond with M. Micheli re: needs for 10/11/22 hearing	0.10	515.00	51.50
10/10/2022	AG29	Telephone conference with M. Jones regarding hearing preparations (.2); correspond with M. Jones regarding same (.1); review, analyze proffer precedent (.4); draft proffer for R. Mersch (.7); correspond with M. Micheli and M. Jones regarding same (.1)	1.50	775.00	1,162.50
10/10/2022	JTG4	Review and revise agenda for hearing	0.20	1,585.00	317.00
10/10/2022	MM57	Correspond with M. Micheli and registrants regarding 10/11/22 hearing	0.30	515.00	154.50
10/11/2022	AG29	Correspond with R. Mersch (Portage Point) and PH team regarding proffer statement (.3); participate in hearing on sale procedures and stay enforcement motion (1.0)	1.30	775.00	1,007.50
10/11/2022	CX3	Attend sale and bidding procedure hearing (1.0); prepare follow up notes regarding same (.1)	1.10	775.00	852.50
10/11/2022	CH23	Monitor bid procedures hearing	1.00	1,120.00	1,120.00
10/11/2022	DG16	Correspond with J. Grogan regarding filings for hearing (.1); correspond with J. Grogan and M. Micheli regarding same and hearing preparation (.3); telephonically attend sale procedures and NextEra stay enforcement hearing (1.0)	1.40	1,485.00	2,079.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2022	JTG4	Review and revise declarations for hearing (1.2); discussions with M. Micheli regarding hearing prep (.3); prepare outline for bid procedures hearing (.7); handle bid procedures hearing (1.0)	3.20	1,585.00	5,072.00
10/11/2022	MM53	Attend bid procedures hearing	1.00	1,535.00	1,535.00
10/11/2022	MM57	Prepare reference materials for sale procedures hearing (.3); monitor sale procedures hearing (1.0); draft amended hearing agenda (.6); draft amended witness & exhibit lists (.3)	2.20	515.00	1,133.00
10/11/2022	MJ1	Participate in sale procedures hearing (1.0)	1.00	1,120.00	1,120.00
10/11/2022	SB33	Telephonically attend bid procedures hearing.	1.00	1,610.00	1,610.00
10/11/2022	SCS8	Attend court hearing on bid procedures and motion to enforce automatic stay	1.00	1,410.00	1,410.00
10/11/2022	TS21	Monitor court hearing regarding bidding procedures	1.00	1,030.00	1,030.00
10/18/2022	MM57	Draft hearing agenda and witness/exhibit list for 10/21 hearing (.5); correspond with M. Jones regarding same (.1)	0.60	515.00	309.00
10/19/2022	JTG4	Telephone conference with M. Micheli regarding 10/21 hearing prep (.2); correspond with M. Micheli and M. Jones regarding same (.4)	0.60	1,585.00	951.00
10/19/2022	MM53	Telephone conference with J. Grogan regarding 10/21/22 hearing prep	0.20	1,535.00	307.00
10/19/2022	MM57	Correspond with M. Jones regarding agenda and exhibit list for 10/21 hearing (.1); review/review agenda and exhibit list (.3)	0.40	515.00	206.00
10/20/2022	JTG4	Telephone conference with M. Micheli regarding preparation for 10/24 hearing (.2); review submissions regarding same (.4)	0.60	1,585.00	951.00
10/20/2022	MM53	Telephone conference with J. Grogan regarding preparation for sale procedures hearing	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MM57	Correspond with M. Jones regarding 10/21 agenda (.1); draft 10/24 agenda (.8); review/revise 10/21 agenda (.2); draft 10/24 witness and exhibit list (.2); correspond with M. Micheli regarding same (.3); prepare appearances for 10/21 hearing (.5)	2.10	515.00	1,081.50
10/20/2022	MJ1	Review and revise agenda for sale procedures hearing	0.20	1,120.00	224.00
10/21/2022	AG29	Attend hearing on sale procedures	0.60	775.00	465.00
10/21/2022	CX3	Monitor continued sale procedures hearing	0.60	775.00	465.00
10/21/2022	DG16	Attend bidding procedures hearing telephonically	0.60	1,485.00	891.00
10/21/2022	JTG4	Hearing preparation regarding bid procedures and related testimony (.5); review submissions and notes to prepare for hearing on bidding procedures (1.7); attend hearing on bidding procedures (.6)	2.80	1,585.00	4,438.00
10/21/2022	MM53	Prepare talking points for final sale procedures hearing (1.2); draft proffer of testimony for R. Mersch regarding sale procedures hearing (.3); attend final sale procedures hearing (.6)	2.10	1,535.00	3,223.50
10/21/2022	MS72	Attend bid procedures hearing	0.60	1,735.00	1,041.00
10/21/2022	MM57	Update hearing agenda and e-file same (.3); correspond with M. Jones regarding same (.1); monitor and observe hearing on bid procedures (.6); prepare follow up notes regarding same (.7)	1.70	515.00	875.50
10/21/2022	MJ1	Attend hearing regarding sale procedures	0.60	1,120.00	672.00
10/21/2022	SB33	Telephonically attend bid procedures hearing	0.60	1,610.00	966.00
10/21/2022	TS21	Telephonically monitor hearing regarding approval of bid procedures	0.60	1,030.00	618.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Review and revise witness and exhibit list for hearing (.3); correspond with M. Jones regarding same (.1); correspond with J. Grogan regarding same (.1); correspond with M. Magzamen regarding filing of same and agenda for hearing (.2)	0.70	775.00	542.50
10/27/2022	MM57	Draft witness & exhibit list for 10/31 hearing (.3); correspond with A. Glogowski regarding same (.1); correspond with M. Jones and A. Glogowski regarding hearing agenda (.1); draft hearing agenda (.5)	1.00	515.00	515.00
10/29/2022	MM57	Draft agenda for 10/31 hearing (.9); correspond with A. Glogowski and M. Jones regarding same (.1)	1.00	515.00	515.00
10/30/2022	JTG4	Correspond with M. Micheli about upcoming hearing	0.40	1,585.00	634.00
10/30/2022	MM57	Review and incorporate comments to hearing agenda (.4); e-file same (.1)	0.50	515.00	257.50
10/31/2022	AG29	Monitor hearing on Generate sale	1.10	775.00	852.50
10/31/2022	CX3	Monitor portion of hearing on Generate APA sale order	0.20	775.00	155.00
10/31/2022	DG16	Attend Generate sale hearing telephonically	1.10	1,485.00	1,633.50
10/31/2022	JTG4	Prepare for hearing on Generate sale (1.3); handle hearing on Generate sale (1.1); review submissions and talking points to prepare for hearing on Generate sale (.7)	3.10	1,585.00	4,913.50
10/31/2022	MM53	Review submissions and notes in preparation for sale hearing (.8); attend sale hearing (1.1)	1.90	1,535.00	2,916.50
10/31/2022	MS72	Attend sale hearing	1.10	1,735.00	1,908.50
10/31/2022	MM57	Prepare amended hearing agenda and witness & exhibit lists (.7); correspond with M. Jones regarding same (.1); update agenda based on additional ECF filings (.2); further revise agenda and witness lists and prepare for filing (.6); observe hearing on sale of CN pledgor assets (1.1); calendar further hearing (.1); correspond with A. Glogowski regarding same (.1)	2.90	515.00	1,493.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2022	MJ1	Participate in hearing on Generate sale (1.1); review notes and issues to prepare for same (.6)	1.70	1,120.00	1,904.00
10/31/2022	SB33	Telephonically attend Generate sale hearing	1.10	1,610.00	1,771.00
10/31/2022	SCS8	Telephonically attend hearing on approval of Generate sale	1.10	1,410.00	1,551.00
10/31/2022	TS21	Telephonically monitor hearing regarding approval of Generate sale agreement	1.10	1,030.00	1,133.00
Subtotal: B155 Court Hearings			54.90		63,353.50

B185 Assumption/Rejection of Leases and Contracts

10/03/2022	SB33	Correspond with J. Stokes regarding prepetition placement agent agreement (.3); review of same (.3); correspond with J. Grogan, M. Micheli regarding same (.1); correspond with J. Grogan, M. Micheli, D. Ginsberg regarding treatment of LLC agreements (.2); review case findings regarding assumption/rejection of contracts (.3)	1.20	1,610.00	1,932.00
10/03/2022	SCS8	Correspond with PH team concerning ability to monetize JV interests (.2); review cases concerning section 365(f) and ability to assign contracts (.9); correspond with J. Grogan concerning same and section 365(f) (1.6); strategize concerning next steps concerning JV (.2)	2.90	1,410.00	4,089.00
10/04/2022	JTG4	Telephone conference with M. Fahnhorst, S. Bhattacharyya, and M. Micheli to discuss real property leases (.6); correspond regarding office lease with M. Fahnhorst (.6)	1.20	1,585.00	1,902.00
10/04/2022	MM53	Telephone conference with M. Rice, M. Fahnhorst, J. Grogan and S. Bhattacharyya regarding lease matters	0.60	1,535.00	921.00

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10/04/2022	SB33	Correspond with M. Fahnhorst regarding real property assumption and rejection questions (.2); telephone conference with M. Fahnhorst, J. Grogan, and M. Micheli regarding lease assumption/rejection considerations (.6)	0.80	1,610.00	1,288.00
10/10/2022	MM53	Telephone conference with Epiq, R. Mersch, C. Kinasz regarding contract assumption list and cure notices	0.30	1,535.00	460.50
10/12/2022	AG29	Correspond with M. Jones regarding contract rejections (.2); draft notice regarding same (.5)	0.70	775.00	542.50
10/12/2022	MJ1	Review issues regarding contract rejection (.7); correspond with A. Glogowski, M. Micheli regarding same (.4)	1.10	1,120.00	1,232.00
10/13/2022	AG29	Draft notice of contract rejection (1.7); telephone conference with M. Jones regarding issues with same (.6)	2.30	775.00	1,782.50
10/13/2022	MJ1	Review issues, documents regarding contract rejections (.7); review and revise rejection notice regarding same (.5); telephone conference with A. Glogowski regarding contract rejections (.6); correspond with M. Micheli regarding same (.1)	1.90	1,120.00	2,128.00
10/15/2022	JTG4	Correspond with Jefferies regarding cure notices	0.30	1,585.00	475.50
10/17/2022	DG16	Telephone conference with J. Grogan, M. Micheli, M. Jones and Portage Point (R. Mersch, C. Kinasz and S. Levy) regarding cure / assumption notice (.4); review correspondence from C. Kinasz, M. Jones and M. Micheli regarding cure / assumption notice (.1)	0.50	1,485.00	742.50
10/17/2022	JTG4	Telephone conference with Portage Point team and M. Micheli, D. Ginsberg, and M. Jones to go over cure schedule (.4); discuss property leases with M. Fahnhorst (.3)	0.70	1,585.00	1,109.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2022	MM53	Draft revisions to executory contracts list (.9); telephone conferences with M. Jones regarding changes to executory contracts list and cure matters (1.2); telephone conference with S. Levy, C. Kinasz, R. Mersch, M. Jones, D. Ginsberg and J. Grogan regarding changes to executory contracts list and cure matters (.4)	2.50	1,535.00	3,837.50
10/17/2022	MJ1	Analyze issues regarding contract cure schedule (.8); telephone conferences with M. Micheli regarding same (1.2); review and revise same (.9); correspond with PH team regarding same (.3); telephone conference with J. Grogan, M. Micheli, D. Ginsberg, Portage Point, Epiq teams regarding same (.4); review and revise notice of assumption (.7); review and analyze issues regarding same (.5)	4.80	1,120.00	5,376.00
10/18/2022	MM53	Draft revisions to notice of cure and executory contracts list	0.30	1,535.00	460.50
10/18/2022	MM57	Correspond with M. Jones and A. Glogowski regarding cure schedule filing (.2); revise and e-file same (.4); discuss same with Epiq (.1)	0.70	515.00	360.50
10/18/2022	MJ1	Review and revise notice regarding contracts (.7); review issues regarding same (.5); telephone conference with M. Micheli regarding contracts, contract notices (.3); correspond with M. Micheli, A. Glogowski regarding same (.2); review and revise exhibit list of contracts regarding same (1.3); correspond with Epiq, Portage Point, M. Micheli, D. Ginsberg regarding same (.8)	3.80	1,120.00	4,256.00
10/19/2022	MM57	Correspond with Epiq regarding cure schedule and service	0.10	515.00	51.50
10/19/2022	MJ1	Review issues, documents regarding potential assumption of contracts in connection with sale (.5); correspond with counterparty counsel regarding same (.3)	0.80	1,120.00	896.00
10/20/2022	JTG4	Discuss cure schedule with J. Gleit	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/20/2022	MM53	Analyze customer contract matters (.4); Review and analyze contract cure matters (.6); telephone conference with M. Jones regarding contract assumption and rejection (.4)	1.40	1,535.00	2,149.00
10/20/2022	MJ1	Analyze issues regarding contract cure notices (.7); telephone conference with M. Micheli regarding same (.4); correspond with counterparty counsel, PH team regarding same (.1)	1.20	1,120.00	1,344.00
10/20/2022	SB33	Correspond with J. Grogan regarding lease rejection analysis	0.30	1,610.00	483.00
10/21/2022	DG16	Review correspondence from PH team regarding contract rejection notices	0.20	1,485.00	297.00
10/21/2022	MM53	Review and analyze contract cure matters and assumption issues (.7); telephone conference with M. Whaley regarding Nebraska Power contracts (.1)	0.80	1,535.00	1,228.00
10/21/2022	SB33	Correspond with Portage Point regarding contract assumption/rejection issues	0.20	1,610.00	322.00
10/25/2022	DG16	Telephone conference with M. Micheli regarding customer contract assignment issues	0.10	1,485.00	148.50
10/25/2022	MM53	Telephone conference with M. Whaley regarding Nebraska Power contracts (.2); telephone conference with P. Haines, J. Grogan regarding RK contact issues (.3); telephone conference with H. Baer regarding Post Road contracts (.1); review and analyze contract assumption issues (.9); Review and analyze Marathon contract cure issues (.4)	2.00	1,535.00	3,070.00
10/25/2022	SB33	Correspond with M. Micheli regarding creditor inquiry (.1); review cure schedule regarding same (.2)	0.30	1,610.00	483.00
10/26/2022	DG16	Telephone conference with M. Micheli regarding contract assignment process and timing (.2)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2022	AG29	Analyze documents and issues relating to NPPD contracts (.1.2); correspond with M. Micheli and M. Jones regarding same (.1); correspond with OCP counsel regarding contracts (.2); review documents and issues regarding same (.4); correspond with M. Jones regarding same (.1); correspond with C. Kinasz (Portage Point) regarding Company's requirements for same (.3)	2.30	775.00	1,782.50
10/27/2022	MM53	Review and analysis of contract assumption issues (.5)	0.50	1,535.00	767.50
10/28/2022	AG29	Correspond with R. Mersch and C. Kinasz (Portage Point) regarding contract issue (.1); correspond with M. Jones regarding supplemental cure schedule (.2); review and revise same (.2); correspond with M. Magzamen regarding filing of same (.1)	0.60	775.00	465.00
10/28/2022	MJ1	Correspond with counsels to counterparties regarding contracts (.8); analyze issues, documents regarding same (1.3); correspond with client regarding same (.3); draft analysis regarding same (.7); correspond with working group regarding same (.8); review and revise supplemental contract cure list, notice regarding same (1.1); correspond with PH team regarding same (.4)	5.40	1,120.00	6,048.00
10/29/2022	MM53	Telephone conference with M. Jones regarding contract assumption issues and sale process matters (.5); review and analysis of RK draft contract rejection (.3)	0.80	1,535.00	1,228.00
10/29/2022	MJ1	Review issues, documents regarding contract cure notices (.7); correspond with Epiq, Portage Point teams regarding same (.3); telephone conference with M. Micheli regarding contract assumption and cure (.5); review issues, documents regarding assumption, assignment of contracts (.8); correspond with counterparty counsel regarding same (.3)	2.60	1,120.00	2,912.00
10/30/2022	MM53	Analysis of contract assumption issues	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2022	MJ1	Analyze issues, documents regarding contract-related obligations (.8); telephone conference with counterparty counsel regarding same (.4)	1.20	1,120.00	1,344.00
10/31/2022	AG29	Correspond with M. Jones regarding notice of amended cure amounts (.1); correspond with M. Magzamen regarding filing of same (.4); telephone conference with M. Jones regarding issues with same (.2); correspond with M. Magzamen regarding same (.1)	0.80	775.00	620.00
10/31/2022	MJ1	Review and analyze issues, documents regarding objections to cure (.9); correspond with PH team regarding same (.3); telephone conference with A. Glogowski regarding same (.2); review and analyze issues regarding contract assumptions, assignments (.9); review and revise notices regarding same (1.1); correspond with Epiq, Portage Point, Paul Hastings teams regarding same (.2)	3.60	1,120.00	4,032.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			52.80		64,111.50
Total			1,103.30		1,483,477.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	160.30	1,735.00	278,120.50
GVN	Gregory V. Nelson	Partner	11.20	1,710.00	19,152.00
TRM	Thomas R. Mounteer	Partner	3.60	1,635.00	5,886.00
SB33	Sayan Bhattacharyya	Partner	91.60	1,610.00	147,476.00
JIS2	Jane I. Song	Partner	1.40	1,585.00	2,219.00
JTG4	James T. Grogan	Partner	111.10	1,585.00	176,093.50
CJP1	Chad J. Peterman	Partner	0.80	1,430.00	1,144.00
LFG	Luis F. Gomar	Partner	18.00	1,410.00	25,380.00

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MM53	Matthew Micheli	Of Counsel	109.70	1,535.00	168,389.50
DG16	Daniel Ginsberg	Of Counsel	111.50	1,485.00	165,577.50
SM40	Samantha Martin	Of Counsel	0.20	1,485.00	297.00
SCS8	Scott C. Shelley	Of Counsel	31.50	1,410.00	44,415.00
DL1	Devin Lei	Of Counsel	1.10	1,360.00	1,496.00
DRC	David Ryan Coogan	Associate	1.00	1,200.00	1,200.00
MCS2	Matthew C. Sommer	Associate	1.40	1,200.00	1,680.00
CH23	Cole Harlan	Associate	1.40	1,120.00	1,568.00
MJ1	Mike Jones	Associate	174.20	1,120.00	195,104.00
TS21	Tess Sadler	Associate	159.60	1,030.00	164,388.00
ER8	Elena Rodriguez	Associate	31.60	840.00	26,544.00
CX3	Christine Xu	Associate	8.80	775.00	6,820.00
AG29	Angelika S. Glogowski	Associate	41.30	775.00	32,007.50
SMT1	Schlea M. Thomas	Associate	8.50	755.00	6,417.50
DM26	David Mohamed	Paralegal	1.40	515.00	721.00
MM57	Michael Magzamen	Paralegal	22.10	515.00	11,381.50

Current Fees and Costs	\$1,483,477.50
Total Balance Due - Due Upon Receipt	\$1,483,477.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> ¹	)	) Case No. 22-90273 (MI)
Debtors.	)	) (Jointly Administered)

**NOTICE OF THIRD MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM NOVEMBER 1, 2022 THROUGH NOVEMBER 30, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	11/1/2022	11/30/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$1,713,354.80 (80% of \$2,141,693.50)	
Total expenses requested in this Statement:	\$3,954.59	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$2,145,648.09	
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,717,309.39	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$2,105,231.50	
Total actual attorney hours covered by this Statement:	1711.70	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Average hourly rate for attorneys:	\$1,230
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$36,462.00
Total actual paraprofessional hours covered by this Statement:	78.00
Average hourly rate for paraprofessionals:	\$467

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this third monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from November 1, 2022 through and including November 30, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as Exhibit A is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings’ fees and expenses.

2. Attached hereto as Exhibit B is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: January 9, 2023
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

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600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
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-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
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danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
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Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

		Total for Fee Period			
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed¹	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	42.20	\$67,942.00
Bliss, James R.	Litigation	1995	\$1,635.00	32.70	\$53,464.50
Busch, Jason H.	Corporate	2011	\$1,535.00	0.50	\$767.50 (voluntarily reduced to \$0.00)
Gomar, Luis F.	Corporate	2005	\$1,410.00	148.50	\$209,385.00
Grogan, James T.	Corporate	2000	\$1,585.00	140.50	\$222,692.50
Nelson, Gregory V.	Tax	1981	\$1,710.00	6.00	\$10,260.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,735.00	59.20	\$102,712.00
		Total Partner:		429.60	\$656,196.00
Ginsberg, Daniel	Corporate	1997	\$1,485.00	176.90	\$262,696.50
Logue, Kevin C.			\$1,785.00	0.70	\$1,249.00 (voluntarily reduced to \$0.00)
Luft, Avi E.	Corporate	2000	\$1,510.00	0.50	\$755.00 (voluntarily reduced to \$0.00)
Martin, Samantha	Corporate	2008	\$1,485.00	24.50	\$36,382.50
Micheli, Matthew	Corporate	2002	\$1,535.00	208.60	\$320,201.00
Shelly, Scott C.	Corporate	1994	\$1,410.00	87.80	\$123,798.00
Traxler, Katherine A.	Corporate	1990	\$920.00	6.80	\$6,256.00 (voluntarily reduced to \$0.00)
		Total Counsel:		505.80	\$743,078.00
Glogowski, Angelika S.	Corporate	2021	\$775.00	127.30	\$98,657.50
Grabis, Maria	Corporate	2016	\$1,200.00	0.60	\$720.00 (voluntarily reduced to \$0.00)
Harlan, Cole	Corporate	2018	\$1,120.00	56.30	\$63,056.00
Jones, Mike	Corporate	2011	\$1,120.00	153.70	\$172,144.00
Rodriguez, Elena	Corporate	2020	\$840.00	183.70	\$154,308.00
Sadler, Tess	Corporate	2019	\$1,030.00	88.00	\$90,640.00
Salas, Jose Pablo	Corporate	2022	\$755.00	48.70	\$36,768.50
Thomas, Schleia M.	Corporate	2022	\$755.00	41.70	\$31,483.50
Xu, Christine	Corporate	2022	\$775.00	76.00	\$58,900.00
		Total Associate:		776.00	\$705,957.50
Sepinuck, Stephen			\$1,300.00	0.30	\$390.00 (voluntarily

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Total for Fee Period					
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed¹	Amount
					reduced to \$0.00)
Other Attorney					0.30
Austin, Javii D.	Legal Research Analyst		\$360.00	1.80	\$657.00 (voluntarily reduced to \$0.00)
Laskowski, Mat	Paralegal		\$515.00	3.60	\$1,854.00 (voluntarily reduced to \$0.00)
Magzamen, Michael	Paralegal		\$515.00	70.80	\$36,462.00
Mohamed, David	Paralegal		\$515.00	0.50	\$257.50 (voluntarily reduced to \$0.00)
Wrench, Patricia L.	Paralegal		\$475.00	1.30	\$617.50 (voluntarily reduced to \$0.00)
Total Paraprofessional:					78.00
Total:					1789.70
Total:					\$2,141,693.50

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	135.00	\$161,779.50
B111 Schedules and Statements of Financial Affairs	16.50	\$19,681.50
B112 General Creditor Inquiries	28.80	\$27,553.00
B113 Pleadings Review	1.90	\$927.00
B130 Asset Disposition	1061.90	\$1,289,170.00
B140 Relief from Stay/Adequate Protection Proceedings	6.40	\$6,134.50
B150 Meetings of and Communications with Creditors	25.50	\$36,388.50
B155 Court Hearings	53.20	\$53,242.50
B160 Employment / Fee Applications (Paul Hastings)	52.30	\$41,337.50
B165 Employment / Fee Applications (Other Professionals)	5.60	\$5,430.50
B180 Avoidance Action Analysis	11.80	\$14,824.50
B185 Assumptions/Rejection of Leases and Contracts	52.90	\$53,777.00
B191 General Litigation	78.50	\$106,865.50
B210 Business Operations	27.00	\$29,330.00
B211 Financial Reports (Monthly Operating Reports)	5.60	\$5,925.50
B220 Employee Benefits/Pensions	1.00	\$775.00
B230 Financing / Cash Collections	1.20	\$1,344.00
B250 Security Document Analysis	0.10	\$148.50
B260 Board of Directors Matters	13.10	\$20,545.00
B310 Claims Administration and Objections	22.40	\$29,874.00
B311 Reclamation and PACA Claims	0.60	\$916.00
B320 Plan and Disclosure Statement	188.40	\$235,724.00
TOTAL	1789.70	\$2,141,693.50

Exhibit C**EXPENSE SUMMARY FOR FEE PERIOD**

Category	Total for Fee Period
Computer Search	\$2,478.29
Meal Charges	\$36.68
Court Charges	\$388.52
Outside Professional Services	\$715.67
Postage/Express Mail	\$144.48
Reproduction Charges	\$86.40
Taxi/Ground Transportation	\$75.72
Courier Service	\$28.83
TOTAL	\$3,954.59

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343230

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$518,848.00
Costs incurred and advanced	2,815.18
Current Fees and Costs Due	\$521,663.18
Total Balance Due - Due Upon Receipt	\$521,663.18

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343230

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$518,848.00
Costs incurred and advanced	2,815.18
Current Fees and Costs Due	\$521,663.18
Total Balance Due - Due Upon Receipt	\$521,663.18

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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 Eden Prairie, MN 55344

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Please Refer to
 Invoice Number: 2343230

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2022

<u>Bankruptcy General</u>	\$518,848.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
11/01/2022	AG29	Telephone conference with M. Micheli and M. Jones regarding upcoming motions and next steps	0.50	775.00	387.50
11/01/2022	CX3	Update WIP chart	0.40	775.00	310.00
11/01/2022	DG16	Telephone conference with J Grogan, M Micheli, M Jones, Jefferies (R Hamilton, N Aleman and RJ Ramirez) and Portage Point (R Mersch and S Levy) regarding case plan and sale updates (.3)	0.30	1,485.00	445.50
11/01/2022	JTG4	Analyze case strategy (.2); telephone conference with Jefferies, Portage Point, and PH teams to go over case issues and strategy (.3)	0.50	1,585.00	792.50
11/01/2022	MM53	Analysis of case matters and work in progress.	0.80	1,535.00	1,228.00
11/01/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding open case matters and workstreams.	0.50	1,535.00	767.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MM53	Telephone conference with J. Grogan (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters.	0.30	1,535.00	460.50
11/01/2022	MM57	Review case correspondence received (.1); adjust ECF notification (.1); initiate transcript requests (.1); review ECF filings and update PH team: re same (.6)	0.90	515.00	463.50
11/01/2022	MJ1	Telephone conference with M. Micheli and A. Glogowski regarding upcoming matters and workstreams (.5)	0.50	1,120.00	560.00
11/01/2022	MJ1	Telephone conference with PPP, Jefferies, Paul Hastings teams regarding case issues and pending matters (.3)	0.30	1,120.00	336.00
11/02/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg, M. Jones, C. Harlan, C. Xu regarding sale issues, objections, and upcoming deadlines (.9); prepare notes regarding same (.1)	1.00	775.00	775.00
11/02/2022	AG29	Telephone conference with S. Shelley regarding case and sale issues (.2)	0.20	775.00	155.00
11/02/2022	CX3	Update WIP chart (1.8); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Harlan re case update and workstreams (.9)	2.70	775.00	2,092.50
11/02/2022	CH23	Prepare questions for case update call (.1); telephone conference with PH team (M. Micheli, D. Ginsberg, M. Jones, A. Glogowski, C. Xu) re: WIP and case update (.9).	1.00	1,120.00	1,120.00
11/02/2022	DG16	Telephone conference with PH team; CN (D Movius, D Harvey, J Stokes, B Coulby); Jefferies (J Finger, R Hamilton, L Hultgren, N Aleman, RJ Ramirez); Portage Point (R Mersch, C Kinasz, S Levy) regarding case matters, including Generate, NEE JV and additional sale updates (.8)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	DG16	Telephone conference with M Micheli, M Jones, C Harlan, A Glogowski and C Xu regarding case work in progress, including sale matters, upcoming deadlines (.9)	0.90	1,485.00	1,336.50
11/02/2022	JTG4	Telephone conference with Jefferies, Portage Point, and PH teams to go over case matters and strategy	0.80	1,585.00	1,268.00
11/02/2022	MM53	Telephone conference with D. Ginsberg, M. Jones, C. Harlan, A. Glogowski and C. Xu regarding open case matters and next steps.	0.90	1,535.00	1,381.50
11/02/2022	MM53	Analysis of case plan, pending matters and workstreams.	0.90	1,535.00	1,381.50
11/02/2022	MM53	Telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), C. Bacon (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters.	0.80	1,535.00	1,228.00
11/02/2022	MM57	Review ECF filings and update PH team re: same.	0.10	515.00	51.50
11/02/2022	MJ1	Review issues, documents regarding case matters and timelines (.8); telephone conference with PH team regarding same and works in progress (.9)	1.70	1,120.00	1,904.00
11/02/2022	SCS8	Telephone conference with A. Glogowski on current matters and sale issues	0.20	1,410.00	282.00
11/03/2022	AG29	Telephone conference with PH team regarding pending matters, sale objections and next steps (.4); prepare notes regarding follow up issues (.2)	0.60	775.00	465.00
11/03/2022	CX3	Update WIP chart (.3)	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	DG16	Review updated WIP chart (.3); telephone conference with J Grogan, M Micheli, S Shelley, M Jones, A Glogowski regarding workstreams (.4); telephone conference with M Micheli regarding case matters, including upcoming hearing, sale matters, contract assumption matters and auction preparation (.5)	1.20	1,485.00	1,782.00
11/03/2022	JTG4	Telephone conference with PH team to go over current projects (.4); telephone conference with Jefferies, S. Bhattacharyya, M. Schwartz, and CN management about sales process and case update (.8)	1.20	1,585.00	1,902.00
11/03/2022	MM53	Analysis of case administration matters and work in progress.	0.50	1,535.00	767.50
11/03/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg, M. Jones, A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
11/03/2022	MS72	Telephone conference with management team, Jefferies and PH regarding case updates asset sale matters (.8).	0.80	1,735.00	1,388.00
11/03/2022	MM57	Correspond with Epiq re: service of process (.1); review ECF filings and update PH team re: same (.4); review VDR alerts and new postings and update PH team re: same (.2); update team calendars (.2)	0.90	515.00	463.50
11/03/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines (.7); telephone conference with Paul Hastings team regarding same, works in progress (.4)	1.10	1,120.00	1,232.00
11/03/2022	SB33	Telephone conference with J. Grogan, M. Schwartz, CN, Jefferies, and regarding case matters and updates (0.8); correspond with L. Despins regarding case updates (0.2).	1.00	1,610.00	1,610.00
11/03/2022	SCS8	Update telephone conference with PH team regarding plan issues and asset sales.	0.40	1,410.00	564.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	AG29	Telephone conference with PH team regarding sale issues, objections, and upcoming deadlines (.2); telephone conference with PH team regarding contracts, sale update, and next steps (.3)	0.50	775.00	387.50
11/04/2022	AG29	Correspond with C. Xu regarding works in progress chart (.1)	0.10	775.00	77.50
11/04/2022	CX3	Update the WIP chart (.4); telephone conference with M. Micheli, D. Ginsberg, M. Jones, A. Glogowski regarding case update and WIP (.3); telephone conference with PH team (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Glogowski) regarding case update and WIP (.2)	0.90	775.00	697.50
11/04/2022	DG16	Telephone conference with J Grogan, M Schwartz, L Gomar, M Micheli; CN (D Harvey, J Stokes, B Coulby, D Movius); and Jefferies (J Finger and R Hamilton) regarding case update and workstreams (.9); telephone conferences with PH team regarding workstreams update (.5)	1.40	1,485.00	2,079.00
11/04/2022	JTG4	Update telephone conference with PH team to discuss workstreams (.5); telephone conference with management, Jefferies, and PH team regarding update on asset sale process and case matters (.9)	1.40	1,585.00	2,219.00
11/04/2022	LFG	All hands telephone conference with J. Grogan, M. Schwartz, D. Ginsberg, M. Micheli, CN, and Jefferies regarding case update and workstreams (.9); prepare notes regarding same (.1)	1.00	1,410.00	1,410.00
11/04/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding open case matters and workstreams.	0.20	1,535.00	307.00
11/04/2022	MM53	Analysis of case plan and work in progress.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Telephone conference with M. Jones, J. Grogan, D. Ginsberg, A. Glogowski and C. Xu regarding open case issues, pending matters, and next steps.	0.30	1,535.00	460.50
11/04/2022	MM57	Review ECF filings and update PH team re: same (.4); update team calendars (.2)	0.60	515.00	309.00
11/04/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines (.6); telephone conferences with Paul Hastings team regarding same (.5)	1.10	1,120.00	1,232.00
11/04/2022	SCS8	Telephone conference with PH team regarding case updates.	0.20	1,410.00	282.00
11/05/2022	MM53	Analysis of case plan and pending matters.	0.50	1,535.00	767.50
11/06/2022	MM53	Analysis of case matters and next steps.	0.50	1,535.00	767.50
11/07/2022	AG29	Telephone conference with M Micheli and D. Ginsberg regarding case update, sales process, auction, and objections (.9); follow up correspondence with C. Xu regarding same (.2); telephone conference with PH team regarding contract assumption, sales update, auction and next steps (.5)	1.60	775.00	1,240.00
11/07/2022	CX3	Telephone conference with M. Micheli, D. Ginsberg, S. Shelley, M. Jones, A. Glogowski re case progress (.5); update WIP chart (.9)	1.40	775.00	1,085.00
11/07/2022	DG16	Telephone conference with M Micheli, A Glogowski regarding case workstreams, upcoming deadlines and outstanding items (.9); telephone conference with J Grogan, M Micheli, S Shelley, M Jones, A Glogowski, C Xu regarding case workstreams, upcoming deadlines and outstanding items (.5); telephone conference with M Micheli regarding sale transactions, case workstreams and responsibilities (.4)	1.80	1,485.00	2,673.00
11/07/2022	DG16	Correspond with M Micheli regarding case administration matters	0.10	1,485.00	148.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	JTG4	Telephone conference with PH team to go over current workstreams (.5); telephone conference with management and PH team to review sales efforts and case strategy (.7)	1.20	1,585.00	1,902.00
11/07/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg, M. Jones, A. Glogowski and C. Xu regarding open case matters.	0.50	1,535.00	767.50
11/07/2022	MM53	Analysis of pending matters, case plan, and work in progress.	0.30	1,535.00	460.50
11/07/2022	MM53	Telephone conference with A. Glogowski and D. Ginsberg regarding open case matters.	0.90	1,535.00	1,381.50
11/07/2022	MM57	Review VDR alerts and new postings and update PH team re: same	0.20	515.00	103.00
11/07/2022	MM57	Update team calendars (.1); correspond with Epiq re: service of process of ECF filings (.1)	0.20	515.00	103.00
11/07/2022	MJ1	Review issues, documents regarding upcoming deadlines, works in progress (.4); telephone conference with J. Grogan, S. Shelley, M. Micheli, D. Ginsberg, A. Glogowski regarding same (.5)	0.90	1,120.00	1,008.00
11/07/2022	MJ1	Telephone conference with client, Jefferies, Portage Point, Paul Hastings teams regarding sale process and works in progress	0.70	1,120.00	784.00
11/07/2022	SCS8	Telephone conference with PH team concerning issues/task list.	0.50	1,410.00	705.00
11/08/2022	CX3	Update WIP chart	0.20	775.00	155.00
11/08/2022	DG16	Analysis regarding outstanding workstreams and upcoming deadlines (.6); telephone conference with L Despins, J Grogan, S Bhattacharyya, S Shelley, E Rodriguez, M Jones; Jefferies (J Finger, R Hamilton, L Hultgren, N Aleman, RJ Ramirez); Portage Point (R Mersch, S Levy) regarding update, including NEE JV, Foundry and sale and case updates (.8)	1.40	1,485.00	2,079.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team regarding case progress and workstreams	0.80	1,585.00	1,268.00
11/08/2022	MM57	Review VDR alerts and new postings and update PH team re: same	0.20	515.00	103.00
11/08/2022	MM57	Follow-up correspondence with PH team re: upcoming critical dates	0.20	515.00	103.00
11/08/2022	SB33	Telephone conference with Portage Point, Jefferies and Paul Hastings teams regarding case updates, pending matters, and tasks.	0.80	1,610.00	1,288.00
11/09/2022	AG29	Telephone conference with PH team regarding case update, sale process, and sale objections received (.4); telephone conference with PH team regarding auction, plan and disclosure statement, and retention issues (.7)	1.10	775.00	852.50
11/09/2022	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, M. Jones and A. Glogowski regarding case update and workstreams (.4); update WIP chart and monitor work streams (0.2)	0.60	775.00	465.00
11/09/2022	DG16	Telephone conference with J. Grogan, M Jones, A Glogowski, C Xu regarding open workstreams and upcoming deadlines (.4); telephone conference with PH team regarding workstreams, upcoming deadlines, and outstanding items (.7); telephone conference with J Grogan, M Schwartz, L Gomar, E Rodriguez, M Jones and T Sadler; Jefferies (J Finger, R Hamilton, L Hultgren, N Aleman, RJ Ramirez); Portage Point (R Mersch, C Kinasz, S Levy); and CN (D Harvey, B Coulby and D Movius) regarding case matters update, customer equipment, sale updates and NEE discussion update (.9)	2.00	1,485.00	2,970.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	JTG4	Telephone conference with PH team regarding case updates (.4); telephone conference with management team, Jefferies, and PH team to go over sales process and open case issues (.9)	1.30	1,585.00	2,060.50
11/09/2022	MM53	Analysis of case issues and pending matters.	0.40	1,535.00	614.00
11/09/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, M. Jones, A. Glogowski regarding open case matters and workstreams.	0.70	1,535.00	1,074.50
11/09/2022	MJ1	Review issues, documents regarding upcoming deadlines, works in progress (.3); telephone conferences with Paul Hastings team regarding same (1.1)	1.40	1,120.00	1,568.00
11/09/2022	SCS8	Telephone conference with PH team re asset sales, plan, disclosure statement, and solicitation procedures updates.	0.70	1,410.00	987.00
11/10/2022	CX3	Review and revise WIP chart	0.20	775.00	155.00
11/10/2022	CX3	Update WIP chart	0.30	775.00	232.50
11/10/2022	MM57	Calendar critical dates (.2); review ECF filings and update working group re: same (.2)	0.40	515.00	206.00
11/10/2022	MM57	Correspond with Epiq re: service on federal holiday	0.20	515.00	103.00
11/11/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables and sale process (.3); correspond with M. Magzamen regarding upcoming filings (.2)	0.50	775.00	387.50
11/11/2022	CX3	Telephone conference with PH team re case representation (.3); telephone conference with Jefferies and PH team re case representation (.4)	0.70	775.00	542.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	DG16	Correspond with M Micheli regarding case updates (.1); telephone conference with PH (J Grogan, S Bhattacharyya, M Schwartz, L Gomar, M Micheli, M Jones, E Rodriguez, T Sadler); Jefferies (R Hamilton, J Finger, N Aleman, L Hultgren); and Portage Point (R Mersch, C Kinasz and S Levy) regarding case and sale updates (.4); telephone conference with J. Grogan, M. Micheli, S. Shelley, C. Xu, and A. Glogowski regarding workstream updates, priority items (.3)	0.80	1,485.00	1,188.00
11/11/2022	JTG4	Telephone conference with management team, Jefferies, and PH team to give update on sale and case progress (.4); telephone conference with PH team to review work in progress (.3)	0.70	1,585.00	1,109.50
11/11/2022	MM53	Telephone conference with J. Grogan, D. Ginsberg, S. Shelley, A. Glogowski and C. Xu regarding open case matters.	0.30	1,535.00	460.50
11/11/2022	MM53	Analysis of case administration matters.	0.30	1,535.00	460.50
11/11/2022	MM57	Calendar critical dates (.1); review ECF filings and update working group re: same (.1)	0.20	515.00	103.00
11/11/2022	MJ1	Review issues regarding upcoming dates, deadlines, works in progress (.5); correspond with working group regarding same (.6)	1.10	1,120.00	1,232.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	PLE	Review correspondence from E. Rodriguez regarding good standing certificates from Delaware regarding Compute North LLC, Compute North SD, LLC, Compute North Texas LLC, CN Mining LLC and CN Minden LLC (.10); correspond with CT Corporation regarding order of same (.10); review evidence of good standing certificates and correspond with E. Rodriguez and J. Salas regarding same (.10)	0.30	475.00	0.00 ¹
11/11/2022	SCS8	Telephone conference with PH team re asset sales and plan issues updates.	0.30	1,410.00	423.00
11/12/2022	DG16	Telephone conference with M Micheli regarding case and sale updates	0.80	1,485.00	1,188.00
11/12/2022	MM53	Analysis of case administration matters.	0.10	1,535.00	153.50
11/12/2022	MM53	Telephone conference with D. Ginsberg regarding case and sale matters.	0.80	1,535.00	1,228.00
11/13/2022	DG16	Telephone conference with M Micheli regarding case workstreams update, next steps	0.50	1,485.00	742.50
11/13/2022	MM53	Analysis of case matters, work assignments and upcoming case dates and deadlines (.6); telephone conference with D. Ginsberg regarding same (.5)	1.10	1,535.00	1,688.50
11/14/2022	AG29	Telephone conferences with PH team regarding updates on plan and disclosure statement and sales process (.8)	0.80	775.00	620.00
11/14/2022	CX3	Telephone conference with PH team re case representation (.3); update WIP chart and track workstreams (1.0); further telephone conference with PH team re case representation (.5)	1.80	775.00	1,395.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	DG16	Telephone conference with PH team regarding work streams update (.8); follow up review of same (.1)	0.90	1,485.00	1,336.50
11/14/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski and C. Xu regarding open case matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Analysis of case matters and work in progress.	0.20	1,535.00	307.00
11/14/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski and C. Xu regarding open case matters and workstreams.	0.50	1,535.00	767.50
11/14/2022	MM57	Correspond with Epiq re: upcoming ECF filings (.1); review recent ECF filings and hearing transcripts and update working group re: same (.2)	0.30	515.00	154.50
11/14/2022	MM57	Review recent ECF filings and update working group re: same (.3)	0.30	515.00	154.50
11/15/2022	AG29	Telephone conference with M. Michel regarding upcoming hearing and objection responses next steps (.3)	0.30	775.00	232.50
11/15/2022	CX3	Update and track workstreams in WIP chart.	0.60	775.00	465.00
11/15/2022	MM53	Telephone conference with A. Glogowski regarding case matters, open issues.	0.30	1,535.00	460.50
11/15/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
11/15/2022	MM57	Correspond with Epiq re: service items	0.10	515.00	51.50
11/15/2022	MM57	Review ECF filings and update working group re: same	0.30	515.00	154.50
11/15/2022	MM57	Finalize hearing transcript orders	0.20	515.00	103.00
11/16/2022	AG29	Telephone conference with PH team regarding next steps in sales process and plan and disclosure statement (.7); telephone conference with PH team regarding sales process, plan and disclosure statement, and objections (1.1); correspond with M. Magzamen regarding filing preparations (.2)	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	CX3	Telephone conferences with PH team re case representation (1.8); update WIP chart (1.7)	3.50	775.00	2,712.50
11/16/2022	DG16	Telephone conference with M Micheli, S Shelley, A Glogowski, and C Xu regarding case workstream updates and action items (.7); follow up telephone conference with J Grogan, S. Bhattacharyya, M Micheli, S Shelley, A Glogowski, and C Xu regarding case workstream updates and action items (1.1)	1.80	1,485.00	2,673.00
11/16/2022	JTG4	Telephone conference with PH team about work in progress updates	1.10	1,585.00	1,743.50
11/16/2022	MM53	Telephone conference with D. Ginsberg, S. Shelley, A. Glogowski and C. Xu regarding open case matters.	0.70	1,535.00	1,074.50
11/16/2022	MM53	Telephone conference with J. Grogan, S. Bhattacharyya, S. Shelley, D. Ginsberg, A. Glogowski and C. Xu regarding open case matters, sale process, plan and disclosure statement, and litigation issues.	1.10	1,535.00	1,688.50
11/16/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
11/16/2022	MM57	Correspond with Epiq re: service of upcoming filings	0.10	515.00	51.50
11/16/2022	MM57	Review recent ECF filings and update working group re: same	0.10	515.00	51.50
11/16/2022	MM57	Correspond with Epiq re: service of process (.2); review recent ECF filings and update working group re: same (.2)	0.40	515.00	206.00
11/16/2022	SB33	Telephone conference with Paul Hastings team regarding open issues and case strategy.	1.10	1,610.00	1,771.00
11/16/2022	SCS8	Telephone conference with PH team to discuss case matters, action items, and plan issues (1.1); prepare notes following same (.1).	1.20	1,410.00	1,692.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	SCS8	Telephone conference with PH team to discuss asset sales, plan, disclosure statement, and related case matters (.7); follow up review of next steps (.3).	1.00	1,410.00	1,410.00
11/17/2022	MM53	Analyze open issues, pending matters, and work in progress.	0.40	1,535.00	614.00
11/17/2022	MM57	Review recent ECF filings and update working group re: same (.2)	0.20	515.00	103.00
11/18/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables and sales process (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding sale hearing, plan and disclosure statement, and objections (.6)	1.10	775.00	852.50
11/18/2022	CX3	Telephone conferences with PH team re case representation (.9); update work in progress chart (1.4)	2.30	775.00	1,782.50
11/18/2022	DG16	Telephone conferences with J Grogan, S. Bhattacharyya (portion), M Micheli, S Shelley, A Glogowski, C Xu regarding workstreams and updates (.9); telephone conference with PH team, Jefferies (R Hamilton) and Portage Point (R Mersch) regarding sale updates and plan issues (.5); telephone conference with PH, Jefferies and Portage Point teams and CN management regarding sale updates and customer and creditor issues (.4); correspond with M Micheli regarding case workstream updates (.5)	2.30	1,485.00	3,415.50
11/18/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team to review open issues (.5); Telephone conferences with PH team to go over work in progress (.9); Telephone conference with management, Jefferies, and PH team to discuss progress on sales and plan (.4); correspond with J. Stokes about efficiency counsel (.5)	2.30	1,585.00	3,645.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	MM53	Telephone conferences with J. Grogan, S. Shelley, S. Bhattacharyya (portion), D. Ginsberg, A. Glogowski and C. Xu regarding open case matters.	0.90	1,535.00	1,381.50
11/18/2022	MM53	Analyze case matters, open issues, and work in progress.	0.20	1,535.00	307.00
11/18/2022	MM57	Review recent ECF filings and update working group re: same (.1); calendar new critical dates (.1)	0.20	515.00	103.00
11/18/2022	MJ1	Review issues, documents regarding upcoming dates, deadlines, works in progress (.4); correspond with working group regarding same (1.1)	1.50	1,120.00	1,680.00
11/18/2022	SB33	Telephone conference with Portage Point, Jefferies, and Paul Hastings team regarding case updates and next steps (0.5); telephone conference (portion) with Paul Hastings team regarding case issues and tasks (0.5).	1.00	1,610.00	1,610.00
11/18/2022	SCS8	Review plan documents in preparation for PH team call (.2); telephone conference with PH team concerning asset sales and plan issues (.3).	0.50	1,410.00	705.00
11/18/2022	SCS8	Telephone conference with full PH team concerning plan issues and asset sales.	0.60	1,410.00	846.00
11/20/2022	MM53	Analyze case matters, open issues, and work in progress.	0.60	1,535.00	921.00
11/20/2022	MM57	Correspond with M. Micheli and A. Glogowski re: timing and upcoming filings	0.50	515.00	257.50
11/21/2022	AG29	Telephone conference with PH team regarding sales process, plan, and disclosure statement (.4); review issues regarding same (.4)	0.80	775.00	620.00
11/21/2022	CX3	Telephone conference with PH team re case representation (0.4); review related matters (0.5); update WIP chart (1.1)	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	JTG4	Telephone conference with PH team about pending projects (.4); telephone conference with management team, Jefferies, and PH team to go over sale issues and case strategy (.6)	1.00	1,585.00	1,585.00
11/21/2022	MM53	Telephone conference with J. Grogan, A. Glogowski, M. Magzamen, and C. Xu regarding open case matters.	0.40	1,535.00	614.00
11/21/2022	MM53	Analyze pending matters, open issues, and work in progress.	0.10	1,535.00	153.50
11/21/2022	MM57	Review VDR alerts and new postings and update working group re: same	0.10	515.00	51.50
11/21/2022	MM57	Telephone conference with J. Grogan, M. Micheli, A. Glogowski and C. Xu regarding case updates	0.40	515.00	206.00
11/21/2022	MM57	Update critical dates calendars (.1); review ECF filings and update working group re: same (.3); correspond with C. Harland and M. Micheli re: outstanding items (.1); correspond with Epiq re: service (.1)	0.60	515.00	309.00
11/22/2022	MM53	Analyze pending matters, open issues, and work in progress.	0.40	1,535.00	614.00
11/22/2022	MM57	Review ECF filings and update working group re: same	0.40	515.00	206.00
11/23/2022	AG29	Telephone conference with PH team regarding upcoming filings and deadlines (.3)	0.30	775.00	232.50
11/23/2022	CX3	Telephone conference with D. Ginsberg, M. Micheli, A. Glogowski re case representation (0.3); update WIP chart (1.0)	1.30	775.00	1,007.50
11/23/2022	DG16	Telephone conference with M Micheli regarding case workstreams, sales updates, open items (.8); update workstream list (.1); telephone conference with PH team regarding workstreams, open items, upcoming deadlines (.3)	1.20	1,485.00	1,782.00
11/23/2022	MM53	Telephone conference with PH team regarding pending matters, open issues, and workstreams.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	MM53	Analyze case matters, open issues, and work in progress.	0.20	1,535.00	307.00
11/23/2022	MM53	Telephone conference with D. Ginsberg regarding sale process and case matters.	0.80	1,535.00	1,228.00
11/23/2022	MM57	Correspond with C. Xu and A. Glogowski re: upcoming ECF filings	0.10	515.00	51.50
11/23/2022	MM57	Correspond with Epiq re: service of process	0.40	515.00	206.00
11/23/2022	MM57	Correspond with Epiq and PH team re: services of process	0.40	515.00	206.00
11/23/2022	MM57	Update calendar reminders	0.10	515.00	51.50
11/25/2022	CX3	Review and update WIP chart	0.40	775.00	310.00
11/25/2022	MM53	Analyze case issues, pending matters, and work in progress.	0.50	1,535.00	767.50
11/25/2022	MM57	Correspond with Epiq re: 11/25 service of process	0.10	515.00	51.50
11/27/2022	CX3	Update WIP chart	0.50	775.00	387.50
11/27/2022	DG16	Review WIP chart (.1); analyze open items (.3)	0.40	1,485.00	594.00
11/27/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
11/28/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.4); telephone conference with M. Jones regarding case updates and next steps (.3); correspond with M. Micheli regarding parties in interest list (.2); correspond with C. Xu regarding updates for work in progress (.2); telephone conference with PH team regarding 11/29/22 hearing and sales, claims reconciliation, and objections (.8)	1.90	775.00	1,472.50
11/28/2022	CX3	Telephone conference with PH team re case representation (0.8); update WIP chart (0.8); correspond with A. Glogowski and M. Micheli re same (0.2)	1.80	775.00	1,395.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	CH23	Prepare notes on pending matters (.1); telephone conference with PH team regarding WIP update (.4); telephone conference with PH team regarding further case updates (.8)	1.30	1,120.00	1,456.00
11/28/2022	DG16	Telephone conference with M Micheli regarding open case workstreams (.3); correspond with J Grogan, R Hamilton (Jefferies) and N Aleman (Jefferies) regarding same (.1); telephone conference with PH team regarding case workstreams, upcoming deadlines (.4); follow up telephone conference with PH team regarding case workstreams, upcoming deadlines, open issues (.8); telephone conference with PH team, CN management, Jeffries team and Portage Point team regarding same (1.1)	2.70	1,485.00	4,009.50
11/28/2022	JTG4	Telephone conference (portion) with PH team regarding work in progress update (.4); telephone conference with management, Jefferies, and PH team to discuss sale closing items and confirmation issues (1.1)	1.50	1,585.00	2,377.50
11/28/2022	MM53	Telephone conference with D. Ginsberg regarding pending case matters and next steps.	0.30	1,535.00	460.50
11/28/2022	MM53	Telephone conference with D. Ginsberg, M. Jones, C. Harlan, A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
11/28/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
11/28/2022	MM53	Correspond with M. Jones regarding case matters.	0.60	1,535.00	921.00
11/28/2022	MM53	Telephone conference with PH team regarding open case matters.	0.80	1,535.00	1,228.00
11/28/2022	MM57	Correspond with D. Ginsberg re: updated calendar and upcoming case events (.1); calendar critical dates (.1)	0.20	515.00	103.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	MJ1	Review documents regarding works in progress (.1); telephone conference with PH team regarding same (.4); follow up telephone conference with A. Glogowski regarding same (.3)	0.80	1,120.00	896.00
11/28/2022	SCS8	Telephone conference with PH team regarding case update.	0.80	1,410.00	1,128.00
11/29/2022	DG16	Telephone conference with PH, Jefferies and Portage Point teams regarding case workstreams update (.5)	0.50	1,485.00	742.50
11/29/2022	JTG4	Telephone conference with Jefferies, management team, and PH team to discuss case strategy	0.50	1,585.00	792.50
11/29/2022	MM53	Analyze case matters, open issues, and work in progress.	0.20	1,535.00	307.00
11/29/2022	MM57	Update team calendars (.2); correspond with Epiq re: service of process (.1); review recent ECF filings and update working group re: same (.2); correspond with M. Micheli re: team calendars (.2)	0.70	515.00	360.50
11/30/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables	0.30	775.00	232.50
11/30/2022	CX3	Telephone conference with PH team re case representation (.3); follow up revisions to WIP chart (.4)	0.70	775.00	542.50
11/30/2022	CH23	Review recent filings to prepare for case update call (.2); Telephone conference with PH team regarding WIP (.3)	0.50	1,120.00	560.00
11/30/2022	DG16	Telephone conference with PH team regarding workstreams (.3)	0.30	1,485.00	445.50
11/30/2022	JTG4	Correspond with R. Smiley and J. Stokes about efficiency counsel (.4)	0.40	1,585.00	634.00
11/30/2022	MM53	Correspond with J. Grogan regarding case matters and next steps.	0.20	1,535.00	307.00
11/30/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
11/30/2022	MM53	Telephone conference with PH team regarding open case matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	MM57	Review recent ECF filings and update working group re: same (.2); calendar critical dates (.1)	0.30	515.00	154.50
11/30/2022	SCS8	Telephone conference with PH team regarding case updates (.3); follow up review of plan matters (.1)	0.40	1,410.00	564.00
Subtotal: B110 Case Administration			135.00		161,779.50

B111 Schedules and Statements of Financial Affairs

11/01/2022	MM53	Telephone conference with C. Kinasz, S. Levy, A. Chonich, R. Mersch, M. Jones and N. Kosnicki regarding SOFAs and SOALs.	0.50	1,535.00	767.50
11/01/2022	MJ1	Review schedules, statements (.6); telephone conference with Epiq, PPP, M. Micheli regarding amendments to same (.5)	1.10	1,120.00	1,232.00
11/03/2022	MM53	Telephone conference with C. Kinasz, S. Levy, A. Chonich, R. Mersch, M. Jones and N. Kosnicki regarding SOFAs and SOALs.	0.80	1,535.00	1,228.00
11/03/2022	MM53	Draft revisions to SOFAs and SOALs.	2.10	1,535.00	3,223.50
11/03/2022	MJ1	Analyze issues, documents regarding amended schedules and statements (1.5); telephone conference with Epiq, PPP, M. Micheli regarding same (.8)	2.30	1,120.00	2,576.00
11/03/2022	SB33	Correspond with Compute North management regarding issues with schedules/SOFAs (0.2); correspond with S. VanAalten regarding questions regarding schedules (0.2).	0.40	1,610.00	644.00
11/04/2022	AG29	Correspond with M. Magzamen regarding amended SOFAs and SOALs and notice of non-assumption (.2); correspond with M. Jones and M. Magzamen regarding filing amended SOFAs and SOALs and issues related to same (.3)	0.50	775.00	387.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Telephone conference with C. Kinasz (Portage Point), S. Levy (Portage Point), R. Mersch (Portage Point), N. Kosinski (Epiq), T. Conklin (Epiq), and M. Jones regarding revised SOFAs and SOALs.	1.00	1,535.00	1,535.00
11/04/2022	MM53	Draft revisions to SOFAs and SOALs.	1.50	1,535.00	2,302.50
11/04/2022	MM57	Correspond with M. Micheli, M. Jones and A. Glogowski re: amended SoALs and SoFAs (.2); review and e-file amended SoALs and SoFAs (1.9)	2.10	515.00	1,081.50
11/04/2022	MJ1	Analyze issues, documents regarding amended schedules, statements (1.9); telephone conference with Epiq, PPP, M. Micheli regarding same (1.0); correspond with same regarding same (.8); review issues regarding filing of same (.5)	4.20	1,120.00	4,704.00
Subtotal: B111 Schedules and Statements of Financial Affairs			16.50		19,681.50

B112 General Creditor Inquiries

11/02/2022	MJ1	Correspond with counterparty counsel regarding inquiry	0.30	1,120.00	336.00
11/03/2022	AG29	Correspond with J. Grogan and M. Jones regarding creditor inquiry (.1); review documents and issues related to same (.1); correspond with Company regarding same (.1); correspond with creditor regarding same (.1)	0.40	775.00	310.00
11/03/2022	MJ1	Correspond with counterparty counsel regarding inquiry (.5); analyze issues, documents regarding same (.9); correspond with client regarding same (.3); correspond with A. Glogowski regarding creditor inquiry (.3); review documents regarding same (.2); telephone conference with creditor regarding case update (.3)	2.50	1,120.00	2,800.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2022	MJ1	Review recent creditor, counterparty inquiries (.8); review documents regarding same (.7); draft analysis regarding same (.8); correspond with working group regarding same (.3)	2.60	1,120.00	2,912.00
11/07/2022	AG29	Correspond with J. Grogan regarding creditor inquiry (.1); review documents and issues related to same (.2); telephone conferences with creditor regarding same (.3); correspond with M. Jones regarding same (.5)	1.10	775.00	852.50
11/07/2022	MJ1	Review issues, documents regarding counterparty inquiry (.3); correspond with counterparty counsel regarding same (.2)	0.50	1,120.00	560.00
11/08/2022	MJ1	Review issues, documents regarding counterparty inquiry (.3); correspond with counterparty counsel regarding same (.2); correspond with creditor counsel regarding inquiry (.3); review documents regarding same (.3); correspond with working group regarding same (.2)	1.30	1,120.00	1,456.00
11/09/2022	MJ1	Telephone conference with counterparty counsel regarding inquiry (.2); review documents regarding same (.5); correspond with working group regarding same (.3)	1.00	1,120.00	1,120.00
11/10/2022	MJ1	Telephone conference with counterparty counsel regarding case update, related issues (.2); analyze issues regarding same (.4)	0.60	1,120.00	672.00
11/17/2022	MJ1	Analyze issues, documents regarding counterparty inquiry (1.3); review and analyze case law regarding same (.8); correspond with J. Grogan regarding same (.7); correspond with Paul Hastings team regarding same (.5)	3.30	1,120.00	3,696.00
11/18/2022	MJ1	Review issues, documents regarding counterparty inquiry (.6); correspond with working group regarding same (.4); review and analyze case law regarding same (.5)	1.50	1,120.00	1,680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SMT1	Review and analyze precedent regarding counterparty inquiry (2.5); draft analysis regarding same (.4); correspond with M. Jones and J. Grogan regarding same (.1)	3.00	755.00	2,265.00
11/21/2022	AG29	Correspond with M. Jones regarding creditor inquiry (.2); telephone conference with creditor regarding same (.1); correspond with creditor regarding follow-up on same (.3)	0.60	775.00	465.00
11/21/2022	SMT1	Review and analyze precedent regarding counterparty inquiry (3.6); draft analysis and correspond with M. Jones and J. Grogan regarding same (.3)	3.90	755.00	2,944.50
11/22/2022	SMT1	Review and analyze precedent regarding counterparty inquiry	4.00	755.00	3,020.00
11/29/2022	MJ1	Review issues, documents regarding creditor inquiry (.8); correspond with Paul Hastings team regarding same (.3); correspond with counterparty counsel regarding same (.2)	1.30	1,120.00	1,456.00
11/30/2022	MJ1	Review issues, documents regarding counterparty inquiries (.3); correspond with M. Micheli regarding same (.6)	0.90	1,120.00	1,008.00
Subtotal: B112 General Creditor Inquiries			28.80		27,553.00

B113 Pleadings Review

11/01/2022	DM26	Review recent filings and update PH team re: same.	0.10	515.00	0.00
11/07/2022	MM57	Review recent filings and update working group re: same	0.20	515.00	103.00
11/08/2022	MM57	Review recent filings and update PH team re: same	0.20	515.00	103.00
11/10/2022	MM57	Review recent filings on case docket and update calendars and working group re: same (.3)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	MM57	Review recent filings and update calendars and working group re: same (.3)	0.30	515.00	154.50
11/18/2022	MM57	Review recent filings in CN docket and update working group re: same	0.30	515.00	154.50
11/28/2022	MM57	Review recent filings and update calendars and working group re: same (.3)	0.30	515.00	154.50
11/30/2022	MM57	Review recent filings on docket and update working group re: same (.2)	0.20	515.00	103.00
Subtotal: B113 Pleadings Review			1.90		927.00

B140 Relief from Stay/Adequate Protection Proceedings

11/04/2022	MM53	Review and analysis of lift stay motion for R. Shirole.	0.20	1,535.00	307.00
11/07/2022	MM53	Telephone conference with J. Klobucar regarding lift stay motion for R. Shirole.	0.20	1,535.00	307.00
11/28/2022	MJ1	Review issues, documents regarding lift stay motion (.8); correspond with Paul Hastings team regarding same (.3)	1.10	1,120.00	1,232.00
11/29/2022	AG29	Review documents and issues related to creditor relief from stay motion (.4); correspond with M. Micheli regarding same (.1); telephone conference with M. Micheli and counsel to creditor regarding same (.2); correspond with M. Magzamen regarding related research (.2); review precedent regarding same (.4)	1.30	775.00	1,007.50
11/29/2022	MM53	Review and analyze lift stay matters scheduled for hearing regarding US Digital and Shirole.	0.20	1,535.00	307.00
11/29/2022	MM53	Telephone conference with J. Klobucar and A. Glogowski regarding lift stay matters.	0.20	1,535.00	307.00
11/29/2022	MM57	Correspond with A. Glogowski re: response to motion for relief from stay (.1); research re: relief from the automatic stay (.7)	0.80	515.00	412.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	AG29	Draft objection to lift stay motion (1.8); correspond with M. Micheli regarding same (.1)	1.90	775.00	1,472.50
11/30/2022	JTG4	Correspond with M. Micheli about Shirole motion (.3)	0.30	1,585.00	475.50
11/30/2022	MM53	Analyze Shirole lift stay matters.	0.20	1,535.00	307.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			6.40		6,134.50

B150 Meetings of and Communications with Creditors

11/02/2022	MM53	Follow up review of issues from 341 meeting.	0.20	1,535.00	307.00
11/03/2022	DG16	Telephone conference with J Grogan, M Micheli; Jefferies (R Hamilton, N Aleman); MWE (K Going, S Lutkus, B Schwartz); and Miller Buckfire (J D'Amico and Y Song) regarding update on case matters, sale process and claim issues (1.0)	1.00	1,485.00	1,485.00
11/03/2022	JTG4	Telephone conference with Committee advisors and PH team regarding update on case	1.00	1,585.00	1,585.00
11/03/2022	MM53	Review and analysis of documents related to UCC information requests.	0.40	1,535.00	614.00
11/03/2022	MM53	Telephone conference with R. Mersch regarding sale and UCC information requests.	0.30	1,535.00	460.50
11/03/2022	MM53	Telephone conference with K. Going, C. Gibbs, L. Lutkus, J. D'Amico, Y. Song, J. Grogan (PH), D. Ginsberg (PH), R. Hamilton (Jefferies) regarding bankruptcy process and sale matters.	1.00	1,535.00	1,535.00
11/03/2022	SB33	Correspond with T. Sadler regarding UCC information request.	0.10	1,610.00	161.00
11/05/2022	MM53	Review and analysis of committee information requests.	0.20	1,535.00	307.00
11/08/2022	MM53	Analysis of UCC information requests.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	CX3	Review and prepare documents for the Committee (1.0)	1.00	775.00	775.00
11/09/2022	MJ1	Analyze issues, documents regarding Committee inquiry (.6); correspond with working group regarding same (.3)	0.90	1,120.00	1,008.00
11/10/2022	DG16	Update telephone conference with J Grogan, M Micheli, M Jones; MWE (K Going, C Gibbs, S Lutkus); and Miller Buckfire (J D'Amico, Y Song) regarding case, sale, schedules (1.0)	1.00	1,485.00	1,485.00
11/10/2022	JTG4	Telephone conference with Committee advisors and PH team to update on case (1.0)	1.00	1,585.00	1,585.00
11/10/2022	MM53	Telephone conference with C. Gibbs (MWE), K. Going (MWE), J. D'Amico (Miller Buckfire), Y. Song (Miller Buckfire), S. Lutkus (MWE), J. Grogan, D. Ginsberg, and M. Jones regarding sale matters and additional case issues.	1.00	1,535.00	1,535.00
11/10/2022	MJ1	Review issues regarding Committee document request (.3); review documents regarding same (.2); correspond with working group regarding same (.3)	0.80	1,120.00	896.00
11/10/2022	MJ1	Telephone conference with Committee counsel, Paul Hastings team regarding case matter and sale process (1.0); follow up correspondence with working group regarding same (.1)	1.10	1,120.00	1,232.00
11/11/2022	AG29	Correspond with J. Ruff (UST) regarding 341 meeting requirements (.2)	0.20	775.00	155.00
11/12/2022	MJ1	Review issues regarding 341 meeting (.4); correspond with Portage Point team regarding same (.2)	0.60	1,120.00	672.00
11/13/2022	DG16	Telephone conference with UCC advisors and PH team regarding case updates	0.60	1,485.00	891.00
11/13/2022	JTG4	Telephone conference with Committee advisors and PH team to update on auction (.6); correspond with M. Micheli regarding 341 meeting (.4)	1.00	1,585.00	1,585.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	MM53	Telephone conference with C. Gibbs, K. Going, J. D'Amico, Y. Song, S. Lutkus, R. Hamilton, N. Aleman, J. Grogan, S. Bhattacharyya, D. Ginsberg regarding Minden sale updates and case issues	0.60	1,535.00	921.00
11/13/2022	SB33	Telephone conference with UCC advisors and PH team regarding sale and auction process updates (0.6)	0.60	1,610.00	966.00
11/14/2022	MM57	Calendar adjustments re: section 341 meeting (.1)	0.10	515.00	51.50
11/17/2022	DG16	Telephone conference with J Grogan, M Micheli, Jefferies (R Hamilton, N Aleman), Portage Point (R Mersch, C Kinasz, S Levy), MWE (K Going) and Miller Buckfire (J D'Amico, Y Song, S Hughes) regarding sales, schedules, creditor claim issues updates	1.00	1,485.00	1,485.00
11/17/2022	JTG4	Telephone conference with Committee and M. Micheli about Bootstrap (.7); follow up telephone conference with Committee and PH team about case update (1.0); attend continued 341 meeting with M. Micheli (.5)	2.20	1,585.00	3,487.00
11/17/2022	MM53	Telephone conference with R. Mersch and B. Coulby regarding 341 meeting.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with C. Gibbs (MWE), K. Going (MWE), J. D'Amico (Miller Buckfire), Y. Song (Miller Buckfire), S. Lutkus (MWE), J. Grogan, D. Ginsberg, R. Hamilton (Jefferies) regarding sale matters and case issues.	1.00	1,535.00	1,535.00
11/17/2022	MM53	Telephone conference with J. Grogan, M. Griffiths, K. Going, S. Lutkus, J. D'Amico and Y. Song regarding Bootstrap settlement matters.	0.70	1,535.00	1,074.50
11/17/2022	MM53	Attend continued 341 meeting with J. Grogan	0.50	1,535.00	767.50
11/21/2022	ER8	Telephone conference with UCC and Paul Hastings to discuss the sale hearing (0.7)	0.70	840.00	588.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	JTG4	Telephone conference with MWE and PH team to discuss upcoming sale hearing and case update	0.70	1,585.00	1,109.50
11/21/2022	MM53	Telephone conference with K. Going, S. Lutkus, J. Grogan, E. Rodriguez, C. Gibbs regarding sale process update.	0.70	1,535.00	1,074.50
11/23/2022	DG16	Review correspondence from K Going (MWE) regarding inquiries on open items	0.20	1,485.00	297.00
11/25/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies) and MWE (K Going, C Gibbs and S Lutkus) regarding case matters, sales updates, customer issues, and plan/disclosure statement	0.90	1,485.00	1,336.50
11/25/2022	JTG4	Telephone conference with UCC advisors and PH team to discuss plan, DS and sale matters	0.90	1,585.00	1,426.50
11/25/2022	MM53	Telephone conference with K. Going, S. Lutkus, J. Grogan, D. Ginsberg, C. Gibbs and R. Hamilton regarding sale process update and plan matters.	0.90	1,535.00	1,381.50
Subtotal: B150 Meetings of and Communications with Creditors			25.50		36,388.50

B155 Court Hearings

11/03/2022	AG29	Correspond with M. Jones and M. Magzamen regarding filing of notice of cancellation of hearing	0.10	775.00	77.50
11/03/2022	AG29	Correspond with S. Martin regarding hearing adjournment (.1)	0.10	775.00	77.50
11/03/2022	MM57	Correspond with A. Glogowski re: notice of cancellation of hearing (.1); review and e-file notice (.2); correspond with Epiq re: service of same (.1); follow-up correspondence with J. Grogan and M. Micheli re: 11/7 hearing (.2)	0.60	515.00	309.00
11/04/2022	MM53	Analysis of continued hearing matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM57	Correspond with J. Grogan, M. Micheli, M. Jones and A. Glogowski re: 11/7 hearing (.1); draft omnibus notice of adjournment of hearing (.4); correspond with M. Jones re: same (.2); correspond with Epiq re: service of same (.1)	0.80	515.00	412.00
11/05/2022	MM57	Draft agenda for 11/7 hearing	1.80	515.00	927.00
11/10/2022	AG29	Correspond with S. Martin regarding need for omnibus hearings (.1); correspond with M. Magzamen regarding same (.1)	0.20	775.00	155.00
11/14/2022	JTG4	Correspond with C. Gibbs and Chambers about sale hearing (.3); prepare witness & exhibit list and agenda for 11/16 hearing (.4)	0.70	1,585.00	1,109.50
11/14/2022	MM57	Correspond with S. Martin re: scheduling/adjourning motion to enforce stay against NextEra (.1); draft hearing agenda (.4); draft witness list (.2); correspond with A. Glogowski re: same (.2); draft notice of adjournment of NextEra hearing (.3)	1.20	515.00	618.00
11/14/2022	MM57	Correspond with A. Glogowski re: notices of hearing	0.20	515.00	103.00
11/18/2022	AG29	Correspond with M. Magzamen regarding filing witness and exhibit list and additional upcoming needs (.3); correspond with J. Grogan regarding issue with witness and exhibit list (.1); correspond with J. Grogan regarding same (.1); review and revise same (.2)	0.70	775.00	542.50
11/18/2022	JTG4	Prepare witness & exhibit list and agenda for 11/22 hearing (.3)	0.30	1,585.00	475.50
11/18/2022	MM57	Draft W&E list for 11/22 hearing (.5); correspond with A. Glogowski re: same (.1)	0.60	515.00	309.00
11/21/2022	AG29	Correspond with M. Magzamen regarding hearing agenda and related filings (.3)	0.30	775.00	232.50
11/21/2022	JTG4	Correspond with M. Micheli and M. Magzamen about 11/22 hearing prep	0.50	1,585.00	792.50
11/21/2022	MM53	Draft revisions to Nov. 22 hearing agenda.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	MM57	Review and update 11/22 hearing agenda (.7); correspond with M. Micheli and A. Glogowski re: same (.1); draft notice of 11/29 hearing (.3); correspond with J. Grogan re: same (.1); prepare and send calendar invites for hearing to CN, PPP and Jefferies (.2); e-file 11/22 hearing agenda (.1)	1.50	515.00	772.50
11/23/2022	AG29	Correspond with M. Magzamen regarding hearing agenda, witness and exhibit list, and additional filings for hearing (.3)	0.30	775.00	232.50
11/23/2022	MM57	Draft notice of 11/29 hearing (.3); draft witness & exhibit list for 11/29 hearing (.3); correspond with J. Grogan, M. Micheli, and A. Glogowski re: same (.1)	0.70	515.00	360.50
11/28/2022	AG29	Correspond with M. Magzamen regarding witness and exhibit list and agenda for 11/29/22 hearing (.1)	0.10	775.00	77.50
11/28/2022	DG16	Review draft hearing agenda and witness/exhibit list	0.10	1,485.00	148.50
11/28/2022	MM57	Draft Debtors' witness & exhibit list for 11/29 hearing (.3); draft agenda for 11/29 hearing (.5); correspond with working group re: same (.1); revise same (.3); e-file same (.3); correspond with Chambers re: 11/29 hearing (.2)	1.70	515.00	875.50
Subtotal: B155 Court Hearings			12.80		9,068.00

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B160 Fee/Employment Applications					
11/02/2022	KAT2	Review and consider questions from M. Jones regarding professional compensation (.2); correspond with J. Mulligan and C. Edge regarding same (.1); prepare response to M. Jones (.1); prepare first monthly fee statement (1.3); review precedent regarding same (.2); correspond with A. Glogowski regarding notice provision for same (.1); follow up correspondence with M. Jones regarding same (.1)	2.10	920.00	0.00
11/02/2022	MJ1	Review issues, documents regarding fee statements (.8); correspond with K. Traxler, A. Glogowski regarding same (.7)	1.50	1,120.00	1,680.00
11/03/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (4.7); correspond with M. Jones regarding same (.2)	4.90	775.00	3,797.50
11/03/2022	KAT2	Prepare first monthly fee statement (.3); correspond with M. Jones regarding same (.1); correspond with C. Edge regarding same (.1)	0.50	920.00	0.00
11/03/2022	MJ1	Review issues, documents regarding fee applications (.7); correspond with K. Traxler, A. Glogowski regarding same (.4)	1.10	1,120.00	1,232.00
11/04/2022	MJ1	Review issues, documents regarding fee statements (.5); correspond with M. Micheli, A. Glogowski regarding same (.3)	0.80	1,120.00	896.00
11/07/2022	AG29	Correspond with M. Jones regarding PH retention issue	0.30	775.00	232.50
11/08/2022	MJ1	Review and revise Paul Hastings invoices for confidentiality, privilege, compliance with U.S. Trustee guidelines (2.7); correspond with M. Micheli, A. Glogowski regarding same (.2)	2.90	1,120.00	3,248.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	AG29	Correspond with PH team regarding professional compensation issues (.5); analyze documents, complex procedures, and precedent related to same (.7); telephone conferences with M. Jones regarding first monthly fee statement (.8); correspond with M. Jones, M. Magzamen regarding review and filing of same (.6)	2.60	775.00	2,015.00
11/10/2022	JTG4	Prepare September fee application (.7)	0.70	1,585.00	1,109.50
11/10/2022	MM57	Correspond with A. Glogowski re: filing of fee statement (.1); review draft fee statement (.2); e-file same (.1); correspond with Epiq re: service of same (.1)	0.50	515.00	257.50
11/10/2022	MJ1	Review and revise Paul Hastings first monthly fee statement (.4); telephone conferences with A. Glogowski regarding same (.8); review issues, documents regarding same (.3); correspond with working group regarding same (.2)	1.70	1,120.00	1,904.00
11/11/2022	KAT2	Correspond with M. Jones regarding fee matters	0.10	920.00	0.00
11/14/2022	KAT2	Prepare second monthly statement for October services and expenses (.2); correspond with C. Edge regarding same (.1)	0.30	920.00	0.00
11/15/2022	KAT2	Prepare parts of first interim fee application, supporting exhibits, and proposed order (1.5); review procedures and forms for complex cases (.1)	1.60	920.00	0.00
11/18/2022	AG29	Correspond with C. Edge, M. Jones regarding professional compensation matters	0.30	775.00	232.50
11/18/2022	KAT2	Correspond with J. Grogan regarding second monthly fee statement (.1); review issues regarding same (.1); correspond with C. Edge regarding same (.2); correspond with M. Jones regarding same (.1)	0.50	920.00	0.00
11/18/2022	MJ1	Review issues regarding fee statements (.5); correspond with working group regarding same (.4)	0.90	1,120.00	1,008.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SB33	Correspond with Paul Hastings team regarding fee application preparation.	0.30	1,610.00	483.00
11/19/2022	AG29	Correspond with C. Edge regarding PH fee matters	0.10	775.00	77.50
11/21/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (5.6); correspond with C. Edge regarding same (.1)	5.70	775.00	4,417.50
11/22/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (9.6); correspond with K. Traxler, M. Jones and C. Edge regarding same (.4)	10.00	775.00	7,750.00
11/22/2022	KAT2	Correspond with A. Glogowski regarding fee matters (.2); consider same (.2); review correspondence from C. Edge regarding related matters (.1)	0.50	920.00	0.00
11/23/2022	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (3.4); correspond with C. Edge regarding same (.3)	3.70	775.00	2,867.50
11/23/2022	JTG4	Correspond with K. Traxler and C. Edge about October fee application (.2)	0.20	1,585.00	317.00
11/23/2022	KAT2	Correspond with A. Glogowski regarding fee matters (.1); correspond with C. Edge regarding same (.1); correspond with J. Grogan regarding same (.1)	0.30	920.00	0.00
11/25/2022	JTG4	Correspond with M. Magzamen, C. Edge and A. Glogowski about fee application (.3)	0.30	1,585.00	475.50
11/26/2022	AG29	Review and analyze invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (.2); correspond with C. Edge regarding same (.1)	0.30	775.00	232.50
11/27/2022	KAT2	Review input from A. Glogowski and C. Edge regarding October fee matters (.1); correspond with C. Edge regarding same (.2)	0.30	920.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	AG29	Telephone conference with M. Micheli, M. Jones regarding PH invoices (.5); telephone conference with M. Jones regarding follow-up on same (.4)	0.90	775.00	697.50
11/28/2022	KAT2	Correspond with C. Edge regarding October fee matters (.1); review same (.2)	0.30	920.00	0.00
11/28/2022	MM53	Telephone conference with M. Jones and A. Glogowski regarding PH fee application.	0.50	1,535.00	767.50
11/28/2022	MJ1	Telephone conference with A. Glogowski and M. Micheli regarding invoice review process (.5); review issues, documents regarding same (.5); review and revise invoices for confidentiality, privilege, compliance with U.S. Trustee guidelines (.4); telephone conference with A. Glogowski regarding same (.4)	1.80	1,120.00	2,016.00
11/29/2022	AG29	Review documents related to PH invoice issue (.4); draft analysis of same (.2); correspond with M. Jones regarding same (.1)	0.70	775.00	542.50
11/29/2022	JTG4	Review and revise October fee application (.8)	0.80	1,585.00	1,268.00
11/29/2022	MJ1	Correspond with Paul Hastings team regarding monthly fee statements	0.20	1,120.00	224.00
11/30/2022	AG29	Review and revise PH monthly fee request (.5); correspond with C. Edge, M. Jones regarding same (.1); correspond with M. Magzamen regarding filing of same (.1); correspond with C. Xu regarding interim compensation procedures (.1)	0.80	775.00	620.00
11/30/2022	CX3	Review interim compensation procedures for A. Glogowski (.1)	0.10	775.00	77.50
11/30/2022	JTG4	Finalize October fee application (.4)	0.40	1,585.00	634.00
11/30/2022	KAT2	Review and revise monthly fee statement (.2); correspond with C. Edge regarding same (.1)	0.30	920.00	0.00

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11/30/2022	MM57	Correspond with A. Glogowski regarding PH fee statement (.1); review and e-file October 2022 PH fee statement (.3); correspond with Epiq re: service of same (.1)	0.50	515.00	257.50
Subtotal: B160 Fee/Employment Applications			52.30		41,337.50

B165 Fee/Employment Applications for Other Professionals

11/07/2022	AG29	Correspond with S. Thomas regarding OCP declarations (.2); correspond with M. Magzamen regarding filing of same (.1)	0.30	775.00	232.50
11/07/2022	MM57	E-file OCP retention declarations (.1); calendar deadlines re OCP retentions (.1)	0.20	515.00	103.00
11/08/2022	AG29	Correspond with M. Magzamen regarding filing of OCP declaration	0.20	775.00	155.00
11/08/2022	SMT1	Review OCP declarations (.1); correspond with A. Glogowski regarding same (.1)	0.20	755.00	151.00
11/09/2022	AG29	Correspond with S. Thomas regarding OCP declaration	0.10	775.00	77.50
11/15/2022	MM57	Review correspondence from OCP and correspond with PH team re: same	0.10	515.00	51.50
11/15/2022	MJ1	Correspond with efficiency counsel regarding retention (.2); review issues, documents regarding same (.5)	0.70	1,120.00	784.00
11/17/2022	MJ1	Review issues, documents regarding fee statements of professionals (.6); correspond with Jefferies, Portage Point teams regarding same (.3)	0.90	1,120.00	1,008.00
11/21/2022	AG29	Correspond with OCP regarding declaration questions (.2); review documents related to same (.2)	0.40	775.00	310.00
11/22/2022	MJ1	Review issues regarding ordinary course professional retention (.3); correspond with A. Glogowski regarding same (.3)	0.60	1,120.00	672.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	AG29	Correspond with M. Magzamen regarding filing OCP declaration (.1); correspond with OCP regarding same (.1)	0.20	775.00	155.00
11/23/2022	MM53	Review and revise Portage Point monthly fee statement.	0.40	1,535.00	614.00
11/23/2022	MM57	Correspond with A. Glogowski regarding OCP declaration and e-file same	0.20	515.00	103.00
11/23/2022	MM57	Correspond with M. Micheli and A. Glogowski re: PPP fee statement	0.20	515.00	103.00
11/25/2022	MM57	Correspond with M. Micheli re: PPP fee statement (.1); follow-up correspondence with J. Grogan re: same (.1); review and e-file fee statement (.2)	0.40	515.00	206.00
11/28/2022	SCS8	Review compensation procedures order (.2); correspond with M. Micheli concerning professional compensation and fee application issues (.3).	0.50	1,410.00	705.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			5.60		5,430.50

B180 Avoidance Action Analysis

11/02/2022	AEL2	Analysis regarding M. Micheli preference question	0.50	1,510.00	0.00
11/02/2022	MM53	Review and analysis of potential avoidance claims.	0.40	1,535.00	614.00
11/12/2022	SB33	Correspond with J. Grogan, M. Micheli, D. Ginsberg regarding potential lien avoidance actions.	0.30	1,610.00	483.00
11/14/2022	DG16	Review correspondence regarding RK issues (.3); telephone conference with M Micheli regarding same (.1); correspond with M Schwartz regarding same (.1)	0.50	1,485.00	742.50
11/14/2022	MG21	Correspond with C. Harlan regarding RK liens (.1); review same (.2)	0.30	1,200.00	0.00
11/14/2022	MM53	Correspond with J. Grogan regarding RK claims and interests in containers.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	MM53	Analysis of RK claims and interests in containers.	0.30	1,535.00	460.50
11/14/2022	MM53	Telephone conference with C. Harlan regarding RK lien challenges (.4); telephone conference with D. Ginsberg regarding same (.1)	0.50	1,535.00	767.50
11/14/2022	MM57	Correspond with C. Harlan re: RK avoidance complaint (.1); research and review precedent complaints to avoid liens (.6)	0.70	515.00	360.50
11/14/2022	SB33	Correspond with Paul Hastings team regarding pursuit of avoidance actions relating to asset sales (0.3); review issues regarding same (0.3).	0.60	1,610.00	966.00
11/14/2022	SCS8	Correspond with M. Micheli concerning potential adversary complaint (.3); review precedents for complaint (.3); prepare parts of potential adversary complaint to avoid liens (2.8)	3.40	1,410.00	4,794.00
11/15/2022	CH23	Review draft RK complaint (.6); revise same (.9); correspond with S. Shelley re: same (.1).	1.60	1,120.00	1,792.00
11/15/2022	SCS8	Review additional precedents for lien avoidance complaint (.6); prepare parts of complaint to avoid security interests (1.8).	2.40	1,410.00	3,384.00
Subtotal: B180 Avoidance Action Analysis			11.80		14,824.50

B191 General Litigation

11/01/2022	MM53	Analysis of Bootstrap litigation claims.	0.40	1,535.00	614.00
11/02/2022	AG29	Telephone conferences with S. Martin regarding issues related to response to automatic stay objection (.5); review cases and precedent documents relating to same (1.6); draft analysis of same (.7); correspond with M. Jones regarding issues with same (.6)	3.40	775.00	2,635.00
11/02/2022	MM53	Correspond with J. Grogan regarding Next Era litigation	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	MM53	Telephone conference with S. Martin regarding NextEra litigation matters.	0.20	1,535.00	307.00
11/02/2022	MM53	Telephone conference with S. Shelley and S. Martin regarding NextEra litigation.	0.30	1,535.00	460.50
11/02/2022	SM40	Telephone conference with S. Bhattacharyya re: NextEra sale objection and reply (.4); continue drafting outline for reply (.8); continue analyzing case law in connection with reply (4.4.); review contract and exhibits to objection (2.1); telephone conference with A. Glogowski re: questions for reply (.3); correspond with J. Grogan re: next steps (.1); telephone conference with S. Shelley re: same (.2); telephone conference with A. Glogowski re: case findings (.2); correspond with clients regarding NextEra reply (.3); Telephone conferences (2x) with M. Micheli re: NextEra reply and adjournment of status conference (.5).	9.30	1,485.00	13,810.50
11/02/2022	SB33	Correspond with UCC advisors regarding NextEra dispute.	0.20	1,610.00	322.00
11/02/2022	SB33	Telephone conference with S. Martin regarding NextEra reply.	0.40	1,610.00	644.00
11/02/2022	SCS8	Review precedents regarding authority to adjourn hearing (.4); review local rules and complex case rules re adjournment requests (.6); correspond with S. Martin concerning stay relief hearing and adjournment issues (.5); telephone conference with S. Martin re same (.2); follow up correspondence with M. Micheli re same (.3); correspond with M. Jones re same (.2); telephone conference with M. Micheli and S. Martin re same (.3)	2.50	1,410.00	3,525.00
11/03/2022	JTG4	Correspond with J. Bliss about US Bitcoin issues (.4)	0.40	1,585.00	634.00
11/03/2022	SM40	Correspond with PH team, McDermott, Haynes and Boone, clients, and Chambers re: adjournment of status conference on motion to enforce the stay.	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	JRB	Telephone conference with J. Goldstein regarding document subpoena (.2); review same (.1); correspond with T. Sadler regarding Atlas claims (.1); review documents regarding same (.2)	0.60	1,635.00	981.00
11/04/2022	MM53	Telephone conference with M. Griffiths regarding Bootstrap claims and settlement issues.	0.30	1,535.00	460.50
11/04/2022	SB33	Correspond with J. Grogan regarding NextEra member loan reconciliation (0.2); correspond with Haynes & Boone regarding same (0.1).	0.30	1,610.00	483.00
11/08/2022	JRB	Telephone conference and correspond with N. Crain regarding document subpoena	0.30	1,635.00	490.50
11/08/2022	SB33	Correspond with Paul Hastings team regarding terms of CN Member loan agreement.	0.10	1,610.00	161.00
11/09/2022	JRB	Correspond with N. Crain regarding document subpoena	0.20	1,635.00	327.00
11/10/2022	DG16	Telephone conference with S Martin regarding NEE litigation issues	0.10	1,485.00	148.50
11/10/2022	JRB	Correspond with J. Goldstein regarding document subpoena	0.10	1,635.00	163.50
11/10/2022	JTG4	Correspond with S. Martin about Nextera motion (.3)	0.30	1,585.00	475.50
11/10/2022	MM57	Correspond with S. Martin re: extension on NextEra motion to enforce automatic stay	0.10	515.00	51.50
11/10/2022	SM40	Correspond with Paul Hastings team re: NextEra stay enforcement motion (.9); telephone conference with D. Ginsberg re: same (.1); review issue regarding same (.1); telephone conference with Haynes & Boone re: same (.1)	1.20	1,485.00	1,782.00
11/12/2022	JTG4	Correspond with M. Micheli about NPPD issues (.4)	0.40	1,585.00	634.00
11/14/2022	CH23	Draft RK complaint (3.7); telephone conference with M. Micheli re: same (.4); review precedent re: same (1.2)	5.30	1,120.00	5,936.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	JRB	Analysis regarding non-party subpoena and potential objections	0.50	1,635.00	817.50
11/14/2022	JTG4	Correspond with M. Micheli about NPPD issues (.3)	0.30	1,585.00	475.50
11/15/2022	JRB	Analysis regarding subpoena objections (.7); correspond with D. Movius regarding same (.1)	0.80	1,635.00	1,308.00
11/16/2022	DG16	Review correspondence regarding NPPD issues	0.20	1,485.00	297.00
11/16/2022	JRB	Telephone conference with J. Grogan and M. Micheli regarding Minden project (.4); correspond with S. Thomas regarding same (.1); review documents regarding same (.4); correspond with D. Movius regarding document subpoena (.1); prepare Atlas document requests (1.6)	2.60	1,635.00	4,251.00
11/16/2022	JTG4	Telephone conference with J. Bliss and M. Micheli about NPPD issues (.4)	0.40	1,585.00	634.00
11/16/2022	MM53	Telephone conferences with J. Grogan and J. Bliss regarding Minden sale and NPPD objections.	0.40	1,535.00	614.00
11/16/2022	SMT1	Analyze Nebraska law regarding contract issue (.8); correspond with J. Bliss regarding same (.1)	0.90	755.00	679.50
11/17/2022	DG16	Telephone conference with J Bliss, M Micheli and D Bracht regarding NPPD issues (.8); review correspondence regarding NPPD issues (.1)	0.90	1,485.00	1,336.50

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11/17/2022	JRB	Telephone conferences with M. Micheli regarding Minden project (.2); telephone conference with D. Bracht, M. Micheli, and D. Ginsberg regarding same (.8); correspond with M. Micheli regarding same (.1); telephone conference and correspond with D. Bracht regarding Minden issues (.4); correspond with J. Grogan regarding same (.2); correspond with D. Movius regarding same (.1); analyze documents and legal issues regarding same (5.8); correspond with S. Thomas regarding related case analysis (.2); correspond with D. Movius regarding subpoena (.1); review same (.1); prepare objections to same (1.3)	9.30	1,635.00	15,205.50
11/17/2022	MM53	Telephone conference with M. Griffiths regarding Bootstrap settlement.	0.30	1,535.00	460.50
11/17/2022	MM53	Analyze Bootstrap settlement and litigation matters.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with J. Bliss regarding NPPD issues.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with D. Bracht, D. Ginsberg and J. Bliss regarding NPPD issues for Minden sale.	0.80	1,535.00	1,228.00
11/17/2022	SMT1	Draft analysis regarding Nebraska precedent relating to contract issue (.6); correspond with J. Bliss regarding same (.2)	0.80	755.00	604.00
11/17/2022	SMT1	Review correspondence from M. Micheli regarding objection issue for Nebraska contract	0.20	755.00	151.00
11/17/2022	SMT1	Review and analyze Nebraska precedent regarding contract issue	5.80	755.00	4,379.00
11/18/2022	DG16	Correspond with J. Bliss and M. Micheli regarding NPPD issues	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	JRB	Correspond with S. Thomas regarding case findings (.2); review and follow up on same (.5); correspond with D. Bracht regarding strategy (.1); analysis regarding same (.7); correspond with D. Ginsberg and M. Micheli regarding same (.1); draft subpoena objection letter (.4); analysis of MN law regarding same (.5); correspond with J. Grogan regarding same (.1); telephone conference and correspond with D. Movius regarding same (.1); correspond with E. Jennings regarding same (.1); correspond with D. Bracht regarding Nebraska law (.1); analysis regarding same (1.3); interview D. Allen regarding Minden project background facts (.5); prepare outline for same (2.4); telephone conference with D. Movius regarding same (.1); correspond with D. Movius regarding same (.1); telephone conference with M. Micheli, D. Movius, and D. Allen regarding NPPD (.4)	7.70	1,635.00	12,589.50
11/18/2022	MM53	Telephone conference with D. Movius, J. Bliss and D. Allen regarding NPPD.	0.40	1,535.00	614.00
11/18/2022	SB33	Correspond with J. Stokes regarding BitNile complaint (0.2); review complaint (0.5); correspond with Paul Hastings team regarding same (0.4).	1.10	1,610.00	1,771.00
11/18/2022	SMT1	Review and analyze precedent regarding contract issue (1.7); draft analysis of same (.2); correspond with J. Bliss and J. Grogan regarding same (.1)	2.00	755.00	1,510.00
11/19/2022	JRB	Correspond with M. Micheli regarding update (.1); correspond with D. Bracht regarding update (.1)	0.20	1,635.00	327.00
11/20/2022	DG16	Review correspondence from M. Micheli regarding NPPD update	0.10	1,485.00	148.50

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11/21/2022	JRB	Correspond with S. Thomas regarding subpoena objection procedure (.1); review authority regarding same (.3); correspond with D. Movius regarding same (.1); correspond with D. Bracht regarding Minden project negotiations (.1)	0.60	1,635.00	981.00
11/21/2022	SB33	Correspond with Paul Hastings team regarding BitNile complaint.	0.20	1,610.00	322.00
11/21/2022	SB33	Correspond with J. Grogan, M. Micheli, D. Ginsberg regarding D&O complaint and automatic stay (0.2); further correspond with J. Grogan regarding same (0.2)	0.40	1,610.00	644.00
11/21/2022	SMT1	Review and analyze state rules regarding choice of law issue	0.50	755.00	377.50
11/22/2022	DG16	Review correspondence from M Micheli and D Bracht (Kutak Rock) regarding NPPD issues	0.20	1,485.00	297.00
11/23/2022	JRB	Correspond with J. Grogan regarding D&O investigation (.1); correspond with J. Grogan regarding Wolf Hollow update (.1); prepare summary of Atlas claims (.2); correspond with J. Grogan regarding same (.1); correspond with S. Shelley regarding same (.1); correspond with D. Bracht and M. Micheli regarding Minden project (.1)	0.70	1,635.00	1,144.50
11/23/2022	JTG4	Correspond with M. Micheli regarding NEE stay enforcement stipulation (.3)	0.30	1,585.00	475.50
11/28/2022	JRB	Review documents and files regarding D&O investigation (1.6); legal analysis regarding same (.7); conferences with T. Sadler regarding same (.4); correspond with K. Logue regarding same (.3); correspond with M. Micheli regarding same (.1); correspond with D. Movius regarding subpoena objections (.1)	3.20	1,635.00	5,232.00
11/28/2022	KCL	Correspond with J. Bliss related to investigation of potential claims	0.30	1,785.00	0.00
11/28/2022	MM57	Research re: stipulation withdrawing motion to enforce automatic stay v. NextEra (.6); correspond with M. Micheli re: same (.2)	0.80	515.00	412.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	SMT1	Draft agreed motion of withdrawal with NextEra	1.60	755.00	1,208.00
11/28/2022	TS21	Discussion with J. Bliss regarding organizational documents (.4).	0.40	1,030.00	412.00
11/29/2022	JRB	Telephone conference and correspond with D. Movius regarding subpoena objections (.1); finalize same (.3); correspond with J. Goldstein regarding same (.1); correspond with J. Grogan re D&O investigation (.7); analysis regarding same (1.5); review documents regarding same (1.3); correspond with T. Sadler regarding same (.1); correspond with K. Logue regarding same (.4)	4.50	1,635.00	7,357.50
11/29/2022	KCL	Review and comment on issues related to investigation matter	0.30	1,785.00	0.00
11/30/2022	JRB	Correspond with J. Grogan and J. Stokes regarding D&O investigation (.1); telephone conference with K. Logue regarding same (.1); correspond with K. Logue regarding same (.1); analysis regarding same (.1); telephone conference with J. Goldstein regarding document subpoena (.1)	0.50	1,635.00	817.50
11/30/2022	JTG4	Correspond with Generate about Atlas miners (.4)	0.40	1,585.00	634.00
11/30/2022	KCL	Conference with J. Bliss related to D&O investigation	0.10	1,785.00	0.00
Subtotal: B191 General Litigation			78.50		106,865.50

B210 Business Operations

11/01/2022	AG29	Review documents and issues relating to insurance policies (.3); correspond with M. Micheli regarding same (.1)	0.40	775.00	310.00
11/01/2022	MM53	Analysis of customer issues and location of customer equipment.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MJ1	Review issues, documents regarding warehousing (.8); correspond with counterparty counsel regarding same (.2)	1.00	1,120.00	1,120.00
11/02/2022	MM53	Analysis of customer issues and location of customer equipment.	0.30	1,535.00	460.50
11/03/2022	AG29	Correspond with M. Micheli regarding 341 meeting request (.1); review and analyze insurance policies related to same (.2); correspond with J. Ruff (UST) regarding same (.1)	0.40	775.00	310.00
11/03/2022	MM53	Telephone conference with P. Haines regarding RK contract issues and security interests.	0.60	1,535.00	921.00
11/05/2022	MM53	Analysis of customer issues.	0.20	1,535.00	307.00
11/06/2022	DG16	Correspond with M Micheli regarding customer inquiries (.1); review Konza motion to identify assets (.2)	0.30	1,485.00	445.50
11/07/2022	CX3	Review company D&O policies and retention payment contracts	0.70	775.00	542.50
11/08/2022	CX3	Review company D&O policies and retention bonus contracts (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
11/08/2022	DG16	Review Konza motion regarding identification of assets (.1); review Marathon proposed stipulation regarding recovery of equipment (.2); review issues regarding same (.1); review Lancium letter (.1)	0.50	1,485.00	742.50
11/09/2022	CX3	Review retention bonus contracts	0.50	775.00	387.50
11/09/2022	DG16	Review revised Marathon stipulation regarding retrieval of equipment and related correspondence	0.10	1,485.00	148.50
11/10/2022	AG29	Correspond with J. Sullivan (counsel to BMO) regarding cash management order (.1); review documents related to same (.3); correspond with J. Grogan regarding same (.2)	0.60	775.00	465.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	AG29	Correspond with PH team regarding BMO letter of credit (.1); review documents and issues related same (.2); correspond with J. Sullivan (counsel to BMO) regarding same (.1)	0.40	775.00	310.00
11/13/2022	AG29	Correspond with J. Grogan, M. Micheli, M. Jones regarding cash management issue (.2); correspond with J. Sullivan (BMO counsel) regarding same (.1)	0.30	775.00	232.50
11/13/2022	DG16	Telephone conference with M Micheli regarding NC lease notice	0.10	1,485.00	148.50
11/13/2022	MM53	Telephone conference with D. Ginsberg regarding NC lease.	0.10	1,535.00	153.50
11/13/2022	SB33	Correspond with customer regarding stipulation regarding removal of customer equipment.	0.20	1,610.00	322.00
11/14/2022	DG16	Analysis regarding customer inquiry regarding equipment (.2); correspond with PH team regarding same (.1)	0.30	1,485.00	445.50
11/14/2022	MM53	Telephone conference with C. Burr regarding Inspriy.	0.10	1,535.00	153.50
11/14/2022	SB33	Correspond with customer regarding status of contract and miners (0.1); correspond with Paul Hastings team regarding same (0.2).	0.30	1,610.00	483.00
11/16/2022	AG29	Correspond with J. Grogan regarding cash management issue	0.10	775.00	77.50
11/16/2022	DG16	Telephone conferences with M Micheli regarding Sunbelt issues (.4); analysis regarding Sunbelt issues (.1); telephone conference with S Sepinuck regarding same (.3)	0.80	1,485.00	1,188.00
11/16/2022	MM53	Telephone conference with R. Mersch regarding case matters and operational issues.	0.50	1,535.00	767.50
11/16/2022	SS54	Telephone conference with D. Ginsberg regarding ownership of certain goods.	0.30	1,300.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	DG16	Analysis regarding Sunbelt PMT issues (.6); correspond with D Movius regarding same (.1)	0.70	1,485.00	1,039.50
11/18/2022	DG16	Review and analysis regarding customer inquiries	0.20	1,485.00	297.00
11/19/2022	DG16	Review correspondence from J Stokes, S Bhattacharyya and M Schwartz re customer complaint	0.10	1,485.00	148.50
11/20/2022	DG16	Review correspondence from M. Schwartz and S. Bhattacharyya regarding customer complaint	0.10	1,485.00	148.50
11/20/2022	MM53	Review and analyze Touzi Capital customer issues.	0.40	1,535.00	614.00
11/21/2022	MM53	Analyze Blockmetrix customer issues.	0.30	1,535.00	460.50
11/21/2022	MM53	Telephone conference with M. Silverman regarding Sphere3D and Decimal customer issues.	0.30	1,535.00	460.50
11/22/2022	DG16	Review correspondence from J Liu and A Cohen (WGM) regarding customer settlement offer and related stipulation	0.40	1,485.00	594.00
11/22/2022	JTG4	Correspond with management about customer equipment and MVP warehouse (.5)	0.50	1,585.00	792.50
11/22/2022	MM53	Review Touzi Capital customer issues.	0.20	1,535.00	307.00
11/23/2022	DG16	Review correspondence from M Micheli and J Lion and A Cohen (WGM) regarding customer issues/settlement	0.10	1,485.00	148.50
11/23/2022	DG16	Telephone conference with S Thomas regarding contract issue (.2)	0.20	1,485.00	297.00
11/23/2022	JDA	Review and analyze case law regarding bailee/bailor rights to property	1.80	365.00	0.00
11/23/2022	MM53	Correspond with J. Grogan regarding customer matters.	0.30	1,535.00	460.50
11/23/2022	SMT1	Telephone conference with D. Ginsberg regarding counterparty inquiry	0.20	755.00	151.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	SMT1	Analyze case law regarding counterparty inquiry (2.8); draft summary of same (.5); correspond with J. Grogan regarding same (.1)	3.40	755.00	2,567.00
11/25/2022	DG16	Review S Thomas case summary and correspond with S Thomas regarding same	0.20	1,485.00	297.00
11/25/2022	SMT1	Analyze case law regarding contract issue (1.3); draft summary of same (.6); correspond with D. Ginsberg regarding same (.2)	2.10	755.00	1,585.50
11/29/2022	AG29	Telephone conference with PH team, Portage Point, and Compute North regarding customer claims and issues (.7)	0.70	775.00	542.50
11/29/2022	JTG4	Telephone conference with J. Stokes, PPP, A. Glogowski, and M. Micheli to discuss customer contracts and equipment return issues (.7); review same (.3); further telephone conference with M. Micheli regarding customer resolution issues (.3); review same (.3); correspond with M. Schwartz and J. Stokes about Generate mining equipment at MVP (.5); telephone conference M. Schwartz about same (.2); correspond with E. Rodriguez and L. Gomar about CN Mining equipment (.5)	2.80	1,585.00	4,438.00
11/29/2022	MM53	Telephone conference with J. Stokes, B. Coulby, J. Grogan, A. Glogowski, B. Hakk, R. Mersch and C. Kinasz regarding customer issues.	0.70	1,535.00	1,074.50
11/29/2022	MM53	Analyze customer motions and claim matters.	0.50	1,535.00	767.50
11/29/2022	MM53	Telephone conference with J. Grogan regarding customer resolution matters.	0.30	1,535.00	460.50
Subtotal: B210 Business Operations			27.00		29,330.00

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B211 Financial Reports (Monthly Operating Reports)					
11/16/2022	MJ1	Review issues, documents regarding 2015.3 reports (.7); correspond with working group regarding same (.3)	1.00	1,120.00	1,120.00
11/17/2022	MJ1	Review issues, documents regarding 2015.3 reports (.8); correspond with Portage Point team, non-debtor investors regarding same (.6)	1.40	1,120.00	1,568.00
11/18/2022	MM57	Correspond with M. Jones re: 2015.3 statement (.1); review and revise 2015.3 statement (.4); e-file 2015.3 statement (.2)	0.70	515.00	360.50
11/18/2022	MJ1	Review issues, documents regarding 2015.3 report (.8); correspond with working group regarding same (.6); comment on filing of same (.3)	1.70	1,120.00	1,904.00
11/23/2022	AG29	Correspond with J. Grogan, M. Micheli regarding MORs for September and October (.1)	0.10	775.00	77.50
11/23/2022	JTG4	Review MORs (.5)	0.50	1,585.00	792.50
11/30/2022	MM57	Review correspondence from U.S. Trustee to M. Micheli and report back re: same	0.20	515.00	103.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			5.60		5,925.50

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B220 Employee Benefits/Pensions					
11/04/2022	CX3	Review KERP contracts (.6); draft correspondence to M. Micheli regarding same (.4)	1.00	775.00	775.00
		Subtotal: B220 Employee Benefits/Pensions	1.00		775.00
B230 Financing/Cash Collections					
11/10/2022	MJ1	Telephone conference with lender counsel regarding case update, contract issues (.5); review issues, documents regarding same (.7)	1.20	1,120.00	1,344.00
		Subtotal: B230 Financing/Cash Collections	1.20		1,344.00
B250 Real Estate					
11/30/2022	DG16	Review correspondence from M Micheli regarding real estate issues	0.10	1,485.00	148.50
		Subtotal: B250 Real Estate	0.10		148.50
B260 Board of Directors Matters					
11/07/2022	SB33	Correspond with board members regarding sale update.	0.10	1,610.00	161.00
11/11/2022	DG16	Telephone conference with Board regarding sale process update, sale approvals with PH team	0.70	1,485.00	1,039.50
11/11/2022	JTG4	Review issues and prepare notes for call with Board (.5); telephone conference with Board and PH team to update on case progress and strategy (.7)	1.20	1,585.00	1,902.00
11/11/2022	MS72	Telephone conference with Board and PH team to discuss asset sales (.7); review issues and notes to prepare for Board call (.5)	1.20	1,735.00	2,082.00

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11/11/2022	TS21	Telephone conference with Board, advisors, M. Schwartz, D. Ginsberg, and J. Grogan regarding approval of transactions and negotiations (.7)	0.70	1,030.00	721.00
11/12/2022	SB33	Review correspondence with board regarding bid summary and cash flow forecast.	0.40	1,610.00	644.00
11/16/2022	DG16	Telephone conference with Board and PH team regarding sale and case updates, sale approvals	1.40	1,485.00	2,079.00
11/16/2022	JTG4	Telephone conference with Board and PH team regarding updates	1.40	1,585.00	2,219.00
11/16/2022	MM53	Telephone conference with Compute North Board of Directors, D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), PH team, C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies) regarding sale process matters.	1.40	1,535.00	2,149.00
11/16/2022	MS72	Telephone conference with Board to discuss asset sale matters	1.40	1,735.00	2,429.00
11/16/2022	SB33	Telephone conference with board and PH team regarding updates (1.4); review sale transactions and notes to prepare for same (.5)	1.90	1,610.00	3,059.00
11/21/2022	JTG4	Telephone conference with Board to review plan and discuss bankruptcy exit strategy (1.3)	1.30	1,585.00	2,060.50
Subtotal: B260 Board of Directors Matters			13.10		20,545.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B310 Claims Administration and Objections					
11/01/2022	AG29	Telephone conference with M. Jones regarding bar date notice (.1); review and revise bar date notice (.2); review documents and issues related to same (.3); correspond with M. Jones regarding same (.1); correspond with T. Conklin (Epiq) regarding service of same (.1)	0.80	775.00	620.00
11/01/2022	MJ1	Review and revise bar date notice (.5); telephone conference with A. Glogowski regarding same (.1); review issues, documents regarding same (.4); correspond with M. Micheli, A. Glogowski regarding same (.2)	1.20	1,120.00	1,344.00
11/05/2022	JTG4	Correspond with M. Micheli about bar date issues (.2)	0.20	1,585.00	317.00
11/17/2022	MJ1	Review issues, documents regarding asserted claim (1.0); draft analysis regarding same (.4); correspond with working group regarding same (.3)	1.70	1,120.00	1,904.00
11/17/2022	SB33	Correspond with Portage Point regarding analysis of unsecured claims pool.	0.30	1,610.00	483.00
11/20/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement matters.	0.10	1,535.00	153.50
11/20/2022	MM53	Analyze Marathon settlement matters.	0.20	1,535.00	307.00
11/20/2022	MM53	Review and analyze Konza objection and related issues	0.30	1,535.00	460.50
11/21/2022	MM53	Review Konza objection and related issues	0.20	1,535.00	307.00
11/21/2022	MJ1	Review issues, documents regarding claimant inquiries (.5); correspond with working group regarding same (.4)	0.90	1,120.00	1,008.00
11/22/2022	CX3	Draft stipulation regarding allowance of unsecured claim	2.30	775.00	1,782.50
11/22/2022	DG16	Review correspondence from J Grogan, M Micheli and customer counsels and correspond with M Micheli regarding proof of claim/bar date issues	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	MM53	Review Konza objection and related issues	0.20	1,535.00	307.00
11/22/2022	MM53	Telephone conference with B. Sheppard regarding Konza matters.	0.30	1,535.00	460.50
11/22/2022	MM53	Telephone conference with R. Mersch regarding Marathon settlement.	0.20	1,535.00	307.00
11/22/2022	MM53	Draft summary terms of potential settlement with Marathon.	0.30	1,535.00	460.50
11/22/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement matters.	0.40	1,535.00	614.00
11/22/2022	MM53	Telephone conference with R. Mersch and B. Coulby regarding Marathon settlement.	0.60	1,535.00	921.00
11/22/2022	MM53	Correspond with J. Grogan regarding Marathon settlement.	0.30	1,535.00	460.50
11/22/2022	MJ1	Review issues, documents regarding stipulation to resolve offset issue (.7); correspond with A. Glogowski regarding same (.2)	0.90	1,120.00	1,008.00
11/23/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement matters.	0.10	1,535.00	153.50
11/23/2022	MM53	Draft summary responses to Konza information requests.	0.60	1,535.00	921.00
11/23/2022	SB33	Correspond with Paul Hastings team regarding Corpus Christi unsecured claims (0.3); correspond with Compute North management regarding same. (0.2)	0.50	1,610.00	805.00
11/27/2022	JTG4	Correspond with A. Cohen about proof of claim for Marathon (.2); discuss same with Epiq (.2)	0.40	1,585.00	634.00
11/28/2022	DG16	Review revised proposed Marathon stipulation (.3); correspond with M Micheli and M Jones regarding comments to same (.1); review mark-up of Marathon stipulation (.2)	0.60	1,485.00	891.00
11/28/2022	JTG4	Review stipulation with Marathon (.4); correspond with M. Micheli about same (.2)	0.60	1,585.00	951.00
11/28/2022	MM53	Analyze Marathon settlement matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	MM53	Correspond with J. Grogan regarding customer claims and settlement matters	0.50	1,535.00	767.50
11/28/2022	MM53	Analyze customer motions and claim matters.	0.90	1,535.00	1,381.50
11/28/2022	MM53	Draft revisions to settlement stipulation with Marathon.	0.60	1,535.00	921.00
11/28/2022	SCS8	Review claims report (.8); correspond with PH team re same (.5)	1.30	1,410.00	1,833.00
11/29/2022	AG29	Correspond with D. Ginsberg regarding proofs of claims (.1)	0.10	775.00	77.50
11/29/2022	DG16	Review revised Marathon stipulation (.1); correspond with M Micheli and M Jones regarding same (.1); review PH revisions to Marathon stipulation (.4); correspond with M Micheli regarding comments to same (.1)	0.70	1,485.00	1,039.50
11/29/2022	MM53	Draft revisions to Marathon settlement stipulation regarding comments received from company.	1.20	1,535.00	1,842.00
11/29/2022	MM53	Telephone conference with G. Mathless and C. Tomlinson regarding Touzi Capital.	0.20	1,535.00	307.00
11/29/2022	MM53	Analyze Konza settlement matters.	0.20	1,535.00	307.00
11/29/2022	MM53	Review and analyze filed claims.	0.30	1,535.00	460.50
11/29/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement.	0.10	1,535.00	153.50
11/30/2022	DG16	Correspond with M Micheli regarding comments on Marathon stipulation (.1); review revised Marathon stipulation (.1)	0.20	1,485.00	297.00
11/30/2022	MM53	Analyze Konza settlement matters.	0.40	1,535.00	614.00
11/30/2022	MM53	Correspond with J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
11/30/2022	MM53	Draft revisions to Marathon settlement stipulation regarding comments received from company.	0.80	1,535.00	1,228.00
Subtotal: B310 Claims Administration and Objections			22.40		29,874.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B311 Reclamation and PACA Claims					
11/06/2022	DG16	Review correspondence and correspond with M Micheli regarding PMT reclamation issues (.2); review Sunbelt reclamation demand (.2)	0.40	1,485.00	594.00
11/14/2022	SB33	Correspond with Paul Hastings team regarding reclamation claims.	0.20	1,610.00	322.00
Subtotal: B311 Reclamation and PACA Claims			0.60		916.00
Total			446.10		518,848.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	3.40	1,735.00	5,899.00
JRB	James R. Bliss	Partner	31.80	1,635.00	51,993.00
SB33	Sayan Bhattacharyya	Partner	12.80	1,610.00	20,608.00
JTG4	James T. Grogan	Partner	37.10	1,585.00	58,803.50
LFG	Luis F. Gomar	Partner	1.00	1,410.00	1,410.00
MM53	Matthew Michel	Of Counsel	61.70	1,535.00	94,709.50
SM40	Samantha Martin	Of Counsel	11.20	1,485.00	16,632.00
DG16	Daniel Ginsberg	Of Counsel	37.50	1,485.00	55,687.50
SCS8	Scott C. Shelley	Of Counsel	16.90	1,410.00	23,829.00
AEL2	Luft, Avi E.	Of Counsel	0.50	1,510.00	0.00 ²
KCL	Kevin C. Logue	Of Counsel	0.70	1,785.00	0.00
KAT2	Katherine A. Traxler	Of Counsel	6.80	920.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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CH23	Cole Harlan	Associate	9.70	1,120.00	10,864.00
MJ1	Mike Jones	Associate	63.10	1,120.00	70,672.00
TS21	Tess Sadler	Associate	1.10	1,030.00	1,133.00
ER8	Elena Rodriguez	Associate	0.70	840.00	588.00
AG29	Angelika S. Glogowski	Associate	60.20	775.00	46,655.00
CX3	Christine Xu	Associate	29.40	775.00	22,785.00
SMT1	Schlea M. Thomas	Associate	28.60	755.00	21,593.00
MG21	Maria Grabis	Associate	0.30	1,200.00	0.00
SS54	Stephen Sepinuck	Attorney	0.30	1,300.00	0.00
MM57	Michael Magzamen	Paralegal	29.10	515.00	14,986.50
DM26	David Mohamed	Paralegal	0.10	515.00	0.00
PLE	Patricia L. Wrench	Paralegal	0.30	475.00	0.00
JDA	Javii D. Austin	Other Timekeeper	1.80	365.00	0.00

Costs incurred and advanced

Date	Description	Quantity	Rate	Amount
11/16/2022	Photocopy Charges	1,080.00	0.08	86.40
11/01/2022	Computer Search (Other)			0.36
11/01/2022	Computer Search (Other)			7.74
11/02/2022	Lexis/On Line Search			23.64
11/02/2022	Computer Search (Other)			0.45
11/02/2022	Computer Search (Other)			1.26
11/03/2022	Computer Search (Other)			3.60
11/03/2022	Computer Search (Other)			5.76
11/04/2022	Computer Search (Other)			0.27
11/04/2022	Computer Search (Other)			4.41
11/05/2022	Computer Search (Other)			2.61
11/05/2022	Computer Search (Other)			4.86
11/06/2022	Taxi/Ground Transportation - Daniel Ginsberg; 10/27/2022; MTA ticket purchase expense for travel home from late-night work			13.50

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11/06/2022	Local - Meals - Daniel Ginsberg; 10/26/2022; Restaurant: Roberta's Pizza; City: New York; Number of people: 1; Expense incurred regarding late night work on client matters	17.34
11/06/2022	Local - Meals - Daniel Ginsberg; 10/27/2022; Restaurant: Little Food Co; City: New York; Dinner; Number of people: 1; late night meal expense	19.34
11/06/2022	Local - Taxi - Daniel Ginsberg; 10/26/2022; From/To: Office/Home; Service Type: Uber; Time: 23:10; Taxi expense for car ride home from late- night work	30.79
11/06/2022	Local - Taxi - Daniel Ginsberg; 10/25/2022; From/To: Office/Home; Service Type: Uber; Time: 22:34; Taxi expense for car ride home from late- night work	31.43
11/07/2022	Computer Search (Other)	3.87
11/07/2022	Computer Search (Other)	44.28
11/08/2022	Westlaw	365.23
11/08/2022	Computer Search (Other)	2.79
11/08/2022	Computer Search (Other)	6.39
11/09/2022	Lexis/On Line Search	23.64
11/09/2022	Lexis/On Line Search	49.27
11/09/2022	Westlaw	24.86
11/10/2022	Computer Search (Other)	16.29
11/11/2022	Computer Search (Other)	2.25
11/12/2022	Computer Search (Other)	4.05
11/13/2022	Computer Search (Other)	0.45
11/13/2022	Computer Search (Other)	2.70
11/14/2022	Computer Search (Other)	38.07
11/15/2022	Outside Professional Services - Judicial Transcribers of Texas, LLC, Invoice# 66522 Dated 11/15/22, Professional services rendered regarding: COMPUTE NORTH HOLDINGS, INC./HEARING TRANSCRIPT	49.20

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11/15/2022	Computer Search (Other)	6.84
11/16/2022	Postage/Express Mail - First Class - US;	144.48
11/16/2022	Westlaw	24.86
11/16/2022	Computer Search (Other)	2.70
11/17/2022	Westlaw	298.29
11/17/2022	Computer Search (Other)	0.81
11/17/2022	Computer Search (Other)	3.96
11/18/2022	Westlaw	241.40
11/19/2022	Computer Search (Other)	1.08
11/21/2022	Westlaw	209.38
11/21/2022	Computer Search (Other)	10.08
11/22/2022	Westlaw	383.61
11/22/2022	Computer Search (Other)	13.41
11/23/2022	Westlaw	159.67
11/23/2022	Computer Search (Other)	0.99
11/25/2022	Westlaw	109.95
11/25/2022	Computer Search (Other)	9.81
11/28/2022	Computer Search (Other)	10.98
11/29/2022	UPS/Courier Service - UPS (USD)(JPMPCARD); Invoice # 00000A6T163492; 11/29/2022; Jeremy F. Goldstein,; Cole, Scott, & Kissane PA; 222 Lakeview Avenue; West Palm Beach, FL 334016146 ; 1ZA6T1632498795177 (MAN)	28.83
11/29/2022	Computer Search (Other)	1.35
11/29/2022	Computer Search (Other)	5.40
11/30/2022	Court Reporting Services - Michael Magzamen; 11/01/2022; Payment made to Judicial Transcribers of Texas; Merchant: Judicial transcribers	113.40
11/30/2022	Court Reporting Services - Michael Magzamen; 11/02/2022; Payment made to Judicial Transcribers of Texas; Merchant: Judicial transcribers	18.00

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11/30/2022	Court Reporting Services - Michael Magzamen; 11/18/2022; Daily transcript - Compute North Holdings, 22-90273, 11/16/22; Merchant: In *access transcripts, 1	18.15
11/30/2022	Filing Fee - Michael Magzamen; 11/04/2022; Filing fee - Texas Southern Bankruptcy Court; Merchant: Courts/usbc-tx-pay	32.00
11/30/2022	Vendor Expense - Michael Magzamen; 11/17/2022; Court transcript order; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038-0000 , Statement Date: 11/30/2022, Post Date: 11/18/2022; Service Charge	78.65
Total Costs incurred and advanced		\$2,815.18
Current Fees and Costs		\$521,663.18
Total Balance Due - Due Upon Receipt		\$521,663.18



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343231

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 John H. Cobb

Legal fees for professional services for the period ending November 30, 2022	\$235,724.00
Costs incurred and advanced	453.62
Current Fees and Costs Due	\$236,177.62
Total Balance Due - Due Upon Receipt	\$236,177.62

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343231

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 John H. Cobb

Legal fees for professional services for the period ending November 30, 2022	\$235,724.00
Costs incurred and advanced	453.62
Current Fees and Costs Due	\$236,177.62
Total Balance Due - Due Upon Receipt	\$236,177.62

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343231

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2022

<u>Restructuring</u>	<u>\$235,724.00</u>
----------------------	---------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
11/01/2022	CH23	Review plan (.8); review disclosure statement (1.0); revise solicitation procedures (1.2); review precedent re: same (.8).	3.80	1,120.00	4,256.00
11/02/2022	JTG4	Telephone conference with M. Micheli regarding plan and plan process	0.30	1,585.00	475.50
11/02/2022	MM53	Telephone conference with J. Grogan regarding plan process and case matters.	0.30	1,535.00	460.50
11/03/2022	JTG4	Telephone conference with M. Micheli, M. Jones, and PPP about disclosure statement and liquidation analysis	0.40	1,585.00	634.00
11/03/2022	MM53	Telephone conference with R. Mersch, A. Chonich, C. Kinasz, M. Jones and J. Grogan regarding disclosure statement and liquidation analysis.	0.40	1,535.00	614.00
11/03/2022	MJ1	Review issues, documents regarding chapter 11 plan and disclosure statement (.5); telephone conference with Paul Hastings team and Portage Point regarding same (.4)	0.90	1,120.00	1,008.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	GVN	Telephone conference with M. Micheli regarding the draft plan of reorganization and debt-equity exchanges (0.2); review and revise the tax section (0.3); correspond with M. Schwartz regarding sales tax exemption in Texas (0.4); analyze the Texas tax regulations regarding same (0.8); correspond with M. Schwartz regarding the Texas sales tax (0.2)	1.90	1,710.00	0.00 ¹
11/04/2022	MM53	Telephone conference with G. Nelson regarding disclosure statement tax matters.	0.20	1,535.00	307.00
11/04/2022	SCS8	Review liquidating plan (.2); review and revise disclosure statement for liquidating plan (1.4)	1.60	1,410.00	2,256.00
11/05/2022	GVN	Review and revise the tax section of the disclosure statement	0.50	1,710.00	0.00
11/06/2022	MM53	Draft revisions to plan of liquidation (1.4); telephone conference with S. Shelley regarding same (.3)	1.70	1,535.00	2,609.50
11/06/2022	SCS8	Correspond with M. Micheli re plan issues (.1); revise and update plan (.3); follow up correspondence with M. Micheli re same (.1); phone conference with M. Micheli re plan issues (.3).	0.80	1,410.00	1,128.00
11/07/2022	CX3	Review and incorporate comments on disclosure statement (1.5); correspond with C. Harlan and M. Micheli regarding same (0.2)	1.70	775.00	1,317.50
11/07/2022	DG16	Review proposed plan confirmation timeline	0.20	1,485.00	297.00
11/07/2022	GVN	Review latest edits to plan documents (.2); correspond with M. Micheli and C. Harlan regarding tax section of disclosure statement (.1)	0.30	1,710.00	0.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	MM53	Draft revisions to solicitation procedures motion.	1.20	1,535.00	1,842.00
11/07/2022	MM53	Correspond with J. Grogan regarding plan.	0.20	1,535.00	307.00
11/07/2022	MM53	Telephone conference with R. Mersch regarding plan and disclosure statement issues.	0.30	1,535.00	460.50
11/07/2022	MM53	Draft revisions to the plan of liquidation.	2.40	1,535.00	3,684.00
11/07/2022	MM53	Draft revisions to solicitation procedures order.	0.40	1,535.00	614.00
11/07/2022	MM53	Telephone conference with S. Shelley regarding plan comments.	0.30	1,535.00	460.50
11/07/2022	SCS8	Revise chapter 11 plan to add new class of secured claims (1.8); correspond with C. Xu and C. Harlan regarding same and related plan matters (.3).	2.10	1,410.00	2,961.00
11/07/2022	SCS8	Revise chapter 11 plan (2.8); telephone conference with M. Micheli re plan issues (.3).	3.10	1,410.00	4,371.00
11/08/2022	CX3	Draft disclosure statement and incorporate comments from reviewing parties	2.10	775.00	1,627.50
11/08/2022	JTG4	Correspond with PPP and PH team about plan and disclosure statement (.7); review liquidation analysis and analysis of waterfall issues (1.1)	1.80	1,585.00	2,853.00
11/08/2022	MG21	Correspond with C. Xu regarding prepetition capital structure	0.30	1,200.00	0.00
11/08/2022	MM53	Draft revisions to and analysis of solicitation timeline.	0.40	1,535.00	614.00
11/08/2022	MM53	Draft revisions to ballots, notices and related exhibits to solicitation procedures motion.	1.50	1,535.00	2,302.50
11/08/2022	MM53	Draft revisions to solicitation procedures.	1.30	1,535.00	1,995.50
11/08/2022	MM53	Draft revisions to solicitation procedures order.	0.40	1,535.00	614.00
11/08/2022	SCS8	Review and revise disclosure statement (1.1); correspond with C. Xu and C. Harlan re comments on same (.1).	1.20	1,410.00	1,692.00

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 50704-00002
 Invoice No. 2343231

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	SCS8	Revise liquidation analysis for chapter 11 plan (1.9); correspond with M. Micheli, C. Harlan re liquidation analysis (.1).	2.00	1,410.00	2,820.00
11/09/2022	AG29	Correspond with C. Harlan regarding disclosure statement issue	0.10	775.00	77.50
11/09/2022	CX3	Draft parts of disclosure statement (2.6); incorporate comments from Portage Point, C. Harlan and S. Shelley into disclosure statement (2.4)	5.00	775.00	3,875.00
11/09/2022	JTG4	Correspond with PPP, C. Harlan, S. Shelley and M. Micheli about plan and disclosure statement (1.3); review and revise plan (2.8)	4.10	1,585.00	6,498.50
11/09/2022	MM53	Analysis of solicitation procedures matters.	0.30	1,535.00	460.50
11/09/2022	MM53	Draft revisions to liquidation analysis.	0.70	1,535.00	1,074.50
11/09/2022	MJ1	Review draft disclosure statement (.9); review issues, documents regarding same (.5); correspond with S. Shelley, M. Micheli, C. Harlan regarding same (.3)	1.70	1,120.00	1,904.00
11/09/2022	SCS8	Additional revisions to disclosure statement (2.1); correspond with C. Xu re same (.1).	2.20	1,410.00	3,102.00
11/09/2022	SCS8	Revise liquidation analysis (1.4); correspond with M. Micheli re same (.2); correspond with Portage Point re liquidation analysis (.3); additional revisions to liquidation analysis (1.3).	3.20	1,410.00	4,512.00
11/09/2022	SCS8	Review and revise motion for approval of solicitation procedures (2.3); correspond with C. Harlan re same (.2).	2.50	1,410.00	3,525.00
11/10/2022	CX3	Incorporate comments to and revise the disclosure statement	0.40	775.00	310.00
11/10/2022	CH23	Revise disclosure statement (3.4); revise solicitation procedures (3.2); revise motion and order re: same (2.5); correspond with Epiq team re: solicitation procedures (.2); review liquidation analysis (.5); correspond with Jefferies re: same (.1)	9.90	1,120.00	11,088.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	JTG4	Telephone conference (portion) with PPP team and S. Shelley to walk through liquidation analysis (.7)	0.70	1,585.00	1,109.50
11/10/2022	MM53	Draft revisions to solicitation procedures.	0.50	1,535.00	767.50
11/10/2022	MM53	Analysis of plan and disclosure statement matters.	1.00	1,535.00	1,535.00
11/10/2022	SCS8	Telephone conference with C. Kinasz, Portage team, J. Grogan concerning liquidation analysis (1.3); correspond with PPP concerning liquidation analysis issues (.3).	1.60	1,410.00	2,256.00
11/11/2022	CX3	Incorporate comments from parties on disclosure statement	3.50	775.00	2,712.50
11/11/2022	JTG4	Correspond with S. Shelley about plan (.4); analyze plan and solicitation issues (.4)	0.80	1,585.00	1,268.00
11/11/2022	MM53	Draft revisions to disclosure statement.	0.50	1,535.00	767.50
11/11/2022	MM53	Telephone conference with R. Mersch regarding plan and disclosure statement.	0.10	1,535.00	153.50
11/11/2022	MM53	Analysis of plan and solicitation matters.	0.30	1,535.00	460.50
11/11/2022	SCS8	Revise disclosure statement (1.3); correspond with C. Xu re same (.2).	1.50	1,410.00	2,115.00
11/11/2022	SCS8	Correspond with J. Grogan and M. Micheli re plan issues (.2); revise plan (.3); correspond with CN management concerning plan (.3); correspond with PPP regarding liquidation analysis (.2); review revised liquidation analysis (.4).	1.40	1,410.00	1,974.00
11/11/2022	SCS8	Review and revise solicitation procedures motion and schedules (1.4); correspond with M. Micheli re plan issues (.1)	1.50	1,410.00	2,115.00
11/11/2022	SCS8	Correspond with C. Xu concerning revisions to disclosure statement (.3); revise disclosure statement (.6); additional revisions to disclosure statement to address asset sales and releases (.5).	1.40	1,410.00	1,974.00
11/12/2022	CX3	Incorporate comments from noticing agent and parties on the disclosure statement and the solicitation procedures motion	0.90	775.00	697.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2022	CH23	Revise solicitation procedures (.4); revise solicitation motion (.5); revise solicitation order (.4); review disclosure statement (.7).	2.00	1,120.00	2,240.00
11/12/2022	SCS8	Review and revise solicitation procedures (1.1); revise disclosure statement (1.0); correspond with C. Xu and C. Harlan re changes to solicitation procedures and disclosure statement (.5).	2.60	1,410.00	3,666.00
11/14/2022	CH23	Revise solicitation procedures (1.3); revise solicitation motion (.5); revise order re: same (.5);	2.30	1,120.00	2,576.00
11/14/2022	JTG4	Correspond with S. Shelley, J. Stokes about Chapter 11 plan (.7)	0.70	1,585.00	1,109.50
11/14/2022	SCS8	Review and revise chapter 11 plan (1.4); correspond with company re plan issues (.4)	1.80	1,410.00	2,538.00
11/14/2022	SCS8	Correspond with C. Harlan re solicitation issues (.2); review and revise solicitation procedures (.6)	0.80	1,410.00	1,128.00
11/15/2022	CH23	Review disclosure statement (.9); review solicitation procedures (.6).	1.50	1,120.00	1,680.00
11/15/2022	SCS8	Review precedent liquidation analyses from prior cases (.8); review and revise liquidation analysis for CN (2.6)	3.40	1,410.00	4,794.00
11/16/2022	CX3	Revise disclosure statement and solicitation procedures motion to conform to renewed timeline (1.1); correspond with C. Harlan re same (0.1)	1.20	775.00	930.00
11/16/2022	CH23	Review solicitation procedures (.8); revise same (1.0); review confirmation timeline (.8).	2.60	1,120.00	2,912.00
11/16/2022	MM53	Review solicitation procedures and plan timeline.	0.50	1,535.00	767.50
11/16/2022	MM53	Review and analyze revised draft of the plan.	0.80	1,535.00	1,228.00
11/16/2022	MM53	Telephone conference with S. Kjontvedt regarding solicitation procedures and plan timeline.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	MM53	Correspond with S. Shelley regarding solicitation procedures and plan timeline.	0.20	1,535.00	307.00
11/16/2022	SCS8	Revise plan per client and PH team comments (.8); correspond with M. Micheli regarding same (.2)	2.00	1,410.00	2,820.00
11/17/2022	CX3	Telephone conference with company leadership, S. Shelley and J. Grogan re plan of reorganization (1.5); prepare notes regarding same (.1)	1.60	775.00	1,240.00
11/17/2022	CH23	Revise solicitation documents (2.1); revise disclosure statement (1.3)	3.40	1,120.00	3,808.00
11/17/2022	MM53	Telephone conference with J. Grogan, S. Shelley, D. Movius, R. Mersch regarding plan matters.	0.30	1,535.00	460.50
11/17/2022	MM53	Telephone conference with R. Mersch regarding plan and liquidation analysis.	0.10	1,535.00	153.50
11/17/2022	MM53	Correspond with J. Grogan regarding solicitation procedures and plan issues.	0.10	1,535.00	153.50
11/17/2022	SB33	Telephone conference with J. Grogan regarding chapter 11 plan considerations.	0.50	1,610.00	805.00
11/17/2022	SCS8	Telephone conference with J. Grogan and M. Micheli concerning confirmation issues (.3); analyze cases concerning plan confirmation issues (.8); correspond with J. Grogan concerning confirmation issues (.3)	1.40	1,410.00	1,974.00
11/18/2022	CX3	Revise disclosure statement base on revised plan	0.80	775.00	620.00
11/18/2022	CH23	Revise disclosure statement (2.3); review solicitation documents (1.1); revise same (1.1); correspond with M. Micheli re: same (.3).	4.80	1,120.00	5,376.00
11/18/2022	JTG4	Correspond with J. Bliss and J. Stokes regarding plan releases (.4); correspond with S. Shelley about plan and disclosure statement (.5); review and revise disclosure statement (2.8)	3.70	1,585.00	5,864.50
11/18/2022	MM53	Review and analyze disclosure statement.	0.50	1,535.00	767.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SB33	Telephone conference with plan administrator candidate regarding potential plan administrator role (0.5); correspond with J. Grogan regarding same (0.2).	0.70	1,610.00	1,127.00
11/19/2022	JTG4	Correspond with S. Shelley about plan and DS (.4)	0.40	1,585.00	634.00
11/19/2022	MM53	Review and analyze plan, disclosure statement and solicitation procedures.	0.30	1,535.00	460.50
11/21/2022	AG29	Correspond with C. Harlan regarding disclosure statement issues	0.20	775.00	155.00
11/21/2022	CX3	Revise solicitation procedures-related documents and disclosure statement (2.6); correspond with M. Micheli and C. Harlan regarding same (0.5)	3.10	775.00	2,402.50
11/21/2022	CH23	Review disclosure statement (4.5); review solicitation procedures (.9); revise motion re: same (1.3); correspond with PPP re: disclosure statement (.2); correspond with Jefferies team re: same (.2).	7.10	1,120.00	7,952.00
11/21/2022	MM53	Review disclosure statement issues.	0.30	1,535.00	460.50
11/21/2022	MM53	Draft revisions to solicitation timeline.	0.20	1,535.00	307.00
11/21/2022	MM53	Review and analyze solicitation procedures.	0.50	1,535.00	767.50
11/21/2022	MM57	Correspond with C. Harlan and C. Xu re: disclosure statement and plan (.2); review and update table of contents (.4)	0.60	515.00	309.00
11/22/2022	AG29	Correspond with C. Xu regarding solicitation procedures	0.10	775.00	77.50
11/22/2022	CX3	Review and revise solicitation procedures related documents and disclosure statement	2.50	775.00	1,937.50
11/22/2022	CH23	Review disclosure statement (1.3); revise same (4.3); revise solicitation documents (2.2); correspond with PPP re: disclosure statement (.2).	8.00	1,120.00	8,960.00
11/22/2022	JTG4	Review and revise updated disclosure statement (4.7); correspond with C. Harlan, M. Micheli and S. Shelley about plan and DS (.7)	5.40	1,585.00	8,559.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	SCS8	Further draft schedule of retained causes of action (1.4); revise disclosure statement (2.2)	3.60	1,410.00	5,076.00
11/22/2022	SCS8	Review and comment on revised liquidation analysis and accompanying notes (1.5); correspond with J. Grogan concerning same (.6)	2.10	1,410.00	2,961.00
11/22/2022	SCS8	Correspond with J. Grogan concerning updated liquidation analysis (.3); correspond with Jefferies team concerning liquidation analysis (.4); follow up correspondence with Portage team concerning revisions to liquidation analysis (.5)	1.20	1,410.00	1,692.00
11/23/2022	CX3	Review and revise disclosure statement and solicitation procedures related documents	0.10	775.00	77.50
11/23/2022	MM53	Draft revisions to disclosure statement riders.	0.90	1,535.00	1,381.50
11/23/2022	MM57	Correspond with C. Harlan re: plan and disclosure statement (.4); review and prepare plan and disclosure statement for filing (1.2); e-file plan, disclosure statement, and solicitation procedures (.4)	2.00	515.00	1,030.00
11/23/2022	SB33	Correspond with J. Grogan regarding plan treatment of unsecured creditors.	0.20	1,610.00	322.00
11/23/2022	SCS8	Analyze case law on plan issues relating to releases and recent Fifth Circuit cases.	2.40	1,410.00	3,384.00
11/23/2022	SCS8	Update schedule of retained causes of action	1.30	1,410.00	1,833.00
11/23/2022	SCS8	Review committee comments to disclosure statement (.3); correspond with M. Micheli re same (.2); correspond with M. Micheli concerning plan and disclosure statement issues (.3)	0.80	1,410.00	1,128.00
11/23/2022	SCS8	Revise disclosure statement (2.4); correspond with C. Harlan re disclosure statement comments (.3); correspond with C. Harlan and J. Grogan re finalizing documents for filing (.5)	3.20	1,410.00	4,512.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/25/2022	DG16	Review correspondence from M Micheli and C Harlan regarding disclosure statement hearing	0.20	1,485.00	297.00
11/25/2022	JTG4	Correspond with M. Micheli about solicitation schedule and related plan issues	0.60	1,585.00	951.00
11/25/2022	MM53	Draft revisions to notice of adjournment of solicitation procedures motion.	0.30	1,535.00	460.50
11/25/2022	MM57	Correspond with M. Micheli re: adjournment of solicitation procedures hearing (.1); draft notice re: same (.5); correspond with C. Harlan re: same (.1); e-file adjournment notice (.3); update calendars re: same (.1)	1.10	515.00	566.50
11/25/2022	SCS8	Correspond with M. Micheli re solicitation timeline issues	0.20	1,410.00	282.00
11/26/2022	CH23	Review notice re: continued solicitation procedures hearing (.6); revise same (.4); correspond with M. Magzamen re: same (.2).	1.20	1,120.00	1,344.00
11/27/2022	DG16	Review correspondence from M. Micheli regarding disclosure statement and solicitation timeline	0.10	1,485.00	148.50
11/28/2022	JTG4	Correspond with J. Stokes about confirmation preparations (.4)	0.40	1,585.00	634.00
11/28/2022	MM53	Telephone conference with R. Mersch regarding plan and liquidation analysis.	0.70	1,535.00	1,074.50
11/28/2022	SCS8	Review and revise schedule of retained causes of action.	1.80	1,410.00	2,538.00
11/28/2022	SCS8	Prepare presentation for disclosure statement and solicitation procedures hearing	3.40	1,410.00	4,794.00
11/29/2022	CX3	Telephone conference with J. Grogan, M. Micheli, S. Shelley, and Portage Point regarding liquidation analysis	0.50	775.00	387.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	JTG4	Telephone conference with PPP and PH team to review liquidation analysis (.5); analyze liquidation issues (.3); telephone conference with A. Bijoor about plan administrator role (.4)	1.20	1,585.00	1,902.00
11/29/2022	MM53	Telephone conference with J. Grogan, S. Shelley, C. Xu, R. Mersch and C. Kinasz regarding plan and liquidation analysis.	0.50	1,535.00	767.50
11/29/2022	SCS8	Telephone conference with PH team and Portage team concerning liquidation analysis (.5); analyze comments and authority concerning same (.5)	1.00	1,410.00	1,410.00
11/30/2022	JRB	Telephone conferences with J. Grogan regarding plan confirmation	0.90	1,635.00	1,471.50
11/30/2022	JTG4	Telephone conferences with J. Bliss about confirmation issues (.9); discuss same with Tillman and J. Stokes (.4); follow up review of same (.1)	1.40	1,585.00	2,219.00
11/30/2022	MM53	Telephone conference with R. Mersch regarding plan confirmation matters.	0.50	1,535.00	767.50
11/30/2022	SCS8	Review updated solicitation procedures and timeline (.4); prepare presentation for disclosure statement hearing (1.9)	2.30	1,410.00	3,243.00
11/30/2022	SCS8	Analyze additional caselaw concerning confirmation issues	1.40	1,410.00	1,974.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			188.40		235,724.00
Total			188.40		235,724.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JRB	James R. Bliss	Partner	0.90	1,635.00	1,471.50
SB33	Sayan Bhattacharyya	Partner	1.40	1,610.00	2,254.00
JTG4	James T. Grogan	Partner	21.90	1,585.00	34,711.50

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GVN	Gregory V. Nelson	Partner	2.70	1,710.00	0.00 ²
MM53	Matthew Micheli	Of Counsel	21.20	1,535.00	32,542.00
DG16	Daniel Ginsberg	Of Counsel	0.50	1,485.00	742.50
SCS8	Scott C. Shelley	Of Counsel	62.80	1,410.00	88,548.00
CH23	Cole Harlan	Associate	46.60	1,120.00	52,192.00
MJ1	Mike Jones	Associate	2.60	1,120.00	2,912.00
AG29	Angelika S. Glogowski	Associate	0.40	775.00	310.00
CX3	Christine Xu	Associate	23.40	775.00	18,135.00
MG21	Maria Grabis	Associate	0.30	1,200.00	0.00
MM57	Michael Magzamen	Paralegal	3.70	515.00	1,905.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
09/16/2022	Computer Search (Other)			2.70
09/20/2022	Computer Search (Other)			10.44
09/21/2022	Computer Search (Other)			19.53
11/03/2022	Lexis/On Line Search			49.27
11/03/2022	Westlaw			124.29
11/14/2022	Westlaw			138.39
11/22/2022	Court Reporting Services - Michael Magzamen; 11/08/2022; Payment made to Access Transcripts; Transcript Purchase; Compute North Holdings, Inc., et al., 22-90273, 11/1/22			54.50
11/30/2022	Court Reporting Services - Michael Magzamen; 11/09/2022; Payment made to Access Transcripts - 3 day transcript; Merchant: In *access transcripts, 1			54.50
Total Costs incurred and advanced				\$453.62

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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Current Fees and Costs	\$236,177.62
Total Balance Due - Due Upon Receipt	\$236,177.62



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343232

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$1,387,121.50
Costs incurred and advanced	685.79
Current Fees and Costs Due	\$1,387,807.29
Total Balance Due - Due Upon Receipt	\$1,387,807.29

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343232

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending November 30, 2022	\$1,387,121.50
Costs incurred and advanced	685.79
Current Fees and Costs Due	\$1,387,807.29
Total Balance Due - Due Upon Receipt	\$1,387,807.29

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

January 8, 2023

Please Refer to
 Invoice Number: 2343232

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending November 30, 2022

<u>Asset Sales</u>	\$1,387,121.50
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Date	Initials	Description	Hours	Rate	Amount
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B130 Asset Disposition

11/01/2022	DG16	Review correspondence from PH team regarding asset sale inquiries (.2); analysis regarding sale timelines for different assets (.6); correspond with M Micheli and M Jones regarding same (.1); telephone conference with M Micheli and M Jones regarding sale timelines (.8); correspond with M Schwartz regarding sale process matters (.1); telephone conference with M Schwartz, M Micheli, T Sadler and E Rodriguez regarding sale process, timing, next steps (.5); telephone conference with M Micheli regarding follow-up regarding same (.2)	2.50	1,485.00	3,712.50
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	DG16	Review correspondence from PH and K&E teams regarding Generate closing issues (.1); telephone conference with M Schwartz, J Grogan, S Bhattacharyya and T Sadler; CN (D Harvey, B Coulby, D Movius); K&E (R Breves del Toledo, B Greene, A Metviner); and Generate (D Hirsch, M Aceves, J Paul, S Lovell, T Dhimitri) regarding TSA open issues (.6); review correspondence from CN team regarding employee issues (.1)	0.80	1,485.00	1,188.00
11/01/2022	DG16	Review correspondence from R. Hamilton (Jefferies) regarding offer for office furniture and miscellaneous assets	0.30	1,485.00	445.50
11/01/2022	DG16	Review correspondence from M. Micheli regarding Generate sale order (.2); telephone conference with J Grogan, M Micheli, T Sadler; Jefferies (R Hamilton); and CN (D Harvey, J Stokes and D Movius) regarding customer contract assignment issues (.3); correspond with D Movius and PH team regarding same (.2); review ancillary agreements for Generate sale (.9); analysis regarding Generate sale issues (.3); correspond with T Sadler regarding Generate sale matters (.1); review Generate comments to TSA (.1); telephone conference with J Grogan, M Schwartz and T Sadler and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding same (.7); review correspondence from T. Sadler and R. Breves de Toledo (K&E) regarding ancillary agreement issues (.2)	3.00	1,485.00	4,455.00
11/01/2022	DG16	Review Foundry APA mark-up (.1); review correspondence from PH team regarding Foundry bid process (.1)	0.20	1,485.00	297.00
11/01/2022	DG16	Review information from CN regarding PMTs for Crusoe bid (.1); correspond with R Hamilton (Jefferies) regarding Crusoe bid issues (.1)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	DG16	Correspond with S Bhattacharyya, J Grogan and S Martin regarding King Mountain distributions	0.10	1,485.00	148.50
11/01/2022	DG16	Review Generate sale issues (.1)	0.10	1,485.00	148.50
11/01/2022	ER8	Revise draft asset purchase agreement with Foundry Digital (1.8); prepare seller disclosure schedules (6.2); telephone conference with Paul Hastings and Jefferies to discuss bids and process (.6); telephone conference with Paul Hastings team to discuss the asset purchase agreement markups (.5)	9.10	840.00	7,644.00
11/01/2022	JTG4	Telephone conference with management team and PH team to discuss TSA issues related to Generate	0.70	1,585.00	1,109.50
11/01/2022	LFG	Revise Foundry APA (5.0); review and comment on disclosure schedules (.4); review and revise King Mountain APA summary (.4)	5.80	1,410.00	8,178.00
11/01/2022	ML30	Correspond with M. Jones re emergency filings needed (.3); prepare parts of same (1.0); prepare same for e-filing (.2); e-file same (.2); update PH team regarding same (.1).	1.80	515.00	0.00
11/01/2022	MM53	Telephone conference with D. Harvey, J. Stokes, D. Movius, J. Grogan, D. Ginsberg, T. Sadler, R. Hamilton regarding schedule 1.2 for Generate PSA.	0.30	1,535.00	460.50
11/01/2022	MM53	Correspond with C. Marcus from Generate regarding sale order.	0.10	1,535.00	153.50
11/01/2022	MM53	Review and handle follow up issues from continued sale hearing.	0.20	1,535.00	307.00
11/01/2022	MM53	Draft revisions to sale process timeline for alternate bidders and new auction timeline.	0.90	1,535.00	1,381.50
11/01/2022	MM53	Analysis of asset schedules and location of assets.	0.20	1,535.00	307.00
11/01/2022	MM53	Telephone conference with D. Ginsberg regarding sale matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MM53	Telephone conference with M. Schwartz, D. Ginsberg, E. Rodriguez, T. Sadler regarding NextEra sale process.	0.50	1,535.00	767.50
11/01/2022	MM53	Correspond with A. Metviner regarding Generate contract notices.	0.20	1,535.00	307.00
11/01/2022	MM53	Telephone conference with M. Jones and D. Ginsberg regarding sale process.	0.80	1,535.00	1,228.00
11/01/2022	MM53	Analysis of Generate closing matters and contract notices.	0.30	1,535.00	460.50
11/01/2022	MM53	Draft revisions to sale process timeline for remaining asset sales.	0.50	1,535.00	767.50
11/01/2022	MM57	Correspond with T. Sadler regarding DocuSign document (.1); correspond with D. Harvey regarding same (.2)	0.30	515.00	154.50
11/01/2022	MJ1	Review revised sale order and related filing issues (.4); analyze issues, documents regarding sale process (1.4); telephone conference with D. Ginsberg, M. Micheli regarding same, timeline for same (.8)	2.60	1,120.00	2,912.00
11/01/2022	SM40	Correspond with clients re: NextEra sale objection (.3); detailed review of objections (1.9); review case law cited in objection (3.6); outline reply (1.7); identify research questions (.9); begin analyzing case law for reply (1.7).	10.10	1,485.00	14,998.50
11/01/2022	SB33	Telephone conference with Jefferies and PH team regarding auction strategy (0.6); correspond with Paul Hastings team regarding sale proceeds and related mechanics (0.1); correspond with bidder regarding customer contracts (0.1); correspond with Kirkland regarding closing ancillaries and transition services agreement (0.3); telephone conference with Kirkland, Generate, M. Schwartz, D. Ginsberg regarding transition services agreement (0.6)	1.70	1,610.00	2,737.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	TS21	Telephone conference with management and Paul Hastings regarding Generate transaction (.3); telephone conference with management and Paul Hastings regarding Generate transition services agreement (.7); correspond regarding Generate transaction with M. Schwartz (.2); telephone conference with Jefferies and Paul Hastings regarding transaction updates and workstreams (.6); telephone conference with D. Ginsberg, M. Schwartz, E. Rodriguez, and M. Micheli regarding asset purchase agreements (.5); telephone conference regarding Generate transaction with PH team, the company and their advisors and Generate and their advisors (.6); review and revise closing documents (8.3).	11.20	1,030.00	11,536.00
11/02/2022	CX3	Review Foundry APA schedules and Generate schedules (1.2); correspond with D. Ginsberg regarding same (0.2).	1.40	775.00	1,085.00
11/02/2022	DG16	Analysis of issues for pending sales (.2); review correspondence from R. Hamilton (Jefferies) regarding bids for miscellaneous assets (.1)	0.30	1,485.00	445.50
11/02/2022	DG16	Review draft Foundry mark-up of APA (.8); review revised Foundry APA (.5); telephone conference with J Grogan, L Gomar, E Rodriguez and SRZ (K Manoukian, D Eisner, J Freedman and A Castaldi) regarding review of APA (1.0); follow up telephone conference with J Grogan regarding Foundry APA issues (.2); follow up telephone conference with L Gomar regarding Foundry APA issues (.2); telephone conference with R Hamilton regarding Foundry sale issues (.1); correspond with PH team regarding Foundry bid issues (.2)	3.00	1,485.00	4,455.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	DG16	Review revised Generate sale ancillary agreements and related correspondence (.4); conferences with M Schwartz regarding Generate sale closing update (.3); review correspondence from M. Schwartz regarding Generate sale update (.1); further telephone conference with M Schwartz regarding Generate sale update (.3)	1.10	1,485.00	1,633.50
11/02/2022	DG16	Telephone conference with L Gomar; Jefferies (J Finger, RJ Ramirez, N Aleman, L Hultgren, R Hamilton); MWE (K Going, S Lutkus); Miller Buckfire (J D'Amico, Y Song); and H&B (S Pezanosky, D Trausch) regarding NEE JV sale discussion update, next steps (.5); correspond with J Grogan regarding same (.3); review correspondence from PH and CN teams regarding NEE JV sale issues (.1)	0.90	1,485.00	1,336.50
11/02/2022	DG16	Telephone conferences with M Micheli regarding Generate and NEE sales and upcoming case workstreams (.8)	0.80	1,485.00	1,188.00
11/02/2022	ER8	Prepare draft seller disclosure schedules for Foundry Digital (.5); telephone conference with Paul Hastings and Schulte teams to discuss the markup to the asset purchase agreement for Foundry Digital (1.0); prepare summary of asset purchase agreement markups for the King Mountain assets (.4); review data room documents related to the CN Minden assets (.5); telephone conference with company, Paul Hastings and Jefferies to discuss deal and chapter 11 process (.8)	3.20	840.00	2,688.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	LFG	Prepare Foundry Digital transaction documents (2.3); telephone conference with SRZ team and PH team regarding same (1.0); follow up telephone conference with D. Ginsberg regarding same (.2); telephone conference with D. Ginsberg, MWE, Jefferies, H&B regarding NEE JV sale issues (.5); review and revise King Mountain asset purchase agreement bid comparison (3.0)	7.00	1,410.00	9,870.00
11/02/2022	ML30	Correspond with M. Jones re emergency filings needed (.3); prepare parts of same (1.0); prepare same for e-filing (.2); e-file same (.2); update PH team re same (.1).	1.80	515.00	0.00 ¹
11/02/2022	MM53	Analysis of Generate closing issues after motion to compel.	0.20	1,535.00	307.00
11/02/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters.	0.80	1,535.00	1,228.00
11/02/2022	MM53	Analysis of Generate sale closing issues and emergency hearing matters.	0.60	1,535.00	921.00
11/02/2022	MM53	Draft Harvey declaration in support of motion to compel.	0.30	1,535.00	460.50
11/02/2022	MM53	Telephone conference with R. Mersch regarding budget and sale process.	0.10	1,535.00	153.50
11/02/2022	MM53	Analysis of motion to compel Generate to close sale.	0.60	1,535.00	921.00
11/02/2022	MM53	Telephone conferences with M. Jones regarding Generate sale closing and motion to compel.	0.70	1,535.00	1,074.50
11/02/2022	MM53	Analysis of sale process timeline, bidder status and auction process.	0.40	1,535.00	614.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	MS72	Edit and revise ancillary documents for Generate sale (2.3); correspond with Kirkland regarding Generate deal-related matters (.6); discussions with D. Ginsberg regarding deal-related matters (.6); telephone conference with D. Harvey and J. Stokes regarding deal-related matters (.8); review purchase and sale agreement provisions relating to closing conditions and representations (1.7); telephone conference with management team, Jefferies, Portage Point, and PH team regarding outstanding deal and case matters (.8)	6.80	1,735.00	11,798.00
11/02/2022	MM57	Correspond with M. Jones re: emergency motion for status conference re: Generate sale (.1); e-file same (.3); calendar emergency hearing and dial-in (.2)	0.60	515.00	309.00
11/02/2022	MJ1	Draft motion to compel (1.3); review and revise same (.4); telephone conferences with M. Micheli regarding same and sale closing (.7); draft motion for emergency hearing (.9); review issues, documents regarding letter of credit (.4); correspond with working group regarding same (.2)	3.90	1,120.00	4,368.00
11/02/2022	SB33	Correspond with Compute North management regarding finalizing Generate APA (0.3); correspond with Paul Hastings team regarding Generate APA issues (0.3); telephone conference with Jefferies, Compute North management, and PH team regarding sale updates and Generate issues (0.6); correspond with Jefferies regarding bid discussions (0.5); correspond with Paul Hastings team regarding Minden letter of credit (0.1); review documents regarding same (0.3); review summary of bids (0.2); review King Mountain APA summary (0.2).	2.50	1,610.00	4,025.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2022	TS21	Telephone conference regarding bidding process and Generate transaction with company management, Jefferies, and Paul Hastings (.8); review and revise transaction documents for closing (4.4); review and revise escrow agreements (1.8).	7.00	1,030.00	7,210.00
11/03/2022	CX3	Review due diligence documents (.4); draft summaries of sale objections filed (.6)	1.00	775.00	775.00
11/03/2022	DG16	Review correspondence from R. Hamilton (Jefferies) regarding bid updates	0.20	1,485.00	297.00
11/03/2022	DG16	Correspond with PH team regarding NEE JV sale process	0.30	1,485.00	445.50
11/03/2022	DG16	Correspond with M Schwartz regarding Generate designation deadline (.1); review correspondence from M. Schwartz and M. Micheli regarding assumption issues for Generate transaction (.2)	0.30	1,485.00	445.50
11/03/2022	DG16	Correspond with CN, PH team and SRZ regarding NPPD issues for Foundry sale (.9); telephone conference with D Movius regarding same (.1); correspond with D Bracht (Kutak Rock) regarding same (.1); telephone conference with M Micheli regarding NPPD issues (.1); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, D Bracht (Kutak Rock), and CN (J Stokes and D Movius) regarding Minden contract objections (.7); review Foundry diligence list (.2); review company analysis regarding Foundry purchased assets list (.2); telephone conference with J Grogan regarding Minden issues for Foundry bid (.2); diligence telephone conference with CN, advisors, PH team and Foundry and advisors (1.0)	3.50	1,485.00	5,197.50
11/03/2022	DM26	Review certain NDAs and correspond with client regarding execution of same.	0.20	515.00	0.00

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11/03/2022	ER8	Telephone conference with Paul Hastings and Kutak teams to discuss the Minden contract objections (.7); attend diligence session with Paul Hastings, Jefferies, company and Schulte for Foundry Digital bid (1.0); review data room documents related to the Minden site contracts (.5)	2.20	840.00	1,848.00
11/03/2022	JTG4	Telephone conference with management team, PH team, and D. Bracht about NPPD agreements and Foundry sale (.7); follow up telephone conference with D. Ginsberg regarding related issues (.2); correspond with management team about pending bids, sales process and related issues (2.2); review script and bids to prepare for King Mountain auction (1.7); discuss King Mountain issues with S. Pezanosky (.6)	5.40	1,585.00	8,559.00
11/03/2022	MM53	Telephone conference with M. Whaley regarding NPPD contracts and sale process.	0.30	1,535.00	460.50
11/03/2022	MM53	Telephone conference with D. Bracht, D. Movius, L. Gomar, D. Ginsberg, J. Grogan, E. Rodriguez regarding Minden agreements	0.70	1,535.00	1,074.50
11/03/2022	MM53	Telephone conference with A. Cohen regarding Marathon sale matters and contract issues.	0.20	1,535.00	307.00
11/03/2022	MM53	Analysis of Marathon sale matters and contract issues.	0.30	1,535.00	460.50
11/03/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters, NPPD, Minden contracts and auction issues.	0.80	1,535.00	1,228.00
11/03/2022	MM53	Analysis of auction matters.	0.40	1,535.00	614.00
11/03/2022	MM53	Analysis of auction matters and bidder status.	0.80	1,535.00	1,228.00
11/03/2022	MM53	Analysis of Foundry sale matters and contract issues.	0.20	1,535.00	307.00
11/03/2022	MS72	Correspond with D. Ginsberg regarding certain asset sales (.4); handle post-closing matters relating to Generate sale transaction (2.3)	2.70	1,735.00	4,684.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	MM57	Research and set-up reporter for auction (.3); prepare for auction (.6)	0.90	515.00	463.50
11/03/2022	MJ1	Analyze sale objections (.6); correspond with working group regarding same (.4); review issues regarding auction (.4); correspond with working group regarding same (.3)	1.70	1,120.00	1,904.00
11/03/2022	SB33	Correspond with Paul Hastings team regarding baseline bids and auction process (0.2); correspond with Compute North management, Jefferies regarding bid updates (0.2); correspond with Haynes & Boone regarding NextEra seller financing (0.1); correspond with Compute North management regarding same (0.1).	0.60	1,610.00	966.00
11/03/2022	SB33	Review Sunbelt sale objection (0.2); correspond with M. Schwartz, D. Ginsberg regarding same (0.1).	0.30	1,610.00	483.00
11/03/2022	SB33	Correspond with D. Movius regarding King Mountain capex issue (0.4).	0.40	1,610.00	644.00
11/03/2022	SCS8	Review King Mountain bid summary (.1); correspond with PH team re same (.2)	0.30	1,410.00	423.00
11/03/2022	TS21	Review and prepare confidentiality agreements (.9); correspond with company management and Jefferies regarding same (.3); review and analyze transaction correspondence between company management and PH team (.5)	1.70	1,030.00	1,751.00
11/04/2022	CX3	Review and summarize objections to sale (1.1); summarize adequate assurance objections to sale (1.6)	2.70	775.00	2,092.50
11/04/2022	CX3	Draft auction script	3.50	775.00	2,712.50
11/04/2022	DG16	Review correspondence from PH and Jefferies teams regarding auction, NEE JV sale updates, Foundry sale updates	0.50	1,485.00	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	ER8	Telephone conference with Jefferies and Paul Hastings team to discuss the allocation of proceeds for the NextEra transaction (.6); telephone conference Paul Hastings, Jefferies and Compute North to discuss the deal processes (.9); revise draft asset schedule for Foundry Digital (.8)	2.30	840.00	1,932.00
11/04/2022	LFG	Diligence telephone conference with Foundry Digital team (Jefferies, S. Bhattacharyya, M. Schwartz, E. Rodriguez, J. Grogan) (.6); review and revise disclosure schedules and asset schedule for APA (1.0); telephone conference with CN team and PH team related to assets to be acquired by Foundry Digital (.8); further review and revise Foundry disclosure schedules (.6)	3.00	1,410.00	4,230.00
11/04/2022	LFG	Review and comment on King Mountain auction process (1.0); negotiations with NEE regarding same (1.4); telephone conference with R. Hamilton and J. Grogan regarding JV sale (.6)	3.00	1,410.00	4,230.00
11/04/2022	MM53	Telephone conference with D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), A. Chonich (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters.	0.90	1,535.00	1,381.50
11/04/2022	MM53	Telephone conferences with M. Jones, M. Magzamen regarding auction issues.	0.20	1,535.00	307.00
11/04/2022	MM53	Telephone conference with M. Schwartz regarding sale process matters.	0.30	1,535.00	460.50
11/04/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/04/2022	MM53	Telephone conference with J. Grogan regarding sale matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Telephone conference with S. Pezanosky, D. Trausch, K. Going, S. Lutkus, and PH team regarding NextEra process.	0.50	1,535.00	767.50
11/04/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.50	1,535.00	767.50
11/04/2022	MM53	Telephone conference with D. Harvey (CN), D. Movius (CN), J. Stokes (CN), B. Coulby (CN), J. Grogan, and L. Gomar (PH) regarding Foundry APA.	0.80	1,535.00	1,228.00
11/04/2022	MS72	Telephone conference with J. Grogan, L. Gomar, E. Rodriguez, and S. Bhattacharyya regarding certain asset sale matters (.6); telephone conference with management team, Jefferies, and PH team regarding asset sale matters (.9); review sale documents for Crusoe and PARC asset sales (2.7); review terms of sale procedures (.9); discussions with M. Micheli regarding certain sale matters (.3).	5.40	1,735.00	9,369.00
11/04/2022	MM57	Prepare for auction (1.2); telephone conference with M. Micheli, M. Jones re: same (.2)	1.40	515.00	721.00
11/04/2022	MM57	Revise disclosures for M. Micheli	0.30	515.00	154.50
11/04/2022	MJ1	Analyze issues, documents regarding sale process, auction (1.0); telephone conference with NextEra counsel, Committee counsel, Jefferies, Paul Hastings teams regarding same (.5); telephone conference with client, PPP, Jefferies, Paul Hastings team regarding same (.9); telephone conference with M. Micheli, M. Magzamen regarding auction (.2); review issues, documents regarding sale hearing (.3); correspond with Chambers regarding same (.2); draft notice regarding same (.3); review issues regarding filing of same (.1); analyze sale objections (.6); correspond with working group regarding same (.3)	4.40	1,120.00	4,928.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	SB33	Telephone conference with Jefferies, Paul Hastings teams regarding King Mountain bids and sale process (0.9); telephone conference with PH team, McDermott, Haynes & Boone regarding consultation on bids (0.5); telephone conference with M. Schwartz, J. Grogan, L. Gomar, E. Rodriguez, R. Hamilton regarding NextEra/King Mountain discussions (0.6).	2.00	1,610.00	3,220.00
11/04/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings regarding bid process update (.9); telephone conference and correspond with Jefferies regarding confidentiality agreements (.5); review asset purchase agreement and escrow agreement (2.6); correspond with management, Kirkland and Paul Hastings regarding Generate transaction (.5).	4.50	1,030.00	4,635.00
11/05/2022	CX3	Summarize objections to sale and adequate assurance	1.60	775.00	1,240.00
11/05/2022	CX3	Draft auction script	0.40	775.00	310.00
11/05/2022	DG16	Correspond with M Micheli and J Grogan regarding auction and related scheduling	0.30	1,485.00	445.50
11/05/2022	DG16	Review correspondence from Jefferies team regarding PARC bid (.1); review correspondence from Jefferies team regarding Crusoe bid (.1); review correspondence from PH team regarding sale objections (.1)	0.30	1,485.00	445.50
11/05/2022	DG16	Review correspondence from PH and CN teams regarding Foundry diligence questions for bid (.5); correspond with L Gomar and SRZ regarding same (.2)	0.70	1,485.00	1,039.50
11/05/2022	DG16	Review correspondence from M. Micheli regarding NEE JV sale issues	0.10	1,485.00	148.50
11/05/2022	ER8	Revise draft asset and liabilities schedules for Foundry Digital (.8); revise draft seller disclosure schedules for Foundry Digital (3.8)	4.60	840.00	3,864.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2022	JTG4	Correspond with D. Harvey about Generate transition and related issues (.6); correspond with M. Schwartz about same (.3); correspond with Jefferies, L. Gomar, D. Movius, S. Pezanosky and T. Sadler about bidding and sale process (2.0)	2.90	1,585.00	4,596.50
11/05/2022	LFG	Review and revise Foundry Digital disclosure schedules and asset schedule to APA (1.5); correspond with Schulte Roth and client regarding same (.2)	1.70	1,410.00	2,397.00
11/05/2022	MM53	Analysis of asset sale purchaser and contract assumption issues.	0.90	1,535.00	1,381.50
11/05/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.80	1,535.00	1,228.00
11/05/2022	MS72	Telephone conference with D. Harvey regarding certain Generate post-closing matters (.4); telephone conference with C. Marcus (Kirkland) regarding certain Generate post-closing matters (3).	0.70	1,735.00	1,214.50
11/05/2022	MJ1	Review sale objections, related documents (.7); analyze issues regarding auction (.6); correspond with working group regarding same (.3)	1.60	1,120.00	1,792.00
11/06/2022	CX3	Draft auction script	1.80	775.00	1,395.00
11/06/2022	DG16	Review correspondence from PH and CN teams regarding Foundry diligence questions and analysis regarding same (1.0); review Foundry APA draft disclosure schedules and comments to same (.3); correspond with M Micheli regarding Foundry contract designation issues (.2); review same (.2); telephone conference with M Micheli regarding same (.3)	2.00	1,485.00	2,970.00
11/06/2022	LFG	Revise Foundry disclosure schedules (.6); correspond with client regarding same (.2)	0.80	1,410.00	1,128.00
11/06/2022	MM53	Analysis of asset sale purchase agreement and contract assumption issues.	0.70	1,535.00	1,074.50
11/06/2022	MM53	Analysis of certain assets to be sold.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	DG16	Telephone conference with M Schwartz, M Micheli, T Sadler, D Harvey (CN), B Coulby (CN) and D Movius (CN) regarding PARC and Crusoe bids	0.70	1,485.00	1,039.50
11/07/2022	DG16	Telephone conference with J Grogan, M Schwartz, S Bhattacharyya, L Gomar, M Micheli, M Jones and E Rodriguez; CN (D Harvey, B Coulby, D Movius); Jefferies (J Finger, C Yonan, R Hamilton, N Aleman, L Hultgren, and RJ Ramirez); and Portage Point (R Mersch, C Kinasz and S Levy) regarding sale updates	0.70	1,485.00	1,039.50
11/07/2022	DG16	Review correspondence from R. Hamilton (Jefferies) and CN team regarding discussions with NEE regarding JV interest sale	0.10	1,485.00	148.50
11/07/2022	DG16	Review correspondence from PH team and D. Movius (CN) regarding Foundry bid diligence matters (.7); analysis regarding Foundry contract assumption questions (.4); telephone conference with L Gomar, J Grogan, M Micheli, E Rodriguez and CN (B Coulby, D Movius and N Crain) regarding Foundry diligence/disclosure schedule questions (.9); correspond with L Gomar and E Rodriguez regarding Foundry contract assumption questions (.3)	2.30	1,485.00	3,415.50
11/07/2022	DG16	Review Solomon sale objection and analysis regarding same (.5); correspond with M Micheli regarding same (.1); telephone conference with J Grogan regarding Sunbelt Solomon sale objection and reclamation demand (.4); correspond with D Movius regarding Sunbelt transformer issues (.2); review Sunbelt purchase order and analysis regarding same (.3)	1.50	1,485.00	2,227.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	ER8	Revise draft disclosure schedules for Foundry Digital (4.2); respond to diligence requests from Foundry Digital (2.1); telephone conference with Paul Hastings team and the company to discuss disclosure schedules (.9); telephone conference with Jefferies, the company, Paul Hastings team to discuss sale updates (.7)	7.90	840.00	6,636.00
11/07/2022	JTG4	Telephone conference with management and PH team to discuss Foundry APA and schedules (.9); correspond with C. Gibbs about rescheduled auction date (.3); correspond with Committee about Bootstrap settlement (.4); correspond with M&A team about Foundry negotiations, JV sale, auction scheduling and related issues (2.9); conference with D. Ginsberg regarding Sunbelt transactions (.4); review Sunbelt documents (.3); correspond with S. Pezanosky about NEE issues (.5)	5.70	1,585.00	9,034.50
11/07/2022	LFG	Revise disclosure schedules for Foundry APA (2.9); telephone conference with client and PH team regarding same (.9); sale transaction update telephone conference with CN management, Jefferies, Portage Point, and PH team (.7)	4.50	1,410.00	6,345.00
11/07/2022	MM53	Telephone conference with B. Coulby (CN), D. Movius (CN), D. Harvey (CN), M. Schwartz (PH), D. Ginsberg (PH) and T. Sadler (PH) regarding container sale and PMT de minimis sale.	0.70	1,535.00	1,074.50
11/07/2022	MM53	Telephone conference with D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters.	0.70	1,535.00	1,074.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/07/2022	MM53	Telephone conference with J. Martin, J. Archer, T. Greenwood regarding de minimis asset sale contracts and purchase issues	0.20	1,535.00	307.00
11/07/2022	MM53	Correspond with J. Grogan regarding Corpus Christie Energy Park/Bootstrap matters.	0.20	1,535.00	307.00
11/07/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.60	1,535.00	921.00
11/07/2022	MM53	Telephone conference with B. Coulby (CN), D. Movius (CN), D. Harvey (CN), J. Grogan, L. Gomar (PH), D. Ginsberg (PH) and E. Rodriguez (PH) regarding APA and disclosure schedules.	0.90	1,535.00	1,381.50
11/07/2022	MM53	Analysis of CCEP/Bootstrap sale matters.	0.40	1,535.00	614.00
11/07/2022	MM53	Telephone conferences with M. Castillo and T. Hornbaker regarding Corpus Christie Energy Park/Bootstrap matters.	0.70	1,535.00	1,074.50
11/07/2022	MM53	Telephone conference with D. Ginsberg regarding sale and case matters.	0.40	1,535.00	614.00
11/07/2022	MS72	Review issues and notes to prepare for phone conference with clients to discuss asset sales to PARC and Crusoe (1.2); telephone conference with clients and PH team to discuss asset sales with PARC and Crusoe (.7); correspond with D. Ginsberg and M. Micheli regarding assets sales (.4); correspond with C. Marcus and A. Metviner regarding post-closing matters relating to Generate sale (.3); phone conference with clients, Jefferies, and PH team regarding asset sale matters (.7).	3.30	1,735.00	5,725.50
11/07/2022	MM57	Review auction plan (.1); correspond with M. Jones re: same (.1); confirm adjournment with court reporter (.1); e-file notice of adjournment of auction and update PH team re: same (.2)	0.50	515.00	257.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2022	MJ1	Review issues, documents regarding de minimis asset sale (.7); correspond with purchaser counsel regarding same (.2); correspond with working group regarding same (.2); analyze issues regarding auction (.7); correspond with working group regarding same (.3); draft notice of auction adjournment (.3); review issues regarding post-sale transition items (.6); correspond with Portage Point, Paul Hastings teams regarding same (.4)	3.40	1,120.00	3,808.00
11/07/2022	SB33	Correspond with Jefferies regarding NextEra discussions (0.1); telephone conference with Compute North management, advisors, and PH team regarding sale discussions and updates (0.7).	0.80	1,610.00	1,288.00
11/07/2022	TS21	Review and revise confidentiality agreements (1.4); telephone conference with company management and Paul Hastings regarding PARC and Crusoe bids (.7); telephone conference with company management, Jefferies and Paul Hastings regarding sales update (.7); review and analyze transaction correspondence (.8); review and analyze PARC and Crusoe bid materials (.6).	4.20	1,030.00	4,326.00
11/08/2022	DG16	Correspond with S Shelley and M Grabis regarding NEE member loan questions from bidder (.2); review bidder questions regarding NEE member loan and analysis regarding same (.2); telephone conference with S Shelley regarding same (.1); correspond with R Hamilton regarding same (.1); review Atlas Power bid letter for NEE JV interests (.1)	0.70	1,485.00	1,039.50
11/08/2022	DG16	Telephone conference with M Schwartz and T Sadler regarding Crusoe bid issues (.2); correspond with J Grogan, M Micheli and M Jones regarding same (.2)	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	DG16	Review correspondence from PH and CN teams regarding Foundry diligence questions (.1); correspond with L Gomar and E Rodriguez regarding Foundry bid issues (.2); telephone conference with E Rodriguez regarding Foundry diligence questions (.1); correspond with M Micheli and M Jones regarding Foundry cure matters (.3); correspond with M Schwartz, J Grogan and S Bhattacharyya regarding Foundry sale issues (.3); review Foundry revisions to APA (1.2); review correspondence from PH and SRZ teams regarding assets to be purchased by Foundry (.2)	3.40	1,485.00	5,049.00
11/08/2022	ER8	Draft seller disclosure schedules for Foundry Digital (0.8); draft closing checklist (.9); respond to diligence requests from Foundry Digital (2.6); telephone conference with D. Ginsberg regarding same (.1); draft bill of sale, assignment and assumption agreement for Foundry Digital (1.3); draft closing certificate for Foundry Digital (.8); draft FIRPTA certificate for Foundry Digital (.5); review revised draft asset purchase agreement for Foundry Digital (.5); telephone conference with Company, Portage Point, Jefferies and Paul Hastings to discuss deal updates (.8)	8.30	840.00	6,972.00
11/08/2022	JTG4	Telephone conference with D. Ginsberg, B. Renken and C. Kelley about Sunbelt equipment (.5); discussions with S. Pezanosky about King Mountain JV issues and sale process (.6); correspond with Jefferies about sale issues (.4); telephone conference with M. Schwartz regarding same (.3); discussions with Weil team about Marathon miners (.7); review documents related to Marathon miners (.5)	3.00	1,585.00	4,755.00

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11/08/2022	JS70	Meeting with L. Gomar regarding Foundry closing (0.3); review asset purchase agreement (1.5); develop closing checklist (2.0); draft closing documents (2.0)	5.80	755.00	4,379.00
11/08/2022	LFG	Review and comment on Foundry APA and diligence items (2.2); begin drafting ancillary sale documents (2.0); conference with J. Salas regarding Foundry closing (.5)	4.70	1,410.00	6,627.00
11/08/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/08/2022	MM53	Telephone conference with M. Jones regarding sale matters.	0.30	1,535.00	460.50
11/08/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.50	1,535.00	767.50
11/08/2022	MM53	Analysis of CCEP/Bootstrap sale matters.	0.20	1,535.00	307.00
11/08/2022	MM53	Draft revisions to form sale order	0.80	1,535.00	1,228.00
11/08/2022	MS72	Telephone conference with T. Sadler, B. Coulby and D. Movius regarding tax-related matters (.5); telephone conference with J. Grogan regarding sale-related matters (.3); discussions with D. Ginsberg and T. Sadler regarding PARC and Crusoe bid (.2); correspond with T. Sadler regarding sale related matters (.2); telephone conference with Jefferies and PH team regarding update on sale transactions (.8); correspond with S. Bhattacharyya regarding sale-related matters (.3).	2.30	1,735.00	3,990.50
11/08/2022	MJ1	Review and analyze issues regarding sale process (.4); telephone conference with M. Micheli regarding same (.3); telephone conference with client, Jefferies, Portage Point, Paul Hastings teams regarding same (.8)	1.50	1,120.00	1,680.00
11/08/2022	SB33	Correspond with Jefferies regarding bid for King Mountain assets (0.1); review bid proposal regarding same (0.3).	0.40	1,610.00	644.00
11/08/2022	SCS8	Telephone conference with Portage, Jefferies and PH teams re asset sale process.	0.80	1,410.00	1,128.00

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11/08/2022	SCS8	Correspond with D. Ginsberg and R. Hamilton concerning CN Member Note (.2); review and analyze CN Member Note and amendment (1.3); review TZRC LLC agreement and amendment (.5); draft memo concerning payment obligations under CN Member Note (2.3); telephone conference with D. Ginsberg concerning CN Member Note payment obligations (.1).	4.40	1,410.00	6,204.00
11/08/2022	TS21	Telephone conference with company management and M. Schwartz regarding tax issues in bids (.5); telephone conference with M. Schwartz and D. Ginsberg regarding PARC and Crusoe bid (.2); correspond with counsel to PARC and Crusoe regarding bids (.2); review and analyze asset bid materials (1.4); telephone conference with Jefferies, Portage Point Partners and Paul Hastings regarding asset sales (.8); review transaction correspondence between company management and PH team (.5)	3.60	1,030.00	3,708.00
11/09/2022	DG16	Review correspondence regarding discussions with NEE regarding sale proceeds issues, reimbursement amount, and related matters (.3); telephone conference with J Grogan, Jefferies (J Finger, R Hamilton) and H&B (S Pezanosky and D Trausch) regarding NEE JV sale issues (.6); review correspondence regarding bidder inquiries regarding NEE JV bid (.1)	1.00	1,485.00	1,485.00

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11/09/2022	DG16	Correspond with M Schwartz regarding de minimis asset sale issues (.1); telephone conference with M Schwartz, T Sadler, J Martin (Chamberlain Law), J Archer (KJK) and A Jones (KJK) regarding PARC mark-up of APA (.5); telephone conference with M Schwartz, T Sadler and Crusoe (S Williams and J Seely) and E Guffy (Locke Lord) regarding Crusoe mark-up of APA (.4); review correspondence regarding PARC sale issues (.1); review revised PARC APA (.3); correspond with M Schwartz and T Sadler regarding same (.1); review correspondence regarding Crusoe APA issues (.1)	1.60	1,485.00	2,376.00
11/09/2022	DG16	Review Foundry mark-up of APA (.5); review correspondence and analysis regarding Foundry diligence questions (.5); telephone conference with J Grogan, L Gomar, E Rodriguez and Jefferies (R Hamilton, N Aleman and RJ Ramirez) regarding Foundry mark-up of APA (1.5); telephone conference with E Rodriguez regarding comments to Foundry mark-up (.5); correspond with M Micheli, M Jones, L Gomar and J Grogan regarding Foundry sale issues (.2); telephone conference with M Schwartz regarding same (.1); review comments and analysis regarding Foundry sale issues (.8)	4.10	1,485.00	6,088.50
11/09/2022	DG16	Correspond with M Micheli regarding NPPD inquiries (.1); analysis regarding NPPD issues (.4)	0.50	1,485.00	742.50

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11/09/2022	ER8	Revise draft asset purchase agreement for Foundry Digital (3.3); respond to diligence requests from Foundry Digital (2.3); draft seller disclosure schedules (2.9); telephone conference with the company and Paul Hastings team to discuss the Foundry Digital asset purchase agreement (1.5); telephone conference with D. Ginsberg regarding same (.5); telephone conference with the company, Jefferies, and Paul Hastings to discuss deal updates (.9)	11.40	840.00	9,576.00
11/09/2022	GVN	Review the purchaser's tax comments to the asset purchase agreement for Project Centauri (0.8); draft comments for E. Rodriguez to the purchaser's comments to the draft asset purchase agreement (0.7)	1.50	1,710.00	0.00
11/09/2022	JTG4	Telephone conference with Jefferies, H&B, and D. Ginsberg to discuss King Mountain issues (.6); telephone conference (portion) with E. Rodriguez, D. Ginsberg, and L. Gomar to discuss Foundry APA (.5); correspond with M&A team and management about Lancium (.9); correspond with UCC counsel about sale issues (.5); correspond with Weil about Marathon miners (.5)	3.00	1,585.00	4,755.00
11/09/2022	JS70	Draft IP assignment agreement.	1.40	755.00	1,057.00
11/09/2022	JS70	Revise Schedule 1.8 of the APA per Schulte's comments.	2.80	755.00	2,114.00
11/09/2022	LFG	Review and revise Foundry Digital APA (3.9); telephone conference with D. Ginsberg, E. Rodriguez, J. Grogan (portion), Jefferies regarding same (1.5); prepare asset schedule (Schedule 1.1) and disclosure schedules (1.6)	7.00	1,410.00	9,870.00
11/09/2022	MM53	Analysis of contract assumption issues related to NPPD and the Minden sale.	0.30	1,535.00	460.50
11/09/2022	MM53	Telephone conference with M. Jones regarding sale matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	MM53	Telephone conference with M. Castillo and T. Hornbaker regarding CCEP/Bootstrap sale matters.	0.10	1,535.00	153.50
11/09/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/09/2022	MS72	Review issues and notes to prepare for phone conference with counsel to PARC (.5); telephone conference with counsel to PARC, T. Sadler, and D. Ginsberg regarding asset sale (.5); edit and revise asset purchase agreement for sale to PARC (2.6); prepare notes for call with counsel to Crusoe (.3); telephone conference with counsel to Crusoe, D. Ginsberg, and T. Sadler to discuss asset purchase agreement (.4); telephone conference with T. Sadler regarding next steps for asset sales with PARC and Crusoe (.4); discussions with D. Ginsberg regarding Foundry sale matters (.1); correspond with D. Ginsberg regarding same (.3); correspond with clients regarding asset sales (.6); telephone conference with clients, Jefferies, and PH team regarding asset sale updates (.9).	6.60	1,735.00	11,451.00
11/09/2022	MJ1	Analyze issues regarding auction, sale process (.9) telephone conference with M. Micheli regarding same (.3); telephone conference with client, Jefferies, Portage Point, Paul Hastings team regarding same (.9); review and revise auction script, talking points (.8); review issues, documents regarding same (.3); correspond with working group regarding same (.1)	3.30	1,120.00	3,696.00
11/09/2022	SM40	Review case findings in connection with reply (2.2); continue preparing outline for reply (1.0).	3.20	1,485.00	4,752.00
11/09/2022	SB33	Correspond with Jefferies regarding King Mountain sale discussions.	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/09/2022	TS21	Telephone conference with M. Schwartz, D. Ginsberg and counsel to PARC regarding its asset purchase agreement (.5); telephone conference with M. Schwartz, D. Ginsberg and counsel to Crusoe regarding its asset purchase agreement (.4); telephone conference with M. Schwartz regarding same (.4); update telephone conference with management, Jefferies, and Paul Hastings regarding bids and transactions (.9); draft asset purchase agreement (4.9).	7.10	1,030.00	7,313.00
11/10/2022	AG29	Telephone conference with D. Ginsberg regarding Foundry lien issue (.3); correspond with M. Grabis regarding same (.2); analyze documents and issues regarding same (1.4); telephone conference with M. Jones regarding asset sale issues (.6)	2.50	775.00	1,937.50
11/10/2022	DG16	Telephone conference with M Schwartz regarding PARC and Crusoe sale issues (.2); draft Crusoe sale order (.5); review correspondence regarding Crusoe sale issues (.2); review correspondence regarding PARC sale issues (.2); review revised Crusoe APA (.1)	1.20	1,485.00	1,782.00
11/10/2022	DG16	Review and revise draft form of sale order (.6); correspond with M Micheli and M Jones regarding same (.1)	0.70	1,485.00	1,039.50
11/10/2022	DG16	Review correspondence regarding NEE bidder discussion update (.2); review revised Atlas Power bid and related correspondence (.2)	0.40	1,485.00	594.00
11/10/2022	DG16	Review correspondence regarding Foundry diligence questions (.5); correspond with E Rodriguez regarding schedules to Foundry APA (.1); review revised Foundry APA (.4); review correspondence regarding Foundry sale issues (.1); review Foundry revisions to APA (.3); telephone conference with L Gomar, J Grogan, E. Rodriguez, R Hamilton regarding Foundry comments (.3)	1.70	1,485.00	2,524.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	DG16	Correspond with PH and Jefferies teams regarding auction matters and approvals for sales (.5); correspond with R Hamilton (Jefferies) regarding general sale update (.1); telephone conference with M Schwartz regarding general sale update, open items (.2)	0.80	1,485.00	1,188.00
11/10/2022	DG16	Review auction script	0.40	1,485.00	594.00
11/10/2022	DG16	Telephone conference with M Micheli, and M Whaley (Cline Williams) regarding NPPD issues (.3); correspond with D Movius, D Bracht and PH team regarding NPPD issues (.4); correspond with J Grogan regarding same (.2); analysis regarding NPPD issues (.2); review correspondence regarding NPPD issues (.2); correspond with M Whaley regarding Minden/NPPD issues (.1); follow up telephone conference with M Whaley regarding NPPD issues (.2)	1.60	1,485.00	2,376.00
11/10/2022	DG16	Telephone conference with A Glogowski regarding Foundry financing issues	0.30	1,485.00	445.50
11/10/2022	DG16	Telephone conference with M Micheli, M Jones and Portage Point (R Mersch, C Kinasz and S Levy) regarding RK container issues (.4); analysis regarding same (.2); correspond with CN, Portage Point and Jefferies regarding same (.2)	0.80	1,485.00	1,188.00

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11/10/2022	ER8	Respond to Foundry Digital diligence requests (2.6); telephone conference with Schulte, the company, and PH team to discuss the Lancium demand letter (.6); revise Schedule 8.1(d) for Foundry Digital (.7); revise draft asset purchase agreement for Foundry Digital (.8); revise draft seller disclosure schedules for Foundry Digital (1.9); revise draft transition services agreement for Foundry Digital and King Mountain (.7); telephone conference with Paul Hastings and Jefferies to discuss Foundry deal (.3); telephone conference with Jefferies and Paul Hastings to discuss the Atlas Power bid (.6)	8.20	840.00	6,888.00
11/10/2022	JTG4	Telephone conference with R. Hamilton, USBTC team, and PH team to discuss bid for JV (.6); telephone conference with D. Movius, J. Stokes, E. Rodriguez, and L. Gomar about Lancium letter and related issues (.6); correspond with D. Movius, J. Stokes and L. Gomar about same (.2); correspond with D. Ginsberg and Jefferies about container sale to Crusoe (.4); correspond with Jefferies and M&A team regarding bids and negotiating points (1.6); review bids for JV asset (.4); telephone conference with D. Ginsberg, L. Gomar, E. Rodriguez regarding Foundry comments on APA (.3)	4.10	1,585.00	6,498.50
11/10/2022	JS70	Review contracts by site and incorporate into schedule.	1.30	755.00	981.50
11/10/2022	JS70	Review permits, information regarding employees, and information regarding liabilities for schedules.	3.30	755.00	2,491.50

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11/10/2022	LFG	Draft parts of Foundry Digital APA and disclosure schedules (.2); correspond with Foundry Digital's counsel regarding same (.3.2); telephone conference with J. Grogan, D. Ginsberg, E. Rodriguez, Jefferies regarding Foundry comments on APA (.3); telephone conference with PH team and CN management regarding Lancium demand letter (.6)	6.20	1,410.00	8,742.00
11/10/2022	MM53	Analysis of asset sale purchaser and contract issues.	0.50	1,535.00	767.50
11/10/2022	MM53	Telephone conference with M. Jones regarding sale matters.	0.60	1,535.00	921.00
11/10/2022	MM53	Telephone conference with M. Whaley, D. Ginsberg regarding NPPD contracts and the Minden sale.	0.30	1,535.00	460.50
11/10/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.70	1,535.00	1,074.50
11/10/2022	MM53	Telephone conference with C. Kinasz, R. Mersch, D. Ginsberg and M. Jones regarding sale matters.	0.40	1,535.00	614.00
11/10/2022	MM57	Correspond with PH auction/sale team re: requirements for auction (.2); prepare for auction re: court reporter, covid forms, attendees, and document needs (1.9); correspond with D. Ginsberg, E. Rodriguez, M. Jones and M. Micheli re: same (.2)	2.30	515.00	1,184.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	MJ1	Telephone conference with A. Glogowski regarding asset sale issues (.6); analyze issues, documents regarding same process (.8); review contract documents regarding same (.3); telephone conference with M. Micheli regarding same (.6); telephone conference with power provider counsel regarding potential sale, related issues (.3); review issues, documents regarding same (.2); telephone conference with Portage Point, Paul Hastings teams regarding sale issues (.4); review issues regarding auction (.1); correspond with interested party regarding same (.2)	3.50	1,120.00	3,920.00
11/10/2022	SB33	Telephone conference with bidder and PH team regarding bid negotiations (0.6); telephone conference with Jefferies regarding bid negotiations and sale strategy (.9); correspond with Haynes & Boone regarding King Mountain sale negotiations (0.2); telephone conference with N. Pollack regarding Generate information request (0.4); correspond with Compute North management regarding container sales (0.1); correspond with Jefferies regarding sale update and bidder questions (0.2).	2.40	1,610.00	3,864.00
11/10/2022	TS21	Telephone conference regarding asset purchase agreements with M. Schwartz (.5); review and revise confidentiality agreements (.6); review and analyze sale correspondence and correspond with company management regarding asset purchase agreements and diligence (.9); review and revise escrow agreement (.3); draft ancillaries to purchase agreement (4.1).	6.40	1,030.00	6,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	AG29	Telephone conference with M. Jones regarding sales issues (.2); draft notice of de minimis asset sale (.5); correspond with M. Jones regarding same (.1); analyze documents and issues regarding Foundry lien issue (.7); correspond with PH team regarding same (.2); draft notice of successful bidder (.3); correspond with M. Jones regarding same (.1)	2.10	775.00	1,627.50
11/11/2022	AG29	Correspond with M. Jones and D. Ginsberg regarding sale process and auction discussions (.2); correspond with M. Magzamen and N. Aleman (Jefferies) regarding auction process and needs (.1); telephone conference with Jefferies, PH team regarding sales process and auction updates (.4)	0.70	775.00	542.50
11/11/2022	DG16	Telephone conference with E Rodriguez regarding Foundry APA schedules (.4); correspond with Jefferies regarding equipment transfer issues (.1); review correspondence regarding Foundry sale issues and schedules to APA (.5); review revised Foundry APA (.2)	1.20	1,485.00	1,782.00
11/11/2022	DG16	Telephone conference with T Sadler regarding Crusoe and PARC sale updates (.2); correspond with M Schwartz and T Sadler regarding Crusoe APA comments (.1); further telephone conference with T Sadler regarding Crusoe sale (.1); review revised Crusoe APA and related correspondence (.2); review correspondence regarding PARC sale update (.1)	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	DG16	Correspond with J Grogan and L Gomar regarding Foundry sale issues (.3); telephone conference with J Grogan, L Gomar regarding Foundry sale issues (.5); telephone conference with J Grogan, L Gomar and E Rodriguez and SRZ (K Manoukian, D Eisner, J Freedman and A Castaldi) regarding Foundry sale / APA issues (.9); analysis regarding Foundry bid issues (.1); telephone conference with D Movius (CN) and E Rodriguez regarding same (.2); correspond with PH team regarding same (.1); analysis regarding and correspond with E Rodriguez regarding Foundry diligence questions (.2); correspond with J Grogan regarding Foundry sale issues (.1); review correspondence regarding Foundry diligence questions (.3)	2.70	1,485.00	4,009.50
11/11/2022	DG16	Review draft auction script (.9); correspond with PH and Jefferies teams regarding auction script (.2); correspond with PH team regarding additional auction matters (.3)	1.40	1,485.00	2,079.00
11/11/2022	DG16	Telephone conference with J Grogan, Jefferies (J Finger and R Hamilton); and Haynes & Boone (S Pezanosky and D Trausch) regarding NEE JV bid discussions update (.4); review correspondence regarding NEE JV bid updates (.2); correspond with M Jones regarding auction prerequisites (.1)	0.70	1,485.00	1,039.50
11/11/2022	DG16	Telephone conference with D Bracht (Kutak Rock) regarding NPPD issues (.1); telephone conference with D Bracht (Kutak Rock) and M Whaley (Cline Williams) regarding same (.6); follow up telephone conference with D Bracht (Kutak Rock) regarding same (.3); follow up telephone conference with M Whaley regarding same (.1)	1.10	1,485.00	1,633.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	DM26	Review signature pages for certain sale/closing documents and correspond with client regarding execution of same	0.20	515.00	0.00
11/11/2022	ER8	Prepare seller disclosure schedules for Foundry Digital (4.3); telephone conference with D. Ginsberg regarding same (.4); prepare schedule 8.1(d) for Foundry Digital (.7); respond to diligence requests from Foundry (3.7); revise draft transition services agreement for King Mountain (.9); revise draft asset purchase agreement for Foundry Digital (1.3); telephone conference with Schulte and Paul Hastings to discuss the Foundry asset purchase agreement (.9); telephone conference with Jefferies and Paul Hastings to discuss CN Minden and deal updates (.4); telephone conference with the company and D. Ginsberg to discuss the seller disclosure schedules (.2)	12.80	840.00	10,752.00
11/11/2022	JTG4	Telephone conference with L. Gomar, D. Ginsberg to discuss sale issues (.5); telephone conference with K. Manoukian, D. Eisner (Schulte), and PH team regarding Foundry APA and sale issues (.9); review same (.2); telephone conference with L. Gomar and R. Hamilton to discuss Minden / NPPD issues (.5); review same (.2); telephone conference with S. Pezanosky, Jefferies, and PH team to discuss progress on JV sale, NEE financing issues and related topics (.4); review same (.2); correspond with M. Micheli about auction planning (.6); discuss Foundry issues with K. Manoukian (.4); correspond with Harvey about Bootstrap offer (.6); correspond with S. Pezanosky about JV bids and related issues (1.3)	5.80	1,585.00	9,193.00
11/11/2022	JS70	Review disclosure schedules and prepare documents regarding document location.	1.80	755.00	1,359.00
11/11/2022	JS70	Review permit information provided by CN.	0.40	755.00	302.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	LFG	Telephone conference with Jefferies and PH team regarding pending sale matters (.4); telephone conference with Lake Parime regarding potential offer on King Mountain (.6)	1.00	1,410.00	1,410.00
11/11/2022	LFG	Prepare Foundry Digital transaction documents (4.0); telephone conference with J. Grogan and D. Ginsberg regarding Foundry sale issues (.5); telephone conference with SRZ and PH team regarding Foundry sale and APA (.9); telephone conference with J. Grogan and R. Hamilton regarding Minden/NPPD issues (.5)	5.90	1,410.00	8,319.00
11/11/2022	MM53	Analysis of auction matters, bidder status, and non-auctioned asset sales.	0.50	1,535.00	767.50
11/11/2022	MM53	Telephone conference with M. Castillo and T. Hornbaker regarding CCEP/Bootstrap sale matters.	0.30	1,535.00	460.50
11/11/2022	MM53	Telephone conference with J. Grogan (PH), S. Bhattacharyya (PH), M. Schwartz (PH), D. Ginsberg (PH), C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies), L. Gomar regarding bids received and sale process matters.	0.40	1,535.00	614.00
11/11/2022	MM53	Analyze and draft summary of CCEP/Bootstrap sale matters.	0.60	1,535.00	921.00
11/11/2022	MS72	Review changes to Crusoe purchase agreement (.8); telephone conference with counsel to Crusoe and T. Sadler regarding changes to purchase agreement (.4); discussions with T. Sadler regarding finalizing Crusoe sale (.5)	1.70	1,735.00	2,949.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	MM57	Telephone conferences with PH IT re: auction preparation (.2); correspond with D. Ginsberg, J. Grogan, M. Micheli, M. Jones and A. Glogowski re: auction process and needs (.5); review same (.6); correspond re: same with parties attending auction (1.2); correspond with J. Liou re: auction attendance (.1); prepare for auction needs in Houston office (.8); review issues re: NDA (.2); review and address additional auction needs (.9); draft matrix of auction attendees (1.1)	5.60	515.00	2,884.00
11/11/2022	MJ1	Analyze issues, documents regarding sale process (.6); telephone conference with A. Glogowski regarding same (.2); draft notices regarding supplemental cure schedule (.8); telephone conference with A. Glogowski regarding same (.4); review and revise same (.5); correspond with working group regarding same (.5); comment on filing of same (.3); review and revise form of sale order (.7); correspond with working group regarding same (.3); telephone conference with client, Jefferies, Portage Point, Paul Hastings teams regarding sales, related issues (.4); analyze issues regarding auction (.7); correspond with working group regarding same (.6); draft private sale motion (1.4); review issues, documents regarding same (.5)	7.90	1,120.00	8,848.00
11/11/2022	SB33	Correspond with Paul Hastings team regarding new interested party and NDA	0.20	1,610.00	322.00

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11/11/2022	TS21	Telephone conference with M. Schwartz and counsel to Crusoe regarding asset purchase agreement (.4); telephone conferences with M. Schwartz regarding same (.5); telephone conferences with D. Ginsberg regarding same (.3); sale transactions update telephone conference with Jefferies and Paul Hastings (.4); review and revise purchase agreement and ancillaries (3.4); review and revise confidentiality agreements (.8)	5.80	1,030.00	5,974.00
11/12/2022	AG29	Telephone conference with PH team and Jefferies team regarding sales process and auction updates (.8); correspond with PH team regarding auction process (.5)	1.30	775.00	1,007.50
11/12/2022	CX3	Incorporate Jefferies' and additional comments on auction script	0.70	775.00	542.50
11/12/2022	DG16	Correspond with R Hamilton (Jefferies) regarding auction script, NEE JV bids update (.1); correspond with PH team regarding same (.2); review correspondence regarding auction matters (.1); telephone conference with M Jones regarding same (.2)	0.60	1,485.00	891.00
11/12/2022	DG16	Telephone conference with J Grogan, M. Micheli, T Sadler, A. Glogowski, and Jefferies (J Finger, R Hamilton, N Aleman) regarding sale updates and strategy regarding same (.8); correspond with UCC and S Pezanosky regarding auction update (.1)	0.90	1,485.00	1,336.50
11/12/2022	DG16	Review draft notice of successful bidder for Crusoe (.2); correspond with T Sadler, M Micheli and M Jones regarding Crusoe sale (.1)	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2022	DG16	Correspond with E Rodriguez, R Hamilton and D Movius regarding Foundry sale issues (.4); review correspondence regarding disclosure schedules for Foundry APA (.2); review correspondence and correspond with J Grogan, M Micheli, L Gomar regarding Foundry sale issues (.7)	1.30	1,485.00	1,930.50
11/12/2022	DG16	Review correspondence regarding NPPD contract issues	0.30	1,485.00	445.50
11/12/2022	ER8	Draft seller disclosure schedules for Foundry Digital (2.3); respond to diligence requests for Foundry Digital (2.5); revise draft asset purchase agreement for Foundry Digital (1.0)	5.80	840.00	4,872.00
11/12/2022	JTG4	Correspond with M. Micheli and D. Ginsberg about auction planning (.5); review issues regarding same (.2); discuss Foundry APA with K. Manoukian (.6); telephone conference with Jefferies, PH team to review sale progress and open issues (.8)	2.10	1,585.00	3,328.50
11/12/2022	LFG	Review and revise ancillary documents for Foundry Digital transaction (3.0); correspond with Foundry Digital's counsel regarding same (.6)	3.60	1,410.00	5,076.00
11/12/2022	LFG	Review Lake Parime mark-up to APA for King Mountain	0.60	1,410.00	846.00
11/12/2022	MM53	Draft revisions to auction script.	0.30	1,535.00	460.50
11/12/2022	MM53	Analysis of asset sale purchaser and contract issues.	1.20	1,535.00	1,842.00
11/12/2022	MM53	Analyze and draft summary of CCEP/Bootstrap sale matters.	0.20	1,535.00	307.00
11/12/2022	MM53	Analysis of NPPD contracts and the Minden sale.	1.00	1,535.00	1,535.00
11/12/2022	MM53	Telephone conference with J. Grogan (PH), T. Sadler (PH), A. Glogowski (PH), D. Ginsberg (PH), R. Hamilton (Jefferies), J. Finger (Jefferies) regarding bids received and sale process matters.	0.80	1,535.00	1,228.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2022	MM57	Correspond with J. Grogan, D. Ginsberg, M. Micheli, M. Jones, A. Glogowski and C. Xu re auction matters (.2); review and handle related requests (.3)	0.50	515.00	257.50
11/12/2022	MJ1	Review and revise notices regarding sale process (.8); analyze issues, documents regarding same (.7); review and revise private sale motion (3.4); analyze issues, documents regarding same (1.8); correspond with working group regarding same (.3); review issues regarding auction (.8); telephone conference with D. Ginsberg regarding same (.2); correspond with Paul Hastings team, bidder counsel regarding same (.3); analyze issues, documents regarding contract assumption and assignment (.6)	8.90	1,120.00	9,968.00
11/12/2022	SB33	Correspond with Jefferies, Compute North management regarding proposed container sales (0.3); correspond with Compute North management regarding transformer sales (0.2); correspond with Compute North management and Jefferies regarding warranty issues (0.4); correspond with bidders regarding auction process and timing (0.3); correspond with D. Ginsberg, T. Sadler regarding additional interested parties (0.1); correspond with Compute North management regarding closing of Crusoe sale transaction (0.2); correspond with bidder regarding bid updates (0.1); correspond with Paul Hastings team regarding auction and strategy (0.2).	1.80	1,610.00	2,898.00
11/12/2022	TS21	Telephone conference with Jefferies and Paul Hastings regarding sale transactions (.8); correspond regarding Crusoe asset purchase agreement with company management and Paul Hastings (.4); review and revise confidentiality agreement (.6).	1.80	1,030.00	1,854.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	AG29	Telephone conference with M. Micheli, D. Ginsberg regarding auction and sale hearing (.8); telephone conference with M. Jones regarding declarations for Crusoe sale (.2); draft declarations of D. Harvey and R. Hamilton regarding same (.5); correspond with M. Magzamen regarding notice of adjournment of auction (.1); telephone conference with M. Micheli, D. Ginsberg regarding further sales process issues (.5)	2.10	775.00	1,627.50
11/13/2022	AG29	Correspond with PH team regarding witness and exhibit list and agenda for sale hearing (.2); telephone conference with M. Micheli regarding auction issues (.5); correspond with M. Magzamen regarding same (.2)	0.90	775.00	697.50
11/13/2022	DG16	Telephone conference among CN (D Perrill, PJ Lee, D Harvey), Jefferies (R Hamilton, N Aleman), Portage Point (R Mersch, C Kinasz), PH (J Grogan, S Bhattacharyya) and Verde (M Luther, S Jeselon) regarding Verde diligence (1.4)	1.40	1,485.00	2,079.00
11/13/2022	DG16	Telephone conference with M Micheli and A Glogowski regarding auction process and same (.5); telephone conference with PH and Jefferies teams regarding sale updates, timing and strategy (.3); follow up telephone conference with M Micheli regarding sale matters, objections/responses (.2); review and revise draft summary of relevant sale objections (.3)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	DG16	Review Foundry comments to APA (.2); correspond with L Gomar regarding same (.1); telephone conference with J Grogan, L Gomar, E Rodriguez and SRZ (K Manoukian, D Eisner, J Freedman, P Amend and A Castaldi) regarding Foundry comments to APA (1.4); follow up telephone conference with L Gomar, J Grogan and E Rodriguez regarding same (.3); draft rider to Foundry APA (.1); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez and CN (D Movius and A Faiz) regarding Foundry APA and disclosure schedules issues (.7); follow up telephone conference with SRZ team regarding same (.1)	2.90	1,485.00	4,306.50
11/13/2022	DG16	Review correspondence regarding disclosure schedules to Foundry APA (.2); correspond with E Rodriguez regarding same (.2); review revised Foundry APA (.2); correspond with L Gomar and E Rodriguez regarding same (.1); review correspondence regarding Foundry sale issues (.1)	0.80	1,485.00	1,188.00
11/13/2022	DG16	Telephone conference with M Micheli and A Glogowski regarding sale and auction updates (.8); review transaction comments (.1); review draft notice of auction adjournment (.1); telephone conference with M Micheli regarding same (.1); review revised auction adjournment notice (.1)	1.20	1,485.00	1,782.00
11/13/2022	ER8	Telephone conference with Schulte and Paul Hastings to discuss the asset purchase agreement for Foundry Digital (1.4); telephone conference with D. Ginsberg, L. Gomar, J. Grogan regarding same (.3); prepare seller disclosure schedules for Foundry Digital (5.6); review the revised draft escrow agreement (.5); telephone conference with the company and PH team to discuss seller disclosure schedules (.7)	8.50	840.00	7,140.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	LFG	Review and revise Foundry Digital APA (3.2); telephone conference with Schulte and PH team regarding same (1.4); follow up telephone conference with PH team regarding same (.3); telephone conference with CN and PH team regarding disclosure schedules (.7)	5.60	1,410.00	7,896.00
11/13/2022	MM53	Telephone conference with A. Glogowski regarding auction process.	0.50	1,535.00	767.50
11/13/2022	MM53	Draft revisions to notice of successful bidder.	0.20	1,535.00	307.00
11/13/2022	MM53	Telephone conference with R. Hamilton, J. Finger, J. Grogan, D. Ginsberg, S. Bhattacharyya regarding sale of Minden and related assets.	0.30	1,535.00	460.50
11/13/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters and auction.	0.30	1,535.00	460.50
11/13/2022	MM53	Draft summary of all objections filed to sale process.	1.00	1,535.00	1,535.00
11/13/2022	MM53	Telephone conference with D. Ginsberg and A. Glogowski regarding sale process.	0.50	1,535.00	767.50
11/13/2022	MM53	Draft sale process memorandum regarding hearing and potential objections.	1.00	1,535.00	1,535.00
11/13/2022	MM53	Analysis of asset sale options and related contract issues.	0.90	1,535.00	1,381.50
11/13/2022	MM53	Draft revisions to notice of continued auction.	0.20	1,535.00	307.00
11/13/2022	MM53	Telephone conference with D. Movius, A. Faiz, L. Gomar, J. Grogan, D. Ginsberg and E. Rodriguez regarding Foundry APA schedules.	0.70	1,535.00	1,074.50
11/13/2022	MM53	Telephone conference with D. Ginsberg, and A. Glogowski regarding sale matters and auction.	0.80	1,535.00	1,228.00
11/13/2022	MM53	Telephone conferences with M. Jones regarding sale process.	0.50	1,535.00	767.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2022	MS72	Correspond with Jefferies regarding due diligence calls relating to certain asset sales (.5); review changes to notice of auction adjournment and comment on same (.6).	1.10	1,735.00	1,908.50
11/13/2022	MM57	Correspond with vendors re: auction needs (.1); correspond with D. Ginsberg re: expected parties (.2); correspond with A. Glogowski re: auction needs (.1); correspond with parties re: adjournment of auction (.3); e-file notice of adjournment of auction (.2); correspond with Epiq re: service of same (.1)	1.00	515.00	515.00
11/13/2022	MJ1	Review and analyze issues, documents regarding auction (1.5); telephone conference with M. Micheli regarding same (.5); telephone conference with A. Glogowski regarding declarations for Crusoe sale (.2); correspond with Paul Hastings team, Committee counsel, bidder counsel regarding auction (.6); draft notices regarding same (.7); review and revise same (.8); comment on filing of same (.4); analyze issues, documents regarding sales (1.6); correspond with working group regarding same (.2)	6.50	1,120.00	7,280.00
11/13/2022	SB33	Correspond with Jefferies regarding bidder discussions (0.3); telephone conference with Paul Hastings and Jefferies teams regarding bid negotiations and auction strategy (0.3); review issues regarding same (0.3); diligence telephone conference with potential bidder, PH team, and Compute North Management (1.4); correspond with bidder regarding amended bid documents (0.1); correspond with Compute North management regarding sale and auction updates (0.2); correspond with UCC advisors regarding sale update and auction adjournment (0.3); correspond with bidder regarding auction (0.1).	3.00	1,610.00	4,830.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	AG29	Telephone conference with PH team regarding updates on auction and sales process (.9); correspond with M. Magzamen regarding auction matters (.2)	1.10	775.00	852.50
11/14/2022	AG29	Draft declarations of D. Harvey and R. Hamilton regarding container sale (.8); correspond with M. Micheli regarding same and notice of sale order and notice of successful bidder (.2); telephone conferences with M. Micheli regarding same (.2); draft notice of sale order and notice of successful bidder for container sale (.8); correspond with M. Magzamen regarding filing of same (.1); correspond with D. Ginsberg regarding same (.2)	2.30	775.00	1,782.50
11/14/2022	CX3	Review documents for preparation of declarations for Foundry and Crusoe sales	0.30	775.00	232.50
11/14/2022	DG16	Review correspondence regarding disclosure schedules for Foundry APA and related Foundry diligence questions (.4); review Foundry comments to APA and related correspondence (.4); correspond with L Gomar, J Grogan and E Rodriguez regarding same (.1); correspond with R Hamilton regarding same (.1); telephone conference with J Grogan, L Gomar, E Rodriguez, R Hamilton (Jefferies) and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding Foundry APA issues and Crusoe and NEE JV sale updates (1.0); review revised Foundry APA (.3)	2.30	1,485.00	3,415.50
11/14/2022	DG16	Correspond with S Pezanosky and PH team regarding auction process (.2); review revised auction script (.5); telephone conference with M Micheli regarding sale updates, workstreams (.4); review correspondence regarding sale updates (.1); correspond with transaction parties regarding auction update (.5)	1.70	1,485.00	2,524.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	DG16	Telephone conference with PH team regarding open issues on sales and timing and strategy regarding same (.9); telephone conference with R Hamilton (Jefferies) regarding sales and open issues (.4); review correspondence regarding miscellaneous bids (.1); telephone conference with M Micheli regarding same (.3)	1.70	1,485.00	2,524.50
11/14/2022	DG16	Correspond with PH team regarding Crusoe sale and related issues (.2); correspond with M Schwartz regarding Crusoe sale issues (.1); revise Crusoe sale order and notice of successful bidder (.3); review comments regarding filing of Crusoe papers (.1); telephone conference with M Schwartz, R Hamilton (Jefferies) and D Harvey (CN) regarding finalizing Crusoe sale (.3); telephone conference with M Micheli regarding notice for same (.1); correspond with E Guffy (Locke Lord) regarding sale order (.1)	1.20	1,485.00	1,782.00
11/14/2022	DG16	Review correspondence regarding NEE JV bid updates (.3); correspond with R Hamilton regarding same and auction (.1); review correspondence re diligence inquiries from NEE JV bidder (.1); telephone conference with J Grogan, M Micheli, S Pezanosky (H&B) and D Trausch (H&B) regarding NEE JV bid updates and timing of auction (.3); correspond with R Hamilton (Jefferies) regarding same (.1); telephone conferences with M Micheli and R Hamilton (Jefferies) regarding NEE JV sale and auction issues (.3)	1.20	1,485.00	1,782.00
11/14/2022	DG16	Correspond with M Micheli and D Bracht regarding NPPD issues (.1); telephone conference with M Micheli regarding same (.1); review correspondence regarding NPPD issues (.2)	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	ER8	Telephone conference with the company and PH team to discuss the asset purchase agreement for Foundry Digital (1.0); draft seller disclosure schedules for Foundry Digital (2.0); revise draft asset purchase agreement for Foundry Digital (1.2); respond to diligence requests for Foundry Digital (3.3); revise draft escrow agreement (.7)	8.20	840.00	6,888.00
11/14/2022	JTG4	Telephone conference with PH team, B. Coulby, D. Movius and D. Ginsberg about Foundry APA (1.0); telephone conference with management team and L. Gomer to discuss TSA for King Mountain (.8); telephone conference with S. Pezanosky and PH team to discuss King Mountain auction and related issues (.3); telephone conferences with Loeb team about Lake Parime bid (.7); correspond with M. Schwartz and Harvey about Crusoe closing (.2); telephone conference with M. Micheli and K. Manoukian regarding NPPD and asset sale issues (.5); correspond with S. Pezanosky and R. Hamilton about bids for King Mountain (.5); review Lake Parime APA (.6); correspond with C. Gibbs and K. Going about JV bids (.4)	5.00	1,585.00	7,925.00
11/14/2022	JS70	Prepare Schedule 4.16 of the Seller Disclosure Schedules	2.00	755.00	1,510.00
11/14/2022	LFG	Review and comment on King Mountain auction and issues related therewith (2.0); telephone conference with CN management and J. Grogan regarding TSA for King Mountain (.8)	2.80	1,410.00	3,948.00
11/14/2022	LFG	Telephone conference with CN management and PH team regarding Foundry APA (1.0); revise Digital APA and ancillary agreement (2.8)	3.80	1,410.00	5,358.00
11/14/2022	MM53	Draft revisions to auction script.	0.50	1,535.00	767.50
11/14/2022	MM53	Telephone conference with D. Ginsberg and R. Hamilton regarding auction matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	MM53	Analysis of Minden related sale matters and contract issues associated with that sale.	1.00	1,535.00	1,535.00
11/14/2022	MM53	Telephone conference with J. Grogan and K. Manoukian regarding asset sale issues and NPPD.	0.50	1,535.00	767.50
11/14/2022	MM53	Telephone conference with S. Pezanosky, D. Ginsberg and J. Grogan regarding NextEra JV sale matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Telephone conference with PH team regarding Minden related sale matters.	0.90	1,535.00	1,381.50
11/14/2022	MM53	Telephone conference with M. Kippes regarding Alder objections.	0.50	1,535.00	767.50
11/14/2022	MM53	Telephone conferences with D. Ginsberg regarding sale matters.	0.90	1,535.00	1,381.50
11/14/2022	MM53	Analyze auction and bid matters	0.20	1,535.00	307.00
11/14/2022	MM53	Analysis of CCEP/Bootstrap sale matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Review revised drafts of sale order and notice of successful bidder.	0.30	1,535.00	460.50
11/14/2022	MM53	Analysis of auction matters, attendee matrix for Zoom breakout rooms, and bidding procedures regarding rules of auction.	1.20	1,535.00	1,842.00
11/14/2022	MM53	Telephone conference with T. Hornbaker regarding Corpus Christie Energy Park/Bootstrap matters.	0.10	1,535.00	153.50
11/14/2022	MM53	Correspond with bidders and consultation parties regarding auction matters.	0.30	1,535.00	460.50
11/14/2022	MM53	Telephone conference with D. Bracht regarding NPPD contracts for Minden sale.	0.20	1,535.00	307.00
11/14/2022	MM53	Telephone conference with A. Glogowski regarding sale notices	0.20	1,535.00	307.00
11/14/2022	MS72	Telephone conference with PH team to discuss Crusoe and Foundry sales (.9); telephone conference with client, Jefferies, and D. Ginsberg regarding finalizing Crusoe sale (.3); correspond with PH team regarding asset sale matters (1.5); review notice of successful bidder for Crusoe sale (.2)	2.90	1,735.00	5,031.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	MM57	Correspond with M. Micheli, D. Ginsberg and A. Glogowski re: auction plan (.2); maintain auction matrix of attendees (1.4); correspond with participants re: auction dial-in and Zoom run through (.5); further correspond with D. Ginsberg re: auction plan (.2); calendar auction and related information for PH/CN teams (.4); review and handle auction needs (.5); correspond with Court Reporter re: same (.2); review notice of successful bidder and notice of proposed sale order (.2); e-file same (.3)	3.90	515.00	2,008.50
11/14/2022	TS21	Telephone conference with Paul Hastings regarding Crusoe and Foundry sales (.9); review and analyze comments regarding sale transactions (.9); revise Crusoe sale documents (.5); correspond with M. Schwartz and D. Ginsberg regarding same (.3); review bid documents and draft summary of same (1.3).	3.90	1,030.00	4,017.00
11/15/2022	AG29	Draft revised notice of proposed sale for containers (.8); correspond with M. Micheli regarding same (.1)	0.90	775.00	697.50
11/15/2022	AG29	Participate in auction regarding JV assets (7.2); correspond with PH team regarding issues related to auction (.4)	7.60	775.00	5,890.00
11/15/2022	CX3	Attend and monitor part of auction	3.50	775.00	2,712.50
11/15/2022	DG16	Review correspondence regarding auction, sales updates (.2); review revised auction script (.5); telephone conference with J Ellis (Chilmark) regarding potentially interested party (.2); telephone conference with M Micheli regarding auction (.1); telephone conference with M Magzamen regarding same (.1); telephone conference with R Hamilton (Jefferies) regarding same (.2)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	DG16	Telephone conference with J Grogan, L Gomar and M Micheli, R Hamilton (Jefferies), K Going (MWE) and J D'Amico and Y Song (Miller Buckfire) regarding NEE JV bid updates and strategy regarding same (.4); follow up telephone conference with M Micheli regarding same (.2); review correspondence regarding bid updates for NEE JV (.2); follow up telephone conference with same parties regarding bid updates for NEE JV (.3); telephone conference with PH, Jefferies, USBTC and Brown Rudnick regarding bid for NEE JV (.3); review script and sale issues to prepare for auction (1.0); attend auction for NextEra JV interests (7.2)	9.60	1,485.00	14,256.00
11/15/2022	DG16	Review correspondence regarding Foundry APA and disclosure schedules	0.30	1,485.00	445.50
11/15/2022	ER8	Prepare seller disclosure schedules for Foundry Digital (0.8); attend auction for King Mountain (4.0); review revised bill of assignment for Foundry Digital (.1); review revised IP assignment agreement for Foundry Digital (.1); draft closing certificates for King Mountain (.9); draft membership interest transfer power for King Mountain (.3); review contracts for King Mountain (1.3); draft FIRPTA certificate for King Mountain (0.4); prepare closing checklist for King Mountain (.9); telephone conferences with Haynes & Boone and S. Bhattacharyya regarding bids for King Mountain (1.0); review draft USBTC asset purchase agreement for King Mountain (.9); revise draft asset purchase agreement for Foundry Digital (.8)	11.50	840.00	9,660.00
11/15/2022	GVN	Review the TZRC purchase agreement from purchaser's counsel (0.8); add comments to the redline for E. Rodriguez (0.8)	1.60	1,710.00	0.00

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11/15/2022	JTG4	Review bids and auction plan in preparation for auction of King Mountain JV (.7); telephone conference with Jefferies, Committee, NEE advisors, and PH team in advance of auction (.4); further telephone conference with Committee, PH team, Jefferies, Miller Buckfire regarding same (.3); telephone conference with Lake Parime, USBTC advisors in advance of auction (.9); telephone conference with USBTC advisors, D. Ginsberg, Jefferies, and Brown Rudnick regarding bid for NEE JV (.3); telephone conferences with M. Micheli regarding auction matters (.2); telephone conference with PH team, Jefferies, A. Genoot, N. Aleman, A. Carty regarding same (.7); handle auction of JV assets (7.2)	10.70	1,585.00	16,959.50
11/15/2022	JS70	Prepare closing checklist for King Mountain (2.0); draft closing documents for same (2.1); attend auction for King Mountain (7.2)	11.30	755.00	8,531.50
11/15/2022	LFG	Correspond with Schulte (Foundry's counsel) on revised APA (.3); correspond with client regarding commercial points around IT assets (.2); review comments to disclosure schedules (.4)	0.90	1,410.00	1,269.00
11/15/2022	LFG	Review submissions and issues in preparation for King Mountain auction (.4); telephone conference with J. Grogan, M. Micheli, A. Conty, N. Aleman, A. Genoot regarding auction and bidder issues (.7); telephone conferences with Committee counsel, PH team, Jefferies regarding NEE JV bid updates (.7); negotiations with counterparties in, and attend, auction for King Mountain interest (7.2)	9.00	1,410.00	12,690.00
11/15/2022	MM53	Review submissions and script to prepare for auction.	1.50	1,535.00	2,302.50
11/15/2022	MM53	Draft revisions to Crusoe sale order to resolve objection from RK.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	MM53	Telephone conference with R. Hamilton, A. Genoot, N. Aleman, A. Carty, J. Grogan, L. Gomar regarding auction and bidder issues.	0.70	1,535.00	1,074.50
11/15/2022	MM53	Attend parts of auction	4.10	1,535.00	6,293.50
11/15/2022	MM53	Review objection from RK to the Crusoe sale process and analyze related settlement matters.	0.40	1,535.00	614.00
11/15/2022	MM53	Review CCEP/Bootstrap sale matters.	0.20	1,535.00	307.00
11/15/2022	MM53	Telephone conferences with J. Grogan regarding auction matters.	0.20	1,535.00	307.00
11/15/2022	MM53	Telephone conferences with S. Pezanosky, D. Trausch, PH team, K. Going, R. Hamilton regarding NEE auction.	0.70	1,535.00	1,074.50
11/15/2022	MM53	Telephone conference with P. Haines regarding RK liens and objection.	0.10	1,535.00	153.50
11/15/2022	MM53	Telephone conference with K. Manoukian regarding asset sale issues and NPPD.	0.10	1,535.00	153.50
11/15/2022	MM53	Draft revisions to notice of revised sale order.	0.20	1,535.00	307.00
11/15/2022	MM53	Telephone conferences with D. Ginsberg regarding auction matters.	0.30	1,535.00	460.50
11/15/2022	MM53	Analyze Minden related sale matters and contract issues associated with that sale.	0.50	1,535.00	767.50
11/15/2022	MS72	Review comments from counsel to PARC regarding purchase agreement (.3); correspond with D. Ginsberg regarding the same (.3); participate in part of auction (1.7); correspond with M. Micheli regarding Bootstrap sale (.7); finalize sale transaction with Crusoe (.8).	3.80	1,735.00	6,593.00
11/15/2022	MM57	Correspond with court reporter re: auction and needs (.2); correspond with certain bidding parties re: pre-auction matters (.2); manage/handle auction needs via Zoom (7.2); telephone conference with D. Ginsberg re: same (.1); correspond with PH attorneys and parties re: same (.7)	8.40	515.00	4,326.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	MJ1	Analyze issues, documents regarding sale process, auction (1.6); correspond with working group regarding same (.7); review and revise notices regarding same (.6)	2.90	1,120.00	3,248.00
11/15/2022	PLE	Correspond with E. Rodriguez regarding good standing certificate from Delaware regarding Compute North Member LLC (.20); correspond with Capitol Services regarding same (.10); review evidence of good standing certificate from Capitol Services (.10); correspond with E. Rodriguez regarding same (.10)	0.50	475.00	0.00
11/15/2022	SB33	Telephone conferences (2x) with Haynes & Boone and E. Rodriguez regarding King Mountain transaction updates (1.0); correspond with Haynes & Boone regarding same (0.3); telephone conferences with prospective bidder regarding bid negotiations (0.7); correspond with Jefferies regarding Crusoe transaction (0.1); correspond with Jefferies regarding bid negotiations (0.3)	2.40	1,610.00	3,864.00
11/15/2022	SB33	Attend auction for NextEra JV interests. (7.2); review and comment on follow up issues (.3)	7.50	1,610.00	12,075.00
11/15/2022	SCS8	Review correspondence among PH team and Jefferies re asset sale issues.	0.60	1,410.00	846.00
11/15/2022	TS21	Correspond with M. Schwartz, D. Ginsberg and Crusoe counsel regarding transaction and ancillary documents (.9); review and analyze transaction correspondence (.6).	1.50	1,030.00	1,545.00
11/16/2022	AG29	Telephone conference with M. Jones regarding issues and deliverables for asset sales (.5); draft declarations of R. Hamilton and D. Harvey regarding asset sale (4.5); correspond with M. Micheli, M. Jones regarding same (.4); telephone conferences with M. Jones regarding issues with same and notices of successful bidders (.7)	6.10	775.00	4,727.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	DG16	Telephone conference with M Micheli regarding Foundry, NEE JV and sale issues	0.50	1,485.00	742.50
11/16/2022	DG16	Review correspondence regarding USBTC sale issues (.1); correspond with L Gomar regarding USBTC APA questions (.2); review USBTC comments to APA (.6)	0.90	1,485.00	1,336.50
11/16/2022	DG16	Review correspondence regarding PARC sale issues and correspond with M Schwartz regarding same (.1); review correspondence regarding Crusoe sale closing matters (.1); review correspondence regarding CCEP bid/sale issues (.1)	0.30	1,485.00	445.50
11/16/2022	DG16	Review Foundry comments to APA (.3); correspond with L Gomar regarding same (.1); review correspondence regarding Foundry APA disclosure schedules (.2); telephone conference with J. Grogan, L Gomar, E Rodriguez, Jefferies (R Hamilton and N Aleman), CN (D Harvey, J Stokes and D Movius), Foundry (R Boyle, M Colyer) and SRZ (K Manoukian, A Castaldi, D Eisner, J Freedman) regarding Foundry APA issues (1.0)	1.60	1,485.00	2,376.00
11/16/2022	ER8	Draft seller disclosure schedules (4.8); revise draft asset purchase agreement for Foundry Digital (1.4); draft closing checklist for King Mountain (0.9); review draft asset purchase agreement for King Mountain (0.8); conduct due diligence on contracts for King Mountain (0.5); draft bill of sale for King Mountain (0.4); draft FIRPTA certificate for King Mountain (0.1)	8.90	840.00	7,476.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	ER8	Draft closing certificates for King Mountain (0.4); draft membership interest transfer power for King Mountain (0.2); telephone conferences with Jefferies, Schulte, Compute North, Foundry and Paul Hastings regarding the asset purchase agreement (1.0); attend follow up telephone conference with Jefferies, PH and company to discuss next steps for Foundry (0.4); draft transition services agreement for Foundry Digital (0.3)	2.30	840.00	1,932.00
11/16/2022	GVN	Correspond with E. Rodriguez on the JV not being a party to the asset purchase agreement	0.20	1,710.00	0.00
11/16/2022	JTG4	Telephone conferences with R. Hamilton, Foundry team, and PH team to review APA issues (1.4); correspond with M&A team about Foundry APA issues (.9); correspond with L. Gomar, management, and Jefferies about USBTC APA (1.2); correspond with K. Manoukian and M. Micheli regarding court process for Foundry (.4)	3.90	1,585.00	6,181.50
11/16/2022	JS70	Draft closing documents for King Mountain.	2.20	755.00	1,661.00
11/16/2022	LFG	Review and revise King Mountain USBTC APA (4.0); correspond with PH team and advisors regarding same (.2)	4.20	1,410.00	5,922.00
11/16/2022	LFG	Review and revise Foundry Digital APA and disclosure schedules (4.0); all hands telephone conferences with CN management, Jefferies, SZR, Foundry, and PH team regarding same (1.4)	5.40	1,410.00	7,614.00
11/16/2022	MM53	Analyze Minden related sale matters, NPPD objections, and assumption and assignment issues	1.00	1,535.00	1,535.00
11/16/2022	MM53	Review claim issues asserted by RK and potential resolutions to lien issues.	0.40	1,535.00	614.00
11/16/2022	MM53	Telephone conferences with K. Manoukian regarding asset sale issues and NPPD.	1.20	1,535.00	1,842.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2022	MM53	Telephone conference with M. Jones regarding sale process for Minden sale and related items.	0.40	1,535.00	614.00
11/16/2022	MM53	Telephone conferences with D. Ginsberg regarding sale process, asset sales, Sunbelt, and APA matters.	0.90	1,535.00	1,381.50
11/16/2022	MS72	Telephone conference with C. Marcus (K&E) regarding post-closing matters relating to Generate sale (.3); review same (.2); correspond with D. Harvey (Compute North) regarding post-closing matters relating to Generate sale (.3); correspond with counsel to PARC and Crusoe regarding asset sales (.4); correspond with PH team regarding CCEP bid and transaction documents (.6)	1.80	1,735.00	3,123.00
11/16/2022	MM57	Briefly review auction transcript and share with PH team	0.10	515.00	51.50
11/16/2022	MJ1	Review and revise declarations in support of sales (1.3); review issues, documents regarding same (.6); telephone conference with M. Micheli regarding sale process for Minden sale (.4); analyze issues regarding proposed sale transactions (1.2); telephone conferences with A. Glogowski regarding asset sale deliverables and successful bidders (1.2); correspond with working group regarding same (.6)	5.30	1,120.00	5,936.00
11/16/2022	SMT1	Review Foundry APA schedule of assigned contracts to check against sale objections (.7); correspond with M. Micheli regarding same (.2)	0.90	755.00	679.50
11/16/2022	SCS8	Review transcript of auction of JV interests (.4)	0.40	1,410.00	564.00
11/16/2022	TS21	Correspond with Crusoe counsel and escrow agent regarding ancillary documents and closing (.3); review and revise ancillaries and closing documents (.6)	0.90	1,030.00	927.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	AG29	Correspond with D. Ginsberg regarding sale objection (.1); review documents related to same (.3); draft notices of successful bidder for facility and JV assets (.5); review and revise declarations of D. Harvey and R. Hamilton in support of asset sales (2.4)	3.30	775.00	2,557.50
11/17/2022	DG16	Review revisions to Foundry APA (.3); review correspondence regarding Foundry APA disclosure schedules (.4); analysis regarding Foundry APA issues (.6); telephone conference with J Grogan, L Gomar, M Micheli and E Rodriguez regarding Foundry APA issues (.6); follow up telephone conference with M Micheli regarding same and sale order language (.5); review correspondence regarding Foundry APA revisions (.2); review correspondence regarding Foundry diligence questions (.2); review Foundry comments to APA (.2)	3.00	1,485.00	4,455.00
11/17/2022	DG16	Review correspondence regarding Crusoe sale closing matters	0.10	1,485.00	148.50
11/17/2022	DG16	Correspond with L Gomar and E Rodriguez regarding USBTC mark-up of APA (.3); review correspondence regarding PMA issues (.1); review correspondence regarding USBTC APA issues (.2); review revised USBTC APA (.4)	1.00	1,485.00	1,485.00
11/17/2022	DG16	Telephone conference with M Micheli regarding outstanding case workstreams including Foundry and NEE JV sale issues and customer inquiries (.8)	0.80	1,485.00	1,188.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	ER8	Continue to draft seller disclosure schedules for Foundry Digital (3.7); revise draft asset purchase agreement for Foundry Digital (0.9); continue to draft seller disclosure schedules for King Mountain (1.3); revise closing checklist for King Mountain (0.9); respond to Foundry due diligence requests (0.7); telephone conference with Paul Hastings team to discuss bankruptcy provisions of the asset purchase agreement for Foundry Digital (0.6); review draft asset purchase agreement for King Mountain (0.9)	9.00	840.00	7,560.00
11/17/2022	JTG4	Telephone conference about Foundry APA with D. Ginsberg, M. Michel, E. Rodriguez, and L. Gomar (.6); correspond with L. Gomar about USBTC APA and related issues (.5)	1.10	1,585.00	1,743.50
11/17/2022	JS70	Draft closing deliverables and disclosure schedules.	3.50	755.00	2,642.50
11/17/2022	JS70	Revise disclosure schedules.	1.10	755.00	830.50
11/17/2022	JS70	Revise seller disclosure schedules.	1.40	755.00	1,057.00
11/17/2022	LFG	Telephone conference with PH team regarding Foundry sale issues (.6); review and revise Foundry Digital APA, disclosure schedules and ancillary documents (4.1); correspond with Foundry's counsel regarding same (.3); correspond with client and client advisors regarding same (.9)	5.90	1,410.00	8,319.00
11/17/2022	LFG	Review and revise King Mountain APA and ancillary documents (4.1); correspond with client and client advisors regarding same (.9)	5.00	1,410.00	7,050.00
11/17/2022	MM53	Analyze Sunbelt objection to sale process.	0.20	1,535.00	307.00
11/17/2022	MM53	Telephone conference with D. Ginsberg regarding Foundry and Minden related sale matters.	0.50	1,535.00	767.50
11/17/2022	MM53	Analyze Minden related sale matters and cases regarding NPPD objections and assumption and assignment issues	1.00	1,535.00	1,535.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/17/2022	MM53	Telephone conference with D. Ginsberg regarding sale matters, contract issues, and APA matters.	0.80	1,535.00	1,228.00
11/17/2022	MM53	Telephone conference with J. Grogan, L. Gomar, D. Ginsberg and E. Rodriguez regarding Minden sale matters.	0.60	1,535.00	921.00
11/17/2022	MS72	Review comments/changes to certain purchase agreements (1.6); telephone conference with clients regarding certain Generate post-closing matters (.4); telephone conference with Jefferies to discuss asset sale matters (.5).	2.50	1,735.00	4,337.50
11/17/2022	MJ1	Analyze issues, document regarding potential sales (1.3); correspond with working group regarding same (.7); review and revise declarations in support of same (.9)	2.90	1,120.00	3,248.00
11/17/2022	SCS8	Correspond with R. Mersch and M. Micheli concerning container sales and related issues	0.40	1,410.00	564.00
11/17/2022	TS21	Review and revise closing documents for Crusoe transaction in preparation for closing (1.8); correspond with counsel to Crusoe and escrow agent regarding same (.6); review correspondence between company management and PH team regarding sale transactions (.9)	3.30	1,030.00	3,399.00
11/18/2022	AG29	Draft notices of successful bidder for facility asset and JV asset sales (1.4); draft target selected contracts exhibit for sale notice (.8); correspond with M. Micheli, M. Jones regarding same (.4); telephone conferences with M. Jones regarding same (.3); correspond with Epiq team regarding service of same (.9); telephone conference with Epiq team, M. Jones regarding issues with same (.4)	4.20	775.00	3,255.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	DG16	Review correspondence from E Rodriguez regarding USBTC sale (.1); review USBTC comments to sale order (.2); telephone conference with L Gomar, M Micheli, J Salas and E Rodriguez regarding USBTC APA issues (.6); draft claim waiver agreement (1.7); correspond with L Gomar regarding USBTC APA items (.1); correspond with L Gomar and M Micheli regarding USBTC sale order issues (.1); review revised USBTC APA (.3)	3.10	1,485.00	4,603.50
11/18/2022	DG16	Review correspondence from T Sadler, E Guffy (Locke Lord), K Mailoux (Epiq), D Harvey (CN) and D Movius (CN) regarding Crusoe sale closing	0.30	1,485.00	445.50
11/18/2022	DG16	Telephone conference with M Micheli regarding Foundry sale issues (.1); correspond with E Gomar regarding Foundry APA issues (.1); review correspondence from A Castaldi (SRZ), E Rodriguez and CN regarding Foundry diligence questions (.3); review correspondence from L Gomar and K Manoukian (SRZ) regarding APA revisions (.2); correspond with M Micheli regarding Foundry sale issues (.2); review Foundry comments to APA and correspond with L Gomar, J Grogan and M Micheli regarding same (.2)	1.10	1,485.00	1,633.50
11/18/2022	DG16	Correspond with J Grogan regarding contract assignment issues (.1); correspond with M Micheli and M Jones regarding same (.2); telephone conference with M Micheli regarding same (.1); review further Foundry comments to APA (.2); correspond with L Gomar and J Grogan regarding same (.2); review draft assumption notice and correspond with M Micheli regarding comments to same (.3)	1.10	1,485.00	1,633.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	DG16	Telephone conference with J Grogan, L Gomar, M. Micheli, E Rodriguez and CN (D Harvey, J Stokes, D Movius and B Sorensen) regarding NEE payment and JV cash issues (.7); review correspondence from CN regarding same (.1)	0.80	1,485.00	1,188.00
11/18/2022	DG16	Analysis regarding Sunbelt issues (.3); telephone conference with M Micheli regarding preparation for call with Sunbelt counsel (.1); telephone conference with J. Grogan, M Micheli, B Renken (Mayer Brown) and S Alkadri (Mayer Brown) regarding Sunbelt sale issues (.4); follow up telephone conference with M Micheli regarding same (.2); correspond with S Sepinuck regarding same (.1); draft settlement language regarding Sunbelt sale objection (.5)	1.60	1,485.00	2,376.00
11/18/2022	ER8	Revise draft asset purchase agreement for USBTC (1.0); draft seller disclosure schedules for USBTC (0.8); telephone conference with Schulte and L. Gomar to discuss the miners owned by CN Mining LLC and Compute North LLC (0.9); attend telephone conference with Paul Hastings and the company to discuss amounts owed under the property management agreement (0.7); attend advisors telephone conference with Paul Hastings and Jefferies regarding pending transactions (0.4); Telephone conference with the company, Paul Hastings and Jefferies regarding transactions update (0.4); draft seller disclosure schedules for Foundry Digital (1.7)	5.90	840.00	4,956.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	ER8	Telephone conference with Brown Rudnick and L. Gomar, J. Salas to discuss the asset purchase agreement for USBTC (0.9); attend telephone conference with Paul Hastings team to discuss the USBTC asset purchase agreement (0.6); revise draft asset purchase agreement for Foundry Digital (0.6); respond to Foundry Digital diligence requests (1.4); revise draft transition services agreement for Foundry Digital (0.8); draft transition services agreement for USBTC (0.3); draft FIRPTA certificate for USBTC (0.2); draft membership interest transfer power for USBTC (0.2)	5.00	840.00	4,200.00
11/18/2022	JTG4	Telephone conference with CN, advisors, and PH team about USBTC APA (.4); telephone conference with management team and PH team to discuss TSA for King Mountain (.7); correspond with M&A teams about sales issues (.9); correspond with J. Stokes about Bitnile (.4); correspond with K. Manoukian about Foundry APA (.6)	3.00	1,585.00	4,755.00
11/18/2022	JTG4	Telephone conference with Sunbelt counsel and PH team about equipment issues (.4); review same (.2)	0.60	1,585.00	951.00
11/18/2022	JS70	Telephone conference with D. Ginsberg, L. Gomar, M. Micheli, and E. Rodriguez regarding USBTC APA issues (.6); further telephone conference with Brown Rudnick and PH team regarding same (.9); review and revise TSA (2.1); review and revise additional closing deliverables (2.6)	6.20	755.00	4,681.00
11/18/2022	JS70	Correspond with L. Gomar and E. Rodriguez regarding disclosure schedules.	0.10	755.00	75.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	LFG	Review and revise King Mountain APA with US Bitcoin (1.0); review and revise ancillary agreement (1.0); correspond with client and client advisors on TZ Capital Holdings security interest and related issues (.9); telephone conference with J Grogan, D. Ginsberg, M. Micheli, E Rodriguez and CN regarding same (.7); telephone conference with PH team regarding NEE sale (.6); telephone conference with SZR and E. Rodriguez regarding issues related to miners (.9)	5.10	1,410.00	7,191.00
11/18/2022	LFG	Telephone conference with Brown Rudnick and PH team regarding USBTC purchase agreement (.9); review and revise Foundry Digital APA, disclosure schedules and ancillary documents (3.1); correspond with Foundry's counsel regarding same (.2); correspond with client and client advisors regarding same (1.1)	5.30	1,410.00	7,473.00
11/18/2022	MM53	Telephone conferences with D. Ginsberg regarding Minden sale, NPPD objections, Foundry sale, and sunbelt issues	0.50	1,535.00	767.50
11/18/2022	MM53	Telephone conference with K. Manoukian and M. Whaley regarding sale matters and NPPD.	0.50	1,535.00	767.50
11/18/2022	MM53	Analyze sale objections regarding Minden sale.	0.40	1,535.00	614.00
11/18/2022	MM53	Telephone conference with K. Manoukian regarding asset sale issues and NPPD.	1.00	1,535.00	1,535.00
11/18/2022	MM53	Analyze Minden related sale matters and authority regarding NPPD objections and assumption and assignment issues.	1.40	1,535.00	2,149.00
11/18/2022	MM53	Review issues regarding sale process.	0.30	1,535.00	460.50
11/18/2022	MM53	Draft notice of assumed executory contracts.	0.90	1,535.00	1,381.50
11/18/2022	MM53	Telephone conference with S. Alkadri, D. Ginsberg, J. Grogan, and B. Renken regarding Sunbelt claims.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	MM53	Telephone conference with J. Salas, L. Gomar, D. Ginsberg, J. Grogan, and E. Rodriguez regarding NEE sale.	0.60	1,535.00	921.00
11/18/2022	MM53	Telephone conferences with M. Jones regarding sale process for Minden sale and related items.	0.40	1,535.00	614.00
11/18/2022	MM53	Telephone conference with J. Grogan, D. Movius, E. Rodriguez, D. Harvey, B. Coulby, J. Stokes, B. Sorensen, L. Gomar, and D. Ginsberg regarding King Mountain sale matters.	0.70	1,535.00	1,074.50
11/18/2022	MM53	Analyze NPPD issues and related case law.	1.10	1,535.00	1,688.50
11/18/2022	MM53	Draft revisions to Minden sale order	0.60	1,535.00	921.00
11/18/2022	MM53	Telephone conference with P. Haines regarding RK settlement.	0.30	1,535.00	460.50
11/18/2022	MS72	Review changes to certain confidentiality agreements (.4); telephone conference with T. Sadler regarding changes to confidentiality agreements (.4); telephone conference with T. Sadler, Generate and client regarding certain post-closing matters (.4); review post-closing matters and related notes to prepare for same (.3); telephone conference with T. Sadler, PP and Jefferies regarding sale-related matters (.4); review and comment on closing matters relating to Crusoe sale (.6)	2.50	1,735.00	4,337.50
11/18/2022	MM57	Correspond with M. Jones and Epiq re: service of process re: contracts	0.20	515.00	103.00
11/18/2022	MJ1	Analyze issues, documents regarding proposed sales (1.3); review and revise notices regarding same (.8); telephone conferences with A. Glogowski regarding sale notice and notices of successful bidder (.7); telephone conference with M. Micheli regarding Minden sale process (.4); review and comment on service of sale notices (.9)	4.10	1,120.00	4,592.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/18/2022	SB33	Correspond with Paul Hastings and Jefferies teams regarding closing of Crusoe sale transaction (0.2); correspond with Paul Hastings team, Jefferies regarding Foundry open issues (0.2); correspond with Jefferies regarding discussions with potential bidder (0.2).	0.60	1,610.00	966.00
11/18/2022	SMT1	Cross-reference objections and APA schedule (1.2); draft analysis and correspond with M. Micheli regarding same (.1)	1.30	755.00	981.50
11/18/2022	TS21	Review and revise investor confidentiality agreements (1.0); telephone conference with M. Schwartz regarding same (.4); correspond regarding Crusoe closing with counsel to Crusoe and company management (.7); correspond regarding sale transactions with M. Schwartz and D. Ginsberg (1.2); telephone conference with Generate, management, and Paul Hastings regarding post-closing and transaction update (.4); telephone conference with Jefferies and Paul Hastings regarding asset sale transactions (.4).	4.10	1,030.00	4,223.00
11/18/2022	TS21	Review diligence materials (.3); correspond with S. Bhattacharyya regarding indemnity provisions (.3).	0.60	1,030.00	618.00
11/19/2022	AG29	Correspond with M. Micheli, M. Jones regarding notices of successful bidder (.2); correspond with M. Magzamen regarding filing of same (.3); correspond with Epiq regarding service of same (.1); draft notice of successful bidder (.2)	0.80	775.00	620.00
11/19/2022	DG16	Review correspondence from L Gomar, J Grogan, E Rodriguez, K Manoukian (SRZ) and CN (D Movius, B Haak) regarding Foundry APA, disclosure schedule and ancillary agreement issues and finalization of same (.5); review correspondence from C Kelley (Mayer Brown) regarding comments RK sale order (.1)	0.60	1,485.00	891.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2022	DG16	Review correspondence from M Schwartz and J Grogan regarding CCEP bid	0.10	1,485.00	148.50
11/19/2022	DG16	Review USBTC comments to sale order (.2); correspond with M Micheli and M Jones regarding comments to same (.1); telephone conference with J. Grogan, L Gomar, M Micheli, E Rodriguez, S Pezanosky (H&B) and D Trausch (H&B) regarding USBTC APA (.4); review correspondence from L Gomar, J Grogan, M Micheli, CN (D Harvey, B Coulby and D Movius), S Uretsky (BR) and S Pezanosky (H&B) regarding USBTC sale order, APA and ancillary documents (.3)	1.00	1,485.00	1,485.00
11/19/2022	DG16	Correspond with M Schwartz regarding PARC sale issues	0.10	1,485.00	148.50
11/19/2022	DG16	Correspond with S Sepinuck regarding Sunbelt issues	0.10	1,485.00	148.50
11/19/2022	ER8	Review revised draft bill of sale for Foundry Digital (0.3); review revised draft IP assignment agreement for Foundry Digital (0.3); revise draft transition services agreement for Foundry Digital (0.7); correspond with company regarding sign off and signatures for the asset purchase agreement for Foundry Digital (0.3); review and revise draft asset purchase agreement for USBTC (0.6)	2.20	840.00	1,848.00
11/19/2022	ER8	Telephone conference with Paul Hastings and Haynes and Boone to discuss the asset purchase agreement for USBTC (0.4); draft seller disclosure schedules for Foundry Digital (2.2); prepare execution version of the escrow agreement for Foundry Digital (0.5); review draft purchaser waiver for USBTC (0.5); draft consent for TZ Capital Holdings (1.8); review revised draft asset purchase agreement for Foundry Digital (1.1)	6.50	840.00	5,460.00

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11/19/2022	JTG4	Telephone conference with PH team, D. Trausch and S. Pezanosky about USBTC sale (.4); correspond with M. Micheli and L. Gomar about same (.9); review issues regarding same (.3); correspond with M. Schwartz about Bootstrap deal (.5)	2.10	1,585.00	3,328.50
11/19/2022	JS70	Correspond with opposing counsel and client regarding USBTC APA.	0.40	755.00	302.00
11/19/2022	LFG	Review and revise Foundry Digital APA and ancillary agreements (3.1); comment on execution of APA (2.2)	4.30	1,410.00	6,063.00
11/19/2022	LFG	Review and revise USBTC APA (1.0); correspond with NextEra counsel regarding same (0.4); telephone conference with Paul Hastings and Haynes and Boone to discuss the asset purchase agreement for USBTC (0.4); correspond with USBTC counsel regarding APA and revisions to ancillary agreements (0.2)	2.00	1,410.00	2,820.00
11/19/2022	MM53	Draft revisions to Hamilton sale declaration.	0.70	1,535.00	1,074.50
11/19/2022	MM53	Draft revisions to notice of successful bidder.	0.30	1,535.00	460.50
11/19/2022	MM53	Telephone conference with K. Manoukian and M. Whaley regarding NPPD issues.	1.20	1,535.00	1,842.00
11/19/2022	MM53	Analyze releases in Minden sale order.	0.20	1,535.00	307.00
11/19/2022	MM53	Draft revisions to King Mountain sale order.	0.30	1,535.00	460.50
11/19/2022	MM53	Draft revisions to D. Harvey declaration.	0.40	1,535.00	614.00
11/19/2022	MM53	Analyze pending sale process matters.	0.50	1,535.00	767.50
11/19/2022	MM53	Telephone conference with S. Pezanosky, D. Trausch, J. Grogan, L. Gomar, D. Ginsberg and E. Rodriguez regarding NEE sale closing matters.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2022	MM57	Correspond with M. Jones and A. Glogowski re: cure notices to be filed (.2); e-file same (.2); correspond with Epiq and PH group re: service of same (.2); correspond with A. Glogowski re: notice of successful bidder (.2); e-file same (.2)	1.00	515.00	515.00
11/19/2022	MJ1	Review issues, documents regarding proposed sales (.7); correspond with working group regarding same (.5); review issues regarding contracts, assumption and assignment (.6); draft analysis regarding same (.5); correspond with working group regarding same (.3); review and revise declarations in support of sales (1.2); correspond with working group regarding same (.4); correspond with client, Jefferies team regarding same (.3); review and revise notices regarding proposed sale (.7); correspond with working group regarding same (.6); comment on filing of same (.4)	6.20	1,120.00	6,944.00
11/19/2022	TS21	Review organizational documents regarding indemnification provisions (.2); review transaction comments (.5).	0.70	1,030.00	721.00
11/20/2022	DG16	Review correspondence from L Gomar and D Movius regarding comments to USBTC APA (.1); review USBTC comments to revised APA (.1); review USBTC and NEE comments to sale order (.7); correspond with M Micheli regarding same (.1); review revised USBTC sale order (.4); correspond with M Micheli regarding comments to same (.2); review correspondence from M Micheli and S Pezanosky regarding comments to sale order (.1)	1.70	1,485.00	2,524.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2022	DG16	Review creditor comments to Foundry sale order and correspond with M Micheli regarding same (.2); review correspondence from M Jones regarding Foundry sale issues (.1); correspond with L Gomar, J Grogan and M Micheli regarding Foundry sale issues (.1); review correspondence from M Micheli and K Manoukian regarding sale order language (.2); review draft Foundry sale order (.8); review Foundry revisions to sale order language (.3); telephone conference with M Micheli regarding same (.8)	2.50	1,485.00	3,712.50
11/20/2022	DG16	Telephone conference with M Schwartz and T Sadler regarding CCEP APA (.5); telephone conference with M Schwartz, T Sadler and R Hamilton (Jefferies) regarding transformer sale issues (.3); draft CCEP sale order (.4)	1.20	1,485.00	1,782.00
11/20/2022	ER8	Draft consent for TZ Capital Holdings (0.7); correspond with company regarding outstanding items for USBTC transaction (0.3)	1.00	840.00	840.00
11/20/2022	JTG4	Correspond with M&A team about Bootstrap APA (.3); correspond with Harvey and B. Coulby about sale hearing (.5); correspond with M. Micheli and L. Gomar about Foundry sale (.6); review declarations supporting Foundry sale (.8)	2.20	1,585.00	3,487.00
11/20/2022	LFG	Review revised APA from USBTC (1.0); correspond with client regarding same (.4); correspond with USBTC counsel and NextEra counsel regarding same (.4)	1.80	1,410.00	2,538.00
11/20/2022	MM53	Analyze RK settlement matters.	0.20	1,535.00	307.00
11/20/2022	MM53	Draft summary of NPPD settlement.	0.50	1,535.00	767.50
11/20/2022	MM53	Review case findings regarding claim matters for TZCH.	0.30	1,535.00	460.50
11/20/2022	MM53	Draft revisions to Harvey declaration regarding comments received.	0.20	1,535.00	307.00
11/20/2022	MM53	Draft revisions to Minden sale order.	3.10	1,535.00	4,758.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2022	MM53	Telephone conferences with D. Ginsberg regarding Minden sale and comments to sale order.	0.80	1,535.00	1,228.00
11/20/2022	MM53	Analyze Minden related sale matters, NPPD objections, and assumption and assignment issues.	0.80	1,535.00	1,228.00
11/20/2022	MM53	Draft revisions to Hamilton declaration regarding comments received.	0.40	1,535.00	614.00
11/20/2022	MM53	Analyze CCEP/Bootstrap settlement.	0.30	1,535.00	460.50
11/20/2022	MM53	Draft revisions to Sunbelt rider to sale order.	1.00	1,535.00	1,535.00
11/20/2022	MS72	Correspond with client regarding certain post-closing matters relating to Generate sale (.4); telephone conference with T. Sadler regarding Bootstrap sale (.2); telephone conference with R. Hamilton (Jefferies), D. Ginsberg, T. Sadler regarding CCEP and PARC asset purchase agreements (.3); telephone conference with D. Ginsberg and T. Sadler regarding same (.5); correspond with PH team regarding releases in connection with Bootstrap sale (.2).	1.60	1,735.00	2,776.00
11/20/2022	MJ1	Analyze issues, documents regarding proposed sale (.7); correspond with working group regarding same (.4)	1.10	1,120.00	1,232.00
11/20/2022	TS21	Telephone conference with M. Schwartz, D. Ginsberg, R. Hamilton regarding CCEP and PARC asset purchase agreements (.3); telephone conference with M. Schwartz, D. Ginsberg regarding same (.5); correspond with M. Schwartz and D. Ginsberg regarding same (.6); review and revise CCEP asset purchase agreement (2.9).	4.30	1,030.00	4,429.00
11/21/2022	AG29	Correspond with T. Sadler regarding sale order (.1); correspond with M. Micheli regarding notices of sale order (.1); draft notices of proposed sale orders for asset sales (.6); correspond with M. Micheli regarding sales declarations (.5)	1.30	775.00	1,007.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	DG16	Review correspondence from WGM and Sidley Austin regarding customer inquiries regarding equipment and resolution of same	0.30	1,485.00	445.50
11/21/2022	DG16	Review correspondence from N Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sale bids	0.10	1,485.00	148.50
11/21/2022	DG16	Review settlement rider for Foundry sale order (.1); review draft Foundry sale order (.7); correspond with M Micheli regarding same (.4); review correspondence from M Micheli and D Bracht (Kutak Rock) regarding Foundry sale issues (.1); review correspondence from C Kelly (Mayer Brown) regarding sale order language and correspond with M Micheli regarding same (.2); review NPPD contract assumption objection (.2); review revised Sunbelt language for sale order and correspondence from C Kelley (Mayer Brown) and K Manoukian (SRZ) regarding same (.2)	1.90	1,485.00	2,821.50
11/21/2022	DG16	Telephone conference with M Schwartz, S Bhattacharyya, T Sadler and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding CCEP sale open issues (.6); review correspondence from PH team regarding CCEP APA issues (.2); correspond with M Schwartz and T Sadler regarding CCEP sale issues (.2)	1.00	1,485.00	1,485.00
11/21/2022	DG16	Review correspondence from S Dwoskin (Brown Rudnick) and S Pezanosky (H&B) regarding USBTC sale order (.1); review correspondence from L Gomar, E Rodriguez and M Uretsky (Brown Rudnick) regarding USBTC APA, disclosure schedules and ancillary agreements and correspond with M Micheli regarding same (.3); review revised USBTC APA (.2)	0.60	1,485.00	891.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2022	ER8	Telephone conference with Paul Hastings, the company and Jefferies to discuss sale process and workstreams (0.6); revise draft asset purchase agreement for King Mountain (2.1); revise draft seller disclosure schedules (0.5); revise closing checklist for Foundry Digital (0.4); revise closing checklist for King Mountain (0.5)	4.10	840.00	3,444.00
11/21/2022	JTG4	Correspond with M&A team and Jefferies about open items with Foundry and USBTC (1.1); analyze same (.3); correspond with B. Coulby, M. Micheli and Weil about Marathon miners (.4)	1.80	1,585.00	2,853.00
11/21/2022	LFG	Review and revise King Mountain APA (5.4); review and comment on sale order for Foundry sale (.9)	6.30	1,410.00	8,883.00
11/21/2022	MM53	Draft revisions to Minden sale order.	0.70	1,535.00	1,074.50
11/21/2022	MM53	Draft revisions to Hamilton declaration regarding comments received from Foundry's counsel.	1.20	1,535.00	1,842.00
11/21/2022	MM53	Telephone conference with C. Kelley regarding Sunbelt rider to sale order.	0.40	1,535.00	614.00
11/21/2022	MM53	Telephone conferences with K. Manoukian regarding sale order, settlement of objections, asset sale issues and NPPD.	1.70	1,535.00	2,609.50
11/21/2022	MM53	Analyze Minden related sale matters, JV sale matters and assumption and assignment issues.	0.80	1,535.00	1,228.00
11/21/2022	MM53	Analyze settlement language in sale order regarding RK settlement.	0.20	1,535.00	307.00
11/21/2022	MM53	Draft revisions to Harvey declaration regarding comments received from Foundry's counsel.	1.30	1,535.00	1,995.50
11/21/2022	MM53	Telephone conference with D. Harvey (CN), B. Coulby (CN), J. Stokes (CN), D. Movius (CN), PH team, C. Kinasz (Portage Point), R. Mersch (Portage Point), R. Hamilton (Jefferies), J. Finger (Jefferies) regarding sale process matters.	0.60	1,535.00	921.00

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11/21/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement matters.	0.20	1,535.00	307.00
11/21/2022	MM53	Telephone conference with M. Castillo and T. Hornbaker regarding CCEP settlement matters.	0.30	1,535.00	460.50
11/21/2022	MM53	Draft revisions to Sunbelt rider to Minden sale order.	0.20	1,535.00	307.00
11/21/2022	MM57	Correspond with A. Glogowski and M. Micheli re: anticipated sale filings (.2); review related issues and prepare for same (.5)	0.70	515.00	360.50
11/21/2022	MM57	Correspond with T. Sadler re: sale documents and execution of same	0.20	515.00	103.00
11/21/2022	SB33	Telephone conference with Compute North management and PH team regarding potential Bootstrap Energy sale transaction.	0.60	1,610.00	966.00
11/21/2022	SMT1	Review and cross-reference objections and APA schedules	0.50	755.00	377.50
11/21/2022	TS21	Telephone conference with CN management and M. Schwartz regarding CCEP asset purchase agreement (.7); review and revise CCEP asset purchase agreement and draft ancillaries (3.7); telephone conference with company management, Jefferies and Paul Hastings regarding update on transactions (.6).	5.00	1,030.00	5,150.00
11/22/2022	AG29	Telephone conference with J. Grogan, D. Ginsberg, L. Gomar, M. Micheli, and E. Rodriguez regarding Foundry sale order (.5); correspond with M. Micheli and M. Magzamen regarding filing same (.2); correspond with M. Micheli regarding USBTC sale (.1); draft notices of successful bidder and sale order regarding same (.3); correspond with M. Magzamen regarding filing of same and revised proposed order (.2); correspond with M. Micheli regarding revised proposed sale order (.1); draft notice of same (.1)	1.50	775.00	1,162.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	DG16	Correspond with M Schwartz regarding CCEP sale matters (.1); telephone conference with R Hamilton (Jefferies) regarding PARC sale issues (.2); telephone conference with T Sadler regarding same (.1); correspond with R Hamilton (Jefferies) regarding CCEP sale matters (.1)	0.50	1,485.00	742.50
11/22/2022	DG16	Review revised Sunbelt language for Foundry sale order (.2); review revised Foundry sale order and related notice (.3); correspond with M Micheli regarding same (.1); review correspondence from M Micheli regarding RK language (.1); telephone conferences with M Micheli regarding Foundry sale order language issues (1.0); correspond with M Micheli regarding Weil comments to Foundry sale order (.1)	1.80	1,485.00	2,673.00
11/22/2022	DG16	Review revised USBTC sale order (.3); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, J Stokes (CN) and D Movius (CN) regarding USBTC APA (.2); follow up telephone conference with M Micheli regarding USBTC sale matters (.2); correspond with S Dwoskin (Brown Rudnick) regarding sale order comments (.1); review revised USBTC APA, USBTC comments thereto, and related correspondence from company advisors (.6)	1.40	1,485.00	2,079.00
11/22/2022	DG16	Telephone conference with J Grogan, M Micheli, L Gomar, E Rodriguez and A Glogowski regarding Foundry sale order, USBTC sale update, and Marathon stipulation (.5); analyze sale and customer and creditor issues (.4)	0.90	1,485.00	1,336.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	ER8	Revise draft asset purchase agreement for King Mountain (3.4); revise draft seller disclosure schedules (0.3); prepare execution version of the bill of sale (0.2); telephone conference with Paul Hastings team to discuss the sale order for Foundry (0.5); telephone conference with Brown Rudnick team to discuss the asset purchase agreement (0.3); telephone conference with the company and PH team regarding USBTC APA (0.2); telephone conferences with the company and Paul Hastings team to discuss the King Mountain asset purchase agreement (0.9); prepare UCC-3 for King Mountain (0.8)	6.60	840.00	5,544.00
11/22/2022	JTG4	Telephone conferences with M. Micheli, D. Ginsberg and L. Gomar about Foundry sale order and related items (.5); telephone conference with management team and PH team to review USBTC APA (.2); telephone conference with B. Coulby, L. Gomar, E. Rodriguez, Harvey and D. Movius to review open issues in sale of King Mountain (.9); analyze same (.4); discuss BlockMetrix contracts with C. Persons (.3); discussions with S. Pezanosky about KM sale order and related documents (.4)	2.70	1,585.00	4,279.50
11/22/2022	JHB3	Review UCC filing and related documents (.4); correspond with E. Rodriguez regarding UCC-3 filing for King Mountain (.1)	0.50	1,535.00	0.00
11/22/2022	JS70	Review closing certificate and FIRPTAs.	0.40	755.00	302.00
11/22/2022	LFG	Telephone conference with CN management and PH team regarding USBTC APA (.2); telephone conference with CN management and PH team regarding King Mountain APA (.9); review and revise King Mountain APA (2.0); correspond with Brown Rudnick and client regarding same (.1)	3.20	1,410.00	4,512.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	LFG	Telephone conference with PH team regarding Foundry sale order (.5)	0.50	1,410.00	705.00
11/22/2022	MM53	Telephone conferences with D. Ginsberg regarding Minden/Foundry sale order.	0.80	1,535.00	1,228.00
11/22/2022	MM53	Telephone conferences with K. Manoukian regarding sale order, settlement of objections, asset sale issues and NPPD.	0.70	1,535.00	1,074.50
11/22/2022	MM53	Telephone conference with D. Ginsberg regarding JV sale matters.	0.20	1,535.00	307.00
11/22/2022	MM53	Analyze settlement language in sale order regarding RK settlement.	0.30	1,535.00	460.50
11/22/2022	MM53	Analyze JV sale matters, order and notice issues.	0.40	1,535.00	614.00
11/22/2022	MM53	Telephone conference with J. Grogan, L. Gomar, D. Movius, D. Ginsberg and E. Rodriguez regarding JV sale.	0.20	1,535.00	307.00
11/22/2022	MM53	Telephone conference with PH team regarding sale order issues.	0.50	1,535.00	767.50
11/22/2022	MM53	Draft revisions to Minden/Foundry sale order.	1.00	1,535.00	1,535.00
11/22/2022	MM53	Telephone conference with D. Ginsberg regarding Foundry sale hearing.	0.20	1,535.00	307.00
11/22/2022	MM53	Draft Hamilton declaration in support of JV sale.	0.50	1,535.00	767.50
11/22/2022	MM53	Telephone conference with K. Going regarding Minden/Foundry sale order.	0.20	1,535.00	307.00
11/22/2022	MM53	Telephone conference with R. Hamilton regarding Hamilton declaration in support of JV sale.	0.20	1,535.00	307.00
11/22/2022	MM53	Draft Harvey declaration in support of JV sale.	0.30	1,535.00	460.50
11/22/2022	MS72	Correspond with T. Sadler and D. Ginsberg regarding separate asset sale matters (.8); review ancillary agreements for Bootstrap sale (1.3).	2.10	1,735.00	3,643.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	MM57	Correspond with A. Glogowski and M. Micheli re: sale declarations (.1); e-file same (.3); review proposed sale order and e-file same (.4); correspond with M. Micheli and A. Glogowski re: same (.1); review revised propose sale order and e-file same (.4); correspond with M. Micheli and A. Glogowski re: same (.1)	1.40	515.00	721.00
11/22/2022	MM57	Review notice of successful bidder and USBTC sale order to prepare for filing (.2); correspond with M. Micheli and A. Glogowski re: same (.1)	0.30	515.00	154.50
11/22/2022	TS21	Telephone conference with D. Ginsberg regarding PARC asset purchase agreement (.1); review transaction correspondence between company management and PH team (.4)	0.50	1,030.00	515.00
11/23/2022	AG29	Draft notices of successful bidder and sale order for JV asset sale (.2); draft notices of successful bidder and sale order for Corpus Christi asset sale (.8); correspond with M. Micheli regarding same and de minimis asset sale (.2); revise sale related notices per comments received (.2)	1.40	775.00	1,085.00
11/23/2022	DG16	Correspond with PH team regarding CCEP sale issues (.2); review correspondence from CCEP counsel regarding sale update (.1)	0.30	1,485.00	445.50
11/23/2022	DG16	Review revised USBTC sale order (.2); correspond with S Dwoskin (BR) regarding comments to same (.1); review correspondence from S Pezanosky (H&B), M Micheli and B Coulby (CN) regarding NEE payment (.1); review further revisions to USBTC sale order (.1); review revised USBTC APA and related comments (.4); review revised USBTC disclosure schedules (.1)	1.00	1,485.00	1,485.00
11/23/2022	DG16	Review PARC sale update (.2); correspond with R Hamilton (Jefferies) regarding same (.1)	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	DG16	Review correspondence from PH team regarding sale process	0.10	1,485.00	148.50
11/23/2022	ER8	Revise draft asset purchase agreement for King Mountain (1.5); revise draft seller disclosure schedules (0.2); revise draft bill of sale (0.1)	1.80	840.00	1,512.00
11/23/2022	JTG4	Correspond with L. Gomar about USBTC APA (.4)	0.40	1,585.00	634.00
11/23/2022	JS70	Revise seller's closing certificate and FIRPTAs.	0.60	755.00	453.00
11/23/2022	LFG	Review and revise APA and disclosure schedules for King Mountain (3.2); correspond with Brown Rudnick regarding same (.4); correspond with client regarding same (.3)	3.90	1,410.00	5,499.00
11/23/2022	MM53	Analyze JV sale matters, order and notice issues.	0.50	1,535.00	767.50
11/23/2022	MM53	Analyze settlement options for RK settlement.	0.30	1,535.00	460.50
11/23/2022	MM53	Analyze CCEP/Bootstrap settlement matters.	0.20	1,535.00	307.00
11/23/2022	MM53	Draft revisions to JV sale order.	0.20	1,535.00	307.00
11/23/2022	MM53	Draft revisions to notice of successful bidder.	0.30	1,535.00	460.50
11/23/2022	MS72	Correspond with deal team regarding sale-related matters (1.8); correspond with PH and Jefferies team regarding various asset-sale matters (.5)	2.30	1,735.00	3,990.50
11/23/2022	MM57	Correspond with M. Micheli re: USBTC deal and filing APA and proposed order.	0.40	515.00	206.00
11/23/2022	MM57	Correspond with M. Micheli and A. Glogowski re: service of notice of contracts (.2); correspond with Epiq team re: same (.1)	0.30	515.00	154.50
11/23/2022	SB33	Correspond with Paul Hastings team regarding additional asset sale negotiations.	0.20	1,610.00	322.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/23/2022	TS21	Correspond with Jefferies and escrow agent regarding return of deposits (.8); review transaction correspondence between company management and PH team (.4).	1.20	1,030.00	1,236.00
11/25/2022	AG29	Correspond with PH team regarding notice of successful bidder and sale order (.1); correspond with Epiq regarding service of same and declarations (.2); draft notices of successful bidder and sale order (.4); correspond with M. Micheli regarding same (.2); draft declarations of R. Hamilton and D. Harvey in support of sale (.3); correspond with M. Magzamen regarding filing of same and notices of successful bidder and sale order (.2)	1.40	775.00	1,085.00
11/25/2022	DG16	Correspond with M Schwartz and T Sadler regarding CCEP sale update	0.10	1,485.00	148.50
11/25/2022	DG16	Review correspondence from E Rodriguez and M Uretsky (Brown Rudnick) regarding finalization and filing of APA	0.20	1,485.00	297.00
11/25/2022	ER8	Prepare execution version of the asset purchase agreement (0.6); prepare asset purchase agreement for filing (0.3)	0.90	840.00	756.00
11/25/2022	MM53	Draft revisions to JV sale order.	0.30	1,535.00	460.50
11/25/2022	MM53	Review Hamilton and Harvey declarations in preparation of filing.	0.30	1,535.00	460.50
11/25/2022	MM53	Analyze JV sale matters, order and notice issues.	1.10	1,535.00	1,688.50
11/25/2022	MM57	Correspond with M. Micheli re: USBTC sale and filing related documents (.1); review and prepare for filing notice of proposed sale order, notice of successful bidder, and Harvey and Hamilton declarations (.8)	0.90	515.00	463.50
11/26/2022	JTG4	Correspond with R. Hamilton about USBTC bid for containers (.3); correspond with M. Micheli about adequate assurance issues (.4); discuss same with J. Liou (.2)	0.90	1,585.00	1,426.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/2022	SB33	Correspond with Jefferies regarding additional container sales.	0.20	1,610.00	322.00
11/27/2022	ER8	Draft escrow instructions for Foundry and King Mountain (0.4); revise closing checklist for Foundry (0.2); revise closing checklist for King Mountain (0.3); review draft closing certificate for Foundry (0.1); review draft FIRPTA certificates for Foundry (0.1)	1.10	840.00	924.00
11/27/2022	MM53	Analyze JV sale matters, order and notice issues.	0.50	1,535.00	767.50
11/28/2022	DG16	Correspond with R Hamilton regarding bidder inquiries (.1); correspond with E Rodriguez regarding sale matters (.1)	0.20	1,485.00	297.00
11/28/2022	DG16	Review correspondence from M Schwartz, T Sadler and N Aleman (Jefferies) regarding bid for MPTs	0.20	1,485.00	297.00
11/28/2022	DG16	Review correspondence from A Castaldi (SRZ) and E Rodriguez regarding sale closing issues	0.20	1,485.00	297.00
11/28/2022	DG16	Correspond with M Uretsky (BR) regarding USBTC sale hearing (.1); review correspondence from E Rodriguez, D Movius (CN) and M Uretsky (BR) regarding USBTC sale closing documents and issues (.3); review requested language for USBTC sale order (.1); correspond with E Rodriguez regarding USBTC sale closing documents (.2); review USBTC comments to sale closing documents (.2)	0.90	1,485.00	1,336.50
11/28/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies) and N Aleman (Jefferies) regarding strategy and process for residual assets/equipment (.8); follow-up telephone conference with M Micheli regarding same (.2); analyze issues regarding same (.3)	1.30	1,485.00	1,930.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	ER8	Telephone conference with Paul Hastings team to discuss closing conditions for King Mountain (0.5); telephone conference (portion) with Jefferies, the company and Paul Hastings regarding pending transactions (0.5); prepare closing documents/signature packets for King Mountain and Foundry (0.9); revise closing checklist for King Mountain (0.8); revise closing checklist for Foundry (0.8); review UCC-3 for King Mountain (1.0); draft letter regarding the partial assignment of the Marathon contract (1.2); review waiver agreement (0.9); revise draft TZCH consent side letter (0.6); respond to Foundry diligence requests (0.2)	7.40	840.00	6,216.00
11/28/2022	JTG4	Telephone conference with M. Micheli, E. Rodriguez, and L. Gomar to discuss USBTC APA and closing conditions (.5); telephone conference with M. Micheli, D. Ginsberg and R. Hamilton about residual assets and PARC bid for equipment (.8); correspond with R. Hamilton, K. Manoukian, K. Going and Harvey about asset sale open issues (.9)	2.20	1,585.00	3,487.00
11/28/2022	JS70	Prepare signature packet and closing deliverables.	2.60	755.00	1,963.00
11/28/2022	LFG	Review and revise closing deliverables for USBTC transaction (1.0); telephone conference with PH team regarding same (.5); correspond with client regarding same (.4)	1.90	1,410.00	2,679.00
11/28/2022	LFG	Correspond with Foundry's counsel regarding Minden transaction	2.60	1,410.00	3,666.00
11/28/2022	MM53	Analyze sale process and remaining assets for sale.	0.10	1,535.00	153.50
11/28/2022	MM53	Telephone conference with R. Hamilton, J. Grogan and D. Ginsberg regarding remaining asset sale matters (.8); follow up telephone conference with D. Ginsberg regarding same (.2)	1.00	1,535.00	1,535.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2022	MM53	Analyze settlement issues related to RK.	0.20	1,535.00	307.00
11/28/2022	MM53	Telephone conference with management team, Jefferies, Portage Point and Paul Hastings regarding pending sale transactions.	1.10	1,535.00	1,688.50
11/28/2022	MM53	Correspond with E. Rodriguez regarding US BTC sale.	0.20	1,535.00	307.00
11/28/2022	MM53	Draft revisions to NextEra stipulation of dismissal for JV sale closing.	0.30	1,535.00	460.50
11/28/2022	MM53	Telephone conference with L. Gomar, J. Grogan and E. Rodriguez regarding US BTC closing conditions.	0.50	1,535.00	767.50
11/28/2022	MM53	Correspond with J. Grogan regarding JV sale.	0.40	1,535.00	614.00
11/28/2022	MS72	Review purchase agreement from Quantum (.7); discussions with T. Sadler regarding Quantum purchase agreement (.2); correspond with company, advisors and PH team regarding pending transactions (.3).	1.20	1,735.00	2,082.00
11/28/2022	TS21	Review and revise draft Quantum asset purchase agreement (3.4); telephone conference with M. Schwartz regarding Quantum asset purchase agreement (.2); telephone conference with Jefferies, company management and Paul Hastings regarding pending sale transactions (1.1)	4.70	1,030.00	4,841.00
11/29/2022	AG29	Draft revised notice of proposed sale order (.4); correspond with M. Magzamen regarding filing of same (.1)	0.50	775.00	387.50
11/29/2022	DG16	Review revised USBTC sale order and related comments (.1); review correspondence from E Rodriguez, D Movius and Brown Rudnick and correspond with E Rodriguez regarding USBTC sale closing documents (.8)	0.90	1,485.00	1,336.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	DG16	Review correspondence from M Schwartz, J Grogan, M Micheli, E Rodriguez and R Hamilton (Jefferies) regarding sales matters (.4); correspond with M Micheli and R Hamilton (Jefferies) regarding sales matters (.1)	0.50	1,485.00	742.50
11/29/2022	DG16	Telephone conference with L Gomar, J. Grogan, M Micheli and E Rodriguez regarding Foundry sale issues (.4); telephone conference with J Grogan, M Micheli, L Gomar, E Rodriguez and SRZ (K Manoukian, D Eisner, A Castaldi, J Freedman) regarding Foundry sale closing issues (.5); review correspondence from E Rodriguez and CN regarding Foundry diligence questions and sale closing documents (.2)	1.10	1,485.00	1,633.50
11/29/2022	DG16	Analyze excess equipment issues (1.7); telephone conference with M Micheli regarding same (.5); correspond with CN regarding questions relevant to same (.2)	2.40	1,485.00	3,564.00
11/29/2022	DG16	Telephone conference with M Micheli regarding Foundry closing matters (.2)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	ER8	Telephone conference with NPPD counsel, Schulte and M. Micheli regarding Minden project (1.2); telephone conference with Paul Hastings to discuss the Foundry sale (.4); telephone conference with Paul Hastings and advisors regarding sale transaction matters (.5); telephone conference with Schulte and Paul Hastings to discuss the Foundry closing (.5); revise closing checklist for Foundry (1.3); revise closing checklist for King Mountain (.9); review revised draft of the MARA MSA letter (.4); revise UCC-3 for King Mountain (1.6); revise draft transition services agreement for King Mountain (.9); telephone conference with Brown Rudnick, Nextera to discuss the UCC-3 (.5); review draft TZRC LLC consent (.4); prepare schedule 6.17 for Foundry (.4); prepare closing deliverables for King Mountain (.5); prepare closing deliverables for Foundry (.5)	10.00	840.00	8,400.00
11/29/2022	JTG4	Telephone conferences and correspondence with K. Going, C. Gibbs, T. Hornbaker, and regarding Bootstrap transactions (1.5); review issues regarding same (.7); telephone conference with L. Gomar, M. Micheli, E. Rodriguez, and D. Ginsberg to discuss closing Foundry sale (.4); telephone conference with K. Manoukian and PH team about Foundry closing (.5)	3.10	1,585.00	4,913.50
11/29/2022	JS70	Prepare closing deliverables.	0.10	755.00	75.50
11/29/2022	LFG	Review and revise closing deliverables for USBTC transaction (2.1); review and comment on TSA (.9); correspond with opposing counsel regarding same (.10)	3.10	1,410.00	4,371.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	LFG	Review and revise Foundry closing deliverables (1.6); telephone conference with PH team regarding Foundry sale (.4); telephone conference with SRZ and PH team regarding closing Foundry sale (.5); correspond with opposing counsel regarding same (.4)	2.90	1,410.00	4,089.00
11/29/2022	MM53	Draft revisions to US BTC sale order.	0.40	1,535.00	614.00
11/29/2022	MM53	Telephone conference with Schulte Roth and Paul Hastings regarding Foundry closing matters.	0.50	1,535.00	767.50
11/29/2022	MM53	Analyze US BTC sale process and closing matters	0.50	1,535.00	767.50
11/29/2022	MM53	Telephone conference with K. Manoukian, D. Eisner, M. Whaley, D. Bracht and E. Rodriguez regarding NPPD stipulation.	1.20	1,535.00	1,842.00
11/29/2022	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.50	1,535.00	767.50
11/29/2022	MM53	Analyze Foundry sale closing matters.	0.30	1,535.00	460.50
11/29/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, Sunbelt, and related assets.	0.50	1,535.00	767.50
11/29/2022	MM53	Telephone conference with L. Gomar, J. Grogan, D. Ginsberg and E. Rodriguez regarding Foundry closing matters.	0.40	1,535.00	614.00
11/29/2022	MM53	Telephone conference with D. Ginsberg regarding Foundry closing matters.	0.20	1,535.00	307.00
11/29/2022	MS72	Review and revise purchase agreement for Quantum sale (1.3); correspond with T. Sadler regarding changes to purchase agreement for Quantum sale (.2); correspond with C. Marcus (K&E) and J. Grogan regarding certain post-closing matters relating to Generate sale (.4); telephone conference with J. Grogan regarding same (.2); correspond with PH team regarding deal-related matters (.6)	2.70	1,735.00	4,684.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2022	MM57	E-file proposed JV assets sale order (.3); review, revise and re-file same (.4); correspond with A. Glogowski and M. Micheli re: same (.2)	0.90	515.00	463.50
11/29/2022	PLE	Correspond with E. Rodriguez regarding good standing bring-downs from Delaware regarding Compute North LLC, Compute North SD, LLC, Compute North Texas LLC, CN Mining LLC, CN Minden LLC, and Compute North Member LLC (.10); correspond with Capitol Services regarding order of same (.10); review evidence of good standing certificates from Capitol Services regarding same (.20); correspond with E. Rodriguez regarding good standing certificates from Delaware (.10)	0.50	475.00	0.00
11/29/2022	TS21	Review and revise confidentiality agreement (.5); correspond with Jefferies regarding same (.2).	0.70	1,030.00	721.00
11/30/2022	DG16	Telephone conference with L Gomar, E Rodriguez, R Hamilton (Jefferies), M Uretsky (BR), K Franklin (BR), B Coulby (CN), D Movius (CN) and Asher (USBTC) regarding TSA issues (.3); review comments on sale closing documents (.2)	0.50	1,485.00	742.50
11/30/2022	DG16	Correspond with M Schwartz, M Micheli and CN regarding sales issues (.2); telephone conference with R Hamilton (Jefferies) regarding sales matters (.2); correspond with J Martin (Chamberlain Law) regarding bid update (.1)	0.50	1,485.00	742.50
11/30/2022	DG16	Review Foundry sale closing checklist (.1); review correspondence from L Gomar, E Rodriguez, SRZ, B Coulby (CN) and D Movius (CN) regarding sale closing issues and documents (.4)	0.50	1,485.00	742.50
11/30/2022	DG16	Telephone conference with M Micheli and B Renken and S Alkadri (Mayer Brown) regarding equipment issues	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	DG16	Review analysis of extra equipment (.2); correspond with PH team regarding extra equipment (.1); correspond with Portage Point team regarding same (.1); telephone conference with M Micheli and CN regarding extra equipment questions (.7); telephone conference with M Micheli and Portage Point (R Mersch and C Kinasz) regarding excess equipment questions (.5); follow up telephone conference with M Micheli regarding same (.3); review equipment documents and analyze issues regarding equipment (.8)	2.70	1,485.00	4,009.50
11/30/2022	DG16	Telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, T Sadler; Jefferies (R Hamilton, L Hultgren, N Aleman); Portage Point (R Mersch, C Kinasz, S Levy); and CN (D Harvey, B Coulby, J Stokes and D Movius) regarding pending sale transactions and related workstreams (.8)	0.80	1,485.00	1,188.00
11/30/2022	ER8	Telephone conference with Paul Hastings, Jefferies, Brown Rudnick, the company, and USBTC to discuss the transition services agreement (.3); telephone conference with Jefferies, the company, and Paul Hastings to discuss the pending transactions (.8); revise closing checklist for Foundry (.7); revise closing checklist for King Mountain (.8); prepare schedule 6.17 for Foundry (2.5); prepare closing deliverables for Foundry (.4); prepare closing deliverables for King Mountain (.5); review purchaser certificates for Foundry (.3)	6.30	840.00	5,292.00
11/30/2022	JTG4	Telephone conference with Jefferies, management, and PH team to discuss open sale issues with Foundry and USBTC (.8); discuss Bootstrap transaction with T. Hornbaker and K. Going (.5)	1.30	1,585.00	2,060.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	LFG	Review and revise USBTC closing deliverables and ancillary documents (1.0); telephone conference with PH team, CN management, BR, Jefferies, and USBTC regarding TSA (.3); review and revise the transition services agreement (1.0); correspond with client and opposing counsel regarding same (.4)	2.70	1,410.00	3,807.00
11/30/2022	LFG	Review and revise documents for Foundry transaction (2.0); correspond with client regarding same (.3)	2.30	1,410.00	3,243.00
11/30/2022	MM53	Telephone conference with D. Ginsberg, B. Renken and S. Alkadri regarding Sunbelt issues.	0.40	1,535.00	614.00
11/30/2022	MM53	Analysis of remaining unsold assets and plan for same.	0.20	1,535.00	307.00
11/30/2022	MM53	Telephone conference with D. Ginsberg, D. Movius, R. Rennich and N. Crain regarding transformer issues.	0.70	1,535.00	1,074.50
11/30/2022	MM53	Telephone conference with Compute North management team, Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.80	1,535.00	1,228.00
11/30/2022	MM53	Telephone conference with D. Ginsberg, R. Mersch and C. Kinasz regarding RK reconciliation.	0.50	1,535.00	767.50
11/30/2022	MM53	Analysis of Foundry sale process and closing matters.	0.40	1,535.00	614.00
11/30/2022	MM53	Telephone conference with D. Ginsberg regarding Sunbelt and RK.	0.30	1,535.00	460.50
11/30/2022	MS72	Correspond with J. Grogan regarding certain post-closing matters relating to Generate sale (.3); telephone conference with Jefferies, Portage Point, and PH team regarding deal-related matters (.8); review and comment on deal-related matters (.7).	1.80	1,735.00	3,123.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	TS21	Telephone conference with Jefferies, company management, and Paul Hastings regarding pending transactions (.8); review confidentiality agreements (.5).	1.30	1,030.00	1,339.00
Subtotal: B130 Asset Disposition			1,061.90		1,289,170.00

B155 Court Hearings

11/01/2022	AG29	Attend continued hearing on Generate sale	0.20	775.00	155.00
11/01/2022	DG16	Attend continued Generate sale hearing telephonically (.2)	0.20	1,485.00	297.00
11/01/2022	JTG4	Review submissions and notes to prepare for hearing on Generate sale (2.4); handle hearing on Generate sale (.2)	2.60	1,585.00	4,121.00
11/01/2022	MM53	Attend continued sale hearing.	0.20	1,535.00	307.00
11/01/2022	MM53	Review Generate issues in preparation for continued sale hearing.	0.30	1,535.00	460.50
11/02/2022	AG29	Attend status conference regarding Generate sale (.2); correspond with M. Jones regarding cancellation of hearing (.1); draft notice of cancellation (.3); correspond with M. Magzamen regarding same (.1)	0.70	775.00	542.50
11/02/2022	CX3	Monitor emergency status conference on Generate sale	0.20	775.00	155.00
11/02/2022	DG16	Attend emergency Generate sale hearing telephonically	0.20	1,485.00	297.00
11/02/2022	JTG4	Review issues and notes to prepare for hearing on Generate sale (2.0); handle hearing on Generate sale (.2)	2.20	1,585.00	3,487.00
11/02/2022	MM53	Attend continued sale hearing.	0.20	1,535.00	307.00
11/02/2022	MM57	Correspond with J. Grogan and CN team re: emergency hearing (.2); observe emergency hearing (.2)	0.40	515.00	206.00
11/02/2022	SCS8	Attend status conference re Generate sale	0.20	1,410.00	282.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2022	AG29	Correspond with M. Magzamen regarding witness and exhibit list and hearing agenda (.2); review and revise same (.7); correspond with J. Grogan and M. Micheli regarding same and notice of adjournment of hearing (.2)	1.10	775.00	852.50
11/14/2022	AG29	Correspond with M. Micheli regarding hearing continuation (.3); review documents and issues regarding same (.3)	0.60	775.00	465.00
11/15/2022	AG29	Correspond with S. Thomas regarding proffers for container sale hearing (.3); review and revise same (.4); correspond with M Micheli regarding same (.1); correspond with D. Harvey (Compute North) and R. Hamilton (Jefferies) regarding same (.2); draft hearing notes regarding container sale (.8); correspond with M. Micheli regarding same (.2)	2.00	775.00	1,550.00
11/15/2022	AG29	Draft agenda for upcoming hearing (.3); correspond with M. Micheli, M. Jones regarding same (.1); correspond with M. Magzamen regarding filing of same (.2); correspond with M. Magzamen regarding filing revised notice of proposed sale and amended hearing agenda (.2)	0.80	775.00	620.00
11/15/2022	MM53	Draft revisions to proffers for D. Harvey and R. Hamilton in preparation for Crusoe sale hearing.	0.50	1,535.00	767.50
11/15/2022	MM53	Draft revisions to sale order in preparation for hearing.	0.40	1,535.00	614.00
11/15/2022	MM53	Draft notes for hearing and presentation of sale matters.	0.60	1,535.00	921.00
11/15/2022	MM57	E-file amended hearing agenda and proposed sale order (.2); correspond with Epiq re: service of same (.1)	0.30	515.00	154.50
11/15/2022	MM57	Draft agenda for 11/16 hearing (.6); draft notice of 11/22 hearing (.3); correspond with working group re: same (.1); e-file agenda (.1); correspond with M. Micheli re: hearing (.1)	1.20	515.00	618.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	SMT1	Draft proffers for D. Harvey (Compute North President) and R. Hamilton (Jefferies Senior VP) for 11/16 sales hearing	2.00	755.00	1,510.00
11/16/2022	AG29	Review talking points to prepare for hearing regarding sale of container assets (.2); attend hearing regarding same (.4)	0.60	775.00	465.00
11/16/2022	CX3	Monitor Crusoe sale hearing (.4); follow up review of issue (.1)	0.50	775.00	387.50
11/16/2022	DG16	Attend Crusoe sale hearing telephonically	0.40	1,485.00	594.00
11/16/2022	MM53	Attend sale hearing for Crusoe.	0.40	1,535.00	614.00
11/16/2022	MM57	Correspond with Court regarding transcript of hearing	0.20	515.00	103.00
11/16/2022	MM57	Observe Court hearing re: motion to sell container assets (.4); follow up review of related issues (1.1); request transcript of hearing (.1)	1.60	515.00	824.00
11/16/2022	SCS8	Telephonic attendance at sale hearing (.4)	0.40	1,410.00	564.00
11/16/2022	TS21	Telephonically monitor sale hearing regarding approval of Crusoe sale	0.40	1,030.00	412.00
11/18/2022	MM57	Correspond with PH team re: transcript of 11/16 hearing	0.10	515.00	51.50
11/21/2022	CX3	Draft hearing script for 11/22 sale hearing (1.1); correspond with S. Thomas and M. Micheli re same (.2)	1.30	775.00	1,007.50
11/21/2022	SMT1	Draft sale hearing notes	1.20	755.00	906.00
11/22/2022	AG29	Monitor hearing regarding Foundry sale	1.30	775.00	1,007.50
11/22/2022	CX3	Attend and monitor hearing on Foundry sale	1.30	775.00	1,007.50
11/22/2022	DG16	Attend Foundry sale hearing (telephonically)	1.30	1,485.00	1,930.50
11/22/2022	JTG4	Review submissions and notes to prepare for Foundry sale hearing (.5); handle hearing on Foundry sale (1.3)	1.80	1,585.00	2,853.00
11/22/2022	LFG	Review submissions and notes to prepare for court hearing regarding Foundry Digital sale (.9); attend hearing (1.3)	2.20	1,410.00	3,102.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/22/2022	MM53	Review issues and notes to prepare for hearing.	0.20	1,535.00	307.00
11/22/2022	MM53	Attend hearing for Foundry sale.	1.30	1,535.00	1,995.50
11/22/2022	MM57	Observe and monitor sale hearing	1.30	515.00	669.50
11/22/2022	SMT1	Draft sale hearing notes	0.30	755.00	226.50
11/22/2022	TS21	Telephonically monitor parts of sale hearing (.5)	0.50	1,030.00	515.00
11/28/2022	MM53	Prepare outline for sale hearing	0.30	1,535.00	460.50
11/28/2022	MM53	Revise witness and exhibit list and agenda for sale hearing.	0.20	1,535.00	307.00
11/28/2022	SMT1	Draft sales hearing notes for 11/29 hearing	0.30	755.00	226.50
11/29/2022	AG29	Monitor hearing regarding asset sale	0.60	775.00	465.00
11/29/2022	DG16	Attend USBTC sale hearing telephonically	0.60	1,485.00	891.00
11/29/2022	JTG4	Attend hearing on USBTC sale (.6); review and comment on follow up issues (.6)	1.20	1,585.00	1,902.00
11/29/2022	MM53	Attend US BTC sale hearing.	0.60	1,535.00	921.00
11/29/2022	MM53	Review submissions and supplement outline in preparation for hearing.	0.30	1,535.00	460.50
11/29/2022	MM57	Monitor JV sale hearing	0.60	515.00	309.00
Subtotal: B155 Court Hearings			40.40		44,174.50

B185 Assumption/Rejection of Leases and Contracts

11/01/2022	AG29	Correspond with M. Jones, C. Xu regarding cure objections (.2); correspond with C. Xu regarding issues related to same (.3); review cure objections (2.4); draft analysis relating to same (1.9)	4.80	775.00	3,720.00
11/01/2022	CX3	Summarize objections to assumption notice	1.10	775.00	852.50
11/01/2022	DG16	Review cure objections (.2); correspond with M Micheli and M Jones regarding same (.1)	0.30	1,485.00	445.50
11/01/2022	MM53	Analysis of US Data Mining contract issues.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/01/2022	MM57	Correspond with C. Xu regarding cure objections (.1); review issues re: same (.1)	0.20	515.00	103.00
11/01/2022	MJ1	Review amended contract notice and related filing issues (.3); correspond with working group regarding same (.3); review issues, documents regarding contract assumption (1.2); correspond with Epiq team regarding same (.3); draft analysis regarding same (.5); correspond with counterparty counsel regarding same (.4); analyze cure objections (.8); review issues, documents regarding same (.7); correspond with working group regarding same (.3)	4.80	1,120.00	5,376.00
11/02/2022	AG29	Correspond with C. Xu regarding cure amount objections (.2); revise objection summary chart (.1); correspond with M. Jones regarding same (.1); correspond with PH team regarding contract cure issue (.2); correspond with J. Sullivan (BMO counsel) regarding same (.1)	0.70	775.00	542.50
11/02/2022	AG29	Correspond with M. Jones regarding creditor cure inquiry (.2); review documents and issues related to same (.1); telephone conference with creditor regarding cure notice issues (.2); correspond with J. Grogan regarding same (.1)	0.60	775.00	465.00
11/02/2022	MJ1	Draft notice of designation of contracts (.6); review issues, documents regarding same (.5); correspond with working group regarding same (.3)	1.40	1,120.00	1,568.00
11/02/2022	MJ1	Review issues, documents regarding contract assumption (.6); correspond with counterparty regarding same (.2)	0.80	1,120.00	896.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	AG29	Correspond with R. Johnson (RSM) regarding contract cure notice (.1); telephone conference with A. McDonald (RSM) regarding same (.2); correspond with M. Jones regarding same (.1); correspond with M. Micheli and M. Jones regarding contract assignability question (.1); correspond with C. Xu regarding research on same (.3)	0.80	775.00	620.00
11/03/2022	CX3	Analyze anti-assignment clauses under Nebraska law (1.7); correspond with M. Jones, M. Micheli and A. Glogowski regarding same (0.1); further correspond with A. Glogowski regarding same (0.1)	1.90	775.00	1,472.50
11/03/2022	DG16	Review NPPD cure objection and analysis regarding same (.5); telephone conference with M Micheli regarding conversation with NPPD counsel (.2)	0.70	1,485.00	1,039.50
11/03/2022	MM53	Analysis of Generate contract assumption designation matters.	0.60	1,535.00	921.00
11/03/2022	MM53	Telephone conference with A. Metviner regarding Generate contracts.	0.40	1,535.00	614.00
11/03/2022	MJ1	Review and revise contract notices (.4); correspond with working group regarding same (.3); review issues, documents regarding contract assumption in connection with sale (.4); correspond with Epiq, Paul Hastings teams regarding same (.2); review documents regarding same (.3)	1.60	1,120.00	1,792.00
11/04/2022	AG29	Correspond with P. Ratelle (counsel to Growth Operators) regarding contract assumption issue (.1); correspond with M. Jones regarding same (.1); telephone conference with M. Jones regarding same and additional contract assumption issues (.3); review contracts for supplemental cure schedule (1.3); draft analysis of same (.7); correspond with M. Micheli regarding same (.2)	2.70	775.00	2,092.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/2022	MM53	Analysis of contract assumption and cure issues.	0.50	1,535.00	767.50
11/04/2022	MJ1	Telephone conference, correspond with counterparty counsel regarding contracts (.5); telephone conference with A. Glogowski regarding contract assumption (.3); analyze issues, documents regarding same (.9)	1.70	1,120.00	1,904.00
11/04/2022	MJ1	Draft notice regarding contract designation (.3); correspond with working group regarding same (.4)	0.70	1,120.00	784.00
11/05/2022	AG29	Review contracts for supplemental cure schedule (.9); draft analysis of same (.3); correspond with M. Micheli, M. Jones regarding same (.1)	1.30	775.00	1,007.50
11/05/2022	DG16	Review correspondence and correspond with M Micheli regarding Generate contract designation issues	0.20	1,485.00	297.00
11/06/2022	MM53	Telephone conference with D. Ginsberg regarding contract assumption issues.	0.30	1,535.00	460.50
11/07/2022	AG29	Correspond with M. Micheli regarding Foundry contracts (.2); review and analyze Foundry contracts (.6); correspond with Epiq regarding noticing of same (.1); review and revise schedule of contracts requiring cure noticing (1.1); correspond with M. Micheli, M. Jones, C. Xu regarding same (.2); telephone conference with M. Jones regarding unexpired lease issue (.2); correspond with S. Thomas regarding authority on same (.3)	2.70	775.00	2,092.50
11/07/2022	MJ1	Review issues, documents regarding unexpired leases (.5); telephone conference with A. Glogowski regarding unexpired lease issue (.2); correspond with working group regarding same (.1)	0.80	1,120.00	896.00
11/07/2022	SCS8	Analyze issues under Bankruptcy Code section 365 (.5); correspond with M. Jones re same (.1).	0.60	1,410.00	846.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2022	DG16	Review Sunbelt Solomon purchase order (.2); review Sunbelt Solomon master agreement (.2); correspond with J Grogan regarding same (.1); telephone conference with J Grogan and Mayer Brown (B Renken, C Kelley and S Alkadri) regarding Sunbelt Solomon claim and contract issues (.5)	1.00	1,485.00	1,485.00
11/08/2022	DG16	Correspond with M Micheli, M Jones and A Glogowski regarding contracts for inclusion on cure notice	0.30	1,485.00	445.50
11/08/2022	MJ1	Review documents regarding contract designations (.3); correspond with Epiq team regarding same (.3); review issues, documents regarding contract cure schedule (.7); correspond with Portage Point team regarding same (.3)	1.60	1,120.00	1,792.00
11/08/2022	SMT1	Analyze change in law regarding lease assumption / rejection deadlines (.3); draft analysis and correspond with A. Glogowski regarding same (.2)	0.50	755.00	377.50
11/08/2022	SMT1	Analyze sunset issue and related authority regarding lease assumption/rejection deadlines	3.20	755.00	2,416.00
11/09/2022	AG29	Correspond with S. Thomas regarding contract assumption and rejection deadlines (.1); review case law regarding same (.3)	0.40	775.00	310.00
11/09/2022	DG16	Review correspondence regarding cure notice issues	0.10	1,485.00	148.50
11/09/2022	MJ1	Review issues regarding contract designations (1.3); draft analysis regarding same (.7); correspond with working group regarding same (.5)	2.50	1,120.00	2,800.00
11/09/2022	SMT1	Analyze sunset issue and related case law regarding lease assumption/rejection deadlines (2.4); draft analysis and correspond with A. Glogowski regarding same (.5)	2.90	755.00	2,189.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2022	DG16	Review correspondence and files regarding contract assumption/cure issues (.2); analysis regarding same (.2); correspond with M Jones regarding same (.1); telephone conference with M Jones regarding same (.4)	0.90	1,485.00	1,336.50
11/10/2022	MJ1	Telephone conference with D. Ginsberg regarding contract assumption issues (.4)	0.40	1,120.00	448.00
11/10/2022	SB33	Correspond with D. Ginsberg, M. Micheli regarding customer cure objection.	0.20	1,610.00	322.00
11/11/2022	AG29	Telephone conferences with M. Jones regarding supplemental cure notice (.4); draft public and customized notices of supplemental cure (1.1); correspond with M. Jones regarding same (.2); analyze documents and issues related to contracts on supplemental cure list (.4); correspond with D. Ginsberg, E. Rodriguez regarding same (.2)	2.30	775.00	1,782.50
11/11/2022	DG16	Review correspondence regarding additional contracts for cure notice	0.20	1,485.00	297.00
11/14/2022	MM53	Telephone conference with K. Manoukian regarding NPPD issues.	0.30	1,535.00	460.50
11/14/2022	MM53	Analysis of assumption and assignment of contracts in the sale process and review of applicable contracts.	0.70	1,535.00	1,074.50
11/14/2022	MM53	Analyze NPPD issues and related case law.	1.00	1,535.00	1,535.00
11/15/2022	AG29	Correspond with M. Jones regarding contract issue	0.10	775.00	77.50
11/25/2022	DG16	Review PARC cure objection (.1); correspond with M Micheli regarding same (.1); correspond with R Hamilton regarding same (.1)	0.30	1,485.00	445.50
11/30/2022	AG29	Review documents and issues regarding rejection and abandonment procedures (.3); correspond with J. Grogan regarding same (.1)	0.40	775.00	310.00
11/30/2022	MM53	Correspond with M. Jones regarding contact rejection matters.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2022	MM53	Analyze application of contract rejection procedures.	0.20	1,535.00	307.00
11/30/2022	MM53	Telephone conference with B. Aynes regarding NC lease.	0.30	1,535.00	460.50
Subtotal: B185 Assumption/Rejection of Leases and Contracts			52.90		53,777.00
Total			1,155.20		1,387,121.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	55.80	1,735.00	96,813.00
SB33	Sayan Bhattacharyya	Partner	28.00	1,610.00	45,080.00
JTG4	James T. Grogan	Partner	81.50	1,585.00	129,177.50
LFG	Luis F. Gomar	Partner	147.50	1,410.00	207,975.00
GVN	Gregory V. Nelson	Partner	3.30	1,710.00	0.00 ²
JHB3	Jason H. Busch	Partner	0.50	1,535.00	0.00
MM53	Matthew Micheli	Of Counsel	125.70	1,535.00	192,949.50
SM40	Samantha Martin	Of Counsel	13.30	1,485.00	19,750.50
DG16	Daniel Ginsberg	Of Counsel	138.90	1,485.00	206,266.50
SCS8	Scott C. Shelley	Of Counsel	8.10	1,410.00	11,421.00
MJ1	Mike Jones	Associate	88.00	1,120.00	98,560.00
TS21	Tess Sadler	Associate	86.90	1,030.00	89,507.00
ER8	Elena Rodriguez	Associate	183.00	840.00	153,720.00
AG29	Angelika S. Glogowski	Associate	66.70	775.00	51,692.50
CX3	Christine Xu	Associate	23.20	775.00	17,980.00
SMT1	Schlea M. Thomas	Associate	13.10	755.00	9,890.50

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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JS70	Jose Pablo Salas	Associate	48.70	755.00	36,768.50
MM57	Michael Magzamen	Paralegal	38.00	515.00	19,570.00
DM26	David Mohamed	Paralegal	0.40	515.00	0.00
ML30	Mat Laskowski	Paralegal	3.60	515.00	0.00
PLE	Patricia L. Wrench	Paralegal	1.00	475.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/15/2022	Filing Fee - Capitol Services, Inc., Invoice# 2022238425 Dated 11/15/22, Certified copy of good standing certificate from Delaware Secretary of State regarding Compute North Member LLC			97.97
11/29/2022	Certified Copies of Documents - Capitol Services, Inc., Invoice# 2022240764 Dated 11/29/22, Certified copies of good standing certificates from Delaware Secretary of State regarding Compute North LLC, et al.			587.82
Total Costs incurred and advanced				\$685.79

Current Fees and Costs	\$1,387,807.29
Total Balance Due - Due Upon Receipt	\$1,387,807.29

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
	) Chapter 11
)
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹	) Case No. 22-90273 (MI)
)
Debtors.	) (Jointly Administered)
)

**NOTICE OF FOURTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	12/1/2022	12/31/2022
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$1,092,476.00	(80% of \$1,365,595.00)
Total expenses requested in this Statement:	\$8,765.57	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Total fees and expenses requested in this Statement (excluding 20% holdback):	\$1,101,241.57
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,374,560.57
Summary of Attorney Fees Requested	
Total attorney fees requested in this Statement:	\$1,332,532.00
Total actual attorney hours covered by this Statement:	1040.70
Average hourly rate for attorneys:	\$1,280
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$33,063.00
Total actual paraprofessional hours covered by this Statement:	69.30
Average hourly rate for paraprofessionals:	\$477

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this fourth monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from December 1, 2022 through and including December 31, 2022 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

- Attached hereto as Exhibit A is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings' services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"):

(a) the Debtors, Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), 300 North LaSalle, Suite 1420, Chicago, Illinois 60654, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computeholding.com, barry.coulby@computeholding.com);

(b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov);

(c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com);

One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and

(d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: February 13, 2023
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
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New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

		Total for Fee Period			
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed ¹	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,610.00	3.50	\$5,635.00 (voluntarily reduced to \$0.00)
Bliss, James R.	Litigation	1995	\$1,635.00	80.00	\$130,800.00
Gomar, Luis F.	Corporate	2005	\$1,410.00	27.10	\$38,211.00
Grogan, James T.	Corporate	2000	\$1,585.00	139.10	\$220,473.50
Keller, Eric	Tax	\$1996	\$1,660	1.10	\$1,826.00 (voluntarily reduced to \$0.00)
Nelson, Gregory V.	Tax	1981	\$1,710.00	9.80	\$16,758.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,735.00	44.30	\$76,860.50
		Total Partner:		304.90	\$466,345.00
Ginsberg, Daniel	Corporate	1997	\$1,485.00	63.60	\$94,446.00
Logue, Kevin	Litigation	1985	\$1,785	1.50	\$2,677.50 (voluntarily reduced to \$0.00)
Martin, Samantha	Corporate	2008	\$1,485.00	19.20	\$28,512.00
Micheli, Matthew	Corporate	2002	\$1,535.00	143.50	\$220,272.50
Shelly, Scott C.	Corporate	1994	\$1,410.00	127.60	\$179,916.00
Traxler, Katherine A.	Corporate	1990	\$920.00	1.40	\$1,288.00 (voluntarily reduced to \$0.00)
		Total Counsel:		356.80	\$523,146.50
Glogowski, Angelika S.	Corporate	2021	\$775.00	45.40	\$35,185.00
Grabis, Maria	Corporate	2016	\$1,200.00	1.60	\$1,920.00 (voluntarily reduced to \$0.00)
Harlan, Cole	Corporate	2018	\$1,120.00	120.10	\$134,512.00
Jones, Mike	Corporate	2011	\$1,120.00	2.10	\$2,352.00 (voluntarily reduced to \$0.00)
Rodriguez, Elena	Corporate	2020	\$840.00	39.50	\$33,180.00
Sadler, Tess	Corporate	2019	\$1,030.00	49.50	\$50,985.00
Salas, Jose	Corporate		\$755.00	0.40	\$302.00 (voluntarily reduced to \$0.00)

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Total for Fee Period					
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed¹	Amount
Thomas, Schlea M.	Corporate	2022	\$755.00	94.20	\$71,121.00
Xu, Christine	Corporate	2022	\$775.00	23.30	\$18,057.50
Total Associate:				376.10	\$343,040.50
Jennings, Emily	Discovery	2007	\$695.00	1.00	\$0.00
Sepinuck, Stephen	Corporate	1987	\$1,300.00	1.90	\$0.00
Total Other Attorney:				2.90	\$0.00
Kromer, Rosetta S.	Paralegal		\$540.00	1.60	\$864.00 (voluntarily reduced to \$0.00)
Laskowski, Mat	Paralegal		\$515.00	11.50	\$5,922.50
Magzamen, Michael	Paralegal		\$515.00	52.70	\$27,140.50
Mohamed, David	Paralegal		\$515.00	2.50	\$1,287.50 (voluntarily reduced to \$0.00)
Negron, Jeff	Paralegal		\$565.00	1.00	\$565.00 (voluntarily reduced to \$0.00)
Total Paraprofessional:				69.30	\$33,063.00
Total:			\$1,230	1110.00	\$1,365,595.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	89.50	\$102,235.00
B111 Schedules and Statements of Financial Affairs	0.10	\$153.50
B112 General Creditor Inquiries	0.60	\$0.00
B113 Pleadings Review	3.20	\$1,648.00
B130 Asset Disposition	265.70	\$339,918.50
B140 Relief from Stay/Adequate Protection Proceedings	31.10	\$30,566.50
B150 Meetings of and Communications with Creditors	16.00	\$23,129.50
B155 Court Hearings	41.70	\$49,018.50
B160 Employment / Fee Applications (Paul Hastings)	9.20	\$7,296.00
B165 Employment / Fee Applications (Other Professionals)	24.70	\$27,560.50
B180 Avoidance Action Analysis	0.90	\$463.50
B185 Assumptions/Rejection of Leases and Contracts	117.80	\$135,374.50
B191 General Litigation	103.90	\$149,003.00
B210 Business Operations	5.00	\$7,622.00
B211 Financial Reports (Monthly Operating Reports)	3.70	\$2,239.50
B220 Employee Benefits/Pensions	1.40	\$475.50
B250 Real Estate	0.60	\$921.00
B260 Board of Directors Matters	1.80	\$2,828.00
B310 Claims Administration and Objections	57.50	\$74,493.50
B320 Plan and Disclosure Statement	335.60	\$410,648.50
TOTAL	1110.00	\$1,365,595.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$3,258.96
Postage/Express Mail	\$16.90
Court Reporting Services	\$4,492.50
Taxi/Ground Transportation	\$107.71
Outside Professional Services	\$889.50
TOTAL	\$8,765.57

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,842.00
Costs incurred and advanced	4,855.15
Current Fees and Costs Due	\$443,697.15
Total Balance Due - Due Upon Receipt	\$443,697.15

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 7575 Corporate Way
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Attn: Jason Stokes

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REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347210

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

<u>Bankruptcy General</u>	<u>\$438,842.00</u>
---------------------------	---------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
12/01/2022	CX3	Update WIP chart	0.20	775.00	155.00
12/01/2022	MM53	Correspond with A. Glogowski regarding open case matters.	0.20	1,535.00	307.00
12/01/2022	MM53	Analysis of case matters and work in progress.	1.00	1,535.00	1,535.00
12/02/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); follow up review of same (.1); telephone conference with PH team regarding case issues and updates and plan matters (.8)	1.20	775.00	930.00
12/02/2022	CX3	Telephone conference with PH team re case representation (0.3); update WIP chart (0.3); telephone conference with PH team re case representation (0.8)	1.40	775.00	1,085.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	CH23	Review recent filings and notes to prepare for PH WIP and update calls (.7); telephone conference with PH team work in progress (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding case updates (.8).	2.00	1,120.00	2,240.00
12/02/2022	DG16	Prepare notes for case update calls (.2); telephone conference with PH team regarding case workstreams update (.3); correspond with M Micheli regarding same and call schedule (.1); telephone conference with PH team regarding workstreams update, sale updates and excess equipment issues (.8); telephone conference with PH, Jefferies, Portage Point and management teams regarding updates (.5)	1.90	1,485.00	2,821.50
12/02/2022	JTG4	Telephone conference with management and PH team to discuss sale transactions, case updates, and plan and DS issues	0.50	1,585.00	792.50
12/02/2022	MM53	Correspond with M. Jones regarding open case matters.	0.20	1,535.00	307.00
12/02/2022	MM53	Correspond with A. Glogowski regarding open case matters.	0.40	1,535.00	614.00
12/02/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters and workstreams.	0.30	1,535.00	460.50
12/02/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.80	1,535.00	1,228.00
12/02/2022	MM53	Analysis of case matters and work in progress.	0.30	1,535.00	460.50
12/02/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
12/02/2022	SCS8	Prepare notes for update call (.1); telephone conference with PH team regarding case updates (.3)	0.40	1,410.00	564.00
12/03/2022	MM53	Analysis of case matters and work in progress.	0.30	1,535.00	460.50

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 50704-00001
 Invoice No. 2347210

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5); prepare notes following same (.1)	0.80	775.00	620.00
12/05/2022	CX3	Update WIP chart (1.4); telephone conference with PH team regarding work in progress (0.2); telephone conference with PH team regarding case updates (0.5)	2.10	775.00	1,627.50
12/05/2022	DG16	Telephone conferences with PH team regarding workstreams update, upcoming deadlines	0.70	1,485.00	1,039.50
12/05/2022	JTG4	Telephone conference with M. Micheli about case updates and next steps (.3); telephone conference with PH team about pending projects (.5)	0.80	1,585.00	1,268.00
12/05/2022	JTG4	Correspond with J. Cobb re case update (.3)	0.30	1,585.00	475.50
12/05/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with PH team regarding open case matters.	0.20	1,535.00	307.00
12/05/2022	MM53	Telephone conference with J. Grogan regarding open case matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Analysis of case matters and work in progress.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with R. Mersch regarding open case matters.	0.10	1,535.00	153.50
12/05/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.2)	0.20	515.00	103.00
12/05/2022	SCS8	Telephone conference with PH team concerning case update and pending matters.	0.50	1,410.00	705.00
12/06/2022	JTG4	Telephone conference with M. Micheli, J. Stokes, D. Movius, R. Mersch about claims objections and retention matters	0.80	1,585.00	1,268.00

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 50704-00001
 Invoice No. 2347210

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM53	Telephone conference with J. Stokes, D. Movius, R. Mersch and J. Grogan regarding claims objections and counsel retention issues.	0.80	1,535.00	1,228.00
12/06/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
12/06/2022	MM57	Draft S. Shelley pro hac vice and e-file same (.4)	0.40	515.00	206.00
12/06/2022	SCS8	Correspond with M. Magzamen concerning pro hac vice motion (.1); review and revise same (.1).	0.20	1,410.00	282.00
12/07/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); prepare notes following same (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.7)	1.20	775.00	930.00
12/07/2022	CX3	Revise WIP chart (0.8); telephone conference with PH team re case representation (0.3); further telephone conference with PH team re case representation (0.7)	1.80	775.00	1,395.00
12/07/2022	JTG4	Telephone conference with PH team about work in progress (.3); telephone conference with PH team to review open issues and case updates (.7)	1.00	1,585.00	1,585.00
12/07/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.70	1,535.00	1,074.50
12/07/2022	MM53	Telephone conference with PH team regarding open case matters.	0.30	1,535.00	460.50
12/07/2022	MM53	Analysis of case matters and work in progress.	0.20	1,535.00	307.00
12/07/2022	SMT1	Prepare motion exhibits (.1); correspond with M. Micheli and M. Magzamen regarding same (.1)	0.20	755.00	151.00
12/07/2022	SCS8	Telephone conference with PH team regarding case updates (.3); telephone conference (portion) with PH team re plan revisions, asset sales, pending motions (.5).	0.80	1,410.00	1,128.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2347210

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	DG16	Conferences with M Micheli regarding case and sale matters update	0.90	1,485.00	1,336.50
12/08/2022	JTG4	Correspond with M. Magzamen regarding pleadings to file (.4)	0.40	1,585.00	634.00
12/08/2022	MM53	Analysis of case matters and work in progress.	0.50	1,535.00	767.50
12/08/2022	MM53	Telephone conferences with D. Ginsberg regarding case and sale process update.	0.90	1,535.00	1,381.50
12/08/2022	MM57	Review recent ECF filings and update working group and calendars re: same	0.20	515.00	103.00
12/09/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables	0.40	775.00	310.00
12/09/2022	CX3	Telephone conference with PH team re case representation (0.4); prepare follow up notes regarding same (0.1)	0.50	775.00	387.50
12/09/2022	DG16	Telephone conference with PH team regarding workstream updates (.4); correspond with M Micheli regarding case workstream updates (.2)	0.60	1,485.00	891.00
12/09/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.40	1,535.00	614.00
12/09/2022	MM57	Update calendars re: recent case developments (.4); review recent ECF filings and update working group re: same (.1)	0.50	515.00	257.50
12/09/2022	MM57	Update calendars re: upcoming hearings	0.20	515.00	103.00
12/09/2022	SCS8	Telephone conference with PH team regarding update.	0.40	1,410.00	564.00
12/10/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); follow up review of same (.2); correspond with M. Magzamen regarding upcoming filings (.1); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.3)	0.90	775.00	697.50
12/12/2022	CX3	Revise WIP chart based on recent updates (1.2); telephone conferences with PH team re case representation (0.6)	1.80	775.00	1,395.00
12/12/2022	DG16	Telephone conferences with PH team regarding workstream updates, upcoming deadlines, hearings	0.60	1,485.00	891.00
12/12/2022	JTG4	Telephone conferences with PH team to go over work in progress	0.60	1,585.00	951.00
12/12/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.30	1,535.00	460.50
12/12/2022	MM53	Analyze case matters and work in progress.	1.20	1,535.00	1,842.00
12/12/2022	MM57	Review recent ECF filings and update working group re: same	0.10	515.00	51.50
12/12/2022	SCS8	Telephone conference with PH team to discuss pending matters (.3); follow up telephone conference with PH team re case matters and next steps (.3).	0.60	1,410.00	846.00
12/13/2022	DG16	Telephone conference with PH, Jefferies and Portage Point teams regarding case workstreams, updates	0.50	1,485.00	742.50
12/13/2022	JTG4	Telephone conference with Jefferies and PH team to go over case updates	0.50	1,585.00	792.50
12/13/2022	MM53	Analyze case matters and work in progress.	1.10	1,535.00	1,688.50
12/13/2022	MM53	Telephone conference with Jefferies team and PH team regarding case updates.	0.50	1,535.00	767.50
12/13/2022	MM57	Review recent ECF filings and update working group and calendars re: same (.4)	0.40	515.00	206.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); prepare follow up notes regarding same (.2); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5)	1.00	775.00	775.00
12/14/2022	CX3	Review WIP chart prior to update calls (0.1); telephone conference with PH team re case representation (0.3); further telephone conference with PH team re same (0.5)	0.90	775.00	697.50
12/14/2022	DG16	Telephone conferences with PH team regarding case workstreams and upcoming deadlines	0.80	1,485.00	1,188.00
12/14/2022	JTG4	Telephone conference with PH team to go over pending projects (.5)	0.50	1,585.00	792.50
12/14/2022	MM53	Telephone conference with S. Shelley, D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.30	1,535.00	460.50
12/14/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/14/2022	MM53	Analyze case matters and work in progress.	0.90	1,535.00	1,381.50
12/14/2022	MM57	Review recent ECF filings and update working group re: same (.2); order transcripts of hearing (.2)	0.40	515.00	206.00
12/14/2022	SCS8	Telephone conference with PH team regarding updates.	0.30	1,410.00	423.00
12/15/2022	CX3	Revise WIP chart	0.40	775.00	310.00
12/15/2022	MM53	Analyze case matters and work in progress.	0.70	1,535.00	1,074.50
12/15/2022	MM57	Follow-up re: transcripts requests	0.10	515.00	51.50
12/15/2022	SCS8	Correspond with PH team re case update and workstreams (.4)	0.40	1,410.00	564.00
12/16/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.4); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.5)	0.90	775.00	697.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	CX3	Telephone conference with PH team regarding case representation (.4); telephone conference with J. Grogan and PH team regarding case representation (.5)	0.90	775.00	697.50
12/16/2022	DG16	Review updated WIP chart (.2); telephone conferences with PH team regarding workstreams update (.9); telephone conference with M Micheli regarding same (.1); telephone conference with PH team, Jefferies (N Aleman, RJ Ramirez), Portage Point (R Mersch, S Levy) and D Harvey (CN) regarding case updates (.2)	1.40	1,485.00	2,079.00
12/16/2022	JTG4	Telephone conference with PH team to review work in progress (.5); telephone conference with management team and PH team about case strategy (.2); analyze same and next steps (.7)	1.40	1,585.00	2,219.00
12/16/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding case updates.	0.20	1,535.00	307.00
12/16/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
12/16/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.50	1,535.00	767.50
12/16/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.40	1,535.00	614.00
12/16/2022	MM57	Review recent ECF filings and update working group re: same (.2); correspond with Epiq re: 12/19 service (.1)	0.30	515.00	154.50
12/16/2022	SCS8	Telephone conference with Debtor management, Jefferies, and PH team re pending matters.	0.20	1,410.00	282.00
12/16/2022	SCS8	Telephone conference with PH team concerning open issues and task list.	0.50	1,410.00	705.00
12/17/2022	MM53	Analyze case matters and work in progress.	0.20	1,535.00	307.00
12/18/2022	MM53	Analyze case matters and work in progress.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.1); telephone conference with PH team regarding case issues and updates, claims, and plan matters (.3); prepare follow up notes regarding same (.1)	0.50	775.00	387.50
12/19/2022	CX3	Telephone conferences with PH team regarding case representation (.4); review related submissions (.1)	0.50	775.00	387.50
12/19/2022	DG16	Telephone conferences with PH team regarding workstream updates, upcoming deadlines	0.40	1,485.00	594.00
12/19/2022	JTG4	Telephone conference with PH team about pending projects	0.30	1,585.00	475.50
12/19/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski, C. Xu regarding open case matters.	0.10	1,535.00	153.50
12/19/2022	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.30	1,535.00	460.50
12/19/2022	MM53	Analyze case matters and work in progress.	0.40	1,535.00	614.00
12/19/2022	MM57	Review recent ECF filings and update working group re: same (.6); correspond with Epiq re: upcoming filings and service (.5); follow-up research re: precedent transcript (.1)	1.20	515.00	618.00
12/19/2022	SCS8	Telephone conference with PH team regarding case and plan confirmation updates.	0.30	1,410.00	423.00
12/20/2022	CX3	Update WIP chart	0.30	775.00	232.50
12/20/2022	DG16	Telephone conference with M Micheli regarding case workstreams update	0.20	1,485.00	297.00
12/20/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/20/2022	MM53	Telephone conference with D. Ginsberg regarding open case matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	MM57	Follow-up correspondence with Epiq on filings and service (.1); review recent ECF filings and update working group re: same (.4); review vendor transcript and submit for approval (.1); calendar critical dates (.1)	0.70	515.00	360.50
12/20/2022	SCS8	Correspond with M. Magzamen re electronic appearances and pro hac vice application	0.20	1,410.00	282.00
12/21/2022	AG29	Telephone conference with PH team regarding upcoming deliverables and deadlines	0.20	775.00	155.00
12/21/2022	DG16	Review correspondence from PH team and CN team regarding case matters	0.10	1,485.00	148.50
12/21/2022	DG16	Telephone conference with M Micheli and PH team regarding workstreams updates (.2); telephone conference with PH team, N Aleman (Jefferies), C Kinasz (Portage Point), S Levy (Portage Point), D Harvey (CN) and D Movius (CN) regarding case workstreams update, open items (1.1)	1.30	1,485.00	1,930.50
12/21/2022	JTG4	Telephone conference with management team and PH team regarding case update	1.10	1,585.00	1,743.50
12/21/2022	MM53	Telephone conference with D. Ginsberg, A. Glogowski regarding open case matters.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with M. Magzamen regarding upcoming filings.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with Compute North, Jefferies team, Portage Point team and PH team regarding case updates.	1.10	1,535.00	1,688.50
12/21/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/21/2022	MM57	Review recent ECF filings and update working group re: same (.2); calendar new critical dates (.5); telephone conference with M. Micheli regarding upcoming filings (.2); review hearing transcripts and update working group re: same (.1)	1.00	515.00	515.00
12/22/2022	JTG4	Correspond with J. Stokes about case updates (.3)	0.30	1,585.00	475.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	JTG4	Discuss publication notice with Epiq (.3)	0.30	1,585.00	475.50
12/22/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
12/22/2022	MM57	Review recent ECF filings and update working group re: same (.1)	0.10	515.00	51.50
12/23/2022	DG16	Review correspondence from PH team regarding case matters and sale issues	0.20	1,485.00	297.00
12/23/2022	MM53	Analyze case matters and work in progress.	0.40	1,535.00	614.00
12/23/2022	MM57	Correspond with M. Micheli re: upcoming filings (.1); calendar critical dates (.2)	0.30	515.00	154.50
12/24/2022	MM53	Analyze case matters and work in progress.	0.70	1,535.00	1,074.50
12/27/2022	JTG4	Correspond with S. Thomas regarding abandonment notice (.1); review same (.1)	0.20	1,585.00	317.00
12/27/2022	JTG4	Correspond with D. Movius and T. Sadler about name change (.6)	0.60	1,585.00	951.00
12/27/2022	ML30	Correspond with S. Thomas re notice of abandonment precedent (.3); research regarding same (.8); review and revise notice of abandonment (.8); prepare same for e-filing (.2); e-file same (.1).	2.20	515.00	1,133.00
12/27/2022	MM53	Analyze case matters and work in progress.	0.30	1,535.00	460.50
12/27/2022	SMT1	Draft notice of abandonment	2.00	755.00	1,510.00
12/28/2022	AG29	Telephone conference with PH team regarding upcoming deadlines and deliverables (.3); telephone conference with PH team regarding case updates and confirmation timeline (.5)	0.80	775.00	620.00
12/28/2022	CX3	Telephone conference with PH team on case representation (0.5)	0.50	775.00	387.50
12/28/2022	JTG4	Telephone conference with management team regarding case update and strategy (.4); telephone conference with PH team to review pending projects (.5)	0.90	1,585.00	1,426.50
12/28/2022	JTG4	Telephone conference with M. Micheli about NPPD, plan, and case matters	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	JMN	Research name availability with the Secretary of State of Delaware in connection with winding down certain assets	0.50	565.00	0.00
12/28/2022	ML30	Correspond with T. Sadler regarding name research (.1); correspond with J. Negron regarding same (.1); review docket for objections and update PH team regarding same (.2)	0.40	515.00	206.00
12/28/2022	MM53	Analyze case matters and work in progress.	0.60	1,535.00	921.00
12/28/2022	MM53	Telephone conferences with S. Shelley, A. Glogowski, C. Xu regarding open case matters.	0.80	1,535.00	1,228.00
12/28/2022	MM53	Telephone conference with J. Grogan regarding plan, NPPD, and case matters.	0.50	1,535.00	767.50
12/28/2022	SCS8	Telephone conference with PH team re updates on pending matters.	0.30	1,410.00	423.00
12/29/2022	DM26	Prepare draft notice of withdrawal of notice of abandonment (.5)	0.50	515.00	0.00 ¹
12/29/2022	DM26	Correspond with client regarding side letter regarding 7575 Management (.2)	0.20	515.00	0.00
12/29/2022	JTG4	Correspond with J. Stokes about case updates (.3)	0.30	1,585.00	475.50
12/29/2022	ML30	Update PH team calendars (.1); review issue regarding notice of withdrawal of notice of abandonment (.1); correspond with D. Mohamed regarding same (.1).	0.30	515.00	154.50
12/29/2022	ML30	Correspond with T. Sadler re name research (.2); follow up correspondence with J. Negron re same (.1).	0.30	515.00	154.50
12/29/2022	MM53	Analyze case matters and work in progress.	0.50	1,535.00	767.50
12/30/2022	DM26	Research and review precedent motions to change debtor name	1.80	515.00	0.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	ML30	Correspond with S. Thomas regarding upcoming filings (.4); review issues regarding rejection notice filing (.4); prepare rejection notice for e-filing (.1); e-file same (.1); correspond with Epiq regarding service of same (.2); review issues regarding filing notice of asset sale and notice of withdrawal of abandonment document (.6); prepare same for e-filing (.2); e-file same (.2); correspond with Epiq regarding service of same (.1); review filing issues regarding objection to lift stay motion (.4); prepare same for e-filing (.1); e-file same (.1); correspond with Epiq regarding service of same (.1).	3.00	515.00	1,545.00
		Subtotal: B110 Case Administration	89.50		102,235.00

B111 Schedules and Statements of Financial Affairs

12/30/2022	MM53	Telephone conference with D. Harvey regarding schedules and statements.	0.10	1,535.00	153.50
		Subtotal: B111 Schedules and Statements of Financial Affairs	0.10		153.50

B112 General Creditor Inquiries

12/12/2022	MJ1	Correspond with counterparty counsel regarding inquiry (.3); correspond with Paul Hastings team regarding same (.3)	0.60	1,120.00	0.00
		Subtotal: B112 General Creditor Inquiries	0.60		0.00

B113 Pleadings Review

12/02/2022	MM57	Review recent filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MM57	Review recent filings and update working group and calendars re: same (.3)	0.30	515.00	154.50
12/13/2022	MM57	Review recent filings and update working group re: same (.2)	0.20	515.00	103.00
12/14/2022	MM57	Review docket and recent filings and update calendar and working group re: same (.2)	0.20	515.00	103.00
12/22/2022	MM57	Review recent filings in case docket and update calendars and working group re: same (.3)	0.30	515.00	154.50
12/23/2022	MM57	Review recent filings and update working group re: same (.3)	0.30	515.00	154.50
12/27/2022	ML30	Review recent filings and update working group re: same	0.40	515.00	206.00
12/28/2022	ML30	Review recent filings (.1); prepare end of day update for working group re: same (.3).	0.40	515.00	206.00
12/29/2022	ML30	Review recent filings and prepare end of day update for working group re: same (.4)	0.40	515.00	206.00
12/30/2022	ML30	Review recent filings and prepare end of day update for working group re: same	0.40	515.00	206.00
Subtotal: B113 Pleadings Review			3.20		1,648.00

B140 Relief from Stay/Adequate Protection Proceedings

12/01/2022	AG29	Draft objection to lift stay motion	0.80	775.00	620.00
12/01/2022	MM57	Correspond with M. Micheli re: Konza motion and timing (.1); update calendars re: same (.1)	0.20	515.00	103.00
12/02/2022	MM57	Correspond with C. Xu re: motion/stipulation to modify stay (.2); research re: same (.8)	1.00	515.00	515.00
12/05/2022	CX3	Draft motion to lift stay for stipulation to resolve unsecured claim	1.30	775.00	1,007.50
12/05/2022	MM53	Analyze US Digital's motion and related customer claims.	0.40	1,535.00	614.00
12/05/2022	MM57	Correspond with M. Micheli and C. Xu re: lift stay motion and stipulation	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM57	Prepare notice of withdrawal of stay enforcement motion for filing (.2); correspond with M. Micheli and A. Glogowski re: same (.1); e-file same (.2)	0.50	515.00	257.50
12/07/2022	AG29	Draft objections to US Digital and Konza motions	1.30	775.00	1,007.50
12/08/2022	AG29	Draft objections to Konza and US Digital motions (1.7); correspond with M. Micheli regarding same (.3); review and revise US Digital motion (.4); review and revise Konza motion (.7); further correspond with M. Micheli regarding objections to customer motions (.1); correspond with J. Grogan regarding same (.1); correspond with Compute North team regarding same (.1)	3.40	775.00	2,635.00
12/08/2022	MM53	Draft revisions to objection to US Digital motion to lift the stay.	0.70	1,535.00	1,074.50
12/08/2022	MM53	Draft revisions to objection to Konza motion to lift the stay.	0.60	1,535.00	921.00
12/09/2022	AG29	Correspond with Compute North team, J. Grogan, M. Micheli regarding customer objections (.3); review and revise customer objections (.9); correspond with M. Micheli regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	1.50	775.00	1,162.50
12/09/2022	MM53	Draft revisions to objection to Konza motion to lift the stay.	0.40	1,535.00	614.00
12/09/2022	MM53	Draft revisions to objection to US Digital motion to lift the stay.	0.30	1,535.00	460.50
12/09/2022	MM57	Correspond with A. Glogowski re: objections to motions for relief from stay (.1); review and comment on Konza objection (.2); e-file objection to Konza motion for relief from stay (.3); review and comment on Digital objection (.2); e-file same (.3); correspond with Epiq re: service of objections (.1)	1.20	515.00	618.00
12/27/2022	SMT1	Draft objection to motion for relief from stay	5.10	755.00	3,850.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/27/2022	SMT1	Review motion for relief from stay	0.90	755.00	679.50
12/28/2022	SCS8	Review and revise objection to Shirole lift stay motion (.3); review lift stay motion and underlying complaint (.9); analyze jurisdiction issues (.8); review applicable cases (.7); revise objection to lift stay motion (.5); correspond with M. Micheli re same (.2).	4.40	1,410.00	6,204.00
12/29/2022	JTG4	Review and revise Shirole objection (1.4)	1.40	1,585.00	2,219.00
12/29/2022	MM53	Draft revisions to objection to Shirole lift stay motion.	0.50	1,535.00	767.50
12/29/2022	SCS8	Correspond with S. Thomas re opposition to Shirole lift stay motion (.1); review additional cases involving stay relief and discrimination claims (.5).	0.60	1,410.00	846.00
12/30/2022	MM53	Draft revisions to objection to Shirole motion to modify the stay.	0.40	1,535.00	614.00
12/30/2022	MM53	Telephone conference with R. Mersch regarding declaration in support of objection to Shirole motion to modify the stay.	0.10	1,535.00	153.50
12/30/2022	MM53	Draft revisions to Mersch declaration in support of objection to Shirole motion to modify the stay.	0.60	1,535.00	921.00
12/30/2022	SMT1	Draft declaration in support of stay modification objection	1.50	755.00	1,132.50
12/30/2022	SMT1	Revise objection to stay relief motion	1.50	755.00	1,132.50
12/30/2022	SCS8	Correspond with S. Thomas re objection to Shirole lift stay motion (.1); review revised objection (.1).	0.20	1,410.00	282.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			31.10		30,566.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B150 Meetings of and Communications with Creditors					
12/01/2022	DG16	Telephone conference with J Grogan, S Bhattacharyya, M Micheli, E Rodriguez; Jefferies (J Finger, R Hamilton; Portage Point (R Mersch, C Kinasz); MWE (K Going) and Miller Buckfire (Y Song, S Hughes) regarding case workstream updates	0.90	1,485.00	1,336.50
12/01/2022	ER8	Telephone conference with creditors committee and PH team regarding pending transactions and update	0.90	840.00	756.00
12/01/2022	JTG4	Telephone conference with Creditors Committee and PH team regarding case update (.9)	0.90	1,585.00	1,426.50
12/01/2022	MM53	Correspond with J. Grogan regarding meeting with counsel to Committee.	0.40	1,535.00	614.00
12/01/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.90	1,535.00	1,381.50
12/01/2022	SB33	Telephone conference (portion) with UCC advisors and PH team regarding case updates	0.50	1,610.00	0.00
12/08/2022	DG16	Telephone conference with J Grogan, M Micheli, R Hamilton (Jefferies), N Aleman (Jefferies), K Going (MWE), S Lutkus (MWE) and Miller Buckfire regarding case workstream updates, sales, plan and customer discussions	0.80	1,485.00	1,188.00
12/08/2022	JTG4	Telephone conference with UCC advisors and PH team to discuss case update and strategy	0.80	1,585.00	1,268.00
12/08/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, and plan and disclosure statement.	0.80	1,535.00	1,228.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	JTG4	Telephone conference with McDermott and M. Micheli about Marathon stipulation (.6)	0.60	1,585.00	951.00
12/13/2022	MM53	Telephone conference with K. Going, S. Lutkus and J. Grogan regarding Marathon and plan matters.	0.60	1,535.00	921.00
12/15/2022	DG16	Telephone conference with PH team, N Aleman (Jefferies), K Going (MWE) and Miller Buckfire team regarding case workstreams update, including plan, claims, customer issues (.8)	0.80	1,485.00	1,188.00
12/15/2022	JRB	Telephone conference with UCC counsel and PH team regarding case updates (.8); telephone conference with M. Micheli regarding same, plan releases, and timing issues (.2)	1.00	1,635.00	1,635.00
12/15/2022	JTG4	Telephone conference with UCC advisors and PH team about case updates and strategy (.8)	0.80	1,585.00	1,268.00
12/15/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.80	1,535.00	1,228.00
12/15/2022	SCS8	Telephone conference with committee and PH team re plan and case issues (.8)	0.80	1,410.00	1,128.00
12/22/2022	DG16	Telephone conference with PH, Jefferies, Portage Point, MWE and Miller Buckfire teams regarding case updates	0.70	1,485.00	1,039.50
12/22/2022	JTG4	Telephone conference with Committee advisors and PH team regarding weekly updates (.7); analyze strategy and next steps to prepare for same (.4)	1.10	1,585.00	1,743.50
12/22/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, plan, and disclosure statement.	0.70	1,535.00	1,074.50
12/22/2022	SCS8	Telephone conference with PH team and committee counsel regarding case updates.	0.70	1,410.00	987.00

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12/29/2022	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team regarding sale process, customer issues and plan and disclosure statement.	0.50	1,535.00	767.50
Subtotal: B150 Meetings of and Communications with Creditors			16.00		23,129.50

B155 Court Hearings

12/06/2022	MM57	Draft agenda for 12/9 hearing (.4); draft witness and exhibit list for 12/9 hearing (.3); correspond with M. Micheli re: same (.1)	0.80	515.00	412.00
12/07/2022	MM57	Correspond with M. Micheli and A. Glogowski re: 12/9 hearing (.1); correspond with S. Thomas re: same (.1); follow-up correspondence with J. Grogan re: W&E list (.1); correspond with M. Micheli re: same (.1); review and revise W&E list and e-file same (.3); follow-up review of upcoming filings (.1)	0.80	515.00	412.00
12/08/2022	MM57	Correspond with D. Harvey and J. Grogan re: hearing (.1); revise agenda and e-file same (.4)	0.50	515.00	257.50
12/12/2022	MM57	Correspond with M. Micheli re: witness & exhibit list for 12/16 hearing	0.10	515.00	51.50
12/13/2022	MM57	Correspond with A. Glogowski re: timing for 12/16 hearing (.1); correspond with J. Grogan re: hearing on 12/16 (.1); review issues re: same (.1)	0.30	515.00	154.50
12/14/2022	AG29	Correspond with M. Magzamen regarding notices for hearings on December 16 and 20 (.2); correspond with N. Rowles (counsel to the Committee) regarding same (.1)	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MM57	Draft correspondence to Chambers re: 12/16 hearing (.3); draft notice of time change (.2); update 12/16 witness & exhibit list (.4); correspond with A. Glogowski and M. Micheli re: same (.1); correspond with S. Shelley and C. Harlan re: W&E list and agenda for 12/16 hearing (.2); review issues re: same (.2); e-file W&E list (.2)	1.60	515.00	824.00
12/15/2022	JTG4	Review hearing agenda and notice of hearing (.2); correspond with M. Magzamen regarding same (.1)	0.30	1,585.00	475.50
12/15/2022	MM57	Revise 12/16 hearing agenda (.6); correspond with J. Grogan re: same (.1); calendar hearing invite for CN and advisors (.1); e-file hearing agenda (.1); correspond with Epiq re: service of same (.1)	1.00	515.00	515.00
12/16/2022	MM53	Draft revisions to agenda for hearing.	0.10	1,535.00	153.50
12/19/2022	MM53	Prepare outline for hearing regarding Marathon and Konza.	0.20	1,535.00	307.00
12/19/2022	MM57	Correspond with Chambers re: virtual hearing (.1); draft notice re: same (.3); correspond with M. Micheli re: same (.1); draft agenda for hearing (.5); correspond with Epiq re: service of notices and filings for 12/19 (.1); update hearing agenda (.7); correspond with M. Micheli, D. Ginsberg re: appearances at hearing (.2); review and e-file agenda for hearing (.2)	2.20	515.00	1,133.00
12/19/2022	SMT1	Draft hearing notes	1.70	755.00	1,283.50
12/20/2022	MM53	Follow up review of matters from hearing.	0.30	1,535.00	460.50
12/20/2022	MM53	Prepare talking points for hearing regarding Marathon and Konza.	1.00	1,535.00	1,535.00
Subtotal: B155 Court Hearings			11.20		8,207.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B160 Fee/Employment Applications					
12/02/2022	AG29	Review PH fee issues (.3); correspond with C. Edge, K. Traxler, M. Micheli regarding same (.2); telephone conference with C. Edge, K. Traxler, M. Micheli regarding same (.4); further telephone conference with M. Micheli regarding same (.1); review documents and issues regarding same (.4); correspond with PH team regarding same (.3)	1.70	775.00	1,317.50
12/02/2022	KAT2	Correspond with A. Glogowski, M. Micheli, and C. Edge regarding professional fee matters (.2); telephone conference with A. Glogowski, M. Micheli, and C. Edge regarding same (.4); review issues regarding same (.2)	0.80	920.00	0.00
12/02/2022	MM53	Telephone conference with A. Glogowski regarding fee application matters	0.10	1,535.00	153.50
12/02/2022	MM53	Telephone conference with K. Traxler, C. Edge and A. Glogowski regarding fee matters	0.40	1,535.00	614.00
12/02/2022	MM53	Analyze monthly fee application matters.	0.10	1,535.00	153.50
12/05/2022	JTG4	Correspond with C. Edge about October fee application (.4)	0.40	1,585.00	634.00
12/05/2022	KAT2	Prepare third monthly fee request (.3); correspond with C. Edge regarding same (.1)	0.40	920.00	0.00
12/05/2022	MM53	Review Paul Hastings monthly fee application matters.	0.30	1,535.00	460.50
12/08/2022	AG29	Correspond with M. Micheli regarding PH invoice issue (.1); correspond with Portage Point regarding same (.1)	0.20	775.00	155.00
12/14/2022	AG29	Correspond with M. Micheli, M. Jones regarding PH rate changes (.1); draft notice of change in rates related to same (.3)	0.40	775.00	310.00
12/14/2022	KAT2	Correspond with M. Micheli regarding notice of rate change	0.10	920.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	AG29	Correspond with M. Micheli regarding notice of change in rates (.1); correspond with PH team regarding same (.2); correspond with M. Magzamen regarding filing of same (.1)	0.40	775.00	310.00
12/19/2022	KAT2	Correspond with J. Grogan regarding compensation matters	0.10	920.00	0.00
12/21/2022	AG29	Correspond with J. Grogan and M. Micheli regarding PH fee statement	0.20	775.00	155.00
12/22/2022	AG29	Correspond with Compute North and Portage Point teams regarding PH fee statement	0.10	775.00	77.50
12/23/2022	JTG4	Correspond with C. Edge and M. Micheli about PH November fee application (.3)	0.30	1,585.00	475.50
12/27/2022	AG29	Correspond with Portage Point regarding PH fee statement	0.10	775.00	77.50
12/31/2022	AG29	Review PH invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines	3.10	775.00	2,402.50
Subtotal: B160 Fee/Employment Applications			9.20		7,296.00

B165 Fee/Employment Applications for Other Professionals

12/05/2022	AG29	Correspond with J. Grogan, M. Micheli regarding interim compensation (.2); review and analyze documents regarding same (.3); correspond with Compute North, Portage Point, and PH teams regarding same (.1)	0.60	775.00	465.00
12/05/2022	AG29	Review Portage Point fee application (.4); correspond with M. Micheli regarding same (.1); correspond with J. Grogan regarding same (.1); correspond with M. Magzamen regarding filing of same (.1)	0.70	775.00	542.50
12/05/2022	JTG4	Discuss efficiency counsel with R. Mersch (.3); correspond with M. Rice about budget (.3)	0.60	1,585.00	951.00
12/05/2022	JTG4	Review PPP fee application (.4)	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	MM53	Review Portage Point fee application in preparation for filing.	0.20	1,535.00	307.00
12/06/2022	JTG4	Discuss efficiency counsel role with R. Smiley (.3)	0.30	1,585.00	475.50
12/13/2022	JTG4	Discussions with R. Smiley about retention (.3)	0.30	1,585.00	475.50
12/14/2022	AG29	Correspond with J. Grogan and OCP regarding OCP procedures issue (.3); review documents related to same (.2)	0.50	775.00	387.50
12/14/2022	CH23	Review precedent re: retention application (1.2); draft same for efficiency counsel (.5)	1.70	1,120.00	1,904.00
12/14/2022	MM57	Correspond with C. Harlan regarding efficiency counsel retention (.1); research re: retention of efficiency counsel (.4)	0.50	515.00	257.50
12/15/2022	MM57	Research re: retention of efficiency counsel	0.50	515.00	257.50
12/21/2022	AG29	Correspond with M. Micheli and M. Magzamen regarding OCP issue (.2); review documents related to same (.1)	0.30	775.00	232.50
12/22/2022	CH23	Draft efficiency counsel retention (3.2); revise declaration re: same (1.1); review precedent re: same (1.0)	5.30	1,120.00	5,936.00
12/22/2022	JTG4	Review Smiley retention application (.3)	0.30	1,585.00	475.50
12/22/2022	JTG4	Correspond with C. Harlan about Smiley retention (.6)	0.60	1,585.00	951.00
12/22/2022	SCS8	Correspond with C. Harlan re Smiley retention application (.2); review and revise Smiley retention application (1.3); follow up correspondence with C. Harlan re same (.1); revise Smiley declaration supporting retention (.5).	2.10	1,410.00	2,961.00
12/23/2022	CH23	Revise FBFK retention application (2.4); revise FBFK declaration (1.3); correspond with client and FBFK re: same (.5).	4.20	1,120.00	4,704.00
12/23/2022	JTG4	Correspond with C. Harlan regarding Smiley retention application (.3)	0.30	1,585.00	475.50
12/26/2022	CH23	Follow up correspondence with client re: FBFK retention application (.3); review same (.8).	1.10	1,120.00	1,232.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	CH23	Review FBFK retention application (.5); revise same (1.5); correspond with FBFK re: same (.2); correspond with client re: same (.2)	2.40	1,120.00	2,688.00
12/29/2022	JTG4	Correspond with C. Harlan about Smiley application (.3)	0.30	1,585.00	475.50
12/29/2022	ML30	Correspond with C. Harlan regarding filing of retention application (.2); review and comment on same (.8); prepare same for e-filing (.2); e-file same (.1); update C. Harlan regarding same (.1); correspond with Epiq regarding service of same (.1).	1.50	515.00	772.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			24.70		27,560.50

B180 Avoidance Action Analysis

12/08/2022	MM57	Correspond with J. Grogan re: payments to insiders (.1); review SoFAs and extract detail re: same (.6); correspond with Epiq re: report of same (.2)	0.90	515.00	463.50
Subtotal: B180 Avoidance Action Analysis			0.90		463.50

B191 General Litigation

12/05/2022	JRB	Correspond with D. Movius regarding subpoena objection letter (.1); videoconference with D. Movius regarding same (.1); telephone conference with J. Grogan and J. Stokes regarding D&O release investigation (.6); prepare plan regarding same (.3); correspond with S. Tillman regarding Rohite Shirole complaint (.1)	1.20	1,635.00	1,962.00
12/05/2022	JTG4	Review and revise NPPD stipulation (.6)	0.60	1,585.00	951.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	JTG4	Telephone conferences with J. Bliss and S. Tillman about D&O release issues (.6); analyze same (.3)	0.90	1,585.00	1,426.50
12/06/2022	JRB	Telephone conference with J. Stokes, J. Grogan, and S. Tillman regarding D&O investigation (.5); prepare notes regarding same (.3); correspond with S. Tillman regarding same (.1); telephone conference with J. Grogan regarding same (.2)	1.10	1,635.00	1,798.50
12/06/2022	JTG4	Telephone conference with J. Stokes, S. Tillman and J. Bliss about D&O releases (.5); follow up telephone conference with J. Bliss about same (.2); review issues regarding same (.4)	1.10	1,585.00	1,743.50
12/07/2022	JRB	Telephone conference with P. Shea regarding D&O release investigation (.2); telephone conferences with K. Logue regarding same (.3); telephone conference with M. Micheli regarding same (.2); correspond with J. Stokes regarding same (.2); prepare outline for interviews regarding same (.5); review draft investigation report (.5)	1.90	1,635.00	3,106.50
12/07/2022	JTG4	Correspond with J. Stokes, J. Bliss and Tillman regarding D&O issues (.8)	0.80	1,585.00	1,268.00
12/07/2022	KCL	Analyze issues related to investigation matter (.2); telephone conferences with J. Bliss regarding same (.3)	0.50	1,785.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	JRB	Interview D. Harvey regarding D&O release investigation (.5); supplement outline for same (.3); prepare notes regarding same (.4); telephone conference with M. Micheli regarding same (.3); correspond with J. Grogan regarding same (.2); correspond with D. Harvey regarding same (.1); correspond with J. Stokes regarding same (.1); correspond with S. Thomas regarding related case law (.2); correspond with D. Movius regarding subpoena response (.1); correspond with E. Jennings regarding same (.1); correspond with M. Micheli regarding same (.1)	2.40	1,635.00	3,924.00
12/08/2022	JTG4	Correspond with J. Stokes about Atlas miners and related issues (.4)	0.40	1,585.00	634.00
12/08/2022	KCL	Analyze issues related to investigation	0.40	1,785.00	0.00
12/09/2022	JRB	Interview D. Harvey regarding D&O release investigation (.3); supplement outline for same (.2); prepare notes regarding same (.2); correspond with D. Harvey regarding same (.1); correspond with M. Micheli regarding same (.1); prepare Tillman declaration regarding same (.8); correspond with S. Shelly regarding same (.1); correspond with J. Goldstein regarding subpoena response (.1); correspond with M. Micheli regarding same (.1); correspond with M. Magzamen regarding same (.1)	2.10	1,635.00	3,433.50
12/10/2022	JRB	Prepare Tillman declaration (1.7); correspond with S. Thomas regarding same (.1)	1.80	1,635.00	2,943.00
12/10/2022	SMT1	Prepare chart of directors and officers for J. Bliss (.8); correspond with J. Bliss and S. Levy (Portage Point) regarding same (.2)	1.00	755.00	755.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	JRB	Interview E. Scher regarding D&O release investigation (.5); prepare outline for same (.3); prepare notes regarding same (.3); correspond with E. Sher regarding same (.1); correspond with S. Tillman regarding same (.1); correspond with J. Grogan regarding same (.2); correspond with S. Thomas regarding same (.2); analyze issues and authority regarding same (1.8)	3.50	1,635.00	5,722.50
12/12/2022	JRB	Interview B. Coulby regarding D&O release investigation (.6); prepare outline for same (.3); prepare notes regarding same (.3); correspond with S. Tillman regarding same (.1); correspond with J. Stokes regarding same (.1)	1.40	1,635.00	2,289.00
12/13/2022	JRB	Conduct D&O release investigation (4.3); telephone conference with B. Renken regarding same (.2); correspond with T. Sadler regarding same (.4); telephone conference with S. Tillman regarding same (.1); correspond with J. Grogan regarding D&O release investigation (.7); telephone conference with M. Micheli regarding same (.3); correspond with K. Logue regarding same (.7); correspond with S. Thomas regarding same (.1); telephone conference with J. Stokes regarding same (.2)	7.00	1,635.00	11,445.00
12/13/2022	JRB	Correspond with K. Wenzel regarding D&O release investigation (.1); prepare declaration regarding same (.9); telephone conference with D. Movius regarding subpoena response (.1); correspond with E. Jennings regarding same (.1)	1.20	1,635.00	1,962.00
12/13/2022	KCL	Review and comment on issues related to claims investigation	0.30	1,785.00	0.00
12/13/2022	RSK4	Research regarding draft complaint	0.70	540.00	0.00
12/13/2022	SCS8	Correspond with S. Martin concerning NextEra stay violation proceedings.	0.20	1,410.00	282.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	EJ4	Correspond with J. Bliss regarding production specifications (0.2); correspond and conference with T. Conklin (Epiq) regarding endorsement instructions (0.6); review and comment on pending production (0.2)	1.00	695.00	0.00
12/14/2022	JRB	Interview K. Wenzel regarding D&O release investigation (.5); prepare outline for same (.4); correspond with K. Wenzel regarding same (.1); prepare notes regarding same (.3); analyze issues and related authority regarding same (1.7); prepare Tillman declaration regarding same (1.5); telephone conference with J. Grogan and M. Micheli regarding same (.3); correspond with K. Going regarding same (.1); correspond with T. Sadler regarding same (.1); correspond with D. Movius regarding same (.1); correspond with S. Thomas regarding legal analysis for same (.2); review same (.3); analyze R. Shirole litigation pleadings (.3); prepare notes for T. Piper interview (.1)	6.00	1,635.00	9,810.00
12/14/2022	JRB	Correspond with E. Jennings regarding subpoena response (.1); comment on same (.3); correspond with J. Stokes regarding retracted Coindesk story (.1); review comments regarding same (.3)	0.80	1,635.00	1,308.00
12/14/2022	JTG4	Correspond with M. Micheli regarding NPPD issues (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Analyze Bootstrap litigation matters.	0.20	1,535.00	307.00
12/14/2022	MM57	Draft notice of withdrawal/cancelation of motion to enforce stay against NextEra	0.40	515.00	206.00
12/14/2022	MM57	Correspond with S. Thomas regarding 9027 motion and procedures (.1); research precedent re motion to extend time to file notice of removal (.4)	0.50	515.00	257.50
12/14/2022	RSK4	Review Compute North production documents CN000001-CN000107	0.60	540.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	JRB	Prepare Tillman declaration (2.4); correspond with J. Grogan regarding same and weekly call with UCC counsel (.1)	2.50	1,635.00	4,087.50
12/15/2022	JTG4	Correspond with J. Bliss regarding D&O releases (.4)	0.40	1,585.00	634.00
12/15/2022	MM53	Analyze Bootstrap litigation matters.	0.20	1,535.00	307.00
12/16/2022	JRB	Interview PJ Lee regarding D&O release investigation (1.0); prepare outline for same (.6); prepare notes regarding same (.6); analyze issues and related authority regarding same (2.4); prepare letter to J. Goldstein regarding document production (.3); analysis regarding same (.4); correspond with R. Kromer regarding same (.1); correspond with T. Piper regarding interview (.1)	5.50	1,635.00	8,992.50
12/16/2022	RSK4	Review and prepare Compute North production documents CN000001-CN000107 for J. Goldstein	0.30	540.00	0.00
12/16/2022	SMT1	Draft motion to extend removal deadline	0.70	755.00	528.50
12/19/2022	JRB	Telephone conference with S. Tillman regarding D&O release investigation (.1); telephone conference with K. Logue regarding same (.1); telephone conference with J. Stokes regarding same (.2); legal analysis regarding same (1.8); correspond with S. Thomas regarding documents for same (.2); analyze documents regarding same (1.5)	3.90	1,635.00	6,376.50
12/19/2022	KCL	Telephone conference with J. Bliss regarding investigation matter	0.10	1,785.00	0.00
12/19/2022	MM57	Correspond with M. Micheli re: CN filings (.1); follow-up correspondence with S. Martin re: objections to motions for relief from stay (.2); follow-up correspondence with S. Martin re: procedures and process re: CoC submissions (.2); review and revise orders and CoCs (.4); e-file CoCs (.3)	1.20	515.00	618.00
12/19/2022	SMT1	Draft motion to extend removal deadline	1.70	755.00	1,283.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2022	AG29	Correspond with S. Thomas regarding motion to extend removal deadline (.2)	0.20	775.00	155.00
12/20/2022	JRB	Telephone conference with K. Logue regarding D&O indemnification (.2); analyze Delaware law on same (.7); prepare memo regarding same (.3); review entity documents regarding same (.4); correspond with J. Grogan regarding same (.1); correspond with S. Thomas regarding same (.1)	1.80	1,635.00	2,943.00
12/20/2022	JRB	Interview D. Perrill regarding D&O release investigation (.5); prepare outline for same (.4); prepare notes regarding same (.4); correspond with S. Tillman regarding same (.1); interview J. Lima regarding D&O release investigation (.5); prepare outline for same (.3); correspond with S. Thomas regarding documents for same (.1); correspond with J. Stokes regarding documents for same (.1); analyze documents for same (2.2); prepare declaration regarding same (.6); correspond with J. Grogan regarding same (.1); correspond with K. Going and J. Hiems regarding same (.1)	5.40	1,635.00	8,829.00
12/20/2022	JTG4	Correspond with S. Thomas and M. Magzamen about motion to extend removal deadline (.4); review same (.4)	0.80	1,585.00	1,268.00
12/20/2022	KCL	Telephone conference with J. Bliss regarding investigation matters	0.20	1,785.00	0.00
12/20/2022	MM53	Draft revisions to removal deadline extension motion	0.50	1,535.00	767.50
12/20/2022	MM57	Correspond with S. Thomas re: section 9027 extension motion (.1); review and comment on same (.3); correspond with J. Grogan re: filing same (.1); e-file same (.2); correspond with Epiq re: service of same (.1)	0.80	515.00	412.00
12/20/2022	SMT1	Revise motion to extend removal deadline	1.20	755.00	906.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	JRB	Interview with S. Barron regarding D&O release investigation (1.0); prepare outline for same (.8); prepare notes regarding same (.4); correspond with S. Barron regarding same (.1); review documents regarding same (.4); telephone conference with J. Grogan regarding same (.3); correspond with S. Tillman regarding same (.1); correspond with S. Thomas regarding same (.1); analyze issues and authority regarding same (2.8); prepare declaration regarding same (1.1)	7.10	1,635.00	11,608.50
12/21/2022	JTG4	Telephone conference with J. Bliss about D&O issues (.3)	0.30	1,585.00	475.50
12/22/2022	JRB	Telephone conference with S. Thomas, K. Going and J. Hiems regarding D&O release investigation (.5); correspond with J. Grogan regarding same (.2); telephone conference with S. Tillman regarding same (.1); correspond with S. Shelley regarding same (.1); analyze issues and authority regarding same (2.3); prepare S. Tillman declaration regarding same (2.7); correspond with S. Thomas regarding same (.1); review documents regarding same (.7)	6.70	1,635.00	10,954.50
12/22/2022	MM53	Analyze NPPD settlement stipulation and comments received.	0.30	1,535.00	460.50
12/22/2022	SMT1	Analyze case law and precedent regarding indemnification issue	3.00	755.00	2,265.00
12/23/2022	JRB	Telephone conference with K. Going, J. Hiems and S. Thomas regarding D&O release investigation (.3); prepare notes for same (.2); correspond with S. Thomas regarding same (.1); telephone conference with S. Thomas regarding same (.1); correspond with K. Going and J. Hiems regarding same (.1); correspond with J. Grogan regarding D&O insurance (.1); correspond with J. Stokes regarding same (.1)	1.00	1,635.00	1,635.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2022	SMT1	Review case law and precedent regarding indemnification issue (.9); draft analysis regarding same (.4)	3.30	755.00	2,491.50
12/26/2022	MM53	Analyze open NPPD settlement issues.	0.30	1,535.00	460.50
12/27/2022	MM53	Analyze open NPPD settlement issues.	0.70	1,535.00	1,074.50
12/27/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement issues.	0.10	1,535.00	153.50
12/28/2022	JTG4	Correspond with L. Gomar and M. Micheli about NPPD issues (.7); analyze same (.4)	1.10	1,585.00	1,743.50
12/28/2022	SMT1	Analyze case law and precedent regarding indemnification issue	0.60	755.00	453.00
12/29/2022	JRB	Correspond with J. Goldstein regarding subpoena response (.1); prepare Tillman declaration regarding D&O release investigation (5.7)	5.80	1,635.00	9,483.00
12/29/2022	MM53	Analyze open NPPD settlement issues.	0.20	1,535.00	307.00
12/30/2022	JRB	Prepare Tillman declaration (2.7); analyze issues and authority regarding same (3.0)	5.70	1,635.00	9,319.50
Subtotal: B191 General Litigation			103.90		149,003.00

B210 Business Operations

12/01/2022	AG29	Correspond with M. Micheli and D. Movius (Compute North) regarding cash management issue (.1); review documents regarding same (.2)	0.30	775.00	232.50
12/07/2022	JTG4	Review proposed Bootstrap license agreement for Georgia site (.5)	0.50	1,585.00	792.50
12/13/2022	JTG4	Correspond with J. Stokes about independent contractor agreement (.3); prepare form of agreement (.9)	1.20	1,585.00	1,902.00
12/13/2022	MM53	Analyze open customer matters.	0.40	1,535.00	614.00
12/14/2022	JTG4	Correspond with J. Stokes about form contractor agreement (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Telephone conference with A. Saweris regarding customer equipment of Veribi.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MM53	Analyze open customer matters.	0.30	1,535.00	460.50
12/15/2022	JTG4	Review and revise notice of termination to Bootstrap Energy (1.1)	1.10	1,585.00	1,743.50
12/16/2022	MM53	Telephone conference with G. Mathless regarding Touzi equipment.	0.20	1,535.00	307.00
12/19/2022	DG16	Correspond with M Micheli regarding customer inquiry	0.10	1,485.00	148.50
12/27/2022	JTG4	Correspond with PPP about budget (.3)	0.30	1,585.00	475.50
12/29/2022	JTG4	Correspond with M. Micheli and Jefferies about office equipment (.2)	0.20	1,585.00	317.00
Subtotal: B210 Business Operations			5.00		7,622.00

B211 Financial Reports (Monthly Operating Reports)

12/01/2022	MM57	Draft CNO for 2015.3 statement	0.40	515.00	206.00
12/06/2022	MM57	Review and file 2015.3 CNO (.3)	0.30	515.00	154.50
12/20/2022	AG29	Correspond with M. Magzamen regarding monthly operating reports (.1)	0.10	775.00	77.50
12/20/2022	MM57	Correspond with A. Glogowski re: draft MORs and PPP correspondence	0.10	515.00	51.50
12/21/2022	CX3	Review monthly operating reports and additional deliverables	0.40	775.00	310.00
12/21/2022	MM53	Analyze monthly operating reports for filing.	0.20	1,535.00	307.00
12/21/2022	MM57	Correspond with M. Micheli re: MORs	0.10	515.00	51.50
12/22/2022	MM57	Correspond with J. Grogan, M. Micheli and C. Xu re: MORs (.1); review MORs and e-file in main case (1.1); e-file MORs in individual cases (.9)	2.10	515.00	1,081.50
Subtotal: B211 Financial Reports (Monthly Operating Reports)			3.70		2,239.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B220 Employee Benefits/Pensions					
12/09/2022	ERK	Review and advise on COBRA issue	0.30	1,660.00	0.00
12/09/2022	JTG4	Correspond with Keller regarding COBRA coverage issues (.3)	0.30	1,585.00	475.50
12/13/2022	ERK	Review Insperity agreements (0.4); request additional information for same (0.2); telephone conference with client regarding COBRA implications of same (0.2)	0.80	1,660.00	0.00
Subtotal: B220 Employee Benefits/Pensions			1.40		475.50
 B250 Real Estate					
12/06/2022	MM53	Telephone conference with P. Dixon regarding NC lease issues	0.20	1,535.00	307.00
12/21/2022	MM53	Analyze Greenville lease matters.	0.20	1,535.00	307.00
12/30/2022	MM53	Review the Greenville lease.	0.20	1,535.00	307.00
Subtotal: B250 Real Estate			0.60		921.00
 B260 Board of Directors Matters					
12/13/2022	JTG4	Prepare board agenda for upcoming meeting (.3)	0.30	1,585.00	475.50
12/15/2022	JTG4	Board meeting with directors to give update on case progress (1.0)	1.00	1,585.00	1,585.00
12/22/2022	MM53	Analyze director and officer indemnification issues.	0.50	1,535.00	767.50
Subtotal: B260 Board of Directors Matters			1.80		2,828.00
 B310 Claims Administration and Objections					
12/01/2022	CX3	Draft stipulation to resolve claim	1.10	775.00	852.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	DG16	Review Marathon comments to stipulation (.3); telephone conference with M Micheli regarding same (.2); correspond with M Micheli regarding Marathon responses to open issues (.1)	0.60	1,485.00	891.00
12/01/2022	JTG4	Discussions with management team about customer equipment issues (.8); correspond with M. Micheli about same and issues related to Foundry miners (.6)	1.40	1,585.00	2,219.00
12/01/2022	MM53	Telephone conference with D. Ginsberg regarding Marathon stipulation.	0.20	1,535.00	307.00
12/01/2022	MM53	Correspond with J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
12/01/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement stipulation.	0.90	1,535.00	1,381.50
12/01/2022	MM53	Draft memorandum regarding comments on Marathon settlement stipulation and resolutions thereto.	0.90	1,535.00	1,381.50
12/02/2022	CX3	Draft Marathon settlement stipulation (.5); correspond with M. Micheli re same (.1)	0.60	775.00	465.00
12/02/2022	DG16	Review revised Marathon stipulation and analysis regarding same (.4); correspond with J Grogan and M Micheli regarding comments to same (.3)	0.70	1,485.00	1,039.50
12/02/2022	MM53	Draft correspondence with counsel to customer regarding miner issues and location.	0.30	1,535.00	460.50
12/02/2022	MM53	Telephone conference with A. Cohen regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/02/2022	MM53	Draft revisions to settlement stipulation with prepetition legal counsel.	0.30	1,535.00	460.50
12/02/2022	MM53	Draft revisions to Marathon settlement stipulation and resolutions thereto.	0.50	1,535.00	767.50
12/04/2022	DG16	Review draft settlement stipulation and correspond with M Micheli regarding same	0.20	1,485.00	297.00
12/04/2022	JTG4	Correspond with P. Haines regarding RK negotiations (.3); correspond with P. Burke regarding available assets (.2)	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	DG16	Correspond with J Grogan regarding claim settlement issue and preparation of language for same (.2); draft same (.9); telephone conference with M Schwartz regarding same (.3)	1.40	1,485.00	2,079.00
12/05/2022	JTG4	Telephone conference with P. Haines about RK claims (.5)	0.50	1,585.00	792.50
12/05/2022	MM53	Analyze revisions to Marathon settlement stipulation and next steps.	0.60	1,535.00	921.00
12/05/2022	MM53	Analyze Alder customer claims and related authority.	0.20	1,535.00	307.00
12/05/2022	MM53	Telephone conference with M. Quejada and C. Persons regarding Blockmetrix.	0.30	1,535.00	460.50
12/05/2022	MM53	Telephone conference with P. Haines regarding RK settlement matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Telephone conferences with A. Cohen regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/05/2022	MM53	Analyze Sphere3D customer claims and related authority.	0.20	1,535.00	307.00
12/06/2022	JTG4	Telephone conference with R. Mersch and PPP team to discuss claims administration and efficiency counsel retention (.5)	0.50	1,585.00	792.50
12/06/2022	MM53	Analyze customer contracts and customer claims and related case law.	0.90	1,535.00	1,381.50
12/06/2022	MM53	Telephone conference with A. Cohen regarding Marathon stipulation.	0.20	1,535.00	307.00
12/07/2022	DG16	Review revised customer settlement stipulation and related comments	0.20	1,485.00	297.00
12/07/2022	JTG4	Telephone conference with B. Coulby, M. Micheli, and PPP team to discuss Marathon equipment return and MVP issues (.2); analyze same (.5)	0.70	1,585.00	1,109.50
12/07/2022	MM53	Analyze customer contracts and customer claims and related background documents.	0.40	1,535.00	614.00
12/07/2022	MM53	Draft revisions to Marathon settlement stipulation and resolutions thereto.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	MM53	Telephone conference with B. Coulby, R. Mersch and J. Grogan regarding Marathon settlement stipulation.	0.20	1,535.00	307.00
12/07/2022	MM53	Analysis of Marathon proofs of claim.	0.20	1,535.00	307.00
12/08/2022	DG16	Review and revise comments to draft claim settlement language	0.50	1,485.00	742.50
12/08/2022	DG16	Review correspondence from J Grogan, M Micheli, B Coulby (CN) and WGM team regarding customer settlement stipulation (.3); review revised customer settlement stipulation (.1)	0.40	1,485.00	594.00
12/08/2022	JTG4	Correspond with M. Micheli and B. Coulby regarding Marathon stipulation (.6); review and revise responses to Konza and US Digital motions (.9); telephone conference with M. Micheli, J. Liou, and A. Cohen about marathon stipulation (.2); correspond with M. Micheli and J. Liou about Marathon claims (.5); review and revise Marathon stipulation (.4)	2.60	1,585.00	4,121.00
12/08/2022	MM53	Analyze RK settlement matters.	0.20	1,535.00	307.00
12/08/2022	MM53	Telephone conference with A. Cohen, J. Liou and J. Grogan regarding Marathon stipulation.	0.20	1,535.00	307.00
12/08/2022	MM53	Telephone conference with B. Coulby regarding Marathon settlement stipulation.	0.10	1,535.00	153.50
12/08/2022	MM53	Analyze issues related to Marathon settlement stipulation and resolutions thereto.	0.40	1,535.00	614.00
12/09/2022	MM53	Telephone conference with M. Silverman regarding Sphere3D.	0.30	1,535.00	460.50
12/12/2022	JTG4	Conferences with M. Micheli about customer contracts, Marathon, and related issues (.4); correspond with A. Cohen and J. Liou about Marathon stipulation (.3)	0.70	1,585.00	1,109.50
12/12/2022	MM53	Telephone conference with J. Grogan and J. Liou regarding Marathon.	0.10	1,535.00	153.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM53	Telephone conference with S. Lutkus (MWE) regarding Marathon stipulation.	0.20	1,535.00	307.00
12/12/2022	MM53	Draft revisions to the Marathon Rule 9019 motion.	1.40	1,535.00	2,149.00
12/12/2022	MM53	Telephone conference with J. Grogan regarding Marathon stipulation.	0.30	1,535.00	460.50
12/12/2022	SCS8	Telephone conference with R. Smiley concerning claims objection process.	0.50	1,410.00	705.00
12/13/2022	JTG4	Correspond with A. Cohen and J. Liou regarding Marathon stipulation and related issues (.4)	0.40	1,585.00	634.00
12/13/2022	JTG4	Telephone conference with R. Smiley about claims objections, retention application and related matters	0.70	1,585.00	1,109.50
12/13/2022	MM53	Analyze Marathon settlement matters, MVP liens, Marathon note claims, and contract rejection matters.	0.70	1,535.00	1,074.50
12/13/2022	MM53	Telephone conference with P. Summers regarding Marathon.	0.10	1,535.00	153.50
12/13/2022	MM53	Analyze US Digital settlement matters.	0.20	1,535.00	307.00
12/13/2022	MM53	Review and analyze Marathon Rule 9019 motion.	0.20	1,535.00	307.00
12/13/2022	MM57	Review and comment on draft lift stay stipulation (.3); correspond with C. Xu and M. Micheli re: same (.1)	0.40	515.00	206.00
12/14/2022	CX3	Revise motion and stipulation regarding resolution of Smith Anderson's general unsecured claim (1.2); correspond with M. Micheli and J. Grogan re same (.2)	1.40	775.00	1,085.00
12/14/2022	MM53	Review and revise US Digital agreed order.	0.20	1,535.00	307.00
12/14/2022	MM53	Review and analysis of Harvey declaration in support of Marathon Rule 9019 motion.	0.30	1,535.00	460.50
12/14/2022	MM53	Analyze Marathon settlement matters.	0.20	1,535.00	307.00
12/14/2022	MM57	Correspond with C. Xu and comment on draft of motion for relief from stay	0.20	515.00	103.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	LFG	Correspond with Foundry and client regarding CN Miners and abandoned minors and reconciliation regarding same	1.30	1,410.00	1,833.00
12/15/2022	MM53	Draft revisions to Smith Anderson motion and order.	0.40	1,535.00	614.00
12/15/2022	MM53	Telephone conference with S. Stichter regarding US Digital agreed order.	0.10	1,535.00	153.50
12/15/2022	MM53	Draft revisions to US Digital agreed order.	0.10	1,535.00	153.50
12/15/2022	MM57	Draft notice of hearing re: Marathon motion and stipulation (.4); correspond with M. Micheli re: same (.1); follow-up correspondence with J. Grogan re: same (.1)	0.60	515.00	309.00
12/15/2022	SMT1	Draft declaration of Drake Harvey for Marathon stipulation hearing	3.00	755.00	2,265.00
12/16/2022	MM53	Telephone conference with B. Kittlstedt and N. Hubert regarding customer miner reconciliations and related matters.	0.50	1,535.00	767.50
12/16/2022	MM53	Draft revisions to US Digital agreed order and analysis of miner reconciliation for revised order.	0.40	1,535.00	614.00
12/16/2022	MM53	Draft revisions to Harvey declaration in support of Marathon settlement motion.	0.40	1,535.00	614.00
12/16/2022	MM53	Review and analysis of customer miner reconciliations.	1.10	1,535.00	1,688.50
12/16/2022	MM57	Review and e-file agreed order re: US Digital motion for relief from stay (.2); correspond with M. Micheli re: same (.1)	0.30	515.00	154.50
12/16/2022	SMT1	Revise Drake Harvey declaration in support of Marathon stipulation motion	0.60	755.00	453.00
12/19/2022	JTG4	Correspond with P. Haines about RK claims (.2)	0.20	1,585.00	317.00
12/19/2022	JTG4	Telephone conference with Weil and M. Micheli to discuss hearing preparations for Marathon stipulation (.1); correspond with Weil about same (.2); review submissions regarding same (.2)	0.50	1,585.00	792.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	MG21	Review Mercuria documents (.6); correspond with D. Ginsberg regarding same (.2)	0.80	1,200.00	0.00
12/19/2022	MM53	Telephone conference with A. Cohen regarding Marathon issues.	0.10	1,535.00	153.50
12/19/2022	MM53	Review and analyze open issues related to Marathon settlement.	0.40	1,535.00	614.00
12/19/2022	MM53	Review and analyze MVP claims related to Marathon settlement.	0.60	1,535.00	921.00
12/19/2022	MM53	Telephone conference with J. Liou, A. Cohen and J. Grogan regarding Marathon issues.	0.10	1,535.00	153.50
12/19/2022	MM53	Draft revisions to Harvey declaration in support of Marathon settlement motion.	0.20	1,535.00	307.00
12/19/2022	SB33	Correspond with creditor regarding claims questions.	0.20	1,610.00	0.00
12/19/2022	SB33	Correspond with Paul Hastings team regarding assignment of Atlas claim (0.3)	0.30	1,610.00	0.00
12/20/2022	JTG4	Discuss customer equipment issues with B. Hakk and B. Coulby (.4)	0.40	1,585.00	634.00
12/20/2022	MM53	Review and revise language to be read into the record regarding Marathon settlement.	0.30	1,535.00	460.50
12/20/2022	MM53	Analyze open customer matters, inventory schedules, and contracts.	1.50	1,535.00	2,302.50
12/20/2022	MM53	Telephone conference with D. Harvey regarding hearing preparation for Marathon stipulation.	0.30	1,535.00	460.50
12/21/2022	DG16	Correspond with PH team regarding claim settlement issues	0.20	1,485.00	297.00
12/21/2022	JTG4	Telephone conference with RK counsel and M. Micheli regarding discovery requests and related issues	0.60	1,585.00	951.00
12/21/2022	JTG4	Review Smith Anderson stipulation and motion (.5)	0.50	1,585.00	792.50
12/21/2022	MM53	Analyze lien matters regarding Marathon miners.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	MM53	Telephone conference with M. Kippes regarding customer issues.	0.20	1,535.00	307.00
12/21/2022	MM53	Telephone conference with B. Coulby regarding customer issues and RK.	0.40	1,535.00	614.00
12/21/2022	MM53	Telephone conference with P. Haines and J. Grogan regarding RK settlement discussions and discovery.	0.60	1,535.00	921.00
12/21/2022	MM53	Analyze RK settlement matters.	0.10	1,535.00	153.50
12/22/2022	MM53	Analyze motions to modify the automatic stay by GH Effect and Alder.	0.20	1,535.00	307.00
12/22/2022	MM53	Analyze Marathon UCCs.	0.60	1,535.00	921.00
12/22/2022	MM53	Telephone conference with Decimal Digital regarding customer miner issues from Bitmain	0.50	1,535.00	767.50
12/22/2022	MM53	Analyze customer issues.	0.20	1,535.00	307.00
12/23/2022	MM53	Review and analyze PARC and Sunbelt settlement issues and related authority.	0.20	1,535.00	307.00
12/23/2022	MM57	Correspond with PH team regarding contents from Sunbelt FTP	0.30	515.00	154.50
12/26/2022	DG16	Review customer lift stay motions	0.20	1,485.00	297.00
12/27/2022	MM53	Analyze open customer issues.	0.30	1,535.00	460.50
12/28/2022	JTG4	Correspond with C. Xu about Smith Anderson motion (.3)	0.30	1,585.00	475.50
12/28/2022	MM53	Analyze open customer issues.	0.50	1,535.00	767.50
12/28/2022	SMT1	Revise objection to motion to lift the automatic stay	1.00	755.00	755.00
12/29/2022	MM53	Telephone conference with D. Movius, B. Hakk, and R. Rennich regarding RK matters.	0.70	1,535.00	1,074.50
12/29/2022	SMT1	Revise objection to stay relief motion	3.60	755.00	2,718.00
12/30/2022	MG21	Review Marathon lien release letter and related UCC-3 (.7); related correspondence with M. Micheli (.1)	0.80	1,200.00	0.00
12/30/2022	MM53	Analyze open customer issues.	0.70	1,535.00	1,074.50
12/30/2022	MM53	Review and analyze Marathon lien release issues.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	SCS8	Correspond with M. Micheli concerning Texas tax authority claims (.1); review Texas proposal (.1); follow up correspondence with M. Micheli and C. Harlin re tax claim issues (.1).	0.30	1,410.00	423.00
		Subtotal: B310 Claims Administration and Objections	57.50		74,493.50
		Total	360.40		438,842.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JRB	James R. Bliss	Partner	76.80	1,635.00	125,568.00
JTG4	James T. Grogan	Partner	43.40	1,585.00	68,789.00
LFG	Luis F. Gomar	Partner	1.30	1,410.00	1,833.00
SB33	Sayan Bhattacharyya	Partner	1.00	1,610.00	0.00 ²
ERK	Eric R. Keller	Partner	1.10	1,660.00	0.00
MM53	Matthew Micheli	Of Counsel	66.10	1,535.00	101,463.50
DG16	Daniel Ginsberg	Of Counsel	17.30	1,485.00	25,690.50
SCS8	Scott C. Shelley	Of Counsel	14.90	1,410.00	21,009.00
KCL	Kevin C. Logue	Of Counsel	1.50	1,785.00	0.00
KAT2	Katherine A. Traxler	Of Counsel	1.40	920.00	0.00
CH23	Cole Harlan	Associate	16.70	1,120.00	18,704.00
ER8	Elena Rodriguez	Associate	0.90	840.00	756.00
AG29	Angelika S. Glogowski	Associate	24.10	775.00	18,677.50
CX3	Christine Xu	Associate	16.10	775.00	12,477.50
SMT1	Schlea M. Thomas	Associate	32.60	755.00	24,613.00
MG21	Maria Grabis	Associate	1.60	1,200.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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MJ1	Mike Jones	Associate	0.60	1,120.00	0.00
EJ4	Emily Jennings	Other Attorney	1.00	695.00	0.00
MM57	Michael Magzamen	Paralegal	28.10	515.00	14,471.50
ML30	Mat Laskowski	Paralegal	9.30	515.00	4,789.50
DM26	David Mohamed	Paralegal	2.50	515.00	0.00
JMN	Jeff M. Negron	Paralegal	0.50	565.00	0.00
RSK4	Rosetta S. Kromer	Paralegal	1.60	540.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/03/2022	Outside Professional Services - Access Transcripts, LLC, Invoice# 10883 Dated 11/03/22, Professional services rendered regarding: 3-Day Transcript			54.50
11/30/2022	Westlaw Business - Courtlink Use - Charges for November 2022			21.36
12/02/2022	Computer Search (Other)			6.03
12/05/2022	Local - Taxi - Michael Magzamen; 11/15/2022; From/To: Office/Home ; Service Type: Uber; Time: 22:45; taxi expense for car ride home from late-night work			81.51
12/05/2022	Computer Search (Other)			2.70
12/05/2022	Computer Search (Other)			6.21
12/06/2022	Computer Search (Other)			0.72
12/08/2022	Local - Taxi - Daniel Ginsberg; 11/15/2022; From/To: Office/Home ; Service Type: Uber; Time: 22:48; taxi expense for car ride home from late-night work			26.20
12/08/2022	Computer Search (Other)			10.44
12/09/2022	Computer Search (Other)			0.27
12/12/2022	Computer Search (Other)			0.63
12/13/2022	Computer Search (Other)			68.49
12/14/2022	Computer Search (Other)			7.02

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12/15/2022 Postage/Express Mail - Certified -- Return receipt;	16.90
12/15/2022 Computer Search (Other)	5.22
12/16/2022 Computer Search (Other)	1.62
12/19/2022 Court Reporting Services - Lexitas, Invoice# 1387522 Dated 12/19/22, Certified Final Transcript for Remote Auction on 11/15/2022	4,008.50
12/19/2022 Computer Search (Other)	6.84
12/19/2022 Computer Search (Other)	9.99
12/20/2022 Computer Search (Other)	20.88
12/21/2022 Computer Search (Other)	3.87
12/22/2022 Computer Search (Other)	1.98
12/23/2022 Computer Search (Other)	5.67
12/28/2022 Computer Search (Other)	3.60
12/30/2022 Court Reporting Services - Michael Magzamen; 12/20/2022; Payment to Access Transcripts re Compute North Holdings - 22-90273; Merchant: In *access transcripts, 1	484.00
Total Costs incurred and advanced	\$4,855.15
 Current Fees and Costs	\$443,697.15
Total Balance Due - Due Upon Receipt	\$443,697.15



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T.Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,388.00
Costs incurred and advanced	3,075.42
Current Fees and Costs Due	\$441,463.42
Total Balance Due - Due Upon Receipt	\$441,463.42

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T.Grogan

Legal fees for professional services for the period ending December 31, 2022	\$438,388.00
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Citibank
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 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

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 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023
 Please Refer to
 Invoice Number: 2347211

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

<u>Restructuring</u>	<u>\$438,388.00</u>
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
12/13/2022	MM53	Analyze hearing matters for US Digital and disclosure statement hearing.	0.20	1,535.00	307.00
12/14/2022	SCS8	Review draft witness and exhibit list for disclosure statement hearing (.1); correspond with R. Mersch re W&E list (.2); correspond with M. Magzamen re W&E list (.1).	0.40	1,410.00	564.00
12/16/2022	AG29	Monitor hearing on solicitation procedures and motion for relief from stay (.4); prepare notes regarding same (.1)	0.50	775.00	387.50
12/16/2022	CH23	Review notes to prepare for solicitation procedures hearing (1.1); monitor solicitation procedures hearing (.4); revise amended hearing agenda (.5)	2.00	1,120.00	2,240.00
12/16/2022	DG16	Attend hearing regarding conditional approval of DS (.4); review correspondence from PH team regarding upcoming hearings (.1)	0.50	1,485.00	742.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	JTG4	Review submissions and notes to prepare for DS hearing (4.1); handle hearing on preliminary approval of disclosure statement (.4)	4.50	1,585.00	7,132.50
12/16/2022	MM53	Attend hearing on disclosure statement and customer issues	0.40	1,535.00	614.00
12/16/2022	MM53	Review submissions and notes to prepare for hearing on customer issues and disclosure statement.	0.70	1,535.00	1,074.50
12/16/2022	MM57	Correspond with M. Micheli re: amended hearing agenda (.1); prepare same (.5); calendar hearing (.1); observe hearing (.4); draft 12/20 witness and exhibit list (.4); update working group re: same (.2)	1.70	515.00	875.50
12/16/2022	SCS8	Video attendance at court hearing regarding disclosure statement (.4)	0.40	1,410.00	564.00
12/20/2022	CH23	Review issues and notes to prepare for solicitation procedures hearing (.4); monitor same (1.0)	1.40	1,120.00	1,568.00
12/20/2022	DG16	Attend continued DS approval hearing (telephonically)	1.00	1,485.00	1,485.00
12/20/2022	JTG4	Prepare outline for continued DS hearing (3.0); handle continued hearing on DS preliminary approval (1.0)	4.00	1,585.00	6,340.00
12/20/2022	MM53	Attend hearing regarding solicitation procedures.	1.00	1,535.00	1,535.00
12/20/2022	MM57	Submit electronic appearances for hearing (.1); observe Court hearing regarding solicitation procedures (1.0); request hearing transcript (.1)	1.20	515.00	618.00
12/20/2022	SCS8	Telephonic attendance at hearing on approval of solicitation procedures (1.0); review and handle follow up issues (.2)	1.20	1,410.00	1,692.00
Subtotal: B155 Court Hearings			21.10		27,739.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
12/01/2022	AG29	Correspond with counsel to the Committee regarding disclosure statement inquiry (.2); review documents regarding same (.6); correspond with M. Micheli regarding same (.1); correspond with S. Levy (Portage Point) regarding same (.2)	1.10	775.00	852.50
12/01/2022	CH23	Review solicitation procedures (1.0); correspond with Epiq re: same (.2); review confirmation timeline (.3)	1.50	1,120.00	1,680.00
12/01/2022	JTG4	Correspond with S. Bhattacharyya about plan administrator role (.3)	0.30	1,585.00	475.50
12/01/2022	MM53	Telephone conference with R. Mersch, C. Kinasz, S. Levy regarding liquidation analysis.	0.30	1,535.00	460.50
12/01/2022	MM53	Review and comment on revised liquidation analysis.	0.30	1,535.00	460.50
12/01/2022	SCS8	Revise outline for presentation of solicitation and voting procedures and conditional approval of disclosure statement (2.8); correspond with M. Micheli re same (.2).	3.00	1,410.00	4,230.00
12/02/2022	CX3	Telephone conference with J. Grogan, M. Micheli, S. Shelley and Portage Point team regarding liquidation analysis	0.70	775.00	542.50
12/02/2022	JTG4	Telephone conference with Portage Point team and PH team to review updated liquidation analysis (.7); analyze related issues (.3); correspond with J. Ruff regarding comments to DS and plan (.3); consider same (.2)	1.50	1,585.00	2,377.50
12/02/2022	MM53	Telephone conference with Portage Point team and Paul Hastings team regarding liquidation analysis.	0.70	1,535.00	1,074.50
12/02/2022	MM53	Review and comment on revised liquidation analysis.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	SCS8	Review and provide comments on revised liquidation analysis (.8); correspond with M. Micheli re comments (.2).	2.00	1,410.00	2,820.00
12/02/2022	SCS8	Telephone conference with PH team and Portage team concerning liquidation analysis (.7); review further revised draft liquidation analysis and prepare mark-up (.8); telephone conference with C. Kinasz re liquidation analysis (.4); review and comment on additional revised versions of liquidation analysis (.3).	2.20	1,410.00	3,102.00
12/03/2022	SCS8	Correspond with J. Grogan concerning plan issues and Bankruptcy Code section 1141.	0.30	1,410.00	423.00
12/05/2022	CH23	Review solicitation procedures motion (.8); review solicitation procedures order (.5); review solicitation procedures (1.3); review confirmation timeline (.9); revise same (1.0).	4.50	1,120.00	5,040.00
12/05/2022	JTG4	Correspond with K. Manoukian and M. Micheli regarding Foundry comments to plan and DS	0.40	1,585.00	634.00
12/05/2022	MM53	Correspond with J. Grogan regarding plan matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Review and analyze solicitation procedures.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with R. Mersch and C. Kinasz regarding plan matters.	0.30	1,535.00	460.50
12/05/2022	MM53	Review and analyze plan structure matters.	0.30	1,535.00	460.50
12/05/2022	SB33	Correspond with plan administrator candidate.	0.30	1,610.00	0.00 ¹

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	CH23	Telephone conference with Committee and PH team re: plan and disclosure statement (1.1); telephone conference with PPP team and PH team re: same (.8); review Committee comments to plan (.9); review U.S. Trustee comments to plan (1.1); review filed disclosure statement (1.4); review filed plan (.9).	6.20	1,120.00	6,944.00
12/06/2022	JTG4	Telephone conference with L. Belnick about plan administrator role (.4); telephone conference with McDermott team and PH team to review plan and disclosure statement (1.1); telephone conference with PPP and PH team about plan and DS (.8); correspond with M. Micheli, S. Shelley and C. Harlan about revisions to plan and DS (1.3); correspond with M. Micheli about solicitation timeline (.6)	4.20	1,585.00	6,657.00
12/06/2022	MM53	Review committee comments to the plan and disclosure statement.	0.20	1,535.00	307.00
12/06/2022	MM53	Review and analyze solicitation procedures.	0.20	1,535.00	307.00
12/06/2022	MM53	Telephone conference with counsel to committee and Paul Hastings team regarding plan and disclosure statement comments.	1.10	1,535.00	1,688.50
12/06/2022	MM53	Telephone conference with Portage Point team and Paul Hastings team regarding liquidation analysis.	0.80	1,535.00	1,228.00
12/06/2022	SCS8	Telephone conference with Portage Point, J. Grogan, M. Micheli and C. Harlan regarding plan and disclosure statement.	0.80	1,410.00	1,128.00
12/06/2022	SCS8	Correspond with J. Grogan regarding plan issues (.1); telephone conference with the Committee and PH team regarding plan issues (1.1).	1.20	1,410.00	1,692.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	CH23	Revise disclosure statement (3.1); review disputed claims procedures (.4); revise same (1.1); correspond with M. Micheli and S. Shelley re: same (.3); review plan release language (1.6); correspond with S. Shelley re: same (.3); review plan supplement list (.5); review solicitation procedures (1.2); review ballots (.4).	8.90	1,120.00	9,968.00
12/07/2022	GVN	Review the plan of liquidation in preparation for call on treatment of assets	0.70	1,710.00	0.00
12/07/2022	JTG4	Discuss DS issues with K. Going (.4)	0.40	1,585.00	634.00
12/07/2022	MM53	Telephone conference with J. Bliss regarding plan structures and releases.	0.20	1,535.00	307.00
12/07/2022	MM53	Review and analyze solicitation procedures.	0.60	1,535.00	921.00
12/07/2022	MM53	Correspond with C. Harlan regarding solicitation procedures.	0.20	1,535.00	307.00
12/07/2022	MM53	Correspond with J. Grogan regarding solicitation matters and customers matters.	0.60	1,535.00	921.00
12/07/2022	SCS8	Revise chapter 11 plan to address Committee and J. Grogan comments.	4.40	1,410.00	6,204.00
12/08/2022	AG29	Draft notice of continuation of solicitation procedures hearing (.3); correspond with M. Micheli, M. Magzamen regarding same (.1)	0.40	775.00	310.00
12/08/2022	CH23	Revise solicitation schedules (3.4); review solicitation timeline (.8); revise disclosure statement (1.2); review revised plan (.5).	5.90	1,120.00	6,608.00
12/08/2022	GVN	Review Section 336 liquidation tax rules (0.4); telephone conference with S. Shelley, J. Grogan, R. Mersch, C. Kinasz, and M. Micheli regarding wind-up of the bankrupt estate (0.8); correspond with R. Mersch regarding confirmation questions for the tax status of Compute North subsidiaries (0.2); review rules on liquidating trusts that engage in business (0.4); correspond with S. Shelley, J. Grogan, R. Mersch, C. Kinasz, C. Harlan, and M. Micheli regarding tax conclusions (0.2)	2.00	1,710.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	JTG4	Correspond with S. Shelley about retained causes of action (.3)	0.30	1,585.00	475.50
12/08/2022	JTG4	Telephone conference with S. Shelley, G. Nelson and R. Mersch to discuss plan revisions and open issues (.8); analyze same (.6)	1.40	1,585.00	2,219.00
12/08/2022	MM53	Telephone conference with Portage Point and Paul Hastings teams regarding plan structure matters.	0.80	1,535.00	1,228.00
12/08/2022	MM53	Telephone conference with J. Bliss regarding D&O release and plan matters.	0.30	1,535.00	460.50
12/08/2022	MM53	Review and analyze plan revisions and open issues.	0.40	1,535.00	614.00
12/08/2022	MM57	Correspond with A. Glogowski and M. Micheli regarding continuance of solicitation procedures hearing (.1); review and e-file notice of continuance of solicitation procedures hearing (.3)	0.40	515.00	206.00
12/08/2022	SCS8	Revise and update schedule of retained causes of action (.8); draft correspondence to CN management team concerning retained causes of action (.3).	1.10	1,410.00	1,551.00
12/08/2022	SCS8	Correspond with J. Grogan concerning plan issues and plan supplement documents (.1); review precedents for plan administrator agreement (.5); telephone conference with PH team and PPP regarding tax issues relating to plan structure (.8).	1.40	1,410.00	1,974.00
12/09/2022	JTG4	Telephone conference with S. Shelley about plan issues	0.30	1,585.00	475.50
12/09/2022	MM53	Review revisions and open plan issues.	0.20	1,535.00	307.00
12/09/2022	SCS8	Telephone conference with J. Grogan concerning plan issues (.3); revise chapter 11 plan to address plan comments (1.4).	1.70	1,410.00	2,397.00
12/09/2022	SCS8	Review additional precedents for plan administrator agreement (.6); draft plan administrator agreement (4.7).	5.30	1,410.00	7,473.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2022	SCS8	Review U.S. Trustee comments to chapter 11 plan (.2); draft correspondence to CN management concerning U.S. Trustee plan comments (.9); follow up correspondence with Stokes and J. Grogan re U.S. Trustee comments (.3).	1.40	1,410.00	1,974.00
12/12/2022	CH23	Revise disclosure statement (3.4); revise solicitation procedures (1.2); revise order re: same (.5); revise solicitation timeline (.5).	5.60	1,120.00	6,272.00
12/12/2022	JTG4	Correspond with management team regarding U.S. Trustee comments to DS and plan (.5); follow up analysis of same (.3)	0.80	1,585.00	1,268.00
12/12/2022	MM53	Analyze revisions and open plan issues.	0.20	1,535.00	307.00
12/12/2022	MM57	Correspond with S. Thomas regarding extending exclusivity (.1); research precedent for exclusivity extension motions (.5)	0.60	515.00	309.00
12/12/2022	SMT1	Draft motion to extend exclusivity	3.60	755.00	2,718.00
12/12/2022	SCS8	Review updated chapter 11 plan (.6); correspond with J. Grogan regarding plan revisions and proposed email to Committee (.8).	1.40	1,410.00	1,974.00
12/12/2022	SCS8	Review and revise plan administrator agreement.	1.30	1,410.00	1,833.00
12/12/2022	SCS8	Review and revise disclosure statement (1.6); correspond with C. Harlan re same (.1); review revised draft disclosure statement (.4); correspond with C. Harlan concerning additional comments to disclosure statement (.3).	2.40	1,410.00	3,384.00
12/12/2022	SCS8	Revise and update schedule of retained causes of action (.3); correspond with M. Micheli re same (.2).	0.50	1,410.00	705.00
12/13/2022	AG29	Draft corrected notice of continuation for solicitation procedures hearing (.2); correspond with M. Magzamen regarding same (.1)	0.30	775.00	232.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	AG29	Correspond with M. Micheli, M. Magzamen regarding matters set for hearing on December 9 (.3); correspond with N. Rowles (counsel to the Committee) regarding hearing schedules (.2)	0.50	775.00	387.50
12/13/2022	CX3	Telephone conference with M. Micheli and Epiq regarding solicitation procedures and timeline	0.30	775.00	232.50
12/13/2022	CH23	Telephone conference with M. Micheli re: plan solicitation and confirmation (.3); review precedent re: same (.6); revise disclosure statement (2.1); correspond with Epiq re: solicitation procedures (.5); revise same (1.3); revise solicitation order (.9); review plan changes (1.5).	7.20	1,120.00	8,064.00
12/13/2022	DG16	Review updated confirmation process timeline (.1); review K&E comments to plan and correspond with PH team regarding same (.2)	0.30	1,485.00	445.50
12/13/2022	GVN	Telephone conference with M. Wilder regarding liquidating trust for Compute North upon bankruptcy exit	0.40	1,710.00	0.00
12/13/2022	JTG4	Review and revise plan and DS (1.7); correspond with S. Shelley about same (.4); telephone conference with M. Micheli about plan solicitation (.3)	2.40	1,585.00	3,804.00
12/13/2022	JTG4	Telephone conference with E. Jones and PH team about Generate comments to plan (.3); review same (.1)	0.40	1,585.00	634.00
12/13/2022	MM53	Telephone conference with Epiq and C. Xu regarding plan solicitation matters.	0.30	1,535.00	460.50
12/13/2022	MM53	Analyze plan confirmation matters.	0.20	1,535.00	307.00
12/13/2022	MM53	Telephone conference with J. Bliss regarding plan release matters.	0.30	1,535.00	460.50
12/13/2022	MM53	Draft revisions to solicitation timeline.	0.30	1,535.00	460.50
12/13/2022	MM53	Telephone conference with J. Grogan regarding plan solicitation matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	MM53	Telephone conference with E. Jones, J. Grogan, S. Shelley and M. Schwartz regarding plan comments.	0.30	1,535.00	460.50
12/13/2022	MM53	Telephone conference with C. Harlan regarding solicitation procedures.	0.30	1,535.00	460.50
12/13/2022	MS72	Telephone conference with K&E and PH team regarding comments to plan of reorganization (.3); review same (.2)	0.50	1,735.00	867.50
12/13/2022	MM57	Correspond with A. Glogowski re: notice of solicitation hearing (.1); review and comment re: same (.2); correspond with M. Micheli re: needs for 12/16 hearing (.2); begin drafting agenda re: same (.5)	1.00	515.00	515.00
12/13/2022	SCS8	Telephone conference with E. Jones, M. Schwartz, J. Grogan, and M. Micheli concerning plan issues (.3); follow up correspondence with M. Micheli re same (.1); review Generate comments on chapter 11 plan (.2); revise plan to address Generate comments (1.6); correspond with M. Micheli and J. Grogan re Generate plan comments (.3); correspond with J. Grogan re plan administrator issues (.2); revise plan administrator agreement to address J. Grogan comments (1.2); revise plan to address committee comments (1.8); correspond with S. Kjontvedt (Epiq) concerning solicitation issues (.4); further revise plan (.4); correspond with committee concerning updated version of the plan (.3).	6.80	1,410.00	9,588.00
12/13/2022	SCS8	Correspond with Portage team concerning stockholder information for solicitation of plan votes (.3); follow up correspondence with Portage re stockholder information (.2); strategize concerning wind-down transactions (.4); review Delaware statutes concerning merger requirements for LLCs (.5); strategize concerning wind-down transactions (.4); begin preparing wind-down transactions memo (.6).	2.40	1,410.00	3,384.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	CH23	Revise disclosure statement (2.4); correspond with PPP re: same (.4); review source and uses chart (1.1); revise solicitation procedures (.9)	4.80	1,120.00	5,376.00
12/14/2022	GVN	Telephone conference with J. Grogan regarding M. Wilder discussion and liquidating trust exit option (0.3); review correspondence from M. Wilder regarding liquidating trust option (0.2); telephone conference with J. Grogan regarding the expected net operating losses of Compute North at exit (0.3)	0.80	1,710.00	0.00
12/14/2022	JTG4	Telephone conference with J. Bliss and M. Micheli to discuss D&O release review (.3); telephone conference with McDermott team and S. Shelley to review plan and DS comments (1.1); analyze same (.6)	2.00	1,585.00	3,170.00
12/14/2022	JTG4	Correspond with S. Shelley and management team about revisions to plan and DS (.4); telephone conference with S. Shelley about plan issues (.4); telephone conferences with G. Nelson about liquidating trust and tax matters (.6)	1.40	1,585.00	2,219.00
12/14/2022	JTG4	Correspond with B. Coulby and G. Nelson about NOLs (.3)	0.30	1,585.00	475.50
12/14/2022	MM53	Telephone conference with J. Grogan and J. Bliss regarding plan confirmation and releases (.3); review issues regarding same (.1)	0.40	1,535.00	614.00
12/14/2022	MM53	Telephone conference with S. Shelley regarding plan solicitation matters.	0.40	1,535.00	614.00
12/14/2022	MM57	Review and e-file corrected notice and continuation of solicitation procedures hearing (.3); research certain precedent disclosure statement provisions for C. Harlan (.3)	0.60	515.00	309.00
12/14/2022	SMT1	Review case law and precedent regarding release issues (4.9); draft analysis regarding same (.3)	5.20	755.00	3,926.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	SCS8	Review precedents for liquidating plans (.4); revise plan to address section 1141(d)(3) issues (.8).	1.20	1,410.00	1,692.00
12/14/2022	SCS8	Review revised solicitation and voting procedures (.7); draft presentation for disclosure statement hearing (1.9).	2.60	1,410.00	3,666.00
12/14/2022	SCS8	Telephone conference with J. Grogan re plan issues (.4); draft inserts to plan regarding new creditor class (1.1); review documents concerning claims for new creditor class (.3); telephone conference with M. Micheli re treatment of claims under the plan (.4); review and revise liquidation analysis (.7); correspond with J. Grogan concerning liquidation analysis (.1); correspond with Epiq concerning shareholder lists for solicitation (.1).	3.10	1,410.00	4,371.00
12/14/2022	SCS8	Revise chapter 11 plan (.8); correspond with committee concerning additional changes to plan (.2); telephone conference with J. Grogan and Committee re plan issues (1.1)	2.10	1,410.00	2,961.00
12/14/2022	SCS8	Draft response to U.S. Trustee comments on plan provisions (.9); correspond with J. Grogan re same (.1); correspond with committee re plan matters (.3).	1.30	1,410.00	1,833.00
12/14/2022	SCS8	Correspond with E. Jones concerning revised plan (.2); review shareholders lists (.2); correspond with Portage Point regarding shareholder lists (.2); correspond with J. Ruff (UST) re plan issues (.2).	0.80	1,410.00	1,128.00
12/15/2022	CX3	Review Alta Mesa plan and disclosure statement for treatment of claims	0.40	775.00	310.00
12/15/2022	CH23	Revise disclosure statement (3.7); revise solicitation timeline (1.0); revise solicitation schedules (.6); review plan changes (.9); revise solicitation order (1.1); review notice re: filing revised solicitation documents (.8); review, analyze, and redline revised documents for filing (1.3); review plan class reports (1.2)	10.60	1,120.00	11,872.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	DG16	Review UCC DS objection and UCC joinder	0.30	1,485.00	445.50
12/15/2022	GVN	Telephone conference with J. Grogan, B. Coulby and T. Dahl regarding NOL balance, debt balance, and equity balance (0.4); telephone conference with J. Grogan regarding the losses available for the company to offset the litigation recovery (0.3); telephone conference with K. Going, M. Wilder and J. Grogan regarding losses of Compute North and the litigation trust (0.8); telephone conference with J. Grogan regarding the loss transactions in 2022 (0.8); prepare list of loss transactions and the amount of each loss for J. Grogan's review (0.8); analyze Section 382(h) built-in gain issues (0.4); prepare litigation trust rider to the disclosure statement (0.9)	4.40	1,710.00	0.00
12/15/2022	JTG4	Correspond with S. Shelley regarding U.S. Trustee plan comments (.3); correspond with C. Harlan about DS edits (.4)	0.70	1,585.00	1,109.50
12/15/2022	JTG4	Correspond with K. Going about plan and DS (.3); review and revise plan and DS (2.5)	2.80	1,585.00	4,438.00
12/15/2022	JTG4	Telephone conference with B. Coulby and G. Nelson to discuss tax implications of Chapter 11 plan	0.40	1,585.00	634.00
12/15/2022	JTG4	Telephone conference with McDermott team and G. Nelson about tax issues related to chapter 11 plan	0.80	1,585.00	1,268.00
12/15/2022	JTG4	Telephone conferences with G. Nelson regarding tax issues	1.10	1,585.00	1,743.50
12/15/2022	MM53	Review and analysis of revised plan.	0.40	1,535.00	614.00
12/15/2022	MM53	Draft revisions to motion to extend exclusivity.	0.50	1,535.00	767.50
12/15/2022	MM53	Telephone conference with J. Bliss regarding plan release matters.	0.20	1,535.00	307.00
12/15/2022	MM53	Telephone conference with S. Shelley regarding solicitation matters.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MM53	Telephone conference with R. Mersch regarding plan matters.	0.40	1,535.00	614.00
12/15/2022	MM53	Review and revise plan classification provisions.	0.60	1,535.00	921.00
12/15/2022	MM53	Draft revisions to solicitation timeline.	0.30	1,535.00	460.50
12/15/2022	MM57	Correspond with C. Harlan on filing amended plan and disclosure statement (.1); review drafts of same (.4); draft notices of filing of amended plan, disclosure statement and solicitation order/schedules (1.4); correspond with S. Shelley, C. Harlan, J. Grogan and M. Micheli re: same (.2); review and e-file notices along with amended disclosure statement and plan (.5)	2.60	515.00	1,339.00
12/15/2022	SCS8	Revise plan to add new class (2.1); review and revise liquidation analysis (.8); correspond with Portage re liquidation analysis (.4); analyze section 1141 issues (1.2); revise plan to address section 1141 issues (1.5); revise plan to add litigation trust (1.3); review and comment on disclosure statement (1.8); correspond with J. Grogan and C. Harlan re: comments on plan and disclosure statement (.6); correspond with C. Harlan and M. Micheli concerning solicitation procedures and dates (.2); telephone conference with M. Micheli regarding solicitation procedures (.4); correspond with M. Magzamen re filing revised plan (.2)	10.50	1,410.00	14,805.00
12/15/2022	SCS8	Review claims class voting lists (.3); correspond with Epiq regarding revisions to lists (.1).	0.40	1,410.00	564.00
12/15/2022	SCS8	Correspond with Committee counsel regarding court filings (.2); correspond with Generate counsel regarding court filings (.1); correspond with Marathon counsel regarding court filings (.1); correspond with U.S. Trustee regarding court filings (.1).	0.50	1,410.00	705.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	CH23	Review plan class reports (1.0); correspond with Epiq re: same (.1)	1.10	1,120.00	1,232.00
12/16/2022	DG16	Review reply to UCC disclosure statement objection (.1); telephone conference with J Grogan and S Shelley regarding additional disclosures for DS (.3); analyze transactions for same (1.0); follow up correspondence with S Shelley regarding same (.1); correspond with CN team, Portage Point team and PH team regarding same (.7); telephone conference with M Micheli regarding same (.2); telephone conference with S Bhattacharyya regarding same (.2)	2.60	1,485.00	3,861.00
12/16/2022	GVN	Analyze Section 382(h) built-in gain limitations (0.4); conference with J. Grogan on the NOLs and the tax consequences to the litigation trust from the distribution of the claims (0.3)	0.70	1,710.00	0.00
12/16/2022	JTG4	Telephone conference with G. Nelson about liquidating trust and related tax issues (.3); telephone conferences with S. Shelley about committee objection to DS and related reply (.4); telephone conference with D. Ginsberg and S. Shelly about further disclosures in DS (.3); correspond with S. Shelley, J. Bliss and C. Harlan regarding same (.7)	1.70	1,585.00	2,694.50
12/16/2022	MM53	Telephone conference with R. Mersch regarding plan matters.	0.30	1,535.00	460.50
12/16/2022	MM53	Draft revisions to exclusivity motion.	0.30	1,535.00	460.50
12/16/2022	MM53	Analysis of plan releases.	0.30	1,535.00	460.50
12/16/2022	MM53	Telephone conference with D. Ginsberg regarding disclosure statement.	0.20	1,535.00	307.00
12/16/2022	MM57	Research re: certain precedent plan/disclosure statement provisions	0.40	515.00	206.00
12/16/2022	SB33	Telephone conference with D. Ginsberg regarding plan issues (.2); analyze disclosure in connection with same (.2).	0.40	1,610.00	0.00
12/16/2022	SMT1	Revise motion to extend exclusivity	0.90	755.00	679.50

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12/16/2022	SCS8	Telephone conference with J. Grogan re committee objection to disclosure statement and reply (.2); review committee objection (.4); draft reply to committee objection (1.6); correspond with J. Grogan re same (.1); revise outline for disclosure statement hearing (1.8); telephone conference with J. Grogan regarding disclosure issues (.2); follow up telephone conference with J. Grogan and D. Ginsberg concerning plan releases (.3); review and revise schedule of retained causes of action (.2); revise disclosure statement (.3); follow up correspondence with D. Ginsberg re releases (.2).	5.30	1,410.00	7,473.00
12/16/2022	SCS8	Prepare court presentation on revisions to plan in response to comments from U.S. Trustee, Committee and creditors.	0.90	1,410.00	1,269.00
12/17/2022	DG16	Draft rider for supplemental DS disclosures (1.1); telephone conference with D Movius (CN) regarding analysis for same (.5); correspond with D Movius (CN), S Shelley and M Micheli regarding same (.2); review comments to supplemental DS and revise same (.6)	2.40	1,485.00	3,564.00
12/17/2022	MM53	Analysis of plan classes and claims released.	0.30	1,535.00	460.50
12/17/2022	SCS8	Review draft of additional disclosures for amended disclosure statement (.3), revise additional disclosures (1.6); correspond with D. Ginsberg concerning additional disclosures (.5).	2.40	1,410.00	3,384.00
12/18/2022	CH23	Review plan class reports (.9); review disclosure statement (.5); revise same (1.0); revise solicitation schedules (.5); revise supplemental release disclosure (1.2); revise schedules re: same (1.8).	5.90	1,120.00	6,608.00
12/18/2022	DG16	Correspond with C Kinasz (Portage Point), N Aleman (Jefferies), M Micheli, S Shelley and C Harlan regarding additional DS disclosure (.8); review and revise supplemental disclosure (.3)	1.10	1,485.00	1,633.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2022	JRB	Correspond with J. Grogan regarding supplemental disclosure (.1); telephone conference with J. Grogan regarding same (.1); prepare same (1.9)	2.10	1,635.00	3,433.50
12/18/2022	JTG4	Correspond with C. Harlan about DS edits (.7); telephone conference with J. Bliss regarding DS edits (.1); correspond with J. Bliss regarding same (.3); correspond with Castillo regarding Bootstrap comments to DS (.3); prepare supplemental disclosure (2.4)	3.80	1,585.00	6,023.00
12/18/2022	MM53	Analyze revisions to plan and disclosure statement.	0.30	1,535.00	460.50
12/18/2022	SMT1	Review precedent on certain disclosure statement provisions (2.8); draft analysis regarding same (1.6)	4.40	755.00	3,322.00
12/18/2022	SCS8	Review Talen Energy chapter 11 plan and confirmation order (.8); review U.S. Trustee plan objection (.2); review recordings from Talen Energy confirmation hearing (1.1); further review Talen Energy chapter 11 plan (.2).	2.30	1,410.00	3,243.00
12/18/2022	SCS8	Correspond with Portage regarding asset sale issues for inclusion in DS (.3); prepare supplemental disclosures for DS (1.6); correspond with PH team re supplemental disclosures (.5); further revise supplemental disclosures (.4).	2.80	1,410.00	3,948.00
12/19/2022	CH23	Revise disclosure statement (3.1); revise amended plan (1.2); revise supplemental release disclosure (3.2); review insider payment schedule (.8); revise same (2.1); review notice re: amended filings (.5); telephone conference with D. Ginsberg, J. Grogan, and J. Bliss re: amended plan and supplemental disclosure (.6)	11.50	1,120.00	12,880.00
12/19/2022	DG16	Review draft plan documents for filing (.1); correspond with PH team regarding same (.1)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	DG16	Correspond with PH team, C Kinasz (Portage Point) and CN team regarding supplemental disclosure for DS (.7); review revised supplemental disclosure (.6); telephone conference with PH team, Portage Point team and CN team regarding supplemental disclosure and additional DS issues (.9); correspond with PH team regarding comments to supplemental disclosure (.2); telephone conference with J Bliss, J. Grogan, and C Harlan regarding supplemental disclosure (.6); review correspondence from PH team regarding revised plan and DS (.2)	3.20	1,485.00	4,752.00
12/19/2022	JRB	Telephone conference with J. Grogan, C. Harlan and D. Ginsberg regarding supplemental disclosure (.6); correspond with J. Grogan, C. Harlan and D. Ginsberg regarding same (.2); provide edits to supplemental disclosure (.3)	1.10	1,635.00	1,798.50
12/19/2022	JTG4	Telephone conference with management, D. Ginsberg, and S. Shelley about releases and exculpation provisions (.9); telephone conferences and correspondence with PPP team and management to discuss D&O release issues and revisions to DS (.8); review and revise disclosure statement (2.6)	4.30	1,585.00	6,815.50
12/19/2022	JTG4	Telephone conference with S. Shelley, M. Micheli about exculpation provisions in plan (.2); correspond with S. Shelley, M. Micheli, and C. Harlan about DS revisions and hearing preparation (.6)	0.80	1,585.00	1,268.00
12/19/2022	JTG4	Correspond with C. Harlan, D. Ginsberg, S. Shelley and M. Micheli about supplemental disclosures (2.8); telephone conference with J. Bliss, C. Harlan and D. Ginsberg regarding same (.6); correspond with Gibbs regarding Committee comments to plan (.1); review and revise motion to extend exclusivity (.6)	4.10	1,585.00	6,498.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	MM53	Analysis of plan classification reports in preparation for solicitation.	0.80	1,535.00	1,228.00
12/19/2022	MM53	Analyze case law regarding retained causes of action under plan.	0.90	1,535.00	1,381.50
12/19/2022	MM53	Telephone conference with C. Kinasz regarding preference matters in plan.	0.10	1,535.00	153.50
12/19/2022	MM53	Telephone conference with J. Grogan and S. Shelley regarding exculpation provision in plan.	0.20	1,535.00	307.00
12/19/2022	MM57	Draft notice of revised solicitation procedures order (.4); draft notice of revised plan and disclosure statement (.5); correspond with C. Harlan and S. Shelley re: same (.3); correspond with M. Micheli, D. Ginsberg re: same (.2); review and revise notices (.7); review and e-file notices (.5); draft notice of withdrawal (.3); e-file plan and disclosure statement (.3); follow up review of related issues (.3)	3.50	515.00	1,802.50
12/19/2022	SMT1	Analyze precedent regarding plan releases	1.00	755.00	755.00
12/19/2022	SMT1	Revise motion to extend exclusivity	1.10	755.00	830.50
12/19/2022	SCS8	Telephone conference with PH team and CN management concerning releases and exculpation issues.	0.90	1,410.00	1,269.00
12/19/2022	SCS8	Review additional disclosures from C. Harlan (.1); follow up correspondence with C. Harlan re same (.1)	0.20	1,410.00	282.00
12/19/2022	SCS8	Review voting class reports (.2); correspond with Epiq re same (.1).	0.30	1,410.00	423.00
12/19/2022	SCS8	Review Talen Energy plan documents (1.1); correspond with J. Grogan concerning modifications to CN plan (.8); revise CN plan (.9).	2.80	1,410.00	3,948.00
12/19/2022	SCS8	Review cases concerning permissible scope of exculpation (1.3); review Highland ruling (.3); review related Talen Energy documents and provisions (.2); telephone conference with J. Grogan and M. Micheli re exculpation issues (.2).	2.00	1,410.00	2,820.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	SCS8	Review revised chapter 11 plan (.3); revise chapter 11 plan (.6); correspond with J. Grogan regarding revision to plan (.4); review revised liquidation analysis (.2); correspond with C. Harlan and J. Grogan re liquidation analysis (.2).	1.70	1,410.00	2,397.00
12/20/2022	CX3	Review statement of financial affairs in connection with court filings (0.5); draft notice of filing (0.5)	1.00	775.00	775.00
12/20/2022	CH23	Revise solicitation order (.8); revise solicitation schedules (.7); revise Exhibit C to disclosure statement (1.2); review SOFAs and statements re: 90-day payments (1.0); review and revise exhibits to disclosure statement (1.2); review notice of revised plan filings and related documents (1.5).	6.40	1,120.00	7,168.00
12/20/2022	DG16	Review UCC supplemental DS objection	0.20	1,485.00	297.00
12/20/2022	JTG4	Discuss solicitation issues with Epiq (.5); review and revise solicitation procedures order (1.7); correspond with S. Shelley, M. Micheli and C. Harlan about same (.7); discussions with S. Lutkus and S. Shelley about DS and solicitation order (.4)	3.30	1,585.00	5,230.50
12/20/2022	MM53	Analyze confirmation matters in preparation for plan solicitation.	0.70	1,535.00	1,074.50
12/20/2022	MM57	Review, revise and e-file solicitation procedures order (.6); correspond with Chambers re: ECF adjustment (.1); correspond with S. Thomas and M. Micheli re: motion to extend exclusivity (.1); review and comment on motion to extend exclusivity (.4); e-file motion to extend exclusivity (.1); follow-up correspondence with S. Thomas re: same (.1); correspond with S. Shelley and C. Harlan re: submission of revised solicitation procedures order (.3); draft further notice re: same (.4); e-file same (.2); correspond with C. Xu and J. Grogan re: CoC (.1); draft CoC re: solicitation procedures order (.5)	2.90	515.00	1,493.50

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12/20/2022	SMT1	Review Delaware law regarding release issue	1.30	755.00	981.50
12/20/2022	SMT1	Revise motion to extend exclusivity	0.20	755.00	151.00
12/20/2022	SCS8	Revise schedules to solicitation procedures order (.1.2); correspond with committee counsel re same (.3); further revise schedules (.2).	1.70	1,410.00	2,397.00
12/20/2022	SCS8	Review committee supplemental objection (.4); telephone conference with committee counsel and J. Grogan re open plan/DS issues (.4); prepare argument for disclosure statement hearing (.5); correspond with J. Grogan re committee objection (.3).	1.60	1,410.00	2,256.00
12/20/2022	SCS8	Revise order approving solicitation procedures (1.2); correspond with PH team re same (.2); additional revisions to solicitation procedures order (.3); correspond with Committee counsel regarding solicitation procedures order (.2); further revise same (.3); correspond with J. Grogan re solicitation issues (.3).	2.50	1,410.00	3,525.00
12/20/2022	SCS8	Review revised solicitation procedures order (.3); correspond with C. Harlan re same (.1).	0.40	1,410.00	564.00
12/20/2022	SCS8	Revise disclosures concerning retained causes of action (.3); correspond with PH team re same (.2).	0.50	1,410.00	705.00
12/20/2022	SCS8	Review filing version of solicitation procedures order and blackline (.2); correspond with C. Harlan re same (.1); correspond with court case manager regarding revised solicitation procedures order (.2); telephone conference with court case manager concerning revised order (.1).	0.60	1,410.00	846.00
12/21/2022	CX3	Review and revise solicitation procedures motion	0.50	775.00	387.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	CH23	Review solicitation documents and ballots (.8); revise same (.6); review committee cover letter (.5); review and comment on solicitation version of plan (.9); review and comment on solicitation version of disclosure statement (1.4); draft notice re: same (.2); prepare same for filing (.4).	4.80	1,120.00	5,376.00
12/21/2022	JTG4	Correspond with C. Harlan and S. Shelley about solicitation process (.9); revise solicitation cover letter (.4); review solicitation documents (.7); correspond with C. Harlan regarding same (.3)	2.30	1,585.00	3,645.50
12/21/2022	MM57	Correspond with C. Harlan and S. Shelley re: solicitation and correspondence with Epiq (.1); correspond with C. Harlan re: notice of confirmation hearing and related filings (.2); e-file notice of confirmation hearing (.2); draft notice of solicitation versions of plan and disclosure statement (.9); correspond with C. Harlan re: same (.1); e-file same (.2)	1.70	515.00	875.50
12/21/2022	SMT1	Correspond with J. Bliss and Portage Point Partners regarding release issue	0.20	755.00	151.00
12/21/2022	SCS8	Revise solicitation procedures order and exhibits (1.1); correspond with M. Magzamen, J. Grogan and C. Harlan re solicitation documents (.6).	1.70	1,410.00	2,397.00
12/21/2022	SCS8	Review solicitation documents (.4); correspond with J. Grogan and C. Harlan re solicitation issues (.2).	0.60	1,410.00	846.00
12/21/2022	SCS8	Review organizational documents for CN subsidiaries (.3); review Delaware statutes for merger of LLCs (.4); prepare draft of wind-down transactions memorandum (2.7); correspond with M. Schwartz regarding same (.1).	3.50	1,410.00	4,935.00
12/22/2022	CX3	Review solicitation order and plan of reorganization to prepare list of open items and pending documents for confirmation	2.00	775.00	1,550.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	SMT1	Telephone conference with J. Bliss and counsel for unsecured creditors committee regarding release issues (.5); correspond with J. Bliss regarding same (.2)	0.70	755.00	528.50
12/22/2022	SCS8	Revise schedule of retained causes of action to conform with disclosure statement.	1.80	1,410.00	2,538.00
12/22/2022	SCS8	Review precedent litigation trust agreements (.6); draft litigation trust agreement (.7).	1.30	1,410.00	1,833.00
12/23/2022	CX3	Review solicitation order and plan of reorganization to prepare confirmation checklist	0.50	775.00	387.50
12/23/2022	CH23	Revise confirmation checklist (1.6); review solicitation documents re: same (.9).	2.50	1,120.00	2,800.00
12/23/2022	SMT1	Telephone conference with UCC counsel and J. Bliss regarding release issues (.3); telephone conference with J. Bliss regarding same (.1)	0.40	755.00	302.00
12/23/2022	SCS8	Draft schedule of retained causes of action.	2.40	1,410.00	3,384.00
12/23/2022	SCS8	Review additional precedents for litigation trust agreement (.6); draft parts of litigation trust agreement (.7).	1.30	1,410.00	1,833.00
12/26/2022	CX3	Update WIP chart to include confirmation and solicitation related items and deadlines	1.00	775.00	775.00
12/26/2022	CH23	Correspond with Epiq re: solicitation process (.8); review solicitation documents (1.1)	1.90	1,120.00	2,128.00
12/27/2022	CH23	Correspond with Epiq re: solicitation package and deadline (.8); review same (1.2).	2.00	1,120.00	2,240.00
12/27/2022	SCS8	Correspond with C. Harlan regarding solicitation process.	0.20	1,410.00	282.00
12/28/2022	CX3	Revise confirmation checklist per M. Micheli comments (0.6)	0.60	775.00	465.00
12/28/2022	CH23	Correspond with Epiq re: combined hearing notice (.5); review confirmation precedent (1.0); review draft confirmation brief (.8); review draft confirmation declarations (.9); revise confirmation checklist and timeline (1.6).	4.80	1,120.00	5,376.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	DG16	Review updated confirmation process chart	0.20	1,485.00	297.00
12/29/2022	CH23	Review confirmation precedent (1.1); review draft confirmation order (1.3); review draft confirmation brief (1.5).	3.90	1,120.00	4,368.00
12/29/2022	SMT1	Draft confirmation order	0.80	755.00	604.00
12/29/2022	SCS8	Review and revise draft wind-down transactions memorandum (.8); review Delaware statutes concerning merger of LLCs (.6); review LLC agreements for Debtor subsidiaries (.8); further revise memo (.4); correspond with T. Sadler concerning wind-down transactions memo and related corporate documents (.3).	2.90	1,410.00	4,089.00
12/30/2022	CX3	Summarize comments on amended plan	0.20	775.00	155.00
12/30/2022	SCS8	Correspond with J. Grogan re case update and revisions to schedule of retained causes of action (.2); revise schedule of retained causes of action (.5).	0.70	1,410.00	987.00
12/30/2022	SCS8	Review case updates in connection with plan and confirmation	0.40	1,410.00	564.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			335.60		410,648.50
Total			356.70		438,388.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	0.50	1,735.00	867.50
JRB	James R. Bliss	Partner	3.20	1,635.00	5,232.00
JTG4	James T. Grogan	Partner	50.70	1,585.00	80,359.50
GVN	Gregory V. Nelson	Partner	9.00	1,710.00	0.00 ²

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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SB33	Sayan Bhattacharyya	Partner	0.70	1,610.00	0.00
MM53	Matthew Micheli	Of Counsel	21.00	1,535.00	32,235.00
DG16	Daniel Ginsberg	Of Counsel	12.00	1,485.00	17,820.00
SCS8	Scott C. Shelley	Of Counsel	109.80	1,410.00	154,818.00
CH23	Cole Harlan	Associate	103.40	1,120.00	115,808.00
AG29	Angelika S. Glogowski	Associate	2.80	775.00	2,170.00
CX3	Christine Xu	Associate	7.20	775.00	5,580.00
SMT1	Schlea M. Thomas	Associate	19.80	755.00	14,949.00
MM57	Michael Magzamen	Paralegal	16.60	515.00	8,549.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	Westlaw			29.16
12/05/2022	Westlaw			58.33
12/06/2022	Westlaw			412.21
12/07/2022	Westlaw			29.16
12/08/2022	Westlaw			94.95
12/09/2022	Westlaw			29.16
12/12/2022	Westlaw			58.33
12/13/2022	Westlaw			29.16
12/14/2022	Westlaw			366.23
12/16/2022	Westlaw			307.36
12/18/2022	Lexis/On Line Search			108.87
12/18/2022	Westlaw			183.79
12/19/2022	Westlaw			87.49
12/20/2022	Westlaw			87.49
12/22/2022	Westlaw			116.65
12/23/2022	Westlaw			87.49
12/27/2022	Westlaw			233.30
12/29/2022	Westlaw			641.58
12/30/2022	Lexis/On Line Search			27.22
12/30/2022	Westlaw			87.49

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Total Costs incurred and advanced	\$3,075.42
Current Fees and Costs	\$441,463.42
Total Balance Due - Due Upon Receipt	<u>\$441,463.42</u>



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$488,365.00
Costs incurred and advanced	835.00
Current Fees and Costs Due	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending December 31, 2022	\$488,365.00
Costs incurred and advanced	835.00
Current Fees and Costs Due	\$489,200.00
Total Balance Due - Due Upon Receipt	\$489,200.00

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

February 13, 2023

Please Refer to
 Invoice Number: 2347212

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending December 31, 2022

<u>Asset Sales</u>	<u>\$488,365.00</u>
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
12/01/2022	DG16	Correspond with R Hamilton (Jefferies) regarding miscellaneous sales updates	0.10	1,485.00	148.50
12/01/2022	DG16	Review correspondence from A Genoot (USBTC), B Coulby (CN) and L Gomar regarding USBTC sale closing issues and documents	0.20	1,485.00	297.00
12/01/2022	DG16	Review correspondence from E Rodriguez, CN (D Movius, R Rennich, A Faiz) and SRZ (K Manoukian) regarding Foundry sale closing issues and documents (.6); correspond with PH team regarding same (.3)	0.90	1,485.00	1,336.50
12/01/2022	DG16	Analyze excess equipment issues	1.20	1,485.00	1,782.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	ER8	Review schedule 1 of the transition services agreement (0.2); revise draft FIRPTA certificates (0.4); review revised draft purchaser incumbency certificate (0.1); correspond with company and Schulte regarding diligence call (0.2); review trademark application decision (0.6); prepare closing deliverables (2.0); prepare schedule 6.17 of the asset purchase agreement (0.6); correspond with company and Schulte regarding diligence requests (0.7); revise closing checklists (0.4)	5.20	840.00	4,368.00
12/01/2022	GVN	Revise the FIRPTA certificate for the sale of the real property interests held by Compute North Member LLC (0.5); review the requirements of Treasury Regulations for seller (0.3)	0.80	1,710.00	0.00 ¹
12/01/2022	JTG4	Correspond with M. Schwartz and T. Sadler about Bootstrap sale issues (.4); telephone conferences with T. Hornbaker about same (.4); correspond with management team about same (.6); correspond with D. Ginsberg and L. Gomar regarding Foundry sale issues (.9)	2.30	1,585.00	3,645.50
12/01/2022	JTG4	Correspond with L. Gomar and E. Rodriguez regarding USBTC closing and issues related to TSA (.9)	0.90	1,585.00	1,426.50
12/01/2022	JS70	Prepare closing deliverables	0.40	755.00	0.00
12/01/2022	LFG	Correspond with D. Movius and D. Harvey regarding Foundry closing items (1.1); review and revise closing deliverables (1.6)	2.70	1,410.00	3,807.00
12/01/2022	MM53	Analyze sale closing matters for 2 asset sales.	0.90	1,535.00	1,381.50
12/01/2022	MM53	Telephone conference with T. Hornbaker regarding CCEP settlement.	0.10	1,535.00	153.50

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2022	MS72	Telephone conferences with Jefferies regarding certain sale-related matters (.4); correspond with PH team regarding certain deal-related matters (.3); correspond with client and PH team regarding deal-related matters (1.2).	1.90	1,735.00	3,296.50
12/01/2022	SB33	Correspond with Kirkland regarding Wolf Hollow/Kearney name change.	0.10	1,610.00	0.00
12/02/2022	AG29	Correspond with M. Micheli regarding stipulation relating to Foundry sale	0.30	775.00	232.50
12/02/2022	DG16	Review correspondence from E Rodriguez, R Hamilton (Jefferies) and D Movius (CN) regarding Foundry sale outstanding items (.6); analyze Foundry sale outstanding items (.4); telephone conference with J Grogan, L Gomar, M Micheli, E Rodriguez, M. Schwartz and Jefferies, Portage Point and CN teams regarding open items for closing of Foundry and USBTC sales (.7); review correspondence from R Rennich (CN) regarding same (.1); correspond with E Rodriguez regarding Foundry questions (.4); correspond with S Sepinuck regarding Foundry questions (.1)	2.30	1,485.00	3,415.50
12/02/2022	DG16	Review correspondence from L Gomar, E Rodriguez, M Micheli and M Uretsky (BR) regarding USBTC closing items	0.20	1,485.00	297.00
12/02/2022	DG16	Telephone conferences with M Micheli regarding excess equipment issues and process for same	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	ER8	Telephone conference with company team and PH team to discuss closing Foundry and USBTC (0.7); telephone conference with SRZ team, L. Gomar, and company team to discuss miners (1.2); telephone conference with company, Jefferies and PH to discuss workstreams (0.5); prepare closing deliverables (2.5); revise transition services agreement (2.0); correspond with Schulte regarding diligence requests (0.4); prepare schedule 6.17 of the asset purchase agreement (0.8); review closing conditions for asset purchase agreement (0.7); revise closing checklists (0.6)	9.40	840.00	7,896.00
12/02/2022	JTG4	Telephone conference with management team and PH team to review Foundry and USBTC closing issues (.7); correspond with management team and L. Gomar about TSA for King Mountain (.6); correspond with D. Ginsberg and L. Gomar about Foundry sale (.6); correspond with M&A team and management about Bootstrap sale issues (.8); review same (.2)	2.90	1,585.00	4,596.50
12/02/2022	LFG	Telephone conference with client and PH team regarding pending items on Foundry transaction (.7); review and revise Schedule 6.17 (.7); correspond with Paul Hastings team regarding diligence specific queries regarding CN Mining LLC assets (.5)	1.90	1,410.00	2,679.00
12/02/2022	LFG	Telephone conference with client and E. Rodriguez regarding pending items on USBTC transaction (1.2); review and revise TSA (1.4)	2.60	1,410.00	3,666.00
12/02/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.70	1,535.00	1,074.50
12/02/2022	MM53	Analysis of JV partner stipulation of dismissal as condition to sale closing.	0.20	1,535.00	307.00
12/02/2022	MM53	Analyze sale closing matters and remaining asset sales.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2022	MM53	Telephone conference with Compute North management team, Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.50	1,535.00	767.50
12/02/2022	MM53	Telephone conference with D. Ginsberg regarding RK and Sunbelt.	0.40	1,535.00	614.00
12/02/2022	MS72	Telephone conference with client, PH team, Portage Point, and Jefferies team regarding deal related matters (.7); review and consider comments on pending transactions (1.3); review proposal from CCEP for contract purchase and correspond with PH team regarding same (.7).	2.70	1,735.00	4,684.50
12/02/2022	MM57	Correspond with S. Thomas re: USBTC notice of withdrawal	0.10	515.00	51.50
12/02/2022	SS54	Respond to inquiry from D. Ginsberg regarding ability to sell certain goods.	0.10	1,300.00	0.00
12/02/2022	TS21	Telephone conference with company management, Jefferies and PH team members regarding updates on sale transactions (.5); review correspondence from Jefferies and PH teams regarding asset sale transactions (.5).	1.00	1,030.00	1,030.00
12/03/2022	AG29	Draft stipulation and agreed order relating to Foundry sale (1.6); correspond with M. Micheli regarding same (.1)	1.70	775.00	1,317.50
12/03/2022	DG16	Analyze excess equipment issues and strategy regarding same	0.50	1,485.00	742.50
12/03/2022	ER8	Review company follow up responses to diligence requests (0.4); correspond with Schulte regarding diligence requests (0.1)	0.50	840.00	420.00
12/03/2022	JTG4	Correspond with K. Going about Corpus Christi sale issues (.5); correspond with M. Micheli and L. Gomar regarding rejection notices (.4)	0.90	1,585.00	1,426.50
12/04/2022	AG29	Review and revise stipulation and agreed order relating to Foundry sale (.5); correspond with M. Micheli regarding same (.1)	0.60	775.00	465.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2022	DG16	Correspond with M Micheli regarding excess equipment update	0.10	1,485.00	148.50
12/04/2022	LFG	Review and comment on customer contract rejection notice in connection with Foundry Digital sale	0.40	1,410.00	564.00
12/04/2022	MM53	Analyze sale process and closing matters for remaining asset sales.	0.50	1,535.00	767.50
12/04/2022	MM53	Draft revisions to NPPD settlement stipulation regarding CN Minden sale.	1.60	1,535.00	2,456.00
12/04/2022	SB33	Correspond with Paul Hastings team regarding bidder interest.	0.20	1,610.00	0.00
12/05/2022	DG16	Review correspondence from L Gomar, R Hamilton (Jefferies) regarding sale updates (.3); telephone conference with PH team, Jefferies team, CN team, regarding sale issues (.2)	0.50	1,485.00	742.50
12/05/2022	DG16	Correspond with R Hamilton (Jefferies) and J Grogan regarding sale of equipment	0.10	1,485.00	148.50
12/05/2022	DG16	Correspond with M Micheli regarding excess asset strategy (.1); telephone conference with M Micheli regarding excess asset recovery strategy (.6); telephone conference with M Micheli and S Sepinuck regarding same (.7)	1.40	1,485.00	2,079.00
12/05/2022	ER8	Prepare closing deliverables (1.1); revise closing checklists (0.6); review amended EDR agreement (0.2); telephone conference with J. Grogan regarding King Mountain transaction (0.2); telephone conference with CN, Brown Rudnick and PH to discuss the transition services agreement (0.8) telephone conference with Compute North to review the transition services agreement (1.5); revise draft transition services agreement (1.5)	5.90	840.00	4,956.00
12/05/2022	JTG4	Telephone conference with L. Gomar, E. Rodriguez, and USBTC team to discuss TSA (.8); telephone conference with E. Rodriguez regarding King Mountain transaction (.2)	1.00	1,585.00	1,585.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	JTG4	Telephone conference with R. Hamilton and PH team about Foundry closing issues (.4); discussions with B. Renken about Sunbelt equipment (.3)	0.70	1,585.00	1,109.50
12/05/2022	JTG4	Correspond with M. Micheli and S. Pezanosky about King Mountain closing steps (.6)	0.60	1,585.00	951.00
12/05/2022	JTG4	Telephone conference with management and PH team about sale and case updates	0.20	1,585.00	317.00
12/05/2022	LFG	Revise TSA for USBTC transaction (.7); telephone conference with J. Grogan, E. Rodriguez, management, and Brown Rudnick regarding same (.8); review and comment on closing deliverables (.2)	1.70	1,410.00	2,397.00
12/05/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, RK and Sunbelt.	0.60	1,535.00	921.00
12/05/2022	MM53	Draft stipulation and agreed order with NextEra regarding US BTC closing.	0.60	1,535.00	921.00
12/05/2022	MM53	Correspond with J. Grogan regarding sale matters.	0.50	1,535.00	767.50
12/05/2022	MM53	Telephone conference with S. Sepinuck and D. Ginsberg regarding UCC and PARC, RK and Sunbelt issues.	0.70	1,535.00	1,074.50
12/05/2022	MM53	Analyze Foundry sale closing matters.	0.70	1,535.00	1,074.50
12/05/2022	MS72	Telephone conference with D. Ginsberg regarding certain provisions on sale transaction with CCEP (.3); telephone conference with PH team and Jefferies team regarding same (.4); review and consider comments on pending sale transactions (.8).	1.50	1,735.00	2,602.50
12/05/2022	MM57	Correspond with T. Sadler regarding NDAs (.1); follow up regarding D. Harvey's execution of same (.3)	0.40	515.00	206.00
12/05/2022	MJ1	Review issues, documents regarding closing (.5); correspond with Paul Hastings team regarding same (.3)	0.80	1,120.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SB33	Correspond with Paul Hastings team and Compute North management regarding Foundry sale closing.	0.20	1,610.00	0.00
12/05/2022	SS54	Telephone conference with M. Micheli & D. Ginsberg regarding asset recovery strategy.	0.70	1,300.00	0.00
12/05/2022	TS21	Review confidentiality agreements (.7); correspond with Jefferies and company management regarding same (.2); telephone conference with company management, Jefferies and PH team regarding sale transactions (.2); review and revise asset purchase agreement (2.7)	3.80	1,030.00	3,914.00
12/06/2022	AG29	Review and revise stipulation regarding JV sale (.4); correspond with M. Micheli regarding same (.1); correspond with M. Magzamen regarding filing of same (.1)	0.60	775.00	465.00
12/06/2022	ER8	Prepare closing deliverables (1.4); correspond with Epiq regarding delivery of the deposit (0.6); correspond with CN and Brown Rudnick regarding closing (0.5); revise transition services agreement (0.7); correspond with D. Movius regarding the CN Mining miners (0.6); prepare wire instructions (0.2); correspond with CN regarding the CN Mining miners (0.2); review CN Mining order forms (0.6); correspond with Schulte regarding the CN Mining miners (0.1); telephone conference with advisors and PH team regarding sale transactions (0.3); telephone conference with PH team to discuss the CN Mining miners at Generate sites (0.7); prepare executed written consent of the TZRC board (0.2)	6.10	840.00	5,124.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	JTG4	Telephone conference with PH team about Foundry sale issues (.7); telephone conference with M. Micheli and L. Gomar regarding same and contracts to be assumed (.4); correspond with S. Pezanosky and M. Micheli regarding King Mountain closing (.4); discuss Foundry sale with management team (1.4); telephone conferences and correspondence with T. Hornbaker about Corpus Christi sale (.6)	3.50	1,585.00	5,547.50
12/06/2022	JTG4	Telephone conference with Jefferies, PPP, and PH team regarding pending transactions and sale process	0.30	1,585.00	475.50
12/06/2022	LFG	Review and revise Foundry Digital transaction deliverables (1.1); telephone conference with J. Grogan and M. Micheli regarding Foundry sale and executory contracts (.4); analysis regarding CN Mining miners and partial assignments (1.2); correspond with PH and Jefferies teams regarding same (.4)	3.10	1,410.00	4,371.00
12/06/2022	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings regarding sale process matters.	0.30	1,535.00	460.50
12/06/2022	MM53	Draft stipulation and agreed order with NextEra regarding US BTC closing.	0.40	1,535.00	614.00
12/06/2022	MM53	Telephone conference with J. Grogan and L. Gomar regarding Foundry closing matters and contracts to be assumed.	0.40	1,535.00	614.00
12/06/2022	MM53	Telephone conference with J. Grogan, E. Rodriguez and T. Sadler regarding Foundry closing matters.	0.70	1,535.00	1,074.50
12/06/2022	MM53	Analysis of settlement stipulation with NPPD and Foundry.	0.30	1,535.00	460.50
12/06/2022	MM53	Review settlement matters and updated offer from Bootstrap.	0.20	1,535.00	307.00
12/06/2022	MM53	Telephone conference with M. Schwartz and T. Sadler regarding NPPD issues.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2022	MM53	Analyze King Mountain sale closing matters.	0.30	1,535.00	460.50
12/06/2022	MS72	Review and revise purchase agreement for Tech Factory sale (1.4); correspond with T. Sadler regarding changes to purchase agreement for Tech Factory sale (.7); telephone conference with M. Michelli and T. Sadler regarding certain post-closing matters relating to Generate sale (.3); revise purchase agreement for CCEP sale (1.1).	3.50	1,735.00	6,072.50
12/06/2022	TS21	Telephone conference with company management and R. Hamilton regarding asset purchase agreement (.3); telephone conference with M. Schwartz and M. Micheli regarding same (.3); correspond with M. Schwartz regarding same (.4); telephone conference with Jefferies and PH teams regarding pending sale transactions (.3); telephone conference with PH team regarding sale transaction (.7); review and revise asset purchase agreement (1.7); draft purchase agreement ancillaries (.8).	4.50	1,030.00	4,635.00
12/07/2022	AG29	Correspond with M. Jones, M. Micheli regarding de minimis asset sale (.3); review documents related to same (.4); correspond with S. Thomas regarding notice and sale order for same (.5)	1.20	775.00	930.00
12/07/2022	DG16	Correspond with R Hamilton (Jefferies) regarding bids for equipment	0.10	1,485.00	148.50
12/07/2022	ER8	Correspond with Compute North regarding executed Foundry transaction documents (0.2)	0.20	840.00	168.00
12/07/2022	JTG4	Telephone conference with R. Hamilton, PH team, and management to discuss sale closings and sales of miscellaneous assets	0.70	1,585.00	1,109.50
12/07/2022	JTG4	Review and revise motion to assign contracts to Foundry (2.1); correspond with M&A team and management regarding related issues (.7); correspond with M. Micheli about Tech Factory APA (.5)	3.30	1,585.00	5,230.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	LFG	Review and comment on Foundry Digital transaction and assignment and assumption of contracts in connection therewith	1.30	1,410.00	1,833.00
12/07/2022	MM53	Analysis of potential de minimis asset sale and related documents.	0.20	1,535.00	307.00
12/07/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.70	1,535.00	1,074.50
12/07/2022	MS72	Revise purchase agreement for CCEP sale (2.1); correspond with client regarding same (.2); review assignment document for Minden EDR Agreement (.4); telephone conferences with Jefferies team and PH team regarding sale closings (.7).	3.40	1,735.00	5,899.00
12/07/2022	MJ1	Review issues, documents regarding de minimis asset sales (.4); correspond with A. Glogowski regarding same (.3)	0.70	1,120.00	0.00
12/07/2022	SMT1	Draft de minimis sale motion and order	2.40	755.00	1,812.00
12/07/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings teams re sale transaction updates (.7); draft assignment agreement (.7); review and revise asset purchase agreements (1.9); correspond with M. Schwartz and Jefferies regarding purchase agreement (.6); correspond with Paul Hastings team regarding sale transactions (.7).	4.60	1,030.00	4,738.00
12/08/2022	AG29	Review and revise notice and order of de minimis asset sale (1.1); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
12/08/2022	DG16	Review correspondence from PH team, CN team, R Hamilton (Jefferies) and K Manoukian (SRZ) regarding Foundry sale issues	1.10	1,485.00	1,633.50
12/08/2022	DG16	Review correspondence from PH team, CN team, BR team and A Genoot (USBTC) regarding USBTC sale issues, closing	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	DG16	Review correspondence from PH team and N Aleman (Jefferies) regarding de minimis asset sale bids (.3); analyze issues regarding same (.3); correspond with R Hamilton (Jefferies), N Aleman (Jefferies), M Schwartz, M Micheli and T Sadler regarding de minimis asset sales (.6); review and revise de minimis asset sale notice (.5); correspond with T Sadler regarding same (.1); review and revise related de minimis asset sale order (.4)	2.20	1,485.00	3,267.00
12/08/2022	DG16	Review correspondence from customers regarding status of equipment	0.10	1,485.00	148.50
12/08/2022	DG16	Correspond with S Sepinuck regarding excess equipment issues (.1); analyze excess equipment issues and strategy (.1)	0.20	1,485.00	297.00
12/08/2022	JTG4	Review and revise motion to assign contracts to Foundry (.7); correspond with E. Rodriguez and D. Harvey about same (.4); correspond with M. Schwartz regarding Tech Factory sale (.3); correspond with M. Micheli regarding Foundry contracts (.5)	1.90	1,585.00	3,011.50
12/08/2022	JTG4	Telephone conference with PH team, with K. Going, T. Hornbaker, and M. Castillo regarding proposed sale of Corpus Christi assets (.8) further Telephone conferences and correspondence with K. Going, T. Hornbaker, and M. Castillo regarding same (.8)	1.60	1,585.00	2,536.00
12/08/2022	LFG	Review and comment on Foundry Digital closing matters (1.0); review and revise motion of assignment and assumption of contracts (1.1); correspond with Foundry's counsel regarding same (.8)	2.90	1,410.00	4,089.00
12/08/2022	MM53	Telephone conference with T. Hornbaker, M. Castillo, K. Going and Paul Hastings team regarding CCEP purchase agreements.	0.80	1,535.00	1,228.00
12/08/2022	MM53	Review notice and order for de minimis asset sale.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MS72	Telephone conference with PH team, counsel to CCEP and UCC counsel (K. Going) regarding terms of purchase transaction (.8); telephone conference with D. Movius regarding certain provisions in CCEP purchase agreement (.5); review DBIA in connection with CCEP purchase agreement (.9); telephone conference with T. Sadler regarding pending asset sales (.1); correspond with T. Sadler regarding same (.3); review issues regarding assignment of Minden EDR Agreement (.3); review terms of certain proposed asset sales (.4).	3.30	1,735.00	5,725.50
12/08/2022	SCS8	Correspond with J. Grogan concerning Generate sale and Atlas issues (.2); review Generate APA (.6); correspond with J. Grogan concerning Atlas issues related to Generate APA (.7).	1.50	1,410.00	2,115.00
12/08/2022	TS21	Telephone conference with purchaser, UCC counsel and Paul Hastings team regarding purchase agreement (.8); telephone conference with M. Schwartz regarding same (.1); review and revise purchase agreement (1.7); review sale notice (.4); prepare closing documents and signature packets for sale transaction (.5); correspond with Escrow Agent and Jefferies regarding bid deposits (.4); correspond with Paul Hastings team regarding sale transactions (.9).	4.80	1,030.00	4,944.00
12/09/2022	DG16	Review correspondence from M Micheli, R Rennich (CN) and A Castaldi (SRZ) regarding Foundry sale items	0.30	1,485.00	445.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	DG16	Review M Micheli and T Sadler comments to de minimis asset sale notice and revise same (.3); correspond with M Micheli and T Sadler regarding same (.1); review and revise COC and sale order for de minimis asset sale (.3); correspond with M Micheli regarding same (.1); correspond with M Micheli regarding de minimis asset sale order (.2); further revise same (.4); correspond with J Stokes (CN) regarding approval of same (.1); correspond with N Aleman (Jefferies) regarding same (.2)	1.70	1,485.00	2,524.50
12/09/2022	DG16	Correspond with N Aleman regarding de minimis equipment sale bids (.1); analyze issues regarding same (.1)	0.20	1,485.00	297.00
12/09/2022	DG16	Analyze strategies regarding excess equipment (1.6); correspond with S Sepinuck regarding same (.3)	1.90	1,485.00	2,821.50
12/09/2022	DG16	Telephone conference with PH team, Jefferies team and Portage Point team regarding sale updates, excess assets strategy and plan issues (.4)	0.40	1,485.00	594.00
12/09/2022	ER8	Review assumed liabilities provisions of the asset purchase agreement for Foundry (0.2); review amended schedules 1.1 and 8.1(f) for Foundry (0.4); review revised bill of sale (0.3); review revised transition services agreement (0.2); review designation notice (0.3); review Minden closing notice (0.2); review schedule 4.9(c) for Foundry (0.2); revise closing checklist (0.2)	2.00	840.00	1,680.00
12/09/2022	JTG4	Correspond with PH and M&A teams regarding Foundry sale and issues related to CN mining equipment (1.4); correspond with management and M. Schwartz about Tech Factory (.3); discuss Foundry questions with K. Going (.2); correspond with management team about Generate hosting charges for CN Mining (.5)	2.40	1,585.00	3,804.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	LFG	Review and revise motion for assignment of contracts (.9); revise closing deliverables for Foundry Digital (.5)	1.40	1,410.00	1,974.00
12/09/2022	ML30	Correspond with PH team re potential filing of revised order.	0.20	515.00	103.00
12/09/2022	MM53	Telephone conference with Portage Point, Jefferies team and PH team regarding sale update matters.	0.40	1,535.00	614.00
12/09/2022	MS72	Revise APA for CCEP sale (2.8); review comments from UCC counsel (K. Going) on purchase agreement (.2); telephone conference with UCC counsel (K. Going) on purchase agreement comments (.2); telephone conference with PH team and Jefferies team regarding deal-related matters (.4).	3.60	1,735.00	6,246.00
12/09/2022	MM57	Correspond with M. Micheli, D. Ginsberg, S. Thomas and A. Glogowski re: notice of redline of revise proposed Foundry order (.1); prepare notice and exhibits for filing (.5); correspond with Epiq re: service of notice (.1); correspond with A. Glogowski and M. Laskowski on filing of revised proposed order (.2)	0.90	515.00	463.50
12/09/2022	SMT1	Draft notice of closing and hearing cancellation	0.70	755.00	528.50
12/09/2022	SMT1	Draft notice of revised order regarding Foundry sale	0.40	755.00	302.00
12/09/2022	SS54	Respond to inquiries from D. Ginsberg relating to excess equipment issues.	0.40	1,300.00	0.00
12/09/2022	TS21	Telephone conference with Jefferies and Paul Hastings teams regarding update on sale transactions (.4); correspond regarding purchase agreement with UCC counsel, purchaser and PH team (.8).	1.20	1,030.00	1,236.00
12/10/2022	DG16	Correspond with M Micheli regarding de minimis asset sale order (.1); review correspondence from E Rodriguez and A Castaldi (SRZ) regarding Foundry sale issues (.1)	0.20	1,485.00	297.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2022	DG16	Correspond with S Sepinuck and M Micheli regarding strategy regarding excess equipment (.2); analyze issues regarding same (.2)	0.40	1,485.00	594.00
12/10/2022	ER8	Correspond with Foundry regarding closing	0.20	840.00	168.00
12/10/2022	MM53	Analyze sale closing matters.	0.50	1,535.00	767.50
12/10/2022	SS54	Respond to additional questions from D. Ginsberg relating to excess equipment issues.	0.40	1,300.00	0.00
12/11/2022	DG16	Pre-closing telephone conference with PH and SRZ teams (.2); correspond with PH team regarding same (.1)	0.30	1,485.00	445.50
12/11/2022	ER8	Review execution versions of closing deliverables (0.4); telephone conference with Foundry and PH team regarding closing (0.2); correspond with Foundry regarding closing (0.1); correspond with Compute North regarding closing (0.1); revise closing checklist (0.3)	1.10	840.00	924.00
12/11/2022	JTG4	Correspond with C. Gibbs about Foundry sale closing	0.30	1,585.00	475.50
12/11/2022	JTG4	Pre-closing telephone conference with Foundry and PH team (.2); follow up review of closing matters (.5)	0.70	1,585.00	1,109.50
12/11/2022	TS21	Review and revise asset purchase agreement (.8); correspond with M. Schwartz, company management and Jefferies regarding sale process and purchase agreement (.6)	1.40	1,030.00	1,442.00
12/12/2022	AG29	Correspond with C. Harlan regarding asset sale issue	0.10	775.00	77.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	DG16	Review comments to de minimis asset sale (.2); correspond with PH team and N Aleman (Jefferies) regarding same, status of sale, and bids for equipment (.4); revise de minimis asset sale notice (.3); correspond with A Faiz (CN) and N Aleman (Jefferies) regarding bids for equipment (.6); telephone conference with N Aleman (Jefferies) regarding same (.1)	1.60	1,485.00	2,376.00
12/12/2022	DG16	Telephone conference with PH, CN, SRZ and Foundry teams regarding Foundry sale closing (.2); review correspondence from PH team, CN team, K Manoukian (SRZ) and MWE team regarding Foundry sale closing, sale issues, funds flow and Minden closing (.4)	0.60	1,485.00	891.00
12/12/2022	ER8	Telephone conference with PH, CN, SRZ and Foundry teams regarding closing (0.2); correspond with Foundry regarding closing (0.3); correspond with Epiq regarding closing (0.3); telephone conference with J. Grogan regarding Foundry assumed liabilities (0.2)	1.00	840.00	840.00
12/12/2022	JTG4	Telephone conference with Schulte and PH team related to Foundry closing (.2); telephone conference with M. Micheli about same (.3); correspond with Schulte and PH team regarding same (1.7)	2.20	1,585.00	3,487.00
12/12/2022	JTG4	Review notice of closing Foundry sale (.3); correspond with E. Jones and K. Manoukian about CN Mining fees (.4); correspond with K. Manoukian and L. Gomar about Foundry wires (.4); discuss Bootstrap sale with K. Going (.4)	1.50	1,585.00	2,377.50
12/12/2022	JTG4	Telephone conference with management and PH team to discuss sale and case updates and strategy	0.40	1,585.00	634.00
12/12/2022	JTG4	Telephone conference with Jefferies, PH team, and management regarding pending sale transactions and Quantum Energy teams	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	LFG	Review and comment on closing deliverables for Foundry Digital for non-Minden assets	1.10	1,410.00	1,551.00
12/12/2022	MM53	Telephone conference with J. Grogan regarding Foundry closing.	0.30	1,535.00	460.50
12/12/2022	MM53	Telephone conference with R. Mersch regarding Foundry closing.	0.10	1,535.00	153.50
12/12/2022	MM53	Analysis of Minden sale closing items.	0.30	1,535.00	460.50
12/12/2022	MM53	Analysis of remaining potential sales.	0.30	1,535.00	460.50
12/12/2022	MM53	Analyze closing matters for Foundry sale.	1.00	1,535.00	1,535.00
12/12/2022	MM53	Draft revisions to TechFactory sale notice and related sale matters	0.20	1,535.00	307.00
12/12/2022	MM53	Telephone conference with Compute North management team, Jefferies team and PH team regarding sale closings.	0.40	1,535.00	614.00
12/12/2022	MM53	Telephone conference with E. Jones, T. Dahl and PH team regarding Foundry closing and cure matters.	0.20	1,535.00	307.00
12/12/2022	MM53	Correspond with S. Thomas regarding motion to be drafted.	0.10	1,535.00	153.50
12/12/2022	MS72	Telephone conferences with counsel to Bootstrap Energy regarding outstanding issues on purchase agreement (1.3); correspond with J. Grogan regarding outstanding issues on purchase agreement with Bootstrap Energy (.4); telephone conference with PH team, Jefferies team and client regarding asset sale matters (.4); telephone conference with Jefferies and T. Sadler, J. Grogan regarding Quantum Energy sale terms (.4); review and revise purchase agreement for Quantum Energy sale (1.7).	4.20	1,735.00	7,287.00
12/12/2022	MM57	Correspond with S. Thomas re: notice of sale closing and cancellation of hearing (.2); follow-up correspondence with M. Micheli re: same (.1); review and e-file notice (.3); correspond with Epiq re: same (.1)	0.70	515.00	360.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM57	Review and comment on notice of de minimis assets (.1); correspond with D. Ginsberg re: same (.1)	0.20	515.00	103.00
12/12/2022	SB33	Correspond with Jefferies, Compute North team regarding bid for transformers (0.2); correspond with Jefferies regarding closing of Foundry transaction (0.2).	0.40	1,610.00	0.00
12/12/2022	SMT1	Draft notice of closing and cancellation of hearing	0.50	755.00	377.50
12/12/2022	TS21	Telephone conference with Jefferies and M. Schwartz, J. Grogan regarding asset purchase agreement (.4); telephone conference with company management, Jefferies and Paul Hastings regarding asset sales and transaction update (.4); correspond with company management regarding asset purchase agreements and diligence questions regarding sales (.7); correspond with escrow agent regarding escrow agreement (.2); review and revise purchase agreements and ancillary agreements (1.8).	3.50	1,030.00	3,605.00
12/13/2022	DG16	Correspond with N Aleman (Jefferies) regarding de minimis asset sales (.2); review correspondence from M Micheli and T Sadler regarding same (.1); telephone conference with Jefferies team and A Faiz (CN) regarding sales of equipment (.3); correspond with M Magzamen regarding filing of de minimis asset sale notice (.1)	0.70	1,485.00	1,039.50
12/13/2022	JTG4	Correspond with M. Griffin regarding Bootstrap issues (.5)	0.50	1,585.00	792.50
12/13/2022	MM53	Analysis of remaining asset sale matters.	0.20	1,535.00	307.00
12/13/2022	MS72	Telephone conference with PH team and Jefferies team regarding sale matters (.5); review and revise license agreement for GA property (1.1); correspond with client regarding matters relating to proposed sale to Quantum (1.2).	2.80	1,735.00	4,858.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	MM57	Correspond with D. Ginsberg re: TechFactory de minimis asset sale and documents (.2); e-file pleading re: same (.2)	0.40	515.00	206.00
12/13/2022	SB33	Correspond with Jefferies, Paul Hastings team regarding bidder APA execution.	0.30	1,610.00	0.00
12/13/2022	SCS8	Correspond with M. Micheli and J. Martin re PARC contract to purchase assets.	0.40	1,410.00	564.00
12/13/2022	TS21	Telephone conference with Jefferies and Paul Hastings team regarding sale and transaction updates (.5); correspond with company management regarding purchase agreement (.3); correspond with Jefferies and M. Schwartz regarding asset purchase agreement (.5).	1.30	1,030.00	1,339.00
12/14/2022	DG16	Revise sale order for de minimis asset sale (.1); correspond with PH team regarding same (.1); review correspondence from M Schwartz regarding de minimis sale bid (.1)	0.30	1,485.00	445.50
12/14/2022	DG16	Update telephone conference with Jefferies and Portage Point teams and B Coulby (CN) and D Harvey (CN) regarding sale transactions and related updates	0.30	1,485.00	445.50
12/14/2022	ER8	Telephone conference with M. Whaley, M. Micheli, and Schulte team to discuss NPPD amended documents and settlement stipulation	0.90	840.00	756.00
12/14/2022	JTG4	Correspond with M. Griffin about Bootstrap (.4); review and revise notice of termination of DBIA (.4)	0.80	1,585.00	1,268.00
12/14/2022	MM53	Telephone conference with M. Whaley regarding NPPD settlement update and related documents.	0.10	1,535.00	153.50
12/14/2022	MM53	Telephone conference with counsel to NPPD, counsel to Foundry, and E. Rodriguez regarding NPPD settlement update and related documents.	0.90	1,535.00	1,381.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2022	MS72	Telephone conference with counsel to CCEP regarding storage license agreement (.5); correspond with J. Grogan regarding CCEP storage license agreement (.3); telephone conference with Jefferies team, client, D. Ginsberg, and T. Sadler regarding sale transactions and sale to Quantum (.3); telephone conference with T. Sadler regarding asset purchase agreement (.3); review issues regarding same (.2)	1.60	1,735.00	2,776.00
12/14/2022	SB33	Correspond with Jefferies regarding discussions with additional bidders.	0.20	1,610.00	0.00
12/14/2022	TS21	Telephone conference with management, Jefferies, D. Ginsberg, and M. Schwartz regarding update on sale transactions (.3); correspond with M. Micheli regarding assignment agreement (.1); review and revise assignment agreement (.2); telephone conference with M. Schwartz regarding asset purchase agreement (.3); review and revise asset purchase agreement (.4).	1.30	1,030.00	1,339.00
12/15/2022	DG16	Review correspondence from M Schwartz regarding bid for assets	0.10	1,485.00	148.50
12/15/2022	DG16	Telephone conference with M Micheli regarding analysis and strategy regarding excess equipment (.9); analysis regarding same (.7); correspond with S Sepinuck regarding same (.2)	1.80	1,485.00	2,673.00
12/15/2022	ER8	Telephone conferences with M. Micheli regarding customer contracts (0.6); review asset purchase agreement for Foundry in connection with same (0.4)	1.00	840.00	840.00
12/15/2022	MM53	Telephone conference with D. Ginsberg regarding PARC, Sunbelt and RK and remaining assets for sale.	0.90	1,535.00	1,381.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MS72	Telephone conference with N. Aleman (Jefferies) regarding changes to Quantum sale transaction (.3); review purchase agreement for office equipment sale (.3); correspond with PH team and Jefferies team regarding office equipment sale (.4).	1.00	1,735.00	1,735.00
12/15/2022	SB33	Correspond with Paul Hastings team and Jefferies regarding sale closings and additional bids.	0.30	1,610.00	0.00
12/15/2022	SS54	Review terms and conditions of sale and evaluate impact on seller's remedies under UCC Article 2.	0.30	1,300.00	0.00
12/15/2022	TS21	Correspond with M. Schwartz and Jefferies team regarding asset sales.	0.40	1,030.00	412.00
12/16/2022	DG16	Review correspondence from N Aleman (Jefferies) and M Schwartz regarding de minimis equipment sales (.4); correspond with M Schwartz and R Hamilton (Jefferies) regarding same (.3)	0.70	1,485.00	1,039.50
12/16/2022	DG16	Review correspondence from E Rodriguez and K Manoukian (SRZ) regarding Foundry sale issues	0.10	1,485.00	148.50
12/16/2022	LFG	Analyze Foundry PSA in connection with update of disclosure schedules and impact on potential breaches of representations and warranties to Minden closing	1.60	1,410.00	2,256.00
12/16/2022	MM53	Telephone conference with D. Ginsberg regarding de minimis asset sales.	0.10	1,535.00	153.50
12/16/2022	MM53	Telephone conference with S. Thomas regarding PARC, Sunbelt and RK research matters.	0.20	1,535.00	307.00
12/16/2022	MS72	Correspond with Jefferies team and PH team regarding asset sale matters (.7); telephone conference with T. Sadler regarding comments on asset purchase agreement (.3); telephone conference with Jefferies team, PH team and management to discuss asset sale matters (.2).	1.20	1,735.00	2,082.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2022	SMT1	Analyze damages issue regarding vendors (2.2); telephone conference with M. Micheli regarding same (.2)	2.40	755.00	1,812.00
12/16/2022	TS21	Telephone conference with company management, Jefferies and Paul Hastings team regarding transaction updates (.2); telephone conference with M. Schwartz regarding revising asset purchase agreement (.3); follow up review of same (.1)	0.60	1,030.00	618.00
12/18/2022	DG16	Correspond with PH team regarding de minimis asset sales	0.30	1,485.00	445.50
12/18/2022	MM53	Review notices related to de minimis asset sale.	0.30	1,535.00	460.50
12/18/2022	MS72	Revise assignment for Atlas claims (2.3); revise purchase agreement for asset sale to 7575 Management (1.7).	4.00	1,735.00	6,940.00
12/18/2022	TS21	Review and revise asset purchase agreement (.9); correspond with M. Schwartz and company management regarding same (.2).	1.10	1,030.00	1,133.00
12/19/2022	DG16	Correspond with M Schwartz, T Sadler and N Aleman (Jefferies) regarding de minimis asset sales (.3); revise COC for de minimis asset sale (.2); correspond with PH team regarding same (.2); draft de minimis asset sale notice (.4); correspond with PH team regarding same (.1)	1.20	1,485.00	1,782.00
12/19/2022	LFG	Correspond with PH team and advisors regarding CN Minden, LLC closing deliverables and comments re same	1.10	1,410.00	1,551.00
12/19/2022	MS72	Review changes to purchase agreement for Quantum sale (.5); correspond with PH team and Jefferies team regarding deal-related matters (.6).	1.10	1,735.00	1,908.50
12/19/2022	MM57	Correspond with D. Ginsberg, M. Micheli and J. Grogan re: CoC re: de minimis asset sale and notice of virtual hearings filings (.2); review CoC issues (.2)	0.40	515.00	206.00
12/19/2022	SB33	Correspond with Jefferies, Paul Hastings team regarding TechFactory APA (0.1).	0.10	1,610.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	TS21	Review and revise asset purchase agreement (.4); draft ancillaries to purchase agreement (.7); correspond with Jefferies and M. Schwartz regarding asset purchase agreement (.4).	1.50	1,030.00	1,545.00
12/20/2022	DG16	Review correspondence from M Micheli, E Rodriguez and SRZ team PLLC regarding Foundry sale issues	0.20	1,485.00	297.00
12/20/2022	DG16	Correspond with N Aleman (Jefferies) and PH team regarding TechFactory sale and additional de minimis asset sales (.8); draft de minimis asset sale notice (.3)	1.10	1,485.00	1,633.50
12/20/2022	MM53	Review Crusoe sale matters.	0.20	1,535.00	307.00
12/20/2022	MM53	Review de minimis asset sale notice.	0.20	1,535.00	307.00
12/20/2022	MS72	Correspond with PH team and Jefferies team regarding asset sale matters (2.2); comment on Atlas assignment agreement for Generate (.2).	2.40	1,735.00	4,164.00
12/20/2022	MM57	Review and comment on execution of documents by D. Harvey (.2); correspond with T. Sadler re: same (.1)	0.30	515.00	154.50
12/20/2022	TS21	Revise asset purchase agreements and draft ancillaries (.8); correspond with company management, Paul Hastings and Jefferies teams regarding asset purchase agreements and closings (1.3); correspond with Generate and D. Movius regarding entity formation documents (.2).	2.30	1,030.00	2,369.00
12/21/2022	DG16	Correspond with PH team and N Aleman (Jefferies) regarding de minimis asset sales (.5); correspond with MWE team regarding same (.2); finalize de minimis asset sale notice (.1)	0.80	1,485.00	1,188.00
12/21/2022	DG16	Correspond with PH team regarding Generate sale matters	0.10	1,485.00	148.50
12/21/2022	DG16	Review analysis regarding asset recovery issues	0.40	1,485.00	594.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2022	JTG4	Correspond with L. Gomar, B. Coulby about Minden sale issues (.5); discuss Bitnile issues with J. Stokes (.3)	0.80	1,585.00	1,268.00
12/21/2022	MS72	Telephone conference with PH team, Jefferies team and management team regarding pending asset sale matters (1.1); correspond with Jefferies team regarding asset sale matters (.7); telephone conference with K&E team regarding assignment of Atlas claims (.3).	2.10	1,735.00	3,643.50
12/21/2022	MM57	Correspond with D. Ginsberg re: Quantum APA (.1); e-file notice re: same (.2)	0.30	515.00	154.50
12/21/2022	TS21	Telephone conference with company management, Paul Hastings and Jefferies teams regarding updates (1.1); revise asset purchase agreements and ancillaries (1.1); correspond with company management, Jefferies and Paul Hastings teams regarding sale transactions (1.5); correspond with escrow agent regarding escrow agreements and deposit (.4).	4.10	1,030.00	4,223.00
12/22/2022	DG16	Correspond with M Schwartz and T Sadler regarding sale issues (.1); correspond with L Gomar regarding Foundry sale issues (.1)	0.20	1,485.00	297.00
12/22/2022	DG16	Correspond with PH team and N Aleman (Jefferies) regarding de minimis asset sales (.2); revise de minimis asset sale notice (.2); draft de minimis asset sale order (.2)	0.60	1,485.00	891.00
12/22/2022	DG16	Analyze asset recovery issues (.4); telephone conference with M Micheli regarding same (.7)	1.10	1,485.00	1,633.50
12/22/2022	JTG4	Correspond with M. Micheli and L. Gomar regarding Minden sale issues (.5)	0.50	1,585.00	792.50
12/22/2022	MM53	Telephone conference with D. Ginsberg regarding PARC and Sunbelt settlement analysis.	0.70	1,535.00	1,074.50
12/22/2022	MS72	Correspond with clients, PH team and Jefferies team regarding asset sale matters	0.80	1,735.00	1,388.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2022	MM57	Correspond with T. Sadler regarding transaction review (.2); comment on document for same (.2)	0.40	515.00	206.00
12/22/2022	TS21	Correspond with company management and Paul Hastings team regarding asset sale transactions	0.80	1,030.00	824.00
12/23/2022	MM57	Review and e-file notice of de minimis asset sale re: 7575 Management (.2); correspond with Epiq re: service of same (.1)	0.30	515.00	154.50
12/23/2022	TS21	Correspond with escrow agent regarding sale transactions and deposits (.2); correspond with company management, Paul Hastings and Jefferies teams regarding sale transactions (.9); review and revise asset purchase agreement and ancillaries (.6).	1.70	1,030.00	1,751.00
12/27/2022	ER8	Review name change provisions of the Foundry asset purchase agreement	0.50	840.00	420.00
12/27/2022	JTG4	Telephone conference with Jefferies, PPP, and PH teams regarding sale transactions and pending projects	0.40	1,585.00	634.00
12/27/2022	LFG	Review and respond to correspondence from PH team and advisors regarding CN Minden assets on Foundry Digital transaction	0.90	1,410.00	1,269.00
12/27/2022	MM53	Draft revisions to de minimis asset sale notice.	0.30	1,535.00	460.50
12/27/2022	MM53	Telephone conference with K. Manoukian regarding sale matters.	0.40	1,535.00	614.00
12/27/2022	MS72	Telephone conference with PH team and Jefferies team regarding asset sale matters (.4); review same (.3); correspond with T. Sadler regarding certain asset sale matters (.3).	1.00	1,735.00	1,735.00
12/27/2022	TS21	Telephone conference with Paul Hastings and Jefferies teams regarding sale transactions (.4); correspond with E. Rodriguez regarding debtor name changes (.1); prepare closing documents for transaction closings (.6).	1.10	1,030.00	1,133.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	DG16	Review correspondence from M Micheli, T Sadler, N Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sales (.4); review correspondence from PH team and K Manoukian (SRZ) regarding Foundry sale issues (.2)	0.60	1,485.00	891.00
12/28/2022	JTG4	Correspond with T. Sadler about name change (.2); discuss with Jefferies, T. Sadler, and management bid for office equipment (.4)	0.60	1,585.00	951.00
12/28/2022	MM53	Draft revisions to de minimis asset sale notice.	0.20	1,535.00	307.00
12/28/2022	MS72	Correspond with T. Sadler regarding post-closing matters relating to Foundry sale (.3); correspond with PH team and Jefferies team regarding 7575 Management asset sale (.3).	0.60	1,735.00	1,041.00
12/28/2022	TS21	Correspond with Paul Hastings team, company management and Jefferies team regarding sale transaction and entity name changes (2.2); review updated asset sale documents (.6); telephone conference with J. Grogan and Jefferies regarding sale transactions (.4)	3.20	1,030.00	3,296.00
12/29/2022	DG16	Correspond with PH team regarding de minimis asset sales (.4); review and revise amended de minimis asset sale notice (.2)	0.60	1,485.00	891.00
12/29/2022	DG16	Review correspondence from PH team and K Manoukian (SRZ) and A Castaldi (SRZ) regarding Foundry sale issues	0.20	1,485.00	297.00
12/29/2022	ER8	Review issues regarding debtors' name changes	0.30	840.00	252.00
12/29/2022	JMN	Correspond with the Secretary of State of Delaware for potential name changes ahead of dissolution	0.50	565.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2022	LFG	Review Foundry Digital APA in connection with post-closing covenants for Compute North including change of name (.3); correspond with D. Movius and D. Harvey regarding certain CN Minden assets and potential issues in transferring same to Foundry Digital (.6)	0.90	1,410.00	1,269.00
12/29/2022	MM53	Analyze de minimis asset sale matters.	0.30	1,535.00	460.50
12/29/2022	MM53	Draft revised notice of de minimis asset sale.	0.20	1,535.00	307.00
12/29/2022	MM53	Analyze Foundry sale matters.	0.20	1,535.00	307.00
12/29/2022	MS72	Review side letter for 7575 Management sale (.3); correspond with PH team and Jefferies team regarding certain asset sale matters (.8).	1.10	1,735.00	1,908.50
12/29/2022	TS21	Draft purchase agreement and ancillaries (1.3); draft side letter amendment to asset purchase agreement (.8); correspond with Paul Hastings, company management and Jefferies team regarding sale transactions (2.6); correspond with Schulte, Paul Hastings and company management regarding name changes (.6).	5.30	1,030.00	5,459.00
12/30/2022	DG16	Review correspondence from PH team and N Aleman (Jefferies) regarding de minimis asset sales	0.30	1,485.00	445.50
12/30/2022	DG16	Review correspondence from S Thomas and K Manoukian (SRZ) regarding Foundry sale issues and SRZ comments to rejection notices	0.20	1,485.00	297.00
12/30/2022	JTG4	Correspond with L. Gomar and Jefferies about Minden assets (.4); correspond with R. Maldanado about Bitnile (.3); correspond with M. Micheli regarding Foundry issues (.4)	1.10	1,585.00	1,743.50
12/30/2022	LFG	Correspond with advisors group and client regarding Minden assets and potential dispute regarding specialty fans with RK	1.20	1,410.00	1,692.00
12/30/2022	MM53	Analyze Foundry sale matters.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2022	MM53	Prepare revised notice of de minimis asset sale.	0.30	1,535.00	460.50
12/31/2022	DG16	Review correspondence from K Manoukian (SRZ) regarding Foundry sale issues	0.20	1,485.00	297.00
Subtotal: B130 Asset Disposition			265.70		339,918.50

B155 Court Hearings

12/07/2022	JTG4	Review issues and case law to prepare for 12/9 hearing (.6)	0.60	1,585.00	951.00
12/08/2022	MM53	Review submissions in preparation for hearing on motion to assume and assign.	0.20	1,535.00	307.00
12/09/2022	AG29	Monitor hearing on emergency motion to assume and assign contracts (.6); monitor continued hearing on emergency motion to assume and assign contracts (.4)	1.00	775.00	775.00
12/09/2022	DG16	Attend hearing regarding Foundry sale assumption motion telephonically (.6); correspond with M Micheli regarding same (.1); attend continued sale assumption motion hearing telephonically (.4); follow up correspond with M Micheli regarding same (.1)	1.20	1,485.00	1,782.00
12/09/2022	JTG4	Review submissions and notes to prepare for hearing (2.4); handle hearings on emergency motion to assume and assign contracts to Foundry (1.0)	3.40	1,585.00	5,389.00
12/09/2022	MM53	Prepare outline for hearing on motion to assume and assign.	0.20	1,535.00	307.00
12/09/2022	MM53	Attend hearing on motion to assume and assign.	0.40	1,535.00	614.00
12/09/2022	MM57	Monitor emergency hearing	0.60	515.00	309.00
12/09/2022	SCS8	Telephonic attendance at court hearing on Foundry transaction (.6); telephonic attendance at continued hearing (.4).	1.00	1,410.00	1,410.00
12/12/2022	MM53	Draft revisions to notice of cancellation of hearing.	0.60	1,535.00	921.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	MM53	Correspond with Chambers regarding hearing cancellation and closing of Foundry sale.	0.20	1,535.00	307.00
Subtotal: B155 Court Hearings			9.40		13,072.00

B185 Assumption/Rejection of Leases and Contracts

12/01/2022	AG29	Telephone conference with M. Micheli regarding contract rejection issues (.2); draft notice of contract rejections and related order (.9); correspond with M. Micheli regarding same (.1)	1.20	775.00	930.00
12/01/2022	MM53	Telephone conference with A. Glogowski regarding contract rejection matters and procedures.	0.20	1,535.00	307.00
12/01/2022	MM53	Draft revisions to contract rejection notice and create procedures for removal of equipment.	1.30	1,535.00	1,995.50
12/01/2022	MM53	Analyze contract rejection procedures.	0.20	1,535.00	307.00
12/02/2022	JTG4	Correspond with customers and M. Micheli regarding equipment returns and contract rejection issues (.9); review and revise rejection notice for customer contracts (.7)	1.60	1,585.00	2,536.00
12/02/2022	MM53	Draft summary of NC lease settlement.	0.20	1,535.00	307.00
12/02/2022	MM53	Draft revisions to contract rejection notice regarding comments received.	0.50	1,535.00	767.50
12/02/2022	MM53	Telephone conference with S. Thomas regarding contract rejection questions.	0.20	1,535.00	307.00
12/02/2022	SMT1	Analyze case law and precedent regarding customer contract issue (2.3); telephone conference with M. Micheli regarding same (.2)	2.50	755.00	1,887.50
12/05/2022	MM53	Analyze assumption and assignment issues and related case law.	0.40	1,535.00	614.00
12/05/2022	MM53	Review and analyze contract rejection matters.	0.30	1,535.00	460.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2022	SMT1	Review case law and precedent regarding customer contract issue (2.3); draft analysis of same (.9); correspond with M. Micheli regarding same (.2)	3.40	755.00	2,567.00
12/06/2022	AG29	Correspond with M. Micheli regarding rejection of customer contracts (.4); draft schedules of rejected customer contracts and additional contracts related to Foundry sale (2.2); correspond with Epiq regarding same (.1)	2.70	775.00	2,092.50
12/06/2022	MM53	Draft motion to assume and assign contracts to Foundry.	2.00	1,535.00	3,070.00
12/06/2022	MM53	Telephone conference with P. Amend regarding contract rejection for Foundry purchased sites.	0.20	1,535.00	307.00
12/06/2022	MM53	Correspond with J. Grogan regarding Foundry closing matters and contracts to be assumed.	0.30	1,535.00	460.50
12/06/2022	MM53	Telephone conference with R. Mersch regarding contract rejection for Foundry purchased sites.	0.40	1,535.00	614.00
12/06/2022	MM53	Review and revise notice of rejected executory contracts regarding Foundry purchased sites.	0.50	1,535.00	767.50
12/06/2022	SMT1	Analyze case law and precedent regarding customer contract issue (4.2); correspond with M. Micheli regarding same (.3)	4.50	755.00	3,397.50
12/07/2022	AG29	Correspond with M. Micheli regarding contract rejection issues (.5); review documents regarding same (.3); review and revise schedules regarding same (.2); correspond with Portage Point regarding same (.1); correspond with Epiq regarding same (.2)	1.30	775.00	1,007.50
12/07/2022	ER8	Telephone conference with M. Micheli to discuss the motion to assume and assign Foundry contracts (0.1); prepare language for motion to assume and assign Foundry contracts (0.5)	0.60	840.00	504.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2022	MM53	Review and revise notice of executory contracts for rejection regarding Foundry purchased sites.	0.60	1,535.00	921.00
12/07/2022	MM53	Telephone conference with R. Breves de Toledo regarding NE05 assignment.	0.10	1,535.00	153.50
12/07/2022	MM53	Draft motion to assume and assign contracts to Foundry.	3.70	1,535.00	5,679.50
12/07/2022	MM53	Correspond with J. Grogan regarding partial assignment agreements.	0.30	1,535.00	460.50
12/07/2022	MM53	Telephone conference with E. Rodriguez regarding partial assignment agreements.	0.10	1,535.00	153.50
12/07/2022	SMT1	Analyze case law and precedent regarding customer contract issue	0.70	755.00	528.50
12/07/2022	SMT1	Prepare exhibits for emergency motion to assume or assign contracts	0.30	755.00	226.50
12/08/2022	AG29	Review and revise schedule of contracts to be rejected (.1); review and revise emergency motion to assume and assign contracts (.3); correspond with M. Micheli regarding same (.1); review documents related to declaration for same (.2); correspond with M. Micheli, S. Thomas regarding declaration for same (.2); telephone conference with S. Thomas regarding same (.1); review and revise declaration related to same (.4); draft rejection notice and order (.2); correspond with M. Micheli regarding same (.1)	1.70	775.00	1,317.50
12/08/2022	ER8	Draft declaration in support of motion to assume and assign Foundry contracts (1.7); correspond with J. Grogan to discuss the declaration in support of motion to assume and assign Foundry contracts (0.3)	2.00	840.00	1,680.00
12/08/2022	MM53	Draft revisions to Harvey declaration in support of the motion to assume and assign.	0.90	1,535.00	1,381.50
12/08/2022	MM53	Analyze service matters related to motion to assume and assign contracts to Foundry.	0.20	1,535.00	307.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2022	MM53	Analysis of exhibits to be attached to motion to assume and assign contracts to Foundry.	0.70	1,535.00	1,074.50
12/08/2022	MM53	Analyze evidentiary matters related to motion to assume and assign contracts to Foundry.	0.30	1,535.00	460.50
12/08/2022	MM57	Follow-up correspondence with M. Micheli re: service of emergency motion to assume and assign (.1); correspond with Epiq re: same (.1); correspond with S. Thomas, J. Grogan and M. Micheli re: motion and exhibits (.2); review and e-file emergency motion (.3); confirm service with Epiq (.1); e-file D. Harvey declaration in support of motion (.2)	1.00	515.00	515.00
12/08/2022	SMT1	Draft declaration regarding motion to assume and assign contracts (.5); telephone conference with A. Glogowski regarding same (.1)	0.60	755.00	453.00
12/08/2022	SMT1	Analyze case law regarding duty issue	1.30	755.00	981.50
12/08/2022	SMT1	Prepare exhibits for emergency motion to assume and assign contracts	0.50	755.00	377.50
12/08/2022	SMT1	Analyze case law regarding customer contract issue	0.60	755.00	453.00
12/09/2022	DG16	Review Foundry comments to emergency assumption order (.2); correspond with PH team regarding same (.2); review draft notice of revised order and correspond with M Micheli regarding same (.1)	0.50	1,485.00	742.50
12/09/2022	DG16	Analyze issues regarding assumption and assignment of contracts to Foundry (.3); telephone conference with J. Grogan and CN management team regarding same (.2); correspond with PH team regarding same (.1); telephone conference with J Grogan and M Micheli regarding same (.1)	0.70	1,485.00	1,039.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2022	JTG4	Correspond with M. Micheli, K&E and Schulte regarding cure issues related to assignment of contracts to Foundry (.6); telephone conference with M. Micheli and K. Manoukian about same (.2); telephone conference with management team and D. Ginsberg about same (.2); telephone conference with M. Micheli and D. Ginsberg about same (.1) telephone conferences with K&E and Schulte regarding same (.4); prepare revised order regarding assumption and assignment of contracts to Foundry (1.4)	2.90	1,585.00	4,596.50
12/09/2022	MM53	Telephone conference with J. Grogan and K. Manoukian regarding hearing and cure matters	0.20	1,535.00	307.00
12/09/2022	MM53	Review and revise order approving assumption and assignment motion.	1.30	1,535.00	1,995.50
12/09/2022	MM53	Draft revisions to notice of revised order approving motion to assume and assign contracts to Foundry.	0.20	1,535.00	307.00
12/09/2022	MM53	Analyze cure matters under the assumption and assignment motion and order (.4); telephone conference with J. Grogan and D. Ginsberg regarding same (.1)	0.50	1,535.00	767.50
12/09/2022	MM53	Analysis of contracts to be rejected.	0.30	1,535.00	460.50
12/09/2022	MM57	Correspond with S. Thomas re: contracts (.1); research re: HQ lease and follow up with S. Thomas re: same (.3)	0.40	515.00	206.00
12/09/2022	SMT1	Analyze case law regarding customer contract issue	2.30	755.00	1,736.50
12/10/2022	MM57	Correspond with J. Bliss, S. Thomas and M. Micheli re: certain contracts (.1); research re: same (.2)	0.30	515.00	154.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2022	AG29	Draft notices of contract rejection for Foundry sale (1.5); correspond with M. Micheli regarding same (.2); telephone conference with Compute North team, M. Micheli and J. Grogan regarding contract rejection (.2); telephone conference with M. Micheli regarding same (.1)	2.00	775.00	1,550.00
12/12/2022	JTG4	Telephone conference with PPP team, PH team, and management to discuss contract rejection issues (.2); analyze same (.5); telephone conference with E. Rodriguez regarding Foundry assumed liabilities (.2)	0.90	1,585.00	1,426.50
12/12/2022	MM53	Draft memorandum to Compute North regarding contract rejection matters.	0.30	1,535.00	460.50
12/12/2022	MM53	Analysis of contracts to be rejected.	1.10	1,535.00	1,688.50
12/12/2022	MM53	Telephone conference with A. Glogowski regarding contract rejection matters.	0.10	1,535.00	153.50
12/12/2022	MM53	Telephone conference with K. Manoukian regarding contract rejection matters.	0.40	1,535.00	614.00
12/12/2022	MM53	Telephone conference with J. Grogan, A. Glogowski, D. Movius, D. Harvey and B. Kittilstved regarding contract rejection matters.	0.20	1,535.00	307.00
12/12/2022	SMT1	Draft declaration regarding executory contracts	1.20	755.00	906.00
12/12/2022	SMT1	Analyze case law and precedent regarding customer contract issue	0.20	755.00	151.00
12/13/2022	AG29	Telephone conference with PH, Compute North, and Portage Point teams regarding customer contract rejection (.6); correspond with M. Micheli, C. Harlan, S. Thomas regarding revised contract rejection exhibit (.3); further correspond with S. Thomas regarding same (.1)	1.00	775.00	775.00
12/13/2022	JTG4	Telephone conference with PPP, PH team, and management team about contract rejection notices and related issues	0.60	1,585.00	951.00
12/13/2022	JTG4	Correspond with M. Micheli about contract rejection notices (.4)	0.40	1,585.00	634.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2022	LFG	Review contract rejection issues for Foundry Digital assets	1.00	1,410.00	1,410.00
12/13/2022	MM53	Analyze contract rejection matters and related revisions to notices of rejection.	1.00	1,535.00	1,535.00
12/13/2022	MM53	Telephone conferences with Compute North management, Paul Hastings and Portage Point regarding contract rejection.	0.60	1,535.00	921.00
12/13/2022	MM57	Correspond with S. Thomas re: certain contracts (.1); review draft stipulation and research regarding agreement (.4)	0.50	515.00	257.50
12/13/2022	SMT1	Draft schedule for rejection notice (3.0); correspond with M. Micheli regarding same (.3)	3.30	755.00	2,491.50
12/13/2022	SMT1	Review case law and precedent regarding customer contract issue (1.5); draft analysis regarding same (.4)	1.90	755.00	1,434.50
12/14/2022	AG29	Correspond with S. Thomas regarding contract rejection issue	0.10	775.00	77.50
12/14/2022	MM53	Analyze contract rejection matters and revise related notices of rejection.	1.20	1,535.00	1,842.00
12/14/2022	MM53	Telephone conference with S. Thomas regarding contract rejection.	0.20	1,535.00	307.00
12/14/2022	SMT1	Draft contract rejection schedule (1.6); telephone conference with M. Micheli regarding same (.2)	1.80	755.00	1,359.00
12/15/2022	AG29	Correspond with S. Martin regarding contract issue (.1); correspond with M. Magzamen regarding same (.1)	0.20	775.00	155.00
12/15/2022	DG16	Review CCEP motions	0.30	1,485.00	445.50
12/15/2022	MM53	Telephone conference with S. Martin regarding CCEP objection.	0.40	1,535.00	614.00
12/15/2022	MM53	Telephone conference with D. Movius and E. Rodriguez regarding contract rejection.	0.20	1,535.00	307.00
12/15/2022	MM53	Analyze contract rejection matters and revise related notices of rejection.	1.00	1,535.00	1,535.00
12/15/2022	MM53	Telephone conferences with E. Rodriguez regarding contract rejection.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2022	MM53	Telephone conference with D. Movius regarding contract rejection.	0.20	1,535.00	307.00
12/15/2022	MM57	Correspond with J. Grogan re: notice of intent to terminate Corpus Christi Energy Park agreement (.1); review same and arrange for service on counsel (.4); revise same (.3)	0.80	515.00	412.00
12/15/2022	SM40	Correspond with J. Grogan re: CCEP motions (.3); analyze CCEP motions (.9); review relevant contracts, emails and letters with respect to CCEP motions (2.1); telephone conference with M. Micheli re: same (.4).	3.70	1,485.00	5,494.50
12/15/2022	SMT1	Prepare chart for Tillman declaration	0.60	755.00	453.00
12/16/2022	ER8	Correspond with Schulte regarding contract rejection notices	0.30	840.00	252.00
12/16/2022	SM40	Outline draft objection to CCEP motions (.5); prepare factual summary for objection to CCEP motions (3.2); telephone conference with M. Griffiths (Jackson Walker) re: same (.5); correspond with M. Griffiths re: same (.2); analyze case law re: stay relief in Fifth Circuit (2.6).	7.00	1,485.00	10,395.00
12/18/2022	SM40	Continue drafting objection to CCEP motions (2.6); correspond with J. Grogan re: same (.3); draft stipulation and order resolving CCEP motions (1.2).	4.10	1,485.00	6,088.50
12/19/2022	ER8	Correspond with Compute North regarding contract rejection notices	0.30	840.00	252.00
12/19/2022	MM53	Review draft objection to CCEP motion to compel rejection.	0.40	1,535.00	614.00
12/19/2022	MM53	Telephone conference with S. Martin regarding objection to CCEP motion to compel rejection.	0.30	1,535.00	460.50
12/19/2022	MM53	Review draft orders resolving CCEP motion to compel rejection.	0.40	1,535.00	614.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2022	SM40	Begin preparing declaration in support of CCEP objection (.7); correspond with M. Micheli and J. Grogan re: next steps (.3); telephone conference with M. Griffiths (Jackson Walker) re: facts for objection (.2); revise orders re: motion to compel rejection and stay relief (1.4); correspond with M. Micheli re: same (.2); telephone conference with M. Michel re: same (.3); further revise orders (.2); correspond with opposing counsel re: same (.5); finalize draft orders (.3); correspond with M. Micheli and M. Magzamen re: same (.3).	4.40	1,485.00	6,534.00
12/20/2022	ER8	Correspond with Schulte regarding contract rejection notices (0.2); correspond with Compute North regarding contract rejection notices (0.3)	0.50	840.00	420.00
12/20/2022	JTG4	Correspond with M. Micheli about contract rejection notices (.4)	0.40	1,585.00	634.00
12/20/2022	MM53	Analyze Marathon contract rejection matters.	0.30	1,535.00	460.50
12/20/2022	MM53	Review and analyze contract rejection schedules and comments received from Compute North.	0.60	1,535.00	921.00
12/20/2022	MM53	Draft revisions to notice of rejection for Foundry contracts, customer contracts, leases and additional contracts.	1.10	1,535.00	1,688.50
12/20/2022	SMT1	Revise form rejection notices	0.30	755.00	226.50
12/20/2022	SMT1	Revise customer contracts rejection notice (1.0); correspond with M. Micheli regarding same (.2)	1.20	755.00	906.00
12/21/2022	AG29	Correspond with M. Micheli regarding lift stay objection	0.10	775.00	77.50
12/21/2022	MM53	Draft revisions to notice of rejection for Foundry contracts, customer contracts, leases and additional contracts.	0.30	1,535.00	460.50
12/22/2022	MM53	Analyze contract rejection matters.	0.30	1,535.00	460.50
12/22/2022	SMT1	Review rejection notice schedule	0.40	755.00	302.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2022	MM53	Correspond with S. Thomas regarding contract rejection and related filing matters.	0.10	1,535.00	153.50
12/28/2022	MM53	Analyze contract rejection matters.	0.70	1,535.00	1,074.50
12/28/2022	SMT1	Revise rejection notice schedule	0.70	755.00	528.50
12/29/2022	AG29	Telephone conference with S. Thomas regarding contract rejection issue (.1); review and analyze documents and issues related to same (1.2); correspond with S. Thomas regarding same (.2)	1.50	775.00	1,162.50
12/29/2022	MM53	Telephone conference with S. Thomas regarding contract rejection and Shirole objection.	0.80	1,535.00	1,228.00
12/29/2022	MM53	Analyze contract rejection matters.	0.80	1,535.00	1,228.00
12/29/2022	MM53	Analysis of headquarter lease rejection motion.	0.30	1,535.00	460.50
12/29/2022	SMT1	Draft lease rejection notice	0.50	755.00	377.50
12/29/2022	SMT1	Revise contract rejection notices (3.1); telephone conference with M. Micheli regarding same (.8); telephone conference with A. Glogowski regarding same (.1)	4.00	755.00	3,020.00
12/30/2022	ER8	Review contract rejection notice for Foundry	0.60	840.00	504.00
12/30/2022	JTG4	Review contract rejection notice (.3); correspond with S. Thomas and M. Micheli about same (.5)	0.80	1,585.00	1,268.00
12/30/2022	MM53	Telephone conferences with K. Manoukian regarding rejection notices.	0.60	1,535.00	921.00
12/30/2022	MM53	Analyze Foundry contract rejection matters.	0.60	1,535.00	921.00
12/30/2022	MM53	Correspond with S. Thomas regarding contract rejection.	0.20	1,535.00	307.00
12/30/2022	SMT1	Revise lease rejection notice	0.30	755.00	226.50
12/30/2022	SMT1	Revise rejection notice schedules	2.30	755.00	1,736.50
12/31/2022	ML30	Correspond with S. Thomas regarding contract rejection damages (.1); review filing timing and related instructions (1.9).	2.00	515.00	1,030.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/31/2022	MM53	Analyze Foundry contract rejection matters.	0.80	1,535.00	1,228.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			117.80		135,374.50
Total			392.90		488,365.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	43.80	1,735.00	75,993.00
JTG4	James T. Grogan	Partner	45.00	1,585.00	71,325.00
LFG	Luis F. Gomar	Partner	25.80	1,410.00	36,378.00
GVN	Gregory V. Nelson	Partner	0.80	1,710.00	0.00 ²
SB33	Sayan Bhattacharyya	Partner	1.80	1,610.00	0.00
MM53	Matthew Micheli	Of Counsel	56.40	1,535.00	86,574.00
SM40	Samantha Martin	Of Counsel	19.20	1,485.00	28,512.00
DG16	Daniel Ginsberg	Of Counsel	34.30	1,485.00	50,935.50
SCS8	Scott C. Shelley	Of Counsel	2.90	1,410.00	4,089.00
TS21	Tess Sadler	Associate	49.50	1,030.00	50,985.00
ER8	Elena Rodriguez	Associate	38.60	840.00	32,424.00
AG29	Angelika S. Glogowski	Associate	18.50	775.00	14,337.50
SMT1	Schlea M. Thomas	Associate	41.80	755.00	31,559.00
MJ1	Mike Jones	Associate	1.50	1,120.00	0.00
JS70	Jose Pablo Salas	Associate	0.40	755.00	0.00
SS54	Stephen Sepinuck	Attorney	1.90	1,300.00	0.00
MM57	Michael Magzamen	Paralegal	8.00	515.00	4,120.00
ML30	Mat Laskowski	Paralegal	2.20	515.00	1,133.00
JMN	Jeff M. Negron	Paralegal	0.50	565.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
11/11/2022	Certified Copies of Documents - CT Corporation, Invoice# 24801497-RI Dated 11/11/22, Certified copies of certificates of good standings from Delaware regarding Compute North Texas LLC, et al.			835.00
Total Costs incurred and advanced				\$835.00
Current Fees and Costs				\$489,200.00
Total Balance Due - Due Upon Receipt				\$489,200.00

EXHIBIT B

PROPOSED ORDER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
))
MINING PROJECT WIND DOWN HOLDINGS, INC.	)	Case No. 22-90273 (MI)
(f/k/a Compute North Holdings, Inc.), et al., ¹))
))
Debtors.	)	(Jointly Administered)
))

**ORDER ALLOWING INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

[Docket No. _____]

The Court has considered the *First Interim Application of Paul Hastings LLP, Counsel to Debtors, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 22, 2022 Through December 31, 2022* (the “Application”) filed by Paul Hastings LLP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$6,825,765.53 for the period set forth in the Application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2023
Houston, Texas

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹	)	Case No. 22-90273 (MI)
Debtors.))
))

**NOTICE OF FIFTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM JANUARY 1, 2023 THROUGH JANUARY 31, 2023**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	1/1/2023	1/31/2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$835,848.00	(80% of \$1,044,810.00)
Total expenses requested in this Statement:	\$1,694.13	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

Total fees and expenses requested in this Statement (excluding 20% holdback):	\$837,542.13
Total fees and expenses requested in this Statement (including 20% holdback):	\$1,046,504.13
Summary of Attorney Fees Requested	
Total attorney fees requested in this Statement:	\$1,023,210.00
Total actual attorney hours covered by this Statement:	761.30
Average hourly rate for attorneys:	\$1,344
Summary of Paraprofessional Fees Requested	
Total paraprofessional fees requested in this Statement:	\$21,600.00
Total actual paraprofessional hours covered by this Statement:	50.80
Average hourly rate for paraprofessionals:	\$425

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this fifth monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from January 1, 2023 through and including January 31, 2023 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period. As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

2. Attached hereto as **Exhibit B** is a summary of Paul Hastings' services rendered and compensation sought, by project category, for the Fee Period.

3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.

4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"):

(a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com);

(b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov);

(c) counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (crgibbs@mwe.com); One Vanderbilt Avenue, New York, New York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and

(d) counsel to any additional statutory committees appointed in these chapter 11 cases.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the "Objection Deadline"), setting forth

with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: March 30, 2023
Houston, Texas

Respectfully submitted,

/DRAFT/

PAUL HASTINGS LLP

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-and-

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-and-

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Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

		Total for Fee Period			
Name	Department or Group	Date of First Admission	Hourly Rate¹	Hours Billed²	Amount
Bliss, James R.	Litigation	1995	\$1,750.00	21.40	\$37,450.00
Gomar, Luis F.	Corporate	2005	\$1,525.00	5.20	\$7,930.00 (voluntarily reduced to \$0.00)
Grogan, James T.	Corporate	2000	\$1,700.00	97.10	\$165,070.00
Nelson, Gregory V.	Tax	1981	\$1,850.00	1.30	\$2,405.00 (voluntarily reduced to \$0.00)
Schwartz, Matthew	Corporate	2000	\$1,875.00	12.60	\$23,625.00
Total Partner:				137.60	\$226,145.00
Ginsberg, Daniel	Corporate	1997	\$1,600.00	34.10	\$54,560.00
Logue, Kevin	Litigation	\$1985	\$1,925.00	0.10	\$192.50 (voluntarily reduced to \$0.00)
Micheli, Matthew	Corporate	2002	\$1,650.00	86.90	\$143,385.00
Shelly, Scott C.	Corporate	1994	\$1,525.00	186.90	\$285,022.50
Traxler, Katherine A.	Corporate	1990	\$980.00	7.00	\$6,860.00 (voluntarily reduced to \$0.00)
Total Counsel:				315.00	\$482,967.50
Glogowski, Angelika S.	Corporate	2021	\$915.00	15.20	\$13,908.00
Harlan, Cole	Corporate	2018	\$1,235.00	125.80	\$155,363.00
Rodriguez, Elena	Corporate	2020	\$1,015.00	4.90	\$4,973.50 (voluntarily reduced to \$0.00)
Sadler, Tess	Corporate	2019	\$1,175.00	18.30	\$21,502.50
Thomas, Schlea M.	Corporate	2022	\$855.00	128.40	\$109,782.00
Xu, Christine	Corporate	2022	\$915.00	14.80	\$13,542.00
Total Associate:				307.40	\$314,097.50

¹ Effective January 1, 2023, Paul Hastings adjusted its rate scale to reflect (i) the advancing seniority of its professionals and paraprofessionals, (ii) the current market for legal services, (iii) the rates charged for comparable non-bankruptcy services, and (iv) the firm's analysis of the hourly rates being charged by professionals in other law firms, consistent with the Order authorizing the Debtors' retention of Paul Hastings as counsel [Docket No. 251], Paul Hastings' retention application including the supporting declaration of Harold Coulby [Docket. No. 124], and the *Notice of Change in Hourly Rates* [Docket No. 662].

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. For ease of reference, this table also includes (in brackets) the fees and hours of such timekeepers. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Total for Fee Period					
Name	Department or Group	Date of First Admission	Hourly Rate¹	Hours Billed²	Amount
Sepinuck, Stephen	Corporate	1987	\$1,365.00	1.30	\$1,774.50 (voluntarily reduced to \$0.00)
Total Other Attorney:				1.30	\$0.00
Kromer, Rosetta S.	Paralegal		\$540.00	0.20	\$113.00 (voluntarily reduced to \$0.00)
Kuo, Jocelyn	Paralegal		\$540.00	0.20	\$108.00 (voluntarily reduced to \$0.00)
Magzamen, Michael	Paralegal		\$540.00	40.00	\$21,600.00
Mohamed, David	Paralegal		\$540.00	9.90	\$5,346.00 (voluntarily reduced to \$0.00)
Negron, Jeff	Paralegal		\$595.00	0.50	\$297.50 (voluntarily reduced to \$0.00)
Total Paraprofessional:				50.80	\$21,600.00
Total:				812.10	\$1,044,810.00

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

		Total for Fee Period	
U.S. Trustee Task Code and Project Category		Total Hours	Total Fees
B110	Case Administration	127.10	\$159,840.00
B111	Schedules and Statements of Financial Affairs	0.40	\$438.00
B112	General Creditor Inquiries	4.40	\$3,985.50
B113	Pleadings Review	4.40	\$3,338.50
B130	Asset Disposition	44.70	\$51,643.00
B140	Relief from Stay/Adequate Protection Proceedings	17.20	\$21,811.50
B150	Meetings of and Communications with Creditors	5.70	\$9,230.00
B155	Court Hearings	12.00	\$12,324.00
B160	Employment / Fee Applications (Paul Hastings)	19.30	\$12,388.00
B165	Employment / Fee Applications (Other Professionals)	12.10	\$11,242.00
B180	Avoidance Action Analysis	4.90	\$7,980.00
B185	Assumptions/Rejection of Leases and Contracts	63.40	\$65,487.50
B191	General Litigation	97.80	\$127,236.50
B210	Business Operations	2.00	\$3,395.00
B211	Financial Reports (Monthly Operating Reports)	1.60	\$1,012.50
B250	Real Estate	0.20	\$330.00
B260	Board of Directors Matters	1.50	\$2,550.00
B310	Claims Administration and Objections	143.00	\$213,063.50
B320	Plan and Disclosure Statement	250.40	\$337,514.50
TOTAL		812.10	\$1,044,810.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$1,424.33
Reproduction Charges (Color)	\$16.50
Taxi/Ground Transportation	\$13.50
Outside Professional Services	\$239.80
TOTAL	\$1,694.13

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352155

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$590,165.00
Costs incurred and advanced	576.97
Current Fees and Costs Due	\$590,741.97
Total Balance Due - Due Upon Receipt	\$590,741.97

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

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 7575 Corporate Way
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March 24, 2023

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REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
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 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352155

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending January 31, 2023

<u>Bankruptcy General</u>	\$590,165.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
01/01/2023	MM53	Analysis of motion to change the Debtors' name and case caption.	0.30	1,650.00	495.00
01/02/2023	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Shelley, S. Thomas regarding case representation	0.70	915.00	640.50
01/02/2023	DG16	Telephone conference with PH team regarding case workstreams (.7); follow up telephone conference with M Micheli regarding case workstreams (.1)	0.80	1,600.00	1,280.00
01/02/2023	JTG4	Telephone conference with PH team about case matters	0.70	1,700.00	1,190.00
01/02/2023	MM53	Telephone conference with Paul Hastings team regarding open case matters.	0.70	1,650.00	1,155.00
01/02/2023	MM53	Analyze case matters and work in progress (.4); telephone conference with D. Ginsberg regarding same (.1).	0.50	1,650.00	825.00
01/02/2023	SMT1	Telephone conference with PH team regarding work in progress	0.70	855.00	598.50

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/2023	SCS8	Telephone conference with PH team re pending matters.	0.70	1,525.00	1,067.50
01/03/2023	CX3	Update WIP chart	0.40	915.00	366.00
01/03/2023	DG16	Telephone conference with J. Grogan, M. Micheli, Jefferies team, Portage Point team and R Smiley (FBFK) regarding case updates and workstreams (.4); telephone conferences with M Micheli regarding same (.6)	1.00	1,600.00	1,600.00
01/03/2023	JTG4	Telephone conference with debtor advisor team, M. Micheli, D. Ginsberg to go over current work streams	0.40	1,700.00	680.00
01/03/2023	MM53	Telephone conference with J. Grogan, D. Ginsberg, Jefferies team and Portage Point team regarding case matters.	0.40	1,650.00	660.00
01/03/2023	MM53	Telephone conferences with D. Ginsberg regarding case matters.	0.60	1,650.00	990.00
01/03/2023	MM57	Correspond with T. Sadler re: CN domain name change (.1)	0.10	540.00	54.00
01/04/2023	CX3	Telephone conference (portion) with M. Micheli, J. Grogan, S. Thomas regarding case representation	0.20	915.00	183.00
01/04/2023	DG16	Review correspondence from PH team regarding case matters, customer issues, and claim matters	0.20	1,600.00	320.00
01/04/2023	JTG4	Telephone conference with PH team about case updates and strategy	0.30	1,700.00	510.00
01/04/2023	JTG4	Correspond with T. Sadler regarding name change issues (.4)	0.40	1,700.00	680.00
01/04/2023	MM53	Telephone conference with Paul Hastings working group regarding case matters.	0.30	1,650.00	495.00
01/04/2023	MM53	Analyze case matters and work in progress.	0.40	1,650.00	660.00
01/04/2023	MM57	Correspond with D. Ginsberg, M. Micheli and T. Sadler re: CoC and proposed order	0.10	540.00	54.00
01/04/2023	MM57	Review recent ECF filings and update working group re: same (.1)	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
01/05/2023	CX3	Revise and update WIP chart (0.9); telephone conference with M. Micheli, S. Shelley, S. Thomas, D. Ginsberg regarding case representation (0.4)	1.30	915.00	1,189.50
01/05/2023	CH23	Review motion to change name (2.1); review precedent re: same (.8).	2.90	1,235.00	3,581.50
01/05/2023	DG16	Telephone conference with PH team regarding case workstreams (.4); telephone conference with PH, Jefferies, PPP and CN teams regarding case workstreams (.5)	0.90	1,600.00	1,440.00
01/05/2023	JTG4	Telephone conference with CN management team, M. Micheli, D. Ginsberg, S. Thomas, T. Sadler, M. Schwartz about pending case matters and strategy (.5)	0.50	1,700.00	850.00
01/05/2023	JTG4	Telephone conference with Faegre to discuss Bitnile case (.5)	0.50	1,700.00	850.00
01/05/2023	JTG4	Correspond with J. Bliss regarding case updates (.8)	0.80	1,700.00	1,360.00
01/05/2023	MM53	Draft revisions to motion to change debtor name.	0.40	1,650.00	660.00
01/05/2023	MM53	Telephone conferences with R. Mersch regarding case updates	0.50	1,650.00	825.00
01/05/2023	MM53	Telephone conference with Compute North, Jefferies, Portage Point and Paul Hastings teams regarding case matters.	0.50	1,650.00	825.00
01/05/2023	MM53	Telephone conference with Paul Hastings team regarding case updates.	0.40	1,650.00	660.00
01/05/2023	MM57	Correspond with Epiq re: service of process (.1); calendar new dates (.1); review recent ECF filings and update working group re: same (.2)	0.40	540.00	216.00
01/05/2023	SMT1	Draft motion regarding debtor name change	3.20	855.00	2,736.00
01/05/2023	SMT1	Revise name change motion	0.40	855.00	342.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	SMT1	Telephone conference with PH team regarding work in process	0.40	855.00	342.00
01/05/2023	SMT1	Telephone conference with PH, Jefferies, Portage Point Partners teams and Company regarding case progress	0.50	855.00	427.50
01/05/2023	SCS8	Telephone conference with PH team re pending matters	0.40	1,525.00	610.00
01/06/2023	CX3	Telephone conference (portion) with M. Micheli, S. Shelley, J. Grogan, S. Thomas regarding case representation	0.20	915.00	183.00
01/06/2023	DG16	Review correspondence from M. Micheli regarding case matters (.3); telephone conference with PH, Jefferies, PPP and CN teams regarding case workstreams (including customer and creditor issues), upcoming deadlines, strategy (1.8)	2.10	1,600.00	3,360.00
01/06/2023	JTG4	Telephone conference (portion) with CN advisor teams and PH team to go over updates and current matters (.6); telephone conference with PH team to review and discuss work in progress (.3); correspond with S Thomas about name change motion and related issues (.6)	1.50	1,700.00	2,550.00
01/06/2023	JMN	Prepare estimate of fees for reserving names with the Secretary of State of Delaware	0.50	595.00	0.00 ¹
01/06/2023	MM53	Analyze case matters and work in progress.	0.10	1,650.00	165.00
01/06/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.30	1,650.00	495.00
01/06/2023	MM53	Correspond with M. Magzamen regarding case matters.	0.30	1,650.00	495.00
01/06/2023	MM53	Telephone conference with Compute North, Jefferies, Portage Point and Paul Hastings teams regarding case matters, plan, and confirmation issues.	1.80	1,650.00	2,970.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	MS72	Telephone conference with management team, J. Grogan, D. Ginsberg, M. Micheli, S. Shelley, T. Sadler, and Jefferies team regarding case matters and pending sale transactions	1.80	1,875.00	3,375.00
01/06/2023	MM57	Correspond with S. Thomas re: emergency motion to change case names and caption (.2); correspond with S. Thomas, J. Grogan and M. Micheli re: same (.1); correspond with Chambers re: hearing date (.2); review related motion (.2); e-file same (.1)	0.80	540.00	432.00
01/06/2023	MM57	Correspond with C. Xu re: calendar items (.1); review recent ECF filings and update working group re: same (.1); correspond with Epiq re: service (.1)	0.30	540.00	162.00
01/06/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
01/06/2023	SMT1	Revise motion to change Debtor's names and case caption	0.70	855.00	598.50
01/06/2023	SCS8	Telephone conference with PH team to discuss pending matters and to do list.	0.30	1,525.00	457.50
01/06/2023	SCS8	Telephone conference with CN advisors and PH team to discuss pending transactions and plan issues.	1.80	1,525.00	2,745.00
01/06/2023	TS21	Telephone conference (portion) with Jefferies, PH team, and company management regarding restructuring update (1.0)	1.00	1,175.00	1,175.00
01/07/2023	JTG4	Telephone conference with M. Micheli regarding case updates and pending matters	0.50	1,700.00	850.00
01/07/2023	MM53	Analyze case matters and work in progress.	0.20	1,650.00	330.00
01/07/2023	MM53	Telephone conference with J. Grogan regarding case matters.	0.50	1,650.00	825.00
01/09/2023	CX3	Telephone conference with M. Micheli, S. Shelley, J. Grogan, C. Harlan, D. Ginsberg, S. Thomas regarding case representation (0.3); review open issues and workstreams for WIP chart (0.4)	0.70	915.00	640.50

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 Invoice No. 2352155

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	CH23	Telephone conference with PH team re: case workstreams (.3).	0.30	1,235.00	370.50
01/09/2023	DG16	Review correspondence from J Grogan and R Mersch (PPP) regarding case matters (.1); telephone conference with PH team regarding case workstreams (.3)	0.40	1,600.00	640.00
01/09/2023	JTG4	Telephone conference with PH team regarding update on case matters (.3); discussions with R. Mersch about case budget and cash projections (.7)	1.00	1,700.00	1,700.00
01/09/2023	MM53	Analyze case matters and work in progress.	0.30	1,650.00	495.00
01/09/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.30	1,650.00	495.00
01/09/2023	MM57	Review recent ECF filings and update working group re: same (.1); calendar critical dates (.1)	0.20	540.00	108.00
01/09/2023	SMT1	Review informal objection and update work in process chart regarding same	0.30	855.00	256.50
01/09/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
01/09/2023	SCS8	Telephone conference with PH team regarding task list.	0.30	1,525.00	457.50
01/10/2023	CX3	Correspond with PH team re case representation	0.30	915.00	274.50
01/10/2023	DG16	Telephone conference with PH team, Jefferies team, Portage Point team and R Smiley (FBFK) regarding case workstreams	0.60	1,600.00	960.00
01/10/2023	JTG4	Telephone conference with CN advisors and PH team about case matters and strategy	0.60	1,700.00	1,020.00
01/10/2023	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation and case updates.	0.60	1,650.00	990.00
01/10/2023	MS72	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, S. Shelley, and Jefferies team regarding case strategy, sale matters, and de minimis asset sales (.6).	0.60	1,875.00	1,125.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2352155

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2023	MM57	Correspond with S. Thomas regarding pro hac vice application (.1); draft and e-file same (.2); correspond with Chambers re: entering proposed order (.1); correspond with C. Harlan re: CNO (.1)	0.50	540.00	270.00
01/10/2023	SCS8	Telephone conference with Jefferies, PH and PPP teams regarding case matters, asset sales, confirmation issues.	0.60	1,525.00	915.00
01/11/2023	DG16	Telephone conference with PH team regarding case workstreams	0.60	1,600.00	960.00
01/11/2023	JTG4	Telephone conference with PH team about work in progress	0.60	1,700.00	1,020.00
01/11/2023	MM53	Analyze case matters and work in progress.	0.20	1,650.00	330.00
01/11/2023	MM57	Correspond with C. Xu re: Smith Anderson stipulation and conforming signature/permission	0.20	540.00	108.00
01/11/2023	MM57	Correspond with M. Jones re: transcripts (.1); correspond with Epiq re: service of process (.1)	0.20	540.00	108.00
01/11/2023	SMT1	Telephone conference with PH team regarding work in process	0.60	855.00	513.00
01/11/2023	SMT1	Update work in process chart	0.50	855.00	427.50
01/11/2023	SCS8	Telephone conference with J. Grogan, D. Ginsberg and S. Thomas regarding case updates.	0.60	1,525.00	915.00
01/11/2023	SCS8	Review pending matters and next steps	0.60	1,525.00	915.00
01/12/2023	DG16	Telephone conference with PH team (J. Grogan, M. Micheli, M. Schwartz, S. Shelley, S. Thomas), Jefferies, Portage Point and CN regarding case workstreams, claim resolutions, vendor issues (1.0); review correspondence from M. Micheli regarding case matters (.5)	1.50	1,600.00	2,400.00
01/12/2023	JTG4	Telephone conference with CN management and PH team about case updates and strategy	1.00	1,700.00	1,700.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2352155

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation, and case issues.	1.00	1,650.00	1,650.00
01/12/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/12/2023	MS72	Telephone conference (portion) with PH team, Jefferies team and clients regarding case updates and next steps	0.70	1,875.00	1,312.50
01/12/2023	MM57	Review recent ECF filings (.1); correspond with Epiq re: service (.1)	0.20	540.00	108.00
01/12/2023	SMT1	Telephone conference with PH, Jefferies, Portage Point Partners, and Compute North teams regarding case progress	1.00	855.00	855.00
01/12/2023	SMT1	Draft certificates of no objection for extension orders	0.60	855.00	513.00
01/12/2023	SCS8	Telephone conference with management, PH team and Jefferies re pending matters.	1.00	1,525.00	1,525.00
01/13/2023	JTG4	Telephone conference with CN advisor teams and PH team to go over pending workstreams (.5); telephone conference (portion) with PH team to discuss case updates and strategy (.5)	1.00	1,700.00	1,700.00
01/13/2023	MM53	Telephone conference with Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation and case issues.	0.50	1,650.00	825.00
01/13/2023	MM53	Telephone conferences with Paul Hastings team regarding case matters.	1.20	1,650.00	1,980.00
01/13/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/13/2023	MS72	Telephone conference with J. Grogan, D. Ginsberg, M. Micheli, T. Sadler, and Jefferies team regarding case updates and asset sale matters (.5); prepare follow up notes regarding same (.1)	0.60	1,875.00	1,125.00
01/13/2023	MM57	Calendar critical dates (.1)	0.10	540.00	54.00
01/13/2023	SMT1	Telephone conference with PH team regarding work in process	1.20	855.00	1,026.00

Compute North Debtors in Possession
50704-00001
Invoice No. 2352155

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	TS21	Telephone conference with CN advisors and PH team regarding restructuring.	0.50	1,175.00	587.50
01/14/2023	MM57	Review correspondence from Epiq re: service items (.1); correspond with S. Shelley, S. Thomas and C. Harlan re: same (.1)	0.20	540.00	108.00
01/17/2023	DG16	Telephone conference with J. Grogan, T. Sadler, Jefferies and Portage Point teams and R Smiley (FBFK) regarding case workstreams update	0.80	1,600.00	1,280.00
01/17/2023	JTG4	Telephone conference with CN advisors, D. Ginsberg, T. Sadler about pending case matters	0.80	1,700.00	1,360.00
01/17/2023	MM57	Review recent ECF filings and update working group re: same (.3); calendar critical dates (.4)	0.70	540.00	378.00
01/17/2023	MM57	Correspond with S. Shelley, C. Harlan and PPP re: service issues (.3); correspond with Epiq team re: same (.2)	0.50	540.00	270.00
01/17/2023	MM57	Correspond with S. Thomas re: caption/names change (.1); review and comment on same (.4)	0.50	540.00	270.00
01/17/2023	SMT1	Correspond with J. Grogan regarding order to amend (.3); correspond with Portage Point Partners team regarding same (.2); review case documents regarding same (.6)	1.10	855.00	940.50
01/17/2023	SMT1	Revise proposed order for name change motion	1.00	855.00	855.00
01/17/2023	TS21	Telephone conference with PH team and professional advisors regarding restructuring process updates.	0.80	1,175.00	940.00
01/18/2023	AG29	Telephone conference with PH team (D. Ginsberg, J. Grogan, S. Thomas, S. Shelley) regarding upcoming deadlines and deliverables (1.2); correspond with M. Magzamen and S. Thomas regarding case caption issues (.1)	1.30	915.00	1,189.50
01/18/2023	DG16	Correspond with C Xu regarding case issues	0.40	1,600.00	640.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2023	DG16	Telephone conference with PH team regarding workstream updates	1.20	1,600.00	1,920.00
01/18/2023	JTG4	Telephone conference (portion) with PH team to go over work in progress (.5)	0.50	1,700.00	850.00
01/18/2023	JTG4	Correspond with S. Thomas about name change motion (.3)	0.30	1,700.00	510.00
01/18/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
01/18/2023	MM57	Review recent ECF filings and update working group re: same (.1); correspond with S. Thomas re: upcoming filings (.1); correspond with Epiq re: same (.1); correspond with S. Thomas and A. Glogowski re: case caption change (.1); correspond with D. Ginsberg regarding D. Harvey's execution of document (.2); correspond with Chambers re: order changing case caption (.2); calendar critical dates (.1)	0.90	540.00	486.00
01/18/2023	SMT1	Revise proposed order for name change motion	0.50	855.00	427.50
01/18/2023	SMT1	Telephone conference with PH team regarding work in process	1.20	855.00	1,026.00
01/18/2023	SMT1	Telephone conference with Uluck's counsel, A. Swick at Akerman, regarding client's claim being assumed (.1); review case documents regarding same (.5); correspond with M. Micheli and C. Harlan regarding same (.1)	0.70	855.00	598.50
01/18/2023	SMT1	Correspond with J. Grogan regarding order to amend (.2); correspond with Epiq team regarding same (.2); correspond with M. Magzamen regarding same (.2); draft withdrawal of CNO (.6)	1.20	855.00	1,026.00
01/18/2023	SMT1	Revise proposed name change order (.1); correspond with M. Magzamen regarding filing same (.1); comment on and prepare redline of previous form of order (.1); correspond with PH team regarding change of Debtors' service address (.1)	0.40	855.00	342.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2023	SCS8	Telephone conference (portion) with PH team to discuss to do list	0.30	1,525.00	457.50
01/19/2023	MM53	Analyze case matters and work in progress.	0.30	1,650.00	495.00
01/19/2023	MM53	Telephone conference with Compute North, Jefferies, Portage Point and Paul Hastings teams regarding sale, confirmation and case issues.	0.60	1,650.00	990.00
01/19/2023	MM53	Analyze case name change issues and docketing matters.	0.30	1,650.00	495.00
01/19/2023	MM57	Confirm cancelation of 1/20 hearing with Chambers (.1); calendar adjustments (.1); draft form motion with new case caption (.6); review recent ECF filings and share with working group (.2); correspond with Epiq re: previous day service and upcoming service and filings (.1); review and comment on future filings (.2)	1.30	540.00	702.00
01/19/2023	SMT1	Revise form pleading with new case caption	0.10	855.00	85.50
01/19/2023	SMT1	Draft amended certificate of service	0.20	855.00	171.00
01/19/2023	SMT1	Telephone conference with M. Micheli regarding name change order (.2); correspond with PH team regarding change of case caption and corporate names (.3)	0.50	855.00	427.50
01/19/2023	SMT1	Telephone conference with advisors and PH team regarding work in process	0.60	855.00	513.00
01/19/2023	SCS8	Telephone conference with CN management, advisors, and PH team regarding updates	0.60	1,525.00	915.00
01/20/2023	AG29	Correspond with S. Thomas, C. Harlan regarding amended certificate of service	0.10	915.00	91.50
01/20/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/20/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.60	1,650.00	990.00
01/20/2023	SMT1	Telephone conference with PH team regarding work in process	0.60	855.00	513.00
01/20/2023	SMT1	Draft amended certificate of service	1.10	855.00	940.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2023	SCS8	Telephone conference with company advisors and PH team (D. Ginsberg, T. Sadler) regarding case updates (.5); Telephone conference with PH team regarding workstreams (.6)	1.10	1,525.00	1,677.50
01/20/2023	TS21	Telephone conference with PH team, professional advisors, and company management regarding restructuring update	0.50	1,175.00	587.50
01/22/2023	CX3	Review correspondence from M. Micheli, D. Ginsberg, S. Shelley, J. Grogan and PPP team re case representation	0.30	915.00	274.50
01/23/2023	AG29	Correspond with C. Xu regarding claims agent issue (.1); telephone conference with PH team (J. Grogan, D. Ginsberg, M. Micheli, C. Harlan, C. Xu, S. Thomas) regarding case updates and upcoming deadlines and deliverables (.4)	0.50	915.00	457.50
01/23/2023	CX3	Telephone conference with J. Grogan, S. Shelley, D. Ginsberg re case representation (.4); prepare follow up notes regarding same (.1)	0.50	915.00	457.50
01/23/2023	CX3	Telephone conference with registered agent re document delivery (0.2); subsequent correspondence with Epiq re same (0.3)	0.50	915.00	457.50
01/23/2023	CH23	Telephone conference with PH team regarding WIP updates	0.40	1,235.00	494.00
01/23/2023	DG16	Analyze case issues (.4); correspond with C Xu regarding same (.1)	0.50	1,600.00	800.00
01/23/2023	JTG4	Telephone conference with PH team about work in progress (.4)	0.40	1,700.00	680.00
01/23/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/23/2023	MM53	Telephone conference with Paul Hastings team regarding case matters.	0.40	1,650.00	660.00
01/23/2023	MM57	Review recent ECF filings and share with working group	0.20	540.00	108.00
01/23/2023	SMT1	Update work in process tracking chart	1.50	855.00	1,282.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	SMT1	Telephone conference with PH team regarding work in process	0.40	855.00	342.00
01/24/2023	CX3	Analysis re pending case matter	3.20	915.00	2,928.00
01/24/2023	CX3	Review case law re pending case matter	0.70	915.00	640.50
01/24/2023	DG16	Telephone conference with PH and Jefferies teams, C Kinasz (Portage Point) and R Smiley (FBFK) regarding case workstreams (.1); correspond with PH team regarding same (.1)	0.20	1,600.00	320.00
01/24/2023	JTG4	Telephone conference with CN advisor teams and PH team (D. Ginsberg, T. Sadler) to review case progress and work streams	0.10	1,700.00	170.00
01/24/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
01/24/2023	MM57	Calendar critical dates (.1); review recent ECF filings and share with working group (.1)	0.20	540.00	108.00
01/24/2023	SMT1	Update work in process tracking chart	0.50	855.00	427.50
01/24/2023	SCS8	Review committee proposal to revise releases (.4); telephone conference with CN management team and J. Grogan, M. Micheli concerning release issues, Shirole claim, Marathon stipulation, and committee settlement proposal (1.0); correspond with CN management team and PH team regarding same (1.1)	2.50	1,525.00	3,812.50
01/24/2023	TS21	Telephone conference with debtor professionals and PH team regarding case updates (.1).	0.10	1,175.00	117.50
01/25/2023	CX3	Update WIP chart (0.2); telephone conference (portion) with M. Micheli, D. Ginsberg, S. Thomas re case representation (0.4)	0.60	915.00	549.00
01/25/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2023	MM53	Telephone conference with D. Ginsberg regarding customer issues, sale matters and plan	0.30	1,650.00	495.00
01/25/2023	MM53	Telephone conferences with Paul Hastings team regarding case updates and pending matters.	0.80	1,650.00	1,320.00
01/25/2023	MM53	Analyze corporate documentation regarding name change.	0.20	1,650.00	330.00
01/25/2023	SMT1	Telephone conference with PH team regarding work in process (.8); prepare follow up notes regarding same (.2)	1.00	855.00	855.00
01/25/2023	SMT1	Update work in process tracking chart	0.70	855.00	598.50
01/26/2023	DG16	Review correspondence from PH team regarding case matters	0.10	1,600.00	160.00
01/26/2023	JTG4	Telephone conference with CN management and PH team (M. Micheli, T. Sadler, S. Shelley, S. Thomas) to discuss negotiations with UCC and case progress (.8)	0.80	1,700.00	1,360.00
01/26/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/26/2023	MM53	Telephone conference with PH team, CN, PPP, Jefferies and R. Smiley (FBFK) regarding case update, customer claim and plan confirmation matters.	0.80	1,650.00	1,320.00
01/26/2023	MM57	Update calendar events (.1)	0.10	540.00	54.00
01/26/2023	SMT1	Update work in process tracking chart	0.50	855.00	427.50
01/26/2023	SMT1	Telephone conference with PH, Jefferies, PPP, and Compute North teams regarding claim settlements and case updates	0.80	855.00	684.00
01/26/2023	SCS8	Telephone conference with CN team, advisors, and PH team concerning pending matters	0.80	1,525.00	1,220.00
01/26/2023	TS21	Telephone conference among Jefferies, PH team, and company management regarding updates on restructuring and related transactions	0.80	1,175.00	940.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2023	CX3	Telephone conferences (portion) with J. Grogan, M. Micheli, D. Ginsberg, S. Shelley, S. Thomas re case representation	0.50	915.00	457.50
01/27/2023	DG16	Telephone conferences with PH team regarding case workstreams update	0.90	1,600.00	1,440.00
01/27/2023	JTG4	Telephone conference with PH team about work in progress (.3)	0.30	1,700.00	510.00
01/27/2023	MM53	Analysis of case matters and work in progress.	0.10	1,650.00	165.00
01/27/2023	MM53	Telephone conferences with Paul Hastings team regarding case updates and pending matters.	0.90	1,650.00	1,485.00
01/27/2023	MM57	Calendar critical dates (.2); review recent ECF filings and docket filings and update calendars and working group re: same (.4)	0.60	540.00	324.00
01/27/2023	SMT1	Update work in process tracking chart	0.80	855.00	684.00
01/27/2023	SMT1	Telephone conferences with PH team regarding work in process	0.90	855.00	769.50
01/27/2023	SCS8	Telephone conference with PH team regarding pending matters and task list.	0.30	1,525.00	457.50
01/27/2023	SCS8	Telephone conference with PH team concerning case matters and resolution of creditor claims.	0.60	1,525.00	915.00
01/30/2023	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Thomas re case representation (.7); prepare notes regarding same (.2)	0.90	915.00	823.50
01/30/2023	DG16	Telephone conference with PH team regarding case workstreams, next steps	0.70	1,600.00	1,120.00
01/30/2023	JTG4	Telephone conference with PH team regarding work in progress update	0.70	1,700.00	1,190.00
01/30/2023	MM53	Correspond with M. Magzamen regarding filing matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/30/2023	MM53	Analysis of name change issues.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	MM53	Telephone conferences with Paul Hastings working group regarding case matters.	0.70	1,650.00	1,155.00
01/30/2023	SMT1	Update work in process tracking chart	1.10	855.00	940.50
01/30/2023	SMT1	Analyze case law and precedent regarding declaration response	1.60	855.00	1,368.00
01/30/2023	SMT1	Telephone conference with PH team regarding work in process	0.70	855.00	598.50
01/31/2023	JTG4	Telephone conference with M. Micheli, D. Ginsberg to go over case updates	0.20	1,700.00	340.00
01/31/2023	MM53	Telephone conference with Compute North, Portage Point, J. Grogan, D. Ginsberg regarding plan confirmation, customer miner issues and case matters.	0.20	1,650.00	330.00
01/31/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
01/31/2023	MM53	Telephone conference with Paul Hastings working group regarding case matters.	0.50	1,650.00	825.00
01/31/2023	MM57	Research precedent motions for status conference	0.30	540.00	162.00
01/31/2023	MM57	Review recent ECF filings and share with working group (.2)	0.20	540.00	108.00
01/31/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
01/31/2023	SMT1	Draft motion for status conference regarding Mersch declaration	0.90	855.00	769.50
01/31/2023	SMT1	Telephone conference with PH team regarding work in process	0.50	855.00	427.50
Subtotal: B110 Case Administration			127.10		159,840.00

B111 Schedules and Statements of Financial Affairs

01/12/2023	MM53	Review revised schedules and statements.	0.20	1,650.00	330.00
01/12/2023	MM57	Correspond with S. Thomas and e-file amended SoFA	0.20	540.00	108.00
Subtotal: B111 Schedules and Statements of Financial Affairs			0.40		438.00

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B112 General Creditor Inquiries

01/18/2023	SMT1	Prepare chart to track customer/counterparty inquiries	0.50	855.00	427.50
01/19/2023	SMT1	Prepare chart to track customer/counterparty inquiries	3.00	855.00	2,565.00
01/20/2023	SMT1	Update chart tracking customer/counterparty inquiries	0.40	855.00	342.00
01/23/2023	SMT1	Review creditor message regarding notice question (.1); correspond with C. Xu regarding same (.1)	0.20	855.00	171.00
01/25/2023	DG16	Review correspondence from J Grogan and M Micheli regarding customer and creditor inquiries	0.30	1,600.00	480.00
Subtotal: B112 General Creditor Inquiries			4.40		3,985.50

B113 Pleadings Review

01/04/2023	MM57	Review recent docket filings and update working group re: same (.3)	0.30	540.00	162.00
01/05/2023	MM57	Review recent case filings and update working group and calendars re: same (.3)	0.30	540.00	162.00
01/06/2023	MM57	Review recent case filings and update working group and calendars re: same (.3)	0.30	540.00	162.00
01/09/2023	MM57	Review recent case filings and update working group and calendar re: same (.2)	0.20	540.00	108.00
01/10/2023	MM57	Review recent filings and update working group and calendar re: same (.2)	0.20	540.00	108.00
01/12/2023	MM57	Review recent filings and update calendars and working group re: same (.2)	0.20	540.00	108.00
01/13/2023	MM57	Review recent filings and update working group re: same	0.30	540.00	162.00
01/17/2023	DG16	Review recently entered court orders	0.20	1,600.00	320.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2023	DG16	Review filed pleadings (.2); correspond with M Micheli regarding hearing (.1)	0.30	1,600.00	480.00
01/20/2023	DG16	Review filed pleadings, court orders	0.20	1,600.00	320.00
01/20/2023	MM57	Review recent filings and update calendars and working group re: same	0.20	540.00	108.00
01/23/2023	SMT1	Correspond with M. Micheli, M. Magzamen and Portage Point team regarding filing of first-day deliverables	0.30	855.00	256.50
01/23/2023	SMT1	Correspond with U.S. Trustee Office and Committee regarding first-day order deliverables (.1); correspond with C. Xu regarding same (.3)	0.40	855.00	342.00
01/24/2023	MM57	Review recent docket filings and update working group re: same (.2)	0.20	540.00	108.00
01/25/2023	MM57	Correspond with M. Micheli re: Rule 11 pleadings (.1); review recent ECF filings and recent docket entries and update working group re: same (.3)	0.40	540.00	216.00
01/26/2023	MM57	Review recent case filings and update working group re: same (.2)	0.20	540.00	108.00
01/30/2023	MM57	Review recent filings and update calendars and working group re: same (.2)	0.20	540.00	108.00
Subtotal: B113 Pleadings Review			4.40		3,338.50

B140 Relief from Stay/Adequate Protection Proceedings

01/02/2023	MM53	Draft revisions to Mersch declaration in support of objection to Shirole motion to modify the stay.	0.20	1,650.00	330.00
01/02/2023	SMT1	Correspond with M. Micheli regarding declaration supporting Shirole objection	0.20	855.00	171.00
01/02/2023	SMT1	Revise declaration in support of Shirole objection	0.50	855.00	427.50
01/03/2023	MM53	Analyze Shirole settlement matters.	0.30	1,650.00	495.00
01/03/2023	MM57	Correspond with S. Thomas re: Mersch declaration re: Shirole objection	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2023	SMT1	Review declaration in support of stay objection	0.40	855.00	342.00
01/03/2023	SMT1	Revise declaration in support of stay objection	0.60	855.00	513.00
01/04/2023	JTG4	Telephone conference with J. Klobucar and M. Micheli about Shirole lift stay motion	0.20	1,700.00	340.00
01/04/2023	MM53	Telephone conference with J. Klobucar and J. Grogan regarding Shirole lift stay motion	0.20	1,650.00	330.00
01/04/2023	SMT1	Further revise declaration in support of Shirole objection	0.50	855.00	427.50
01/04/2023	SMT1	Review and revise declaration in support of Shirole objection	3.50	855.00	2,992.50
01/05/2023	JTG4	Correspond with J. Stokes about Shirole claims (.3)	0.30	1,700.00	510.00
01/05/2023	MM53	Analyze lift stay continuance matters.	0.30	1,650.00	495.00
01/11/2023	MM53	Telephone conference with J. Klobucar regarding R. Shirole settlement matters.	0.30	1,650.00	495.00
01/11/2023	MM53	Analyze R. Shirole information request and draft settlement summary sheet.	0.80	1,650.00	1,320.00
01/13/2023	MM53	Analysis of Shirole settlement update.	0.20	1,650.00	330.00
01/17/2023	JTG4	Correspond with MWE about Shirole issues (.8); correspond with M. Micheli regarding same (.1)	0.90	1,700.00	1,530.00
01/18/2023	JTG4	Correspond with J. Stokes about Shirole insurance coverage (.5)	0.50	1,700.00	850.00
01/19/2023	MM53	Review audio transcript of the Shirole lift stay hearing.	0.40	1,650.00	660.00
01/23/2023	JTG4	Correspond with M. Micheli about Shirole claims (.8)	0.80	1,700.00	1,360.00
01/23/2023	MM53	Review Shirole settlement matters.	0.20	1,650.00	330.00
01/23/2023	MM53	Draft settlement proposal regarding Shirole lift stay and litigation matters.	0.50	1,650.00	825.00
01/24/2023	AG29	Correspond with M. Micheli regarding Shirole insurance issue	0.10	915.00	91.50
01/24/2023	MM53	Review and analyze insurance policies related to Shirole document request.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2023	MM53	Correspond with Compute North regarding Shirole lift stay and litigation settlement and draft revisions to proposal.	0.40	1,650.00	660.00
01/25/2023	MM53	Correspond with Compute North regarding Shirole lift stay and litigation settlement and draft revisions to proposal.	0.20	1,650.00	330.00
01/25/2023	MM53	Review and analysis of insurance policies related to Shirole document request.	0.30	1,650.00	495.00
01/30/2023	MM53	Correspond with J. Grogan regarding Shirole settlement matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Telephone conference with J. Klobucar regarding Shirole claims.	0.40	1,650.00	660.00
01/31/2023	MM53	Analysis of Shirole lift stay matters.	0.30	1,650.00	495.00
01/31/2023	MM53	Draft revisions to Shirole supplemental objection.	0.60	1,650.00	990.00
01/31/2023	SMT1	Draft supplemental objection to Shirole's stay relief motion (.19); revise same (.6)	2.50	855.00	2,137.50
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			17.20		21,811.50

B150 Meetings of and Communications with Creditors

01/04/2023	MM53	Telephone conference with K. Going regarding lift stay matters and asset sales.	0.20	1,650.00	330.00
01/05/2023	JTG4	Telephone conference with UCC advisors, M. Micheli, and S. Shelley regarding updates (.5); follow up review of issues (.2)	0.70	1,700.00	1,190.00
01/05/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, J. Grogan, and S. Shelley regarding sale process, customer issues, and plan and disclosure statement.	0.50	1,650.00	825.00
01/05/2023	SCS8	Telephone conference with creditors' committee, J. Grogan, and M. Micheli regarding updates	0.50	1,525.00	762.50

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01/12/2023	JTG4	Telephone conference with UCC advisors and PH team to discuss case progress and open issues	0.80	1,700.00	1,360.00
01/12/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and PH team regarding sale process, customer issues, and plan and disclosure statement.	0.80	1,650.00	1,320.00
01/12/2023	SCS8	Telephone conference with J. Grogan, M. Micheli, and Committee counsel re plan issues and case matters	0.80	1,525.00	1,220.00
01/19/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and S. Shelley regarding sale process, customer issues, and plan and disclosure statement.	0.70	1,650.00	1,155.00
01/19/2023	SCS8	Telephone conference with M. Micheli and Committee regarding case updates and pending matters.	0.70	1,525.00	1,067.50
Subtotal: B150 Meetings of and Communications with Creditors			5.70		9,230.00

B155 Court Hearings

01/03/2023	MM57	Correspond with J. Grogan, M. Micheli and S. Thomas re: needs for 1/6 hearing	0.10	540.00	54.00
01/04/2023	MM57	Draft 1/6 hearing agenda (.6); draft 1/6 witness and exhibit list (.4); follow-up with M. Micheli and S. Thomas re: same (.1); correspond with J. Grogan re: exhibits (.1); review and revise W&E list (.4); correspond with Epiq re: service (.1); calendar updates re: same (.1); e-file Mersch declaration (.1); e-file agenda and W&E list (.2)	2.10	540.00	1,134.00
01/05/2023	JTG4	Correspond with S. Thomas regarding hearing prep (.4)	0.40	1,700.00	680.00
01/05/2023	JTG4	Correspond with M. Magzamen regarding hearing and amended agenda (.3)	0.30	1,700.00	510.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	MM57	Draft amended agenda cancelling hearing (.4); correspond with J. Grogan re: same (.1); e-file same (.1)	0.60	540.00	324.00
01/12/2023	JTG4	Correspond with M. Magzamen regarding W&E list for upcoming hearing (.4)	0.40	1,700.00	680.00
01/12/2023	MM57	Correspond with J. Grogan and re-e-file W&E list (.2); follow-up review re: agenda and hearing prep (.1)	0.30	540.00	162.00
01/13/2023	JTG4	Correspond with M. Magzamen regarding hearing agenda and related prep	0.50	1,700.00	850.00
01/13/2023	MM57	Draft agenda for 1/17 hearing	0.60	540.00	324.00
01/17/2023	JTG4	Attend hearing on Shirole lift stay motion and additional matters	1.30	1,700.00	2,210.00
01/17/2023	MM57	Correspond with J. Grogan re: appearances at hearing (.2); monitor parts of hearing (.6)	0.80	540.00	432.00
01/17/2023	SMT1	Review submissions and notes to prepare for court hearing	1.40	855.00	1,197.00
01/17/2023	SMT1	Attend hearing on Shirole motion and name change motion	1.30	855.00	1,111.50
01/17/2023	SCS8	Telephonic attendance at Shirole lift stay hearing.	1.30	1,525.00	1,982.50
01/17/2023	TS21	Telephonically monitor portion of court hearing regarding name change	0.50	1,175.00	587.50
01/19/2023	SMT1	Correspond with PH team regarding upcoming hearing	0.10	855.00	85.50
Subtotal: B155 Court Hearings			12.00		12,324.00

B160 Fee/Employment Applications

01/02/2023	AG29	Review and analyze invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (3.4); correspond with C. Edge, M. Micheli, M. Jones regarding same (.2)	3.60	915.00	3,294.00
01/02/2023	KAT2	Prepare monthly fee request for December services	0.20	980.00	0.00

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01/04/2023	JTG4	Prepare November fee application	0.70	1,700.00	1,190.00
01/05/2023	KAT2	Correspond with C. Edge regarding November fee matters (.2); prepare parts of first interim fee application (.3); prepare inserts to monthly fee request for November services (.2)	0.70	980.00	0.00
01/07/2023	JTG4	Review and revise monthly fee application	0.30	1,700.00	510.00
01/09/2023	JTG4	Correspond with C. Edge and M. Magzamen regarding monthly fee application (.4)	0.40	1,700.00	680.00
01/09/2023	MM57	Correspond with J. Grogan re: November fee request (.1); review and e-file PH November fee request (.2)	0.30	540.00	162.00
01/10/2023	KAT2	Prepare parts of first interim fee application (.9); correspond with C. Edge regarding same (.2)	1.10	980.00	0.00
01/11/2023	KAT2	Prepare parts of first interim fee application (.2); correspond with C. Edge and A. Glogowski regarding same (.1)	0.30	980.00	0.00
01/12/2023	KAT2	Correspond with C. Edge regarding interim fee application information (.1); prepare Appendix B information for interim fee application (.4)	0.50	980.00	0.00
01/13/2023	KAT2	Prepare parts of first interim fee application	1.20	980.00	0.00
01/18/2023	KAT2	Prepare parts of first interim fee application (.2); review input from A. Lopez regarding same (.1)	0.30	980.00	0.00
01/20/2023	KAT2	Prepare first interim fee application, supporting exhibits, and proposed order (1.9); correspond with J. Mulligan regarding same (.2)	2.10	980.00	0.00
01/23/2023	KAT2	Correspond with M. Micheli and C. Edge regarding first interim fee application	0.10	980.00	0.00
01/24/2023	AG29	Correspond with M. Micheli regarding first interim fee application	0.20	915.00	183.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2023	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (.1); correspond with C. Edge regarding same (.1)	1.80	915.00	1,647.00
01/24/2023	KAT2	Correspond with C. Edge regarding December fee matters (.1); prepare insert to first interim fee application (.2)	0.30	980.00	0.00
01/25/2023	KAT2	Prepare inserts to monthly fee application for December 2022 services	0.20	980.00	0.00
01/26/2023	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines	3.10	915.00	2,836.50
01/30/2023	AG29	Correspond with J. Grogan, M. Micheli regarding PH fee statement (.1); correspond with Company regarding same (.1); review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (1.1)	1.30	915.00	1,189.50
01/31/2023	AG29	Correspond with M. Micheli, C. Edge regarding PH invoices (.1); correspond with Portage Point team regarding PH fee statement (.1); correspond with M. Micheli regarding PH interim fee application (.2)	0.40	915.00	366.00
01/31/2023	MM53	Analysis of interim compensation matters.	0.20	1,650.00	330.00
Subtotal: B160 Fee/Employment Applications			19.30		12,388.00

B165 Fee/Employment Applications for Other Professionals

01/05/2023	CH23	Review OCP order (1.3); correspond with M. Micheli re: same (.2)	1.50	1,235.00	1,852.50
01/05/2023	MM57	Correspond with S. Thomas re: precedent for OCP report (.1); conduct research re: same (.4)	0.50	540.00	270.00
01/05/2023	SMT1	Draft notice of ordinary course professional statement	1.20	855.00	1,026.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	SMT1	Review motion and order authorizing the retention of ordinary course professionals for deadline dates (.3); correspond with M. Micheli, C. Xu, and C. Harlan regarding same (.2); correspond with Portage Point Partners regarding information needed to file OCP statement (.2)	0.70	855.00	598.50
01/06/2023	SMT1	Revise notice of OCP statement	0.20	855.00	171.00
01/09/2023	MM57	Correspond with S. Thomas re: OCP statement (.1); e-file OCP statement and correspond with Epiq re: service of same (.2)	0.30	540.00	162.00
01/12/2023	MM53	Review Portage Point monthly fee application for filing.	0.30	1,650.00	495.00
01/12/2023	MM57	E-file PPP December fee statement and calendar related deadlines	0.20	540.00	108.00
01/12/2023	MM57	E-file PPP monthly fee statement	0.10	540.00	54.00
01/18/2023	AG29	Review Jefferies fee statement (.6); correspond with PH team regarding same (.2); correspond with Jefferies team regarding comments to same (.2)	1.00	915.00	915.00
01/20/2023	CH23	Review R. Smiley/FBFK retention CNO (.3); revise same (.5)	0.80	1,235.00	988.00
01/20/2023	MM57	Correspond with C. Harlan re: CNO on Smiley retention (.1); review and comment on same (.2); e-file same (.2)	0.50	540.00	270.00
01/20/2023	SMT1	Draft certificate of no objection regarding retention of R. Smiley	1.00	855.00	855.00
01/24/2023	CX3	Correspond with PPP re refund of retainer	0.20	915.00	183.00
01/24/2023	CX3	Draft memo on engagement letter fee structures	1.00	915.00	915.00
01/24/2023	CX3	Review Miller Buckfire and Jefferies engagement letters (0.5); telephone conference with D. Ginsberg re same (0.5)	1.00	915.00	915.00
01/25/2023	CX3	Draft memo to D. Ginsberg regarding engagement letters analysis	1.60	915.00	1,464.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			12.10		11,242.00

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B180 Avoidance Action Analysis					
01/10/2023	JTG4	Discussions with S. Levy about preferences and review related analysis (.9)	0.90	1,700.00	1,530.00
01/11/2023	JTG4	Review updated preference analysis and retained cause of action list (.8)	0.80	1,700.00	1,360.00
01/12/2023	JTG4	Telephone conference with PPP team and S. Shelley about preferential payments analysis	0.60	1,700.00	1,020.00
01/12/2023	JTG4	Correspond with S. Levy about preference analysis (.6)	0.60	1,700.00	1,020.00
01/12/2023	SCS8	Review documents from Portage concerning potential preference claims and claim amounts held by potential defendants (1.3); correspond with J. Grogan re same (.1).	1.40	1,525.00	2,135.00
01/12/2023	SCS8	Telephone conference with J. Grogan regarding preference issues.	0.60	1,525.00	915.00
Subtotal: B180 Avoidance Action Analysis				4.90	7,980.00

B191 General Litigation

01/02/2023	JTG4	Correspond with D. Ginsberg regarding RK issues	0.20	1,700.00	340.00
01/03/2023	CH23	Telephone conference with J. Grogan, M. Micheli, and S. Shelley re: RK adversary proceeding (.7); revise RK adversary proceeding documents (5.3); review precedent re: same (1.3).	7.30	1,235.00	9,015.50
01/03/2023	DM26	Research regarding precedent complaints and case law regarding damages for breach of contract and unjust enrichment	3.50	540.00	0.00

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01/03/2023	JRB	Correspond with S. Goldstein regarding subpoena response (.1); revise same (.2); correspond with E. Jennings regarding same (.1)	0.40	1,750.00	700.00
01/03/2023	JTG4	Telephone conference with S. Shelley, M. Micheli, and C. Harlan about RK disputes (.7); correspond with C. Harlan about RK issues and RK complaint (1.1); review and revise RK complaint (.8)	2.60	1,700.00	4,420.00
01/03/2023	MM53	Telephone conference with J. Grogan, C. Harlan, S. Shelley regarding RK complaint.	0.70	1,650.00	1,155.00
01/03/2023	MM57	Correspond with C. Harlan re: replevin and claim issues (.1); correspond with D. Mohamed re: same (.1); research concerning same (2.7)	2.90	540.00	1,566.00
01/03/2023	RSK4	Correspond with J. Goldstein regarding production documents	0.20	540.00	0.00
01/03/2023	SCS8	Review precedents for section 525 motion.	0.80	1,525.00	1,220.00
01/03/2023	SCS8	Telephone conference with C. Harlan, M. Micheli, and J. Grogan concerning claims against RK, revisions to complaint, and potential section 525 claim against government entities (.7); analyze complaint and section 525 claim (.5); correspond with C. Harlan and J. Grogan re same (.2)	1.40	1,525.00	2,135.00
01/04/2023	CH23	Revise RK adversary proceeding (4.9); review precedent re: same (.8); analyze turnover issues and related case law (1.3); analyze breach of contract issues and related case law (1.9)	8.90	1,235.00	10,991.50
01/04/2023	JTG4	Correspond with D. Ginsberg and C. Harlan about RK issues (.7)	0.70	1,700.00	1,190.00
01/04/2023	SCS8	Review statutes and precedents applicable to section 525 motion (.9); review documents relating to Minden Project (.7); draft section 525 motion (2.6).	4.20	1,525.00	6,405.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/04/2023	SCS8	Review draft complaint concerning container vendor (.1); correspond with C. Harlan concerning comments on complaint (.2)	1.30	1,525.00	1,982.50
01/04/2023	SCS8	Review RK transaction documents (1.8); correspond with J. Grogan and C. Harlan re RK transaction documents (.8).	2.60	1,525.00	3,965.00
01/05/2023	CH23	Revise RK adversary proceeding (3.3); review precedent re: same (.9); analyze turnover issues and related case law (.7); analyze breach of contract issues and related case law (.9).	5.80	1,235.00	7,163.00
01/05/2023	DM26	Research regarding precedent complaints pertaining to replevin	0.90	540.00	0.00
01/05/2023	JTG4	Correspond with C. Harlan about RK complaint (.6)	0.60	1,700.00	1,020.00
01/05/2023	MM57	Correspond with C. Harlan re: precedent complaints and related objections (.1); research re: same (1.1)	1.20	540.00	648.00
01/05/2023	SCS8	Review additional documents relating to Minden Project and regulatory approvals (.9); revise section 525 motion (2.4).	3.30	1,525.00	5,032.50
01/06/2023	JRB	Correspond with K. Going regarding board minutes (.1); correspond with R. Kromer regarding same (.1); review board minutes (.3)	0.50	1,750.00	875.00
01/06/2023	SCS8	Review Minden Project documents (.3); correspond with M. Micheli re same (.1); revise section 525 motion (.9); correspond with J. Grogan re same (.2).	1.50	1,525.00	2,287.50
01/11/2023	JRB	Interview B. Coulby (.5); review issues to prepare for same (.2); prepare notes regarding same (.3)	1.00	1,750.00	1,750.00
01/12/2023	MM57	Correspond with D. Ginsberg and J. Bliss re: precedent pleadings for complaint (.2); research re: same (.4)	0.60	540.00	324.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2023	JRB	Telephone conference with G. Knight regarding D&O insurance (.1); correspond with G. Knight regarding same (.1); telephone conference with A. Melic regarding same (.1); correspond with A. Melic regarding D&O insurance (.1); telephone conference with J. Stokes regarding same (.1); correspond with S. Thomas regarding Atlas complaint (.1); correspond with J. Grogan regarding same (.1); telephone conference with J. Grogan regarding same (.2); correspond with R. Smiley regarding same (.1); revise Atlas compliant (.4); analysis regarding same (.7)	2.10	1,750.00	3,675.00
01/17/2023	JTG4	Prepare settlement offer for RK (.8); discuss same with P. Haines (.2)	1.00	1,700.00	1,700.00
01/17/2023	MM57	Review entered Rule 9027 order (.1); correspond with S. Thomas re: same (.1)	0.20	540.00	108.00
01/18/2023	JRB	Correspond with J. Grogan regarding Atlas complaint (.1); correspond with D. Ginsberg regarding same (.1); correspond with R. Smiley regarding same (.1); telephone conference with R. Smiley regarding same (.1); revise Atlas complaint (.3); analysis regarding same (.3); correspond with R. Kromer regarding Atlas document file (.1); correspond with J. Grogan regarding same (.1); correspond with R. Smiley regarding same (.1)	1.30	1,750.00	2,275.00
01/18/2023	JTG4	Correspond with J. Bliss regarding Atlas complaint (.5)	0.50	1,700.00	850.00
01/18/2023	JTG4	Correspond with M. Micheli and Haines about RK settlement (.6)	0.60	1,700.00	1,020.00
01/18/2023	MM57	Correspond with S. Thomas re: Rule 9027 issues (.1); correspond with D. Ginsberg re: certain litigation research (.1)	0.20	540.00	108.00
01/19/2023	CH23	Review RK complaint (1.4); revise same (2.4); analyze UCC issues and related case law (.5).	4.30	1,235.00	5,310.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2023	JTG4	Correspond with J. Bliss, M. Schwartz about Atlas complaint (1.3)	1.30	1,700.00	2,210.00
01/19/2023	JTG4	Correspond with C. Harlan and M. Micheli regarding RK complaint (1.9)	1.90	1,700.00	3,230.00
01/19/2023	MM53	Draft revisions to RK complaint.	0.70	1,650.00	1,155.00
01/19/2023	MM53	Telephone conference with J. Bliss regarding Atlas complaint.	0.10	1,650.00	165.00
01/19/2023	MM53	Correspond with D. Ginsberg regarding RK complaint.	0.30	1,650.00	495.00
01/19/2023	MS72	Telephone conferences with J. Bliss regarding Atlas claims assignment	0.30	1,875.00	562.50
01/19/2023	MM57	Correspond with S. Thomas and M. Micheli re: rule 9027 CNO (.2); correspond with C. Harlan re: caption change in RK Mission complaint (.1)	0.30	540.00	162.00
01/19/2023	SMT1	Telephone conferences with J. Bliss regarding complaint	0.20	855.00	171.00
01/19/2023	SMT1	Revise complaint with new case caption and corporate names	0.30	855.00	256.50
01/19/2023	SCS8	Correspond with C. Harlan concerning RK dispute.	0.20	1,525.00	305.00
01/20/2023	CH23	Telephone conference with M. Micheli and D. Ginsberg re: RK complaint (.6); revise RK complaint (4.9); correspond with client re: same (.4); correspond with PPP re: same (.3); review RK proof of claim (1.1).	7.30	1,235.00	9,015.50
01/20/2023	DG16	Review RK revised complaint/claim objection (.4); correspond with C Harlan regarding same (.1); telephone conference with M Micheli and C Harlan regarding complaint/claim objection (.6)	1.10	1,600.00	1,760.00
01/20/2023	JTG4	Correspond with C. Harlan about RK complaint (.4)	0.40	1,700.00	680.00
01/20/2023	JTG4	Discuss RK complaint with D. Movius (.3)	0.30	1,700.00	510.00
01/20/2023	MM53	Telephone conference with D. Ginsberg and C. Harlan regarding RK complaint.	0.60	1,650.00	990.00
01/20/2023	MM53	Draft revisions to RK complaint.	1.20	1,650.00	1,980.00

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01/20/2023	MM57	Correspond with D. Ginsberg, S. Shelley and M. Micheli re: 3018 filings and complaints re: same (.2); prepare complaints for filing (.4); correspond with D. Ginsberg, M. Micheli re: same (.4); e-file complaint v. RK Mission (.4)	1.40	540.00	756.00
01/23/2023	JTG4	Correspond with M. Micheli about RK settlement (.9)	0.90	1,700.00	1,530.00
01/25/2023	JTG4	Correspond with S. Thomas about removal motion and related issues (.6)	0.60	1,700.00	1,020.00
01/25/2023	SMT1	Revise amended certificate of service regarding motion to extend removal deadline	0.90	855.00	769.50
01/26/2023	JTG4	Correspond with P. Haines and M. Micheli about RK settlement (.7)	0.70	1,700.00	1,190.00
01/26/2023	MM57	Correspond with J. Grogan re: SDTX process for summons and service	0.10	540.00	54.00
01/26/2023	SMT1	Revise amended certificate of service regarding motion to extend removal deadline	0.20	855.00	171.00
01/27/2023	JTG4	Correspond with S. Thomas and M. Magzamen about pending complaints (.4)	0.40	1,700.00	680.00
01/27/2023	JK21	Correspond with M. Magzamen regarding request for issuance of summons	0.20	540.00	0.00
01/27/2023	MM57	Correspond with J. Kuo and J. Grogan re: SDTX procedures (.3); correspond with S. Thomas re: rule 9027 amended certificate of service (.1); review and revise same (.2)	0.60	540.00	324.00
01/27/2023	SMT1	Review bankruptcy and local rules regarding summons deadline	0.30	855.00	256.50
01/27/2023	SCS8	Revise RK stipulation (1.0); correspond with M. Micheli and J. Grogan re same (.1); correspond with RK regarding proposed stipulation (.2)	1.30	1,525.00	1,982.50
01/27/2023	SCS8	Correspond with C. Harlan concerning RK issues.	0.10	1,525.00	152.50

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01/27/2023	SCS8	Review proposed terms of RK settlement (.4); correspond with M. Micheli re settlement terms (.2); draft RKMC stipulation (3.0)	3.60	1,525.00	5,490.00
01/31/2023	JTG4	Review RK rule 9019 motion (.4); correspond with P. Haines and S. Shelley about same (.5)	0.90	1,700.00	1,530.00
01/31/2023	MM57	Correspond with S. Shelley re: rule 9019 filing (.1); e-file Rule 9019 motion (.2); correspond with Epiq re: service of same (.1)	0.40	540.00	216.00
01/31/2023	SCS8	Correspond with RK counsel re stipulation (.1); review RK comments on settlement stipulation (.1); correspond with CN team concerning factual issues to complete stipulation (.8); revise RK stipulation (.8); draft rule 9019 motion for TRK settlement (2.2); draft form of order (.2); draft declaration in support of rule 9019 motion (1.2).	5.40	1,525.00	8,235.00
Subtotal: B191 General Litigation			97.80		127,236.50

B210 Business Operations

01/11/2023	JTG4	Correspond with R. Mersch and B. Coulby about liquidity forecast (.8); telephone conference with R. Mersch about same (.4)	1.20	1,700.00	2,040.00
01/18/2023	JTG4	Telephone conference with Faegre about D&O issues (.7)	0.70	1,700.00	1,190.00
01/30/2023	MM53	Analysis of BMO account issues.	0.10	1,650.00	165.00
Subtotal: B210 Business Operations			2.00		3,395.00

B211 Financial Reports (Monthly Operating Reports)

01/04/2023	MM53	Telephone conference with J. Ruff regarding monthly operating reports	0.10	1,650.00	165.00
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01/20/2023	MM57	Correspond with J. Ruff re: filing MORs	0.10	540.00	54.00
01/23/2023	AG29	Correspond with S. Thomas regarding MORs (.1)	0.10	915.00	91.50
01/23/2023	MM57	Correspond with J. Ruff (U.S. Trustee's Office) re: MORs (.2); review and e-file MORs (1.1)	1.30	540.00	702.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			1.60		1,012.50

B250 Real Estate

01/03/2023	MM53	Review the Greenville lease.	0.20	1,650.00	330.00
Subtotal: B250 Real Estate			0.20		330.00

B260 Board of Directors Matters

01/16/2023	JTG4	Attend Board meeting to give update on plan process and discuss case strategy (1.5)	1.50	1,700.00	2,550.00
Subtotal: B260 Board of Directors Matters			1.50		2,550.00

B310 Claims Administration and Objections

01/01/2023	MM53	Draft revisions to agreed orders for Alder and GH Effect regarding automatic stay motions.	0.50	1,650.00	825.00
01/02/2023	MM53	Analyze Compass issues and mineral assignments and locations.	0.20	1,650.00	330.00
01/02/2023	MM53	Review and analysis of RK claim reconciliation and supporting documents.	0.30	1,650.00	495.00
01/03/2023	MM53	Review and analyze open customer issues.	0.40	1,650.00	660.00
01/03/2023	MM53	Analyze Veribi customer issues.	0.20	1,650.00	330.00

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01/03/2023	MM57	Correspond with C. Harlan re: claims questions (.1); research re: no liability claims (1.5)	1.60	540.00	864.00
01/04/2023	CH23	Telephone conference with PPP, R. Smiley, J. Grogan, and M. Micheli re: proofs of claim and claim objections (1.5)	1.50	1,235.00	1,852.50
01/04/2023	DM26	Research regarding claim objections as to amount sought (1.6); research regarding precedent complaints with regards to section 542(a) of the Bankruptcy Code (1.1).	2.70	540.00	0.00
01/04/2023	JTG4	Telephone conference with M. Micheli, Portage Point, and R. Smiley, C. Harlan regarding claim objections	1.50	1,700.00	2,550.00
01/04/2023	MM53	Draft correspondence with counsel for Compass regarding miner locations.	0.20	1,650.00	330.00
01/04/2023	MM53	Analyze PARC and Sunbelt settlement issues.	0.50	1,650.00	825.00
01/04/2023	MM53	Telephone conference with J. Grogan, C. Harlan, Portage Point team and R. Smiley regarding claims objections.	1.50	1,650.00	2,475.00
01/04/2023	SMT1	Review proof of claim and claim summary	0.30	855.00	256.50
01/05/2023	JTG4	Correspond with R. Maldanado about Bitnile issues (.4)	0.40	1,700.00	680.00
01/05/2023	MM53	Telephone conference with E. Linden regarding Foundry.	0.30	1,650.00	495.00
01/05/2023	MM53	Telephone conference with B. Coulby regarding Foundry.	0.20	1,650.00	330.00
01/05/2023	MM53	Telephone conference with K. Manoukian regarding Foundry.	0.30	1,650.00	495.00
01/05/2023	MM57	Briefly review Sunbelt claim back-up and correspond with working group re: same	0.30	540.00	162.00
01/05/2023	SMT1	Correspond with M. Kippes (Polsinelli) regarding agreed orders for modification of stay with Alder and GH Effect	0.10	855.00	85.50
01/06/2023	DG16	Review revised analysis regarding vendor issues (.2); correspond with M Micheli regarding same (.1)	0.30	1,600.00	480.00

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01/06/2023	JTG4	Correspond with R. Smiley about claims issues (.3); telephone conference with R. Smiley about same (.4)	0.70	1,700.00	1,190.00
01/06/2023	MM53	Correspond with J. Grogan regarding RK settlement.	0.20	1,650.00	330.00
01/06/2023	MM53	Analyze RK settlement matters.	0.40	1,650.00	660.00
01/06/2023	MM53	Correspond with T. Sadler regarding RK settlement.	0.10	1,650.00	165.00
01/06/2023	MM57	Research re: agreed orders for S. Thomas (.2)	0.20	540.00	108.00
01/06/2023	SMT1	Draft agreed orders regarding Alder and GH Effect automatic stay motions	0.70	855.00	598.50
01/06/2023	SCS8	Review correspondence from Texas taxing authorities concerning tax claims (.2); correspond with CN management re same (.1).	0.30	1,525.00	457.50
01/07/2023	DG16	Correspond with M Micheli regarding asset recovery issues	0.10	1,600.00	160.00
01/07/2023	JTG4	Telephone conferences and correspondence with R. Smiley about claims process (.5)	0.50	1,700.00	850.00
01/07/2023	MM53	Analyze customer settlement issues.	0.40	1,650.00	660.00
01/07/2023	MM53	Analyze settlement matters for PARC and Sunbelt transformers.	0.20	1,650.00	330.00
01/09/2023	CH23	Review Alder agreed orders (.5); revise same (.8); correspond with counsel to Alder re: same (.3).	1.60	1,235.00	1,976.00
01/09/2023	DG16	Correspond with M Micheli and analysis regarding vendor settlement proposals (.1); telephone conference with M Micheli regarding same (.3); draft term sheet for same (.6)	1.00	1,600.00	1,600.00
01/09/2023	JTG4	Correspond with R. Mersch, R. Smiley and B. Coulby about claim settlements (.5); review claim issues (.1)	0.60	1,700.00	1,020.00
01/09/2023	JTG4	Review agreed orders with Alder and GH Effect (.4)	0.40	1,700.00	680.00
01/09/2023	JTG4	Discuss Bitnile with R. Smiley (.5)	0.50	1,700.00	850.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt settlement.	0.30	1,650.00	495.00
01/09/2023	MM53	Telephone conference with A. Saweris regarding Veribi.	0.20	1,650.00	330.00
01/09/2023	MM53	Analyze customer settlement issues.	0.50	1,650.00	825.00
01/09/2023	MM57	Correspond with S. Thomas and research re: forms of agreed orders (.3)	0.30	540.00	162.00
01/09/2023	SMT1	Draft agreed orders with Alder and GH Effect (1.2); revise agreed orders (.8); correspond with C. Harlan regarding same (.1)	2.10	855.00	1,795.50
01/09/2023	SMT1	Draft certification of counsel for agreed orders	0.70	855.00	598.50
01/10/2023	DG16	Analysis regarding asset recovery from vendors (.5); correspond with B Renken (Mayer Brown) regarding same (.1); telephone conference with M Micheli regarding Sunbelt settlement (.3)	0.90	1,600.00	1,440.00
01/10/2023	JTG4	Correspond with R. Smiley about Bitnile issues	0.40	1,700.00	680.00
01/10/2023	JTG4	Telephone conference with R. Smiley, M. Micheli, T. Cronin about litigation and claims issues	0.90	1,700.00	1,530.00
01/10/2023	JTG4	Correspond with S. Thomas and M. Micheli about agreed orders	0.30	1,700.00	510.00
01/10/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt settlement.	0.30	1,650.00	495.00
01/10/2023	MM53	Telephone conference with R. Smiley, T. Cronin and J. Grogan regarding litigation and customer issues.	0.90	1,650.00	1,485.00
01/10/2023	MM53	Analyze customer settlement issues.	0.30	1,650.00	495.00
01/10/2023	SCS8	Correspond with M. Micheli concerning Marathon ballot and claims (.3); review Marathon proof of claim (.8); preliminary review of Marathon agreements underlying proof of claim (.6); correspond with A. Cohen and J. Liou concerning Marathon claim (.5)	2.20	1,525.00	3,355.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/11/2023	CH23	Review PARC proof of claim (.8); review PARC cure objection (1.1); summarize same (.6).	2.50	1,235.00	3,087.50
01/11/2023	JTG4	Correspond with R. Smiley and Cronin about Bitnile issues	0.40	1,700.00	680.00
01/11/2023	MM53	Telephone conference with R. Mersch regarding confirmation issues, RK and cash position.	0.40	1,650.00	660.00
01/11/2023	MM53	Analysis of Sunbelt settlement term sheet.	0.30	1,650.00	495.00
01/11/2023	MM53	Correspond with J. Grogan regarding Sunbelt, RK and customer issues.	0.40	1,650.00	660.00
01/11/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt term sheet.	0.20	1,650.00	330.00
01/11/2023	MM53	Telephone conference with B. Renken and D. Ginsberg regarding Sunbelt settlement.	0.50	1,650.00	825.00
01/11/2023	MM53	Analyze RK settlement matters and request from RK.	0.20	1,650.00	330.00
01/11/2023	SCS8	Review Marathon claim documents and contracts in preparation for call (.7); telephone conference with J. Liou concerning Marathon claims and ballot (.4); draft stipulation for temporary allowance of Marathon claim (1.7); review Marathon master agreement (.3); correspond with A. Cohen concerning claims issues (.3); follow up correspondence with J. Grogan regarding same (.1).	3.50	1,525.00	5,337.50
01/12/2023	JTG4	Telephone conference with RK counsel and M. Micheli about settlement	0.70	1,700.00	1,190.00
01/12/2023	JTG4	Correspond with Cronin and R. Smiley about Bitnile (.4); review issues regarding same (.1)	0.50	1,700.00	850.00
01/12/2023	MM53	Draft memo to client regarding Sunbelt, RK and Shirole settlement matters.	0.30	1,650.00	495.00
01/12/2023	MM53	Review documents related to RK settlement issues.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	MM53	Telephone conference with P. Haines, K. Going and J. Grogan regarding RK settlement matters.	0.70	1,650.00	1,155.00
01/12/2023	MM53	Analyze customer settlement matters.	0.30	1,650.00	495.00
01/12/2023	SCS8	Review PARC documents in preparation for call (.6); telephone conference with counsel for PARC regarding executory contract issues (.2); correspond with N. Aleman re PARC transformer (.2); correspond with A. Faiz re PARC transformers (.1).	1.10	1,525.00	1,677.50
01/12/2023	SCS8	Review Marathon proof of claim and underlying transaction documents (1.7) strategize concerning potential objections (.4); correspond with J. Grogan re same (.1).	2.20	1,525.00	3,355.00
01/13/2023	DG16	Review correspondence from S Shelley and B Coulby (CN) regarding claim settlements	0.20	1,600.00	320.00
01/13/2023	DG16	Review correspondence from J Grogan regarding claim objections	0.10	1,600.00	160.00
01/13/2023	JTG4	Correspond with T. Sadler and Faegre team about Bitnile (.3)	0.30	1,700.00	510.00
01/13/2023	JTG4	Correspond with R. Smiley about claims issues (.5)	0.50	1,700.00	850.00
01/13/2023	MM53	Telephone conference with B. Coulby regarding RK and Shirole settlement issues.	0.10	1,650.00	165.00
01/13/2023	SCS8	Correspond with Weil regarding Marathon claim (.2); telephone conference with A. Cohen re Marathon claim (.3); review Marathon proof of claim (.8); follow up correspondence with A. Cohen concerning Marathon claim (.4); correspond with J. Grogan re Marathon claim (.4).	2.10	1,525.00	3,202.50
01/15/2023	SCS8	Correspond with B. Coulby concerning Marathon claim.	0.40	1,525.00	610.00
01/16/2023	JTG4	Discuss Bitnile claims with MacPhail and R. Smiley (.8)	0.80	1,700.00	1,360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2023	SCS8	Review Marathon claim and underlying contracts (1.5); correspond with D. Movius and B. Coulby concerning Marathon claim (.4); review damages provisions (.2); prepare spreadsheet analyzing Marathon claim (.4); correspond with J. Grogan re same (.2).	2.70	1,525.00	4,117.50
01/17/2023	SMT1	Correspond with A. Swick (Akerman LLP), counsel for Uluck, regarding claim inquiry	0.40	855.00	342.00
01/17/2023	SCS8	Correspond with J. Martin concerning PARC contract issues.	0.20	1,525.00	305.00
01/17/2023	SCS8	Draft objection to Marathon proof of claim.	0.90	1,525.00	1,372.50
01/18/2023	DG16	Correspond with B Renken (Mayer Brown) regarding claim settlement update	0.10	1,600.00	160.00
01/18/2023	DG16	Correspond with M Schwartz regarding claim objection issues (.1); analyze claim objection issues (.4); correspond with PH team regarding same (.3)	0.80	1,600.00	1,280.00
01/18/2023	JTG4	Correspond with M. Schwartz about Atlas claim assignment issues and review same (.7)	0.70	1,700.00	1,190.00
01/18/2023	SCS8	Telephone conference with J. Liou concerning Marathon claim issues (.2); draft objection to Marathon claim (1.1).	1.30	1,525.00	1,982.50
01/19/2023	DG16	Analyze issues and arguments regarding claim objections (.7); correspond with C Harlan regarding claim objection arguments (.3); correspond with R Smiley (FBFK) regarding claim objections (.1); telephone conferences with M Micheli and R Mersch (Portage Point) regarding claim objections (.9); review and revise claim objection language (.3)	2.30	1,600.00	3,680.00
01/19/2023	JTG4	Discuss Bitnile issues with R. Smiley (.3)	0.30	1,700.00	510.00
01/19/2023	MM53	Draft revisions to Marathon claim objection.	0.70	1,650.00	1,155.00
01/19/2023	MM53	Telephone conference with R. Smiley and M. Silverman regarding Decimal miners.	0.40	1,650.00	660.00
01/19/2023	MM53	Review draft objection to Atlas claims.	0.70	1,650.00	1,155.00

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01/19/2023	MM53	Analyze Touzi claims and miner issues.	0.30	1,650.00	495.00
01/19/2023	MM53	Analyze claims objections to be filed.	0.20	1,650.00	330.00
01/19/2023	MM53	Review Bitnile claim objection.	0.20	1,650.00	330.00
01/19/2023	MM53	Telephone conferences with D. Ginsberg and R. Mersch regarding claim objections for RK, Atlas and Bitnile.	0.90	1,650.00	1,485.00
01/19/2023	MM53	Telephone conferences with S. Thomas regarding customer inquiry, name change order, and revisions to certain filings.	0.30	1,650.00	495.00
01/19/2023	SMT1	Correspond with customer regarding claim inquiry	0.70	855.00	598.50
01/19/2023	SMT1	Telephone conference with M. Micheli regarding customer inquiry	0.10	855.00	85.50
01/19/2023	SCS8	Draft objection to Marathon claim (.4); draft form of order for claim objection (.6); review M. Micheli comments on claim objection (.2); revise objection to Marathon claim (.8).	5.00	1,525.00	7,625.00
01/20/2023	DG16	Analyze customer issues (.3); conference with M. Micheli, S. Thomas regarding same (.6); correspond with M. Micheli, S. Thomas regarding same (.1)	1.00	1,600.00	1,600.00
01/20/2023	DG16	Correspond with PH team regarding claims objections (.4); review correspondence from D Harvey (CN), D Movius (CN) and J Stokes (CN) regarding claim objections (.4)	0.80	1,600.00	1,280.00
01/20/2023	JTG4	Correspond with S. Shelley regarding Marathon claims (.4); Correspond with B. Coulby about claim settlements (.3)	0.70	1,700.00	1,190.00
01/20/2023	JTG4	Review Marathon agreement (.5)	0.50	1,700.00	850.00
01/20/2023	MM53	Analyze customer issues.	0.40	1,650.00	660.00
01/20/2023	MM53	Review and analysis of claims objections to be filed.	1.10	1,650.00	1,815.00
01/20/2023	MM53	Analyze Marathon claim settlement matters.	0.30	1,650.00	495.00
01/20/2023	MM53	Telephone conferences with D. Ginsberg and S. Thomas regarding customer issues.	0.60	1,650.00	990.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/20/2023	MM53	Review and revise Marathon lien release letter.	0.30	1,650.00	495.00
01/20/2023	MM53	Correspond with S. Shelley regarding objections to certain claims.	0.10	1,650.00	165.00
01/20/2023	SMT1	Telephone conference with D. Ginsberg, M. Micheli regarding customer inquiries (.6); correspond with D. Ginsberg, M. Micheli regarding same (.2)	0.80	855.00	684.00
01/20/2023	SCS8	Correspond with J. Liou concerning Marathon claim issues (.2); revise stipulation to reduce and allow Marathon claim (.9); correspond with J. Grogan re same (.1); correspond with J. Liou concerning stipulation (.2); correspond with R. Mersch concerning Marathon issues (.1); draft Mersch declaration in support of objection to Marathon claim (2.2); revise stipulation to allow claim for voting and distribution purposes (.6).	4.30	1,525.00	6,557.50
01/20/2023	SCS8	Correspond with J. Liou concerning Marathon claim and timing issues (.3); correspond with J. Grogan regarding Marathon issues (.1); additional correspondence with J. Liou concerning Marathon claim issues (.2).	0.60	1,525.00	915.00
01/23/2023	CH23	Telephone conference with CN, CN advisors, and PH team re: Marathon and claim issues	0.80	1,235.00	988.00
01/23/2023	DG16	Telephone conferences with M Micheli regarding customer issues	0.70	1,600.00	1,120.00
01/23/2023	JTG4	Telephone conference with R. Mersch and B. Coulby to discuss Bitmain miners and related issues (.8)	0.80	1,700.00	1,360.00
01/23/2023	JTG4	Discussions with R. Smiley about claim objections (.5)	0.50	1,700.00	850.00
01/23/2023	JTG4	Telephone conference with CN management team and PH team about Marathon settlement (.8)	0.80	1,700.00	1,360.00

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01/23/2023	MM53	Draft settlement counteroffer regarding RK settlement.	0.60	1,650.00	990.00
01/23/2023	MM53	Telephone conference with R. Mersch regarding customer issues.	0.30	1,650.00	495.00
01/23/2023	MM53	Analyze customer issues.	0.60	1,650.00	990.00
01/23/2023	MM53	Analyze RK's settlement proposal.	0.20	1,650.00	330.00
01/23/2023	MM53	Telephone conference with B. Coulby, D. Harvey, D. Movius, R. Mersch, R. Smiley, C. Harlan, and J. Grogan regarding customers, RK and remaining claim issues.	0.80	1,650.00	1,320.00
01/23/2023	MM53	Telephone conferences with D. Ginsberg regarding customer issues.	0.70	1,650.00	1,155.00
01/23/2023	MM53	Telephone conference with D. Ginsberg regarding settlement of claims.	0.30	1,650.00	495.00
01/23/2023	SCS8	Correspond with J. Liou and A. Cohen re Marathon claim settlement (.3); analyze proposed stipulation resolving Marathon claim (.9); revise stipulation (.8).	2.00	1,525.00	3,050.00
01/23/2023	SCS8	Analyze Marathon settlement proposal and underlying transaction documents (.8); correspond with J. Grogan re Marathon proposal (.3); review CN reconciliation of Marathon claim components (.3); follow up correspondence with J. Grogan regarding claim components (.2).	1.60	1,525.00	2,440.00
01/23/2023	SCS8	Correspond with CN management outlining terms of proposed Marathon settlement (.9); follow up correspondence with CN management, Portage and J. Grogan concerning Marathon settlement (.6).	1.50	1,525.00	2,287.50
01/24/2023	JTG4	Telephone conference with PPP, S. Shelley, M. Micheli, and management to go over Marathon stipulation, release issues, Shirole claim, and plan matters	1.00	1,700.00	1,700.00
01/24/2023	JTG4	Correspond with S. Shelley about Marathon claims and settlement negotiations (.7); discussions with J. Stokes about Marathon, RK, Shirole and Sunbelt (.8)	1.50	1,700.00	2,550.00

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01/24/2023	JTG4	Discussions with J. Liou and Weil team about Marathon issues (.4); discuss Bootstrap claim issues with R. Smiley and R. Mersch (1.5)	1.90	1,700.00	3,230.00
01/24/2023	MM53	Review and analyze customer issues.	0.40	1,650.00	660.00
01/24/2023	MM53	Review Marathon settlement stipulation.	0.20	1,650.00	330.00
01/24/2023	MM53	Telephone conference with R. Mersch regarding customer issues.	0.20	1,650.00	330.00
01/24/2023	MM53	Analysis of Bootstrap motion.	0.20	1,650.00	330.00
01/24/2023	MM53	Telephone conference with Compute North, Portage Point, J. Grogan, and S. Shelley regarding Marathon, Shirole and UCC settlement matters.	1.00	1,650.00	1,650.00
01/24/2023	MM53	Review and analyze Touzi document requests.	0.20	1,650.00	330.00
01/24/2023	MM53	Correspond with D. Ginsberg regarding customer settlement of claims.	0.10	1,650.00	165.00
01/24/2023	SMT1	Update customer issues tracking chart	0.20	855.00	171.00
01/24/2023	SCS8	Review revised draft of Marathon stipulation (.4); correspond with J. Grogan re same (.3); correspond with CN team regarding Marathon stipulation (.3); correspond with Portage concerning hosting agreement deposits (.3)	1.30	1,525.00	1,982.50
01/25/2023	AG29	Correspond with M. Micheli regarding setoff questions	0.10	915.00	91.50
01/25/2023	JTG4	Correspond with S. Shelley about Marathon stipulation (.5)	0.50	1,700.00	850.00
01/25/2023	JTG4	Discussions with R. Mersch and R. Smiley about Bootstrap claim issues (.8); correspond with management team about pending deals with Marathon and RK (1.6)	2.40	1,700.00	4,080.00
01/25/2023	MM53	Telephone conference with CN, PPP, Jefferies and R. Smiley (FBFK) regarding customer claim and settlement issues.	0.70	1,650.00	1,155.00
01/25/2023	MM53	Telephone conferences with R. Mersch regarding customer issues and claims objections.	0.60	1,650.00	990.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2023	MM53	Correspond with J. Grogan regarding Shirole, RK, customer issues and claims objections (.5); telephone conference with D. Ginsberg regarding same (.1)	0.60	1,650.00	990.00
01/25/2023	MM53	Draft revisions to RK settlement term sheet regarding comments received.	0.40	1,650.00	660.00
01/25/2023	MM53	Review and analysis of customer issues.	0.60	1,650.00	990.00
01/25/2023	SMT1	Telephone conference with E. Linden (Milbank for Foundry) regarding claim inquiry (.2); correspond with M. Micheli, D. Ginsberg regarding same (.1)	0.30	855.00	256.50
01/25/2023	SMT1	Correspond with M. Micheli regarding research issue related to setoff issue	0.20	855.00	171.00
01/25/2023	SCS8	Correspond with J. Liou re Marathon claim (.1); phone conference with J. Liou re Marathon claim (.2); correspond with R. Mersch re Marathon stipulation (.1); correspond with CN team concerning revised Marathon proposal (.3); revise Marathon stipulation (.6); correspond with J. Liou re same (.3)	1.60	1,525.00	2,440.00
01/25/2023	SCS8	Revise stipulation resolving Marathon claim (.8); correspond with J. Liou re Marathon settlement issues (.4)	1.20	1,525.00	1,830.00
01/26/2023	JTG4	Discussions with Rennich about Sunbelt invoices (.4)	0.40	1,700.00	680.00
01/26/2023	JTG4	Correspond with M. Micheli about PARC stipulation (.3); telephone conferences with R. Smiley about same (.4)	0.70	1,700.00	1,190.00
01/26/2023	MM53	Telephone conferences with R. Mersch regarding customer issues and claims objections.	0.30	1,650.00	495.00
01/26/2023	MM53	Review and analysis of PARC settlement.	0.20	1,650.00	330.00
01/26/2023	MM53	Correspond with J. Grogan regarding claim settlement issues and sale matters.	0.50	1,650.00	825.00
01/26/2023	MM53	Review and analyze Sunbelt claims and supporting documents.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/2023	MM53	Review and analyze RK settlement term sheet.	0.20	1,650.00	330.00
01/26/2023	MM53	Telephone conference with E. Linden regarding Foundry claims.	0.20	1,650.00	330.00
01/26/2023	MM53	Telephone conference with B. Renken regarding Sunbelt claim.	0.20	1,650.00	330.00
01/26/2023	MM53	Review customer issues.	0.20	1,650.00	330.00
01/26/2023	SCS8	Draft rule 9019 motion and order for Marathon settlement.	2.30	1,525.00	3,507.50
01/27/2023	JTG4	Telephone conference with M. Micheli, R. Mersch and management to discuss settlements with customers over miners (.7); analyze settlement issues (.2)	0.90	1,700.00	1,530.00
01/27/2023	JTG4	Correspond with S. Shelley about Marathon stipulation (.6); discuss claims issues with R. Smiley (.4); telephone conference with J. Archer about PARC settlement (.4)	1.40	1,700.00	2,380.00
01/27/2023	MM53	Review and revise RK settlement term sheet.	0.60	1,650.00	990.00
01/27/2023	MM53	Review and analyze customer issues.	0.20	1,650.00	330.00
01/27/2023	MM53	Telephone conference with K. Manoukian and E. Linden regarding Foundry.	0.30	1,650.00	495.00
01/27/2023	MM53	Telephone conference with B. Renken regarding Sunbelt claim.	0.30	1,650.00	495.00
01/27/2023	MM53	Telephone conference with E. Linden regarding Foundry settlement.	0.20	1,650.00	330.00
01/27/2023	MM53	Analyze Marathon lien release issues.	0.20	1,650.00	330.00
01/27/2023	MM53	Review and analysis of Sunbelt claims and supporting documents	0.10	1,650.00	165.00
01/27/2023	MM53	Telephone conference with Compute North, Portage Point and J. Grogan regarding customer miner issues.	0.70	1,650.00	1,155.00
01/27/2023	SMT1	Correspond with R. Smiley, J. Grogan, and M. Micheli regarding customer inquiry (.1); review case documents regarding same (.6); correspond with D. Movius (Compute North) regarding same (.1)	0.80	855.00	684.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/27/2023	SMT1	Review creditor message from North Carolina Department of Revenue (.1); consider same and respond by voicemail (.1); telephone conference with M. Paramore with NC DOR regarding same (.2); correspond with Compute North team and J. Grogan regarding same (.2)	0.60	855.00	513.00
01/27/2023	SCS8	Revise Marathon stipulation (.2); correspond with J. Grogan re same (.2)	0.40	1,525.00	610.00
01/28/2023	JTG4	Correspond with M. Micheli regarding customer miner sale proposals	0.40	1,700.00	680.00
01/28/2023	SCS8	Review Marathon comments on settlement motion (.2); revise settlement motion (.9); review and revise settlement stipulation (.4); follow up correspondence with J. Liou regarding rule 9019 motion (.4).	1.90	1,525.00	2,897.50
01/29/2023	MM53	Draft term sheet regarding customer equipment.	0.30	1,650.00	495.00
01/29/2023	SCS8	Correspond with case manager regarding hearing date for settlement motions	0.20	1,525.00	305.00
01/29/2023	SCS8	Correspond with B. Coulby regarding declaration in support of Marathon settlement (.2); correspond with M. Magzamen concerning court filings on Jan 30 (.1).	0.30	1,525.00	457.50
01/29/2023	SCS8	Correspond with J. Liou concerning Marathon stipulation and rule 9019 motion (.4); revise rule 9019 motion and stipulation (.5); correspond with J. Grogan concerning rule 9019 motion (.1); draft Coulby declaration in support of rule 9019 motion (1.6).	2.60	1,525.00	3,965.00
01/30/2023	JTG4	Telephone conference with M. Micheli, R. Mersch and management to discuss miner term sheets	0.70	1,700.00	1,190.00
01/30/2023	JTG4	Telephone conference with J. Archer about PARC claim (.4)	0.40	1,700.00	680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	JTG4	Telephone conference with R. Smiley and R. Mersch to discuss new claim stipulations (.3)	0.30	1,700.00	510.00
01/30/2023	JTG4	Review rule 9019 motion with Marathon (.5)	0.50	1,700.00	850.00
01/30/2023	MM53	Telephone conference with R. Mersch regarding customer matters.	0.40	1,650.00	660.00
01/30/2023	MM53	Telephone conference with Compute North, Portage Point and J. Grogan regarding customer miner issues.	0.70	1,650.00	1,155.00
01/30/2023	MM53	Draft revisions to settlement term sheet regarding customer miner issues.	0.40	1,650.00	660.00
01/30/2023	MM53	Correspond with J. Grogan regarding customer matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Review and analysis of Marathon settlement issues.	0.40	1,650.00	660.00
01/30/2023	MM57	Correspond with S. Shelley re: Marathon rule 9019 motion filing (.1); review and comment on draft (.3); correspond with J. Grogan and M. Micheli re: same (.2); correspond with Epiq re: service of same (.2); review complex case procedures regarding same (.2); draft notice of hearing on rule 9019 motion (.3)	1.30	540.00	702.00
01/30/2023	SCS8	Correspond with J. Liou concerning Marathon stipulation and rule 9019 motion (.6); revise rule 9019 motion (1.5); correspond with M. Magzamen concerning Marathon rule 9109 motion (.3).	2.40	1,525.00	3,660.00
01/30/2023	SCS8	Draft Rule 9019 motion for RKMC settlement (2.6); draft Coulby declaration in support of RKMC settlement (1.1).	3.70	1,525.00	5,642.50
01/31/2023	JTG4	Correspond with R. Mersch about miner settlements (.4); review issues regarding same (.2)	0.60	1,700.00	1,020.00
01/31/2023	JTG4	Correspond with Archer and R. Smiley about PARC settlement (.4); discuss GEM mining deal with R. Mersch (.4)	0.80	1,700.00	1,360.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	MM53	Telephone conference with R. Mersch regarding customer and plan confirmation matters.	0.40	1,650.00	660.00
01/31/2023	MM53	Analyze comments to and revise settlement term sheet regarding customer miner issues.	1.20	1,650.00	1,980.00
Subtotal: B310 Claims Administration and Objections			143.00		213,063.50
Total			453.60		590,165.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	4.00	1,875.00	7,500.00
JRB	James R. Bliss	Partner	5.30	1,750.00	9,275.00
JTG4	James T. Grogan	Partner	70.40	1,700.00	119,680.00
MM53	Matthew Micheli	Of Counsel	71.00	1,650.00	117,150.00
DG16	Daniel Ginsberg	Of Counsel	23.30	1,600.00	37,280.00
SCS8	Scott C. Shelley	Of Counsel	93.30	1,525.00	142,282.50
KAT2	Katherine A. Traxler	Of Counsel	7.00	980.00	0.00 ²
CH23	Cole Harlan	Associate	45.90	1,235.00	56,686.50
TS21	Tess Sadler	Associate	4.20	1,175.00	4,935.00
AG29	Angelika S. Glogowski	Associate	13.60	915.00	12,444.00
CX3	Christine Xu	Associate	14.80	915.00	13,542.00
SMT1	Schlea M. Thomas	Associate	61.20	855.00	52,326.00
MM57	Michael Magzamen	Paralegal	31.60	540.00	17,064.00
JK21	Jocelyn Kuo	Paralegal	0.20	540.00	0.00
DM26	David Mohamed	Paralegal	7.10	540.00	0.00
JMN	Jeff M. Negron	Paralegal	0.50	595.00	0.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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RSK4	Rosetta S. Kromer	Paralegal	0.20	540.00	0.00
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Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	Photocopy Charges (Color)	33.00	0.50	16.50
11/30/2022	Vendor Expense - Michael Magzamen; 11/20/2022; 3Day Transcript- Compute North Holdings- 12/20/22; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038-0000 , Statement Date: 11/30/2022, Post Date: 11/21/2022; Other; Transcript			(21.80)
12/30/2022	Vendor Expense - Michael Magzamen; 12/21/2022; 3Day Transcript- Compute North Holdings- 12/20/22; Merchant: In *Access Transcripts, L Location: 865-2932646, IN 46038-0000 , Statement Date: 12/30/2022, Post Date: 12/22/2022			261.60
12/31/2022	Westlaw Business - Courtlink Use - Charges for December 2022			26.47
01/03/2023	Westlaw			124.55
01/03/2023	Computer Search (Other)			6.93
01/04/2023	Computer Search (Other)			3.33
01/05/2023	Computer Search (Other)			12.60
01/06/2023	Taxi/Ground Transportation - Daniel Ginsberg; 12/20/2022; MTA ticket purchase expense for travel home from late-night work			13.50
01/06/2023	Computer Search (Other)			34.74
01/09/2023	Computer Search (Other)			7.92
01/11/2023	Computer Search (Other)			0.27
01/12/2023	Computer Search (Other)			6.48
01/13/2023	Computer Search (Other)			6.12
01/17/2023	Computer Search (Other)			7.65
01/23/2023	Computer Search (Other)			54.72
01/24/2023	Computer Search (Other)			14.94
01/26/2023	Computer Search (Other)			0.45

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Total Costs incurred and advanced	\$576.97
Current Fees and Costs	\$590,741.97
Total Balance Due - Due Upon Receipt	<u>\$590,741.97</u>



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352156

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$337,514.50
Costs incurred and advanced	1,117.16
Current Fees and Costs Due	\$338,631.66
Total Balance Due - Due Upon Receipt	\$338,631.66

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352156

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$337,514.50
Costs incurred and advanced	1,117.16
Current Fees and Costs Due	\$338,631.66
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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352156

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending January 31, 2023

<u>Restructuring</u>	<u>\$337,514.50</u>
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
01/01/2023	JRB	Correspond with S. Tillman regarding declaration (.1); correspond with S. Barron regarding same (.1)	0.20	1,750.00	350.00
01/02/2023	SCS8	Revise schedule of retained causes of action (.3); correspond with J. Grogan re same (.1).	0.40	1,525.00	610.00
01/03/2023	JRB	Correspond with S. Thomas regarding Tillman declaration (.3); telephone conference with K. Logue regarding same (.1); prepare notes for S. Barron follow-up regarding same (.4); correspond with M. Micheli regarding same (.1); correspond with S. Barron regarding same (.1); analysis regarding Tillman declaration (.7); review documents regarding same (.5); telephone conference with S. Tillman regarding same (.1); correspond with S. Tillman regarding same (.1)	2.40	1,750.00	4,200.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2023	KCL	Telephone conference with J. Bliss regarding investigation matters	0.10	1,925.00	0.00 ¹
01/03/2023	SCS8	Draft plan administrator agreement.	6.30	1,525.00	9,607.50
01/04/2023	JRB	Prepare Tillman declaration (.3); analysis regarding same (.7); correspond with S. Levy regarding same (.1)	1.10	1,750.00	1,925.00
01/04/2023	SCS8	Correspond with R. Mersch concerning wind down budget issues.	0.20	1,525.00	305.00
01/04/2023	TS21	Review and revise wind down transaction memorandum (.7); correspond with Schulte team regarding entity name changes (.2).	0.90	1,175.00	1,057.50
01/05/2023	JRB	Telephone conferences with S. Thomas regarding Tillman declaration (.3); telephone conference with S. Levy regarding same (.2); telephone conference with J. Stokes regarding same (.2); correspond with M. Micheli regarding Tillman declaration (.1); correspond with J. Grogan regarding same (.2); prepare correspondence UCC counsel regarding same (.1); analysis regarding Tillman declaration (.4)	1.50	1,750.00	2,625.00
01/05/2023	SMT1	Telephone conference with J. Bliss regarding Tillman declaration supporting plan	0.30	855.00	256.50
01/05/2023	SCS8	Revise and update schedule of retained causes of action.	1.30	1,525.00	1,982.50
01/05/2023	SCS8	Correspond with PPP team concerning wind-down budget.	0.20	1,525.00	305.00
01/05/2023	SCS8	Revise plan administrator agreement to address recent comments.	2.30	1,525.00	3,507.50
01/06/2023	JRB	Telephone conference with S. Thomas regarding Tillman declaration (.2); correspond with S. Thomas regarding same (.1)	0.30	1,750.00	525.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/06/2023	JTG4	Correspond with S. Shelley regarding plan supplement (.6)	0.60	1,700.00	1,020.00
01/06/2023	MM53	Analyze plan confirmation matters.	0.20	1,650.00	330.00
01/06/2023	MS72	Telephone conference with T. Sadler regarding restructuring steps memo	0.40	1,875.00	750.00
01/06/2023	MM57	Correspond with S. Thomas re: plan supplement (.1); research concerning same (.4)	0.50	540.00	270.00
01/06/2023	SMT1	Prepare assumed executory contracts and unexpired leases schedule	0.20	855.00	171.00
01/06/2023	SMT1	Review and revise Tillman declaration in support of plan (4.1); telephone conference with J. Bliss regarding same (.2)	4.30	855.00	3,676.50
01/06/2023	SCS8	Draft wind-down transactions memorandum.	3.40	1,525.00	5,185.00
01/06/2023	SCS8	Revise plan administrator agreement (1.0); correspond with R. Mersch re same (.2).	1.20	1,525.00	1,830.00
01/06/2023	TS21	Review matters regarding name changes and merger steps (.2); telephone conference with M. Schwartz regarding same (.4)	0.60	1,175.00	705.00
01/07/2023	MS72	Edit and revise restructuring steps memorandum	0.40	1,875.00	750.00
01/07/2023	SMT1	Correspond with M. Micheli and Portage Point Partners regarding plan supplement document schedule	0.40	855.00	342.00
01/08/2023	JRB	Telephone conference with S. Thomas regarding Tillman declaration (.1); correspond with S. Thomas regarding same (.1); revise Tillman declaration (.5); correspond with J. Grogan regarding same (.1)	0.80	1,750.00	1,400.00
01/08/2023	SMT1	Revise declaration supporting plan (.4); telephone conference with J. Bliss regarding same (.1)	0.50	855.00	427.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	JRB	Correspond with J. Grogan regarding Tillman declaration (.4); telephone conference with S. Thomas regarding same (.1); correspond with S. Thomas regarding same (.1); correspond with C. Harlan regarding Tillman declaration (.2); correspond with M. Micheli regarding same (.1); review documents regarding Tillman declaration (.4)	1.30	1,750.00	2,275.00
01/09/2023	SMT1	Prepare schedule of assumed executory contracts and unexpired leases for plan supplement	0.40	855.00	342.00
01/09/2023	SMT1	Revise declaration in support of plan (2.0); telephone conference with J. Bliss regarding same (.1)	2.10	855.00	1,795.50
01/09/2023	SCS8	Correspond with Portage Point team concerning wind-down budget (.3); review draft wind-down budget (.3).	0.60	1,525.00	915.00
01/09/2023	SCS8	Correspond with R. Mersch concerning plan administration agreement (.3); revise plan administration agreement (2.3).	2.60	1,525.00	3,965.00
01/09/2023	SCS8	Review correspondence from M. Micheli concerning Marathon ballots (.1); correspond with Epiq regarding Marathon ballots (.2).	0.30	1,525.00	457.50
01/09/2023	SCS8	Draft litigation trust agreement.	5.50	1,525.00	8,387.50
01/09/2023	TS21	Review and revise wind down memo (.5); correspond with S. Shelley regarding same (.1).	0.60	1,175.00	705.00
01/10/2023	JRB	Telephone conferences with S. Thomas regarding Tillman declaration (.2); correspond with S. Thomas regarding same (.1); correspond with M. Micheli regarding same (.1); correspond with S. Barron regarding Tillman declaration (.1); analysis regarding same (1.0); correspond with B. Renken regarding same (.1); correspond with B. Coulby regarding same (.1); correspond with J. Grogan regarding same (.1)	1.80	1,750.00	3,150.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2023	SMT1	Revise declaration in support of plan (1.1); telephone conferences with J. Bliss regarding same (.2)	1.30	855.00	1,111.50
01/10/2023	SCS8	Draft litigation trust agreement.	3.40	1,525.00	5,185.00
01/10/2023	SCS8	Revise plan administrator agreement and draft plan oversight committee provisions for same.	2.40	1,525.00	3,660.00
01/10/2023	SCS8	Correspond with J. Grogan concerning schedule of retained causes of action (.1); review additional precedents regarding same (.3); revise schedule of retained causes of action to preserve tax claims and vendor claims (1.4).	1.80	1,525.00	2,745.00
01/11/2023	CH23	Review proposed confirmation language (.5); correspond with Jefferies re: same (.2)	0.70	1,235.00	864.50
01/11/2023	DG16	Review draft litigation trust agreement (1.2); telephone conference with S Shelley regarding same (.1); correspond with S Shelley regarding same (.1)	1.40	1,600.00	2,240.00
01/11/2023	JRB	Telephone conference with S. Thomas regarding Tillman declaration (.2); correspond with S. Thomas regarding same (.1); correspond with M. Micheli regarding same (.1); correspond with J. Grogan regarding same (.1); prepare parts of Tillman declaration (.5)	1.00	1,750.00	1,750.00
01/11/2023	SMT1	Correspond with Portage Point Partners, J. Grogan, and J. Bliss regarding declaration supporting plan (1.1); telephone conference with J. Bliss regarding same (.2)	1.30	855.00	1,111.50
01/11/2023	SMT1	Draft notice regarding assumed executory contracts and unexpired lease schedule	2.30	855.00	1,966.50
01/11/2023	SCS8	Revise schedule of retained causes of action.	1.40	1,525.00	2,135.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/11/2023	SCS8	Review D. Ginsberg comments on litigation trust agreement (.3); revise litigation trust agreement (2.4); correspond with D. Ginsberg re litigation trust agreement (.3); telephone conference with D. Ginsberg regarding litigation trust agreement (.1); additional revisions to litigation trust agreement (.6).	3.70	1,525.00	5,642.50
01/12/2023	DG16	Telephone conference with J Bliss regarding plan confirmation issues (.1); correspond with PH team regarding same (.1)	0.20	1,600.00	320.00
01/12/2023	JRB	Telephone conference with S. Tillman regarding declaration (.3); correspond with S. Tillman regarding same (.1); correspond with M. Magzamen regarding same (.3); telephone conferences with S. Thomas regarding Tillman declaration (.4); correspond with S. Tillman regarding same (.1); correspond with M. Micheli regarding same (.2); telephone conference with D. Ginsberg regarding same (.1); correspond with D. Ginsberg regarding same (.1); correspond with S. Barron regarding Tillman declaration (.1); correspond with S. Levy regarding same (.1); correspond with J. Grogan regarding same (.1)	1.90	1,750.00	3,325.00
01/12/2023	SMT1	Revise declaration in support of plan (.2); telephone conferences with J. Bliss regarding same (.4)	0.60	855.00	513.00
01/12/2023	SMT1	Correspond with J. Bliss and Portage Point Partners regarding declaration supporting the plan	0.40	855.00	342.00
01/13/2023	DG16	Review plan supplement documents (.3); correspond with S Shelley and M Micheli regarding same (.2); revise schedule of retained causes of action (.4)	0.90	1,600.00	1,440.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	JRB	Correspond with J. Grogan regarding Tillman declaration (.2); correspond with B. Coulby regarding same (.1); telephone conferences with B. Coulby regarding same (.7); review documents regarding Tillman declaration (.5); correspond with D. Ginsberg regarding same (.1); correspond with S. Tillman regarding same (.1); telephone conference with S. Tillman regarding same (.2); revise Tillman declaration (.2); telephone conferences with S. Thomas regarding same (.5); telephone conference with S. Thomas and S. Levy regarding same (.1)	2.70	1,750.00	4,725.00
01/13/2023	JTG4	Discuss balloting issues with Uline (.5)	0.50	1,700.00	850.00
01/13/2023	JTG4	Correspond with S. Shelley about plan supplement and review same (.9); correspond with S. Lutkus about retained causes of action (.3)	1.20	1,700.00	2,040.00
01/13/2023	MM53	Analyze plan solicitation matters.	0.30	1,650.00	495.00
01/13/2023	MM53	Review and revise plan supplement.	0.30	1,650.00	495.00
01/13/2023	MM53	Review and revise schedule of retained causes of action.	0.70	1,650.00	1,155.00
01/13/2023	SMT1	Correspond with J. Bliss and Portage Point Partners regarding declaration in support of plan (.3); telephone conferences with J. Bliss regarding same (.5); telephone conference with J. Bliss and S. Levy regarding same (.1); follow up analysis of declaration issues (.3)	1.20	855.00	1,026.00
01/13/2023	SMT1	Correspond with Epiq regarding voting reports and proofs of claim	0.20	855.00	171.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	SCS8	Revise schedule of retained causes of action (.2.6); correspond with J. Grogan re plan supplement documents (.2); correspond with committee regarding plan supplement documents (.3); review revised 90-day payments list (.3); correspond with J. Grogan re same and retained causes of action (.4); revise schedule of retained causes of action (.5); correspond with CN management re retained causes of action (.2); correspond with Portage Point team regarding retained causes of action (.3); telephone conference with R. Mersch re retained causes of action (.1); correspond with M. Magzamen re schedule of retained causes of action (.2).	5.10	1,525.00	7,777.50
01/15/2023	JRB	Telephone conference with S. Tillman regarding declaration	0.10	1,750.00	175.00
01/15/2023	JTG4	Correspond with D. Harvey about plan release issues	0.30	1,700.00	510.00
01/16/2023	DG16	Correspond with PH team regarding schedule of retained causes of action	0.10	1,600.00	160.00
01/16/2023	ER8	Review retained causes of action schedule	0.30	1,015.00	0.00
01/16/2023	JTG4	Correspond with J. Stokes about voting issues (.4)	0.40	1,700.00	680.00
01/16/2023	JTG4	Correspond with S. Thomas and S. Shelley about plan supplement and review same (1.2)	1.20	1,700.00	2,040.00
01/17/2023	JRB	Telephone conferences with J. Grogan regarding Tillman declaration (.2); correspond with J. Grogan and S. Tillman regarding same (.1); telephone conference with S. Thomas regarding same (.3)	0.60	1,750.00	1,050.00
01/17/2023	JTG4	Telephone conference with J. Bliss about Tillman declaration and releases	0.40	1,700.00	680.00
01/17/2023	JTG4	Correspond with S. Shelley regarding case updates	0.20	1,700.00	340.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/17/2023	SMT1	Telephone conference with J. Bliss regarding declaration in support of plan (.3); revise declaration (.3)	0.60	855.00	513.00
01/17/2023	SMT1	Prepare schedule of assumed executory contracts for plan supplement	1.00	855.00	855.00
01/17/2023	SCS8	Correspond with S. Lutkus concerning plan supplement documents (.2); review Committee mark-ups of plan supplement documents (.8); revise plan administrator agreement (1.3); revise litigation trust agreement (1.5); review chapter 11 plan relating to committee comments on plan supplement documents (.5)	4.30	1,525.00	6,557.50
01/17/2023	SCS8	Correspond with J. Grogan concerning investigation of claims (.2); review solicitation procedures order regarding filing deadlines (.3); follow up correspondence J. Grogan concerning investigation report (.1).	0.60	1,525.00	915.00
01/17/2023	SCS8	Correspond with J. Grogan, C. Harlan regarding schedule of retained causes of action (.2); review Foundry sale documents (.3); revise schedule of retained causes of action (.3); prepare notice of filing revised schedule (.3); correspond with J. Grogan re same (.1)	1.20	1,525.00	1,830.00
01/18/2023	CH23	Review solicitation order (.8); correspond with D. Ginsberg re: same (.2); revise plan supplement checklist and related documents (1.0).	2.00	1,235.00	2,470.00
01/18/2023	DG16	Review preliminary plan voting report (.2); correspond with S Thomas regarding assumption schedule and review contracts for same (.3); correspond with PH team and D Bracht (Kutak Rock) regarding revised schedule of retained causes of action (.3); review and revise schedule of retained causes of action (.5)	1.30	1,600.00	2,080.00
01/18/2023	ER8	Review amended schedule of retained causes of action	0.20	1,015.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2023	GVN	Review and comment on the wind down transaction steps plan regarding tax consequences (.5); correspond with S. Shelley regarding same (.1)	0.60	1,850.00	0.00
01/18/2023	JRB	Correspond with S. Tillman regarding Tillman declaration (.1); review same (.3)	0.40	1,750.00	700.00
01/18/2023	JTG4	Telephone conference with Committee and S. Shelley about plan supplement documents and related issues	0.70	1,700.00	1,190.00
01/18/2023	JTG4	Discuss ballot with Uline (.3)	0.30	1,700.00	510.00
01/18/2023	JTG4	Review tabulation report (.2); correspond with S. Shelley and C. Marcus about retained causes of action (.3); telephone conference with S. Shelley regarding same (.2)	0.70	1,700.00	1,190.00
01/18/2023	MM53	Review plan supplement documents.	0.50	1,650.00	825.00
01/18/2023	MM57	Correspond with S. Shelley re: plan supplement (.2); review and revise exhibits for plan supplement (1.1); prepare same for filing (.1)	1.40	540.00	756.00
01/18/2023	SMT1	Revise schedule of assumed executory contracts for plan supplement	0.60	855.00	513.00
01/18/2023	SCS8	Telephone conference with committee and J. Grogan concerning plan supplement and related issues.	0.70	1,525.00	1,067.50
01/18/2023	SCS8	Telephone conference with J. Grogan concerning retained causes of action and plan supplement documents (.2); revise schedule of retained causes of action (1.7); revise wind down transactions memo (2.2); correspond with G. Nelson concerning tax aspects of wind down transactions (.3).	4.40	1,525.00	6,710.00
01/18/2023	SCS8	Draft rider for confirmation order addressing Foundry agreements (.6); correspond with S. Thomas re same (.1).	0.70	1,525.00	1,067.50
01/18/2023	SCS8	Review precedents for plan supplement (.3); draft plan supplement incorporating J. Grogan comments (1.9).	2.20	1,525.00	3,355.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/18/2023	SCS8	Correspond with S. Lutkus concerning plan supplement documents (.8); correspond with M. Magzamen concerning filing plan supplement documents (.5).	1.30	1,525.00	1,982.50
01/19/2023	ER8	Review purchased asset schedules	0.30	1,015.00	0.00
01/19/2023	GVN	Review and comment on the wind down transactions following receipt of the up-to-date org chart for the Compute North subsidiaries	0.30	1,850.00	0.00
01/19/2023	MM57	Correspond with S. Shelley and J. Grogan re: amendment to plan supplement (.1); e-file notice re: amendment to plan supplement (.2)	0.30	540.00	162.00
01/19/2023	SCS8	Review SOFAs and SOALs concerning 90-day payments (.4); prepare revised schedule of retained causes of action (.8); prepare amendment to plan supplement (.6).	1.80	1,525.00	2,745.00
01/20/2023	CH23	Review solicitation procedures (1.4); correspond with M. Micheli re: voting procedures (.4)	1.80	1,235.00	2,223.00
01/20/2023	SCS8	Review voting procedures, rule 3018 procedures, and solicitation procedures order (1.1); correspond with C. Harlan and M. Micheli re same, timing issues (.3)	1.40	1,525.00	2,135.00
01/22/2023	MM57	Research re: structured dismissal	0.50	540.00	270.00
01/23/2023	CH23	Draft confirmation brief (7.3); review precedent re: same (1.2)	8.50	1,235.00	10,497.50
01/23/2023	MM53	Analyze confirmation and voting issues.	0.40	1,650.00	660.00
01/23/2023	MM57	Research re: structured dismissals (.6); correspond with C. Xu re: same (.1)	0.70	540.00	378.00
01/23/2023	SMT1	Draft parts of confirmation order	1.10	855.00	940.50
01/23/2023	SCS8	Correspond with C. Marcus regarding schedule of retained causes of action.	0.10	1,525.00	152.50
01/23/2023	SCS8	Correspond with J. Grogan concerning plan issues (.2); correspond with K. Going requesting committee settlement terms (.2).	0.40	1,525.00	610.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	SCS8	Correspond with committee regarding plan issues (.2); review proposed revisions to plan for committee settlement (1.1); analyze settlement issues related to former officers and directors (.6).	1.90	1,525.00	2,897.50
01/24/2023	CH23	Review solicitation procedures (1.0); correspond with Epiq re: ballots (.3); draft confirmation brief (6.9); review precedent re: same (1.2); review confirmation declarations (.8); review confirmation order (.9).	11.10	1,235.00	13,708.50
01/24/2023	DM26	Research certain precedent confirmation briefs for C. Harlan	0.50	540.00	0.00
01/24/2023	JTG4	Correspond with S. Thomas about Foundry issues (.5)	0.50	1,700.00	850.00
01/24/2023	JTG4	Correspond with MWE about plan settlement with UCC (.4)	0.40	1,700.00	680.00
01/24/2023	MM53	Analysis of confirmation process and deadlines.	0.30	1,650.00	495.00
01/24/2023	MM53	Review Committee comments to plan.	0.20	1,650.00	330.00
01/24/2023	MM57	Research re: structured dismissal (.8); research regarding confirmation issues for C. Harlan (.4)	1.20	540.00	648.00
01/24/2023	SMT1	Draft parts of confirmation order	2.60	855.00	2,223.00
01/24/2023	SCS8	Draft preliminary statement rider for confirmation brief (1.8); additional revisions to confirmation brief (1.3).	3.10	1,525.00	4,727.50
01/24/2023	SCS8	Review revised schedule of retained causes of action and creditor voting list (.4); review voting procedures (.2); draft notice of right to change vote (.9); correspond with S. Kjontvedt re additional notice required under voting procedures (.4).	1.90	1,525.00	2,897.50
01/25/2023	CH23	Draft parts of confirmation brief (6.3); review precedent re: same (1.2); review confirmation objections (1.0)	8.50	1,235.00	10,497.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/25/2023	DM26	Research regarding precedent confirmation briefs for liquidation plans in U.S. Bankruptcy Court, SDTX (1.3); briefly review same (.2); correspond with C. Harlan regarding same (.1)	1.60	540.00	0.00
01/25/2023	JTG4	Telephone conference with UCC, M. Micheli, and S. Shelley to discuss plan issues (.9); correspond with R. Mersch and G. Nelson about tax planning for exit (.9)	1.80	1,700.00	3,060.00
01/25/2023	MM53	Analyze proposed language from Foundry regarding confirmation order.	0.30	1,650.00	495.00
01/25/2023	MM53	Telephone conference with counsel to the Committee, J. Grogan, and S. Shelley regarding sale process, customer issues, and plan and disclosure statement.	0.90	1,650.00	1,485.00
01/25/2023	SMT1	Draft parts of confirmation order	3.20	855.00	2,736.00
01/25/2023	SCS8	Correspond with C. Harlan re revisions to confirmation brief.	0.30	1,525.00	457.50
01/25/2023	SCS8	Draft insert for confirmation brief describing wind-down transaction.	3.30	1,525.00	5,032.50
01/25/2023	SCS8	Correspond with J. Grogan regarding committee proposal (.2); correspond with S. Lutkus re committee proposal (.1); correspond with CN team concerning release issues (.4).	0.70	1,525.00	1,067.50
01/25/2023	SCS8	Revise confirmation brief (1.6); correspond with C Harlan re same (.1).	1.70	1,525.00	2,592.50
01/25/2023	SCS8	Telephone conference with committee, J. Grogan, and M. Micheli to discuss plan issues (.9); follow up analysis of open issues (.4)	1.30	1,525.00	1,982.50
01/26/2023	JTG4	Telephone conference with UCC, M. Micheli, and S. Shelley to discuss plan settlement (.7); telephone conference with D. Harvey, R. Mersch and B. Coulby about plan confirmation issues (.5); telephone conference with S. Shelley regarding plan changes (.2)	1.40	1,700.00	2,380.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/26/2023	JTG4	Correspond with S. Shelley regarding plan revisions (.8)	0.80	1,700.00	1,360.00
01/26/2023	JTG4	Correspond with D. Harvey about balloting issues (.3)	0.30	1,700.00	510.00
01/26/2023	MM53	Analyze proposed language from Foundry regarding confirmation order.	0.20	1,650.00	330.00
01/26/2023	MM53	Review and analyze revised Committee release language.	0.20	1,650.00	330.00
01/26/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team J. Grogan, and S. Shelley regarding sale process, customer issues and plan and disclosure statement.	0.70	1,650.00	1,155.00
01/26/2023	SMT1	Draft parts of confirmation order	2.40	855.00	2,052.00
01/26/2023	SCS8	Draft revised release language for plan settlement discussions (1.9); telephone conference with J. Grogan concerning revisions (.2); revise release language (.4); correspond with CN team regarding revised release language (.3).	2.80	1,525.00	4,270.00
01/26/2023	SCS8	Correspond with C. Harlan concerning revisions to confirmation brief.	0.40	1,525.00	610.00
01/26/2023	SCS8	Telephone conference with committee, J. Grogan, and M. Micheli concerning plan and case updates	0.70	1,525.00	1,067.50
01/27/2023	CH23	Revise confirmation brief (5.5); review plan (1.5); review disclosure statement (1.3); review confirmation brief precedent (1.2).	9.50	1,235.00	11,732.50
01/27/2023	JTG4	Correspond with S. Shelley about plan settlement (.5)	0.50	1,700.00	850.00
01/27/2023	MM53	Analyze plan confirmation matters.	0.20	1,650.00	330.00
01/27/2023	SMT1	Draft parts of confirmation order	2.10	855.00	1,795.50
01/27/2023	SCS8	Correspond with J. Grogan regarding plan releases (.2); revise proposed response to committee settlement proposal re plan release provisions (1.9); follow up correspondence with J. Grogan regarding committee settlement proposal (.1).	2.20	1,525.00	3,355.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2023	JTG4	Correspond with D. Harvey and S. Shelley about UCC settlement and plan releases	1.50	1,700.00	2,550.00
01/30/2023	CH23	Draft parts of confirmation brief (6.1); review plan (.8); review disclosure statement (1.1); review solicitation procedures order (.8); review precedent re: confirmation brief (2.0)	10.80	1,235.00	13,338.00
01/30/2023	GVN	Telephone conference with J. Grogan and R. Mersch regarding tax issues with the distribution of the litigation claims to the Litigation Trust	0.40	1,850.00	0.00
01/30/2023	JTG4	Correspond with management team about plan releases and UCC settlement (1.4); correspond with S. Shelley regarding same (.3); telephone conference with R. Mersch and G. Nelson regarding litigation trust and related tax matters (.4)	2.10	1,700.00	3,570.00
01/30/2023	JTG4	Correspond with S. Shelley about plan settlements (.5); correspond with M. Micheli regarding Foundry insert for confirmation order (.4)	0.90	1,700.00	1,530.00
01/30/2023	MM53	Draft revisions to confirmation order regarding comments from Foundry.	0.40	1,650.00	660.00
01/30/2023	MM53	Telephone conference with K. Manoukian regarding sale and plan matters.	0.30	1,650.00	495.00
01/30/2023	MM53	Analysis of Shirole voting matters.	0.30	1,650.00	495.00
01/30/2023	MM53	Review and analysis of plan confirmation matters.	0.20	1,650.00	330.00
01/30/2023	MM53	Telephone conference with S. Kjontvedt regarding voting matters.	0.10	1,650.00	165.00
01/30/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team regarding plan settlement.	0.40	1,650.00	660.00
01/30/2023	SMT1	Revise draft confirmation order	2.60	855.00	2,223.00
01/30/2023	SMT1	Draft declaration of D. Harvey in support of confirmation	1.10	855.00	940.50
01/30/2023	SCS8	Draft parts of confirmation brief (1.9); correspond with C. Harlan re same (.2).	2.10	1,525.00	3,202.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	SCS8	Revise plan release provision (1.4); correspond with J. Grogan re same (.1); correspond with J. Stokes re same (.2); telephone conference with Committee concerning releases (.4); follow up correspondence with CN team concerning released parties (.2).	2.30	1,525.00	3,507.50
01/31/2023	AG29	Draft confirmation order language to address assumption cure amount (.3)	0.30	915.00	274.50
01/31/2023	CH23	Draft parts of confirmation brief (4.7); review precedent re: same (.6); review plan (.5); review disclosure statement (.5)	6.30	1,235.00	7,780.50
01/31/2023	DG16	Review UCC statement in support of plan	0.20	1,600.00	320.00
01/31/2023	JTG4	Telephone conferences with CN management about UCC settlement proposal (1.4)	1.40	1,700.00	2,380.00
01/31/2023	JTG4	Telephone conference with UCC and M. Micheli to discuss plan settlement	0.40	1,700.00	680.00
01/31/2023	JTG4	Telephone conference with S. Shelley about plan revisions (.3); review same (1.3); correspond with M. Micheli about Foundry issues (.7)	2.30	1,700.00	3,910.00
01/31/2023	JTG4	Correspond with D. Harvey about vote tabulation (.3)	0.30	1,700.00	510.00
01/31/2023	MM53	Review and analysis of plan confirmation matters.	1.20	1,650.00	1,980.00
01/31/2023	MM53	Analysis of plan voting matters.	0.30	1,650.00	495.00
01/31/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team and J. Grogan regarding plan settlement.	0.40	1,650.00	660.00
01/31/2023	MM53	Draft revisions to confirmation order regarding comments from Foundry.	0.60	1,650.00	990.00
01/31/2023	MM57	Correspond with S. Shelley re: amended plan (.1); draft notice of redline for same (.3); e-file amended plan and redline (.3)	0.70	540.00	378.00
01/31/2023	SMT1	Draft declaration supporting plan confirmation	1.40	855.00	1,197.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2023	SMT1	Analyze case law regarding plan voting and insiders	1.00	855.00	855.00
01/31/2023	SCS8	Review CN comments on plan releases (.2); review Committee comment on plan releases (.1); revise plan releases (1.1); correspond with CN team regarding release provisions (.6).	2.00	1,525.00	3,050.00
01/31/2023	SCS8	Review plan and summarize provisions that give effect to existing sale orders (.7); correspond with J. Grogan and M. Micheli re same (.4).	1.10	1,525.00	1,677.50
01/31/2023	SCS8	Revise and update chapter 11 plan to address committee settlement and plan comments (2.5); telephone conference with J. Grogan regarding revised plan (.3); additional revisions to plan (.4); review notice for court filing of redline and correspond with M. Magzamen re same (.1).	3.30	1,525.00	5,032.50
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			250.40		337,514.50
Total			250.40		337,514.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	0.80	1,875.00	1,500.00
JRB	James R. Bliss	Partner	16.10	1,750.00	28,175.00
JTG4	James T. Grogan	Partner	21.10	1,700.00	35,870.00
GVN	Gregory V. Nelson	Partner	1.30	1,850.00	0.00 ²

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable,

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MM53	Matthew Micheli	Of Counsel	9.60	1,650.00	15,840.00
DG16	Daniel Ginsberg	Of Counsel	4.10	1,600.00	6,560.00
SCS8	Scott C. Shelley	Of Counsel	92.30	1,525.00	140,757.50
KCL	Kevin C. Logue	Of Counsel	0.10	1,925.00	0.00
CH23	Cole Harlan	Associate	59.20	1,235.00	73,112.00
TS21	Tess Sadler	Associate	2.10	1,175.00	2,467.50
AG29	Angelika S. Glogowski	Associate	0.30	915.00	274.50
SMT1	Schlea M. Thomas	Associate	35.20	855.00	30,096.00
ER8	Elena Rodriguez	Associate	0.80	1,015.00	0.00
MM57	Michael Magzamen	Paralegal	5.30	540.00	2,862.00
DM26	David Mohamed	Paralegal	2.10	540.00	0.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
01/02/2023	Computer Search (Other)			2.97
01/02/2023	Computer Search (Other)			2.97
01/03/2023	Westlaw			57.59
01/03/2023	Westlaw			84.91
01/03/2023	Computer Search (Other)			38.61
01/04/2023	Westlaw			403.11
01/04/2023	Westlaw			57.59
01/04/2023	Computer Search (Other)			30.87
01/05/2023	Westlaw			136.73
01/05/2023	Westlaw			28.79
01/05/2023	Computer Search (Other)			14.49
01/06/2023	Westlaw			37.50
01/18/2023	Computer Search (Other)			0.63
01/19/2023	Westlaw			86.38
01/23/2023	Westlaw			28.79
01/24/2023	Westlaw			28.79

and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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01/24/2023 Computer Search (Other)	0.09
01/25/2023 Lexis/On Line Search	27.22
01/25/2023 Computer Search (Other)	20.34
01/31/2023 Westlaw	28.79
Total Costs incurred and advanced	\$1,117.16
Current Fees and Costs	\$338,631.66
Total Balance Due - Due Upon Receipt	\$338,631.66



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352157

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	\$117,130.50
Current Fees and Costs Due	\$117,130.50
Total Balance Due - Due Upon Receipt	\$117,130.50

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352157

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending January 31, 2023	<hr/> \$117,130.50
Current Fees and Costs Due	\$117,130.50
Total Balance Due - Due Upon Receipt	<u>\$117,130.50</u>

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 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
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 Los Angeles, CA 90189-4803

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 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

March 24, 2023

Please Refer to
 Invoice Number: 2352157

Attn: Jason Stokes

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending January 31, 2023

<u>Asset Sales</u>	\$117,130.50
---------------------------	---------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
01/02/2023	DG16	Correspond with PH team regarding sale issues (.7); review correspondence from K Manoukian (SRZ), P Haines (BHGR) and C Kinasz (PPP) regarding sale issues (.3); review correspondence from N. Aleman (Jefferies) and B Coulby (CN) regarding de minimis asset sales (.1)	1.10	1,600.00	1,760.00
01/02/2023	DM26	Review and file via the Court's ECF system notices of customer contracts and Foundry contracts	0.70	540.00	0.00 ¹
01/02/2023	ER8	Review the Foundry asset purchase agreement	1.10	1,015.00	0.00
01/02/2023	JTG4	Correspond with M. Micheli and E. Rodriguez about Foundry / Minden sale issues	0.50	1,700.00	850.00

¹ As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/02/2023	MM53	Analyze Foundry sale matters.	0.20	1,650.00	330.00
01/02/2023	SS54	Respond to inquiry from D. Ginsberg relating to issue regarding title of goods.	0.30	0.00	0.00
01/03/2023	DG16	Correspond with M Micheli, N. Aleman (Jefferies) and D Harvey (CN) regarding de minimis asset sales (.4); revise de minimis asset sale order (.2)	0.60	1,600.00	960.00
01/03/2023	DG16	Review correspondence from J Grogan, E Rodriguez and C Kinasz (PPP) regarding sale issues (.3); analyze same (.7); correspond with E Rodriguez regarding same (.1); telephone conference with S Sepinuck and J Grogan regarding ownership of goods issue (.4); telephone conference with PH team regarding Minden sale closing (.5)	2.00	1,600.00	3,200.00
01/03/2023	ER8	Telephone conference with PH team regarding Minden sale (.5); review issues regarding same (.1)	0.60	1,015.00	0.00
01/03/2023	JTG4	Telephone conference with M. Micheli, E. Rodriguez, T. Sadler, M. Schwartz, D. Ginsberg about Minden closing issues (.5); telephone conference with S. Sepinuck and D. Ginsberg about Minden fan questions (.4); review same (.2)	1.10	1,700.00	1,870.00
01/03/2023	MM53	Telephone conference with J. Grogan, D. Ginsberg, M. Schwartz, E. Rodriguez, T. Sadler regarding Minden closing.	0.50	1,650.00	825.00
01/03/2023	MS72	Correspond with PH team and Jefferies team regarding asset sale matters (.6); telephone conference with PH team and Jefferies team regarding Minden sale closing (.5).	1.10	1,875.00	2,062.50
01/03/2023	MM57	Correspond with T. Sadler re: NDA for D. Harvey and follow up re: same (.2)	0.20	540.00	108.00
01/03/2023	SS54	Review documents relating to the purchase of undelivered goods to determine ownership under UCC Article 2.	0.60	0.00	0.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2023	SS54	Conference with D. Ginsberg & J. Grogan regarding ownership of certain goods.	0.40	0.00	0.00
01/03/2023	TS21	Correspond with Jefferies regarding asset sale transaction (.4); correspond with M. Magzamen, company management and Jefferies regarding NDA (.2); telephone conference with Jefferies and PH team regarding Minden sale transactions (.5).	1.10	1,175.00	1,292.50
01/04/2023	DG16	Correspond with M Micheli and N. Aleman (Jefferies) regarding de minimis asset sale notice and asset sales update	0.20	1,600.00	320.00
01/04/2023	ER8	Telephone conference with D. Bracht, M. Micheli and Schulte team regarding the Minden closing (.5); correspond with D. Bracht and Schulte team regarding same (.8); analyze documents regarding closing issues (.3)	1.60	1,015.00	0.00
01/04/2023	LFG	Review correspondence from D. Bracht regarding CN Minden and update on MOU (.4); correspond with D. Bracht regarding same (.5)	0.90	1,525.00	0.00
01/04/2023	MM53	Telephone conference with D. Bracht, D. Eisner, K. Manoukian, E. Rodriguez regarding NPPD settlement and Minden closing.	0.50	1,650.00	825.00
01/04/2023	MS72	Correspond with PH team and Jefferies team regarding asset sale matters	0.80	1,875.00	1,500.00
01/05/2023	DG16	Correspond with PH team regarding de minimis sale issues (.2); review same (.1)	0.30	1,600.00	480.00
01/05/2023	JTG4	Correspond with N. Aleman about asset sale issues (.3)	0.30	1,700.00	510.00
01/05/2023	MS72	Telephone conference with management team, PH team (M. Micheli, J. Grogan, D. Ginsberg, T. Sadler, S. Thomas) and Jefferies team regarding asset sale matters (.5); correspond with Jefferies team and PH team regarding sale related matters (.5).	1.00	1,875.00	1,875.00
01/05/2023	MM57	Confirm no entry of order for T. Sadler	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/05/2023	TS21	Analysis regarding termination provision (.5); correspond with PH team regarding same (.4); telephone conference with PH team, Jefferies, and CN advisors regarding pending transactions (.5).	1.40	1,175.00	1,645.00
01/06/2023	JTG4	Discuss Quantum sale with Jefferies (.4)	0.40	1,700.00	680.00
01/06/2023	MM57	Correspond with T. Sadler re: entry of order	0.10	540.00	54.00
01/09/2023	JTG4	Correspond with M. Micheli about de minimis sales (.4)	0.40	1,700.00	680.00
01/09/2023	MS72	Telephone conference with C. Marcus (K&E) regarding certain post-closing Generate sale matters (.4); correspond with J. Grogan regarding same (.2).	0.60	1,875.00	1,125.00
01/09/2023	TS21	Correspond with D. Ginsberg and Jefferies team regarding asset sale transaction closing.	0.20	1,175.00	235.00
01/10/2023	DG16	Correspond with PH team regarding de minimis asset sales	0.20	1,600.00	320.00
01/10/2023	JTG4	Discuss asset sales with R. Hamilton (.4)	0.40	1,700.00	680.00
01/10/2023	MS72	Correspond with T. Sadler regarding post-closing matters relating to Quantum sale (.4); review purchase agreement (.3)	0.70	1,875.00	1,312.50
01/10/2023	TS21	Correspond with company management regarding closing of asset sale transaction	0.40	1,175.00	470.00
01/11/2023	DG16	Review correspondence from T Sadler, M Schwartz, N. Aleman (Jefferies) and CN team regarding de minimis asset sales	0.20	1,600.00	320.00
01/12/2023	JTG4	Correspond with R. Hamilton about asset sales (.4)	0.40	1,700.00	680.00
01/12/2023	LFG	Review filings in connection with Foundry transaction with focus on issues arising from CN Minden	1.10	1,525.00	0.00
01/13/2023	LFG	Correspond with Schulte Roth regarding Foundry assets	0.90	1,525.00	0.00
01/13/2023	MS72	Correspond with C. Marcus (K&E) regarding certain post-closing Generate matters (.2).	0.20	1,875.00	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2023	DG16	Review correspondence from N. Aleman (Jefferies) and PH team regarding de minimis asset sale matters	0.20	1,600.00	320.00
01/16/2023	JTG4	Correspond with K. Manoukian about Wolf Hollow miners (.2); discuss transformer sale with N. Aleman (.3)	0.50	1,700.00	850.00
01/16/2023	TS21	Revise asset sale agreement (.7); correspond with PH and Jefferies teams and company management regarding sale transaction (.6).	1.30	1,175.00	1,527.50
01/17/2023	DG16	Review correspondence from K Manoukian (SRZ) regarding Foundry sale issues	0.10	1,600.00	160.00
01/17/2023	JTG4	Correspond with N. Aleman about asset sales (.3)	0.30	1,700.00	510.00
01/17/2023	JTG4	Correspond with D. Harvey about PMTs (.3)	0.30	1,700.00	510.00
01/17/2023	LFG	Review correspondence from M. Micheli and D. Bracht regarding CN Minden and assignment of same to Foundry	1.10	1,525.00	0.00
01/17/2023	MS72	Correspond with PH team and Jefferies team regarding certain post-closing matters relating to Quantum sale (.3); review changes to assignment agreement for Atlas claims (.4).	0.70	1,875.00	1,312.50
01/18/2023	JTG4	Discuss asset sales with R. Hamilton (.4)	0.40	1,700.00	680.00
01/18/2023	LFG	Review correspondence from Schulte Roth in connection with Foundry assignment of CN Minden	0.60	1,525.00	0.00
01/18/2023	MS72	Review changes to Atlas assignment agreement (.2); revise Atlas assignment agreement (.5); comment on execution of Atlas assignment agreement (.3); review Atlas release and correspond with management team regarding same (.6).	1.60	1,875.00	3,000.00
01/18/2023	TS21	Correspond regarding asset sale agreement with Jefferies and company management.	0.30	1,175.00	352.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/23/2023	DG16	Draft de minimis asset sale notice (.5); review correspondence from T Sadler and N. Aleman (Jefferies) regarding de minimis asset sale issues (.1)	0.60	1,600.00	960.00
01/23/2023	MM53	Analysis of Minden sale closing matters.	0.20	1,650.00	330.00
01/23/2023	MM53	Telephone conference with K. Manoukian regarding Foundry issues.	0.30	1,650.00	495.00
01/24/2023	MS72	Correspond with T. Sadler regarding certain post-closing matters relating to Foundry sale (.3); review amendments to charter documents (.4).	0.70	1,875.00	1,312.50
01/24/2023	TS21	Draft certificates of amendments and resolutions regarding name changes (2.2); correspond with M. Schwartz regarding name changes (.3)	2.50	1,175.00	2,937.50
01/25/2023	DG16	Correspond with T Sadler regarding de minimis asset sale (.1); review correspondence from N. Aleman (Jefferies) and R Rennich (CN) regarding de minimis asset sale (.1)	0.20	1,600.00	320.00
01/25/2023	TS21	Draft certificates of amendments and resolutions regarding name changes (2.8); correspond with M. Schwartz and company management regarding same (.6); correspond with D. Ginsberg and Jefferies team regarding sale transaction (.5).	3.90	1,175.00	4,582.50
01/26/2023	LFG	Review and comment on transfer of CN Minden assets	0.60	1,525.00	0.00
01/26/2023	MM53	Telephone conference with K. Manoukian regarding Foundry sale closing matters.	0.50	1,650.00	825.00
01/26/2023	TS21	Review and revise NDA (.7); correspond with Jefferies regarding same (.2).	0.90	1,175.00	1,057.50
01/27/2023	DG16	Correspond with T Sadler regarding de minimis asset sale update	0.10	1,600.00	160.00
01/28/2023	MM53	Analyze Foundry sale closing matters.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	MS72	Review correspondence from Jefferies team regarding potential sale to Merkle (.2); correspond with PH team regarding same (.2).	0.40	1,875.00	750.00
01/31/2023	DG16	Review correspondence from N. Aleman (Jefferies) team regarding potential asset sale (.1); telephone conference with R Hamilton (Jefferies) regarding same (.1); revise de minimis asset sale notice (.2); correspond with T Sadler regarding same (.1)	0.50	1,600.00	800.00
01/31/2023	MM57	Correspond with T. Sadler re: NDA and sale documents and required signatures (.1); review issues regarding same (.2)	0.30	540.00	162.00
Subtotal: B130 Asset Disposition			44.70		51,643.00

B185 Assumption/Rejection of Leases and Contracts

01/01/2023	MM53	Analyze Foundry contract rejection matters.	0.50	1,650.00	825.00
01/01/2023	SMT1	Revise rejection notices	0.60	855.00	513.00
01/02/2023	SMT1	Draft assignment agreements for counterparty	0.40	855.00	342.00
01/02/2023	SMT1	Correspond with M. Micheli regarding rejection issues	0.70	855.00	598.50
01/03/2023	SMT1	Draft notice of rejection of customer contracts	1.20	855.00	1,026.00
01/03/2023	SMT1	Draft customer contract rejection notice	4.50	855.00	3,847.50
01/04/2023	SMT1	Draft contract rejection notice schedule	1.00	855.00	855.00
01/05/2023	SMT1	Review lease rejection notice regarding sale issue	0.60	855.00	513.00
01/06/2023	SMT1	Prepare schedule for customer contract rejection notice	1.10	855.00	940.50
01/09/2023	CH23	Review rejection notices (2.3); review contract list (1.1); review contract rejection tracker (.7); review rejection procedures (.9); correspond with M. Micheli regarding same (.6)	5.60	1,235.00	6,916.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/09/2023	SMT1	Prepare schedules for contract rejection notices	1.70	855.00	1,453.50
01/10/2023	CH23	Respond to customer rejection inquiries (.8); review rejection notices (.3); telephone conference with M. Micheli and S. Thomas re: same (.5); revise same (.8); review first rejection proposed order (.8); review CNO re: same (.4); review Foundry contracts (.8); correspond with S. Thomas re: same (.2); correspond with counsel to Foundry re: rejection issues (.3).	4.90	1,235.00	6,051.50
01/10/2023	MM53	Analyze NPPD settlement issues.	0.20	1,650.00	330.00
01/10/2023	MM53	Telephone conference with C. Harlan and S. Thomas regarding contract rejection notices.	0.50	1,650.00	825.00
01/10/2023	SMT1	Telephone conference with M. Micheli and C. Harlan regarding contract rejection and customer issues (.5); correspond with C. Harlan regarding same (.2)	0.70	855.00	598.50
01/10/2023	SMT1	Draft revised proposed form of order for contract rejection notice	1.10	855.00	940.50
01/10/2023	SMT1	Prepare chart of rejection notices, objection deadlines, and objections received	1.20	855.00	1,026.00
01/10/2023	SMT1	Revise schedules of contract rejection notices	2.20	855.00	1,881.00
01/11/2023	CH23	Revise CNO re: first rejection order (.8); correspond with S. Thomas re: same (.2); review customer inquiries re: rejection issues (1.0); review rejection notices (1.2).	3.20	1,235.00	3,952.00
01/11/2023	ER8	Review draft contract rejection notice	0.30	1,015.00	0.00
01/11/2023	MM57	Correspond with C. Harlan re: first rejection notice order (.1); e-file CNO/proposed order re: same (.1)	0.20	540.00	108.00
01/11/2023	SMT1	Draft certificate of no objection for rejection notice order	0.80	855.00	684.00
01/11/2023	SMT1	Revise schedule for rejection notice	0.40	855.00	342.00
01/12/2023	ER8	Review revised contract rejection notice	0.50	1,015.00	0.00
01/12/2023	MM53	Analysis of NPPD settlement update.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2023	MM53	Telephone conference with S. Thomas regarding contract rejection.	0.50	1,650.00	825.00
01/12/2023	SMT1	Draft certificates of no objection for second and third rejection notice orders	1.80	855.00	1,539.00
01/12/2023	SMT1	Revise schedule of rejection notice	1.80	855.00	1,539.00
01/12/2023	SMT1	Telephone conference with M. Micheli regarding contract rejection notices	0.50	855.00	427.50
01/12/2023	SMT1	Update rejection notice tracking chart	0.20	855.00	171.00
01/13/2023	CH23	Review CNO re: rejection notices (.1.1); review list of rejected contracts (.0.9).	2.00	1,235.00	2,470.00
01/13/2023	DG16	Correspond with PH team and S Levy (PPP) regarding contract issues (.2); telephone conference with M Micheli regarding same (.2)	0.40	1,600.00	640.00
01/13/2023	JTG4	Correspond with S. Levy about assumption schedule (.4); discuss related issues with B. Coulby (.2)	0.60	1,700.00	1,020.00
01/13/2023	MM53	Telephone conference with K. Manoukian, D. Bracht, D. Eisner, D. Boyle regarding NPPD update and settlement.	0.60	1,650.00	990.00
01/13/2023	MM53	Analysis of contract rejection notices and objections.	0.50	1,650.00	825.00
01/13/2023	MM53	Telephone conference with D. Ginsberg regarding contract issues	0.20	1,650.00	330.00
01/13/2023	MM57	Correspond with C. Harlan re: rejection notices (.1); prepare same for filing (.2); follow up correspondence with S. Thomas re further rejection filings (.2); e-file further notices of rejection (.2); e-file CNOs re prior rejection notices (.1); correspond with Epiq re: service of same (.1)	0.90	540.00	486.00
01/13/2023	SMT1	Revise certificates of no objection for rejection notice orders	0.70	855.00	598.50
01/13/2023	SMT1	Revise rejection notices	0.20	855.00	171.00
01/13/2023	SMT1	Revise rejection notice tracking chart	0.20	855.00	171.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/13/2023	SCS8	Review PARC purchase order and objection to assumption (.4); correspond with CN team concerning PARC purchase order (.2).	0.60	1,525.00	915.00
01/14/2023	CH23	Review rejection notices (.9); revise same (.9); correspond with customers re: contract issues (.8)	2.60	1,235.00	3,211.00
01/17/2023	SCS8	Review revised list of executory contracts to be assumed (.3); correspond with S. Thomas re same (.2); correspond with M. Magzamen concerning related notice (.2).	0.70	1,525.00	1,067.50
01/18/2023	MM57	Correspond with S. Thomas re: notice parties to agreements (.1); review and revise notice of contracts and leases to be assumed (.2); correspond with S. Thomas re: same (.1)	0.40	540.00	216.00
01/19/2023	SMT1	Revise rejection notice tracking chart	0.20	855.00	171.00
01/20/2023	AG29	Correspond with M. Micheli regarding issue with assumption notice and cure amount objection (.1); correspond with J. Sullivan (counsel to BMO) regarding same (.1)	0.20	915.00	183.00
01/23/2023	AG29	Correspond with J. Grogan regarding issue with assumption notice and cure amount objection	0.10	915.00	91.50
01/23/2023	CH23	Review rejection notices (.8); correspond with S. Thomas re: same (.3).	1.10	1,235.00	1,358.50
01/23/2023	SMT1	Draft certificates of no objection regarding fourth and fifth rejection notices	0.60	855.00	513.00
01/23/2023	SMT1	Correspond with counsel to Foundry Digital regarding customer issue	0.50	855.00	427.50
01/23/2023	SMT1	Redact assignment agreements to send to customer (.9); correspond with M. Micheli, C. Harlan, and client regarding same (.3)	1.20	855.00	1,026.00
01/24/2023	CH23	Review Foundry rejected contracts (1.0); correspond with S. Thomas re: same (.3)	1.30	1,235.00	1,605.50
01/24/2023	SMT1	Draft rejection notice for contracts still accruing expenses	0.90	855.00	769.50

Compute North Debtors in Possession
50704-00003
Invoice No. 2352157

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2023	SMT1	Correspond with J. Grogan, M. Magzamen, C. Harlan, and M. Micheli regarding certificates of no objection for 4th and 5th rejection notices	0.10	855.00	85.50
01/24/2023	SMT1	Correspond with C. Harlan, M. Micheli, J. Grogan, and counsel for customers (Foundry and Touzi) regarding contract inquiries (1.2); redact assignment agreements regarding same (.4); review pleadings and agreements regarding same (.5); telephone conference with E. Linden (Milbank for Foundry) regarding same (.1)	2.20	855.00	1,881.00
01/25/2023	MM57	Correspond with J. Grogan and S. Thomas re: CNOs to be filed (.2); e-file same (.2); correspond with S. Thomas and contact Chambers re: CNO and plan to withdraw (.2)	0.60	540.00	324.00
01/25/2023	SMT1	Prepare schedule of contracts for rejection notice of contracts accruing expenses	0.30	855.00	256.50
01/25/2023	SMT1	Revise schedule of rejected contracts for proposed order for fourth rejection notice	0.70	855.00	598.50
01/26/2023	MM57	Correspond with S. Thomas re: withdrawal notice and filing CNOs (.1); e-file same (.2)	0.30	540.00	162.00
01/27/2023	MM53	Analyze contract issues regarding assumption and rejection.	0.20	1,650.00	330.00
01/27/2023	SMT1	Correspond with Portage Point Partners and M. Micheli regarding contract rejection schedule (.1); revise notice regarding same (.1)	0.20	855.00	171.00
01/27/2023	SMT1	Correspond with M. Micheli and Portage Point Partners regarding notice information for rejection schedule (.1); revise schedule regarding same (.1)	0.20	855.00	171.00
01/28/2023	MM53	Review contract rejection chart.	0.20	1,650.00	330.00

Compute North Debtors in Possession
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	AG29	Correspond with M. Micheli regarding issue with assumption notice and cure amount objection (.2); correspond with J. Grogan, Company regarding same (.2); correspond with J. Sullivan (BMO counsel) regarding same (.1)	0.50	915.00	457.50
01/30/2023	MM53	Telephone conference with M. Whaley regarding NPPD settlement.	0.20	1,650.00	330.00
01/31/2023	AG29	Correspond with M. Micheli regarding issue with assumption notice and cure amount objection (.2); correspond with J. Sullivan (BMO counsel) regarding same (.2); review related documents (.1)	0.50	915.00	457.50
01/31/2023	MM53	Correspond with M. Whaley regarding reservation of rights on NPPD settlement.	0.10	1,650.00	165.00
01/31/2023	SMT1	Draft certificate of no objection regarding fourth rejection notice with objection deadline extension	0.90	855.00	769.50
01/31/2023	SMT1	Review assignment agreements relating to customer inquiry	0.40	855.00	342.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			63.40		65,487.50
Total			108.10		117,130.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	7.80	1,875.00	14,625.00
JTG4	James T. Grogan	Partner	5.60	1,700.00	9,520.00
LFG	Luis F. Gomar	Partner	5.20	1,525.00	0.00 ²
MM53	Matthew Micheli	Of Counsel	6.30	1,650.00	10,395.00

² As a courtesy to the Debtors, Paul Hastings is not seeking allowance or payment at this time of the fees incurred by timekeepers who billed less than 10.0 hours during the Fee Period. The time billed by these timekeepers was reasonable, and Paul Hastings reserves the right to seek allowance of these fees based on the facts and circumstances of these cases, including, without limitation, if objections are interposed to the allowance of Paul Hastings' fees and expenses.

Compute North Debtors in Possession
 50704-00003
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DG16	Daniel Ginsberg	Of Counsel	6.70	1,600.00	10,720.00
SCS8	Scott C. Shelley	Of Counsel	1.30	1,525.00	1,982.50
CH23	Cole Harlan	Associate	20.70	1,235.00	25,564.50
TS21	Tess Sadler	Associate	12.00	1,175.00	14,100.00
AG29	Angelika S. Glogowski	Associate	1.30	915.00	1,189.50
SMT1	Schlea M. Thomas	Associate	32.00	855.00	27,360.00
ER8	Elena Rodriguez	Associate	4.10	1,015.00	0.00
SS54	Stephen Sepinuck	Attorney	1.30	1,015.00	0.00
MM57	Michael Magzamen	Paralegal	3.10	540.00	1,674.00
DM26	David Mohamed	Paralegal	0.70	540.00	0.00
Current Fees and Costs				\$117,130.50	
Total Balance Due - Due Upon Receipt				\$117,130.50	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
))
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹	)	) Case No. 22-90273 (MI)
))
Debtors.))
))

**NOTICE OF SIXTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	2/1/2023	2/28/2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$507,263.20 (80% of \$634,079.00)	
Total expenses requested in this Statement:	\$14,355.11	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$648,434.11	
Total fees and expenses requested in this Statement (including 20% holdback):	\$521,618.31	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$634,079.00	
Total actual attorney hours covered by this Statement:	464.90	
Average hourly rate for attorneys:	\$1,364	
Summary of Paraprofessional Fees Requested		
Total paraprofessional fees requested in this Statement:	\$18,955.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Total actual paraprofessional hours covered by this Statement:	35.00
Average hourly rate for paraprofessionals:	\$542

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this sixth monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from February 1, 2023 through and including February 28, 2023 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as Exhibit A is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.
2. Attached hereto as Exhibit B is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.
3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.
4. Attached hereto as Exhibit D are the fee statements of Paul Hastings for services provided during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Office of the United States Trustee for the Southern

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

District of Texas; (b) counsel to the Plan Administrator; and (c) any party that has requested notice pursuant to Bankruptcy Rule 2002. In view of the nature of the relief requested, Paul Hastings respectfully submits that no other or further notice need be provided.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to

request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

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Dated: May 15, 2023
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate¹	Hours Billed	Amount
Gomar, Luis F.	Corporate	2005	\$1,525.00	1.50	\$2,287.50
Grogan, James T.	Corporate	2000	\$1,700.00	77.30	\$131,410.00
Keller, Eric R.	Tax	1996	\$1,775.00	0.60	\$1,065.00
Schwartz, Matthew	Corporate	2000	\$1,875.00	0.60	\$1,125.00
Total Partner:				80.00	\$135,887.50
Ginsberg, Daniel	Corporate	1997	\$1,600.00	0.90	\$1,440.00
Micheli, Matthew	Corporate	2002	\$1,650.00	75.70	\$124,905.00
Shelly, Scott C.	Corporate	1994	\$1,525.00	86.70	\$132,217.50
Traxler, Katherine A.	Corporate	1990	\$1,025.00	3.90	\$3,997.50
Total Counsel:				167.20	\$262,560.00
Glogowski, Angelika S.	Corporate	2021	\$915.00	7.40	\$6,771.00
Harlan, Cole	Corporate	2018	\$1,235.00	69.00	\$85,215.00
Rodriguez, Elena	Corporate	2020	\$1,015.00	1.30	\$1,319.50
Sadler, Tess	Corporate	2019	\$1,175.00	7.60	\$8,930.00
Thomas, Schlea M.	Corporate	2022	\$855.00	114.00	\$97,470.00
Xu, Christine	Corporate	2022	\$915.00	18.10	\$16,561.50
Total Associate:				217.40	\$216,267.00
Sepinuck Stephen	Corporate	1987	\$1,365.00	0.30	\$409.50
Total Attorney:				0.30	\$409.50
Magzamen, Michael	Paralegal		\$540.00	33.30	\$17,982.00
Mohamed, David	Paralegal		\$540.00	0.70	\$378.00
Negrón, Jeff M.	Paralegal		\$595.00	1.00	\$595.00
Total Paraprofessional:				35.00	\$18,955.00
Total:				499.90	\$634,079.00

¹ Effective January 1, 2023, Paul Hastings adjusted its rate scale to reflect (i) the advancing seniority of its professionals and paraprofessionals, (ii) the current market for legal services, (iii) the rates charged for comparable non-bankruptcy services, and (iv) the firm's analysis of the hourly rates being charged by professionals in other law firms, consistent with the Order authorizing the Debtors' retention of Paul Hastings as counsel [Docket No. 251], Paul Hastings' retention application including the supporting declaration of Harold Coulby [Docket. No. 124], and the *Notice of Change in Hourly Rates* [Docket No. 662].

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	59.10	\$69,883.50
B113 Pleadings Review	7.10	\$5,502.00
B130 Asset Disposition	16.20	\$22,288.00
B140 Relief from Stay/Adequate Protection Proceedings	25.00	\$32,933.00
B150 Meetings of and Communications with Creditors	5.90	\$9,680.00
B155 Court Hearings	30.60	\$34,575.00
B160 Employment / Fee Applications (Paul Hastings)	13.90	\$14,806.00
B165 Employment / Fee Applications (Other Professionals)	10.50	\$14,560.00
B180 Avoidance Action Analysis	12.40	\$10,761.00
B185 Assumptions/Rejection of Leases and Contracts	19.70	\$28,731.50
B191 General Litigation	4.10	\$3,351.00
B210 Business Operations	1.50	\$1,572.00
B211 Financial Reports (Monthly Operating Reports)	0.90	\$708.00
B220 Employee Benefits/Pensions	0.60	\$1,065.00
B240 Tax Issues	0.30	\$510.00
B250 Real Estate	0.70	\$1,155.00
B260 Board of Directors Matters	0.40	\$216.00
B310 Claims Administration and Objections	45.30	\$59,853.50
B311 Reclamation and PACA Claims	10.60	\$10,090.50
B320 Plan and Disclosure Statement	235.10	\$311,838.00
TOTAL	499.90	\$634,079.00

Exhibit C**EXPENSE SUMMARY FOR FEE PERIOD**

Category	Total for Fee Period
Computer Search	\$2,905.51
Court Reporting Services	\$382.00
CSC/LexisNexis Document Solutions	\$10,717.60
Filing Fee	\$350.00
TOTAL	\$14,005.11

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356666

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending February 28, 2023	\$249,760.50
Costs incurred and advanced	937.10
Current Fees and Costs Due	\$250,697.60
Total Balance Due - Due Upon Receipt	\$250,697.60

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356666

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending February 28, 2023	\$249,760.50
Costs incurred and advanced	937.10
Current Fees and Costs Due	\$250,697.60
Total Balance Due - Due Upon Receipt	\$250,697.60

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356666

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending February 28, 2023

<u>Bankruptcy General</u>	<u>\$249,760.50</u>
---------------------------	---------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
02/01/2023	JTG4	Call with management team and PH team to discuss open issues and confirmation planning (.6); review next steps (.1)	0.70	1,700.00	1,190.00
02/01/2023	JTG4	Call with M. Micheli, S. Thomas to review work in progress	0.30	1,700.00	510.00
02/01/2023	MM53	Telephone conference with J. Grogan, S. Thomas regarding case updates.	0.30	1,650.00	495.00
02/01/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
02/01/2023	MM53	Telephone conference with Compute North, Portage Point and Paul Hastings teams regarding plan confirmation, customer miner issues and case matters.	0.60	1,650.00	990.00
02/01/2023	MS72	Phone conference with PH team, Jeffries team and management team regarding case updates and deal-related matters	0.60	1,875.00	1,125.00
02/01/2023	SMT1	Telephone conference with J. Grogan, M. Micheli regarding work in process	0.30	855.00	256.50

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2356666

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2023	SMT1	Telephone conference with PH, Jefferies, Portage Point Partners, and Company regarding work in process and voting updates	0.60	855.00	513.00
02/01/2023	SMT1	Update work in process tracking chart	0.90	855.00	769.50
02/01/2023	SCS8	Update call with PH team and CN management.	0.60	1,525.00	915.00
02/01/2023	TS21	Call with company management, Jefferies and PH team regarding restructuring update	0.60	1,175.00	705.00
02/02/2023	AG29	Correspond with S. Thomas regarding filing issue	0.10	915.00	91.50
02/02/2023	MM53	Telephone conference with Paul Hastings team regarding case updates and next steps.	0.50	1,650.00	825.00
02/02/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
02/02/2023	MM57	Correspond with S. Thomas re: motion for status conference (.1); e-file same (.4)	0.50	540.00	270.00
02/02/2023	SMT1	Telephone conference with PH team regarding work in process and confirmation issues	0.50	855.00	427.50
02/02/2023	SMT1	Update work in process tracking chart	2.30	855.00	1,966.50
02/02/2023	SMT1	Revise emergency motion for status conference	0.30	855.00	256.50
02/02/2023	SCS8	Update call with PH team	0.50	1,525.00	762.50
02/02/2023	TS21	Correspond with company management regarding board consent and name changes (.2); prepare related certificates of amendments for filing (.7).	0.90	1,175.00	1,057.50
02/03/2023	CX3	Telephone conference with J. Grogan, M. Micheli, S. Shelly, S. Thomas, D. Ginsberg re case representation	0.50	915.00	457.50
02/03/2023	JTG4	Call with PH team to discuss pending projects (.5)	0.50	1,700.00	850.00
02/03/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
02/03/2023	MM53	Telephone conference with Paul Hastings team regarding case updates and next steps.	0.50	1,650.00	825.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2356666

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2023	MM57	Review upcoming filing needs (.1)	0.10	540.00	54.00
02/03/2023	SMT1	Telephone conference with PH team regarding work in process	0.50	855.00	427.50
02/03/2023	SMT1	Update work in process tracking chart	0.60	855.00	513.00
02/03/2023	SCS8	Update call with PH team to discuss pending matters and to do list.	0.50	1,525.00	762.50
02/04/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
02/06/2023	CX3	Telephone conference with J. Grogan, M. Micheli, S. Thomas, S. Shelley re case representation	0.60	915.00	549.00
02/06/2023	JTG4	Call with PH team about work in progress	0.60	1,700.00	1,020.00
02/06/2023	MM53	Telephone conference with Paul Hastings working group regarding case updates and next steps.	0.60	1,650.00	990.00
02/06/2023	MM53	Analysis of case matters and work in progress.	0.10	1,650.00	165.00
02/06/2023	MM57	Correspond with M. Micheli re: Shirole date (.1); research certain case facts for D. Ginsberg (.1); review and comment on official name change pleading (.2); revise and e-file same (.1)	0.50	540.00	270.00
02/06/2023	SMT1	Draft name change notice	0.70	855.00	598.50
02/06/2023	SMT1	Update work in process tracking chart	1.40	855.00	1,197.00
02/06/2023	SMT1	Telephone conference with PH team regarding work in process	0.60	855.00	513.00
02/06/2023	SCS8	Participation (partial) in update call with PH team.	0.30	1,525.00	457.50
02/07/2023	CX3	Telephone conference with M. Micheli, D. Ginsberg, S. Thomas re case representation	0.50	915.00	457.50
02/07/2023	JTG4	Call with Jefferies, PPP and PH team to discuss pending workstreams	0.60	1,700.00	1,020.00
02/07/2023	MM53	Telephone conference with Portage Point, Jefferies and Paul Hastings team regarding plan confirmation, customer miner issues and case updates.	0.60	1,650.00	990.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
02/07/2023	MM53	Telephone conference with Paul Hastings team regarding case updates and next steps.	0.50	1,650.00	825.00
02/07/2023	MM57	Correspond with M. Laskowski re: 2/8/23 filings (.1)	0.10	540.00	54.00
02/07/2023	SMT1	Update work in process tracking chart	1.70	855.00	1,453.50
02/07/2023	SMT1	Telephone conference with PH team regarding work in process	0.50	855.00	427.50
02/07/2023	SCS8	Call with PH, PPP and Jeffries teams concerning pending matters and next steps.	0.60	1,525.00	915.00
02/07/2023	TS21	Call with Paul Hastings and Jefferies teams re restructuring.	0.60	1,175.00	705.00
02/08/2023	CX3	Telephone conference with J. Grogan, M. Micheli, D. Ginsberg, S. Thomas re case representation	0.20	915.00	183.00
02/08/2023	JTG4	Call with PH team about pending projects (.2); strategize regarding next steps (.2)	0.40	1,700.00	680.00
02/08/2023	MM53	Analysis of pending case matters and work in progress.	0.50	1,650.00	825.00
02/08/2023	MM53	Telephone conference with Paul Hastings working group regarding case updates and next steps.	0.20	1,650.00	330.00
02/08/2023	SMT1	Update work in process tracking chart	0.50	855.00	427.50
02/08/2023	SMT1	Telephone conference with PH team regarding work in process	0.20	855.00	171.00
02/09/2023	JTG4	Call with management team and PH team about case updates	0.40	1,700.00	680.00
02/09/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
02/09/2023	MM57	Correspond with Epiq re: documents for service (.1)	0.10	540.00	54.00
02/09/2023	SMT1	Update work in process tracking chart	0.60	855.00	513.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/2023	SMT1	Telephone conference with Jefferies, Portage Point, PH team, and Compute North regarding case updates and confirmation issues	0.40	855.00	342.00
02/09/2023	TS21	Call with company management, PH team, and Jefferies re hearing and restructuring matters	0.40	1,175.00	470.00
02/10/2023	CX3	Telephone conference with J. Grogan, M. Micheli, C. Harlan, S. Thomas, D. Ginsberg, S. Shelley re case representation	0.40	915.00	366.00
02/10/2023	CH23	Prepare questions for case update call (.5); attend WIP call with PH team (.4)	0.90	1,235.00	1,111.50
02/10/2023	JTG4	Work in progress call with PH team (.4)	0.40	1,700.00	680.00
02/10/2023	MM53	Telephone conference with Paul Hastings team regarding case matters and next steps.	0.40	1,650.00	660.00
02/10/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
02/10/2023	SMT1	Telephone conference with PH team regarding work in process	0.40	855.00	342.00
02/10/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
02/10/2023	SCS8	Update call with PH team	0.40	1,525.00	610.00
02/11/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
02/12/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
02/13/2023	CX3	Telephone conference with M. Micheli, J. Grogan, S. Shelley, C. Harlan, S. Thomas re case representation (.3); prepare notes regarding same (.1)	0.40	915.00	366.00
02/13/2023	CH23	WIP call with PH team	0.30	1,235.00	370.50
02/13/2023	JTG4	WIP call with PH team (.3)	0.30	1,700.00	510.00
02/13/2023	MM53	Telephone conference with Paul Hastings team regarding case updates and workstreams.	0.30	1,650.00	495.00
02/13/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2023	SMT1	Telephone conference with PH team regarding work in process	0.30	855.00	256.50
02/13/2023	SMT1	Update work in process tracking chart	0.80	855.00	684.00
02/13/2023	SCS8	Update call with PH team re pending matters.	0.30	1,525.00	457.50
02/14/2023	MM53	Telephone conference with S. Thomas regarding case matters and workstreams.	0.20	1,650.00	330.00
02/14/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
02/14/2023	MM57	Correspond with M. Micheli re: case calendar events (.1); update case calendars (.3)	0.40	540.00	216.00
02/14/2023	SMT1	Update work in process tracking chart	2.00	855.00	1,710.00
02/14/2023	SMT1	Telephone conference with M. Micheli regarding work in process	0.20	855.00	171.00
02/15/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
02/15/2023	MM57	Correspond with Epiq re: service (.1); correspond with S. Thomas re: dates (.1)	0.20	540.00	108.00
02/15/2023	MM57	Correspond with Epiq re: upcoming filings (.1)	0.10	540.00	54.00
02/15/2023	SMT1	Update work in process tracking chart	1.50	855.00	1,282.50
02/16/2023	MM53	Telephone conference with D. Harvey regarding case matters and confirmation.	0.20	1,650.00	330.00
02/16/2023	MM53	Telephone conference with D. Ginsberg, S. Thomas working group regarding case matters.	0.30	1,650.00	495.00
02/16/2023	MM57	Review recent ECF filings and update working group re: same (.3); calendar updates (.1); request transcript of confirmation hearing (.1)	0.50	540.00	270.00
02/16/2023	SMT1	Update work in process tracking chart	1.50	855.00	1,282.50
02/16/2023	SMT1	Telephone conference with M. Micheli, D. Ginsberg regarding work in process	0.30	855.00	256.50
02/17/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/2023	MM53	Telephone conference with D. Harvey regarding case matters and confirmation.	0.50	1,650.00	825.00
02/17/2023	MM57	Review recent ECF filings and update working group re: same	0.20	540.00	108.00
02/17/2023	SMT1	Update work in process tracking chart	0.20	855.00	171.00
02/20/2023	CH23	Correspond with M. Micheli re: case workstreams (.5)	0.50	1,235.00	617.50
02/21/2023	MM57	Review recent ECF filings and update working group re: same (.1); correspond with S. Thomas re: requested precedent (.1)	0.20	540.00	108.00
02/21/2023	SMT1	Update work in process tracking chart	0.80	855.00	684.00
02/21/2023	SMT1	Review first-day order deliverables	0.50	855.00	427.50
02/22/2023	JTG4	Correspond with S. Thomas regarding UST deliverables (.4)	0.40	1,700.00	680.00
02/22/2023	MM57	Research regarding case dismissal precedent for S. Thomas (.2)	0.20	540.00	108.00
02/22/2023	SMT1	Correspond with J. Grogan regarding work in process and U.S. Trustee deliverables	0.20	855.00	171.00
02/22/2023	SMT1	Review U.S. Trustee first-day deliverables	0.60	855.00	513.00
02/22/2023	SMT1	Update work in process tracking chart	0.90	855.00	769.50
02/23/2023	CX3	Telephone conference with M. Micheli, S. Shelly, re case matters	0.20	915.00	183.00
02/23/2023	JTG4	Management call with M. Micheli, S. Thomas, S. Shelley to discuss case updates (.5); review effective date matters and next steps (.3)	0.80	1,700.00	1,360.00
02/23/2023	MM53	Telephone conference with Paul Hastings working group regarding case updates.	0.20	1,650.00	330.00
02/23/2023	MM53	Telephone conference with Compute North management team, Portage Point, Jefferies and Paul Hastings working groups regarding case matters and confirmation.	0.50	1,650.00	825.00
02/23/2023	SMT1	Telephone conference with Compute North, PH team, and advisors regarding work in process	0.50	855.00	427.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/23/2023	SCS8	Case update call with PH team (.2); call with CN management, PH team, PPP and Jefferies regarding pending matters, effective date issues (.5).	0.70	1,525.00	1,067.50
02/24/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
02/25/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
02/27/2023	CX3	Telephone conference with M. Micheli, S. Thomas re case representation	0.50	915.00	457.50
02/27/2023	MM53	Telephone conference with R. Mersch regarding case matters.	0.30	1,650.00	495.00
02/27/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
02/27/2023	MM53	Telephone conference with Paul Hastings working group regarding case matters.	0.50	1,650.00	825.00
02/27/2023	MM53	Review post effective date work in progress.	0.30	1,650.00	495.00
02/27/2023	SMT1	Telephone conference with PH team regarding work in process	0.50	855.00	427.50
02/27/2023	SMT1	Update work in process tracking chart	0.40	855.00	342.00
02/28/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
02/28/2023	MM53	Telephone conference with Jefferies, Portage Point and S. Thomas regarding case matters.	0.20	1,650.00	330.00
02/28/2023	MM53	Telephone conference with D. Harvey regarding case matters.	0.30	1,650.00	495.00
02/28/2023	SMT1	Telephone conference with CN advisors and M. Micheli regarding work in process	0.20	855.00	171.00
02/28/2023	SMT1	Update work in process tracking chart	0.10	855.00	85.50
Subtotal: B110 Case Administration			59.10		69,883.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B113 Pleadings Review					
02/01/2023	MM57	Review recent ECF filings and update PH team and calendars re: same (.4)	0.40	540.00	216.00
02/02/2023	MM57	Review recent filings and update calendars and working group re: same (.7)	0.70	540.00	378.00
02/03/2023	MM57	Review recent ECF filings and update critical dates re: same (.2); review recent case filings and update team calendars and working group re: same (.1)	0.30	540.00	162.00
02/04/2023	MM57	Review recent ECF filings and share with working group	0.10	540.00	54.00
02/06/2023	MM57	Review recent ECF filings and update critical dates and working group re: same (.5); review recent case filings and update calendars and working group re: same (.5)	1.00	540.00	540.00
02/07/2023	MM57	Review recent ECF filings and share with working group (.2)	0.20	540.00	108.00
02/08/2023	MM57	Review recent ECF filings and update critical dates calendar and working group re: same	0.40	540.00	216.00
02/09/2023	MM57	Review recent ECF filings and share with working group	0.10	540.00	54.00
02/10/2023	CH23	Review recently filed pleadings	0.60	1,235.00	741.00
02/10/2023	MM57	Review recent case filings and update calendars re: same	0.20	540.00	108.00
02/13/2023	CH23	Review recently filed pleadings	0.80	1,235.00	988.00
02/13/2023	MM57	Review recent ECF and case filings and update calendars and working group re: same	0.50	540.00	270.00
02/14/2023	CH23	Review recently filed pleadings (1.0)	1.00	1,235.00	1,235.00
02/14/2023	MM57	Respond to requests for case documents (.1); review recent filings and update calendars and working group re: same (.2)	0.30	540.00	162.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/2023	MM57	Respond to attorney requests for case documents (.2); review recent ECF and case filings and update calendars and working group re: same (.3)	0.50	540.00	270.00
Subtotal: B113 Pleadings Review			7.10		5,502.00

B140 Relief from Stay/Adequate Protection Proceedings

02/01/2023	MM57	Correspond with S. Thomas and J. Grogan re: supplemental filing regarding Shirole (.1); follow-up correspondence with M. Micheli re: same (.1)	0.20	540.00	108.00
02/01/2023	SMT1	Revise supplemental objection regarding stay modification motion	0.80	855.00	684.00
02/02/2023	JTG4	Correspond with J. Klobucar about Shirole settlement (.8); discuss same with management (.4)	1.20	1,700.00	2,040.00
02/02/2023	JTG4	Call with M. Micheli regarding Shirole claims and settlement (.7); discuss Shirole settlement with K. Going (.3); review and revise agreed order with Shirole (.7)	1.70	1,700.00	2,890.00
02/02/2023	MM53	Draft order regarding settlement of Shirole matters.	0.50	1,650.00	825.00
02/02/2023	MM53	Telephone conference with J. Grogan regarding settlement of R. Shirole claims.	0.70	1,650.00	1,155.00
02/02/2023	SMT1	Revise supplemental objection to stay relief motion	0.80	855.00	684.00
02/03/2023	JTG4	Correspond with J. Klobucar, K. Going and M. Micheli about Shirole settlement (.3); revise agreed to Shirole order (1.3)	1.60	1,700.00	2,720.00
02/03/2023	MM53	Drafted Shirole settlement stipulation.	1.70	1,650.00	2,805.00
02/03/2023	MM53	Correspond with J. Grogan regarding settlement of R. Shirole claims.	0.20	1,650.00	330.00
02/03/2023	SMT1	Draft agreed order regarding Shirole settlement	1.60	855.00	1,368.00
02/03/2023	SMT1	Revise Shirole agreed order	0.90	855.00	769.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/04/2023	SMT1	Revise Shirole agreed order	0.50	855.00	427.50
02/05/2023	JTG4	Discussions with J. Klobucar about Shirole settlement	0.60	1,700.00	1,020.00
02/06/2023	JTG4	Call with M. Micheli, S. Thomas, MWE, J. Klobucar regarding Shirole settlement (.5); correspond with J. Klobucar and MWE to resolve pending Shirole issues (.9); call with Debtors about same (.4); finalize and submit Shirole order and draft response describing same (1.3)	3.10	1,700.00	5,270.00
02/06/2023	MM53	Telephone conference with K. Going, S. Lutkus, M. Sutherland, J. Klobucar, J. Grogan and S. Thomas regarding Shirole settlement.	0.50	1,650.00	825.00
02/06/2023	MM53	Draft response to Shirole agreed order.	0.50	1,650.00	825.00
02/06/2023	MM53	Draft response to Shirole Rule 3018 and emergency motion.	2.00	1,650.00	3,300.00
02/06/2023	MM57	Correspond with S. Thomas re: Shirole response (.1); prepare same for filing (.1); e-file same (.2); correspond with Epiq re: service of same (.1)	0.50	540.00	270.00
02/06/2023	SMT1	Draft response to Shirole order	1.70	855.00	1,453.50
02/06/2023	SMT1	Correspond with M. Micheli regarding Shirole response (.2); telephone conference with J. Grogan, M. Micheli, Shirole, and UCC regarding agreed order (.5)	0.70	855.00	598.50
02/06/2023	SMT1	Revise Shirole agreed order (.2); draft Shirole supplemental objection (2.8)	3.00	855.00	2,565.00
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			25.00		32,933.00

B150 Meetings of and Communications with Creditors

02/02/2023	JTG4	Call with Committee advisors, M. Micheli, S. Shelley about case updates and confirmation progress (.8)	0.80	1,700.00	1,360.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/02/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.80	1,650.00	1,320.00
02/02/2023	SCS8	Weekly update call with Committee and PH team	0.80	1,525.00	1,220.00
02/09/2023	JTG4	Call with Committee advisors and M. Micheli to give case and confirmation update	0.70	1,700.00	1,190.00
02/09/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team and J. Grogan regarding sale process, customer issues and plan and disclosure statement.	0.70	1,650.00	1,155.00
02/10/2023	JTG4	Correspond with K. Going about BMO (.3)	0.30	1,700.00	510.00
02/16/2023	JTG4	Call with UCC, M. Micheli, S. Shelley to discuss case updates and confirmation hearing prep (.6)	0.60	1,700.00	1,020.00
02/16/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team and PH team regarding sale process, customer issues and plan and disclosure statement.	0.60	1,650.00	990.00
02/16/2023	SCS8	Update call with UCC, J. Grogan, and M. Micheli to discuss pending transactions and confirmation hearing issues.	0.60	1,525.00	915.00
Subtotal: B150 Meetings of and Communications with Creditors			5.90		9,680.00

B155 Court Hearings

02/03/2023	SCS8	Review witness and exhibit list (.1); email M. Magzamen concerning revisions to W&E list (.1).	0.20	1,525.00	305.00
02/06/2023	MM53	Analysis of matters scheduled for Feb 9 hearing.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2023	MM57	Correspond with S. Thomas re: correspondence with Chambers re: hearing date (.2); correspond with S. Shelley re: comments to 2/9/23 W&E list (.1); review and revise W&E list (.3)	0.60	540.00	324.00
02/07/2023	JTG4	Correspond with M. Magzamen about W&E list and agenda for 2/9/23 hearing	0.10	1,700.00	170.00
02/07/2023	MM53	Analysis of matters scheduled for Feb 9 hearing.	0.20	1,650.00	330.00
02/07/2023	MM57	Correspond with S. Shelley re: 2/9/23 W&E list (.2); revise same (.2); e-file same (.1); review and update 2/9/23 hearing agenda (.7); correspond with J. Grogan, R. Smiley re: same (.3); revise and e-file same (.3)	1.80	540.00	972.00
02/08/2023	MM53	Prepare outline for hearing on RKMC and Marathon settlement matters.	0.60	1,650.00	990.00
02/08/2023	MM57	Follow-up correspondence with PPP re: hearing (.1); correspond with S. Thomas re: same (.1); prepare reference materials for M. Micheli for hearing (.5)	0.70	540.00	378.00
02/08/2023	SMT1	Review submissions and notes to prepare for court hearing regarding Marathon and RK settlements	0.60	855.00	513.00
02/09/2023	CH23	Monitor RK and Marathon hearing.	0.60	1,235.00	741.00
02/09/2023	JTG4	Review submissions and notes to prepare for settlement hearings (1.1); handle RK and Marathon settlement hearings (.6)	1.70	1,700.00	2,890.00
02/09/2023	MM53	Review submissions to prepare for hearing on RKMC and Marathon settlement matters.	0.40	1,650.00	660.00
02/09/2023	MM53	Attend hearing on RK and Marathon settlements	0.60	1,650.00	990.00
02/09/2023	MM57	Review, enter appearances for hearing (.1); monitor hearing on rule 9019 settlements (.6)	0.70	540.00	378.00
02/09/2023	SMT1	Hearing on RK and Marathon settlements	0.60	855.00	513.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/2023	SCS8	Prepare talking points for hearing on Marathon settlement (.8); attend hearing on Marathon and RK settlements (.6).	1.40	1,525.00	2,135.00
02/14/2023	MM53	Draft revisions to witness and exhibit list for hearing.	0.30	1,650.00	495.00
Subtotal: B155 Court Hearings			11.30		13,114.00

B160 Fee/Employment Applications

02/01/2023	KAT2	Prepare monthly fee request for January 2023 services	0.40	1,025.00	410.00
02/06/2023	JTG4	Prepare fee application for December	0.60	1,700.00	1,020.00
02/08/2023	KAT2	Review correspondence from M. Micheli regarding first interim fee application (.1); review complex case procedures, UST Appendix B Guidelines, and PH retention order (.5); prepare first interim fee application, supporting exhibits, and proposed order (1.2); correspond with M. Micheli regarding same (.1)	1.90	1,025.00	1,947.50
02/08/2023	MM53	Analysis of Paul Hastings first interim fee application.	0.20	1,650.00	330.00
02/10/2023	KAT2	Review precedent interim fee applications (.2); correspond with M. Micheli and J. Grogan regarding same (.2); revise first interim fee application (.4)	0.80	1,025.00	820.00
02/13/2023	AG29	Review and revise PH monthly fee statement (.4); correspond with J. Grogan, S. Thomas regarding same (.1); correspond with M. Magzamen regarding filing of same and interim fee application (.3)	0.80	915.00	732.00
02/13/2023	JTG4	Prepare interim fee application (.7)	0.70	1,700.00	1,190.00
02/13/2023	KAT2	Review monthly fee application (.2); correspond with C. Edge regarding same (.1)	0.30	1,025.00	307.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2023	MM57	Correspond with A. Glogowski re: fee statement (.1); e-file same (.1); correspond with Epiq re: service of same (.1); follow-up correspondence with PH team re: interim fee application (.1)	0.40	540.00	216.00
02/14/2023	CH23	Review PH interim fee application (1.0).	1.00	1,235.00	1,235.00
02/14/2023	JTG4	Correspond with J. Ruff and C. Edge about LEDES data (.3)	0.30	1,700.00	510.00
02/14/2023	MM53	Review Paul Hastings interim fee application.	0.60	1,650.00	990.00
02/14/2023	MM57	Correspond with C. Harlan re: fee applications to be filed (.1); correspond with M. Micheli re: preparing fee applications for filing (.2); e-file fee applications and fee statements (.6)	0.90	540.00	486.00
02/14/2023	SMT1	Review interim fee application for filing	0.30	855.00	256.50
02/15/2023	KAT2	Prepare monthly fee application for January services (.3); correspond with A. Glogowski and C. Edge regarding same (.1); correspond with C. Edge regarding additional fee matters (.1)	0.50	1,025.00	512.50
02/28/2023	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines	4.20	915.00	3,843.00
Subtotal: B160 Fee/Employment Applications			13.90		14,806.00

B165 Fee/Employment Applications for Other Professionals

02/03/2023	JTG4	Call with R. Smiley and R. Mersch about Portage Point suspension (.4)	0.40	1,700.00	680.00
02/03/2023	JTG4	Review and revise motion to reinstate Portage Point (.7)	0.70	1,700.00	1,190.00
02/06/2023	JTG4	Correspond with S. Thomas, R. Mersch and R. Smiley about PPP reinstatement	0.60	1,700.00	1,020.00
02/07/2023	JTG4	Discuss order lifting Portage Point suspension with R. Mersch	0.20	1,700.00	340.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2023	MM53	Analysis of first interim fee applications for professionals.	0.20	1,650.00	330.00
02/13/2023	CH23	Review OCP declaration (.6); review OCP order (.4); correspond with M. Micheli re: same (.1); review PPP fee application (1.0).	2.10	1,235.00	2,593.50
02/13/2023	JTG4	Correspond with M. Micheli and A. Glogowski regarding interim fee applications for estate professionals (.5)	0.50	1,700.00	850.00
02/13/2023	MM53	Review Jefferies interim fee application.	0.10	1,650.00	165.00
02/13/2023	MM53	Review of Portage Point interim fee application.	0.10	1,650.00	165.00
02/14/2023	CH23	Review PPP interim fee application (.8); comment on same (.2); review PPP January fee application (.7); review precedent regarding the same (.4); review Jefferies interim fee application (.7); review Jefferies retention order (1.1); review Jefferies engagement letter (.5)	4.40	1,235.00	5,434.00
02/14/2023	JTG4	Correspond with debtor professionals and M. Micheli about interim fee applications (.4)	0.40	1,700.00	680.00
02/14/2023	MM53	Review Jefferies interim fee application.	0.20	1,650.00	330.00
02/16/2023	MM53	Correspond with C. Harlan regarding ordinary course professional.	0.10	1,650.00	165.00
02/20/2023	CH23	Review OCP issues	0.50	1,235.00	617.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			10.50		14,560.00

B180 Avoidance Action Analysis

02/17/2023	MM53	Telephone conference with R. Mersch regarding preference claims against certain suppliers.	0.20	1,650.00	330.00
02/24/2023	SMT1	Analyze case law regarding fraudulent transfer issue	1.40	855.00	1,197.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/27/2023	SMT1	Analyze case law and statutory authority regarding fraudulent transfer issue	4.70	855.00	4,018.50
02/28/2023	SMT1	Analyze case law and statutory authority regarding fraudulent transfer issue (2.9); summarize findings (3.1); correspond with M. Micheli regarding same (.1)	6.10	855.00	5,215.50
Subtotal: B180 Avoidance Action Analysis			12.40		10,761.00

B191 General Litigation

02/01/2023	MM57	Research re: personal injury stipulations for S. Thomas (.5)	0.50	540.00	270.00
02/02/2023	MM57	Further research re: personal injury claims for S. Thomas (.6)	0.60	540.00	324.00
02/06/2023	JTG4	Discuss Atlas litigation with R. Smiley and J. Mertz	0.30	1,700.00	510.00
02/09/2023	SMT1	Draft certificate of no objection regarding removal extension deadline	0.80	855.00	684.00
02/10/2023	MM53	Analysis of litigation removal matters.	0.20	1,650.00	330.00
02/10/2023	SMT1	Revise certificate of no objection regarding removal extension deadline	0.40	855.00	342.00
02/13/2023	MM57	Follow-up correspondence with J. Grogan and C. Xu re: scheduled deposition (.2); correspond M. Micheli and S. Shelley re: same (.1)	0.30	540.00	162.00
02/17/2023	MM57	Draft notice of withdrawal of removal motion (.2); correspond with S. Thomas re: same (.1); e-file same (.1)	0.40	540.00	216.00
02/22/2023	SMT1	Draft notice of dismissal regarding RK adversary proceeding	0.60	855.00	513.00
Subtotal: B191 General Litigation			4.10		3,351.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B210 Business Operations					
02/10/2023	AG29	Correspond with M. Micheli regarding D&O policies (.1); review documents regarding same (.1)	0.20	915.00	183.00
02/24/2023	SMT1	Draft reply to creditor payment inquiry	0.60	855.00	513.00
02/28/2023	AG29	Correspond with M. Micheli regarding BMO termination letter (.1); review documents regarding same (.3)	0.40	915.00	366.00
02/28/2023	JTG4	Correspond with M. Bartlett, R. Mersch and Coulby about Shell Power payments	0.30	1,700.00	510.00
Subtotal: B210 Business Operations				1.50	1,572.00
 B211 Financial Reports (Monthly Operating Reports)					
02/22/2023	MM57	E-file MORs	0.70	540.00	378.00
02/25/2023	MM53	Review correspondence from U.S. Trustee regarding quarterly fees.	0.20	1,650.00	330.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)				0.90	708.00
 B220 Employee Benefits/Pensions					
02/08/2023	ERK	Review client's questions and proposals regarding dealing with COBRA and PEO contract	0.30	1,775.00	532.50
02/13/2023	ERK	Telephone conference with client regarding treatment of PEO contract and impact on COBRA coverage for current and former employees	0.30	1,775.00	532.50
Subtotal: B220 Employee Benefits/Pensions				0.60	1,065.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B240 Tax Issues					
02/23/2023	JTG4	Correspond with S. Thomas about Texas Comptroller inquiry (.3)	0.30	1,700.00	510.00
Subtotal: B240 Tax Issues			0.30		510.00
B250 Real Estate					
02/03/2023	MM53	Draft revisions to North Caroline month to month lease.	0.30	1,650.00	495.00
02/04/2023	MM53	Draft revisions to North Carolina month to month lease.	0.40	1,650.00	660.00
Subtotal: B250 Real Estate			0.70		1,155.00
B260 Board of Directors Matters					
02/02/2023	MM57	Review and comment on board resolutions and execution of same (.3); correspond with T. Sadler re: same (.1)	0.40	540.00	216.00
Subtotal: B260 Board of Directors Matters			0.40		216.00
B310 Claims Administration and Objections					
02/01/2023	JTG4	Correspond with R. Mersch and R. Smiley about miner sales and claim objections (.9); call with M. Micheli regarding customer claims matters (.3); call with R. Mersch and M. Micheli regarding same (.3)	1.50	1,700.00	2,550.00
02/01/2023	MM53	Telephone conference with J. Grogan regarding customer claims matters.	0.30	1,650.00	495.00
02/01/2023	MM53	Telephone conference with R. Mersch regarding customer claims matters.	0.40	1,650.00	660.00
02/01/2023	MM53	Analysis of Sunbelt settlement matters.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2023	MM53	Telephone conference with B. Renken regarding Sunbelt settlement matters.	0.10	1,650.00	165.00
02/01/2023	MM53	Analyze comments to and draft revisions to settlement term sheet regarding customer miner issues.	0.30	1,650.00	495.00
02/01/2023	MM53	Telephone conference with J. Grogan and R. Mersch regarding customer claims.	0.30	1,650.00	495.00
02/01/2023	MM53	Analysis of customer settlement matters.	0.30	1,650.00	495.00
02/02/2023	CX3	Draft motion to settle claim with general unsecured claimholder	2.40	915.00	2,196.00
02/02/2023	MM53	Analyze comments to and draft revisions to settlement term sheet regarding customer miner issues.	0.60	1,650.00	990.00
02/02/2023	MM53	Analysis of Decimal settlement motion.	0.30	1,650.00	495.00
02/02/2023	MM53	Telephone conferences with R. Mersch regarding customer claims.	0.40	1,650.00	660.00
02/02/2023	MM53	Analysis of customer settlement matters.	0.40	1,650.00	660.00
02/03/2023	CX3	Draft stipulation to temporarily allow certain general unsecured claim (2.1); call with M. Micheli regarding same (.1)	2.20	915.00	2,013.00
02/03/2023	CX3	Draft motion to settle claim with general unsecured claimholder	2.80	915.00	2,562.00
02/03/2023	JTG4	Call with R. Mersch, S. Thomas, and M. Micheli about Portage Point suspension order (.5)	0.50	1,700.00	850.00
02/03/2023	JTG4	Correspond with M. Micheli about Bitnile issues (.4)	0.40	1,700.00	680.00
02/03/2023	JTG4	Correspond with PPP team about RK containers and related issues (.4)	0.40	1,700.00	680.00
02/03/2023	MM53	Analysis of customer settlement matters.	0.30	1,650.00	495.00
02/03/2023	MM53	Telephone conference with R. Mersch, R. Smiley, S. Thomas, J. Grogan regarding motion for reconsideration of Portage Point declaration matters.	0.50	1,650.00	825.00
02/03/2023	MM53	Analysis of Bitnile settlement matters (.3)	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2023	MM53	Correspond with J. Grogan regarding motion for reconsideration of Portage Point declaration matters.	0.20	1,650.00	330.00
02/03/2023	MM53	Telephone conference with C. Xu regarding Bitnile settlement matters and stipulation for resolution of voting issues.	0.10	1,650.00	165.00
02/03/2023	MM53	Draft revisions to Decimal settlement motion.	0.50	1,650.00	825.00
02/03/2023	MM53	Telephone conference with R. Mersch regarding Portage Point motion, customers and Shirole.	0.50	1,650.00	825.00
02/03/2023	MM53	Draft revisions to motion for reconsideration of Portage Point declaration matters.	0.80	1,650.00	1,320.00
02/03/2023	MM57	Research re: motions for reconsideration (.5); correspond with S. Thomas re: same (.1)	0.60	540.00	324.00
02/03/2023	SMT1	Telephone conference with M. Michel, J. Grogan, R. Smiley and R. Mersch (Portage Point) regarding motion for reconsideration (.5); analyze related issues (.3)	0.80	855.00	684.00
02/03/2023	SMT1	Draft motion for partial reconsideration regarding claim objection order	4.50	855.00	3,847.50
02/04/2023	CX3	Revise sale and settlement term sheets with certain customers	1.70	915.00	1,555.50
02/04/2023	MM53	Draft revisions to miner term sheets.	0.40	1,650.00	660.00
02/04/2023	SMT1	Revise motion for relief regarding R. Mersch declaration	0.30	855.00	256.50
02/06/2023	CX3	Revise settlement term sheets with certain customers	1.00	915.00	915.00
02/06/2023	MM53	Analysis of customer settlement matters and miner term sheets.	0.40	1,650.00	660.00
02/06/2023	MM57	File Coulby declaration in support of Marathon rule 9019 motion (.2)	0.20	540.00	108.00
02/06/2023	MM57	Comment on Coulby declaration in support of Marathon rule 9019 motion (.1)	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2023	SMT1	Revise motion for relief regarding R. Mersch declaration	0.60	855.00	513.00
02/07/2023	JTG4	Discuss RK issues with Haines (.3)	0.30	1,700.00	510.00
02/07/2023	MM53	Telephone conference with D. Harvey regarding Bitnile.	0.20	1,650.00	330.00
02/07/2023	MM53	Telephone conference with R. Mersch regarding miner settlement matters.	0.20	1,650.00	330.00
02/08/2023	JTG4	Call with management and M. Micheli about Bitnile claims	0.50	1,700.00	850.00
02/08/2023	JTG4	Call with A. Friedman and M. Micheli to discuss Bitnile settlement	0.20	1,700.00	340.00
02/08/2023	MM53	Telephone conference with R. Mersch regarding miner settlement matters.	0.20	1,650.00	330.00
02/08/2023	MM53	Draft revisions to RKMC settlement order.	0.40	1,650.00	660.00
02/08/2023	MM53	Telephone conference with Compute North, insurance counsel and J. Grogan regarding Bitnile.	0.50	1,650.00	825.00
02/08/2023	MM53	Telephone conference with counsel to BitNile and J. Grogan regarding settlement matters.	0.20	1,650.00	330.00
02/08/2023	MM57	E-file RK Mission Critical rule 9019 proposed order (.1)	0.10	540.00	54.00
02/09/2023	CH23	Review entered settlement orders.	1.10	1,235.00	1,358.50
02/09/2023	JTG4	Correspond with Del Mundo and R. Smiley about claim objection (.2); call with M. Micheli regarding Sunbelt (.2); review issues regarding same (.2)	0.60	1,700.00	1,020.00
02/09/2023	MM53	Telephone conference with R. Mersch regarding Sunbelt.	0.50	1,650.00	825.00
02/09/2023	MM53	Analysis of Sunbelt claim and defenses (.4); draft summary of Sunbelt matters (.2).	0.60	1,650.00	990.00
02/09/2023	MM53	Analysis of customer settlements.	0.20	1,650.00	330.00
02/09/2023	MM53	Telephone conference with J. Grogan regarding Sunbelt.	0.20	1,650.00	330.00
02/09/2023	MM53	Telephone conference with R. Smiley and R. Mersch regarding miner settlements.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/09/2023	MM53	Telephone conference with B. Renken regarding claim settlement matters.	0.10	1,650.00	165.00
02/09/2023	MM57	Draft notice of revised order re: settlement with Marathon (.4); correspond with S. Shelley re: same (.1); e-file revised proposed order re: Marathon settlement (.1)	0.60	540.00	324.00
02/09/2023	SCS8	Correspond with J. Liou re revised order for Marathon settlement (.2); draft revised order (.3); correspond with J. Liou regarding revised order (.2); additional revisions to order for Marathon settlement (.1); correspond with C. Gibbs and J. Liou re same (.2); correspond with M. Magzamen concerning revised order (.3).	1.30	1,525.00	1,982.50
02/10/2023	JTG4	Correspond with M. Micheli about claims (.3)	0.30	1,700.00	510.00
02/10/2023	MM53	Analysis of customer settlements.	0.20	1,650.00	330.00
02/10/2023	MM53	Draft summary of BitNile objection matters.	0.40	1,650.00	660.00
02/10/2023	MM53	Telephone conference with M. Silverman regarding Decimal.	0.10	1,650.00	165.00
02/10/2023	MM53	Telephone conference with R. Mersch regarding Decimal.	0.10	1,650.00	165.00
02/10/2023	MM53	Draft revisions to Decimal settlement matters.	0.20	1,650.00	330.00
02/10/2023	MM53	Correspond with J. Grogan regarding BitNile.	0.10	1,650.00	165.00
02/12/2023	JTG4	Correspond with M. Micheli about Bitnile	0.30	1,700.00	510.00
02/13/2023	JTG4	Discuss Bitnile with R. Smiley (.3)	0.30	1,700.00	510.00
02/13/2023	JTG4	Review and revise 3018 response for Bitnile (.5)	0.50	1,700.00	850.00
02/13/2023	MM53	Analysis of customer settlements.	0.20	1,650.00	330.00
02/13/2023	MM53	Draft revisions to R. Mersch declaration in support of BitNile objection.	0.20	1,650.00	330.00
02/13/2023	MM53	Telephone conference with R. Mersch regarding declaration and objection to BitNile.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/13/2023	MM53	Draft revisions to BitNile objection.	0.40	1,650.00	660.00
02/13/2023	MM53	Draft revisions to BitNile rule 3018 objection.	0.30	1,650.00	495.00
02/13/2023	MM57	Review certain BitNile documents	0.10	540.00	54.00
02/15/2023	JTG4	Correspond with M. Micheli regarding Bitnile resolution (.3); call with M. Micheli regarding same (.1)	0.40	1,700.00	680.00
02/15/2023	MM53	Telephone conference with J. Grogan regarding BitNile.	0.10	1,650.00	165.00
02/15/2023	MM53	Telephone conference with R. Smiley regarding BitNile.	0.10	1,650.00	165.00
02/15/2023	MM53	Telephone conferences with A. Friedman regarding BitNile (.3); review issues regarding same (.1)	0.40	1,650.00	660.00
02/15/2023	MM53	Telephone conference with D. Ginsberg regarding Sunbelt settlement.	0.30	1,650.00	495.00
02/15/2023	MM53	Analysis of settlement matters with BitNile.	1.00	1,650.00	1,650.00
02/15/2023	SMT1	Review proofs of claim of creditor Reviva	0.40	855.00	342.00
02/16/2023	MM53	Review and revise BitNile agreement order.	0.30	1,650.00	495.00
02/16/2023	MM53	Telephone conference with R. Smiley regarding claim settlements.	0.10	1,650.00	165.00
02/16/2023	MM53	Telephone conference with A. Friedman regarding BitNile.	0.10	1,650.00	165.00
02/17/2023	JTG4	Discuss claim objections with R. Smiley (.3); correspond with R. Mersch and CRG about claims (.3)	0.60	1,700.00	1,020.00
02/22/2023	JTG4	Correspond with Haines about RK claims (.4)	0.40	1,700.00	680.00
02/23/2023	SCS8	Correspond with R. Mersch re administrative claims issues (.2); review plan and confirmation order re administrative claims issues (.3); follow up correspondence with R. Mersch re same (.1).	0.60	1,525.00	915.00
02/24/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
02/25/2023	MM53	Analysis of customer matters.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/25/2023	MM53	Analysis of BitNile settlement matters.	0.20	1,650.00	330.00
		Subtotal: B310 Claims Administration and Objections	45.30		59,853.50

B311 Reclamation and PACA Claims

02/17/2023	MM53	Telephone conference with S. Thomas regarding reclamation issues	0.20	1,650.00	330.00
02/17/2023	MM53	Analysis of reclamation matters regarding Sunbelt claim settlement.	0.20	1,650.00	330.00
02/17/2023	SMT1	Correspond with M. Micheli and C. Harlan regarding reclamation issue (.2); telephone conference with M. Micheli regarding same (.2)	0.40	855.00	342.00
02/21/2023	SMT1	Analyze case law regarding reclamation issue	1.60	855.00	1,368.00
02/22/2023	SMT1	Analyze case law and precedent regarding reclamation demand issue	0.30	855.00	256.50
02/23/2023	SMT1	Analyze case law and precedent regarding reclamation demand issue	4.80	855.00	4,104.00
02/23/2023	SS54	Respond to inquiry from S. Thomas regarding a seller's reclamation rights under UCC Article 2 and claims under section 503(b)(9).	0.30	1,365.00	409.50
02/24/2023	SMT1	Analyze case law regarding reclamation issue (1.1); draft analysis of same (.9); correspond with M. Micheli regarding same (.1)	2.10	855.00	1,795.50
02/25/2023	MM53	Review and analysis of reclamation authority	0.70	1,650.00	1,155.00
		Subtotal: B311 Reclamation and PACA Claims	10.60		10,090.50
	Total		209.60		249,760.50

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	0.60	1,875.00	1,125.00
ERK	Eric R. Keller	Partner	0.60	1,775.00	1,065.00
JTG4	James T. Grogan	Partner	30.30	1,700.00	51,510.00
MM53	Matthew Micheli	Of Counsel	44.80	1,650.00	73,920.00
SCS8	Scott C. Shelley	Of Counsel	8.80	1,525.00	13,420.00
KAT2	Katherine A. Traxler	Of Counsel	3.90	1,025.00	3,997.50
CH23	Cole Harlan	Associate	13.80	1,235.00	17,043.00
TS21	Tess Sadler	Associate	2.50	1,175.00	2,937.50
AG29	Angelika S. Glogowski	Associate	5.70	915.00	5,215.50
CX3	Christine Xu	Associate	13.40	915.00	12,261.00
SMT1	Schlea M. Thomas	Associate	66.70	855.00	57,028.50
SS54	Stephen Sepinuck	Attorney	0.30	1,365.00	409.50
MM57	Michael Magzamen	Paralegal	18.20	540.00	9,828.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
01/30/2023	Computer Search (Other)			2.70
01/31/2023	Court Reporting Services - Michael Magzamen; 01/30/2023; Payment to Access Transcripts, 1/30/23; Merchant: In *access transcripts, 1			26.40
01/31/2023	Westlaw Business - Courtlink Use - Charges for January 2023; xxx666xxx			121.08
02/02/2023	Computer Search (Other)			1.08
02/03/2023	Computer Search (Other)			28.17
02/04/2023	Vendor Expense - Michael Magzamen; 01/20/2023; Complaint; Service Charge			350.00
02/06/2023	Computer Search (Other)			9.27
02/07/2023	Computer Search (Other)			5.04
02/08/2023	Computer Search (Other)			0.99
02/09/2023	Computer Search (Other)			5.85

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Invoice No. 2356666

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02/13/2023 Computer Search (Other)	4.23
02/14/2023 Computer Search (Other)	0.99
02/15/2023 Vendor Expense - Michael Magzamen; 02/08/2023; Expense incurred - Hearing Transcript, taken on 1/17/2023	121.25
02/15/2023 Computer Search (Other)	7.83
02/16/2023 Computer Search (Other)	1.44
02/21/2023 Computer Search (Other)	5.58
02/22/2023 Court Reporting Services - Veritext, Invoice# 6382696 Dated 02/22/23, Deposition transcript services, taken on 2/16/2023	234.35
02/28/2023 Westlaw Business - Courtlink Use - Charges for February 2023	10.85
Total Costs incurred and advanced	\$937.10
Current Fees and Costs	\$250,697.60
Total Balance Due - Due Upon Receipt	\$250,697.60



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356667

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending February 28, 2023	\$333,299.00
Costs incurred and advanced	2,700.41
Current Fees and Costs Due	\$335,999.41
Total Balance Due - Due Upon Receipt	\$335,999.41

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
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 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356667

Attn: Michael Triboulet

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 James T. Grogan

Legal fees for professional services for the period ending February 28, 2023	\$333,299.00
Costs incurred and advanced	2,700.41
Current Fees and Costs Due	\$335,999.41
Total Balance Due - Due Upon Receipt	\$335,999.41

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 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
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 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356667

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending February 28, 2023

<u>Restructuring</u>	<u>\$333,299.00</u>
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B155 Court Hearings					
02/13/2023	MM57	Draft witness & exhibit list for confirmation hearing (.4); draft agenda for confirmation hearing (.5); correspond with R. Smiley re: confirmation hearing needs (.1)	1.00	540.00	540.00
02/14/2023	CH23	Review agenda for confirmation hearing (.5); comment on same (.2).	0.70	1,235.00	864.50
02/14/2023	JTG4	Prepare W&E list (.3); discuss confirmation hearing prep with R. Smiley (.4)	0.70	1,700.00	1,190.00
02/14/2023	MM57	Correspond with S. Thomas re: confirmation hearing (.1); review and e-file witness and exhibit list for confirmation hearing (.2); review docket and update draft agenda for confirmation hearing (1.6); correspond with M. Micheli re: witness and exhibit list (.1); revise witness and exhibit list (.2); e-file same (.1)	2.30	540.00	1,242.00
02/15/2023	JTG4	Revise W&E list (.4)	0.40	1,700.00	680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/2023	MM57	Correspond with S. Kjontvedt at Epiq re: appearance at confirmation hearing (.1); review documents for confirmation hearing presentation (.2); comment on amended witness and exhibit list (.2); e-file same (.1)	0.60	540.00	324.00
02/16/2023	AG29	Virtually attend confirmation hearing	1.20	915.00	1,098.00
02/16/2023	CH23	Review submissions to prepare for confirmation hearing (.3); attend confirmation hearing (1.2)	1.50	1,235.00	1,852.50
02/16/2023	JTG4	Review submissions and talking points to prepare for confirmation hearing (2.8); handle hearing (1.2)	4.00	1,700.00	6,800.00
02/16/2023	MM53	Attend confirmation hearing.	1.20	1,650.00	1,980.00
02/16/2023	MM57	Draft amended confirmation hearing agenda (.9); arrange for electronic appearances for 2/16/23 confirmation hearing (.3); revise confirmation hearing invite (.1); monitor confirmation hearing (1.2)	2.50	540.00	1,350.00
02/16/2023	SMT1	Attend confirmation hearing (1.2); prepare notes regarding follow up issues (.4); review same (.4)	2.00	855.00	1,710.00
02/16/2023	SCS8	Attend confirmation hearing.	1.20	1,525.00	1,830.00
Subtotal: B155 Court Hearings			19.30		21,461.00

B320 Plan and Disclosure Statement (including Business Plan)

02/01/2023	CH23	Review confirmation brief (4.3); review precedent re: same (.9); correspond with S. Shelley, M. Micheli re: same (.2); review third amended plan (1.1); review solicitation procedures order (.9).	7.40	1,235.00	9,139.00
02/01/2023	JTG4	Review voting reports (.3); correspond with PH team about confirmation planning and preparation of related pleadings (1.3); call with M. Micheli regarding same (.3)	1.90	1,700.00	3,230.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2023	JTG4	Correspond with P. Haines about RK voting (.3)	0.30	1,700.00	510.00
02/01/2023	JTG4	Correspond with Epiq about voting issues (.4)	0.40	1,700.00	680.00
02/01/2023	MM53	Telephone conference with S. Shelley regarding plan voting matters.	0.30	1,650.00	495.00
02/01/2023	MM53	Telephone conference with K. Manoukian regarding confirmation order and comments from Foundry.	0.20	1,650.00	330.00
02/01/2023	MM53	Telephone conference with J. Grogan regarding plan confirmation.	0.30	1,650.00	495.00
02/01/2023	MM53	Analysis of plan voting and tabulation matters.	0.80	1,650.00	1,320.00
02/01/2023	MM53	Analyze plan confirmation matters.	0.90	1,650.00	1,485.00
02/01/2023	MM53	Draft revisions to confirmation order regarding comments from Foundry.	0.30	1,650.00	495.00
02/01/2023	MM53	Analyze plan voting matters.	0.50	1,650.00	825.00
02/01/2023	SMT1	Analyze case law and precedent regarding insider voting issue	1.40	855.00	1,197.00
02/01/2023	SMT1	Prepare summary of plan objections	2.10	855.00	1,795.50
02/01/2023	SCS8	Review Marathon stipulation (.3); phone conference with M. Micheli re plan voting issues (.3); review voting procedures order (.2); follow up email to J. Liou re Marathon ballot issues (.1); phone conference with J. Liou re Marathon ballot (.2); draft email to CN management re update on Marathon ballot issues (.3).	1.40	1,525.00	2,135.00
02/01/2023	SCS8	Review CCEP objection to confirmation (.5); review cases cited by CCEP (.7); analyze additional cases re plan issues (.8); strategize concerning response to CCEP confirmation objections (.6).	2.60	1,525.00	3,965.00
02/01/2023	SCS8	Correspond with J. Liou regarding projected plan recoveries (.2); email J. Grogan and PPP re projected recoveries (.2); phone conference with R. Mersch re projected plan recoveries (.2).	0.60	1,525.00	915.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2023	SCS8	Email S. Kjontvedt concerning ballot issues (.3); correspond with P. Haines concerning RK ballot and timing submission (.4).	0.70	1,525.00	1,067.50
02/01/2023	SCS8	Correspond with J. Liou re Marathon ballot and vote timing (.2); email Portage concerning Texas tax claims (.2).	0.40	1,525.00	610.00
02/02/2023	CH23	Revise confirmation brief (4.3); review precedent re: same (.5); review Shirole plan objection (1.2); review Decimal plan objection (.7); review Bootstrap plan objection (.8); review third amended plan in connection with plan objections (1.0).	8.50	1,235.00	10,497.50
02/02/2023	JTG4	Correspond with M. Micheli regarding plan objection resolutions (.4)	0.40	1,700.00	680.00
02/02/2023	MM53	Analyze plan voting and tabulation matters.	0.60	1,650.00	990.00
02/02/2023	SMT1	Draft parts of declaration in support of confirmation	1.10	855.00	940.50
02/02/2023	SMT1	Further draft parts of declaration in support of confirmation	1.90	855.00	1,624.50
02/02/2023	SMT1	Draft parts of confirmation order	1.40	855.00	1,197.00
02/02/2023	SCS8	Revise confirmation brief (2.8); correspond with C. Harlan regarding additional comments to confirmation brief (.3).	3.10	1,525.00	4,727.50
02/02/2023	SCS8	Correspond with Weil team concerning Marathon ballots (.3); draft email to J. Liou concerning Marathon plan voting terms and conditions (.8); correspond with M. Micheli regarding Marathon voting (.2); correspond with J. Grogan regarding Marathon voting (.2); revise email to J. Liou concerning Marathon voting and timing (.3); phone conference with A. Cohen re Marathon stipulation (.1).	1.90	1,525.00	2,897.50
02/02/2023	SCS8	Draft parts of confirmation order.	2.30	1,525.00	3,507.50
02/03/2023	CH23	Prepare parts of confirmation brief (2.1); review confirmation objections (2.3); revise summary chart re: same (1.0)	5.40	1,235.00	6,669.00
02/03/2023	JTG4	Discuss voting results with Epiq (.4)	0.40	1,700.00	680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/03/2023	MM53	Telephone conference with S. Shelley regarding plan matters.	0.10	1,650.00	165.00
02/03/2023	MM53	Analysis of plan voting matters.	0.20	1,650.00	330.00
02/03/2023	MM53	Draft stipulation for resolution of Bitnile voting issues (.4)	0.40	1,650.00	660.00
02/03/2023	SMT1	Prepare schedule of objections to be included in confirmation brief	1.10	855.00	940.50
02/03/2023	SCS8	Review CCEP plan objection (.3); review cited cases (.6); draft response to CCEP objection (3.9); phone conference with M. Micheli concerning plan objection (.1); review CNLLC statement of financial affairs and plan supplement (.4); revise response to CCEP objection (.4); email C. Harlan regarding revisions to confirmation brief (.2).	5.90	1,525.00	8,997.50
02/04/2023	MM53	Draft revisions to stipulation for resolution of voting issues.	0.50	1,650.00	825.00
02/04/2023	SCS8	Prepare parts of Tillman declaration in support of confirmation.	2.40	1,525.00	3,660.00
02/06/2023	CH23	Prepare parts of confirmation brief (2.4); review confirmation declarations (1.2); review plan in connection with confirmation brief and declarations (1.0); review disclosure statement regarding same (.7).	5.30	1,235.00	6,545.50
02/06/2023	MM53	Draft revisions to voting report.	0.40	1,650.00	660.00
02/06/2023	MM53	Analyze plan voting matters and confirmation issues.	0.50	1,650.00	825.00
02/06/2023	SMT1	Correspond with D. Harvey, S. Tillman, S. Shelley, and M. Micheli regarding declarations in support of confirmation	0.20	855.00	171.00
02/06/2023	SMT1	Revise declaration in support of confirmation	0.70	855.00	598.50
02/06/2023	SCS8	Draft R. Mersch declaration in support of confirmation.	2.20	1,525.00	3,355.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2023	SCS8	Correspond with J. Grogan concerning Tillman declaration (.1); correspond with M. Micheli concerning plan and confirmation update (.1).	0.20	1,525.00	305.00
02/06/2023	SCS8	Draft parts of Tillman declaration.	3.70	1,525.00	5,642.50
02/06/2023	SCS8	Draft parts of D. Harvey declaration in support of confirmation.	2.90	1,525.00	4,422.50
02/07/2023	CX3	Analyze case law for confirmation brief (0.2); prepare summary of same (21130.1)	0.30	915.00	274.50
02/07/2023	CH23	Call with S. Shelley and M. Micheli regarding plan and confirmation briefing (.3); prepare parts of confirmation brief (1.1); review confirmation declarations in connection with same (.8); review third amended plan in connection with same (.9); analyze confirmation issues and related case law (1.6); summarize same (.5)	5.20	1,235.00	6,422.00
02/07/2023	JTG4	Discuss confirmation declaration with S. Tillman (.3); review and revise same (1.1)	1.40	1,700.00	2,380.00
02/07/2023	JTG4	Review and revise confirmation brief (2.6); correspond with M. Castillo about Bootstrap issues (.5)	3.10	1,700.00	5,270.00
02/07/2023	JTG4	Correspond with D. Harvey about Bootstrap (.4); correspond with Klobucar about related next steps (.3); correspond with R. Smiley about confirmation hearing prep (.4); discuss voting tabulation with Epiq (.4); correspond with C. Harlan about confirmation documents (.8); call with M. Micheli regarding vote certification (.4)	2.70	1,700.00	4,590.00
02/07/2023	MM53	Telephone conference with S. Shelley regarding confirmation matters.	0.10	1,650.00	165.00
02/07/2023	MM53	Telephone conference with J. Grogan regarding vote certification and related confirmation matters.	0.40	1,650.00	660.00
02/07/2023	MM53	Telephone conference with S. Shelley and C. Harlan regarding confirmation brief and plan objections.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/07/2023	MM53	Telephone conference with S. Kjontvedt regarding plan voting report.	0.30	1,650.00	495.00
02/07/2023	MM53	Analyze authority regarding plan approval for confirmation brief.	0.60	1,650.00	990.00
02/07/2023	MM53	Draft revisions to confirmation order.	0.20	1,650.00	330.00
02/07/2023	MM53	Draft revisions to voting report.	0.40	1,650.00	660.00
02/07/2023	SMT1	Revise confirmation order	0.60	855.00	513.00
02/07/2023	SMT1	Correspond with D. Harvey, S. Shelley and M. Micheli regarding declarations in support of confirmation	0.20	855.00	171.00
02/07/2023	SMT1	Revise declaration of D. Harvey in support of confirmation	1.90	855.00	1,624.50
02/07/2023	SMT1	Correspond with R. Mersch (Portage Point Partners) regarding declaration in support of confirmation	0.50	855.00	427.50
02/07/2023	SCS8	Revise confirmation order (2.3); correspond with S. Thomas re confirmation order (.1).	2.40	1,525.00	3,660.00
02/07/2023	SCS8	Revise Tillman declaration in support of confirmation (1.1); correspond with J. Grogan regarding Tillman declaration (.1); review revised declaration (.2); additional revisions to Tillman declaration (.5).	1.90	1,525.00	2,897.50
02/07/2023	SCS8	Revise and update Epiq voting declaration (.7); call with M. Micheli re voting declaration (.1).	0.80	1,525.00	1,220.00
02/07/2023	SCS8	Call with M. Micheli, C. Harlan concerning confirmation brief issues (.3); revise confirmation brief (1.4); email C. Harlan regarding revisions to confirmation brief (.2).	1.90	1,525.00	2,897.50
02/07/2023	SCS8	Correspond with R. Mersch concerning declaration in support of confirmation.	0.40	1,525.00	610.00
02/07/2023	SCS8	Email D. Harvey responding to questions about confirmation.	1.30	1,525.00	1,982.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2023	CX3	Correspond with J. Grogan re deposition notice and exhibits sharing (0.2); correspond with court reporters, M. Magzamen, and S. Thomas regarding deposition (0.7); draft notice of deposition (0.8)	1.70	915.00	1,555.50
02/08/2023	CH23	Review confirmation objections (1.4); review confirmation brief in connection with same (2.4); prepare parts of confirmation brief (3.2); review confirmation declarations (1.3).	8.30	1,235.00	10,250.50
02/08/2023	JTG4	Settlement call with Bootstrap counsel	0.70	1,700.00	1,190.00
02/08/2023	JTG4	Correspond with C. Xu and M. Magzamen about Bootstrap discovery (.6); discuss vote tabulation with Epiq (.4); discussions with Stokes and D. Harvey about deposition notice from Bootstrap (.8); correspond with S. Thomas about confirmation brief (.5); correspond with MWE about Bootstrap (.2); review and revise R. Mersch declaration for confirmation (1.2); review and revise D. Harvey declaration (1.3); review and revise confirmation brief (1.6)	6.60	1,700.00	11,220.00
02/08/2023	MM53	Correspond with J. Grogan regarding confirmation matters.	0.20	1,650.00	330.00
02/08/2023	MM53	Telephone conference with R. Mersch regarding confirmation matters.	0.20	1,650.00	330.00
02/08/2023	MM53	Telephone conference with S. Kjontvedt regarding plan voting report.	0.10	1,650.00	165.00
02/08/2023	MM53	Draft revisions to voting report and review claims voted and excluded.	0.80	1,650.00	1,320.00
02/08/2023	MM53	Analyze authority regarding plan approval for confirmation brief.	1.20	1,650.00	1,980.00
02/08/2023	MM53	Draft revisions to confirmation order.	0.30	1,650.00	495.00

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 50704-00002
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2023	MM57	Correspond with J. Grogan and C. Xu re: confirmation litigation (.2); correspond with vendor regarding deposition and plan for same (.5); correspond with counsel for deponent re: same (.2); correspond with C. Xu re: exhibits and process for same (.3)	1.20	540.00	648.00
02/08/2023	MM57	Correspond with M. Micheli re: confirmation documents (.4); prepare same for filing (.6); e-file vote tabulation (.2); e-file confirmation brief (.2); e-file Tillman declaration (.1); e-file Mersch declaration (.1); e-file D. Harvey declaration (.1)	1.70	540.00	918.00
02/08/2023	SMT1	Prepare parts of declaration of D. Harvey in support of confirmation	4.60	855.00	3,933.00
02/08/2023	SMT1	Revise confirmation brief	1.60	855.00	1,368.00
02/08/2023	SMT1	Prepare parts of R. Mersch declaration in support of confirmation	2.80	855.00	2,394.00
02/08/2023	SCS8	Review Digital Decimal objection (.6); draft rider for brief concerning Digital Decimal objection (.4); correspond with M. Micheli, C. Harlan re Digital Decimal objection (.4); phone call with R. Mersch regarding Digital Decimal settlement discussions (.2); correspond with M. Micheli, S. Thomas re confirmation order (.3); draft rider to address Marathon settlement (.3).	2.20	1,525.00	3,355.00
02/08/2023	SCS8	Review and update Tillman declaration (.7); correspond with Tillman regarding declaration and authority for electronic signature (.5).	1.20	1,525.00	1,830.00
02/08/2023	SCS8	Review and revise confirmation brief.	2.30	1,525.00	3,507.50
02/08/2023	SCS8	Revise confirmation order (1.6); correspond with M. Micheli, S. Thomas regarding confirmation order (.2)	1.80	1,525.00	2,745.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2023	SCS8	Correspond with M. Micheli, C. Harlan re cramdown issues (.4); review Bootstrap objection and strategize regarding confirmation issues (.8); review and respond to R. Mersch comments concerning declaration in support of confirmation (.6); follow up correspond with M. Micheli, C. Harlan concerning confirmation brief (.3).	2.10	1,525.00	3,202.50
02/09/2023	CX3	Draft notices of deposition with Bootstrap (2.4); correspond with J. Grogan re same (0.3)	2.70	915.00	2,470.50
02/09/2023	CH23	Review confirmation order.	1.30	1,235.00	1,605.50
02/09/2023	JTG4	Call with R. Mersch and D. Harvey for deposition prep (1.1); prepare discovery requests for Bootstrap (1.3)	2.40	1,700.00	4,080.00
02/09/2023	MM53	Correspond with J. Grogan regarding plan confirmation.	0.10	1,650.00	165.00
02/09/2023	MM57	Correspond with C. Xu re: notice of deposition (.1); review and comment on same (.2)	0.30	540.00	162.00
02/09/2023	SMT1	Revise confirmation order	1.00	855.00	855.00
02/09/2023	SCS8	Prepare summary of Bootstrap dispute with background, settlement negotiations, plan objections, CN responses, and plan treatment.	4.40	1,525.00	6,710.00
02/09/2023	SCS8	Revise confirmation order (1.4); correspond with M. Micheli, S. Thomas regarding confirmation issues (.3).	1.70	1,525.00	2,592.50
02/10/2023	CH23	Review filed confirmation brief and supporting documents (1.5); review draft confirmation order (1.3).	2.80	1,235.00	3,458.00
02/10/2023	JTG4	Correspond with Castillo and management about Bootstrap discovery issues (.8)	0.80	1,700.00	1,360.00
02/10/2023	JTG4	Discuss Bootstrap issues with D. Harvey (.3)	0.30	1,700.00	510.00
02/10/2023	MM57	Follow-up correspondence with J. Grogan and C. Xu re: scheduled deposition	0.20	540.00	108.00
02/10/2023	SMT1	Revise confirmation order	0.30	855.00	256.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/10/2023	SCS8	Review J. Grogan revisions to Bootstrap overview and talking points.	0.30	1,525.00	457.50
02/10/2023	SCS8	Email MWE team concerning cancellation of CCEP deposition	0.10	1,525.00	152.50
02/12/2023	MM53	Analysis of confirmation matters.	0.30	1,650.00	495.00
02/13/2023	AG29	Correspond with S. Thomas regarding confirmation presentation	0.10	915.00	91.50
02/13/2023	CH23	Review draft confirmation order (1.0); follow up review of filed version of same (.2).	1.20	1,235.00	1,482.00
02/13/2023	JTG4	Correspond with Stokes about Insperity and wind down planning (.5)	0.50	1,700.00	850.00
02/13/2023	JTG4	Correspond with Castillo about discovery issues (.5)	0.50	1,700.00	850.00
02/13/2023	MM53	Analyze plan confirmation matters.	0.60	1,650.00	990.00
02/13/2023	MM57	Correspond with S. Thomas re: preparation for confirmation hearing (.1); research re: precedent presentations for same (.5); draft notice of proposed confirmation order (.6); correspond with S. Thomas re: same (.2); e-file same (.1); correspond with Epiq re: service of same (.1)	1.60	540.00	864.00
02/13/2023	SMT1	Prepare confirmation hearing script	0.50	855.00	427.50
02/13/2023	SMT1	Prepare confirmation hearing presentation	4.00	855.00	3,420.00
02/13/2023	SMT1	Revise confirmation order	0.60	855.00	513.00
02/13/2023	SCS8	Review comments from MWE on confirmation order (.3); email M. Micheli, C. Harlan re MWE comments (.2); correspond with MWE re confirmation order (.2); email S. Thomas re same (.1).	0.80	1,525.00	1,220.00
02/14/2023	JTG4	Call with management team, M. Micheli, S. Shelley to discuss evidence for confirmation related to Bootstrap objection	1.10	1,700.00	1,870.00
02/14/2023	JTG4	Correspond with M. Magzamen about confirmation documents	0.30	1,700.00	510.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/14/2023	MM53	Telephone conference with Compute North, Portage Point and PH working group regarding confirmation hearing preparation.	1.10	1,650.00	1,815.00
02/14/2023	SMT1	Prepare confirmation hearing presentation	0.50	855.00	427.50
02/14/2023	SMT1	Prepare confirmation hearing notes regarding Bootstrap objection	0.80	855.00	684.00
02/14/2023	SCS8	Review and analyze CCEP confirmation objection (.4); call with J. Grogan, CN management, R. Mersch concerning CCEP litigation issues and preparations for confirmation hearing (1.1)	1.50	1,525.00	2,287.50
02/14/2023	SCS8	Correspond with J. Grogan re CCEP issues (.4); review attachments to CCEP W&E list and strategize concerning CCEP litigation (2.2)	2.60	1,525.00	3,965.00
02/14/2023	TS21	Correspond with S. Shelley regarding merger documents for wind down.	0.30	1,175.00	352.50
02/15/2023	CH23	Review confirmation order (2.4); review exhibits re: same (.6); review filing versions of same (.5).	3.50	1,235.00	4,322.50
02/15/2023	JTG4	Draft settlement proposal for Bootstrap (.7); discussions with Castillo and K. Going about same (.5)	1.20	1,700.00	2,040.00
02/15/2023	JTG4	Call with S. Shelley about Bootstrap insert for confirmation order (.2); correspond with S. Shelley regarding same (.4)	0.60	1,700.00	1,020.00
02/15/2023	JTG4	Correspond with M. Magzamen, S. Shelley and S. Thomas about revisions to confirmation order to address outstanding objections (.6); prepare and comment on notice of entry of confirmation order (1.3); call with M. Micheli regarding confirmation hearing (.2)	2.10	1,700.00	3,570.00
02/15/2023	MM53	Telephone conference with J. Grogan regarding confirmation hearing.	0.20	1,650.00	330.00
02/15/2023	MM53	Telephone conference with R. Mersch regarding confirmation matters.	0.40	1,650.00	660.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/15/2023	MM53	Telephone conference with D. Harvey regarding plan confirmation.	0.40	1,650.00	660.00
02/15/2023	MM53	Analysis of plan documents in preparation for confirmation.	0.90	1,650.00	1,485.00
02/15/2023	MM57	Correspond with J. Grogan, S. Shelley re: revised proposed confirmation order (.2); review same (.5); e-file same (.1)	0.80	540.00	432.00
02/15/2023	SMT1	Prepare exhibits for confirmation hearing	2.50	855.00	2,137.50
02/15/2023	SMT1	Continue to prepare confirmation hearing notes regarding Bootstrap objection	1.60	855.00	1,368.00
02/15/2023	SMT1	Revise confirmation order	0.90	855.00	769.50
02/15/2023	SMT1	Draft notice of revised proposed confirmation order	0.30	855.00	256.50
02/15/2023	SMT1	Revise notice of entry of confirmation order	1.40	855.00	1,197.00
02/15/2023	SCS8	Review settlement proposal to Bootstrap (.2); review correspondence with J. Grogan and Castillo regarding Bootstrap (.3); draft settlement proposal concerning Bootstrap (.5); follow up phone conference with J. Grogan regarding same (.2); additional revisions to Bootstrap settlement proposal (.4); correspond with Castillo re final settlement language (.3).	1.90	1,525.00	2,897.50
02/15/2023	SCS8	Review revised confirmation order (.4); correspond with J. Grogan, M. Micheli concerning confirmation order (.3); review precedents for notice of entry of confirmation order (.3); draft notice of entry of confirmation order (1.1); follow up correspond with J. Grogan, M. Micheli re confirmation issues (.3); revise notice of entry of confirmation order (.4); correspond with J. Grogan concerning notice (.2); further revise notice (.2); follow up correspondence with S. Thomas re revised notice of entry of confirmation order (.1).	3.30	1,525.00	5,032.50
02/16/2023	CH23	Review revised confirmation order and exhibits (1.6); follow up review of filing version of same (.4).	2.00	1,235.00	2,470.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/16/2023	JTG4	Call with management, S. Thomas, S. Shelly, M. Micheli to discuss hearing prep and related matters (.2); call with S. Shelley and M. Micheli regarding same (.3); correspond with management regarding same (.3)	0.80	1,700.00	1,360.00
02/16/2023	MM53	Review submissions and issues to prepare for confirmation hearing.	0.90	1,650.00	1,485.00
02/16/2023	MM53	Telephone conference with J. Grogan and S. Shelley regarding confirmation matters.	0.30	1,650.00	495.00
02/16/2023	MM53	Telephone conference with Compute North management team, Portage Point, Jefferies and Paul Hastings working groups regarding plan confirmation.	0.20	1,650.00	330.00
02/16/2023	MM57	Correspond with J. Grogan regarding plan confirmation filings for 2/16/23 (.2); draft notice of withdrawal of proposed confirmation order (.1); correspond with S. Shelley re: same (.1); correspond with S. Shelley re: BitNile settlement order (.1); review and e-file confirmation order (.4); review and e-file BitNile settlement order (.3); correspond with M. Micheli re: same (.1); e-file amended voting declaration (.1)	1.40	540.00	756.00
02/16/2023	SMT1	Revise confirmation hearing presentation	0.60	855.00	513.00
02/16/2023	SMT1	Telephone conference with Debtors, advisers, and PH team regarding confirmation hearing	0.20	855.00	171.00
02/16/2023	SCS8	Update call with J. Grogan and M. Micheli re prep for confirmation hearing.	0.30	1,525.00	457.50
02/16/2023	SCS8	Update call with PH team and CN management regarding confirmation and claims issues.	0.20	1,525.00	305.00
02/16/2023	SCS8	Revise notice of entry of confirmation order (.9); correspond with S. Lutkus re same (.3).	1.20	1,525.00	1,830.00
02/16/2023	SCS8	Review amended voting declaration (.1); review amended agenda for confirmation hearing (.2); review declarations in support of confirmation (.9).	1.20	1,525.00	1,830.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/17/2023	AG29	Correspond with S. Thomas, C. Xu regarding effective date checklist	0.20	915.00	183.00
02/17/2023	JTG4	WIP call with S. Thomas, M. Micheli, S. Shelley, T. Sadler to go over effective date planning (.8); correspond with R. Mersch about Oversight Committee (.2)	1.00	1,700.00	1,700.00
02/17/2023	MM53	Review and analyze post-confirmation pre-effective date work in progress items.	0.30	1,650.00	495.00
02/17/2023	MM53	Telephone conference with Paul Hastings working group regarding effective date planning	0.80	1,650.00	1,320.00
02/17/2023	MM57	Correspond with S. Shelley re: effective date (.1); e-file notice of effective date (.1)	0.20	540.00	108.00
02/17/2023	SMT1	Correspond with J. Grogan regarding effective date checklist (.2); correspond with A. Glogowski and C. Xu regarding same (.1)	0.30	855.00	256.50
02/17/2023	SMT1	Prepare effective date checklist	3.80	855.00	3,249.00
02/17/2023	SMT1	Correspond with J. Grogan regarding effective date checklist	0.20	855.00	171.00
02/17/2023	SMT1	Telephone conference with PH team regarding post-confirmation tasks	0.80	855.00	684.00
02/17/2023	SCS8	Update call with PH team to discuss tasks leading to effective date.	0.80	1,525.00	1,220.00
02/17/2023	SCS8	Review and revise effective date checklist (.3); draft provisions concerning wind-down transactions (1.5).	1.80	1,525.00	2,745.00
02/17/2023	SCS8	Correspond with J. Liou concerning effective date issues (.2); revise notice of entry of confirmation order (.3); correspond with M. Micheli re same (.1); email M. Magzamen re notice of entry of confirmation order (.1); correspond with Epiq re service of same (.2).	0.90	1,525.00	1,372.50
02/17/2023	TS21	Call with Paul Hastings team regarding wind down process.	0.80	1,175.00	940.00
02/20/2023	JTG4	Prepare closing checklist (1.0); conference with R. Mersch, management team regarding same (1.5)	2.50	1,700.00	4,250.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/21/2023	SMT1	Telephone conference with CN advisors and S. Shelley regarding effective date checklist	0.50	855.00	427.50
02/21/2023	SCS8	Update call with R. Mersch, PPP team, S. Thomas, and D. Harvey to discuss post-confirmation issues.	0.50	1,525.00	762.50
02/22/2023	MM57	Correspond with J. Grogan, S. Shelley regarding transcript of confirmation hearing (.1)	0.10	540.00	54.00
02/23/2023	JTG4	Call with UCC to go over pre-effective date planning issues (.9)	0.90	1,700.00	1,530.00
02/23/2023	SCS8	Correspond with S. Thomas concerning effective date issues (.2); review effective date checklist (.2).	0.40	1,525.00	610.00
02/23/2023	SCS8	Correspond with S. Lutkus concerning plan administrator agreement issues.	0.20	1,525.00	305.00
02/24/2023	JTG4	Advisor, S. Thomas, T. Sadler, and S. Shelley catch up call to discuss effective date planning (.4); consider next steps (.1)	0.50	1,700.00	850.00
02/24/2023	SMT1	Telephone conference with CN advisors and PH team regarding effective date work in process	0.40	855.00	342.00
02/24/2023	SCS8	Update call with company advisors and PH team regarding effective date issues.	0.40	1,525.00	610.00
02/24/2023	SCS8	Revise and update plan administrator agreement (1.4); review and revise litigation trust agreement (.9); email R. Mersch re revised agreements and open issues (.3).	2.60	1,525.00	3,965.00
02/24/2023	TS21	Call with PH team and Jefferies regarding wind down.	0.40	1,175.00	470.00
02/27/2023	SCS8	Correspond with M. Micheli concerning effective date issues.	0.20	1,525.00	305.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			235.10		311,838.00
Total			254.40		333,299.00

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JTG4	James T. Grogan	Partner	38.50	1,700.00	65,450.00
MM53	Matthew Micheli	Of Counsel	18.80	1,650.00	31,020.00
SCS8	Scott C. Shelley	Of Counsel	77.10	1,525.00	117,577.50
CH23	Cole Harlan	Associate	53.10	1,235.00	65,578.50
TS21	Tess Sadler	Associate	1.50	1,175.00	1,762.50
AG29	Angelika S. Glogowski	Associate	1.50	915.00	1,372.50
CX3	Christine Xu	Associate	4.70	915.00	4,300.50
SMT1	Schlea M. Thomas	Associate	45.30	855.00	38,731.50
MM57	Michael Magzamen	Paralegal	13.90	540.00	7,506.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
02/01/2023	Westlaw			34.55
02/02/2023	Westlaw			744.88
02/03/2023	Westlaw			69.10
02/07/2023	Westlaw			69.10
02/15/2023	Westlaw			108.48
02/21/2023	Westlaw			103.66
02/22/2023	Westlaw			34.55
02/23/2023	Westlaw			617.92
02/24/2023	Westlaw			281.77
02/27/2023	Westlaw			172.76
02/28/2023	Westlaw			463.64
Total Costs incurred and advanced				\$2,700.41

Current Fees and Costs	\$335,999.41
Total Balance Due - Due Upon Receipt	\$335,999.41



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356668

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending February 28, 2023	\$51,019.50
Costs incurred and advanced	10,717.60
Current Fees and Costs Due	\$61,737.10
Total Balance Due - Due Upon Receipt	\$61,737.10

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356668

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending February 28, 2023	\$51,019.50
Costs incurred and advanced	10,717.60
Current Fees and Costs Due	\$61,737.10
Total Balance Due - Due Upon Receipt	\$61,737.10

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

April 30, 2023

Please Refer to
 Invoice Number: 2356668

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending February 28, 2023

<u>Asset Sales</u>	\$51,019.50
---------------------------	--------------------

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
02/01/2023	DG16	Revise de minimis asset sale notice (.1); correspond with M. Micheli and T. Sadler regarding same (.1)	0.20	1,600.00	320.00
02/01/2023	DM26	Correspond with client regarding certain NDAs for execution	0.20	540.00	108.00
02/01/2023	ER8	Review closing deliverables for asset purchase agreement	0.50	1,015.00	507.50
02/01/2023	JTG4	Correspond with L. Gomar about Minden closing (.4)	0.40	1,700.00	680.00
02/01/2023	JTG4	Correspond with A. Webb about miner sales (.5)	0.50	1,700.00	850.00
02/01/2023	MM57	Correspond with D. Ginsberg re: de minimis asset sale notice (.1); revise and e-file same (.2); correspond with Epiq re: service of same (.1)	0.40	540.00	216.00
02/01/2023	MM57	Follow-up correspondence with Epiq re: service of de minimis asset sale notice (.1)	0.10	540.00	54.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/01/2023	TS21	Correspond with D. Harvey regarding NDAs (.2); correspond with Jefferies team regarding asset purchase agreement and sale notice (.6).	0.80	1,175.00	940.00
02/02/2023	DM26	Correspond with certain parties regarding NDAs	0.30	540.00	162.00
02/02/2023	JTG4	Call with management about miner sales and Minden (.5); correspond with Mersch and J. Stokes about miner sales (.5)	1.00	1,700.00	1,700.00
02/02/2023	JTG4	Correspond with Smiley about miner sales (.3)	0.30	1,700.00	510.00
02/02/2023	JTG4	Correspond with A. Webb about miner sales (.5)	0.50	1,700.00	850.00
02/02/2023	JMN	Prepare final versions of amendments to certificates of formation/incorporation and submit for filing with the Secretary of State of Delaware	0.50	595.00	297.50
02/03/2023	DG16	Correspond with M Schwartz and M Micheli regarding asset issues (.1); review correspondence from M. Micheli regarding Minden sale issues (.1)	0.20	1,600.00	320.00
02/03/2023	JTG4	Call with A. Webb about miner sales (.7)	0.70	1,700.00	1,190.00
02/03/2023	JTG4	Correspond with L. Gomar and M. Micheli regarding Minden closing (.5)	0.50	1,700.00	850.00
02/06/2023	DG16	Review correspondence from Jefferies regarding de minimis asset sale update	0.10	1,600.00	160.00
02/06/2023	DM26	Correspond with client regarding signature pages of closing documents	0.20	540.00	108.00
02/06/2023	JMN	Review recorded copies of charter amendments effecting name changes filed, on behalf of certain loan parties, with the Secretary of State of Delaware	0.50	595.00	297.50
02/06/2023	TS21	Correspond with company management regarding asset sale closing (.2); review closing documents and issues re same (.5).	0.70	1,175.00	822.50
02/07/2023	MM53	Analysis of de minimis asset sales.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/08/2023	TS21	Correspond with Jefferies team and company management re asset sale finalization (.2); review and revise closing documents (.6).	0.80	1,175.00	940.00
02/09/2023	DG16	Correspond with T Sadler re de minimis asset sale payment issues	0.10	1,600.00	160.00
02/09/2023	TS21	Correspond with company management re closing of asset sale transaction	0.30	1,175.00	352.50
02/10/2023	JTG4	Correspond with M. Micheli and Mersch regarding miner sales (.5)	0.50	1,700.00	850.00
02/10/2023	TS21	Correspond re asset sale closing and funds with Epiq, Paul Hastings and Jefferies teams	0.30	1,175.00	352.50
02/13/2023	JTG4	Correspond with Smiley about miner sales (.4)	0.40	1,700.00	680.00
02/16/2023	MM53	Telephone conference with K. Manoukian regarding Minden sale.	0.40	1,650.00	660.00
02/17/2023	DG16	Correspond with M Schwartz and T Sadler regarding de minimis asset sale issues	0.20	1,600.00	320.00
02/17/2023	TS21	Correspond with M. Micheli and M. Schwartz re asset sale transactions	0.30	1,175.00	352.50
02/20/2023	TS21	Correspond with Paul Hastings team regarding asset sales.	0.40	1,175.00	470.00
02/21/2023	DG16	Review correspondence from PH team regarding de minimis asset sales	0.10	1,600.00	160.00
02/21/2023	SCS8	Review Foundry sale order and APA (.4) review certain filings re Foundry sale (.1); email J. Grogan concerning Minden sale issues and submission of stipulation (.3).	0.80	1,525.00	1,220.00
02/22/2023	JTG4	Correspond with L. Gomar regarding Minden (.3)	0.30	1,700.00	510.00
02/23/2023	JTG4	Call with Brookner about Halo issues (.4); correspond with M. Micheli and Mersch regarding same (.3)	0.70	1,700.00	1,190.00
02/23/2023	LFG	Review amended closing procedures (0.90); correspond with Paul Hastings team regarding same (0.60)	1.50	1,525.00	2,287.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/24/2023	JTG4	Call with Brookner about Halo miners and related issues (.3)	0.30	1,700.00	510.00
Subtotal: B130 Asset Disposition			16.20		22,288.00

B185 Assumption/Rejection of Leases and Contracts

02/01/2023	MM53	Analysis of sale closing matters regarding Foundry and NPPD.	0.20	1,650.00	330.00
02/01/2023	MM53	Correspond with M. Whaley regarding reservation of rights on NPPD settlement and confirmation matters.	0.30	1,650.00	495.00
02/01/2023	MM53	Draft revisions to sixth contract rejection notice.	0.30	1,650.00	495.00
02/01/2023	SMT1	Revise rejection notice for contracts still accruing expenses	0.60	855.00	513.00
02/02/2023	AG29	Correspond with J. Sullivan (BMO counsel) regarding assumption and cure issue (.1); correspond with M. Micheli, S. Thomas regarding same (.1)	0.20	915.00	183.00
02/02/2023	CH23	Review sixth contract rejection notice (.6); correspond with S. Thomas re: same (.1); correspond with M. Micheli re: customer contract issues (.4).	1.10	1,235.00	1,358.50
02/02/2023	MM53	Analysis of sale closing matters regarding Foundry and NPPD.	0.20	1,650.00	330.00
02/03/2023	JTG4	Correspond with S. Thomas regarding rejection notices (.4)	0.40	1,700.00	680.00
02/03/2023	MM53	Analysis of sale closing matters regarding Foundry and NPPD.	0.30	1,650.00	495.00
02/03/2023	MM57	Correspond with S. Thomas re: rejection notice (.1); e-file same (.2); correspond with Epiq re: service of same (.1)	0.40	540.00	216.00
02/03/2023	SMT1	Revise schedule of contracts accruing expenses to be rejected	0.90	855.00	769.50
02/06/2023	MM53	Telephone conference with K. Manoukian regarding Foundry matters.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/06/2023	MM53	Telephone conference with M. Whaley concerning sale closing matters regarding Foundry and NPPD.	0.20	1,650.00	330.00
02/09/2023	JTG4	Correspond with MWE and R. Mersch about BMO cure	0.30	1,700.00	510.00
02/09/2023	MM53	Analysis of Minden sale matters and NPPD issues.	0.30	1,650.00	495.00
02/09/2023	MM53	Telephone conference with K. Manoukian regarding NPPD settlement.	0.40	1,650.00	660.00
02/10/2023	MM53	Telephone conference with M. Whaley regarding NPPD and Minden sale.	0.30	1,650.00	495.00
02/11/2023	MM53	Analysis of NPPD and Minden sale matters.	0.20	1,650.00	330.00
02/13/2023	MM53	Telephone conferences with K. Manoukian regarding NPPD and Minden sale.	0.80	1,650.00	1,320.00
02/13/2023	MM53	Telephone conferences with M. Whaley regarding NPPD and Minden sale.	0.20	1,650.00	330.00
02/14/2023	MM53	Analysis of NPPD and Minden sale matters.	0.30	1,650.00	495.00
02/14/2023	SMT1	Draft certificate of no objection regarding sixth contract rejection notice	0.50	855.00	427.50
02/15/2023	MM53	Telephone conference with M. Whaley regarding Minden sale.	0.20	1,650.00	330.00
02/17/2023	MM53	Draft revisions to stipulation and agreed order approving assumption and assignment of certain NPPD contracts.	2.00	1,650.00	3,300.00
02/17/2023	MM53	Analyze contract assumption and assignment issues regarding Minden transferred contracts and review transcript from Minden sale hearing.	0.70	1,650.00	1,155.00
02/17/2023	MM57	Correspond with S. Thomas re: CNO re: sixth notice of rejection (.1); review and e-file same (.2)	0.30	540.00	162.00
02/19/2023	MM53	Draft revisions to stipulation and agreed order approving assumption and assignment of certain NPPD contracts.	0.30	1,650.00	495.00
02/20/2023	ER8	Review and revise stipulation and agreed order approving assumption and assignment of certain NPPD contracts.	0.80	1,015.00	812.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
02/20/2023	MM53	Draft revisions to stipulation and agreed order approving assumption and assignment of certain NPPD contracts.	0.60	1,650.00	990.00
02/21/2023	CH23	Correspond with PPP and PH team re: contract rejection issues (.6); correspond with contract counterparties re: same (.4)	1.00	1,235.00	1,235.00
02/21/2023	JTG4	Correspond with M. Micheli about Minden open issues	0.40	1,700.00	680.00
02/22/2023	JTG4	Correspond with J. Stokes about Insperity contract (.3); correspond with C. Harlan about same (.2)	0.50	1,700.00	850.00
02/23/2023	JTG4	Correspond with M. Micheli about Minden stipulation and review same (.6)	0.60	1,700.00	1,020.00
02/23/2023	MM53	Analysis of open items on stipulation and agreed order approving assumption and assignment of certain NPPD contracts.	0.40	1,650.00	660.00
02/23/2023	MM53	Correspond with J. Grogan regarding NPPD stipulation.	0.10	1,650.00	165.00
02/24/2023	MM53	Analysis of open items on stipulation and agreed order approving assumption and assignment of certain NPPD contracts.	0.30	1,650.00	495.00
02/27/2023	JTG4	Email M. Micheli about Minden	0.20	1,700.00	340.00
02/28/2023	MM53	Telephone conferences with K. Manoukian regarding NPPD settlement.	0.80	1,650.00	1,320.00
02/28/2023	MM53	Review and analysis of documents and stipulation and agreed order regarding NPPD settlement.	0.80	1,650.00	1,320.00
02/28/2023	MM53	Telephone conferences with M. Whaley regarding NPPD settlement.	0.50	1,650.00	825.00
02/28/2023	MM53	Telephone conferences with K. Manoukian and M. Whaley regarding NPPD settlement.	0.30	1,650.00	495.00
02/28/2023	MM53	Telephone conferences with M. Whaley and J. Sullivan (BMO) regarding NPPD settlement.	0.20	1,650.00	330.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			19.70		28,731.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Total	35.90		51,019.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JTG4	James T. Grogan	Partner	8.50	1,700.00	14,450.00
LFG	Luis F. Gomar	Partner	1.50	1,525.00	2,287.50
MM53	Matthew Micheli	Of Counsel	12.10	1,650.00	19,965.00
DG16	Daniel Ginsberg	Of Counsel	0.90	1,600.00	1,440.00
SCS8	Scott C. Shelley	Of Counsel	0.80	1,525.00	1,220.00
CH23	Cole Harlan	Associate	2.10	1,235.00	2,593.50
TS21	Tess Sadler	Associate	3.60	1,175.00	4,230.00
ER8	Elena Rodriguez	Associate	1.30	1,015.00	1,319.50
AG29	Angelika S. Glogowski	Associate	0.20	915.00	183.00
SMT1	Schlea M. Thomas	Associate	2.00	855.00	1,710.00
JMN	Jeff M. Negron	Paralegal	1.00	595.00	595.00
DM26	David Mohamed	Paralegal	0.70	540.00	378.00
MM57	Michael Magzamen	Paralegal	1.20	540.00	648.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796796 dated 2023-02-06; Compute North Nc08, Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service			100.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796924 dated 2023-02-06; Compute North Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796808 dated 2023-02-06; Compute North Ny09, Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796753 dated 2023-02-06; Cn Developments Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796763 dated 2023-02-06; Cn King Mountain Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796919 dated 2023-02-06; Compute North Holdings, Inc. Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796789 dated 2023-02-06; Cn Mining Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796656 dated 2023-02-06; Cn Colorado Bend Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796785 dated 2023-02-06; Cn Minden Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796623 dated 2023-02-06; Cn Big Spring Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796876 dated 2023-02-06; Cn Pledgor Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796620 dated 2023-02-06; Cn Atoka Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796758 dated 2023-02-06; Cn Equipment Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796916 dated 2023-02-06; Compute North Tx10, Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796890 dated 2023-02-06; Compute North Texas Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796882 dated 2023-02-06; Compute North Sd, Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796660 dated 2023-02-06; Cn Corpus Christi Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796897 dated 2023-02-06; Compute North Tx06 Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796774 dated 2023-02-06; Compute North Member Llc Domestic Amendment/Correction DE State Fee - Special 24 Hour Service	100.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796796 dated 2023-02-06; Compute North Nc08, Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796924 dated 2023-02-06; Compute North Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796763 dated 2023-02-06; Cn King Mountain Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796808 dated 2023-02-06; Compute North Ny09, Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796753 dated 2023-02-06; Cn Developments Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796789 dated 2023-02-06; Cn Mining Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796656 dated 2023-02-06; Cn Colorado Bend Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796785 dated 2023-02-06; Cn Minden Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796623 dated 2023-02-06; Cn Big Spring Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796876 dated 2023-02-06; Cn Pledgor Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796758 dated 2023-02-06; Cn Equipment Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796916 dated 2023-02-06; Compute North Tx10, Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796620 dated 2023-02-06; Cn Atoka Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796890 dated 2023-02-06; Compute North Texas Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796882 dated 2023-02-06; Compute North Sd, Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796660 dated 2023-02-06; Cn Corpus Christi Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796897 dated 2023-02-06; Compute North Tx06 Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796774 dated 2023-02-06; Compute North Member Llc Domestic Amendment/Correction DE Delaware State Access Fee	19.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796919 dated 2023-02-06; Compute North Holdings, Inc. Domestic Amendment/Correction DE Delaware State Access Fee	19.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796796 dated 2023-02-06; Compute North Nc08, Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796924 dated 2023-02-06; Compute North Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796808 dated 2023-02-06; Compute North Ny09, Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796753 dated 2023-02-06; Cn Developments Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796623 dated 2023-02-06; Cn Big Spring Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796763 dated 2023-02-06; Cn King Mountain Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796789 dated 2023-02-06; Cn Mining Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796785 dated 2023-02-06; Cn Minden Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796656 dated 2023-02-06; Cn Colorado Bend Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796876 dated 2023-02-06; Cn Pledgor Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796890 dated 2023-02-06; Compute North Texas Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796620 dated 2023-02-06; Cn Atoka Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796758 dated 2023-02-06; Cn Equipment Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796916 dated 2023-02-06; Compute North Tx10, Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796882 dated 2023-02-06; Compute North Sd, Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796660 dated 2023-02-06; Cn Corpus Christi Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796897 dated 2023-02-06; Compute North Tx06 Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796774 dated 2023-02-06; Compute North Member Llc Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796919 dated 2023-02-06; Compute North Holdings, Inc. Domestic Amendment/Correction DE Service Fee - File Amendment/correction	190.40
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796919 dated 2023-02-06; Compute North Holdings, Inc. Domestic Amendment/Correction DE State Fee	220.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796919 dated 2023-02-06; Compute North Holdings, Inc. Domestic Amendment/Correction DE County Fee	24.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796796 dated 2023-02-06; Compute North Nc08, Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796924 dated 2023-02-06; Compute North Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796753 dated 2023-02-06; Cn Developments Llc Domestic Amendment/Correction DE State Fee	250.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796808 dated 2023-02-06; Compute North Ny09, Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796789 dated 2023-02-06; Cn Mining Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796763 dated 2023-02-06; Cn King Mountain Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796656 dated 2023-02-06; Cn Colorado Bend Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796785 dated 2023-02-06; Cn Minden Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796876 dated 2023-02-06; Cn Pledgor Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796620 dated 2023-02-06; Cn Atoka Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796758 dated 2023-02-06; Cn Equipment Llc Domestic Amendment/Correction DE State Fee	250.00

Compute North Debtors in Possession
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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796916 dated 2023-02-06; Compute North Tx10, Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796890 dated 2023-02-06; Compute North Texas Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796623 dated 2023-02-06; Cn Big Spring Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796882 dated 2023-02-06; Compute North Sd, Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796660 dated 2023-02-06; Cn Corpus Christi Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796897 dated 2023-02-06; Compute North Tx06 Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796774 dated 2023-02-06; Compute North Member Llc Domestic Amendment/Correction DE State Fee	250.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796916 dated 2023-02-06; Compute North Tx10, Llc Domestic Amendment/Correction DE Electronic Delivery	5.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796796 dated 2023-02-06; Compute North Nc08, Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796924 dated 2023-02-06; Compute North Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796808 dated 2023-02-06; Compute North Ny09, Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796753 dated 2023-02-06; Cn Developments Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796919 dated 2023-02-06; Compute North Holdings, Inc. Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796789 dated 2023-02-06; Cn Mining Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796656 dated 2023-02-06; Cn Colorado Bend Llc Domestic Amendment/Correction DE Electronic Delivery	5.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796785 dated 2023-02-06; Cn Minden Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796763 dated 2023-02-06; Cn King Mountain Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796623 dated 2023-02-06; Cn Big Spring Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796890 dated 2023-02-06; Compute North Texas Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796876 dated 2023-02-06; Cn Pledgor Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796620 dated 2023-02-06; Cn Atoka Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796758 dated 2023-02-06; Cn Equipment Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796882 dated 2023-02-06; Compute North Sd, Llc Domestic Amendment/Correction DE Electronic Delivery	5.00

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02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796660 dated 2023-02-06; Cn Corpus Christi Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796897 dated 2023-02-06; Compute North Tx06 Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
02/06/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81113796774 dated 2023-02-06; Compute North Member Llc Domestic Amendment/Correction DE Electronic Delivery	5.00
Total Costs incurred and advanced		\$10,717.60
Current Fees and Costs		\$61,737.10
Total Balance Due - Due Upon Receipt		\$61,737.10

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	) Chapter 11
))
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹	)	) Case No. 22-90273 (MI)
))
Debtors.))
))

**NOTICE OF SEVENTH MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION,
FOR THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

Name of applicant:	Paul Hastings LLP	
Applicant's Role in the Case:	Attorneys to Debtors-in-Possession	
Date Order of Employment Signed and Docket No.:	October 24, 2022 (effective as of September 22, 2022) [Docket No. 251]	
	Beginning Date	End Date
Time period covered by this Statement:	3/1/2023	3/31/2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$198,350.34 (80% of \$248,562.93)	
Total expenses requested in this Statement:	\$4,003.28	
Total fees and expenses requested in this Statement (excluding 20% holdback):	\$252,566.21	
Total fees and expenses requested in this Statement (including 20% holdback):	\$202,853.62	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$242,592.73	
Total actual attorney hours covered by this Statement:	262.10	
Average hourly rate for attorneys:	\$926	
Summary of Paraprofessional Fees Requested		
Total paraprofessional fees requested in this Statement:	\$5,970.20	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Total actual paraprofessional hours covered by this Statement:	16.90
Average hourly rate for paraprofessionals:	\$353

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”),² Paul Hastings LLP (“Paul Hastings”) respectfully submits this seventh monthly statement (the “Monthly Statement”) and requests payment for services rendered and reimbursement of expenses incurred as counsel to the debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases for the period from March 1, 2023 through and including March 31, 2023 (the “Fee Period”) in the amounts set forth above.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a timekeeper summary that includes the name, title, department, bar admission, hourly billing rate, aggregate hours, and amount of fees earned for each Paul Hastings individual who provided services during the Fee Period.
2. Attached hereto as **Exhibit B** is a summary of Paul Hastings’ services rendered and compensation sought, by project category, for the Fee Period.
3. Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period.
4. Attached hereto as **Exhibit D** are the fee statements of Paul Hastings for services provided during the Fee Period.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

NOTICE AND OBJECTION PROCEDURES

5. Notice of this Monthly Statement will be given to the following parties (collectively, the “Notice Parties”): (a) the Office of the United States Trustee for the Southern District of Texas; (b) counsel to the Plan Administrator; and (c) any party that has requested notice pursuant to Bankruptcy Rule 2002. In view of the nature of the relief requested, Paul Hastings respectfully submits that no other or further notice need be provided.

6. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Paul Hastings 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

7. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Paul Hastings may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

8. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Fee Period, but were not processed before the preparation of

this Monthly Statement, or Paul Hastings has for any other reason not sought compensation or reimbursement with respect to such services or expenses, Paul Hastings reserves the right to request additional compensation for such services, and reimbursement of such expenses, in a supplemental or future statement.

[Remainder of Page Intentionally Left Blank]

Dated: May 15, 2023
Houston, Texas

Respectfully submitted,

/s/ James T. Grogan III

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession

Exhibit A**COMPENSATION BY PROFESSIONAL AND PARAPROFESSIONAL FOR FEE PERIOD**

				Total for Fee Period	
Name	Department or Group	Date of First Admission	Hourly Rate¹	Hours Billed	Amount
Bhattacharyya, Sayan	Corporate	2007	\$1,725.00	0.30	\$517.50
Gomar, Luis F.	Corporate	2005	\$1,525.00	5.00	\$7,625.00
Grogan, James T.	Corporate	2000	\$1,700.00	59.30	\$100,810.00
Nelson, Gregory V.	Tax	1981	\$1,850.00	2.60	\$4,810.00
Schwartz, Matthew	Corporate	2000	\$1,875.00	1.30	\$2,437.50
Total Partner:				68.50	\$116,200.00
Micheli, Matthew	Corporate	2002	\$1,650.00	54.10	\$89,265.00
Shelly, Scott C.	Corporate	1994	\$1,525.00	59.00	\$89,975.00
Traxler, Katherine A.	Corporate	1990	\$1,025.00	1.10	\$1,127.50
Total Counsel:				114.20	\$180,367.50
Glogowski, Angelika S.	Corporate	2021	\$915.00	3.90	\$3,568.50
Harlan, Cole	Corporate	2018	\$1,235.00	0.50	\$617.50
Jones, Mike	Corporate	2011	\$1,235.00	1.00	\$1,235.00
Rodriguez, Elena	Corporate	2020	\$1,015.00	21.00	\$21,315.00
Sadler, Tess	Corporate	2019	\$1,175.00	14.70	\$17,272.50
Thomas, Schleia M.	Corporate	2022	\$855.00	37.50	\$32,062.50
Total Associate:				78.60	\$76,071.00
Sepinuck, Stephen	Corporate	1987	\$1,365.00	0.80	\$1,092.00
Total Attorney:				0.80	\$1,092.00
Foley, Amy	Paralegal		\$595.00	1.00	\$595.00
Kuo, Jocelyn	Paralegal		\$540.00	3.00	\$1,620.00
Laskowski, Mat	Paralegal		\$540.00	1.20	\$648.00
Magzamen, Michael	Paralegal		\$540.00	11.40	\$6,156.00
Negron, Jeff M.	Paralegal		\$595.00	0.30	\$178.50
Total Paraprofessional:				16.90	\$9,197.50
Subtotal				279.00	\$382,928.00
Less Courtesy Discount					(134,365.07)
Total				279.00	\$248,562.93

¹ Effective January 1, 2023, Paul Hastings adjusted its rate scale to reflect (i) the advancing seniority of its professionals and paraprofessionals, (ii) the current market for legal services, (iii) the rates charged for comparable non-bankruptcy services, and (iv) the firm's analysis of the hourly rates being charged by professionals in other law firms, consistent with the Order authorizing the Debtors' retention of Paul Hastings as counsel [Docket No. 251], Paul Hastings' retention application including the supporting declaration of Harold Coulby [Docket. No. 124], and the *Notice of Change in Hourly Rates* [Docket No. 662].

Exhibit B**COMPENSATION BY PROJECT CATEGORY FOR FEE PERIOD**

U.S. Trustee Task Code and Project Category	Total for Fee Period	
	Total Hours	Total Fees
B110 Case Administration	11.70	\$15,297.00
B113 Pleadings Review	2.60	\$1,404.00
B130 Asset Disposition	56.80	\$68,677.00
B150 Meetings of and Communications with Creditors	6.30	\$9,613.50
B155 Court Hearings	1.50	\$1,738.00
B160 Employment / Fee Applications (Paul Hastings)	5.20	\$6,843.00
B165 Employment / Fee Applications (Other Professionals)	18.60	\$17,593.50
B180 Avoidance Action Analysis	4.60	\$4,966.50
B185 Assumptions/Rejection of Leases and Contracts	8.00	\$12,645.00
B190 Other Contested Matters(excl. assumption/rejections motions)	6.00	\$5,130.00
B191 General Litigation	1.30	\$2,210.00
B210 Business Operations	1.80	\$2,196.50
B211 Financial Reports (Monthly Operating Reports)	3.00	\$1,842.00
B250 Real Estate	0.90	\$1,485.00
B310 Claims Administration and Objections	34.00	\$51,192.00
B320 Plan and Disclosure Statement	116.70	\$180,095.00
TOTAL	279.00	\$382,928.00

Exhibit C

EXPENSE SUMMARY FOR FEE PERIOD

Category	Total for Fee Period
Computer Search	\$789.08
CSC/LexisNexis Document Solutions	\$3,214.20
TOTAL	\$4,003.28

Exhibit D

FEE STATEMENTS FOR FEE PERIOD



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357551

Attn: Michael Triboleit

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending March 31, 2023	\$121,511.00
Courtesy Discount	(53,043.07)
Net Fees	\$68,467.93
Costs incurred and advanced	144.97
Current Fees and Costs Due	\$68,612.90
Total Balance Due - Due Upon Receipt	\$68,612.90

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 Chase Tower
 600 Travis Street, 58th Floor, Houston, TX 77002
 t: +1.713.860.7300 | f: +1.713.353.3100 | www.paulhastings.com

Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357551

Attn: Michael Triboleit

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Bankruptcy General

PH LLP Client/Matter # 50704-00001
 James T. Grogan

Legal fees for professional services for the period ending March 31, 2023	\$121,511.00
Courtesy Discount	(53,043.07)
Net Fees	\$68,467.93
Costs incurred and advanced	144.97
Current Fees and Costs Due	\$68,612.90
Total Balance Due - Due Upon Receipt	\$68,612.90

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357551

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending March 31, 2023

<u>Bankruptcy General</u>		\$121,511.00
Courtesy Discount		(53,043.07)
Net Fees		\$68,467.93

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
03/01/2023	JTG4	Correspond with J. Cobb re case updates	0.30	1,700.00	510.00
03/02/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
03/02/2023	SMT1	Update work in process tracking chart	0.20	855.00	171.00
03/03/2023	MM53	Analysis of case matters and work in progress.	0.10	1,650.00	165.00
03/03/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
03/03/2023	SMT1	correspond with M. Micheli regarding work in process	0.10	855.00	85.50
03/06/2023	MM53	Analysis of case matters and work in progress.	0.40	1,650.00	660.00
03/06/2023	MM53	Telephone conference with R. Mersch regarding case updates.	0.20	1,650.00	330.00
03/06/2023	MM53	Correspond with J. Grogan regarding case updates.	0.20	1,650.00	330.00
03/06/2023	MM57	Case calendar adjustments	0.10	540.00	54.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2357551

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2023	SMT1	Update work in process tracking chart	0.70	855.00	598.50
03/08/2023	MM53	Telephone conference with D. Harvey regarding case updates.	0.30	1,650.00	495.00
03/09/2023	MM53	Correspond with J. Grogan regarding case updates.	0.30	1,650.00	495.00
03/09/2023	SMT1	Update work in process tracking chart	0.10	855.00	85.50
03/10/2023	MM53	Analysis of case matters and work in progress.	0.30	1,650.00	495.00
03/10/2023	MM53	Telephone conference with R. Mersch regarding case updates.	0.20	1,650.00	330.00
03/12/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
03/13/2023	MM53	Telephone conference with R. Mersch regarding case matters.	0.30	1,650.00	495.00
03/13/2023	MM53	Analysis of case matters and work in progress.	0.40	1,650.00	660.00
03/13/2023	MM53	Telephone conference with D. Harvey regarding case matters.	0.30	1,650.00	495.00
03/14/2023	MM53	Correspond with J. Grogan regarding case matters.	0.20	1,650.00	330.00
03/14/2023	MM53	Analysis of case matters and work in progress.	0.50	1,650.00	825.00
03/14/2023	MM53	Telephone conference with R. Mersch regarding case matters.	0.10	1,650.00	165.00
03/14/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
03/15/2023	MM53	Telephone conference with R. Mersch regarding case matters.	0.10	1,650.00	165.00
03/16/2023	MM53	Analysis of case matters and work in progress.	0.40	1,650.00	660.00
03/16/2023	MM53	Telephone conference with R. Mersch regarding case matters.	0.30	1,650.00	495.00
03/16/2023	SMT1	Update work in process tracking chart (.6); correspond with J. Grogan and M. Micheli regarding work in process (.4)	1.00	855.00	855.00
03/17/2023	MM53	Analysis of case matters and work in progress.	0.40	1,650.00	660.00

Compute North Debtors in Possession
 50704-00001
 Invoice No. 2357551

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2023	SMT1	Update work in process tracking chart	0.40	855.00	342.00
03/20/2023	MM53	Analysis of case matters and work in progress.	0.20	1,650.00	330.00
03/20/2023	MM53	Correspond with J. Grogan regarding case matters.	0.10	1,650.00	165.00
03/21/2023	SMT1	Update work in process tracking chart	0.10	855.00	85.50
03/21/2023	SMT1	Review trustee deliverables (.1); correspond with U.S. Trustee office and UCC regarding first day order deliverables (.1)	0.20	855.00	171.00
03/22/2023	JTG4	Correspond with Ruff and R. Mersch about UST fees	0.30	1,700.00	510.00
03/22/2023	SMT1	Correspond with M. Micheli and J. Grogan regarding work in process tracking chart	0.20	855.00	171.00
03/23/2023	MM53	Analysis of case matters and work in progress.	0.10	1,650.00	165.00
03/23/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
03/24/2023	SMT1	Update work in process tracking chart	0.10	855.00	85.50
03/28/2023	SMT1	Update work in process tracking chart	0.30	855.00	256.50
03/29/2023	SMT1	Update work in process tracking chart	0.40	855.00	342.00
03/30/2023	SMT1	Update work in process chart	0.10	855.00	85.50
03/31/2023	MM57	Calendar critical dates	0.10	540.00	54.00
Subtotal: B110 Case Administration			11.70		15,297.00

B113 Pleadings Review

03/14/2023	MM57	Review recent filings and update calendars and working group re: same	0.50	540.00	270.00
03/16/2023	MM57	Review recent ECF filings and update calendars and working group re: same	0.20	540.00	108.00
03/20/2023	ML30	Review case dockets and prepare end of day update for working group regarding same	0.20	540.00	108.00
03/21/2023	ML30	Review case dockets and prepare end of day update for working group regarding same	0.20	540.00	108.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/2023	ML30	Review case dockets and prepare end of day update for working group regarding same	0.20	540.00	108.00
03/23/2023	ML30	Review case dockets and prepare end of day update and case calendar update for working group regarding same	0.40	540.00	216.00
03/24/2023	ML30	Review case dockets and prepare end of day update for working group regarding same	0.20	540.00	108.00
03/28/2023	MM57	Review recent ECF filings and share with working group	0.10	540.00	54.00
03/30/2023	MM57	Research certain precedent for S. Thomas (.4); review recent filings and update calendars and working group re: same (.2)	0.60	540.00	324.00
Subtotal: B113 Pleadings Review			2.60		1,404.00

B150 Meetings of and Communications with Creditors

03/02/2023	JTG4	Telephone conference with Committee advisors, S. Shelley, and M. Micheli to discuss case updates and progress	0.50	1,700.00	850.00
03/02/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team, J. Grogan, S. Shelley regarding sale process, customer issues and plan and disclosure statement.	0.50	1,650.00	825.00
03/02/2023	SCS8	Case and plan update telephone conference with MWE team, J. Grogan, and M. Micheli.	0.50	1,525.00	762.50
03/09/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team regarding sale process, customer issues and plan and disclosure statement.	0.30	1,650.00	495.00
03/16/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team regarding sale process, customer issues and plan and disclosure statement.	0.50	1,650.00	825.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/2023	MM53	Draft agenda for call with counsel to the Committee and Miller Buckfire team.	0.30	1,650.00	495.00
03/23/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies, S. Shelley, S. Thomas regarding sale process, customer issues and plan and disclosure statement.	0.70	1,650.00	1,155.00
03/23/2023	SMT1	Telephone conference with M. Micheli, S. Shelley, Debtors' advisors, and MWE (UCC) regarding case updates and work in process	0.70	855.00	598.50
03/23/2023	SCS8	Telephone conference with committee, S. Thomas, and M. Micheli regarding case and plan updates	0.70	1,525.00	1,067.50
03/30/2023	MM53	Telephone conference with counsel to the Committee, Miller Buckfire team, Portage Point team, Jefferies team and S. Shelley regarding sale process, customer issues and plan and disclosure statement.	0.80	1,650.00	1,320.00
03/30/2023	SCS8	Telephone conference with committee and M. Micheli regarding case and plan updates	0.80	1,525.00	1,220.00
Subtotal: B150 Meetings of and Communications with Creditors			6.30		9,613.50

B155 Court Hearings

03/02/2023	JTG4	Correspond with R. Smiley and M. Magzamen regarding hearing prep for March 6 hearing	0.30	1,700.00	510.00
03/02/2023	MM57	Correspond with J. Grogan, M. Micheli and S. Thomas re: 3/6/23 hearing preparation (.1); correspond with R. Smiley re: same (.1); correspond with Epiq re: service of hearing related documents (.2)	0.40	540.00	216.00
03/06/2023	JTG4	Correspond with M. Magzamen regarding hearing (.2); reschedule RK status conference (.3)	0.50	1,700.00	850.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/06/2023	MM57	Correspond with working group re: 3/6/23 hearing (.1); follow-up review of hearing matters and correspondence with Chambers (.2)	0.30	540.00	162.00
Subtotal: B155 Court Hearings			1.50		1,738.00

B160 Fee/Employment Applications

03/01/2023	AG29	Review invoices for privilege, confidentiality, and compliance with U.S. Trustee guidelines (.9); correspond with C. Edge regarding same (.1)	1.00	915.00	915.00
03/01/2023	JTG4	Review monthly fee application for January	0.60	1,700.00	1,020.00
03/02/2023	KAT2	Prepare monthly fee request for February services (.2); correspond with C. Edge and A. Glogowski regarding same (.1)	0.30	1,025.00	307.50
03/17/2023	KAT2	Prepare response to UST Appendix B information	0.20	1,025.00	205.00
03/24/2023	AG29	Correspond with J. Grogan, M. Jones, C. Edge regarding PH fee statement (.1); review documents regarding same (.2)	0.30	915.00	274.50
03/24/2023	JTG4	Review and finalize monthly fee application	0.70	1,700.00	1,190.00
03/24/2023	MM53	Review Paul Hastings monthly invoices.	0.30	1,650.00	495.00
03/26/2023	KAT2	Review J. Grogan inquiry regarding January services (.1); consider same and review previous fee requests (.1); correspond with J. Grogan and M. Micheli regarding same (.1)	0.30	1,025.00	307.50
03/29/2023	KAT2	Review correspondence from M. Micheli and C. Edge regarding effective date (.1); follow up correspondence with M. Micheli regarding final fee application (.2)	0.30	1,025.00	307.50
03/29/2023	MM53	Analysis of monthly fee application matters for Paul Hastings.	0.20	1,650.00	330.00
03/30/2023	MM53	Analysis of monthly fee application matters for Paul Hastings.	0.80	1,650.00	1,320.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/2023	SMT1	Prepare monthly fee statement	0.20	855.00	171.00
Subtotal: B160 Fee/Employment Applications				5.20	6,843.00

B165 Fee/Employment Applications for Other Professionals

03/02/2023	AG29	Correspond with M. Micheli regarding Portage Point fee statement	0.10	915.00	91.50
03/02/2023	JTG4	Correspond with PPP re February fee application	0.10	1,700.00	170.00
03/03/2023	AG29	Review Portage Point February fee application (.3); review documents regarding same (.2); correspond with M. Micheli, J. Grogan regarding same (.4); correspond with M. Magzamen regarding filing of same (.1); correspond with S. Levy (PPP) regarding comments to same (.1)	1.10	915.00	1,006.50
03/03/2023	JTG4	Correspond with PPP, S. Shelley and A. Glogowski about fee applications	0.30	1,700.00	510.00
03/03/2023	MM57	Correspond with S. Shelley, A. Glogowski, J. Grogan and M. Micheli re: PPP February fee statement (.3); review plan and confirmation order re: same (.4)	0.70	540.00	378.00
03/08/2023	JTG4	Correspond with Jefferies re fee application	0.20	1,700.00	340.00
03/09/2023	MM53	Review and revise first interim fee application orders and CNO.	0.30	1,650.00	495.00
03/09/2023	MM57	Correspond with S. Thomas re: CNO and prepare same	0.20	540.00	108.00
03/09/2023	SMT1	Draft omnibus certificate of no objection regarding interim fee applications	1.60	855.00	1,368.00
03/10/2023	JTG4	Prepare CNOs for pending fee applications	0.30	1,700.00	510.00
03/10/2023	MM53	Review and revise first interim fee application orders and CNO.	0.50	1,650.00	825.00
03/10/2023	MM57	Correspond with M. Micheli re: omnibus CNO for fee applications (.1); prepare same for filing (.3)	0.40	540.00	216.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2023	JTG4	Correspond with M. Micheli and M. Magzamen regarding PPP fee application	0.40	1,700.00	680.00
03/13/2023	MM53	Analysis of CNO for fee applications.	0.10	1,650.00	165.00
03/13/2023	MM57	Run redlines for omnibus certificate of no objection re first interim fee requests of Debtors' professionals (.4); correspond with M. Micheli re: same (.1); e-file omnibus certificate of service (.2)	0.70	540.00	378.00
03/14/2023	CH23	Correspond with OCP re: declaration (.2); review order re: same (.3).	0.50	1,235.00	617.50
03/15/2023	JK21	Correspond with S. Thomas regarding interim fee applications for financial advisors	0.20	540.00	108.00
03/15/2023	MM53	Review fee applications and orders regarding CNO for fee applications.	0.30	1,650.00	495.00
03/15/2023	MM53	Review and revise Portage Point fee applications.	0.20	1,650.00	330.00
03/15/2023	MM57	Correspond with S. Thomas re: interim fee applications (.1); research re: same (.5)	0.60	540.00	324.00
03/15/2023	SMT1	Correspond with Portage Point Partners regarding OCP statement deadline	0.20	855.00	171.00
03/15/2023	SMT1	Prepare corrected interim fee application for Portage Point	2.70	855.00	2,308.50
03/15/2023	SMT1	Draft notice of revised interim fee application	0.60	855.00	513.00
03/15/2023	SMT1	Draft notice of hearing regarding PPP interim fee application	0.40	855.00	342.00
03/16/2023	MM53	Review revised Portage Point fee applications.	0.20	1,650.00	330.00
03/16/2023	MM53	Telephone conference with J. Whitworth regarding Portage Point fee applications.	0.10	1,650.00	165.00
03/16/2023	MM53	Correspond with S. Thomas regarding Portage Point fee applications.	0.10	1,650.00	165.00
03/16/2023	MM57	Correspond with S. Thomas re: PPP notice of hearing (.1); review and e-file notice of hearing on PPP interim fee application (.2)	0.30	540.00	162.00

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03/16/2023	SMT1	Correspond with J. Grogan, M. Micheli, and R. Mersch (PPP) regarding revised interim fee application (.3); revise PPP interim fee application (.8)	1.10	855.00	940.50
03/17/2023	MM53	Analysis of ordinary course professional statement.	0.20	1,650.00	330.00
03/17/2023	MM57	Correspond with S. Thomas re: PPP amended first interim fee application (.1); review, revise same (.5); correspond with Epiq re: service of same and OCP report (.2); e-file OCP report (.1)	0.90	540.00	486.00
03/17/2023	SMT1	Draft ordinary course professional statement	0.90	855.00	769.50
03/20/2023	SMT1	Correspond with M. Micheli regarding ordinary course questions (.1); analyze authority and precedent regarding same (2.0)	2.10	855.00	1,795.50
Subtotal: B165 Fee/Employment Applications for Other Professionals			18.60		17,593.50

B180 Avoidance Action Analysis

03/01/2023	MM53	Analyze information and case law regarding fraudulent transfer claims.	1.10	1,650.00	1,815.00
03/01/2023	MM53	Telephone conference with S. Thomas regarding fraudulent transfer claims.	0.20	1,650.00	330.00
03/01/2023	SMT1	Telephone conference with M. Micheli regarding fraudulent transfer claims	0.20	855.00	171.00
03/02/2023	SMT1	Analyze case law and precedent regarding fraudulent transfer issue (1.0); draft analysis of same (.4); correspond with M. Micheli regarding same (.1)	1.50	855.00	1,282.50
03/03/2023	SMT1	Continue to review case law and precedent regarding fraudulent transfer issue (.3); draft analysis of same (1.2); correspond with J. Grogan regarding same (.1)	1.60	855.00	1,368.00
Subtotal: B180 Avoidance Action Analysis			4.60		4,966.50

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B190 Other Contested Matters(excl. assumption/rejections motions)

03/01/2023	SMT1	Analyze precedent regarding mitigation damages issue	1.20	855.00	1,026.00
03/02/2023	SMT1	Review case law and precedent regarding mitigation of damages issue (.5); draft analysis regarding same (.2); correspond with M. Micheli regarding same (.1)	4.80	855.00	4,104.00
Subtotal: B190 Other Contested Matters(excl. assumption/rejections motions)			6.00		5,130.00

B191 General Litigation

03/09/2023	JTG4	Discussions with P. Haines about dismissal notice for RK adversary proceeding (.5); review and revise notice of dismissal (.3)	0.80	1,700.00	1,360.00
03/17/2023	JTG4	Correspond with M. Micheli about Atlas matters	0.50	1,700.00	850.00
Subtotal: B191 General Litigation			1.30		2,210.00

B210 Business Operations

03/08/2023	AG29	Correspond with S. Lutkus (Committee counsel) regarding insurance policies (.1); correspond with S. Levy, C. Kinasz (Portage Point) regarding same (.3); review documents related to same (.4)	0.80	915.00	732.00
03/09/2023	AG29	Correspond with S. Lutkus (Committee counsel) regarding insurance policies (.1); correspond with S. Levy, C. Kinasz (Portage Point) regarding same (.1); review documents related to same (.1)	0.30	915.00	274.50
03/24/2023	JTG4	Telephone conference with M. Tribollet about insurance issues	0.70	1,700.00	1,190.00

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		Subtotal: B210 Business Operations	1.80		2,196.50

B211 Financial Reports (Monthly Operating Reports)

03/23/2023	JK21	Review monthly operating reports (0.6); electronically file with the court monthly operating reports for each case (1.9)	2.50	540.00	1,350.00
03/23/2023	MM53	Review monthly operating reports for filing.	0.20	1,650.00	330.00
03/24/2023	JK21	Review filed versions of MORs	0.30	540.00	162.00
		Subtotal: B211 Financial Reports (Monthly Operating Reports)	3.00		1,842.00

B250 Real Estate

03/15/2023	MM53	Analysis of Greenville lease matters.	0.20	1,650.00	330.00
03/23/2023	MM53	Analysis of Greenville lease matters.	0.20	1,650.00	330.00
03/27/2023	MM53	Analysis of matters related to Greenville lease.	0.20	1,650.00	330.00
03/27/2023	MM53	Telephone conference with Foundry and Jefferies regarding Greenville lease.	0.30	1,650.00	495.00
		Subtotal: B250 Real Estate	0.90		1,485.00

B310 Claims Administration and Objections

03/01/2023	JTG4	Discuss claims objections with R. Smiley and CN management	0.50	1,700.00	850.00
03/01/2023	MM53	Draft amended settlement proposal to Sunbelt.	0.50	1,650.00	825.00
03/02/2023	JTG4	Correspond with J. Brookner about Halo issues (.2); correspond with R. Smiley and CN management about Davis Polk claim (.3)	0.50	1,700.00	850.00
03/02/2023	MM53	Analysis of customer issues.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2023	SS54	Correspond with S. Thomas regarding seller claim issue	0.20	1,365.00	273.00
03/02/2023	SS54	Review Master Agreement's term regarding remedies (.3); respond to S. Thomas regarding analysis of same (.3)	0.60	1,365.00	819.00
03/03/2023	JTG4	Telephone conference with M. Micheli, D. Harvey, PPP team, and B. Coulby to discuss NPPD and Sunbelt claims and settlement negotiations (.4); telephone conference with M. Micheli regarding same and next steps (.2); correspond with R. Smiley and CN management about Davis Polk settlement (.3); review and revise Sunbelt settlement (.5); correspond with M. Micheli regarding same (.3); correspond with CN management about same (.4)	2.10	1,700.00	3,570.00
03/03/2023	MM53	Analyze case law regarding reclamation issues.	0.40	1,650.00	660.00
03/03/2023	MM53	Telephone conference with J. Grogan, Compute North, Portage Point regarding Sunbelt and NPPD.	0.40	1,650.00	660.00
03/03/2023	MM53	Research and draft amended settlement proposal to Sunbelt.	0.80	1,650.00	1,320.00
03/03/2023	MM53	Telephone conference with J. Grogan regarding Sunbelt and NPPD.	0.20	1,650.00	330.00
03/04/2023	JTG4	Correspond with R. Maldonado and M. Micheli re Bitnile issues	0.30	1,700.00	510.00
03/06/2023	JTG4	Correspond with S. Simpson (TX AG) regarding claims issues (.2); correspond with J. Brookner and M. Micheli regarding Halo issues (.3)	0.50	1,700.00	850.00
03/06/2023	JTG4	Telephone conference with M. Micheli, R. Mersch and R. Smiley about hearing on claims objections (.2); telephone conference with S. Thomas regarding same (.5); correspond with P. Haines about RK settlement (.2)	0.90	1,700.00	1,530.00
03/06/2023	MM53	Analysis of claims resolution matters and hearing matters.	0.60	1,650.00	990.00

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03/06/2023	SMT1	Telephone conference with J. Grogan regarding claim objection hearing	0.50	855.00	427.50
03/07/2023	JTG4	Correspond with J. Brookner and M. Micheli about Halo	0.30	1,700.00	510.00
03/07/2023	MM53	Analysis of customer matters.	0.10	1,650.00	165.00
03/07/2023	MM53	Telephone conference with J. Grogan regarding Sunbelt and NPPD.	0.20	1,650.00	330.00
03/08/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
03/08/2023	MM53	Analyze authority regarding severance claims.	0.20	1,650.00	330.00
03/09/2023	JTG4	Correspond with J. Brookner about Halo	0.20	1,700.00	340.00
03/09/2023	MM53	Analysis of customer matters.	0.30	1,650.00	495.00
03/09/2023	SMT1	Correspond with J. Grogan, Epiq and counsel for the UCC regarding claims register	0.20	855.00	171.00
03/12/2023	JTG4	Review Sunbelt administrative expense motion	0.30	1,700.00	510.00
03/12/2023	MM53	Analysis of Sunbelt motion.	0.30	1,650.00	495.00
03/12/2023	MM53	Analyze authority regarding severance claims.	0.50	1,650.00	825.00
03/13/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
03/13/2023	MM53	Telephone conference with B. Renken regarding settlement matters.	0.20	1,650.00	330.00
03/13/2023	MM53	Analysis of Sunbelt settlement matters and chapter 5 avoidance actions.	0.60	1,650.00	990.00
03/14/2023	MM53	Review and analysis of BitNile response to objection.	0.40	1,650.00	660.00
03/14/2023	MM53	Analysis of Sunbelt settlement matters.	0.20	1,650.00	330.00
03/14/2023	SMT1	Correspond with M. Micheli regarding application for administrative expenses	0.10	855.00	85.50
03/14/2023	SMT1	Review local rules, complex case procedures, and plan regarding deadline to respond to application for administrative expenses	0.40	855.00	342.00
03/15/2023	MM53	Draft revisions to Sunbelt settlement proposal.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/15/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
03/15/2023	SMT1	Prepare signature packet regarding settlement stipulation	1.40	855.00	1,197.00
03/16/2023	MM53	Analysis of revised Sunbelt settlement proposal.	0.30	1,650.00	495.00
03/16/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
03/17/2023	JTG4	Review and revise Sunbelt settlement	0.80	1,700.00	1,360.00
03/17/2023	JTG4	Correspond with N. Hubert and M. Micheli regarding research into Halo miners	0.50	1,700.00	850.00
03/17/2023	MM53	Analysis of customer matters.	0.30	1,650.00	495.00
03/20/2023	JTG4	Correspond with N. Hubert and M. Micheli about Halo miners (.6); correspond with E. Persson about Bitmain order (.2)	0.80	1,700.00	1,360.00
03/20/2023	MM53	Analysis of customer matters.	0.30	1,650.00	495.00
03/20/2023	MM53	Analysis of Bitmain issues.	0.20	1,650.00	330.00
03/21/2023	JTG4	Correspond with N. Hubert and M. Micheli about Halo	0.30	1,700.00	510.00
03/21/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
03/22/2023	MM53	Analysis of customer matters.	0.20	1,650.00	330.00
03/23/2023	JTG4	Meeting with C. Kelly and B. Renken to discuss settlement with Sunbelt (1.3); telephone conference with M. Micheli regarding same (.2)	1.50	1,700.00	2,550.00
03/23/2023	MM53	Telephone conference with J. Grogan regarding settlement matters related to Sunbelt claim.	0.20	1,650.00	330.00
03/23/2023	MM53	Analysis of settlement matters related to Sunbelt claim.	0.20	1,650.00	330.00
03/24/2023	JTG4	Correspond with S. Thomas and S. Simpson about State of Texas claims	0.30	1,700.00	510.00
03/24/2023	MM53	Analysis of settlement matters related to Sunbelt claim.	0.70	1,650.00	1,155.00
03/24/2023	MM53	Telephone conference with B. Renken regarding settlement matters related to Sunbelt claim.	0.10	1,650.00	165.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/2023	MM53	Draft revisions to Sunbelt settlement term sheet.	0.40	1,650.00	660.00
03/27/2023	MM53	Draft revisions to Sunbelt settlement order.	0.80	1,650.00	1,320.00
03/27/2023	SMT1	Draft agreed order regarding Sunbelt settlement	1.50	855.00	1,282.50
03/27/2023	SMT1	Revise agreed order regarding Sunbelt settlement	0.30	855.00	256.50
03/28/2023	MM53	Draft revisions to Sunbelt settlement order.	0.80	1,650.00	1,320.00
03/28/2023	MM53	Telephone conference with J. Brookner regarding customer miners	0.20	1,650.00	330.00
03/28/2023	SMT1	Revise agreed order regarding Sunbelt settlement	0.60	855.00	513.00
03/29/2023	JTG4	Review and revise Sunbelt settlement stipulation	2.80	1,700.00	4,760.00
03/29/2023	MM53	Draft revisions to Sunbelt settlement order.	0.40	1,650.00	660.00
03/29/2023	SMT1	Correspond with M. Micheli and J. Grogan regarding Sunbelt agreed order	0.30	855.00	256.50
03/30/2023	MM53	Analysis of Sunbelt settlement order.	0.30	1,650.00	495.00
03/30/2023	MM53	Review and analysis of Haylo miner audit.	0.50	1,650.00	825.00
03/30/2023	SMT1	Correspond with M. Micheli regarding Sunbelt agreed order	0.30	855.00	256.50
03/31/2023	MM53	Review and revise Sunbelt settlement order in preparation for filing.	0.60	1,650.00	990.00
03/31/2023	MM57	E-file Sunbelt stipulation and order	0.20	540.00	108.00
03/31/2023	SMT1	Correspond with M. Micheli and Chambers regarding Sunbelt agreed order	0.80	855.00	684.00
Subtotal: B310 Claims Administration and Objections			34.00		51,192.00
Total			97.50		121,511.00

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
JTG4	James T. Grogan	Partner	19.10	1,700.00	32,470.00
MM53	Matthew Micheli	Of Counsel	28.90	1,650.00	47,685.00
SCS8	Scott C. Shelley	Of Counsel	2.00	1,525.00	3,050.00
KAT2	Katherine A. Traxler	Of Counsel	1.10	1,025.00	1,127.50
CH23	Cole Harlan	Associate	0.50	1,235.00	617.50
AG29	Angelika S. Glogowski	Associate	3.60	915.00	3,294.00
SMT1	Schlea M. Thomas	Associate	31.00	855.00	26,505.00
SS54	Stephen Sepinuck	Attorney	0.80	1,365.00	1,092.00
JK21	Jocelyn Kuo	Paralegal	3.00	540.00	1,620.00
ML30	Mat Laskowski	Paralegal	1.20	540.00	648.00
MM57	Michael Magzamen	Paralegal	6.30	540.00	3,402.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
03/07/2023	Computer Search (Other)			4.86
03/16/2023	Computer Search (Other)			2.70
03/17/2023	Computer Search (Other)			3.69
03/20/2023	Lexis/On Line Search			22.50
03/20/2023	Westlaw			110.95
03/28/2023	Computer Search (Other)			0.27
Total Costs incurred and advanced				\$144.97

Current Fees and Costs	\$68,612.90
Total Balance Due - Due Upon Receipt	\$68,612.90



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357552

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Restructuring

PH LLP Client/Matter # 50704-00002
 John H. Cobb

Legal fees for professional services for the period ending March 31, 2023	\$180,095.00
Costs incurred and advanced	3,858.31
Current Fees and Costs Due	\$183,953.31
Total Balance Due - Due Upon Receipt	\$183,953.31

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357552

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Restructuring

PH LLP Client/Matter # 50704-00002
 John H. Cobb

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Costs incurred and advanced	3,858.31
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Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

*For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com*



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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357552

Attn: Michael Triboleit

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending March 31, 2023

<u>Restructuring</u>	\$180,095.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
03/01/2023	JTG4	Correspond with S. Shelley and MWE re updates to plan documents	0.40	1,700.00	680.00
03/01/2023	SCS8	Correspond with S. Lutkus concerning plan administrator agreement (.2); revise and update plan administrator agreement (.3).	0.50	1,525.00	762.50
03/02/2023	SCS8	Revise and update litigation trust agreement.	1.30	1,525.00	1,982.50
03/03/2023	JTG4	Correspond with S. Shelly regarding plan documents and revisions to same	0.20	1,700.00	340.00
03/03/2023	MM57	Correspond with S. Thomas regarding notice of effective date precedent (.1); research regarding same (.2)	0.30	540.00	162.00
03/03/2023	SMT1	Draft notice of effective date	0.50	855.00	427.50
03/03/2023	SCS8	Revise plan administrator agreement and litigation trust agreement provisions concerning privilege and confidentiality (2.1); correspond with S. Lutkus concerning revised agreements (.2).	2.30	1,525.00	3,507.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2023	SCS8	Correspond with M. Micheli concerning confirmation order, effective date, and professional fee issues (.3); review confirmation order (.2); follow up correspondence with M. Magzamen concerning effective date and professional fee issues (.2).	0.70	1,525.00	1,067.50
03/06/2023	JTG4	Correspond with Kjontvedt re release opt outs	0.20	1,700.00	340.00
03/07/2023	JTG4	Correspond with MWE and S. Shelley about plan documents	0.40	1,700.00	680.00
03/07/2023	SCS8	Review committee comments on plan administrator agreement and litigation trust agreement (.4); revise agreements re same (.2); correspond with R. Mersch re revised agreements (.2).	0.80	1,525.00	1,220.00
03/08/2023	JTG4	Evaluate options for plan administrator role (.8); telephone conference with R. Mersch, R. Smiley and K. Going about same (.7)	1.50	1,700.00	2,550.00
03/09/2023	JTG4	Correspond with S. Shelley and Lutkus regarding edits to plan documents (.4); review updated plan documents (.5); review post-effective date budget (.3); correspond with M. Micheli regarding same (.1); review draft notice of effective date (.2); correspond with M. Tribble and additional candidates re plan administrator role (.7); prepare outlines for interviews with same and CN management (.7)	2.90	1,700.00	4,930.00
03/09/2023	MM53	Analysis of plan and plan supplement regarding plan administrator.	0.40	1,650.00	660.00
03/09/2023	SCS8	Revise and update plan administrator agreement (.4); correspond with S. Lutkus re revised agreement (.2).	0.60	1,525.00	915.00
03/10/2023	JTG4	Correspond with S. Shelley and MWE about revised plan documents	0.40	1,700.00	680.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2023	JTG4	Correspond with candidates for plan administrator role (.6); review candidate submissions regarding same (.5); discuss same with CN management (.6); telephone conference with R. Mersch about plan administrator transition (.4)	2.10	1,700.00	3,570.00
03/10/2023	SCS8	Revise plan administrator agreement (.5); revise litigation trust agreement (.6); correspond with S. Lutkus regarding revised agreements (.2); correspond with T. Sadler concerning revised agreements (.1).	1.40	1,525.00	2,135.00
03/11/2023	JTG4	Correspond with CN management and plan administrator candidates about interviews and next steps	0.40	1,700.00	680.00
03/13/2023	JTG4	Telephone conferences with CN management, M. Micheli, and candidates for plan administrator role (1.5); further telephone conferences with CN management and candidates for plan administrator role (1.0); correspond with candidates about same (.5); correspond with A. Swick about plan distributions (.2)	3.20	1,700.00	5,440.00
03/13/2023	MM53	Telephone conference with D. Harvey, B. Coulby, J. Grogan and P. Boujour regarding plan administrator role	0.60	1,650.00	990.00
03/13/2023	MM53	Analysis of plan administrator change.	0.40	1,650.00	660.00
03/13/2023	MM53	Telephone conference with M. Tribble, D. Harvey, J. Stokes, B. Coulby and J. Grogan regarding plan administrator role.	0.70	1,650.00	1,155.00
03/13/2023	MM53	Telephone conference with P. Boujour and J. Grogan regarding plan administrator role.	0.20	1,650.00	330.00
03/13/2023	MJ1	Review issues, documents regarding employment agreement (.3); analyze case law regarding same (.5); correspond with J. Grogan, M. Micheli regarding same (.2)	1.00	1,235.00	1,235.00
03/14/2023	AG29	Correspond with M. Micheli regarding distribution under the plan (.1); correspond with J. Sullivan (BMO counsel) regarding same (.1); correspond with Portage Point team regarding same (.1)	0.30	915.00	274.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2023	JTG4	Telephone conferences with Committee advisors and candidates for plan administrator role (1.1); telephone conference with Committee advisors, M. Micheli, and M. Tribolet regarding plan administrator role (.6); telephone conference and correspondence with M. Tribolet about effective date planning (1.5)	3.20	1,700.00	5,440.00
03/14/2023	MM53	Telephone conference with counsel to the Committee, M. Tribolet and J. Grogan regarding plan administrator role.	0.60	1,650.00	990.00
03/14/2023	MM53	Analysis of plan administrator change.	0.60	1,650.00	990.00
03/14/2023	MM53	Telephone conference with M. Tribolet regarding plan administrator transition.	0.10	1,650.00	165.00
03/15/2023	MM53	Telephone conference with R. Mersch regarding plan administrator transition.	0.20	1,650.00	330.00
03/15/2023	MM53	Analysis of plan administrator change.	0.20	1,650.00	330.00
03/15/2023	MM53	Correspond with S. Shelley regarding plan administrator.	0.20	1,650.00	330.00
03/16/2023	MM53	Analysis of plan administrator change.	0.20	1,650.00	330.00
03/16/2023	SMT1	Prepare notice of amended plan supplement	0.40	855.00	342.00
03/17/2023	JTG4	Correspond with S. Shelley about plan documents	0.40	1,700.00	680.00
03/17/2023	JTG4	Review effective date checklist (.7); telephone conference with Jefferies, S. Thomas, M. Micheli, and M. Tribolet to discuss effective date planning and strategy (.8)	1.50	1,700.00	2,550.00
03/17/2023	MM53	Telephone conference with M. Tribolet, J. Grogan, S. Thomas, and Jefferies regarding effective date.	0.80	1,650.00	1,320.00
03/17/2023	MM53	Analysis of plan administrator change.	0.40	1,650.00	660.00
03/17/2023	MM53	Telephone conference with K. Going regarding plan effective date matters.	0.20	1,650.00	330.00
03/17/2023	SMT1	Telephone conference with J. Grogan, M. Micheli, Jefferies, and Michael Tribolet regarding effective date checklist	0.80	855.00	684.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/17/2023	SCS8	Review certain provisions in chapter 11 plan (.2); correspond with S. Kjontvedt (Epiq) concerning reserve accounts (.2).	0.40	1,525.00	610.00
03/17/2023	SCS8	Revise and update plan administrator agreement (.2); correspond with M. Micheli, J. Grogan re same (.2); correspond with S. Lutkus re same (.2).	0.60	1,525.00	915.00
03/17/2023	SCS8	Review amendment to plan supplement (.1); correspond with S. Thomas concerning revision to plan supplement (.1).	0.20	1,525.00	305.00
03/20/2023	JTG4	Discussions with M. Tribolet and ASK team about post-effective date work	0.70	1,700.00	1,190.00
03/20/2023	SB33	Correspond with creditor and J. Grogan regarding plan administrator question.	0.30	1,725.00	517.50
03/20/2023	SMT1	Revise notice of second amended plan supplement	0.10	855.00	85.50
03/20/2023	SCS8	Telephone conference with Epiq and M. Tribolet concerning effective date reserve accounts (.3); correspond with M. Micheli re same (.1); correspond with Epiq regarding form of account agreement (.1); review schedule of retained causes of action and strategize concerning tax basis issues (.7)	1.20	1,525.00	1,830.00
03/21/2023	SCS8	Correspond with M. Jones re reserve account issues (.2); correspond with Epiq re form of account agreement (.1).	0.30	1,525.00	457.50
03/22/2023	JTG4	Correspond with M. Tribolet, M. Micheli, CN management and ASK about effective date planning (1.7); telephone conference with M. Micheli regarding same (.1)	1.80	1,700.00	3,060.00
03/22/2023	MM53	Analysis of plan effective date matters.	0.20	1,650.00	330.00
03/22/2023	MM53	Review and comment on effective date work in progress chart.	0.30	1,650.00	495.00
03/22/2023	MM53	Telephone conference with J. Grogan regarding effective date matters.	0.10	1,650.00	165.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/22/2023	SCS8	Review and revise Grant Thornton engagement letter with plan administrator (.7); revise statement of work for engagement letter (.8); correspond with M. Tribolet concerning Grant Thornton retention documents (.2).	1.70	1,525.00	2,592.50
03/23/2023	JTG4	Correspond with M. Tribolet, M. Micheli, CN management regarding effective date planning	1.00	1,700.00	1,700.00
03/23/2023	MM53	Telephone conference with S. Shelley regarding effective date matters.	0.10	1,650.00	165.00
03/23/2023	MM53	Analysis of plan effective date matters.	0.80	1,650.00	1,320.00
03/23/2023	MM53	Analysis of plan funding matters.	0.30	1,650.00	495.00
03/23/2023	MM53	Telephone conference with R. Mersch regarding effective date matters.	0.30	1,650.00	495.00
03/23/2023	MM53	Analysis of matters to be transitioned to plan administrator.	0.40	1,650.00	660.00
03/23/2023	SCS8	Telephone conference with M. Micheli regarding effective date matter (.1); correspond with S. Lutkus re plan administrator agreement (PAA) (.1); review committee revisions to PAA (.3); telephone conference with M. Tribolet re PAA (.2); revise PAA (.6); analyze Delaware law concerning director eligibility requirements (.7); correspond with M. Tribolet concerning director eligibility issues (.6); review and revise Epiq form escrow agreement (1.1); correspond with J. Grogan and M. Micheli concerning escrow agreement (.1); draft memo to M. Tribolet concerning governance and D&O issues (1.2).	5.00	1,525.00	7,625.00
03/23/2023	SCS8	Correspond with M. Tribolet concerning D&O issues.	0.30	1,525.00	457.50
03/24/2023	JTG4	Telephone conference with S. Shelley regarding plan administrator agreement (.2); telephone conference with M. Micheli regarding effective date matters (.1)	0.30	1,700.00	510.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/24/2023	MM53	Analysis of plan effective date matters.	0.30	1,650.00	495.00
03/24/2023	MM53	Telephone conference with S. Shelley regarding effective date matters.	0.20	1,650.00	330.00
03/24/2023	MM53	Analysis of matters to be transitioned to plan administrator.	0.50	1,650.00	825.00
03/24/2023	MM53	Telephone conference with R. Mersch regarding effective date matters.	0.50	1,650.00	825.00
03/24/2023	MM53	Telephone conference with J. Grogan regarding effective date matters.	0.10	1,650.00	165.00
03/24/2023	SCS8	Review and revise Grant Thornton engagement letter and statement of work (.7); correspond with M. Tribolet re same (.2).	0.90	1,525.00	1,372.50
03/24/2023	SCS8	Analyze issues concerning plan administrator agreement (.8); correspond with M. Tribolet re same (.3); telephone conference with M. Tribolet re effective date issues (.3); telephone conference with M. Micheli concerning plan administrator agreement issues (.2); telephone conference with J. Grogan concerning same (.2); revise plan administrator agreement (.5).	2.30	1,525.00	3,507.50
03/27/2023	JTG4	Correspond with R. Mersch, S. Shelley, M. Tribolet and M. Micheli regarding effective date preparations and planning (1.6); telephone conferences with R. Mersch, M. Tribolet regarding same (.6)	2.20	1,700.00	3,740.00
03/27/2023	MM53	Telephone conference with R. Mersch regarding effective date budget.	0.20	1,650.00	330.00
03/27/2023	MM53	Review and analysis of effective date budget.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/2023	SCS8	Correspond with M. Micheli, J. Grogan concerning amended plan supplement (.4); revise litigation trust agreement (.3); review and revise amended plan supplement (.3); correspond with M. Tribolet concerning plan supplement documents and D&O issues (.3); update plan administrator agreement (.4); correspond with J. Grogan concerning plan supplement issues (.4); strategize concerning litigation trust issues (.4); correspond with R. Mersch concerning litigation trust issues (.1); correspond with M. Tribolet concerning litigation trust issues (.4).	3.00	1,525.00	4,575.00
03/27/2023	SCS8	Review, revise professional fee escrow agreement.	1.80	1,525.00	2,745.00
03/28/2023	GVN	Telephone conference with M. Tribolet, S. Shelley and J. Grogan regarding the distribution of the claims from the debtor to the litigation trust (0.80); telephone conference with M. Tribolet and B. Coulby regarding the NOL position of the debtor (0.30)	1.10	1,850.00	2,035.00
03/28/2023	JTG4	Telephone conference with M. Tribolet, S. Shelley, and G. Nelson concerning tax issues and valuation of litigation trust assets (.8); telephone conference with S. Shelley regarding bank account issues (.1); telephone conferences with M. Tribolet regarding effective date planning and prep (.3); correspond with S. Shelley and M. Tribolet regarding same (.4); telephone conference with M. Micheli regarding same (.2)	1.80	1,700.00	3,060.00
03/28/2023	MM53	Telephone conference with J. Grogan regarding effective date matters.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/28/2023	SCS8	Review schedule of retained causes of action and prepare parts of valuation analysis for litigation trust agreement (.8); correspond with R. Mersch re valuation analysis (.2); telephone conference with J. Grogan, M. Tribolet and G. Nelson re tax issues and effective date issues (.8).	1.80	1,525.00	2,745.00
03/28/2023	SCS8	Telephone conference with J. Grogan concerning bank account issues (.1); review plan and disclosure statement concerning bank account issues (.3); correspond with J. Grogan and M. Tribolet regarding bank account issues (.1).	0.50	1,525.00	762.50
03/28/2023	SCS8	Review professional fee estimates for professional fee escrow (.2); correspond with M. Tribolet re fee issues (.1).	0.30	1,525.00	457.50
03/28/2023	SCS8	Draft secured claims escrow agreement (1.4); draft escrow agreement for administrative and priority claims reserve (1.1); draft plan operating escrow agreement (.9)	3.40	1,525.00	5,185.00
03/28/2023	SCS8	Correspond with E. Keller re contractor agreement (.1); correspond with M. Micheli concerning contractor agreement (.1); correspond with S. Thomas re fee estimates for effective date (.2).	0.40	1,525.00	610.00
03/28/2023	SCS8	Telephone conference with M. Tribolet concerning valuation of litigation trust assets (.8); consider same (.2); correspond with PH team concerning fee estimates (.1) correspond with S. Thomas concerning professional fee estimates (.2)	1.30	1,525.00	1,982.50
03/29/2023	GVN	Telephone conference with M. Tribolet and B. Coulby regarding the NOL amount and allocation of the NOL to the claims	0.40	1,850.00	740.00
03/29/2023	JTG4	Correspond with S. Shelley, M. Tribolet and M. Micheli regarding effective date preparations and planning (.6); telephone conference with M. Tribolet and M. Micheli regarding same (.7)	1.30	1,700.00	2,210.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/2023	MM53	Analysis of effective date and plan administrator transition matters.	0.90	1,650.00	1,485.00
03/29/2023	MM53	Telephone conference with Plan Administrator, Grant Thornton, Portage Point, J. Grogan regarding effective date and transition matters	0.70	1,650.00	1,155.00
03/29/2023	SCS8	Revise administrative and priority claims escrow account agreement (.8); revise secured claims escrow agreement (.7); revise plan operating escrow agreement (.6); correspond with M. Tribolet concerning account agreements (.3); correspond with Epiq regarding comments on account agreements (.3).	2.70	1,525.00	4,117.50
03/29/2023	SCS8	Correspond with Epiq and M. Tribolet concerning account agreements (.3); telephone conference with M. Tribolet re account issues (.1); follow up correspondence with Epiq concerning account issues (.1).	0.50	1,525.00	762.50
03/29/2023	SCS8	Review form of contractor agreement (.3); revise contractor agreement for post-effective date services (2.1); correspond with M. Tribolet concerning contractor agreement and payment terms (.2); further revise contractor agreement (.5).	3.10	1,525.00	4,727.50
03/29/2023	SCS8	Revise and update litigation trust agreement (LTA) (.6); correspond with M. Tribolet concerning LTA (.2).	0.80	1,525.00	1,220.00
03/29/2023	SCS8	Correspond with M. Tribolet concerning NOLs (.1); telephone conference with M. Tribolet concerning NOLs (.1)	0.20	1,525.00	305.00
03/29/2023	SCS8	Review and revise litigation claims valuation analysis (1.2); correspond with M. Micheli regarding same (.2); correspond with J. Grogan concerning valuation of litigation trust claims (.4).	1.80	1,525.00	2,745.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/2023	GVN	Telephone conference with S. Shelley regarding valuation of claims to be distributed to the litigation trust (0.3); telephone conference with B. Coulby, M. Tribolet and RMS representatives regarding approximation of the debtor's NOL (0.3); telephone conference with S. Shelly regarding NOL position (0.2); review disclosure of the value of claims (0.3)	1.10	1,850.00	2,035.00
03/30/2023	JTG4	Telephone conferences with M. Tribolet about effective date planning and updates (1.5); follow up review of effective date issues (.1); telephone conference with M. Micheli, M. Tribolet and CN management to go over open issues for plan effective date (.7); telephone conferences with S. Shelley about plan documents (.7); telephone conferences with J. Stokes, D. Harvey, M. Tribolet and K. Going about consulting agreements for CN management team (.6)	3.60	1,700.00	6,120.00
03/30/2023	MM53	Telephone conference with M. Tribolet, D. Harvey, B. Coulby, J. Stokes and J. Grogan regarding effective date and transition matters.	0.70	1,650.00	1,155.00
03/30/2023	MM53	Telephone conference with R. Mersch regarding effective date and transition matters	0.20	1,650.00	330.00
03/30/2023	MM53	Analysis of effective date and plan administrator transition matters.	0.50	1,650.00	825.00
03/30/2023	MM57	Review and e-file second amendment to plan supplement (.4); correspond with T. Sadler, M. Micheli, J. Grogan, S. Shelley and S. Thomas re: documents for execution (.2); review and comment on same (.8)	1.40	540.00	756.00
03/30/2023	SMT1	Correspond with S. Shelley, M. Micheli regarding amended plan supplement	0.50	855.00	427.50
03/30/2023	SMT1	Draft notice of replacement of counsel for effective date	0.30	855.00	256.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/2023	SCS8	Analyze litigation trust issues concerning valuation of trust assets and tax implications (1.3); telephone conference with G. Nelson re trust tax issues (.3); revise litigation trust agreement (.4); telephone conference with G. Nelson regarding NOL position (.2); telephone conferences with J. Grogan concerning trust tax issues (.7); correspond with J. Grogan concerning trust valuation issues (.2).	3.10	1,525.00	4,727.50
03/30/2023	SCS8	Review Epiq revised draft professional fee escrow (.1); correspond with M. Tribolet re same (.2); correspond with Epiq re same (.2); update escrow agreements for execution (.3); correspond with Epiq and M. Tribolet concerning escrow agreements (.1).	0.90	1,525.00	1,372.50
03/30/2023	SCS8	Review amended organizational documents for surviving entities (.2); update documents for plan administrator (.3); correspond with M. Tribolet concerning organizational documents (.3).	0.80	1,525.00	1,220.00
03/30/2023	SCS8	Draft independent contractor agreement (1.3); correspond with M. Tribolet re same (.4); revise independent contractor agreement (.6); correspond with M. Tribolet concerning same (.2); correspond with J. Stokes re contractor agreement (.3).	2.80	1,525.00	4,270.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/2023	JTG4	Telephone conferences with M. Tribolet about effective date planning and updates (.1.7); review and revise notice of effective date (.6); telephone conference with S. Shelley regarding litigation trust agreement (.2); review issues regarding same (.2); correspond with S. Shelley, M. Micheli about effective date open items (1.4); telephone conference with B. Coulby about liquidity issues (.4); telephone conferences with D. Harvey and J. Stokes about effective date documents and related issues (.9); telephone conferences with S. Lutkus about plan documents and execution of same (.5); telephone conference with S. Thomas about notice of effective date (.3)	6.20	1,700.00	10,540.00
03/31/2023	MM53	Analysis of effective date and plan administrator transition matters.	0.80	1,650.00	1,320.00
03/31/2023	MM57	Correspond with J. Grogan, M. Micheli, S. Shelley and S. Thomas re: outstanding items for effective date (.1); review effective date updates (.2); draft emails to parties still needing to execute documents (.2); review certain effective date documents (.4); prepare executed effective date documents for filing (.9); correspond with S. Shelley re: same (.1); review notice of effective date and e-file same (.1); correspond with Decimal Group re: document execution (.1); correspond with Epiq re: services issues (.2)	2.30	540.00	1,242.00
03/31/2023	SMT1	Revise notice of effective date (.7); telephone conference with J. Grogan regarding same (.3)	1.00	855.00	855.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/31/2023	SCS8	Telephone conference with M. Tribolet concerning effective date documents (.2); correspond with M. Tribolet concerning revised PAA and litigation trust agreement (LTA) for plan effective date (.6); correspond with M. Tribolet concerning revised organizational documents (.2); follow up correspondence with CN management concerning effective date documents and execution of same (.4).	1.40	1,525.00	2,135.00
03/31/2023	SCS8	Review additional precedents for notice of effective date (.3); review and revise notice of effective date of CN plan (.2); correspond with J. Grogan and S. Thomas concerning notice of effective date (.3).	0.80	1,525.00	1,220.00
03/31/2023	SCS8	Telephone conference with J. Grogan concerning litigation trust agreement issues (.2); review information re trust asset valuation (.3); revise and update litigation trust agreement (.5); correspond with J. Grogan re revised litigation trust agreement (.1); correspond with S. Lutkus concerning same and execution of same (.2); follow up correspondence with S. Lutkus re PAA and litigation trust agreement (.4); phone conference with S. Lutkus re effective date update (.1); correspond with S. Thomas concerning LTA and PAA (.2); telephone conference and correspondence with M. Silverman re PAA and Decimal signature for same (.4); correspond with M. Magzamen re DocuSign for Decimal (.2); follow up correspondence with S. Lutkus concerning effective date documents and signature pages (.3).	2.90	1,525.00	4,422.50
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			116.70		180,095.00
Total			116.70		180,095.00

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
GVN	Gregory V. Nelson	Partner	2.60	1,850.00	4,810.00
SB33	Sayan Bhattacharyya	Partner	0.30	1,725.00	517.50
JTG4	James T. Grogan	Partner	35.70	1,700.00	60,690.00
MM53	Matthew Micheli	Of Counsel	14.40	1,650.00	23,760.00
SCS8	Scott C. Shelley	Of Counsel	54.80	1,525.00	83,570.00
MJ1	Mike Jones	Associate	1.00	1,235.00	1,235.00
AG29	Angelika S. Glogowski	Associate	0.30	915.00	274.50
SMT1	Schlea M. Thomas	Associate	3.60	855.00	3,078.00
MM57	Michael Magzamen	Paralegal	4.00	540.00	2,160.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
03/01/2023	Westlaw			100.26
03/02/2023	Westlaw			493.72
03/03/2023	Westlaw			50.13
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD) (JPMSUA); Invoice # 81114169512 dated 2023-03-29; Mining Project Wind Down Holdings Inc. Other Filing - Domestic DE Service Fee - 2 Hour Priority Service			100.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169486 dated 2023-03-29; Mining Project Wind Down Llc Other Filing - Domestic DE Service Fee - 2 Hour Priority Service			100.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD) (JPMSUA); Invoice # 81114169512 dated 2023-03-29; Mining Project Wind Down Holdings Inc. Other Filing - Domestic DE Delaware State Access Fee			19.00

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03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169486 dated 2023-03-29; Mining Project Wind Down Llc Other Filing - Domestic DE Delaware State Access Fee	19.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169512 dated 2023-03-29; Mining Project Wind Down Holdings Inc. Other Filing - Domestic DE Service Fee - Preclearance	190.40
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169486 dated 2023-03-29; Mining Project Wind Down Llc Other Filing - Domestic DE Service Fee - Preclearance	190.40
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169512 dated 2023-03-29; Mining Project Wind Down Holdings Inc. Other Filing - Domestic DE State Fee	250.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169486 dated 2023-03-29; Mining Project Wind Down Llc Other Filing - Domestic DE State Fee	250.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169512 dated 2023-03-29; Mining Project Wind Down Holdings Inc. Other Filing - Domestic DE Electronic Delivery	5.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169486 dated 2023-03-29; Mining Project Wind Down Llc Other Filing - Domestic DE Electronic Delivery	5.00

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03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD) (JPMSUA); Invoice # 81114169512 dated 2023-03-29; Mining Project Wind Down Holdings Inc. Other Filing - Domestic DE State Fee - Priority 2 Hour Service	500.00
03/29/2023	CSC/LexisNexis Document Solutions - Requested by Amy Foley; Corporation Service Company (USD)(JPMSUA); Invoice # 81114169486 dated 2023-03-29; Mining Project Wind Down Llc Other Filing - Domestic DE State Fee - Priority 2 Hour Service	500.00
03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE Service Fee - 2 Hour Priority Service	100.00
03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE Delaware State Access Fee	19.00
03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE Service Fee - File Amendment/restated/correct	190.40
03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE State Fee	220.00

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03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE Electronic Delivery	5.00
03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE State Fee - Priority 2 Hour Service	500.00
03/31/2023	CSC/LexisNexis Document Solutions - Requested by Jeffrey Negron; Corporation Service Company (USD)(JPMSUA); Invoice # 81114202032 dated 2023-03-31; Mining Project Wind Down Holdings, Inc. Domestic Amendment/Correction DE County Fee	51.00
Total Costs incurred and advanced		\$3,858.31
Current Fees and Costs		\$183,953.31
Total Balance Due - Due Upon Receipt		\$183,953.31



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357553

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending March 31, 2023	\$81,322.00
Courtesy Discount	(81,322.00)
Net Fees	\$0.00
Current Fees and Costs Due	\$0.00
Total Balance Due - Due Upon Receipt	\$0.00

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
 Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
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 600 Travis Street, 58th Floor, Houston, TX 77002
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357553

Attn: Michael Tribole

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Asset Sales

PH LLP Client/Matter # 50704-00003
 James T. Grogan

Legal fees for professional services for the period ending March 31, 2023	\$81,322.00
Courtesy Discount	(81,322.00)
Net Fees	\$0.00
Current Fees and Costs Due	\$0.00
Total Balance Due - Due Upon Receipt	\$0.00

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Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
 For ACH payments, please use the CTX format and/or send any remittances to cashpn@paulhastings.com. This is a no-reply mailbox
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Compute North Debtors in Possession
 7575 Corporate Way
 Eden Prairie, MN 55344

May 10, 2023

Please Refer to
 Invoice Number: 2357553

Attn: Michael Tribble

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending March 31, 2023

<u>Asset Sales</u>			\$81,322.00
	Courtesy Discount		(81,322.00)
	Net Fees		\$0.00

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B130 Asset Disposition					
03/01/2023	JTG4	Correspond with M. Micheli and Jefferies re Minden sale	0.30	1,700.00	510.00
03/02/2023	ER8	Review asset purchase agreement for Minden closing requirements	0.20	1,015.00	203.00
03/02/2023	JTG4	Correspond with Jefferies and M. Micheli regarding Minden sale	0.30	1,700.00	510.00
03/03/2023	JTG4	Correspond about Minden closing with M. Micheli and L. Gomar	0.30	1,700.00	510.00
03/06/2023	ER8	Prepare draft closing checklist (0.9); prepare draft bill of sale (1.1); prepare draft FIRPTA certificate (0.3); prepare draft closing certificate (0.3); prepare draft closing memorandum (0.2)	2.80	1,015.00	2,842.00
03/07/2023	ER8	Prepare draft closing memorandum	3.00	1,015.00	3,045.00
03/07/2023	JTG4	Correspond with L. Gomar and M. Micheli about Minden closing	0.50	1,700.00	850.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2023	TS21	Draft merger and wind-down documents (2.4); correspond with PH team re closing memos (.4).	2.80	1,175.00	3,290.00
03/08/2023	ER8	Revise draft closing memorandum	2.10	1,015.00	2,131.50
03/08/2023	JTG4	Correspond with M. Micheli, L. Gomar about Minden closing issues	0.50	1,700.00	850.00
03/09/2023	ER8	Revise draft closing memorandum	0.90	1,015.00	913.50
03/09/2023	MM53	Review closing memorandum for Minden sale.	0.30	1,650.00	495.00
03/09/2023	MS72	Discussions with T. Sadler regarding wind-down mechanics	0.30	1,875.00	562.50
03/09/2023	SCS8	Correspond with T. Sadler re merger documents.	0.30	1,525.00	457.50
03/09/2023	TS21	Telephone conference with M. Schwartz regarding merger and wind-down documents (.3); review issues regarding same (.1); correspond with M. Schwartz regarding same (.2).	0.60	1,175.00	705.00
03/10/2023	JTG4	Correspond with M. Micheli and K. Manoukian about Minden closing	0.40	1,700.00	680.00
03/10/2023	MM53	Telephone conference with K. Manoukian regarding closing matter for Minden sale.	0.30	1,650.00	495.00
03/10/2023	TS21	Draft merger and wind-down transaction documents	0.60	1,175.00	705.00
03/13/2023	ER8	Review drafts of Minden closing documents (1.8); prepare draft of the sellers' closing certificate (0.6); prepare draft of the sellers' FIRPTA certificate (0.4)	2.80	1,015.00	2,842.00
03/13/2023	JTG4	Correspond with M. Micheli and E. Rodriguez regarding Minden closing	0.40	1,700.00	680.00
03/13/2023	LFG	Review and revise CN Minden documents in anticipation of closing for CN Minden	1.10	1,525.00	1,677.50
03/13/2023	TS21	Draft merger and wind down documents (4.9); correspond with M. Schwartz regarding same (.4).	5.30	1,175.00	6,227.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/14/2023	ER8	Review closing documents for Minden closing (0.5); correspond with the company regarding the Minden closing documents (0.2); correspond with Foundry regarding the Minden closing documents (0.2)	0.90	1,015.00	913.50
03/14/2023	LFG	Review and revise CN Minden documents in anticipation of closing for CN Minden	1.00	1,525.00	1,525.00
03/14/2023	MM53	Telephone conference with K. Manoukian regarding closing matter for Minden sale.	0.20	1,650.00	330.00
03/15/2023	ER8	Review mining funds question (0.2); correspond with the company regarding mining funds question (1.1)	1.30	1,015.00	1,319.50
03/15/2023	LFG	Review and comment on CN Minden documents in anticipation of closing for CN Minden	0.50	1,525.00	762.50
03/15/2023	MM53	Telephone conference with N. Aleman regarding sale matters.	0.10	1,650.00	165.00
03/15/2023	MM57	Correspond with T. Sadler re: NDA execution (.1); review and comment on D. Harvey NDA execution (.2)	0.30	540.00	162.00
03/15/2023	SMT1	Draft certificate of counsel regarding stipulation and agreed order with NPPD	1.40	855.00	1,197.00
03/15/2023	TS21	Prepare confidentiality agreements in connection with sale process (.7); correspond with company management and Jefferies regarding same (.2).	0.90	1,175.00	1,057.50
03/16/2023	SMT1	Revise certificate of counsel regarding stipulation and agreed order with NPPD	0.50	855.00	427.50
03/17/2023	JTG4	Correspond with M. Micheli regarding asset disposition issues	0.30	1,700.00	510.00
03/17/2023	JTG4	Correspond with K. Manoukian, M. Micheli and K. Going about NPPD settlement	0.70	1,700.00	1,190.00
03/20/2023	JTG4	Correspond with M. Micheli regarding NPPD settlement	0.20	1,700.00	340.00
03/20/2023	MM53	Analysis of Minden closing matters.	0.20	1,650.00	330.00
03/21/2023	ER8	Prepare closing documents and signature page packets (0.3); review Minden closing documents (0.2)	0.50	1,015.00	507.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2023	JTG4	Correspond with L. Gomar and M. Micheli about NPPD order and Minden closing	0.50	1,700.00	850.00
03/21/2023	LFG	Review and comment on CN Minden documents in anticipation of closing for CN Minden	0.40	1,525.00	610.00
03/21/2023	MM53	Analysis of Minden closing matters.	0.90	1,650.00	1,485.00
03/22/2023	ER8	Prepare signature packet for closing documents (0.2); correspond with Company regarding closing (0.1)	0.30	1,015.00	304.50
03/23/2023	ER8	Revise draft sellers' closing certificate (1.0); revise draft sellers' FIRPTA certificate (0.3); correspond with the company regarding closing (0.4); correspond with Foundry regarding closing (0.2); prepare wire instructions (0.1)	2.00	1,015.00	2,030.00
03/23/2023	LFG	Review and comment on CN Minden documents in anticipation of closing for CN Minden	0.60	1,525.00	915.00
03/23/2023	MM53	Analysis of Minden closing matters.	0.40	1,650.00	660.00
03/24/2023	ER8	Review and revise draft Minden closing payment side letter (1.6); prepare draft W-9 (0.5); correspond with Foundry regarding closing (0.6)	2.70	1,015.00	2,740.50
03/24/2023	LFG	Review and comment on CN Minden documents in anticipation of closing for CN Minden	1.40	1,525.00	2,135.00
03/24/2023	MM53	Analysis of Minden closing matters.	0.20	1,650.00	330.00
03/25/2023	ER8	Review executed Minden closing documents	0.10	1,015.00	101.50
03/26/2023	ER8	Telephone conference with CN, Foundry, M. Micheli, and Schulte to discuss closing (0.2); review executed closing documents (0.2)	0.40	1,015.00	406.00
03/26/2023	MM53	Pre-closing telephone conference with Foundry, E. Rodriguez, Schulte and Compute North regarding Minden closing matters.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/2023	ER8	Conference with Schulte, M. Micheli, and company for closing (.1); review Minden documents (.1); correspond with Foundry regarding closing (.1)	0.30	1,015.00	304.50
03/27/2023	MM53	Attend Minden closing call with CN, Schulte, E. Rodriguez	0.10	1,650.00	165.00
03/27/2023	MM53	Analysis of Minden closing matters.	0.30	1,650.00	495.00
03/27/2023	SMT1	Draft notice of closing regarding Minden sale	0.80	855.00	684.00
03/28/2023	MM53	Review and revise of Minden notice of sale closing.	0.10	1,650.00	165.00
03/28/2023	MM57	E-file notice of closing of Minden sale (.2); correspond with S. Thomas re: same (.1)	0.30	540.00	162.00
03/28/2023	SMT1	Revise notice of closing regarding Minden sale	0.20	855.00	171.00
03/28/2023	SCS8	Correspond with T. Sadler concerning merger documents and inclusion of CN Minden.	0.20	1,525.00	305.00
03/28/2023	TS21	Update merger documents (.4); correspond with S. Shelley regarding Minden sale (.1).	0.50	1,175.00	587.50
03/29/2023	AMF4	File Delaware preclearance for merger and A&R Certificate of Incorporation for Mining Project Wind Down Holdings Inc. (.9); update S. Shelley and T. Sadler regarding same (.1)	1.00	595.00	595.00
03/29/2023	ER8	Review expense provisions of the asset purchase agreement	0.70	1,015.00	710.50
03/29/2023	SCS8	Correspond with T. Sadler re merger documents and execution of same (.2); review and update merger documents (.4); correspond with M. Tribble concerning merger documents (.2).	0.80	1,525.00	1,220.00
03/29/2023	TS21	Review and comment on merger documents regarding merger process (.5); correspond with A. Foley regarding same (.1).	0.60	1,175.00	705.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/30/2023	MS72	Meeting with T. Sadler regarding merger process and related restructuring transactions	0.70	1,875.00	1,312.50
03/30/2023	TS21	Discussion with M. Schwartz regarding merger process and related transactions (.7); correspond with company management, S. Shelley, M. Micheli regarding merger effectuation (.7).	1.40	1,175.00	1,645.00
03/31/2023	JTG4	Telephone conference with S. Shelley regarding merger process/issues	0.10	1,700.00	170.00
03/31/2023	JMN	Record Certificate of Merger on behalf of Mining Project Wind Down LLC and Fourth Amended and Restated Certificate of Incorporation on behalf of Mining Project Wind Down Holdings, Inc. with the Secretary of State of Delaware	0.30	595.00	178.50
03/31/2023	MS72	Correspond with PH team regarding corporate governance matters	0.30	1,875.00	562.50
03/31/2023	SCS8	Correspond with PH team concerning merger transactions (.3); review Compute North Holdings bylaws (.2); correspond with J. Grogan re issues with same (.3); telephone conference with J. Grogan re merger issues (.1).	0.90	1,525.00	1,372.50
03/31/2023	TS21	Correspond with S. Shelley and CN management regarding resolutions re subsidiary merger (.8); review and comment on filing of merger documents (1.2).	2.00	1,175.00	2,350.00
Subtotal: B130 Asset Disposition			56.80		68,677.00

B185 Assumption/Rejection of Leases and Contracts

03/01/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	1.00	1,650.00	1,650.00
03/01/2023	MM53	Telephone conferences with J. Sullivan (BMO) regarding NPPD settlement.	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2023	MM53	Telephone conference with K. Manoukian regarding NPPD settlement.	0.30	1,650.00	495.00
03/02/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	0.60	1,650.00	990.00
03/03/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	0.50	1,650.00	825.00
03/06/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	0.20	1,650.00	330.00
03/07/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	0.30	1,650.00	495.00
03/08/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	0.20	1,650.00	330.00
03/10/2023	MM53	Review and analysis of documents, stipulation and agreed order regarding NPPD settlement.	0.50	1,650.00	825.00
03/13/2023	MM53	Review and analysis of documents and stipulation and agreed order regarding NPPD settlement.	0.80	1,650.00	1,320.00
03/14/2023	MM53	Review and analysis of documents and stipulation and agreed order regarding NPPD settlement.	0.60	1,650.00	990.00
03/15/2023	MM53	Draft revisions to certification of no objection for NPPD stipulation.	0.30	1,650.00	495.00
03/15/2023	MM53	Correspond with S. Thomas regarding certification of no objection for NPPD stipulation.	0.20	1,650.00	330.00
03/15/2023	MM53	Review and analysis of documents and stipulation and agreed order regarding NPPD matters and Minden closing.	0.80	1,650.00	1,320.00
03/16/2023	MM53	Draft revisions to certification of no objection for NPPD stipulation.	0.30	1,650.00	495.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/16/2023	MM53	Review and analysis of documents and stipulation and agreed order regarding NPPD matters and Minden closing.	0.30	1,650.00	495.00
03/16/2023	MM53	Telephone conference with K. Manoukian regarding NPPD final documents.	0.40	1,650.00	660.00
03/16/2023	MM57	Correspond with S. Thomas re: filing of NPPD stipulation (.1); review and e-file same (.4)	0.50	540.00	270.00
Subtotal: B185 Assumption/Rejection of Leases and Contracts			8.00		12,645.00
Total			64.80		81,322.00

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
MS72	Matthew Schwartz	Partner	1.30	1,875.00	2,437.50
JTG4	James T. Grogan	Partner	4.50	1,700.00	7,650.00
LFG	Luis F. Gomar	Partner	5.00	1,525.00	7,625.00
MM53	Matthew Micheli	Of Counsel	10.80	1,650.00	17,820.00
SCS8	Scott C. Shelley	Of Counsel	2.20	1,525.00	3,355.00
TS21	Tess Sadler	Associate	14.70	1,175.00	17,272.50
ER8	Elena Rodriguez	Associate	21.00	1,015.00	21,315.00
SMT1	Schlea M. Thomas	Associate	2.90	855.00	2,479.50
AMF4	Amy M. Foley	Paralegal	1.00	595.00	595.00
JMN	Jeff M. Negron	Paralegal	0.30	595.00	178.50
MM57	Michael Magzamen	Paralegal	1.10	540.00	594.00

Current Fees and Costs **\$0.00**

Total Balance Due - Due Upon Receipt **\$0.00**
